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*Proposed Counsel for the Debtor
and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

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In re:

SHELTERING ARMS CHILDREN AND
FAMILY SERVICES, INC.

Chapter 11

Case No. 24-41037 (JMM)

Debtor.

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GLOBAL NOTES

1. Description of the Case.

On March 7, 2024 (the “**Petition Date**”), Sheltering Arms Children and Family Services, Inc. (the “**Debtor**”) filed a voluntary petition under chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”). The Debtor remains in possession and operations of its assets and continues to manage its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

2. Basis of Presentation.

These Global Notes (the or these “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor’s Schedules and Statements (as defined below). These Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules of Assets and Liabilities (the “**Schedules**”) and the Statement of Financial Affairs (the “**Statement of Financial Affairs**” and, together with the Schedules, collectively, the “**Schedules and Statements**”) of the Debtor have been prepared pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtor with the assistance of its court-appointed advisors. The Schedules and Statements are unaudited and the Debtor makes no representation that any of the financial information contained on the Schedules and Statements have been prepared in accordance with GAAP.

Although management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtor reserves all rights to amend and/or supplement its Schedules and Statements as is necessary and appropriate. Furthermore, nothing contained on the Schedules and Statements shall constitute a waiver of any rights or claims of the Debtor against any third party, or with respect to any aspect of its chapter 11 case.

The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein or in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or in the Schedules and Statements. While reasonable efforts have been made to provide accurate and complete information herein and in the Schedules and Statements, inadvertent errors or omissions may exist. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits) on account of the information contained herein or in the Schedules and Statements, whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

3. Summary of Significant Reporting Policies.

The Schedules and Statements have been signed by Ms. Judith Pincus, solely in her capacity as the Debtor's Wind-Down Chief Executive Officer. In reviewing and signing the Schedules and Statements, Ms. Pincus has necessarily relied upon the efforts, statements and representations of the Debtor's accounting, financial, and other personnel. Ms. Pincus has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

4. Debtor.

The Debtor's Schedules and Statements were prepared using the assets and liabilities pursuant to such Debtor's accounting records and other available resources.

5. Reporting Date.

The Debtor's Schedules and Statements were prepared with data as of the Petition Date. The Debtor has made efforts to separate pre- and postpetition activities on its books and records, however due to the short time frame allotted several accounts may continue to be adjusted after the Schedules and Statements are filed.

6. Value.

To the extent available, the appraised value of assets is noted; otherwise while recent valuations were obtained with respect to certain major assets, it was too expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Other values reflected on the Debtor's Schedules and Statements are either based on the value indicated on the Debtor's books and records or an estimate of the current value based on the Debtor's books and records and other available resources.

7. Accounts Receivable and Payable.

The Debtor maintains its own records pertaining to its accounts receivable and payable.

8. Property and Equipment – Owned.

Unless otherwise noted, owned property and equipment are stated at an estimate of the current value based on the Debtor's books and records and other available resources. Amounts ultimately realized from any asset, or the actual value of any such asset to the extent it must be determined in connection with this chapter 11 case, may vary from the values stated on the Schedules and Statements and such variance may be material. The Debtor reserves the right to contend and/or prove that the value of any asset set forth on the Schedules may, in fact, be different from the value ascribed to that asset on the Schedules.

9. Property and Equipment – Leased.

In the ordinary course of business, the Debtor leases equipment from certain third-party lessors for use in daily operations. The property subject to such leases is not reflected on the Schedules and Statements as either owned property or assets of the Debtor or property or assets of third parties within the control of the Debtor. Nothing on the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserves all rights with respect to any such issues. Similarly, the Debtor may have in its possession certain equipment which is owned by third party customers but which remains in the Debtor's possession. To identify each item would be unduly burdensome. Accordingly, such property and equipment is not reflected on the Schedules and Statements as owned property or property of third parties within the control of the Debtor.

10. Payments to Creditors.

The Debtor has scheduled payments to creditors made within the ninety (90) days prior to the Petition Date on its Statement of Financial Affairs. The Debtor has not scheduled payments made to employees that were not officers or directors of the Debtor or one of its affiliates during the ninety (90) days prior to the Petition Date to the extent such payments were ordinary course payments of wages or other compensation.

11. Intellectual Property Rights.

Inclusion of certain intellectual property rights on the Schedules and Statements shall not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any such intellectual property rights.

12. Causes of Action.

The Debtor has not set forth all causes of action against all third parties as assets on its Schedules and Statements. The Debtor reserves all of its rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

13. Schedule D.

Except as otherwise agreed in accordance with a stipulation or agreed order or any other order entered by the Bankruptcy Court, the Debtor reserve its rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Holders of secured claims by virtue of holding setoff rights against the Debtor are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits may not have been listed on Schedule D. The Debtor may not have scheduled all alleged mechanics' or materialmen's liens on Schedule D. The descriptions provided in Schedule D are intended only to be a summary of the information available to the Debtor. Finally, the balances reflected on Schedule D are, to the best of Debtor's knowledge as of the Petition Date, and accordingly have not been reduced for authorized postpetition payments.

