

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
TERRAFORM LABS PTE. LTD., <sup>1</sup>	)	
	)	Case No. 24-10070 (BLS)
Debtor.	)	
	)	(Jointly Administered)

**GLOBAL NOTES AND  
STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTOR’S SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”), filed by the above-captioned Debtor, were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), by management of the Debtor, with the assistance of the Debtor’s advisors. The Schedules and Statements are unaudited.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup>

The Schedules and Statements have been signed by Chris Amani, Head of Company Operations (effectively the Chief Executive Officer) of Terraform Labs Pte. Ltd. (the “Debtor”). Mr. Amani is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Amani necessarily relied upon the efforts, statements, and representations of the Debtor’s employees and the Debtor’s other personnel and advisors. Mr. Amani has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

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<sup>1</sup> The location of the Debtor’s principal place of business and service address in this chapter 11 case is 1 Wallich Street, #37-01, Guoco Tower, Singapore 078881.

<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in the Debtor’s Schedules or Statements.

As outlined in the *Declaration of Chris Amani in Support of the Debtor's Chapter 11 Petition and First Day Relief* [Docket No. 18] (the "First Day Declaration"),<sup>3</sup> Mr. Amani was appointed as a Director and Head of Company Operations on May 27, 2023. This appointment followed the resignation of Do Kwon as Chief Executive Officer ("CEO") and Director on March 31, 2023 and May 27, 2023, respectively. As such, Mr. Amani may not be aware of certain transactions that took place prior to his appointment and verify their accuracy as CEO and Director.

In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of such preparation. Although the Debtor has made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor reserves all of its rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtor and its agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. As outlined above, although good faith efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. In no event shall the Debtor or its agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and advisors are advised of the possibility of such damages. The Debtor and its agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

1. **Description of the Case.** On January 21, 2024 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtor continues to operate its businesses and manage its properties as debtor in possession pursuant to

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<sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the First Day Declaration or the *Motion of Debtor for Entry of Interim and Final Orders (I) Authorizing Debtor to Use Treasury Management System, (II) Authorizing Continuation of Intracompany and Intercompany Transactions, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), and (IV) Granting Related Relief* [Docket No. 21] (the "Treasury Management Motion"), as applicable.

sections 1107(a) and 1108 of the Bankruptcy Code. On February 29, 2024, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) [Docket No. 101]. No request for the appointment of a trustee or examiner has been made in this chapter 11 case.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of the Debtor’s Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.
3. **“As Of” Information Date.** To the best of the Debtor’s knowledge and except as otherwise noted herein, the asset information provided herein represents the asset data of the Debtor as of January 21, 2024, and the liability information herein represents the liability data of the Debtor as of the close of business January 21, 2024. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtor reserves all of its rights to amend or adjust the value of each asset set forth herein. In addition, the amounts showing for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
4. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtor’s rights or an admission of any kind with respect to this chapter 11 case, including, but not limited to, any rights or claims of the Debtor against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor’s rights to dispute any claim or assert any cause of action or defense against any party.
  - b. **Recharacterization.** The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nonetheless, the Debtor may have improperly characterized, classified, categorized, designated or omitted certain items due to the complexity of the Debtor’s business. Accordingly, the Debtor reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

- c. **Classifications.** Listing (i) claim on Schedule E/F as “priority” or “unsecured,” or (ii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtor of the legal rights of the claimant or contract counterparty or a waiver of the Debtor’s rights to recharacterize or reclassify such claim or contract, or setoff such claims, as appropriate, or that such claim is not subject to objection.
- d. **Claims Description.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtor that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtor reserves all of its rights to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtor reserves all of its rights to amend its Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is listed.
- e. **Estimates and Assumptions.** To prepare and file the Schedules and Statements in accordance with the deadline ordered by the Bankruptcy Court in this chapter 11 case, management was required to make reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtor reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in its Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- g. **Property Rights.** Exclusion of certain property, including intellectual property, shall not be construed to be an admission that such property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned

or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor has made every effort to only attribute the Debtor's property, however, in some instances, property listed may, in fact, be owned by a non-filing entity. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all property rights.

- h. **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtor has included information with respect to the individuals and entities who the Debtor believes would be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

An individual or entity is designated as an insider for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor such that they dictate corporate policy and/or the disposition of corporate assets.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Parties listed as "insiders" have been included for informational purposes only, and such information may not be used for: (i) the purposes of determining (a) control of the Debtor; (b) the extent of which any party exercised management responsibilities or functions; (c) corporate decision making authority over the Debtor; or (d) whether the Debtor or any such insider could successfully argue that such party is not an "insider" under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (e) for any other purpose.

- i. **Personally Identifiable Information.** The European General Data Protection Regulation (the "EU GDPR") and similarly applicable laws in other jurisdictions (collectively, the "DP Legislation") prevent "data controllers," which includes the Debtor, from disclosing personally identifiable information. The EU GDPR defines personally identifiable information, in part, as "data which relate to a living individual who can be identified (a) from those data, or (b) from those data and other information which is in the possession of, or is likely to come into the possession of, the data controller." Violation of the DP Legislation could subject the Debtor to serious financial penalties or other pecuniary actions. To avoid any conflict with the DP Legislation and other applicable regulations, the Schedules and Statements do not contain personally identifiable information that is protected by such policies.<sup>4</sup>

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<sup>4</sup> The Order (I) Authorizing The Debtor To File Under Seal (A) Portions Of The Creditor Matrix And (B) The Personal Information In Other And Future Filings, And (II) Granting Related Relief [Docket No. 11] (the "Creditor Matrix Order") authorizes the Debtor to redact the addresses of individuals. See Creditor Matrix Order, ¶ 5

Payments made to non-insider individuals, or liabilities owed to non-insider individuals may have been excluded from the Schedules and Statements.

- j. **Digital Assets.** Certain of the Debtor's assets are digital assets, or digital tokens, based on a publicly accessible blockchain. Digital assets are unique assets. Certain laws and regulations that may be applicable to digital assets do not contemplate or address unique issues associated with the digital asset economy, are subject to significant uncertainty, and vary widely across U.S. federal, state, and local and international jurisdictions. The Debtor makes no representations or admissions concerning the status of digital assets as a "security" under any state, federal, or local domestic or international statute, including United States federal securities laws, and reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- k. **Ownership of Digital Assets.** The Debtor has been diligently reviewing its books and records with the assistance of its advisors to trace the ownership of certain of the Debtor's digital assets as between the Debtor and its wholly-owned subsidiary in the British Virgin Islands ("BVI"), Terraform Labs Limited ("TLL"), and determine the quantum of intercompany claims that exist between the entities. TLL was an entity registered in the BVI, which was struck off the BVI Register of Companies and dissolved as of July 18, 2023. The special committee of the board of the Debtor is currently investigating these issues in connection with reviewing the assets and liabilities of TLL, and the Debtor is considering its options in respect to TLL, including the restoration of TLL in accordance with the laws of the British Virgin Islands. The Debtor believes that TLL has only de minimis liabilities. To the extent the Debtor continues to use digital assets that may ultimately be determined to constitute assets of TLL, consistent with prepetition practice, it will record intercompany transactions and balances between the Debtor and TLL on its books. The digital assets listed in Schedule A/B Question 77 may ultimately be determined to be assets of TLL, but are listed herein as assets of the Debtor for completeness.

The Debtor created a bridge protocol to allow holders of certain Terra Classic tokens to use wrapped versions of those tokens on the Harmony One network, the BNB Smart Chain Network, and the Ethereum Network instead of on the native Terra blockchain. Users of the bridge protocol could send their Terra Classic tokens to the contract address corresponding to the destination chain they wished to bridge to and could redeem the tokens using those smart contracts at any time. The Debtor has not historically used or included and does not currently use or include any tokens deposited to those smart contracts in its treasury.

It's unclear at this time the extent to which the Debtor has access to the tokens deposited into these smart contracts. The Debtor reserves all rights with respect to this disclosure, including its rights to amend at a later date.

1. **Moon Rabbit**. For vendors and service providers that did not accept digital assets for payment, in 2023, the Debtor established a system whereby it transferred the necessary digital assets to pay specific vendor invoices to a designated third-party service provider, Moon Rabbit Labs, Inc. (“Moon Rabbit”). Moon Rabbit was the only digital asset service provider that was willing to work with the Debtor and could handle the Debtor’s volume of transfers. Moon Rabbit processed the digital assets by the way of two over-the-counter exchanges (the “OTCs”). The OTCs would exchange digital assets into local government-issued currency (e.g., fiat currency), such as U.S. dollars or Singapore dollars, and would remit payment of such amounts to the relevant vendor. The OTCs, in effect, acted as a digital asset converter for the Debtor, exchanging one form of currency (digital) for another (fiat). Moon Rabbit acted as the intermediary to source the OTCs pursuant to the terms of a Service Agreement dated November 4, 2022 (the “Service Agreement”). The OTCs charged a 3% service fee for each transfer and conversion they complete on behalf of the Moon Rabbit, which was in turn passed onto the Debtor. Moon Rabbit did not accept any percentage of the service fee. Instead, the Debtor paid Moon Rabbit a monthly flat rate for Moon Rabbit to provide accounting services to the Debtor.

