

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: :  
The Roman Catholic Diocese of Rockville : Case No. 20-12345 (MG)  
Centre, New York,<sup>1</sup> :  
Debtor. :  
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**FORTY-SECOND MONTHLY FEE STATEMENT  
OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR  
COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED  
AS RESTRUCTURING ADVISOR TO THE DEBTOR DURING PERIOD  
FROM  
MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of applicant: Alvarez & Marsal North America, LLC  
Authorized to provide  
professional services to: Debtor and debtor in possession  
Date of retention: November 4, 2020 effective as of petition date  
Period for which compensation  
and reimbursement is sought: March 1, 2024 – March 31, 2024  
Amount of compensation requested: \$53,592.50/50% fees (50% of \$107,185.00)  
Amount of expense reimbursement  
requested: \$66.74/100% expenses

This is the forty-second monthly fee statement.

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<sup>1</sup> The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 992 N Village Avenue, P.O. Box 9023, Rockville Centre, NY 11570.

Alvarez & Marsal North America, LLC (“A&M”), restructuring advisor to The Roman Catholic Diocese of Rockville Centre, New York (the “Diocese” or the “Debtor”), hereby submits this forty-second fee statement (the “Fee Statement”), pursuant to this Court’s *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 129], dated November 4, 2020 (the “Interim Compensation Order”) and this Court’s *Order Authorizing Debtor to Employ and Retain Alvarez & Marsal North America, LLC as Restructuring Advisor to Debtor and Debtor in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 131] dated November 4, 2020, seeking compensation and reimbursement of expenses for the period of March 1, 2024 through March 31, 2024 (the “Forty-Second Monthly Period”). By this Fee Statement, A&M seeks payment of \$53,659.24 which is equal to (i) \$53,592.50 or fifty percent (50%) of the total amount of compensation sought for actual and necessary professional services rendered during the Forty-Second Period of \$107,185.00 and (ii) reimbursement of \$66.74 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in association with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees worked by task by professional for the Forty-Second Monthly Period. Also, attached as Exhibit D is time entry records for the Forty-Second Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and that set forth a detailed description of services performed by each professional on behalf of the Debtor. A summary of compensation sought by project category is provided below.

Attached hereto as Exhibits E-F are summary reports of expenses incurred by category and itemized expense records of all expenses for the Forty-Second Monthly Period

incurred in association with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whom compensation is sought for work on these cases, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

**SUMMARY OF TOTAL FEES BY PROFESSIONAL**

<b>SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2024 through March 31, 2024</b>				
<b>PROFESSIONAL</b>	<b>POSITION</b>	<b>BILLING RATE</b>	<b>TOTAL HOURS</b>	<b>TOTAL FEES</b>
Charles Moore	Managing Director	\$ 1,475	15.7	\$ 23,157.50
James McDermott	Managing Director	1,150	1.2	\$ 1,380.00
Andrew Ciriello	Senior Director	950	54.0	\$ 51,300.00
Robert Country	Director	850	0.9	\$ 765.00
Jett Jenkins	Analyst	575	50.7	\$ 29,152.50
Natalie Corbett	Paraprofessional	325	4.4	\$ 1,430.00
<b>Total</b>			<b>126.9</b>	<b>\$ 107,185.00</b>

**SUMMARY OF TOTAL FEES BY TASK CATEGORY**

<b>SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2024 through March 31, 2024</b>			
<b>Task Code</b>	<b>Description</b>	<b>Total Hours</b>	<b>Total Fees Requested</b>
BANKRUPTCY SUPPORT	Advise and assist the company on matters concerning operating the business under Chapter 11	26.4	20,737.50
CASH FORECASTS	Advise and assist management in treasury matters including the development of weekly cash forecasts, reporting on cash activity, covenant compliance, and other reporting requirements pursuant to cash collateral motion.	36.0	28,717.50
CONTRACTS/EXECUTORY CONTRACTS	Analysis of claims, including review of executory contracts and leases and performance of cost/benefit evaluations with respect to the affirmation of rejection of each.	2.5	2,285.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	6.1	3,255.00
INSURANCE	Insurance related matters	3.5	3,985.00
LITIGATION	Advise and assist management and/or the Debtor advisors in litigation matters.	1.2	1,140.00
MEETINGS	Participate in meetings with Debtor management, counsel, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	4.0	4,670.00
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtor with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 26 and other related matters for the US Trustee.	26.2	18,822.50
MOTIONS/ORDERS	Assist the Debtor on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	0.2	190.00
PLAN / DISCLOSURE STATEMENT	Assist the Debtor and advisors with various analyses and assessment of the components included in and relating to the POR, Disclosure Statement, Schedules and related documents. Complete analyses and assist the Debtor with the Plan or Reorganization and Disclosure Statement.	20.8	23,382.50
<b>Total</b>		<b><u>126.90</u></b>	<b><u>107,185.00</u></b>