14. Schedule E/F.

In accordance with certain "first day" interim and final orders, the Debtor is authorized to pay the prepetition claims of various creditors in the ordinary course of business. Payments made after the Petition Date pursuant to the first day orders are not accounted for on Schedule E/F. The Debtor also expressly incorporates by reference into Schedule E/F all parties to pending and potential litigation listed on the Debtor's Statement of Financial Affairs as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule E/F. All parties to executory contracts, including those listed on Schedule G, are holders of contingent and unliquidated unsecured claims against the Debtor arising from: (a) obligations under such executory contracts; and/or (b) rejection damages in the event any such executory contract is rejected. Not all of these claims are listed on Schedule E/F.

15. Schedule G.

While reasonable best efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a

contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. All executory agreements that are oral in nature have not been scheduled. The Debtor may be party to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such documents are not set forth on Schedule G.

16. Claims.

The Debtor's Schedules identify creditors and set forth the Debtor's estimate of the claims of creditors as of the Petition Date. Such Schedules capture claims the Debtor were aware of as of the Petition Date but may not have captured all claims. Claim amounts will be amended as appropriate for any such items subsequently identified. In addition, payments have subsequently been made to certain claimants in accordance with Bankruptcy Court orders in the Debtor's chapter 11 case. Accordingly, the actual unpaid claims of creditors will differ from the amounts set forth on the Schedules and Statements.

17. Employee Claims.

The Bankruptcy Court entered "first day" interim and final orders granting authority to the Debtor to pay certain prepetition and postpetition employee wages, salaries, benefits and other obligations. Pursuant to such authority, the Debtor made postpetition payments to employees on account of prepetition obligations. Accordingly, the Debtor believes that almost all employee claims for prepetition amounts for which the Debtor has received authorization to make payment either have been satisfied or are in the process of being satisfied.

18. Disputed, Contingent and/or Unliquidated Claims.

Schedule D and Schedule E/F permit the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtor reserves its right to dispute, or assert offsets or defenses to any claim reflected on these Schedules as to nature, amount, liability or status, or to otherwise subsequently designate any claim as disputed, contingent, or unliquidated.

19. Totals.

All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total maybe different than the listed total.

Additionally, given, among other things, the uncertainty surrounding the valuation and nature of certain assets and liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent on the Petition Date or any time prior to the Petition Date.

20. Confidential or Sensitive Information.

There may be instances in which certain information in the Schedules and Statements has been intentionally omitted due to the nature of an agreement between the Debtor and a third party, concerns about the confidential nature of certain information, or concerns for the privacy of an individual based on the Health Insurance Portability and Accountability Act of 1996 (“HIPAA”), applicable New York State Law, or otherwise. Addresses, and in some instances names, of certain individual creditors may have been removed or redacted from entries listed throughout the Schedules and Statements, as authorized by the Bankruptcy Court in the *Interim Order Authorizing: (a) the Implementation of Procedures to Maintain and Protect Confidential Information of Protected Parties; and (b) Granting Related Relief* [ECF 36].¹

21. Accuracy.

While the Debtor has sought to file complete and accurate Schedules and Statements, inadvertent errors and omissions may exist. Accordingly, the Debtor reserves all rights to amend, modify, supplement, correct, change, or alter any part of its Schedules and Statements as necessary or appropriate.

22. Global Notes Control.

In the event that the Schedules and Statements differ from these Global Notes, these Global Notes shall control.

***** END OF GLOBAL NOTES *****

***** SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE*****

¹ The relief requested by the Debtor’s Motion for Entry of an Order: (a) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Information of Certain Former Clients of the Debtor; and (b) Granting Related Relief [ECF 9] was granted by the Bankruptcy Court on final basis at the Omnibus Hearing held on April 10, 2024, however at the time of the filing of the Debtor’s Schedules and Statements a final order had not yet been entered.

Fill in this information to identify the case:Debtor name **Sheltering Arms Children and Family Services, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **24-41037 (JMM)**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**For prior year:**
From **7/01/2023** to **Filing Date**☒ Operating a business
☐ Other _____**\$242,496.81****For year before that:**
From **7/01/2022** to **6/30/2023**☒ Operating a business
☐ Other _____**\$65,270,023.98****For the fiscal year:**
From **7/01/2021** to **6/30/2022**☒ Operating a business
☐ Other _____**\$84,863,385.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**For prior year:**
From **7/01/2023** to **Filing Date****Interest/Dividends/Investment Income****\$14,079.26****For year before that:**
From **7/01/2022** to **6/30/2023****Sale of Property****\$4,356,123.61****For year before that:**
From **7/01/2022** to **6/30/2023****Interest/Dividends/Investment Income****\$85,954.80**