Moon Rabbit also facilitated payments to the Debtor’s third-party payroll provider and employment agency, Deel, Inc. (“Deel”), a human capital management firm. The Debtor transferred digital assets from either the Bitcoin Wallet or Ops Multisig Wallets, usually in Bitcoin or USDC to Moon Rabbit. Moon Rabbit would then send the digital assets to the OTCs, which would convert the digital assets into fiat currency and transfer it to Deel to pay Deel’s invoices. Deel would then transfer the fiat currency to the Debtor’s employees and contractors to pay wages and benefits.

As it relates to SOFA Question 3, the Debtor is listing certain payments to Third Parties paid out in Fiat which were facilitated via the Moon Rabbit transactions described above.

- m. **Dentons Advance Payment**. Prepetition, the Debtor directly transferred digital assets to Dentons to fund an advance payment to Dentons (the “Dentons Advance Payment”), which is advising and representing the Debtor in ongoing litigation and investigations, including an enforcement action, entitled *SEC v. Terraform Labs Pte. Ltd., et al.*, Case No. 1:23-cv01346-JSR (S.D.N.Y.), filed by the Securities and Exchange Commission (the “SEC Enforcement Action”). Upon receipt of the Dentons Advance Payment, Dentons converted it from digital assets to fiat currency to hold in a fee advance. This fee advance was intended to fund professional fees for the retained professionals involved in the Chapter 11 case. \$48 million of the Dentons Advance Payment was returned to the Debtor by Dentons in March 2024, pursuant to the *Order Granting Application of Debtor for Entry of an Order Authorizing the Retention and Employment of Dentons US LLP as Special Counsel to the Debtor and Debtor in Possession, Effective as of the Petition Date* [Docket No. 179] (the “Dentons Retention Order”).

5. **Methodology.**

- a. **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtor's books and records and historical financial statements. The Schedules and Statements are unaudited and have not been prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), International Financial Reporting Standards ("IFRS"), or Singapore Financial Reporting Standards ("SFRS") and are not intended to reconcile fully with any financial statements of the Debtor prepared under GAAP, IFRS, or SFRS. Therefore, combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP, IFRS, or SFRS. The Schedules, Statements and their figures are presented on a preliminary and unaudited basis and may be subject to material changes as a result of varying matters, including, but not limited to, any potential audit adjustments, annual procedures and analysis, changes in estimates, events subsequent to the balance sheet date, further reconciliation of advance payments and accompanying utilizations related to various professionals and multiple litigations, and revisions or reconciliations of invoices received subsequent to the balance sheet date. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of the Debtor, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtor for financial reporting purposes or otherwise.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

- b. **Confidential or Sensitive Information.** There may be instances in which the Debtor deemed it necessary and appropriate to redact certain information due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations are limited to only what is necessary to protect the Debtor or third party and are consistent with the relief granted under the Creditor Matrix Order and relief sought under any motions to seal filed by the Debtor.
- c. **Duplication.** Certain of the Debtor's assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtor has determined to only list such assets, liabilities, and prepetition payments once.
- d. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with the

Debtor and non-filing entities. Non-filing entities, however, may be liable together with such Debtor on account of such agreements and the Debtor reserves all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtor with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in these Schedules and Statements, the Debtor makes no representation as to the severability of such agreements and its related contracts and leases, including any subleases, and the Debtor reserves any and all rights with respect to any arguments or claims it may have in regard to the severability of such agreements.

- e. **Executory Contracts.** Although the Debtor made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtor may have inadvertently failed to do so. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The contracts and agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of diligent efforts to identify such documents. Unless otherwise specified on Schedule G, each executory contract listed thereon shall include all exhibits, schedules, riders, modifications, memorandums, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract, without respect to whether such agreement, instrument, or other document is listed thereon.

- f. **Unexpired Leases.** The Debtor has not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F.
- g. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values of the Debtor's assets as of January 21, 2024 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balance as of January 21, 2024. Certain other assets, such as investments by the Debtor in Proximity and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtor reserves all of its rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that

were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtor with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtor's Schedules and Statements shall be, or shall be deemed to be an admission that the Debtor was solvent or insolvent as of the Petition Date. The liquidation of certain assets included herein could potentially yield significantly lower value than the book value reflected in these Schedules and Statements.

- h. **Valuation of Cryptocurrency.** Cryptocurrency amounts are generally listed by coin amount and U.S. dollars. To the extent cryptocurrency values are presented in U.S. dollars, they reflect the valuation as set forth in the Debtor's books and records as of the Petition Date or the time of the relevant transaction, as applicable. Transactions and wallet balances were priced using the daily closing price reported on various sources, including CoinGecko, CoinMarketCap, CoinCodex, Coinhall, and Yahoo Finance. Actual net realizable value may vary significantly. The Debtor reserves all rights in this respect with such values presented in the Schedules and Statements.
- i. **Contingent Assets.** The Debtor believes that they may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor is continuing to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all of its causes of action against third parties as assets in its Schedules and Statements. The Debtor reserves all of its rights with respect to any claims, causes of action, or avoidance actions it may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.
 

Additionally, prior to the relevant Petition Date, the Debtor, as plaintiff, commenced various lawsuits against third parties seeking monetary damages. Refer to each Statement, Part 3, Question 7, for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.
- j. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtor are scheduled as "unliquidated."
- k. **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.
- l. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed

total. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

- m. **Allocation of Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtor reserves the right to amend the Schedules and Statements as it deems appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

- n. **Paid Claims.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtor’s chapter 11 case, as well as other orders of the Bankruptcy Court (collectively, the “Orders”), the Debtor was authorized to pay certain outstanding prepetition payables, among other things, certain prepetition claims of employee wages and benefits, fees and expenses of counsel acting for employees pursuant to indemnification obligations, foreign claimants, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such Orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the Orders), the Debtor reserves all rights to amend, supplement, or otherwise modify the Schedules and Statements.
- o. **Other Paid Claims.** To the extent the Debtor has reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtor’s Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtor pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- p. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

- q. **Intercompany Claims.** Receivables and payables among and between the Debtor and the non-Debtor affiliate are reported on Statement 4, Schedule A/B, and Schedule E/F, respectively, per the Debtor's books and records. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtor reserves all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtor has been consolidated and netted in the Debtor's books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtor's books and records. The Debtor takes no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtor reserves all rights to later change the amounts, characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

Prior to the Petition Date, the Debtor routinely engaged in intercompany transactions (collectively, "Intercompany Transactions") resulting in certain intercompany payables and receivables (the "Intercompany Claims"). Pursuant to the *Second Interim Order (I) Authorizing Debtor to Use Treasury Management System, (II) Authorizing Continuation of Intracompany and Intercompany Transactions, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), and (IV) Granting Related Relief* [Docket No. 211] (the "Second Interim Treasury Management Order"), the Debtor received the authority to continue to collect, concentrate and disburse cash in accordance with the Treasury Management System, including with respect to funding Proximity Intercompany Transactions, TLL Intercompany Transactions, and Intracompany Transactions. To the extent that an Intercompany Claim has been satisfied pursuant to the Interim Treasury Management Order, such Intercompany Claim is excluded from Schedule AB and Schedule E/F.

Furthermore, in connection with the Proximity Intercompany Transactions, pursuant to the Second Interim Treasury Management Order, the Debtor will continue to maintain, and cause its non-debtor affiliates to maintain, accurate and current records with respect to all such transfers, whether in fiat currency or digital assets, so that all prepetition and post-petition transactions may be readily ascertained, traced, and recorded properly on applicable intercompany accounts, and shall make such records available on a highly confidential or professionals' eyes only basis to counsel to the SEC, and any statutory committee appointed in these cases and to the U.S. Trustee, in each case upon request.

In addition, the Debtor may act on behalf of other non-Debtor affiliates. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that the Debtor entity is an obligor with respect to any such payment. The Debtor reserves all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- r. **Guarantees and Other Secondary Liability Claims.** The Debtor has exercised reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “Guarantees”) in its executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included on Schedule H. However, certain Guarantees embedded in the Debtor’s executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtor reserves all of its rights to amend, supplement, and otherwise modify the Schedules to the extent that additional Guarantees are identified.
- s. **Claims of Third-Party Related Entities.** While the Debtor has made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtor has not been able to fully reconcile all payments made to certain third parties and its related entities on account of the Debtor’s obligations thereto. Therefore, to the extent that the Debtor has classified its estimate of claims of a creditor as disputed, all claims of such creditor’s affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- t. **Excluded Assets and Liabilities.** The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtor has also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtor may have excluded amounts for which the Debtor has been granted authority to pay pursuant to the Orders or other order that may be entered by the Bankruptcy Court. Certain immaterial assets and liabilities may have been excluded.
- u. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- v. **Setoffs.** The Debtor may incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtor and its vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such setoffs and

other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtor is not aware. The Debtor reserves all rights to challenge any setoff and/or recoupment rights that may be asserted.