**SUMMARY OF TOTAL EXPENSES BY CATEGORY**

<b>SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ &amp; MARSAL NORTH AMERICA, LLC March 1, 2024 through March 31, 2024</b>	
<b>Expense Category</b>	<b>Amount</b>
Telephone/Internet	66.74
<b>Total</b>	<b>\$ 66.74</b>

**Notice**

Notice of this Fee Statement has been served upon: (i) *the Debtor*, The Roman Catholic Diocese of Rockville Centre, 992 N Village Avenue, P.O. Box 9023, Rockville Centre, NY 11570 (Attn: Thomas Renker); (ii) *Debtor Counsel*, Jones Day, 250 Vesey Street, New York, NY 10281 (Attn: Corinne Ball, Esq., Benjamin Rosenblum, Esq. and Andrew M. Butler, Esq.); (iii) *the Office of the United States Trustee Region 2* (the "U.S. Trustee"), 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Greg Zipes, Esq. and Shara Cornell, Esq.); and (iv) counsel to the official committee of unsecured creditors, Pachulski Stang Ziehl and Jones LLP, 780 Third Avenue, 36th Floor, New York, New York, 10017 (Attn: James I. Stang, Esq., Karen B. Dine, Esq., Ilan D. Scharf, Esq. and Brittany M. Michael, Esq.). A&M submits that, considering the relief requested, no other or further notice need be provided.

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$53,659.24 which represents fifty percent (50%) of the compensation sought, and reimbursement of one hundred percent (100%) of expenses incurred.

Dated: April 30, 2024

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Charles Moore

Charles Moore

ALVAREZ & MARSAL NORTH AMERICA, LLC

755 W. Big Beaver Road, Suite 650

Troy, Michigan 48084

Telephone: (248) 936-0814

*Restructuring Advisor for the Debtor  
and Debtor-in-Possession*

**EXHIBIT A**  
**SUMMARY OF TIME DETAIL BY TASK CATEGORY**



*Exhibit A*

***The Roman Catholic Diocese of Rockville Centre, New York  
Summary of Time Detail by Task  
March 1, 2024 through March 31, 2024***

<b><i>Task Description</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
BANKRUPTCY SUPPORT	26.4	\$20,737.50
CASH FORECASTS	36.0	\$28,717.50
CONTRACTS/EXECUTORY CONTRACTS	2.5	\$2,285.00
FEE APP	6.1	\$3,255.00
INSURANCE	3.5	\$3,985.00
LITIGATION	1.2	\$1,140.00
MEETINGS	4.0	\$4,670.00
MONTHLY OPERATING REPORT/UST REPORT	26.2	\$18,822.50
MOTIONS/ORDERS	0.2	\$190.00
PLAN / DISCLOSURE STATEMENT	20.8	\$23,382.50
<b><i>Total</i></b>	<b>126.9</b>	<b>\$107,185.00</b>

**EXHIBIT B**  
**SUMMARY OF TIME DETAIL BY PROFESSIONAL**

***The Roman Catholic Diocese of Rockville Centre, New York  
Summary of Time Detail by Professional  
March 1, 2024 through March 31, 2024***

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Charles Moore	Managing Director	\$1,475.00	15.7	\$23,157.50
James McDermott	Managing Director	\$1,150.00	1.2	\$1,380.00
Andrew Ciriello	Senior Director	\$950.00	54.0	\$51,300.00
Robert Country	Director	\$850.00	0.9	\$765.00
Jett Jenkins	Analyst	\$575.00	50.7	\$29,152.50
Natalie Corbett	Paraprofessional	\$325.00	4.4	\$1,430.00
<b><i>Total</i></b>			<b>126.9</b>	<b>\$107,185.00</b>

**EXHIBIT C**  
**SUMMARY OF TIME DETAIL BY TASK BY PROFESSIONAL**

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

**BANKRUPTCY SUPPORT**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	2.8	\$4,130.00
Andrew Ciriello	Senior Director	\$950	8.1	\$7,695.00
Jett Jenkins	Analyst	\$575	15.5	\$8,912.50
			<u>26.4</u>	<u>\$20,737.50</u>

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

**CASH FORECASTS**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	2.2	\$3,245.00
Andrew Ciriello	Senior Director	\$950	16.1	\$15,295.00
Jett Jenkins	Analyst	\$575	17.7	\$10,177.50
			<u>36.0</u>	<u>\$28,717.50</u>

*Exhibit C*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024***

**CONTRACTS/EXECUTORY CONTRACTS**

<b><i>Professional</i></b>	<b><i>Position</i></b>	<b><i>Billing Rate</i></b>	<b><i>Sum of Hours</i></b>	<b><i>Sum of Fees</i></b>
Andrew Ciriello	Senior Director	\$950	1.6	\$1,520.00
Robert Country	Director	\$850	0.9	\$765.00
			<hr/> 2.5 <hr/>	<hr/> \$2,285.00 <hr/>