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For the fiscal year: From 7/01/2021 to 6/30/2022	Interest/Dividends/Investment Income	\$-1,925,320.00
For the fiscal year: From 7/01/2021 to 6/30/2022	Sale of Property	\$831,302.01

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ADP Inc. One ADP Boulevard Roseland, NJ 07068		\$44,343.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Advanced Technology Group, Inc. 15 W 39th Street, 13th Floor New York, NY 10018		\$7,696.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Blackbaud, Inc. 65 Fairchild Street Charleston, SC 29492		\$37,401.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Carey & Co. 658 Peconic Avenue West Babylon, NY 11704		\$11,593.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Corporate Suites Two Park LLC 2 Park Avenue New York, NY 10016		\$10,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Lease</u>

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. Dorfman Abrams Music LLC Park 80 West Plaza Two 250 Pehle Avenue, Suite 702 Saddle Brook, NJ 07663		\$80,037.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Epiq Corporate Restructuring LLC 777 Third Avenue, 12th Floor New York, NY 10017		\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. First Commerce LLC 155 "B" Avenue, Suite 300 Lake Oswego, OR 97034 Attn: David E. Wall Lake Oswego, OR 97034		\$31,544.42	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.9. First Insurance Funding 450 Skokie Blvd - Suite 1000 Northbrook, IL 60062		\$28,962.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance Premium Finance Agreement</u>
3.10 Garfunkel Wild, P.C. 111 Great Neck Road, 6th Floor Great Neck, NY 11021		\$200,571.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017		\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 Graham Company The Graham Building One Penn Square West Philadelphia, PA 19102		\$138,306.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.13 IMA Systems LLC 32 Broadway, Suite 614 New York, NY 10004		\$22,335.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.14 Innovate Access Consulting LLC 230 Seaman Avenue #5G New York, NY 10034		\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.15 Jackson Lewis P.C. 666 3rd Ave, 28th Floor New York, NY 10017		\$17,238.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.16 Kemlot Global Associates 648 Dorothea Lane Elmont, NY 11003		\$19,719.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.17 Leshan Richards 610 Waring Avenue #6U Bronx, NY 10467		\$15,950.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.18 Millin Associates 303 Merrick Road, Ste 401 Lynbrook, NY 11563		\$13,265.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 Morgan Stanley Private Bank 1300 Thames Street Wharf 4th Floor Baltimore, MD 21231		\$675,351.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Letter of Credit</u>
3.20 SeaChange Capital Partners, Inc. 420 Lexington Avenue, Suite 300 New York, NY 10170		\$28,986.30	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.21 Securitas Security Services USA, Inc. 9 Campus Drive Parsippany, NJ 07054		\$38,369.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.22 Seventh Avenue Condo 515 Madison Avenue, 15th Floor New York, NY 10022		\$44,944.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Condo Fees
3.23 Social Security Administration 1829 Southern Blvd Bronx, NY 10460		\$53,736.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Social Security
3.24 Vocal IP Networx, Ltd. 15 W 39th Street, 13th Floor New York, NY 10018		\$19,324.93	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.25 The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		\$61,591.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.26 Yiting Yao 44-11 Macnish Street #4G Elmhurst, NY 11373		\$39,105.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Belgica Feaser 37 Gurdon St Staten Island, NY 10314 Controller	03/08/2023	\$204,184.24	Wages, Benefits, and Retention Payment
	03/17/2023		
	03/31/2023		
	04/14/2023		
	04/28/2023		
	05/12/2023		
	05/26/2023		
	06/09/2023		
	06/23/2023		
	07/07/2023		
	07/21/2023		
	08/04/2023		
	08/09/2023		
	08/18/2023		
	09/01/2023		
	09/15/2023		
	09/29/2023		
	10/13/2023		
	10/18/2023		
	10/27/2023		
	11/10/2023		
	11/22/2023		
	11/29/2023		
	12/08/2023		
	12/22/2023		
	01/05/2024		
	01/19/2024		
	02/02/2024		
	02/16/2024		
	03/01/2024		
	03/15/2024		
4.2. Elizabeth Kirkham 18 Althea Lane Larchmont, NY 10538 Medical Director	03/17/2023	\$64,533.71	Wages and Benefits
	03/21/2023		
	03/31/2023		
	04/14/2023		
	04/18/2023		
	04/28/2023		
	05/02/2023		
	05/12/2023		
	05/26/2023		
	06/09/2023		
	06/13/2023		
	06/23/2023		
4.3. Elizabeth McCarthy 200 Rector Pl, Apt. 20-E New York, NY 10280 Chief Executive Officer	03/17/2023	\$216,762.63	Wages, Benefits, and Retention Payment
	03/31/2023		
	04/05/2023		
	04/14/2023		
	04/20/2023		
	04/28/2023		
	05/12/2023		
	05/26/2023		
	06/09/2023		
	06/09/2023		
	06/23/2023		
	07/07/2023		
	07/21/2023		
	07/21/2023		
	08/18/2023		
	09/01/2023		