- w. **Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B-3 lists closing bank balances as of January 21, 2024.

Cash and cash equivalents includes fiat currencies denominated in USD, SGD, EUR, and CHF. As referenced in the Interim Treasury Management Order, these accounts were frozen shortly after the SEC Enforcement Action and remain frozen notwithstanding the Debtor's attempts to contact the banks and its requests for the release of funds sitting in the bank accounts. Subsequent to the Debtor's chapter 11 filing, in February 2024, the Debtor opened a bank account with Western Alliance Bank, which is compliant with section 345 of the Bankruptcy Code.

- x. **Schedule A/B-7 – Deposits.** As referenced in the First Day Declaration, the “High Court of Singapore – Litigation Escrow Deposit” is the fiat currency paid by the Debtor to the Singapore High Court, which will remain with the Singapore High Court until the earlier of (i) outcome of the Singapore Action; or (ii) a successful application to release the funds is made by the Debtor, whichever occurs earlier. Furthermore, there are various other deposited amounts associated with the Debtor's lease, reinstatement of the lease, deposits held by the third-party payroll provider, Deel Inc., and other security deposits.

6. **Specific Schedules Disclosures.**

- a. **Schedule A/B-8 – Prepayments:** The Debtor and its advisors continue to review professional fee retainer balances and other prepayments; for this reason, these amounts are subject to change. Note, as stated above, Dentons returned \$48 million of the Advance Payment to the Debtor on March 15, 2024 pursuant to the Dentons Retention Order [Docket No. 179]. The prepayment balance relates to various professional fee retainer balances for both chapter 11 related professionals and subcontractor professionals retained by Dentons.
- b. **Schedule A/B, Question 15 – Non-publicly traded stock.** Venture Investments include various technology-related ventures in early-stage and growth-stage companies that the Debtor has invested in over the last several years. These investments include but are not limited to: limited partnership interests and equity ownership through seed, series A & series B raises. The amounts listed for Venture Investments do not include approximately \$33.5 million of unfunded commitments.
- c. **Schedule A/B – 55 - Building, other improved real estate:** The Debtor does not own any real property. The Debtor's office lease is set forth on Schedule G.

- d. **Schedule A/B, Question 77 - Other property of any kind not already listed.** Schedule A/B, Question 77 lists, among other things, the digital assets. The current value shown reflects the valuation as booked in the Debtor's books and records as of the Petition Date. All figures set forth in Schedule A/B, Question 77 are preliminary, unreviewed, and unaudited and are subject to final adjustments.

The Wallets and Accounts hold various digital assets, including but not limited to Bitcoin, Ethereum, and Luna, and stablecoins USDC and USDT. Notably, none of the Wallets and Accounts hold fiat currency, such as U.S. dollars.

"Intercompany Receivable" pertains to amounts due from Proximity for payroll expenses.

- e. **Executory Contracts and Unexpired Leases.** The Debtor has not attached such agreements to Schedule A/B. Instead, the Debtor has only listed such agreements on Schedule G.

- f. **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtor and its estate reserves its rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to any creditor of any Debtor. The Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Before the Petition Date, TFL borrowed approximately 850,000 in FRAX tokens (valued at approximately \$850,000 at the time of the loan), collateralized by approximately 441,000 CVX tokens (valued at approximately \$1.29M at the time of the loan) on a decentralized finance protocol governed by a smart contract. When the Loan to Value (LTV) ratio of the FRAX loan balance outstanding compared to the value of the CVX collateral rises above the maximum LTV threshold, any lender under the decentralized finance protocol can foreclose on the CVX collateral to repay all or a portion of the FRAX loan on TFL's behalf and receive an equal value of the foreclosed collateral plus a liquidation fee of 10%. On January 23 and January 25, 2024, the maximum LTV threshold was reached due to the decline in value of the CVX collateral. Approximately 341,000 CVX tokens (worth approximately \$820,000 at the time) were foreclosed on by lenders under the decentralized finance protocol without the consent of the Debtor, thus reducing the balance of the Debtor's outstanding FRAX loan. As of February 29, 2024, approximately \$70,000 of the initial FRAX loan is outstanding and collateralized by approximately 99,000 CVX tokens (currently worth approximately \$496,000). The Debtor is evaluating its options and appropriate next steps as a result of these post-petition foreclosures.

The Liquidity Multisig Wallet holds digital assets the Debtor intends to deploy for liquidity provisioning and liquidity pool positions the Debtor maintains on decentralized exchanges (each, a “DEX”). The DEXs that are governed by smart contracts that determine the price of two “paired” tokens and adjust the prices in real time depending on supply and demand. For assets deployed in these pools, the Debtor receives compensation in the form of digital assets from the relevant exchanges for providing liquidity.

g. **Schedule E/F – Creditors Who Hold Unsecured Claims**

- i. ***Part 1 – Creditors with Priority Unsecured Claims.*** The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserves all of its rights to dispute the amount and the priority status of any claim on any basis at any time.

Pursuant to the *Final Order (I) Authorizing Debtor to (A) Pay Prepetition Workforce Obligations and (B) Maintain Employee Benefit Programs, and (II) Granting Related Relief*. [Docket No. 149] (the “Final Wages Order”), the Debtor received authority to pay certain prepetition obligations, including, without limitation, obligations related to employee wages and other employee benefits, in the ordinary course of business. Accordingly, no undisputed, prepetition claims of non-insiders related to employee wages and other employee benefits that have been paid or may be paid pursuant to the Final Wages Order or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 1.

- ii. ***Part 2 – Creditors with Nonpriority Unsecured Claims.*** The liabilities identified on Schedule E/F, Part 2, are derived from the Debtor’s books and records. The Debtor made a reasonable attempt to set forth its unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

In certain cases, it would be a time-consuming and inefficient use of estate resources, or impracticable, to assign a given liability to a particular legal entity in the organization based on a contractual obligation. Instead, the Schedules reflect the liability based on the Debtor’s books and records.

Pursuant to the Orders, the Debtor received authority to pay certain prepetition claims. Accordingly, no undisputed, prepetition unsecured claims of non-insiders that have been paid or may be paid pursuant to the Orders or pursuant to further Bankruptcy Court order have been listed on Schedule E/F, Part 2. Listing a claim or failure to list a claim on Schedule E/F, Part 2 that is subject to payment pursuant to the Orders does not serve as an admission by

the Debtor as to the validity of such claim or as to the status of payment of such claim.

Schedule E/F, Part 2 and Statements, Part 3, Question 7, contain information regarding pending litigation involving the Debtor. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in this chapter 11 case.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtor or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtor’s estates, the Debtor has not listed a specific date or dates for such claim.

In the ordinary course of business, the Debtor may have received advances, earnouts, sponsorship, or similar funds from a vendor or customer which are earned over a period of time and have resulted in a net credit in favor of the Debtor. These ordinary course transactions are not reflected on Schedule E/F.

As of the time of filing of the Schedules and Statements, the Debtor may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedules D and E/F may be incomplete. The Debtor reserves its rights to, but undertake no obligations to, amend Schedules E/F if and as it receives such invoices.

Liabilities listed on Schedules E/F do not reflect any prepetition amounts paid under various authority granted by the Bankruptcy Court, including the Orders, that have been issued postpetition. The Debtor expects that certain claimants may continue to receive payments for prepetition amounts paid under various authority granted by the Bankruptcy Court that would be issued postpetition. The Debtor reserves all of its rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however,

may be paid in connection with assumption or assumption and assignment of an executory contract or unexpired lease.

- h. **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred. The Debtor reserves all rights to supplement or amend Schedule G as necessary.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease or that such contract, lease, or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all its rights, claims and Causes of Action with respect to the contracts, leases, or agreements on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify any contracts, leases, or agreements set forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain of the contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtor reserves all its rights to amend, supplement, or otherwise modify Schedule G to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtor expressly reserves its rights to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein shall include all exhibits, schedules, riders, modifications,

declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

- i. **Schedule H – Co-Debtors.** For purposes of Schedule H, the Debtor may not have identified certain guarantees that are embedded in the Debtor's executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtor reserves its right to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable. The disclosure of a guarantee relationship in Schedule H does not constitute an admission by the Debtor as to the effectiveness or enforceability of such guarantee.