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

FEE APP

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	0.4	\$590.00
Andrew Ciriello	Senior Director	\$950	1.3	\$1,235.00
Natalie Corbett	Paraprofessional	\$325	4.4	\$1,430.00
			<u>6.1</u>	<u>\$3,255.00</u>



*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

**INSURANCE**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	1.3	\$1,917.50
James McDermott	Managing Director	\$1,150	1.2	\$1,380.00
Andrew Ciriello	Senior Director	\$950	0.3	\$285.00
Jett Jenkins	Analyst	\$575	0.7	\$402.50
			<u>3.5</u>	<u>\$3,985.00</u>

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

LITIGATION

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Andrew Ciriello	Senior Director	\$950	1.2	\$1,140.00
			1.2	\$1,140.00

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

**MEETINGS**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	1.8	\$2,655.00
Andrew Ciriello	Senior Director	\$950	2.0	\$1,900.00
Jett Jenkins	Analyst	\$575	0.2	\$115.00
			<u>4.0</u>	<u>\$4,670.00</u>

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

MONTHLY OPERATING REPORT/UST REPORT

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	0.3	\$442.50
Andrew Ciriello	Senior Director	\$950	9.3	\$8,835.00
Jett Jenkins	Analyst	\$575	16.6	\$9,545.00
			<u>26.2</u>	<u>\$18,822.50</u>

*Exhibit C*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024*

**MOTIONS/ORDERS**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Andrew Ciriello	Senior Director	\$950	0.2	\$190.00
			0.2	\$190.00

*Exhibit C*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Summary of Time Detail by Task by Professional  
March 1, 2024 through March 31, 2024***

**PLAN / DISCLOSURE STATEMENT**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Charles Moore	Managing Director	\$1,475	6.9	\$10,177.50
Andrew Ciriello	Senior Director	\$950	13.9	\$13,205.00
			20.8	\$23,382.50

**EXHIBIT D**  
**TIME DETAIL BY TASK CATEGORY BY PROFESSIONAL**

*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/1/2024	0.3	Prepare for weekly update call with management and counsel
Andrew Ciriello	3/1/2024	0.5	Call with C. Moore (A&M) to discuss plan supplement, expert report, liquidity and general case updates
Charles Moore	3/1/2024	0.5	Call with A. Ciriello (A&M) to discuss plan supplement, expert report, liquidity and general case updates
Andrew Ciriello	3/4/2024	0.4	Finalize and distribute presentation materials ahead of weekly update call
Andrew Ciriello	3/6/2024	0.5	Call with C. Ball, T. Geremia, B. Rosenblum, A. Butler (JD), A. Kramer, J. Berringer, T. Law (Reed Smith) and C. Moore (A&M) to discuss plan supplement, plan solicitation, state court cases and insurance
Charles Moore	3/6/2024	0.5	Call with C. Ball, T. Geremia, B. Rosenblum, A. Butler (JD), A. Kramer, J. Berringer, T. Law (Reed Smith) and A. Ciriello (A&M) to discuss plan supplement, plan solicitation, state court cases and insurance
Jett Jenkins	3/7/2024	0.8	Work with management to obtain key benefits documents
Jett Jenkins	3/7/2024	0.7	Analyze payments tracking detail and reporting templates for onboarding
Andrew Ciriello	3/14/2024	0.6	Call with E. Fasano (DRVC), M. Connors (Smith & Downey), A. Sapp (JD) and C. Moore (A&M) regarding plan funding sources
Charles Moore	3/14/2024	0.3	Review preliminary plan funding status analysis as of January 1, 2024
Charles Moore	3/14/2024	0.5	Call with E. Fasano (DRVC), M. Connors (Smith & Downey), A. Sapp (JD) and A. Ciriello (A&M) regarding funding status of plan
Andrew Ciriello	3/15/2024	0.3	Correspond with Jones Day team regarding preparation for Ecclesia board meeting
Andrew Ciriello	3/15/2024	0.5	Call with C. Moore (A&M) to discuss case strategy and prepare for update call with management and counsel
Charles Moore	3/15/2024	0.5	Call with A. Ciriello (A&M) to discuss case strategy and prepare for update call with management and counsel
Andrew Ciriello	3/18/2024	0.3	Prepare for weekly update call with management and counsel
Andrew Ciriello	3/18/2024	0.2	Call with J. Jenkins (A&M) to discuss approach for workstream transition
Jett Jenkins	3/18/2024	1.2	Analyze MOR updating process / detail for onboarding
Jett Jenkins	3/18/2024	1.0	Analyze weekly payments file updating process for onboarding
Jett Jenkins	3/18/2024	0.2	Call with A. Ciriello (A&M) to discuss approach for workstream transition
Andrew Ciriello	3/20/2024	0.5	Call with C. Ball, T. Geremia, E. Stephens, B. Rosenblum, A. Butler (JD), A. Kramer, J. Berringer, T. Law (RS) and C. Moore (A&M) to debrief on motion to discuss plan voting, case strategy, insurance updates and state court cases