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.4. Emily Sachs 843 President Street, Apt.1 Brooklyn, NY 11215 Chief Financial Officer	03/15/2023 03/17/2023 03/25/2023 03/31/2023 04/11/2023 04/14/2023 04/27/2023 04/28/2023 05/10/2023 05/12/2023	\$39,721.55	Wages and Benefits
4.5. Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017 Legal Counsel	05/04/2023 05/31/2023 06/22/2023 10/27/2023	\$256,133.30	Legal Services
4.6. Jane Golden 140 Claremont Avenue, Apt. 5B New York, NY 10027 Chief Program Officer	03/17/2023 03/27/2023 03/31/2023 04/12/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/02/2023 06/09/2023 06/23/2023 06/28/2023 07/01/2023 07/07/2023 07/19/2023 07/21/2023	\$146,915.94	Wages, Benefits, and Retention Payment
4.7. Jordan Katon 101 Putnam Avenue, Apt. #1 Brooklyn, NY 11238 Vice President	03/17/2023 03/31/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/09/2023 06/23/2023 07/07/2023 07/21/2023 08/04/2023 08/18/2023 09/01/2023 09/15/2023 09/29/2023 10/13/2023 10/27/2023 12/08/2023	\$66,438.38	Wages, Benefits, and Retention Payment

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.8. Judith Pincus 334 West 87th Street, Apt. 7C New York, NY 10024 Wind-Down CEO	07/07/2023 07/21/2023 08/04/2023 08/18/2023 09/01/2023 09/15/2023 09/29/2023 10/13/2023 10/27/2023 11/10/2023 11/22/2023 12/08/2023 12/22/2023 01/05/2024 01/19/2024 02/02/2024 02/16/2024 03/01/2024 03/15/2024	\$121,977.90	Wages and Benefits
4.9. Susan L Magazine 332 N Plain Road Housatonic, MA 01236 Chief Development Officer	03/17/2023 03/31/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/09/2023 06/23/2023 07/07/2023 07/21/2023	\$16,051.05	Wages and Benefits

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Crum & Forster 50 Charles Lindbergh Blvd Suite 208 Uniondale, NY 11553	Drawdown on Letter of Credit, which creditor has partially applied to open amounts. Last 4 digits of account number: _____	12/18/2023	\$675,351.90