In the ordinary course of business, the Debtor may become subject to pending or threatened litigation and claims arising out of the conduct of its business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. The Debtor has not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtor are listed on Schedule E/F.

7. **Specific Statements Disclosures.**

- a. **Statements, Part 1, Question 1 – Gross revenue from business.** Revenue for fiscal years 2022 and 2023 are unaudited and as such could be subject to material adjustments. The Stub period is 21 days.
- b. **Statements, Part 1, Question 2 – Non-business revenue.** Non-business revenue includes interest income.
- c. **Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case.** Prior to the Petition Date, the Debtor maintained a centralized treasury management system through which the Debtor made and received payments on behalf of its non-Debtor subsidiary, Proximity as further explained in the Treasury Management Motion. The information contained herein includes wallet transfers to third-party vendors primarily related to: professional fees, advanced payments to certain professionals, liquidity deployment in liquidity pools, various blockchain transactions used to swap and convert digital assets, operating expenses and other expenses, the prepetition key employee retention plan & various

other operating payments. Transfers listed on this question also include inflows from various blockchain transactions related to the swap and or conversion of digital assets.

As described in further detail in the Treasury Management Motion, the Debtor moves digital assets between certain operational Wallets and Accounts to fund ordinary course operations and pay vendors, employees, and legal fees. For certain vendors and service providers that do not accept digital assets for payment, the Debtor has established a system whereby it transfers the necessary digital assets to pay specific vendor invoices. Additionally, certain transactions related to relayer wallets are intentionally omitted. These transactions are voluminous in nature and de minimis in value. These wallets are used to support various transactions related to conversions of coins, payment of gas fees, and other ordinary course wallet transactions.

- d. **Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider.** The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtor to its directors and officers are listed in the attachment to Statements, Part 2, Question 4.

Transfers reflected on the Schedule to or for insiders where the insider was used for the benefit of third party are omitted.

This section includes payments made for the benefit of Insiders, including but not limited to salaries and wages, employee expense reimbursements and payments for reimbursement of legal fees to and retainers to counsel for the benefit of Insiders.

In addition, digital asset transfers from TLL to the Debtor for intercompany borrowing, including but not limited to payment of operating expenses, certain capital investments made by the Debtor, professional fees and advanced professional fee retainers.

As described above, the Debtor has been diligently reviewing its books and records with the assistance of the Advisors to confirm the ownership of certain of the Debtor's digital asset wallets as between TFL and TLL. For the purposes of the Statement of Financial Affairs and disclosure purposes only, the intracompany wallet transfers included herein include both inflows and outflows between all Debtor or Non-Debtor wallets which are currently under review.

In certain circumstances, the Debtor moves digital assets between certain operational Wallets and Accounts, such as the Bitcoin Wallet and other bitcoin wallets to position the assets to be ultimately used for activities such as liquidity provisioning, funding of ordinary course expenses, employees related costs, capital calls and legal fees.

- e. **Statements, Part 5, Question 10 – Certain Losses.** The Debtor occasionally incurs losses for a variety of reasons, including theft and property damage. The Debtor, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtor's businesses or are not reported for insurance purposes.

- f. **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Please refer to Statements, Part 2, Question 4 regarding all payments to insiders.

**Fill in this information to identify the case:**

Debtor name Terraform Labs Pte. Ltd.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10070 (BLS)

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ Undetermined

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 430,075,596.06\*

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 430,075,596.06\*

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ Undetermined

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ Undertermined

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 450,923,480.67\*

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 450,923,480.67\*

\*Plus Undetermined Amounts

**Fill in this information to identify the case:**

Debtor name Terraform Labs Pte. Ltd.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (If known) 24-10070 (BLS)

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$ 0.00
3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	
Name of institution (bank or brokerage firm)                      Type of account                      Last 4 digits of account number	
3.1 See Attached Rider	\$ 3,851,187.43
3.2	\$
4. Other cash equivalents <i>(Identify all)</i>	
4.1 None	\$ 0.00
4.2	\$
5. Total of Part 1	\$ 3,851,187.43
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Deposits, including security deposits and utility deposits	Current value of debtor's interest
Description, including name of holder of deposit	
7.1 See Attached Rider	\$ 158,506,194.91
7.2	\$



**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$ _____	_____	\$ _____
	MM / DD / YYYY			
20. Work in progress		\$ _____	_____	\$ _____
	MM / DD / YYYY			
21. Finished goods, including goods held for resale		\$ _____	_____	\$ _____
	MM / DD / YYYY			
22. Other inventory or supplies		\$ _____	_____	\$ _____
	MM / DD / YYYY			

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_ 0.00

**34. Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
Furniture and Fixtures	\$ Undetermined	N/A	\$ Undetermined
<b>40. Office fixtures</b>			
None	\$ _____		\$ 0.00
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
Office Equipment	\$ Undetermined	N/A	\$ Undetermined
<b>42. Collectibles</b> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 None	\$ _____		\$ 0.00
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ Undetermined

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

**\*Plus Undetermined Amounts**

Debtor Terraform Labs Pte. Ltd.  
Name

Case number (if known) 24-10070 (BLS)

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	\$		\$
--	----	--	----

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 0.00
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ Undetermined		\$ Undetermined
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
Terra Token Trademark Registration Certificate	\$ Undetermined	N/A	\$ Undetermined
<b>61. Internet domain names and websites</b>			
See Attached Rider	\$ Undetermined		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
See Attached Rider	\$ Undetermined		\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
None	\$		\$ 0.00
<b>64. Other intangibles, or intellectual property</b>			
See Attached Rider	\$ Undetermined		\$ Undetermined
<b>65. Goodwill</b>			
None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

\*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?
- Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

None \_\_\_\_\_ = → \$ 0.00

Total Face Amount      Doubtful or uncollectible Amount

Current value of debtor's interest

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None \_\_\_\_\_ Tax Year \_\_\_\_\_ \$ 0.00

\_\_\_\_\_ Tax Year \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ Tax Year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

AIG Asia Pacific Insurance Pte. Ltd. \_\_\_\_\_ \$ Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See Attached Rider \_\_\_\_\_ \$ Undetermined

Nature of Claim \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None \_\_\_\_\_ \$ 0.00

Nature of Claim \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

None \_\_\_\_\_ \$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider \_\_\_\_\_ \$ 168,176,943.47

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 168,176,943.47\*

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

\*Plus Undetermined Amounts

Debtor Terraform Labs Pte. Ltd.  
Name

Case number (if known) 24-10070 (BLS)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>3,851,187.43</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>165,284,194.91</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ <u>92,763,270.25*</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ <u>Undetermined</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$ <u>Undetermined</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ <u>Undetermined</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ <u>168,176,943.47*</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ <u>430,075,596.06*</u>	+ 91b. \$ <u>Undetermined</u>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		\$ <u>430,075,596.06*</u>

\*Plus Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
Aspire	Operating Account (Frozen)	7874	\$328,785.73
Sygnum	Operating Account (Frozen)	367 4	\$2,546,345.52
Sygnum	Operating Account (Frozen)	371 2	\$934,915.19
Sygnum	Operating Account (Frozen)	370 4	\$41,140.99
<b>TOTAL</b>			<b>\$3,851,187.43</b>

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 2, Question 7:** Deposits, including security deposits and utility deposits

<b>Deposits, including security deposits and utility deposits</b> <i>(Description, including name of holder of deposit)</i>	<b>Current value of debtor's interest</b>
Alvarez and Marsal, LLC - Professional Retainer	\$1,315,246.32
Archer Marketing Pte Ltd - Printer Deposit	\$214.01
Deel, Inc - Employee Invoices	\$248,986.03
Deel, Inc - Employee Severance Deposit	\$2,126,629.12
Deel, Inc - Portugal Employees Deposit	\$138,786.40
Deel, Inc - Professional Services Deposit	\$1,204,965.80
Dentons Rodyk & Davidson LLP - Professional Retainer	\$304,249.00
Dentons US LLP - Professional Retainer	\$75,174,147.72
High Court of Singapore - Litigation Escrow Deposit	\$56,948,675.49
Kaplan Hecker Fink - Professional Retainer	\$7,292,743.61
Kim & Chang - Professional Retainer	\$7,068,343.52
Kobre & Kim - Professional Retainer	\$4,000,000.00
Project Solutions Pte Ltd - Proposed Work for Construction Deposit	\$5,392.68
Project Solutions Pte Ltd - Security Deposit	\$1,557.36
Richards, Layton & Finger, P.A - Professional Retainer	\$100,000.00
Shobna Chandran - Professional Retainer	\$24,970.00
TPC Commercial Pte Ltd - Office security deposit	\$474,310.75
Weil, Gotshal & Manges LLP - Professional Retainer	\$1,800,808.41
Wework office space deposit - 9 Battery Road	\$33,631.38

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 2, Question 7:** Deposits, including security deposits and utility deposits

