

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

NOBLE HOUSE HOME FURNISHINGS, et al,¹

Debtors.

Chapter 11

Case No. 23-90773-CML

(Jointly Administered)

**SUPPLEMENTAL DECLARATION OF JOHN LLEWELLYN IN SUPPORT OF THE
DEBTORS' APPLICATION FOR AUTHORITY TO (I) EMPLOY AND RETAIN
RIVERON MANAGEMENT SERVICES, LLC; (II) DESIGNATE GAYLA BELLA
(SUBSEQUENTLY REPLACED BY JOHN LLEWELLYN) AS CHIEF FINANCIAL
OFFICER; AND (III) PROVIDE ADDITIONAL PERSONNEL FOR DEBTORS**

I, John Llewellyn, under penalty of perjury, declare as follows:

1. I am a Managing Director at Riveron Management Services, LLC ("RMS"). I make and submit this supplemental declaration (this "Supplemental Declaration") on behalf of RMS to supplement the disclosures contained in the *Declaration of Gayla Bella in Support of the Debtors' Application for Authority to (I) Employ and Retain Riveron Management Services, LLC; (II) Designate Gayla Bella as Chief Financial Officer; and (III) Provide Additional Personnel for Debtors* [Docket No. 93] (the "Original Declaration") attached as Exhibit A to the *Debtors' Application for Authority to (I) Employ and Retain Riveron Management Services, LLC; (II) Designate Gayla Bella as Chief Financial Officer; and (III) Provide Additional Personnel for Debtors* [Docket No. 93] (the "Application")².

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Noble House Home Furnishings LLC (1671); Best Selling Home Decor Furniture, LLC (5580), Le Pouf, LLC (8197), NH Services LLC (9626), and Heavy Metal, Inc. (3124). The Debtors' service address in these Chapter 11 cases is 700 Milam Street, Suite 1300, Houston, TX 77002.

² Capitalized terms used but not defined herein shall having the meanings ascribed to such terms in the Application, or the Original Declaration, as applicable.

2. I replaced Gayla Bella as Chief Financial Officer pursuant to an *Order Approving Modification of Riveron Engagement and Designation of John Llewellyn as New Chief Financial Officer of Debtors* [Docket No. 264].

3. RMS' ultimate parent company is KRIV Holdings, L.P. ("KRIV Holdings") which holds interests in certain other holding companies, including KRIV Intermediate I, Inc. ("KRIV Intermediate"). KRIV Holdings and KRIV Intermediate shall collectively be referred to as ("Holdco"). Holdco holds 100% of the interest in the operating company subsidiaries of Holdco including RMS, Riveron RTS, LLC and Riveron Consulting. The operating subsidiaries of Holdco shall collectively be referred to as ("Riveron"). Riveron is a business advisory firm.

4. Since the Original Declaration, BTO Hudson Holdings DE L.P and BTO Hudson Holdings II DE L.P. (collectively, the "Blackstone Equity Holders"), which are entities indirectly owned by funds managed by affiliates of Blackstone Inc., a publicly listed company ("Blackstone"), acquired equity interests representing less than 5% of the equity in Holdco.

5. Certain investment funds managed by Kohlberg & Co., L.L.C., remain the controlling equity holders of Holdco as more specifically set forth in the Original Declaration.

6. Other equity holders of Holdco, each of which also holds less than 20% of the equity in Holdco, include (i) H.I.G. Middle Market LBO Fund IV, L.P. and H.I.G. Capital Partners VI, L.P., which are investment funds managed by H.I.G. Capital, LLC; (ii) management of Holdco or its subsidiaries; and (iii) KRIV Co-Invest Holdings, L.P., an affiliate of Kohlberg.

7. After filing the Original Declaration, RMS performed routine periodic inquiries to determine any additional connections to the parties in interest in the Debtors' bankruptcy cases listed on Schedule A attached to the Original Declaration. No connections were identified.

8. I do not believe that any of the representations or relationships listed in this Supplemental Declaration would give rise to a finding that RMS represents or holds an interest adverse to the Debtors or their estates, their creditors, their equity security holders, their respective attorneys and accountants, the U.S. Trustee, any person employed by the Office of the U.S. Trustee, or any other party in interest in these chapter 11 cases.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct, to the best of my information, knowledge, and belief.

Dated: April 24, 2024

By: /s/ John Llewellyn
John Llewellyn
Managing Director