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	25 Broadway Office Properties, LLC v. Sheltering Arms Children and Family Services, Inc. 656366/2023	Contract	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	A.B. v. City of New York et al. 950219/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	A.J. et al. v. Sheltering Arms Children and Family Services, Inc. et al. 726520/2021	Negligence	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Alexis Ivan Valerio v. Christian Mashawn Simmons et al. 803244/2021E	Motor Vehicle Accident/Negligence	Bronx County Supreme Court 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	C.J. v. City of New York et al. 950770/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	C.M. v. City of New York et al. 950323/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Cristian Lazo v. 25 Broadway Office Properties LLC et al. 152341/2020	Labor Law Claims	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	CWS Vending, Inc. v. Sheltering Arms Children and Family Services, Inc. et al. 717325/2023	Contract	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Cynthia LeCruise v. City of New York, et al. 523082/2020	Child Victims Act	Kings County Supreme Court 360 Adams Street Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	Denise Martin v. City of New York et al. 950970/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Desiree Martin v. City of New York et al. 950669/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.12	Erick L. Hilario Graterol v. Ahmed A. Dosumu et al. 801482/2023E	Motor Vehicle Accident/Negligence	Bronx County Supreme Court 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	E.S. v. City of New York et al. 950376/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.14	Felicia Mitchell v. City of New York et al. 951273/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	Geico General Insurance Company, as subrogee Nikolaos Kalamaras v. Sheltering Arms Children and Family Services, Inc. and Jones, Latoya CV-005135-22/QU	Motor Vehicle Accident/Negligence	Queens County Civil Court 89-17 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	Gregorio Gonzalez v. Sheltering Arms Children and Family Services, Inc. 150962/2017	Personal Injury/Negligence	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.17	H., P.P. vs. Sheltering Arms Children and Family Services, Inc., and Gregory Hyman 25126-2016E	Assault and Battery/Negligence	Bronx County Supreme Court 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.18	Jane Doe - 19271 v. Federation of Protestant Welfare Agencies, Inc. et al. 400036/2021	Child Victims Act	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.19	Jane Doe - 19271 v. Sheltering Arms Children and Family Services et al. 400290/2021	Child Victims Act	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.20	J D et al v. The City of New York et al. 705812/2020	Negligence	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.21	John Doe - 19269 v. Federation of Protestant Welfare Agencies, Inc. et al. 400042/2021	Child Victims Act	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.22	John Doe - 19269 v. Sheltering Arms Children and Family Services et al. 400291/2021	Child Victims Act	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.23	John Doe - 19531 v. Federation of Protestant Welfare Agencies, Inc. et al. 400252/2021	Child Victims Act	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.24	John Doe - 19531 v. Sheltering Arms Children and Family Services et al. 400289/2021	Child Victims Act	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.25	Keith Mitchell v. The Episcopal Diocese of New York, et al. 950324/2020	Child Actims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.26	K.O. et al. v. Sheltering Arms Children and Family Services, Inc. et al. 150111/2023	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.27	Lamont Wilder v. City of New York et al. 70293/2021E	Child Victims Act	Bronx County Supreme Court 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.28	Maria Martinez-Holland v. County of Suffolk et al. 452282/2023	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.29	Marie A. Andre v. Sheltering Arms Children and Family Services, Inc. et al. 811527/2023E	Negligence/Wrongful Death	Bronx County Supreme Court 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.30	M.S. v. City of New York et al. 950106/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.31	Nikolaos Karagiannis v. Latoya Jones et al. 720823/2021	Motor Vehicle Accident/Negligence	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.32	Nevada Noel v. City of New York et al. 515836/2021	Child Victims Act	Kings County Supreme Court 360 Adams Street Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.33	Onuoha v. Sheltering Arms Children and Family Services, Inc. et al. 1:21-cv-03269-LDH-JRC	Employment Discrimination	U.S. District Court Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.34	Ordenez, Shanell vs. Sheltering Arms Children & Family Services, Inc. and Anthony Glover 811676/2023E	Motor Vehicle Accident/Negligence	Bronx County Supreme Court 851 Grand Concourse Bronx, NY 10451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.35	Rodney McNeil v. The Episcopal Diocese of New York et al. 950050/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.36	Ronald Batista and Rosemary Batista v. NYC Administration for Children's and Family Services, et al. 716277/2023	Negligence/Personal Injury	Queens County Supreme Court 88-11 Sutphin Blvd. Jamaica, NY 11435	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.37	R.V.F. v. City of New York et al. 950526/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.38	S.G. et al. v. City of New York et al. 158397/2022	Abuse	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.39	S.O. v. City of New York et al. 513300/2021	Child Victims Act	Kings County Supreme Court 360 Adams Street Brooklyn, NY 11201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.40	Waki Milling v. Sheltering Arms Children and Family Services 150736/2020	Work Discrimination	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.41	Yvonne Lopez v. City of New York et al. 951211/2021	Child Victims Act	New York County Supreme Court 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Monies removed from Debtor's bank account ending in 8498 through fraud.		Various Dates	\$99,651.15