<b>Deposits, including security deposits and utility deposits</b> <i>(Description, including name of holder of deposit)</i>	<b>Current value of debtor's interest</b>
WongPartnership LLC - Professional Retainer	\$242,537.31
<b>TOTAL</b>	<b>\$158,506,194.91</b>

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

<b>Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture (Name of entity:)</b>	<b>% of Ownership</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
Investment 1 - Equity Purchase in Entity	0.014%	Net Book Value	\$25,014.23
Investment 2 - Deposit in Real Estate	Undetermined	Net Book Value	\$10,000,000.00
Investment 3 - Application Software Company	Undetermined	Net Book Value	\$200,000.00
Investment 4 - LP Interests - Common Stock in a Creator of NFT Projects	Undetermined	Net Book Value	\$250,000.00
Investment 5 - LP Interests - Investment in an Emerging Growth Technology Company	Undetermined	Net Book Value	\$3,058,536.59
Investment 6 - LP Interests - Investment in Blockchain Venture Assets	5.9%	Net Book Value	\$12,997,000.00
Investment 7 - LP Interests - Investment in Cryptocurrency Hedge Fund	Undetermined	Net Book Value	\$30,000,000.00
Investment 8 - LP Interests - Investments in Decentralized Finance ("Defi") Companies	2.67%	Net Book Value	\$400,000.00
Investment 9 - LP Interests - Invests in Early-stage Crypto Assets and Blockchain Companies	~4.33%	Net Book Value	\$13,000,026.00
Investment 10 - LP Interests - Preferred Stock in an Online Acquisition Platform	Undetermined	Net Book Value	\$24,999.84
Investment 11 - LP Interests - SAFE Agreement for a Media Company	Undetermined	Net Book Value	\$1,500,000.00
Investment 12 - LP Interests - Seed-stage or Series A Investments	6.5%	Net Book Value	\$2,250,000.00
Investment 13 - LP Interests - Series B or Later Investments	6.5%	Net Book Value	\$6,750,000.00
Investment 14 - LP Interests - Shares in an Open Protocol for Cross-chain Liquidity	Undetermined	Net Book Value	\$2,000,075.23
Investment 15 - Shares in a Financial Technology ("FinTech") Software Engineering Company	0.421%	Net Book Value	\$249,999.36
Investment 16 - Shares in Software Development Company	Undetermined	Net Book Value	\$10,000,000.00
Investment 17 - Token Purchase Agreement	Undetermined	Net Book Value	\$57,619.00
Moon Landing Venture I Ltd	100%	N/A	Undetermined
Proximity Panorama, Lda	100%	N/A	Undetermined

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property**

**Part 4, Question 15:** Non-publicly traded stock interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.

Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture <i>(Name of entity:)</i>	% of Ownership	Valuation method used for current value	Current value of debtor's interest
Terraform Labs Korea	100%	N/A	Undetermined
Terraform Labs Limited	100%	N/A	Undetermined
<b>TOTAL</b>			<b>\$92,763,270.25</b> + Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property**

**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
Corporate Headquarters 1 Wallich Street #37-01 Guoco Tower Singapore 078881	Office Lease	Undetermined	N/A	Undetermined
			<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 10, Question 61: Internet domain names and websites**

<b>Internet domain names and websites</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
alliance.money	Undetermined	N/A	Undetermined
anchor.cash	Undetermined	N/A	Undetermined
anchor.credit	Undetermined	N/A	Undetermined
anchor.market	Undetermined	N/A	Undetermined
anchorprotocol.com	Undetermined	N/A	Undetermined
anchorprotocol.net	Undetermined	N/A	Undetermined
apis.foundation	Undetermined	N/A	Undetermined
basis.money	Undetermined	N/A	Undetermined
chai.dev	Undetermined	N/A	Undetermined
enterprise.money	Undetermined	N/A	Undetermined
feather.money	Undetermined	N/A	Undetermined
feather.network	Undetermined	N/A	Undetermined
fountain.finance	Undetermined	N/A	Undetermined
grpc.foundation	Undetermined	N/A	Undetermined
improve.money	Undetermined	N/A	Undetermined
junction.money	Undetermined	N/A	Undetermined
lcd.foundation	Undetermined	N/A	Undetermined
luna.money	Undetermined	N/A	Undetermined
mainnets.app	Undetermined	N/A	Undetermined
mainnets.zone	Undetermined	N/A	Undetermined
mirror.finance	Undetermined	N/A	Undetermined
mirrorprotocol.app	Undetermined	N/A	Undetermined
neb.money	Undetermined	N/A	Undetermined
rpc.foundation	Undetermined	N/A	Undetermined

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 10, Question 61:** Internet domain names and websites

<b>Internet domain names and websites</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
station.money	Undetermined	N/A	Undetermined
teroo.mony	Undetermined	N/A	Undetermined
terra.dev	Undetermined	N/A	Undetermined
terra.money	Undetermined	N/A	Undetermined
terra.sc	Undetermined	N/A	Undetermined
terra.software	Undetermined	N/A	Undetermined
terramoney.dev	Undetermined	N/A	Undetermined
terra-money.network	Undetermined	N/A	Undetermined
terrawiki.org	Undetermined	N/A	Undetermined
testnets.app	Undetermined	N/A	Undetermined
testnets.zone	Undetermined	N/A	Undetermined
tfl.foundation	Undetermined	N/A	Undetermined
warp.money	Undetermined	N/A	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 10, Question 62:** Licenses, franchises, and royalties

Licenses, franchises, and royalties	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
License - LUNA	Undetermined	N/A	Undetermined
License - TERRA	Undetermined	N/A	Undetermined
License - UST	Undetermined	N/A	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property**

**Part 10, Question 64:** Other intangibles, or intellectual property

Other intangibles, or intellectual property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Proprietary Software - Devops Applications	Undetermined	N/A	Undetermined
Proprietary Software - Devops Foundation	Undetermined	N/A	Undetermined
Proprietary Software - Devops Junction	Undetermined	N/A	Undetermined
Proprietary Software - Devops Pulsion	Undetermined	N/A	Undetermined
Proprietary Software - Enterprise DAO Contracts	Undetermined	N/A	Undetermined
Proprietary Software - Enterprise DAO Frontend	Undetermined	N/A	Undetermined
Proprietary Software - Enterprise Devops TF Apps Enterprise	Undetermined	N/A	Undetermined
Proprietary Software - Enterprise Devops TF Apps Enterprise Hub	Undetermined	N/A	Undetermined
Proprietary Software - Enterprise Devops TF Apps Enterprise v2	Undetermined	N/A	Undetermined
Proprietary Software - Enterprise Docs	Undetermined	N/A	Undetermined
Proprietary Software - Station Legacy Extension	Undetermined	N/A	Undetermined
Proprietary Software - Station Legacy Mono Repo	Undetermined	N/A	Undetermined
Proprietary Software - Station Legacy Web App	Undetermined	N/A	Undetermined
Proprietary Software - Warp Contracts	Undetermined	N/A	Undetermined
Proprietary Software - Warp Frontend/Indexers/API	Undetermined	N/A	Undetermined
Proprietary Software - Warp SDK	Undetermined	N/A	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property**

**Part 11, Question 74:** Causes of action against third parties (whether or not a lawsuit has been filed)

Causes of action against third parties (whether or not a lawsuit has been filed)	Nature of claim	Amount requested	Current value of debtor's interest
Binance Letter of Request	Discovery Costs	Undetermined	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
Bitcoin Wallet - BTC	\$28,142,389.88
Grant Multisig Wallet - LUNA	\$71,007,984.17
Hex Trust Account - ANC	\$30,376.00
Hex Trust Account - BTC	\$1,287,081.00
Hex Trust Account - ETH	\$5,573,737.00
Hex Trust Account - LUNA	\$417,999.00
Hex Trust Account - LUNC	\$989.00
Hex Trust Account - USDT	\$10,987.00
Hex Trust Account - UST	\$7,761,825.00
Intercompany Receivable - Proximity Panorama, LDA	\$439,786.00
Legacy Wallet - AVAX	\$657.33
Legacy Wallet - BNB	\$405.51
Legacy Wallet - BTC	\$5,939.42
Legacy Wallet - CVX	\$1,283,594.90
Legacy Wallet - ETH	\$606,409.07
Legacy Wallet - MATIC	\$176.64
Legacy Wallet - MIR	\$40,963.44
Legacy Wallet - OP	\$6,022.84
Legacy Wallet - USDC	\$267,044.18
Legacy Wallet - USDT	\$85,214.19
Legacy Wallet - UST	\$862,958.88
Liquidity Multisig Wallet - ANDR	\$37,537.84
Liquidity Multisig Wallet - ASTRO	\$6,443,612.27
Liquidity Multisig Wallet - BNB	\$469,649.16
Liquidity Multisig Wallet - BTC	\$4,975,384.30

