# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
NOBLE HOUSE HOME FURNISHINGS LLC,1	Case No. 23-90773 (CML)
Debtors.	(Jointly Administered)

# NOTICE OF DEADLINE FOR FILING REQUESTS FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS

# TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

Debtor	Case Number
Noble House Home Furnishings LLC	23-90773 (CML)
Best Selling Home Decor Furniture, LLC	23-90774 (CML)
Heavy Metal, Inc.	23-90776 (CML)
Le Pouf, LLC	23-90772 (CML)
NH Services LLC	23-90775 (CML)

### PLEASE TAKE NOTICE THAT:

On September 11, 2023 (the "<u>Petition Date</u>"), Noble House Home Furnishings LLC and certain of its affiliates, as debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed voluntary petitions for relief under chapter 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>").

On April 29, 2024 the Court entered an order [Docket No. 397] (the "Admin. Bar Date Order")<sup>2</sup> establishing **June 21, 2024 at 5:00 p.m.** (prevailing Central Time) (the "Administrative Expense Bar Date") as the deadline for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and Governmental Units) asserting a claim constituting a cost or expense of administration during the Chapter 11 Cases of the kind specified under section 503(b) of the Bankruptcy Code and entitled to administrative priority under sections 507(a)(2), 507(b), or 1114(e)(2) of the Bankruptcy Code, including the actual and necessary costs and expenses incurred on or after the Petition Date and through

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Noble House Home Furnishings LLC (1671); Best Selling Home Decor Furniture, LLC (5580), Le Pouf, LLC (8197), NH Services LLC (9626), and Heavy Metal, Inc. (3124). The Debtors' service address in these Chapter 11 cases is 700 Milam Street, Suite 1300, Houston, TX 77002.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Admin. Bar Date Order.

April 30, 2024 of preserving the Estates and operating the businesses of the Debtors and any Administrative Expense Claims asserted under section 503(b)(9) of the Bankruptcy Code, to file such claims (each, an "Administrative Expense Claim" and, collectively, the "Administrative Expense Claims") in these Chapter 11 Cases.

The Administrative Expense Bar Date and the procedures set forth below for filing Administrative Expense Proofs of Claim apply to all holders of Administrative Expense Claims in these Chapter 11 Cases, except for the claims listed in Section 4 below that are specifically excluded from the filing requirement.

The Administrative Expense Bar Date Order, the Administrative Expense Bar Date, and the procedures set forth below for filing Administrative Expense Proofs of Claim apply to Administrative Expense Claims against any of the Debtors, as listed in the table above.

#### 1. WHO MUST FILE AN ADMINISTRATIVE EXPENSE PROOF OF CLAIM.

You MUST file an Administrative Expense Proof of Claim if (i) you seek payment of a claim constituting a cost or expense of administration during the Chapter 11 Cases of the kind specified under section 503(b) of the Bankruptcy Code, including Administrative Expense Claims asserted under section 503(b)(9), and entitled to administrative priority under sections 507(a)(2), 507(b), or 1114(e)(2) of the Bankruptcy Code, including the actual and necessary costs and expenses incurred on or after the Petition Date and through the Effective Date of preserving the Estates and operating the businesses of the Debtors, and (ii) your claim is not one of the types described in Section 4 below, whether or not such claim is fixed, liquidated or certain.

#### 2. WHAT TO FILE.

Enclosed is a case-specific form for filing Administrative Expense Proofs of Claim for use in these cases (the "Administrative Expense Claim Form") and instructions for completing and submitting the Administrative Expense Claim Form. Additional Administrative Expense Claim Forms and instructions may be obtained at (a) the website established by the Court-approved claims and noticing agent, Epiq Corporate Restructuring, LLC ("Epiq"), located at https://dm.epiq11.com/case/noblehousehomefurnishings/ (the "Case Website") or (b) the Bankruptcy Court's website located at www.uscourts.gov/forms/bankruptcy-forms.

All Administrative Expense Claim Forms must be **signed** by the holder or, if the holder is not an individual, by an authorized agent of the holder. They must be written in English and be denominated in United States currency (using the exchange rate, if applicable, as of the applicable Petition Date). You must set forth with specificity the legal and factual bases for your Administrative Expense Claim. You also should attach to your completed Administrative Expense Proof of Claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

Any Administrative Expense Proof of Claim asserted, in whole or in part, under section 503(b)(9) of the Bankruptcy Code shall specify with respect to the portion thereof asserted under section 503(b)(9) of the Bankruptcy Code: (i) the amount of the claim; (ii) the date(s) on which the goods underlying such claim were delivered to the Debtors; and (iii) any reference numbers

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to identify claims such as bills of lading, invoices, purchase orders, tracking, or shipping container numbers associated with the delivery of such goods.

Your Administrative Expense Proof of Claim must reflect deductions of all payments received from the Debtor, Gigacloud, or any other party with respect to such claim.