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Epiq Corporate Restructuring LLC 777 Third Avenue, 12th Floor New York, NY 10017		3/1/2024	\$25,000.00
	Email or website address https://www.epiqglobal.com/en-us/services/restructuring-bankruptcy			
	Who made the payment, if not debtor?			
11.2.	Epiq Corporate Restructuring LLC 777 Third Avenue, 12th Floor New York, NY 10017		3/5/2024	\$15,000.00
	Email or website address https://www.epiqglobal.com/en-us/services/restructuring-bankruptcy			
	Who made the payment, if not debtor?			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		4/6/2023	\$24,618.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.4.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		4/6/2023	\$35,372.50
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.5.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		5/25/2023	\$52,355.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.6.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		5/31/2023	\$45,702.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.7.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		6/15/2023	\$100,000.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.8.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		7/7/2023	\$59,921.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.9.	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		8/3/2023	\$71,721.50
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.10	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		9/21/2023	\$63,258.50
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.11	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		10/27/2023	\$78,428.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.12	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		11/3/2023	\$609.50
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.13	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		11/9/2023	\$89,595.50
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.14	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		12/1/2023	\$86,914.50
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.15	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		2/6/2024	\$98,889.74
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.16	Garfunkel Wild, P.C. 111 Great Neck Road Great Neck, NY 11021		2/27/2024	\$101,682.00
	Email or website address www.garfunkelwild.com			
	Who made the payment, if not debtor?			
11.17	Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017		5/4/2023	\$49,120.06
	Email or website address https://golenbock.com/			
	Who made the payment, if not debtor?			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.18	Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017		5/31/2023	\$61,288.61
	Email or website address https://golenbock.com/			
	Who made the payment, if not debtor?			
11.19	Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017		6/22/2023	\$128,020.75
	Email or website address https://golenbock.com/			
	Who made the payment, if not debtor?			
11.20	Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017		10/27/2023	\$17,703.88
	Email or website address https://golenbock.com/			
	Who made the payment, if not debtor?			
11.21	Golenbock Eiseman Assor Bell & Peskoe LLP 711 Third Avenue New York, NY 10017		2/6/2024	\$40,000.00
	Email or website address https://golenbock.com/			
	Who made the payment, if not debtor?			
11.22	Jackson Lewis P.C. 58 South Service Road, Ste. 250 Melville, NY 11747		12/7/2023	\$10,200.00
	Email or website address https://www.jacksonlewis.com/			
	Who made the payment, if not debtor?			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.23	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		4/6/2023	\$20,000.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.24	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		4/13/2023	\$20,000.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.25	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		6/29/2023	\$20,000.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.26	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		7/7/2023	\$20,000.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.27	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Floor Boston, MA 02110		9/21/2023	\$4,076.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.28	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		11/9/2023	\$19,255.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.29	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		12/1/2023	\$26,715.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.30	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		12/15/2023	\$5,220.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.31	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		1/11/2024	\$14,340.00
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			
11.32	The Wagner Law Group 125 High Street Oliver Street Tower, 5th Fl. Boston, MA 02110		2/6/2024	\$42,031.50
	Email or website address https://www.wagnerlawgroup.com/			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Center for Community Alternatives 25 Chapel Street, 7th Fl. Brooklyn, NY 11201	The Bronx Hope program and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.2	Center for Justice Innovation 520 8th Avenue New York, NY 10018	The Arches program and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.3	The Child Center of NY 118-35 Queens Blvd., 6th Fl. Forest Hills, NY 11375	The Debtor's former programs operated at P.S. 105 and the Knowledge and Power Preparatory Academy VI, and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.4	Clifford Place Realty Group LLC 320 5th Avenue, Ste. 611 New York, NY 10001	Sale-Leaseback of 50 Clifford Place, Bronx, NY.	6/27/2022	\$831,302.01
	Relationship to debtor			
13.5	Harriman After School and Summer Programs 171-10 Linden Blvd. Jamaica, NY 11434	The Debtor's former program at P.S. 104 and the program property related thereto.	2023	\$0.00
	Relationship to debtor			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.6	Institutes of Applied Human Dynamics, Inc. 32 Warren Avenue Tarrytown, NY 10591	One of the Debtor's OPWDD programs and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.7	New York Edge 58-12 Queens Blvd., Ste. 1 Woodside, NY 11377	The Debtor's former programs at M.S. 302 and the Brooklyn Green School and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.8	NYJTL 36-36 33rd Street, Ste. 504 Astoria, NY 11106	The Debtor's former program operated at P.S. 75 and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.9	Rising Ground, Inc. 151 Lawrence Street 5th Floor Brooklyn, NY 11201	The Debtor's real property located at 150-42 Shore Avenue, Bronx, NY, 2597 Sedgwick Avenue, Bronx, NY, 1226 College Avenue, Bronx NY, 658 East 234th Street, Bronx NY, and 2604 Davidson Avenue, Bronx NY.	12/31/2022	\$4,356,123.61
	Relationship to debtor			
13.10	Rising Ground, Inc. 151 Lawrence Street 5th Floor Brooklyn, NY 11201	Various former programs previously operated by the Debtor and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.11	Southern Queen Park Association, Inc. 177-01 Baisley Blvd. Jamaica, NY 11434	The Debtor's former program operated at The Jermaine L. Green STEM Institute of Queens and the program property related thereto.	2023	\$0.00
	Relationship to debtor			
13.12	Wheelchairs Against Guns, Inc. 320 Sterling Street #5CE Brooklyn, NY 11225	The Rock Safe Streets Cure Violence program and the program property related thereto.	2023	\$0.00
	Relationship to debtor			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 3.	YWCA of the City of New York 50 Broadway, 22nd Fl. New York, NY 10004	The Debtor's former programs at Eagle Academy for Young Men of Harlem and the Urban Assembly Academy for Future Leaders, and the program property related thereto.	2023	\$0.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	2 Park Avenue, 20th Floor New York, NY 10016	3/5/2024 to present
14.2.	91-14 Merrick Blvd., 3rd Floor Jamaica, NY 11432	3/3/2023 to 3/4/2024
14.3.	25 Broadway, 18th Floor New York, NY 10004	10/28/2020 to 3/2/2023

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Names, addresses, email addresses, telephone numbers, and
personal identification numbers.**

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Tax Deferred Annuity Plan for Employees of Sheltering Arms Children and Family Services (6-29191)

Employer identification number of the plan

EIN: **13-3709095**

Has the plan been terminated?

☒ No☐ Yes☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Sheltering Arms Children and Family Services, Inc. Defined Contribution Plan (7-23651)

Employer identification number of the plan

EIN: **13-3709095**

Has the plan been terminated?