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
Liquidity Multisig Wallet - CAPA	\$41,074.81
Liquidity Multisig Wallet - DYDX	\$148,615.40
Liquidity Multisig Wallet - ETH	\$1,351,935.97
Liquidity Multisig Wallet - LUNA	\$15,351,238.38
Liquidity Multisig Wallet - OSMO	\$132,979.50
Liquidity Multisig Wallet - SOL	\$627,723.96
Liquidity Multisig Wallet - TON	\$61,379.90
Liquidity Multisig Wallet - URA	\$786,295.00
Liquidity Multisig Wallet - USDC	\$6,719,674.58
Liquidity Multisig Wallet - WHALE	\$100,841.90
Liquidity Operating and Other Miscellaneous Wallet - ARB	\$181,363.70
Liquidity Operating and Other Miscellaneous Wallet - BNB	\$64.37
Liquidity Operating and Other Miscellaneous Wallet - BTC	\$1,141.62
Liquidity Operating and Other Miscellaneous Wallet - DYDX	\$0.50
Liquidity Operating and Other Miscellaneous Wallet - ETH	\$318.71
Liquidity Operating and Other Miscellaneous Wallet - LUNA	\$49.34
Liquidity Operating and Other Miscellaneous Wallet - MATIC	\$1.37
Liquidity Operating and Other Miscellaneous Wallet - OSMO	\$5.57
Liquidity Operating and Other Miscellaneous Wallet - RUNE	\$0.08
Liquidity Operating and Other Miscellaneous Wallet - SOL	\$12.36
Liquidity Operating and Other Miscellaneous Wallet - USDC	\$20,148.85
Luna Classic Wallet - KRTC	\$606.45
Luna Classic Wallet - LUNA	\$0.57
Luna Classic Wallet - LUNC	\$54,338.31
Luna Classic Wallet - UST	\$2,609,350.78

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
Ops Multisig Wallet - USDC	\$5,386,193.55
Relayer Wallet - AKT	\$258.07
Relayer Wallet - ARCH	\$149.14
Relayer Wallet - ATOM	\$34.05
Relayer Wallet - AXL	\$187.68
Relayer Wallet - CHEQ	\$171.37
Relayer Wallet - CMDX	\$367.69
Relayer Wallet - CRE	\$48.62
Relayer Wallet - DEC	\$5.89
Relayer Wallet - DYDX	\$23.55
Relayer Wallet - INJ	\$7,069.29
Relayer Wallet - JUNO	\$72.84
Relayer Wallet - KAVA	\$88.30
Relayer Wallet - KUJI	\$91.38
Relayer Wallet - Luna	\$1,667.71
Relayer Wallet - LUNC	\$95.80
Relayer Wallet - MARS	\$132.60
Relayer Wallet - NTRN	\$26.13
Relayer Wallet - OSMO	\$37.93
Relayer Wallet - STARS	\$192.17
Relayer Wallet - SWTH	\$173.85
Relayer Wallet - TIA	\$193.02
Relayer Wallet - USDC	\$91.15
Relayer Wallet - Whale	\$105.77
Staking Wallet - LUNA	\$869,116.67

Debtor Name: Terraform Labs Pte. Ltd.

Case Number: 24-10070 (BLS)

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
Vesting Wallet - LUNA	\$3,955,002.07
Volopay Corporate Card	\$7,461.18
<b>TOTAL</b>	<b>\$168,176,943.47</b>

The Debtor has been diligently reviewing its books and records with the assistance of its advisors to trace the ownership of certain of the Debtor's digital assets as between the Debtor and its wholly-owned subsidiary, Terraform Labs Limited. The wallet assets listed above may ultimately be determined to be assets of TLL, but are listed herein as assets of the Debtor for completeness.

Debtor name Terraform Labs Pte. Ltd.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10070 (BLS)

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p><b>2.1</b> Creditor's name DEFI BORROWING - FRAX TOKENS (PLEASE REFER TO THE GLOBAL NOTES)</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> CVX Tokens</p> <p><b>Describe the lien</b> Collateralized De-Fi Borrowing</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b>                  Check all that apply.  <input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$ <u>Undetermined</u></p> <p style="text-align: right;">\$ <u>Undetermined</u></p>
--	---	---

<p><b>2.2</b> Creditor's name</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Describe the lien</b></p> <p><b>Is the creditor an insider or related party?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b>                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$ _____</p> <p style="text-align: right;">\$ _____</p>
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**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$ \_\_\_\_\_



**Fill in this information to identify the case:**

Debtor Terraform Labs Pte. Ltd.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number 24-10070 (BLS)  
 (If known)

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p><b>2.1</b> Priority creditor's name and mailing address                      CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT                      PO BOX 942840                      SACRAMENTO, CA 94240-0040</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payroll Tax Payable</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>
<p><b>2.2</b> Priority creditor's name and mailing address                      HAWAII DEPARTMENT OF TAXATION                      830 PUNCHBOWL STREET                      HONOLULU, HI 96813-5094</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payroll Tax Payable</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>
<p><b>2.3</b> Priority creditor's name and mailing address                      INTERNAL REVENUE SERVICES                      1111 CONSTITUTION AVE                      NW                      WASHINGTON, DC 20224</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()</p>	<p>As of the petition filing date, the claim is:  <i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Payroll Tax Payable</p> <p>Is the claim subject to offset?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>

**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

WASHINGTON DEPARTMENT OF REVENUE  
ATTN: BANKRUPTCY UNIT  
2101 4TH AVENUE  
SUITE 1400  
SEATTLE, WA 98121

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$ Undetermined

\$ Undetermined

Date or dates debt was incurred

Basis for the claim: Payroll Tax Payable

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- No
- Yes

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$

\$

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- No
- Yes

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$

\$

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- No
- Yes

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$

\$

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- No
- Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<b>Nonpriority creditor's name and mailing address</b> ACA ENGRG PTE LTD 27 MANDAI ESTATE #07-07 INNOVATION PLACE TOWER 2 SINGAPORE, 729931 SINGAPORE  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 378.79
3.2	<b>Nonpriority creditor's name and mailing address</b> ALPHA CONSULTING ATTN: KSENIJA POPOVIC IVANISEVIC BULEVAR REVOLUCIJE 2/10A PODGORICA, MONTENEGRO  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Professional Fees  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 2,313.01
3.3	<b>Nonpriority creditor's name and mailing address</b> AMAZON WEB SERVICES SINGAPORE 1, 17-00, ROBINSON ROAD AIA TOWER SINGAPORE, 048542 SINGAPORE  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 438,082.75
3.4	<b>Nonpriority creditor's name and mailing address</b> ANDROMEDA PROTOCOL 2055 LIMESTONE WILMINGTON, DE 19808  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Asset Loan  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ Undetermined
3.5	<b>Nonpriority creditor's name and mailing address</b> ARCHER MARKETING & DEVELOPMENT (S) PTE LTD 4 PENJURU PLACE 2.8 PENJURU TECH HUB #01-23 SINGAPORE, 608782 SINGAPORE  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 250.32
3.6	<b>Nonpriority creditor's name and mailing address</b> BELTRAN, HULIAN MORENO C/O DREW & NAPIER LLC 10 COLLYER QUAY #10-01 OCEAN FINANCIAL CENTRE SINGAPORE, 049315 SINGAPORE  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Litigation  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ Undetermined