Your Administrative Expense Claim Form must <u>not</u> contain complete social security numbers or taxpayer identification numbers (only the last four (4) digits), a complete birth date (only the year), the name of a minor (only the minor's initials), or a financial account number (only the last four (4) digits of such account number).

IF YOU ARE ASSERTING AN ADMINISTRATIVE EXPENSE CLAIM AGAINST MORE THAN ONE DEBTOR OR HAVE ADMINISTRATIVE EXPENSE CLAIMS AGAINST DIFFERENT DEBTORS, SEPARATE ADMINISTRATIVE EXPENSE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR ADMINISTRATIVE EXPENSE PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S CHAPTER 11 CASE. IF YOU LIST MULTIPLE DEBTORS ON YOUR ADMINISTRATIVE EXPENSE PROOF OF CLAIM, THEN SUCH CLAIM WILL BE TREATED AS IF IT WAS FILED AGAINST THE FIRST LISTED DEBTOR

# 3. WHEN AND WHERE TO FILE.

All Administrative Expense Proofs of Claim must be filed or sent such that they are actually recived on or before June 21, 2024 at 5:00 p.m. (prevailing Central Time) as follows:

# If Electronically:

The portal available on the Case Website, at <a href="https://dm.epiq11.com/case/noblehousehomefurnishings/">https://dm.epiq11.com/case/noblehousehomefurnishings/</a> (the "Electronic Filing System"), and following the instructions provided.

or

PACER (Public Access to Court Electronic Records), at <a href="https://ecf.txsb.uscourts.gov">https://ecf.txsb.uscourts.gov</a>

## If by First-Class Mail:

Noble House Home Furnishings Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419
Beaverton, OR 97076-4419

## If by Hand Delivery or Overnight Mail:

Noble House Home Furnishings Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd.

## Beaverton, OR 97005

Administrative Expense Proofs of Claim will be deemed filed only when: (i) if filed electronically, at the time of filing through the Electronic Filing System or PACER, or (ii) if filed by mail, overnight delivery service, or hand delivery, at the time Epiq receives the original completed Administrative Expense Claim Form at the above address.

If you wish to receive acknowledgement of receipt of your Administrative Expense Proof of Claim, you must submit concurrently with submitting your Administrative Expense Proof of Claim (i) a copy of the original Administrative Expense Proof of Claim, and (ii) a self-addressed, postage prepaid return envelope

### 4. WHO NEED NOT FILE AN ADMINISTRATIVE EXPENSE CLAIM.

The following persons or entities need <u>not</u> file an Administrative Expense Proof of Claim on or prior to the Administrative Expense Bar Date:

- a. any person or entity that has already filed an Administrative Expense Proof of Claim against a Debtor in a form substantially similar to the Administrative Expense Claim Form and otherwise in compliance with the Procedures so long as the holder does not wish to assert such claim against a Debtor who was not named in the original claim, in which case another Administrative Expense Proof of Claim must be filed;
- b. any holder of an Administrative Expense Claim that has been allowed by order of the Court entered on or before the Administrative Expense Bar Date;
- c. any person or entity whose Administrative Expense Claim has been paid in full or resolved through settlement with a Debtor;
- d. any holder of an Administrative Expense Claim that is asserted against a person or entity that is not one of the Debtors, including, without limitation, any claim that has been assumed by or assigned to GigaCloud pursuant to the Sale Order;
- e. any Administrative Expense Claim granted to the DIP Lenders pursuant to the DIP Order;
- f. professionals engaged in the Chapter 11 Cases by the Debtors or the Committee;
- g. any holder of an Administrative Expense Claim for which specific deadlines previously have been fixed by this Court, including, without limitation, holders of cure claims for assumed executory agreements; and
- h. the Office of the U.S. Trustee, including any requests for payment of quarterly fees due pursuant to 28 U.S.C. § 1930(a)(6).

This notice may be sent to many persons that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact

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that you have received this notice does not mean that you have an Administrative Expense Claim or that the Debtors or the Bankruptcy Court believe that you have an Administrative Expense Claim against the Debtors.

5. CONSEQUENCES OF FAILURE TO FILE AN ADMINISTRATIVE EXPENSE PROOF OF CLAIM BY THE ADMINISTRATIVE EXPENSE BAR DATE.

ANY HOLDER OF AN ADMINISTRATIVE EXPENSE CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE ADMINISTRATIVE EXPENSE BAR DATE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE AN ADMINISTRATIVE EXPENSE PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A HOLDER WITH RESPECT TO SUCH ADMINISTRATIVE EXPENSE CLAIM FOR THE PURPOSE OF PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM AND SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES, AND THEIR RESPECTIVE PROPERTY.

Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Epiq through email at NobleHouseHomeFurnishings@epiqglobal.com or by calling the Debtors' restructuring hotline at: (833) 909-4386 (U.S. & Canada) or 1 (503) 436-6342 (International). Please note that neither Epiq's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. Epiq cannot advise you how to file, or whether you should file, a proof of claim.

A holder of a potential Administrative Expense Claim against the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file an Administrative Expense Proof of Claim.