☒ No☐ Yes☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Sheltering Arms Children and Family Services, Inc. Defined Benefit Plan (7-23682)

Employer identification number of the plan

EIN: **13-3709095**

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	TD Bank 202 West 23rd Street New York, NY 10011	XXXX-6824	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	1/31/2024	\$0.00
18.2.	TD Bank 202 West 23rd Street New York, NY 10011	XXXX-6791	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	1/31/2024	\$38,611.00

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.3.	TD Bank 202 West 23rd Street New York, NY 10011	XXXX-6535	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	1/31/2024	\$102,346.32
18.4.	TD Bank 202 West 23rd Street New York, NY 10011	XXXX-8886	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	1/31/2024	\$115.52
18.5.	TD Bank 202 West 23rd Street New York, NY 10011	XXXX-0885	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	1/31/2024	\$0.00
18.6.	JPMorgan Chase Bank, N.A. PO Box 182051 Columbus, OH 43218-2051	XXXX-7818	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	7/31/2023	-\$2.49

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Iron Mountain 2 Sun Court Norcross, GA 30092	Judith Pincus, Wind-Down CEO 2 Park Avenue, 20th Floor New York, NY 10016	Business and Program Records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Name and address		Date of service From-To
26a.1.	Belgica Feaser, Controller 2 Park Avenue, 20th Floor New York, NY 10016	9/19/2022 - present
26a.2.	Emily Sachs, CFO 2 Park Avenue, 20th Floor New York, NY 10016	7/15/2021 - 4/30/2023
26a.3.	Nadine Duncan, Controller 2 Park Avenue, 20th Floor New York, NY 10016	10/9/2019 - 3/4/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	Dorfman Abrams Music, LLC Park 80 West, Plaza Two 250 Pehle Avenue, Suite 702 Saddle Brook, NJ 07663	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Dorfman Abrams Music, LLC Park 80 West, Plaza Two 250 Pehle Avenue, Suite 702 Saddle Brook, NJ 07663	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Rubin	73 Wooster Street, #2A New York, NY 10012	Director - no ownership	0

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Name	Address	Position and nature of any interest	% of interest, if any
Dominic Freud	50 Sutton Place South, #2K New York, NY 10022	Director - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Elizabeth Munson	41 Valentine's Lane Glen Head, NY 11545	Vice President & Secretary - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Julia Hilbert	17 East 17th Street, #3 New York, NY 10003	Director - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Kenneth M. Kramer	1 Grace Court, #3A Brooklyn, NY 11201	President & Chair - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Kenneth Munoz	307 Ridge Road Douglaston, NY 11363	Director - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Malcolm MacKay	184 Columbia Heights, #2C Brooklyn, NY 11201	Director - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Robert Daum	1000 Palm Way North Palm Beach, FL 33408	Director - no ownership	0
Name	Address	Position and nature of any interest	% of interest, if any
Susan Webster	1112 Park Avenue, #15A New York, NY 10128	Director - no ownership	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Brian Polovoy	450 West 17th Street #1909 New York, NY 10011	Director	From 06/15/2022 to 7/27/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Claudia Steer	455 Greene Avenue, #8F Brooklyn, NY 11216	Director	From 03/13/2019 to 09/28/2023

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Dana Medema	300 Park Avenue, 9th Floor New York, NY 10028	Director	From 10/14/2020 to 07/23/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Daniel Gutzmore	174 Bogart Street, #302 Brooklyn, NY 11206	Director	From 10/15/2013 to 07/21/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Deborah Snyder	91 Central Park West, #7F New York, NY 10023	Director	From 07/29/2008 to 07/21/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
E. Peter Krulwitch	225 West 86th Street, #104 New York, NY 10024	Director	From 03/31/1999 to 01/11/2024
Name	Address	Position and nature of any interest	Period during which position or interest was held
Elizabeth Cooper	425 Lexington Avenue New York, NY 10017	Director	From 03/30/2022 to 07/23/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Frederick Stillman	175 Riverside Drive, #7E New York, NY 10024	Director	From 03/01/2010 to 01/23/2024
Name	Address	Position and nature of any interest	Period during which position or interest was held
Gail Coleman	200 Park Avenue, Suite 5800 New York, NY 10166	Treasurer	From 10/15/2013 to 07/22/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
George Evans	311 West 74th Street New York, NY 10023	Director	From 10/25/2017 to 07/19/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Helen Chang	245 Park Avenue, 19F New York, NY 10075	Director	From 03/16/2017 to 07/21/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
James Pickman	322 Central Park West, 6B New York, NY 10025	Director	From 06/23/2015 to 01/23/2024