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.7 <b>Nonpriority creditor's name and mailing address</b></p> <p>BINANCE CAPITAL MANAGEMENT CO., LTD                      ATTN: LEGAL TEAM                      30 DE CASTRO STREET                      WICKHAMS CAY 1                      PO BOX 4519                      ROAD TOWN, TORTOLA                      VIRGIN ISLANDS</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Discovery Dispute</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ Undetermined</p>
<p>3.8 <b>Nonpriority creditor's name and mailing address</b></p> <p>CHEANG &amp; LEE SANITARY PLUMBING PTE LTD                      21 TOH GUAN ROAD EAST                      #06-13 TOH GUAN CENTRE                      SINGAPORE, 608609                      SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 1,812.39</p>
<p>3.9 <b>Nonpriority creditor's name and mailing address</b></p> <p>CITADEL SECURITIES, LLC                      C/O: BARTLIT BECK LLP                      ATTN: MAC LEBUHN AND MATTHEW BREWER                      COURTHOUSE PLACE                      54 WEST HUBBARD STREET                      CHICAGO, IL 60654</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Discovery Dispute</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ Undetermined</p>
<p>3.10 <b>Nonpriority creditor's name and mailing address</b></p> <p>CLOUDFLARE, INC.                      101 TOWNSEND STREET                      SAN FRANCISCO, CA 94107</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 20,000.00</p>
<p>3.11 <b>Nonpriority creditor's name and mailing address</b></p> <p>COLLAS CRILL                      125 MAIN STREET                      P.O. BOX 144                      ROAD TOWN, TORTOLA                      VIRGIN ISLANDS</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 42,886.60</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.12 <b>Nonpriority creditor's name and mailing address</b></p> <p>COMMODITY FUTURES TRADING COMMISSION                      THREE LAFAYETTE CENTRE                      1155 21ST STREET                      NW                      WASHINGTON, DC 20581</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Regulatory Investigation</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      Undetermined</p>
<p>3.13 <b>Nonpriority creditor's name and mailing address</b></p> <p>CONTROL RISKS PACIFIC LTD                      2501-02                      THE CENTRIUM                      60 WYNDHAM STREET                      CENTRAL,                      HONG KONG</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      2,157.81</p>
<p>3.14 <b>Nonpriority creditor's name and mailing address</b></p> <p>ELLIOTT KWOK LEVINE &amp; JAROSLAW LLP                      ATTN: MATTHEW LEVINE                      565 FIFTH AVENUE                      7TH FLOOR                      NEW YORK, NY 10017</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      67,334.00</p>
<p>3.15 <b>Nonpriority creditor's name and mailing address</b></p> <p>GAN YI DONG, DOUGLAS                      C/O DREW &amp; NAPIER LLC                      10 COLLYER QUAY #10-01                      OCEAN FINANCIAL CENTRE                      SINGAPORE, 049315                      SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Litigation</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      Undetermined</p>
<p>3.16 <b>Nonpriority creditor's name and mailing address</b></p> <p>GASSER PARTNER                      INDUSTRIERING 3                      9491 RUGGELL                      FURSTENTUM,                      LIECHTENSTEIN</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      25,313.89</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.17	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>GOLDFARB &amp; HUCK ROTH RIOJAS, PLLC                      925 FOURTH AVENUE                      SUITE 3950                      SEATTLE, WA 98104</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 5,725.00</p>
3.18	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>HOWSE WILLIAMS                      27/F ALEXANDRA HOUSE                      18 CHATER ROAD                      CENTRAL,                      HONG KONG</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 182,891.86</p>
3.19	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>IFINEX                      C/O: HARNEY WESTWOOD &amp; RIEGELS LP                      CRAIGMUIR CHAMBERS                      PO BOX 71                      ROAD TOWN, TORTOLA VG1110                      VIRGIN ISLANDS</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Foreign Litigation Costs</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 27,000.00</p>
3.20	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>K&amp;L GATES LLP                      210 SIXTH AVENUE                      K&amp;L GATES CENTER                      PITTSBURGH, PA 15221</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 3,474.50</p>
3.21	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>LEE, ETHAN                      ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Employee Reimbursement</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ Undetermined</p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MCGUIRE WOODS ATTN: ERIC SNYDER 1251 AVENUE OF THE AMERICAS 20TH FLOOR NEW YORK, NY 10020-1104</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p>	<p>\$ _____</p> <p>Undetermined</p>
	<p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.23	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MINISTRY OF FINANCE C/O: ATTORNEY GENERAL CHAMBERS TTT BUILDING FOURTH FLOOR P.O. BOX 242 ROAD TOWN, VG1110 VIRGIN ISLANDS</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Contingent Interest</p>	<p>\$ _____</p> <p>Undetermined</p>
	<p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.24	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MLS PARENT HOLDINGS 1635 MARKET ST 9TH FL PHILADELPHIA, PA 19103</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p>	<p>\$ _____</p> <p>1,856.25</p>
	<p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.25	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MONETARY AUTHORITY OF SINGAPORE 10 SHENTON WAY MAS BUILDING SINGAPORE, 79117 SINGAPORE</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Regulatory Investigation</p>	<p>\$ _____</p> <p>Undetermined</p>
	<p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.26	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MOON RABBIT LABS, INC 2F GINZA OTAKE VISIDENCE 1-22-11 GINZA CHUO-KU TOKYO, 104-0061 JAPAN</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Services</p>	<p>\$ _____</p> <p>17,291.98</p>
	<p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.27	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>OMNICOM GROUP INC                      1615 L STREET NW                      SUITE 400                      WASHINGTON, DC 20036</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 65,000.00</p>
3.28	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PAGERDUTY, INC.                      DREAMPLUS 1219 311                      GANGNAM-DAERO                      SEOCHO-GU                      SEOUL, 16628                      KOREA, REPUBLIC OF</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 882.00</p>
3.29	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>QUINLAN PARTNERS                      ATTN: PAUL QUINLAN                      2805 2ND AVE. S.                      SUITE 200                      BIRMINGHAM, AL 35233</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 87,960.49</p>
3.30	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>SECURITIES AND EXCHANGE COMMISSION                      100 F STREET N.E.                      WASHINGTON, DC 20549-5985</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Litigation</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ Undetermined</p>
3.31	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>SHOBNA CHANDRAN                      65 CHULIA STREET #46-00                      OCBC CENTRE                      SINGAPORE, 049513                      SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 3,432.00</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.32 <b>Nonpriority creditor's name and mailing address</b></p> <p>SINGTEL 31 EXETER ROAD COMCENTRE SINGAPORE, 239732 SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 100.96</p>
<p>3.33 <b>Nonpriority creditor's name and mailing address</b></p> <p>STANDARD CRYPTO VENTURE FUND I LP 1225 4TH STREET SUITE 525 SAN FRANCISCO, CA 94158</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Potential Prepetition Capital Calls</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ Undetermined</p>
<p>3.34 <b>Nonpriority creditor's name and mailing address</b></p> <p>SUBMC1 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 448.07</p>
<p>3.35 <b>Nonpriority creditor's name and mailing address</b></p> <p>SUMMIT LAW GROUP 315 FIFTH AVENUE SOUTH SUITE 1000 SEATTLE, WA 98104-2682</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Legal Fees</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 8,525.00</p>
<p>3.36 <b>Nonpriority creditor's name and mailing address</b></p> <p>TERRAFORM LABS LIMITED 1 WALLICH STREET #37-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 449,868,991.00</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.37 <b>Nonpriority creditor's name and mailing address</b></p> <p>TOKEN TERMINAL OY                      PIENI ROOBERTINKATU 9                      HELSINKI, 00130                      FINLAND</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      Undetermined</p>
<p>3.38 <b>Nonpriority creditor's name and mailing address</b></p> <p>TPC COMMERCIAL PTE LTD                      1 WALLICH STREET                      #31-01 GUOCO TOWER                      SINGAPORE, 078881                      SINGAPORE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      2,182.00</p>
<p>3.39 <b>Nonpriority creditor's name and mailing address</b></p> <p>TQ VENTURES III LP                      408 WEST 14TH STREET                      4TH FLOOR                      NEW YORK, NY 10014</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Potential Prepetition Capital Calls</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      Undetermined</p>
<p>3.40 <b>Nonpriority creditor's name and mailing address</b></p> <p>U.S. DEPARTMENT OF JUSTICE                      950 PENNSYLVANIA AVE.                      NW                      WASHINGTON, DC 20530</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Pending Investigation</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      Undetermined</p>
<p>3.41 <b>Nonpriority creditor's name and mailing address</b></p> <p>URA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Asset Loan</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ _____                      Undetermined</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

3.42	<b>Nonpriority creditor's name and mailing address</b> WHITE WHALE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Asset Loan	\$ _____ Undetermined
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.43	<b>Nonpriority creditor's name and mailing address</b> WONGPARTNERSHIP LLP C/O: SMITHA MENON 12 MARINA BOULEVARD LEVEL 28 MARINA BAY FINANCIAL CENTER TOWER 3 SINGAPORE, 018982 SINGAPORE	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Legal Fees	\$ _____ 47,190.00
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.44	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>	\$ _____
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.45	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>	\$ _____
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

3.46	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>	\$ _____
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Terraform Labs Pte. Ltd.  
Name

Case number (if known): 24-10070 (BLS)

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line <input type="checkbox"/> Not listed. Explain	
4.2	Line <input type="checkbox"/> Not listed. Explain	
4.3	Line <input type="checkbox"/> Not listed. Explain	
4.4	Line <input type="checkbox"/> Not listed. Explain	
4.5	Line <input type="checkbox"/> Not listed. Explain	
4.6	Line <input type="checkbox"/> Not listed. Explain	
4.7	Line <input type="checkbox"/> Not listed. Explain	
4.8	Line <input type="checkbox"/> Not listed. Explain	
4.9	Line <input type="checkbox"/> Not listed. Explain	

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. Total claims from Part 1	5a.	\$	0.00
			+ Undetermined Amounts
5b. Total claims from Part 2	5b.	+	\$ 450,923,480.67
			+ Undetermined Amounts
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	450,923,480.67
			+ Undetermined Amounts

**Fill in this information to identify the case:**

Debtor name Terraform Labs Pte. Ltd.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10070 (BLS)

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases ?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ADOBE ACROBAT PRO ACCOUNT PLAN DATED 11/23/22</p>	<p>ADOBE ACROBAT C/O: ADOBE SYSTEMS SOFTWARE IRELAND LTD 4-6 RIVERWALK CITYWEST BUSINESS PARK DUBLIN, IRELAND (EIRE)</p>
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BUSINESS INSURANCE RENEWAL DATED 7/18/23</p>	<p>AIG ASIA PACIFIC INSURANCE PTE. LTD. 78 SHENTON WAY #09-16 AIG BUILDING SINGAPORE, 079120 SINGAPORE</p>
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>INDIVIDUAL SELLER'S SIDE LETTER AGREEMENT ON POST-ACQUISITION OBLIGATIONS DATED 10/11/23</p>	<p>ALVES, EDUARDO ADDRESS ON FILE</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SALE AND PURCHASE AGREEMENT DATED 11/10/23</p>	<p>ALVES, EDUARDO ADDRESS ON FILE</p>
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>TRANSFER OF SHARES AGREEMENT DATED 11/10/23</p>	<p>ALVES, EDUARDO ADDRESS ON FILE</p>

Debtor Terraform Labs Pte. Ltd.