*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**BANKRUPTCY SUPPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/20/2024	0.5	Call with J. Lewandowski (DRVC) regarding captive insurer and cash forecast
Andrew Ciriello	3/20/2024	0.2	Call with A. Butler (JD) to discuss cash forecast, proposed payments for the week ending 3/22 and captive insurer status
Charles Moore	3/20/2024	0.5	Call with C. Ball, T. Geremia, E. Stephens, B. Rosenblum, A. Butler (JD), A. Kramer, J. Berringer, T. Law (RS) and A. Ciriello (A&M) to debrief on motion to discuss plan voting, case strategy, insurance updates and state court cases
Jett Jenkins	3/20/2024	0.7	Create a comprehensive list of final questions for payments, MOR, and other workstream transitions
Andrew Ciriello	3/22/2024	2.0	Draft materials for presentation to Ecclesia board of directors
Jett Jenkins	3/22/2024	1.3	Revise and updating AO, PSIP, and MO MOR details for February 2024
Jett Jenkins	3/22/2024	1.4	Revise receipts and disbursements for AO & PSIP for February 2024
Jett Jenkins	3/22/2024	1.0	Revise bank supplements for MOR
Jett Jenkins	3/22/2024	0.9	Review weekly payment files and MOR
Jett Jenkins	3/22/2024	0.3	Call with A. Ciriello (A&M) to discuss the state of MOR & payments workflow transition
Jett Jenkins	3/22/2024	0.6	Update professional fees schedule for MOR for February 2024
Andrew Ciriello	3/25/2024	0.3	Call with J. Jenkins (A&M) to discuss the state of final workstream transitions
Andrew Ciriello	3/25/2024	0.7	Revise materials for presentation to Ecclesia board of directors
Jett Jenkins	3/25/2024	1.6	Finalize and review MOR updates and transferring outputs
Jett Jenkins	3/25/2024	2.2	Update professional fees rollover and layering in AO financials to MOR backup file
Jett Jenkins	3/25/2024	0.9	Finalize first iteration of MOR supplement files
Jett Jenkins	3/25/2024	0.3	Call with A. Ciriello (A&M) to discuss the state of final workstream transitions
Jett Jenkins	3/25/2024	0.4	Analyze month-over-month variances for AO & PSIP
Andrew Ciriello	3/28/2024	0.3	Review committee letter regarding payment of SIRs and correspond with Jones Day regarding the same

**Subtotal 26.4**

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
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*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/4/2024	0.2	Review and comment on proposed claims payments for the week ending 3/8
Andrew Ciriello	3/6/2024	0.3	Call with J. Young and J. Lewandowski (DRVC) to discuss the initial proposed payment report for the week ending 3/8
Andrew Ciriello	3/6/2024	0.2	Review AP/Claims payments report for the week ending 3/9
Andrew Ciriello	3/7/2024	0.2	Call with T. Doodian, and J. Lewandowski (DRVC) to discuss the payment report for the week ending 3/8
Andrew Ciriello	3/11/2024	0.2	Review and comment on proposed claims payments for the week ending 3/15
Jett Jenkins	3/11/2024	0.4	Analyze weekly payments file updating process for onboarding
Andrew Ciriello	3/12/2024	0.3	Review proposed professional fee payments for the week ending 3/15
Jett Jenkins	3/12/2024	0.6	Analyze weekly payments file updating process for onboarding
Andrew Ciriello	3/13/2024	0.3	Call with J. Young and J. Lewandowski (DRVC) to discuss the initial proposed payment report for the week ending 3/15
Andrew Ciriello	3/13/2024	1.9	Model CemCo loan amortization tables under various repayment scenarios
Andrew Ciriello	3/14/2024	0.8	Model CemCo loan amortization tables under various repayment scenarios
Andrew Ciriello	3/14/2024	0.2	Call with T. Doodian, and J. Lewandowski (DRVC) to discuss the payment report for the week ending 3/15
Andrew Ciriello	3/18/2024	0.8	Revise cash flow forecast through emergence based on revised case timeline
Charles Moore	3/18/2024	0.2	Review redline of proposed amendment to Jefferies engagement letter
Jett Jenkins	3/18/2024	0.9	Consolidate payments data for weekly payments discussion / filings
Jett Jenkins	3/18/2024	1.5	Analyze weekly payment proposals provided by management
Andrew Ciriello	3/19/2024	1.7	Call with J. Jenkins (A&M) to discuss interim fee payments / analysis
Andrew Ciriello	3/19/2024	0.6	Analyze proposed revised scheduled of financing fees
Jett Jenkins	3/19/2024	1.1	Compile interim fee request dockets with cash / professional fees roll forward
Jett Jenkins	3/19/2024	0.9	Edit and check weekly payment files prior to being sent for internal review
Jett Jenkins	3/19/2024	1.7	Call with A. Ciriello (A&M) to discuss interim fee payments / analysis
Jett Jenkins	3/19/2024	1.6	Analyze interim fee payments and interim fee request dockets