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jennifer Wallace	1100 Park Avenue, #5A New York, NY 10128	Director	From 06/01/2008 to 07/26/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Julia Kahr	80 State Street Brooklyn, NY 11201	Director	From 01/01/2008 to 07/21/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Kim Mustin	51 Leonard Street, #1W New York, NY 10013	Director	From 06/23/2015 to 07/26/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Pareen Kohlhaas	133 Magnolia Lane Middletown, NJ 07748	Director	From 06/16/2021 to 07/18/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Rashad Moore	375 Jefferson Avenue Brooklyn, NY 11221	Director	From 02/12/2020 to 08/29/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Robert Lisi	870 United Nations Plaza, 25C New York, NY 10017	Director	From 10/17/2018 to 09/28/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Roshan Shah	610 West 110th Street, #3E New York, NY 10025	Director	From 10/10/2019 to 07/23/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Sabrina Skelton	825 Eighth Avenue New York, NY 10019	Director	From 06/16/2021 to 07/23/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
Stephen Madsen	266 Causeway Lawrence, NY 11559	Director	From 09/28/2005 to 07/21/2023
Name	Address	Position and nature of any interest	Period during which position or interest was held
William Rogers	2154 Inwood Drive Houston, TX 77019	Director	From 10/06/2010 to 01/13/2024

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1		03/08/2023 03/17/2023 03/31/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/09/2023 06/23/2023 07/07/2023 07/21/2023 08/04/2023 08/09/2023 08/18/2023 09/01/2023 09/15/2023 09/29/2023 10/13/2023 10/18/2023 10/27/2023 11/10/2023 11/22/2023 11/29/2023 12/08/2023 12/22/2023 01/05/2024 01/19/2024 02/02/2024 02/16/2024 03/01/2024 03/15/2024	Wages, Benefits, and Retention Payment
Belgica Feaser 37 Gurdon St Staten Island, NY 10314	\$204,184.24		
Relationship to debtor Comptroller			
30.2		03/17/2023 03/21/2023 03/31/2023 04/14/2023 04/18/2023 04/28/2023 05/02/2023 05/12/2023 05/26/2023 06/09/2023 06/13/2023 06/23/2023	Wages and Benefits
Elizabeth Kirkham 18 Althea Lane Larchmont, NY 10538	\$64,533.71		
Relationship to debtor Medical Director			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3		03/17/2023 03/31/2023 04/05/2023 04/14/2023 04/20/2023 04/28/2023 05/12/2023 05/26/2023 06/09/2023 06/09/2023 06/23/2023 07/07/2023 07/21/2023 07/21/2023 08/18/2023 09/01/2023	Wages, Benefits, and Retention Payment
Elizabeth McCarthy 200 Rector Pl, Apt. 20-E New York, NY 10280	\$216,762.63		
Relationship to debtor Chief Executive Officer			
30.4		03/15/2023 03/17/2023 03/25/2023 03/31/2023 04/11/2023 04/14/2023 04/27/2023 04/28/2023 05/10/2023 05/12/2023	Wages and Benefits
Emily Sachs 843 President Street, Apt. 1 Brooklyn, NY 11215	\$39,721.55		
Relationship to debtor Chief Financial Officer			
30.5		03/17/2023 03/27/2023 03/31/2023 04/12/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/02/2023 06/09/2023 06/23/2023 06/28/2023 07/01/2023 07/07/2023 07/19/2023 07/21/2023	Wages, Benefits, and Retention Payment
Jane Golden 140 Claremont Avenue, Apt. 5B New York, NY 10027	\$146,915.94		
Relationship to debtor Chief Program Officer			

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6 .		03/17/2023 03/31/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/09/2023 06/23/2023 07/07/2023 07/21/2023 08/04/2023 08/18/2023 09/01/2023 09/15/2023 09/29/2023 10/13/2023 10/27/2023 12/08/2023	Wages, Benefits, and Retention Payment
Jordan Katon 101 Putnam Avenue, Apt. #1 Brooklyn, NY 11238	\$66,438.38		
Relationship to debtor Vice President			
30.7 .		07/07/2023 07/21/2023 08/04/2023 08/18/2023 09/01/2023 09/15/2023 09/29/2023 10/13/2023 10/27/2023 11/10/2023 11/22/2023 12/08/2023 12/22/2023 01/05/2024 01/19/2024 02/02/2024 02/16/2024 03/01/2024 03/15/2024	Wages and Benefits
Judith Pincus 334 West 87th Street, Apt. 7C New York, NY 10024	\$121,977.90		
Relationship to debtor Wind-Down CEO			
30.8 .		03/17/2023 03/31/2023 04/14/2023 04/28/2023 05/12/2023 05/26/2023 06/09/2023 06/23/2023 07/07/2023 07/21/2023	Wages and Benefits
Susan L Magazine 332 N Plain Road Housatonic, MA 01236	\$16,051.05		
Relationship to debtor Chief Development Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor **Sheltering Arms Children and Family Services, Inc.**Case number (if known) **24-41037 (JMM)**

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Sheltering Arms Children and Family Services, Inc. Defined Benefit Plan (7-23682)EIN: **13-3709095****Sheltering Arms Children and Family Services, Inc. Defined Contribution Plan (7-23651)**EIN: **13-3709095****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/18/2024****/s/ Judith Pincus**

Signature of individual signing on behalf of the debtor

Judith Pincus

Printed name

Position or relationship to debtor **Wind-Down Chief Executive Officer**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes