

United States Bankruptcy Court
Southern District of Texas

In re:
ConvergeOne Holdings, Inc.
Debtor

Case No. 24-90194-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Apr 16, 2024

User: ADIuser
Form ID: pdf002

Page 1 of 4
Total Noticed: 14

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 18, 2024:

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Davys Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ George Hofmann, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, Salt Lake City, UT 84111-5238
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	+ Rachel L. Steinlage, McCarthy Lebit et al, 1111 Superior Ave. E., Suite 2700, Cleveland, OH 44114-2519
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904

TOTAL: 10

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bankruptcy@abernathy-law.com	Apr 16 2024 20:00:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Apr 16 2024 20:00:00	Dallas County, Lineberger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	^ MEBN	Apr 16 2024 19:59:54	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr	+ Email/Text: schristianson@buchalter.com	Apr 16 2024 19:59:08	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Akamai Technologies, Inc.
cr		Bradford Capital Management, LLC
intp		First Lien Ad Hoc Group
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		The Ad Hoc Group of Excluded Lenders
intp		The Roman Catholic Archbishop of Los Angeles
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America

District/off: 0541-4
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Page 2 of 4
Total Noticed: 14

cr Wells Fargo Commercial Distribution Finance, LLC a
cr Wilmington Savings Fund Society, FSB, as Term DIP

TOTAL: 11 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 18, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 16, 2024 at the address(es) listed below:

Name	Email Address
Adam Swingle	on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew Magee	on behalf of Debtor ConvergeOne Holdings Inc. drew.magee@whitecase.com, mco@whitecase.com
Andrew F. O'Neill	on behalf of Debtor ConvergeOne Holdings Inc. aoneill@whitecase.com, mco@whitecase.com
Andrew J Rudolph	on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com
Arsalan Muhammad	on behalf of Creditor Ad Hoc Group of Second Lien Lenders arsalan.muhammad@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Ashley L. Harper	on behalf of Creditor PVKG Investment Holdings Inc. ashleyharper@HuntonAK.com
Blair Warner	on behalf of Debtor ConvergeOne Holdings Inc. blair.warner@whitecase.com, mco@whitecase.com
Bojan Guzina	on behalf of Debtor ConvergeOne Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com
Brandon Kevin Bains	on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tanglely@l-llp.com
Brett D Goodman	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent brett.goodman@afslaw.com, edocket@afslaw.com
Catherine Allyn Rankin	on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com
Charles R. Koster	on behalf of Debtor ConvergeOne Managed Services LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Government Solutions LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor Silent IT LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

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Page 3 of 4
Total Noticed: 14

Charles R. Koster
on behalf of Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Holdings Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor NetSource Communications Inc. ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Technology Utilities Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor Integration Partners Corporation ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Systems Integration Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor NuAge Experts LLC ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Dedicated Services LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor PVKG Intermediate Holdings Inc. ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com

Charles R. Koster
on behalf of Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com

David A. Hammerman
on behalf of Creditor PVKG Investment Holdings Inc. david.hammerman@lw.com, new-york-ma-2860@ecf.pacerpro.com;david-hammerman-9787@ecf.pacerpro.com

Erin Rosenberg
on behalf of Debtor ConvergeOne Holdings Inc. erin.rosenberg@whitecase.com, mco@whitecase.com

Imaan Patel
on behalf of Creditor Ad Hoc Group of Second Lien Lenders imaan.patel@haynesboone.com

Jason S Brookner
on behalf of Creditor The Ad Hoc Group of Excluded Lenders jbrookner@grayreed.com lwebb@grayreed.com

Jayson B. Ruff
on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jeffrey Richard Gleit
on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent jeffrey.gleit@afslaw.com, nkoslof@sandw.com,aweiss@sandw.com,tkethro@sandw.com

John F Higgins, IV
on behalf of Interested Party First Lien Ad Hoc Group jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John Kendrick Turner
on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

Keith A Simon
on behalf of Creditor PVKG Investment Holdings Inc. keith.simon@lw.com

Keith Richard Martorana
on behalf of Interested Party First Lien Ad Hoc Group kmartorana@gibsondunn.com

Patrick L Huffstickler
on behalf of Creditor Thomson Logistics Assets LLC phuffstickler@dykema.com, ggonzalez@dykema.com;ggonzalez@dykema.com

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Page 4 of 4
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Paul M. Lopez
on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com

Randall Carl Weber-Levine
on behalf of Creditor PVKG Investment Holdings Inc. Randall.Weber-Levine@lw.com

Shawn M Christianson
on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Timothy Alvin Davidson, II
on behalf of Creditor PVKG Investment Holdings Inc. taddavidson@andrewskurth.com

Todd Allan Atkinson
on behalf of Creditor Travelers Casualty and Surety Company of America todd.atkinson@wbd-us.com
Heidi.Sasso@wbd-us.com;cindy.giobbe@wbd-us.com;morgan.patterson@wbd-us.com

Trinitee Gale Green
on behalf of Interested Party The Roman Catholic Archbishop of Los Angeles tggreen@polsinelli.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

William Alfred Wood, III
on behalf of Creditor Wells Fargo Commercial Distribution Finance LLC as ABL DIP Agent Trey.Wood@bracewell.com,
mary.kearney@bracewell.com

TOTAL: 48