*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/20/2024	0.3	Review and comment on payments report for the week ending 3/22
Andrew Ciriello	3/20/2024	0.8	Call with J. Jenkins (A&M) to review interim fee payments and weekly AP
Andrew Ciriello	3/20/2024	0.8	Call with J. Young, J. Lewandowski (DRVC) and J. Jenkins (A&M) to discuss weekly disbursements and the state of current case proceedings
Jett Jenkins	3/20/2024	0.2	Confirm CNO's prior to January professional fee disbursements
Jett Jenkins	3/20/2024	0.8	Call with A. Ciriello (A&M) to review interim fee payments and weekly AP
Jett Jenkins	3/20/2024	0.8	Call with J. Young, J. Lewandowski (DRVC) and A. Ciriello (A&M) to discuss weekly AP disbursements and the state of current case proceedings
Jett Jenkins	3/20/2024	0.6	Final revisions for weekly payment filings and send out to management
Jett Jenkins	3/20/2024	2.5	Prepare weekly payment filings using AP provided by management
Jett Jenkins	3/20/2024	1.2	Assess weekly receipts and disbursements updating process
Andrew Ciriello	3/21/2024	0.4	Call with T. Doodian, J. Lewandowski (DRVC) and J. Jenkins (A&M) to discuss weekly disbursements and financing fee schedule renegotiation
Andrew Ciriello	3/21/2024	0.2	Review and comment on UST fee calculation for February
Andrew Ciriello	3/21/2024	0.2	Review and comment on pro fee actuals for January and estimates for February
Jett Jenkins	3/21/2024	0.4	Call with T. Doodian, J. Lewandowski (DRVC) and A. Ciriello (A&M) to discuss weekly disbursements and financing fee schedule renegotiation
Jett Jenkins	3/21/2024	0.6	Revise professional fee estimates for Feb 2024 for management
Andrew Ciriello	3/22/2024	1.4	Review and update professional fee schedules detailing professional fees paid to date and outstanding amounts
Andrew Ciriello	3/22/2024	1.8	Revise cash flow forecast and create corresponding presentation materials
Charles Moore	3/22/2024	0.4	Analysis of cash information for meeting with Ecclesia
Andrew Ciriello	3/25/2024	0.2	Review proposed intercompany transfers for February 2024
Andrew Ciriello	3/26/2024	0.9	Call with DRVC, B. Wright (Eversheds), K. Porter (Porter & Curtis) and C. Moore, J. Jenkins (A&M) regarding Ecclesia dividend capacity
Andrew Ciriello	3/26/2024	0.4	Call with C. Moore and J. Jenkins (A&M) to prepare for call with DRVC management regarding Ecclesia dividend capacity
Charles Moore	3/26/2024	0.9	Call with DRVC, B. Wright (Eversheds), K. Porter (Porter & Curtis) and A. Ciriello, J. Jenkins (A&M) regarding Ecclesia dividend capacity

*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**CASH FORECASTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/26/2024	0.4	Call with A. Ciriello and J. Jenkins (A&M) to prepare for call with DRVC management regarding Ecclesia dividend capacity
Jett Jenkins	3/26/2024	0.4	Call with C. Moore and A. Ciriello (A&M) to prepare for call with DRVC management regarding Ecclesia dividend capacity
Jett Jenkins	3/26/2024	0.9	Call with DRVC, B. Wright (Eversheds), K. Porter (Porter & Curtis) and A. Ciriello, C. Moore (A&M) regarding Ecclesia dividend capacity
Andrew Ciriello	3/27/2024	0.2	Review and comment on proposed payments report for the week ending 3/29
Andrew Ciriello	3/27/2024	0.2	Review and comment on proposed AP payments for the week ending 3/29
Andrew Ciriello	3/27/2024	0.2	Call with J. Lewandowski, J. Young (DRVC) and J. Jenkins (A&M) to discuss weekly AP disbursements
Jett Jenkins	3/27/2024	0.2	Call with J. Lewandowski, J. Young (DRVC) and A. Ciriello (A&M) to discuss weekly AP disbursements
Andrew Ciriello	3/28/2024	0.3	Call with C. Moore & J. Jenkins (A&M) to discuss payment of legal fees and SIR's
Andrew Ciriello	3/28/2024	0.1	Call with J. Lewandowski, T. Doodian (DRVC) and J. Jenkins (A&M) to discuss weekly AP disbursements
Charles Moore	3/28/2024	0.3	Call with J. Jenkins & A. Ciriello (A&M) to discuss payment of legal fees and SIR's
Jett Jenkins	3/28/2024	0.3	Call with C. Moore & A. Ciriello (A&M) to discuss payment of legal fees and SIR's
Jett Jenkins	3/28/2024	0.1	Call with J. Lewandowski, T. Doodian (DRVC) and A. Ciriello (A&M) to discuss weekly AP disbursements

**Subtotal 36.0**

**CONTRACTS/EXECUTORY CONTRACTS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/1/2024	0.5	Teleconference with R. Country (A&M), A. Butler (Jones Day), and J. Lewandowski (DRVC) re: updated contracts listing for the Plan Supplement.
Robert Country	3/1/2024	0.5	Teleconference with A. Ciriello (A&M), A. Butler (Jones Day), and J. Lewandowski (DRVC) re: updated contracts listing for the Plan Supplement.
Andrew Ciriello	3/7/2024	0.2	Research contracts for determination of assume / reject decisions
Robert Country	3/7/2024	0.4	Analyze contract data to respond to inquiry from DRVC personnel re: contract documents
Andrew Ciriello	3/27/2024	0.5	Review and update list of contracts and leases for assume/reject decisions
Andrew Ciriello	3/28/2024	0.4	Review proposed list of contracts to accept/reject

**Subtotal 2.5**

*Exhibit D*

*The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024*

**FEE APP**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Natalie Corbett	3/7/2024	2.8	Prepare 10th interim fee application
Andrew Ciriello	3/12/2024	1.0	Review and comment on draft A&M 10th interim fee application
Charles Moore	3/13/2024	0.4	Review and finalize 10th interim fee application
Natalie Corbett	3/18/2024	0.9	Begin preparation of February fee application
Natalie Corbett	3/25/2024	0.7	Finalize February fee application
Andrew Ciriello	3/26/2024	0.3	Review and comment on February 2024 A&M fee statement
<b>Subtotal</b>		<b>6.1</b>	

**INSURANCE**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/7/2024	0.3	Correspondence with C. Ball (Jones Day) regarding Ecclesia items in relation to Plan of Reorganization
Jett Jenkins	3/8/2024	0.7	Analyze DRVC PSIP detail for onboarding
Andrew Ciriello	3/12/2024	0.3	Call with C. Moore, J. McDermott (A&M) regarding insurance captive's role in securing funding for plan of reorganization
Charles Moore	3/12/2024	0.3	Call with J. McDermott, A. Ciriello (A&M) regarding insurance captive's role in securing funding for plan of reorganization
James McDermott	3/12/2024	0.3	Call with C. Moore, A. Ciriello (A&M) regarding insurance captive's role in securing funding for plan of reorganization
James McDermott	3/12/2024	0.9	Review of actuarial work regarding projections for captive and related potential dividend / preferred structure
Charles Moore	3/18/2024	0.2	Review updates/questions on Ecclesia from Jones Day
Charles Moore	3/20/2024	0.2	Correspondence with Jones Day regarding Ecclesia board meeting and follow up actions
Charles Moore	3/25/2024	0.3	Review and finalize materials for Ecclesia board meeting
<b>Subtotal</b>		<b>3.5</b>	

**LITIGATION**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/12/2024	1.2	Analyze case-to-date professional fee data to support Motion to Dismiss
<b>Subtotal</b>		<b>1.2</b>	

*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**MEETINGS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/4/2024	0.2	Call with C. Moore (A&M), Jones Day and management to discuss cash management, POR updates and case administration
Charles Moore	3/4/2024	0.2	Call with A. Ciriello (A&M), Jones Day and management to discuss cash management, POR updates and case administration
Andrew Ciriello	3/13/2024	0.8	Call with T. Renker, E. Fasano (DRVC), C. Ball, T. Geremia, B. Rosenblum, A. Butler (JD), A. Kramer, J. Berringer, T. Law (Reed Smith) and C. Moore (A&M) regarding insurance, state court litigation, plan voting and plan financing terms
Charles Moore	3/13/2024	0.8	Call with T. Renker, E. Fasano (DRVC), C. Ball, T. Geremia, B. Rosenblum, A. Butler (JD), A. Kramer, J. Berringer, T. Law (Reed Smith) and A. Ciriello (A&M) regarding insurance, state court litigation, plan voting and plan financing terms
Andrew Ciriello	3/18/2024	0.2	Call with J. Jenkins (A&M), A. Butler (Jones Day), and management to discuss the state of post-petition workstreams and various motion deadlines
Jett Jenkins	3/18/2024	0.2	Call with management, A. Butler (Jones Day), and A. Ciriello (A&M) to discuss the state of post-petition workstreams and various motion deadlines
Andrew Ciriello	3/27/2024	0.8	Call with E. Fasano, T. Renker (DRVC), C. Ball, T. Geremia, E. Stephens, A. Butler (JD), A. Kramer, J. Berringer, T. Law (Reed Smith) and C. Moore (A&M) to discuss state course cases, insurance updates, case strategy and sources of liquidity
Charles Moore	3/27/2024	0.8	Call with E. Fasano, T. Renker (DRVC), C. Ball, T. Geremia, E. Stephens, A. Butler (JD), A. Kramer, J. Berringer, T. Law (Reed Smith) and A. Ciriello (A&M) to discuss state course cases, insurance updates, case strategy and sources of liquidity

**Subtotal** **4.0**

**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jett Jenkins	3/8/2024	0.8	Analyze MOR updating process / detail for onboarding
Jett Jenkins	3/12/2024	2.3	Analyze MOR updating process / detail for onboarding
Andrew Ciriello	3/14/2024	1.2	Call with J. Jenkins (A&M) to review DRVC MOR and payments tracking process / data sources
Jett Jenkins	3/14/2024	1.2	Call with A. Ciriello (A&M) to review DRVC MOR and payments tracking process / data sources
Jett Jenkins	3/14/2024	3.7	Analyzing MOR updating process / detail for onboarding
Andrew Ciriello	3/19/2024	1.3	Call with J. Jenkins (A&M) to review MOR updating process for workstream transition - Cash Flow
Andrew Ciriello	3/19/2024	0.9	Call with J. Jenkins (A&M) to review MOR updating process for workstream transition - Bank Supplements and Taxes
Jett Jenkins	3/19/2024	0.9	Call with A. Ciriello (A&M) to review MOR updating process for workstream transition - Bank Supplements and Taxes

*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**MONTHLY OPERATING REPORT/UST REPORT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Jett Jenkins	3/19/2024	1.3	Call with A. Ciriello (A&M) to review MOR updating process for workstream transition - Cash Flow
Jett Jenkins	3/21/2024	1.8	Discuss list of questions and going over MOR updating process
Andrew Ciriello	3/22/2024	0.2	Call with J. Jenkins (A&M) to discuss the state of MOR & payments workflow transition
Andrew Ciriello	3/23/2024	1.0	Call with J. Jenkins (A&M) to review DRVC MOR and payments tracking process
Jett Jenkins	3/23/2024	1.0	Call with A. Ciriello (A&M) to review DRVC MOR and payments tracking process
Andrew Ciriello	3/26/2024	2.3	Review and comment on February MOR, Exhibits and supplemental schedules
Andrew Ciriello	3/26/2024	1.4	Prepare for MOR review call with DRVC management
Jett Jenkins	3/26/2024	1.6	Finalize MOR comments in preparation for 2/27 discussion
Andrew Ciriello	3/27/2024	1.0	Call with T. Doodian, J. Lewandowski (DRVC) and J. Jenkins (A&M) to discuss MOR & month-to-month variances
Charles Moore	3/27/2024	0.3	Review and analyze draft February MOR
Jett Jenkins	3/27/2024	1.0	Prepare weekly payment filings using AP and updating for cleared payments
Jett Jenkins	3/27/2024	1.0	Call with T. Doodian, J. Lewandowski (DRVC) and A. Ciriello (A&M) to discuss MOR & month-to-month variances

**Subtotal 26.2**

**MOTIONS/ORDERS**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/7/2024	0.2	Review SIR payments report for February 2024

**Subtotal 0.2**

**PLAN / DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/7/2024	0.3	Review materials diligence materials provided to potential lenders in response to follow-up diligence requests
Andrew Ciriello	3/8/2024	0.3	Correspond with Jones Day team regarding plan financing terms
Andrew Ciriello	3/8/2024	1.3	Review initial draft of credit agreement for exit financing
Charles Moore	3/8/2024	0.3	Correspondence with C. Ball (Jones Day) regarding negotiations with Cemco

*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**PLAN / DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Charles Moore	3/8/2024	0.4	Review preliminary comments on credit agreement related to spectrum financing
Andrew Ciriello	3/9/2024	0.5	Call with C. Ball, J. Casais, A. Sapp (JD) and C. Moore (A&M) to discuss plan financing terms
Andrew Ciriello	3/9/2024	0.2	Follow up call with C. Moore (A&M) to discuss plan financing terms
Charles Moore	3/9/2024	0.2	Review updated term sheet for settlement with Cemco
Charles Moore	3/9/2024	0.4	Review updated redline of term sheet with Cemco
Charles Moore	3/9/2024	0.2	Follow up call with A. Ciriello (A&M) to discuss plan financing terms
Charles Moore	3/9/2024	0.5	Call with C. Ball, J. Casais, A. Sapp (JD) and A. Ciriello (A&M) to discuss plan financing terms
Andrew Ciriello	3/11/2024	0.3	Correspond with Jefferies team regarding plan financing terms
Andrew Ciriello	3/11/2024	0.4	Correspond with Jones Day team regarding collateral sources to support plan funding
Andrew Ciriello	3/11/2024	1.5	Further review and comment on initial draft of credit agreement for exit financing
Andrew Ciriello	3/11/2024	0.3	Prepare for call with management and counsel to discuss plan financing terms
Andrew Ciriello	3/11/2024	0.4	Prepare summary of open questions related to plan financing for review with A&M team
Andrew Ciriello	3/11/2024	0.6	Review and comment on revised CemCo settlement term sheet
Andrew Ciriello	3/11/2024	1.2	Call with T. Renker, E. Fasano (DRVC) and C. Ball, J. Casais, B. Rosenblum, A. Butler, A. Sapp (JD) to discuss plan financing terms, plan voting, and case strategy
Andrew Ciriello	3/12/2024	0.6	Call with C. Moore (A&M) to discuss plan financing terms, plan voting and contingency planning
Charles Moore	3/12/2024	0.6	Call with A. Ciriello (A&M) to discuss plan financing terms, plan voting and contingency planning
Andrew Ciriello	3/13/2024	0.7	Call with T. Doodian (DRVC), C. Ball, A. Sapp (JD) and C. Moore (A&M) to discuss plan financing terms
Andrew Ciriello	3/13/2024	0.7	Research precedent case plan structure and parties in interest
Andrew Ciriello	3/13/2024	1.3	Review revised draft of credit agreement underlying plan financing
Charles Moore	3/13/2024	0.4	Call with T. Doodian (DRVC) regarding Cemco loan and other items related to Plan of Reorganization
Charles Moore	3/13/2024	0.4	Review and provide comments on proposed debt service and amortization schedules for loan from Cemco
Charles Moore	3/13/2024	0.6	Partial participation in call with T. Doodian (DRVC), C. Ball, A. Sapp (JD) and A. Ciriello (A&M) to discuss plan financing terms



