

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

**ENTERED**

April 22, 2024

Nathan Cohen, Clerk

**Motion and Order for Admission *Pro Hac Vice***

Division	Houston	Main Case Number	24-90194
Debtor		In Re:	ConvergeOne Holdings, Inc., et al.

Lawyer's Name Firm Street City & Zip Code Telephone & Email Licensed: State & Number Federal Bar & Number	Michael T. Stewart Peri Stewart Malia 271 Route 46 West, Suite C201 Fairfield, NJ 07004 973-521-7426 (x103) DC Bar No. 1697115, NY Bar No. 2112076, NJ Bar No. 020501985, PA Bar No. 45342
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Name of party applicant seeks to appear for:	Pexip, Inc. - Creditor
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Has applicant been sanctioned by any bar association or court? Yes \_\_\_\_\_ No ☒

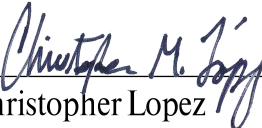
On a separate sheet for each sanction, please supply the full particulars.

Dated: 4/17/2024	Signed: /s/ Michael T. Stewart
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The state bar reports that the applicant's status is: Currently registered	
Dated: 04/22/2024	Clerk's signature: /s/ Z. Compean

**Order****This lawyer is admitted *pro hac vice*.**

Signed: April 22, 2024

  
 Christopher Lopez  
 United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
ConvergeOne Holdings, Inc.  
Debtor

Case No. 24-90194-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Apr 22, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 2  
Total Noticed: 19

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 24, 2024:**

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Daivs Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ George Hofmann, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, Salt Lake City, UT 84111-5238
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
aty	Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
aty	Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904
cr	+ InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES 92124-2616
cr	+ Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601
cr	#+ Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3266

TOTAL: 15

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bankruptcy@abernathy-law.com	Apr 22 2024 20:07:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Apr 22 2024 20:07:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	^ MEBN	Apr 22 2024 20:07:03	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr	+ Email/Text: schristianson@buchalter.com	Apr 22 2024 20:06:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491

TOTAL: 4

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Akamai Technologies, Inc.
cr		Bradford Capital Management, LLC

District/off: 0541-4  
Date Rcvd: Apr 22, 2024

User: ADIuser  
Form ID: pdf002

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Total Noticed: 19

cr	Federal Insurance Company and its affiliated suret
cr	Federal Insurance Company and its affiliated suret
intp	First Lien Ad Hoc Group
cr	Liberty Mutual Insurance Company
cr	PVKG Investment Holdings, Inc.
cr	The Ad Hoc Group of Excluded Lenders
intp	The Roman Catholic Archbishop of Los Angeles
cr	Thomson Logistics Assets, LLC
cr	Travelers Casualty and Surety Company of America
cr	Wells Fargo Commercial Distribution Finance, LLC a
cr	Wilmington Savings Fund Society, FSB, as Term DIP

TOTAL: 13 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Apr 24, 2024

Signature: /s/Gustava Winters