*Exhibit D*

***The Roman Catholic Diocese of Rockville Centre, New York,  
Time Detail by Activity  
March 1, 2024 through March 31, 2024***

**PLAN / DISCLOSURE STATEMENT**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Activity</b>
Andrew Ciriello	3/14/2024	0.2	Call with A. Sapp (JD) and C. Moore (A&M) regarding plan financing terms
Andrew Ciriello	3/14/2024	0.3	Call with A. Sapp (JD) regarding plan financing terms
Charles Moore	3/14/2024	0.2	Call with A. Sapp (JD) and A. Ciriello (A&M) regarding plan financing terms
Charles Moore	3/14/2024	0.4	Review updated term sheet for Cemco financing and comments from Jones Day and A. Ciriello
Andrew Ciriello	3/18/2024	0.2	Call with A. Butler (JD) to discuss plan timeline update
Andrew Ciriello	3/18/2024	0.4	Call with W. Chapin (DRVC), C. Ball, A. Sapp (JD) to discuss Ecclesia dividend capacity to support plan financing
Andrew Ciriello	3/18/2024	0.3	Review proposed revisions to retention terms in support of plan financing
Andrew Ciriello	3/19/2024	0.5	Call with C. Moore (A&M) to discuss captive insurer status and revised plan timeline
Andrew Ciriello	3/19/2024	0.6	Develop sequencing of steps to prepare captive insurer to support plan of reorganization
Charles Moore	3/19/2024	0.5	Call with A. Ciriello (A&M) to discuss captive insurer status and revised plan timeline
Andrew Ciriello	3/20/2024	0.3	Call with T. Doodian (DRVC) and C. Moore (A&M) to discuss plan funding sources
Charles Moore	3/20/2024	0.3	Call with T. Doodian (DRVC) and A. Ciriello (A&M) to discuss plan funding sources
Andrew Ciriello	3/21/2024	0.3	Correspond with Jones Day regarding spectrum exit financing terms
Charles Moore	3/22/2024	0.3	Review and comment on correspondence from Jones Day regarding Plan of Reorganization confirmation
Charles Moore	3/22/2024	0.5	Review and edit presentation materials for Ecclesia board meeting
Andrew Ciriello	3/25/2024	0.2	Review proposed revised plan financing engagement letter
Charles Moore	3/25/2024	0.4	Call with T. Doodian (DRVC) regarding plan scenarios and funding sources
Charles Moore	3/27/2024	0.3	Call with C. Ball (Jones Day) regarding Ecclesia and plan funding scenarios
<b>Subtotal</b>		<b>20.8</b>	
<b>Grand Total</b>		<b>126.9</b>	

**EXHIBIT E**  
**SUMMARY OF EXPENSES**

*Exhibit E*

*The Roman Catholic Diocese of Rockville Centre, New York  
Summary of Expense Detail by Category  
March 1, 2024 through March 31, 2024*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Telephone/Internet	\$66.74
	<i><u>Total</u></i>
	<i><u>\$66.74</u></i>

**EXHIBIT F**  
**EXPENSE DETAIL**

*Exhibit F*

***The Roman Catholic Diocese of Rockville Centre, New York  
Expense Detail by Category  
March 1, 2024 through March 31, 2024***

***Telephone/Internet***

<b>Professional/Service</b>	<b>Date</b>	<b>Expense</b>	<b>Expense Description</b>
Robert Country	3/1/2024	\$1.28	Wireless Usage Charges
Andrew Ciriello	3/4/2024	\$12.40	Wireless Usage Charges
Charles Moore	3/12/2024	\$5.51	Wireless Usage Charges
Natalie Corbett	3/12/2024	\$0.87	Wireless Usage Charges
Erin McKeighan	3/31/2024	\$46.68	Data Storage Fee - March
<b>Expense Category Total</b>		<b>\$66.74</b>	
<b><i>Grand Total</i></b>		<b><u>\$66.74</u></b>	