Case number (if known): 24-10070 (BLS)

Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	ADDENDUM TO THE SCOPE OF WORK INCENTIVE PLAN DATED 6/12/23	AMANI, CHRIS ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	ADDENDUM N. 3 TO THE SCOPE OF WORK DATED 6/9/23	AMANI, CHRIS ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	ADDENDUM N. 2 TO THE SCOPE OF WORK DATED 3/27/23	AMANI, CHRIS ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 4/15/22	AMANI, CHRIS ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CERTIFICATE DATED 1/29/20	AMAZON WEB SERVICES KOREA L12, EAST TOWER 231, TEHERAN-RO GANGNAM-GU SEOUL, 06142 KOREA, REPUBLIC OF
	State the term remaining List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	NFT COLLECTION DESIGN SERVICE AGREEMENT DATED 10/10/23	AMIN, SHUIB ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	SERVICE AGREEMENT DATED 6/15/21	APE BOARD PTE LTD INTERNATIONAL PLAZA 10 ANSON ROAD SINGAPORE, 079903 SINGAPORE
	State the term remaining List the contract number of any government contract		

Debtor Terraform Labs Pte. Ltd.

Case number (if known): 24-10070 (BLS)

Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SHARE SALES AGREEMENT AND SIDE LETTER DATED 7/30/19</p>	<p>ARVIN BURAAAT NBF I AKA XGROUND INC C/O: ARVIN BURAAAT NBF I LLC KHOROO 16, DANDAR STREET UNDUR TSAIZ BUILDING, OFFICE NO. 203. BAYANZURKH DISTRICT ULAANBAATAR CITY, MONGOLIA</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 4/11/22</p>	<p>BERNSTEIN, CAYDEN ADDRESS ON FILE</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BUYING AND SELLING AGREEMENT DATED 3/10/23</p>	<p>BEST HOME REAL ESTATE LLC ATTN: MUHAMMAD RAZA SHEIKH JABER AL-SABAH ST 2 AL NUAIMIA AJMAN, UNITED ARAB EMIRATES</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BITFINEX LISTING AGREEMENT DATED 3/25/21</p>	<p>BFXWW INC AKA BITFINEX C/O SHRM TRUSTEES (BVI) LIMITED TRINITY CHAMBERS PO BOX 4301 ROAD TOWN, TORTOLA VG1110 VIRGIN ISLANDS</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STATEMENT OF WORK DATED 9/13/23</p>	<p>BIG LABS VIA ABBAZIA 8 FANO, 61032 ITALY</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STATEMENT OF WORK FOR ENTERPRISE DATED 11/28/23</p>	<p>BIG LABS VIA ABBAZIA 8 FANO, 61032 ITALY</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STATEMENT OF WORK FOR VERITY DATED 11/28/23</p>	<p>BIG LABS VIA ABBAZIA 8 FANO, 61032 ITALY</p>

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<p>2.20</p>	<p>STATEMENT OF WORK DATED 9/4/23</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BIG LABS VIA ABBAZIA 8 FANO, 61032 ITALY</p>
<p>2.21</p>	<p>LISTING SERVICES AGREEMENT DATED 3/12/20</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BINANCE CAPITAL MANAGEMENT CO., LTD ATTN: LEGAL TEAM 30 DE CASTRO STREET WICKHAMS CAY 1 PO BOX 4519 ROAD TOWN, TORTOLA VIRGIN ISLANDS</p>
<p>2.22</p>	<p>LISTING SERVICES AGREEMENT DATED 3/26/21</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BINANCE CAPITAL MANAGEMENT CO., LTD ATTN: LEGAL TEAM 30 DE CASTRO STREET WICKHAMS CAY 1 PO BOX 4519 ROAD TOWN, TORTOLA VIRGIN ISLANDS</p>
<p>2.23</p>	<p>LISTING SERVICES AGREEMENT DATED 12/28/21</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BINANCE CAPITAL MANAGEMENT CO., LTD ATTN: LEGAL TEAM 30 DE CASTRO STREET WICKHAMS CAY 1 PO BOX 4519 ROAD TOWN, TORTOLA VIRGIN ISLANDS</p>
<p>2.24</p>	<p>LETTER OF UNDERTAKING DATED 7/10/19</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BITRUE SINGAPORE PTE LTD CENTRO BIANCO 73 UPPER PAYA LEBAR ROAD #06-01C SINGAPORE, 534818 SINGAPORE</p>
<p>2.25</p>	<p>SUPPLEMENTAL AGREEMENT DATED 3/31/20</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BITRUE SINGAPORE PTE LTD CENTRO BIANCO 73 UPPER PAYA LEBAR ROAD #06-01C SINGAPORE, 534818 SINGAPORE</p>
<p>2.26</p>	<p>SUPPLEMENTAL AGREEMENT DATED 6/20/20</p> <p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BITRUE SINGAPORE PTE LTD CENTRO BIANCO 73 UPPER PAYA LEBAR ROAD #06-01C SINGAPORE, 534818 SINGAPORE</p>

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2.27	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 4/5/2022	BOŠKOV, ALEKSA ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.28	State what the contract or lease is for and the nature of the debtor's interest	VIDEO PACKAGE AGREEMENT DATED 6/28/23	BREADNBeyond ATTN: ANDRE OENTORO SPAZIO 24 HOUR OFFICES LEVEL 5 JL. MAYJEND YONO SOEWOYO #525, KAV. 3 SURABAYA EAST JAVA, 60226 INDONESIA
	State the term remaining List the contract number of any government contract		
2.29	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 4/11/22	BRIGATI, JOSHUA ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.30	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT AGREEMENT DATED 6/10/21	BROWN, MICHAEL ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.31	State what the contract or lease is for and the nature of the debtor's interest	STATEMENT OF WORK FOR ANCHOR PROTOCOL DATED 4/22/22	BTBLOCK ATTN: TAMMY KAHN PO BOX 147044 LAKEWOOD, CO 80214
	State the term remaining List the contract number of any government contract		
2.32	State what the contract or lease is for and the nature of the debtor's interest	MASTER SERVICES AGREEMENT DATED 3/29/22	BTBLOCK ATTN: TAMMY KAHN PO BOX 147044 LAKEWOOD, CO 80214
	State the term remaining List the contract number of any government contract		
2.33	State what the contract or lease is for and the nature of the debtor's interest	STATEMENT OF WORK FOR SECURE CODE REVIEW DATED 2/23/23	BTBLOCK ATTN: TAMMY KAHN PO BOX 147044 LAKEWOOD, CO 80214
	State the term remaining List the contract number of any government contract		

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2.34	State what the contract or lease is for and the nature of the debtor's interest	MANAGED BUG BOUNTY PROGRAM RENEWAL DATED 8/25/22	BUGCROWD 921 FRONT STREET SUITE 100 SAN FRANCISCO, CA 94111
	State the term remaining List the contract number of any government contract		
2.35	State what the contract or lease is for and the nature of the debtor's interest	STATEMENT OF TURN-ON OF ELECTRICITY DATED 6/28/22	CENTRODEX ENGINEERING PTE LTD 81 TAGORE LANE #04-05 TAG A SINGAPORE, 787502 SINGAPORE
	State the term remaining List the contract number of any government contract		
2.36	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 4/15/22	CHACHURA, RADZION ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.37	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED AND SUPPLEMENT 7/20/22	CHAN, MARK ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.38	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 6/7/22	CIELMA, LESZEK ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.39	State what the contract or lease is for and the nature of the debtor's interest	SOFTWARE AS A SERVICE SUBSCRIPTION AGREEMENT DATED 8/1/2020	CIRCLECI 201 SPEAR ST #1200 SAN FRANCISCO, CA 94105
	State the term remaining List the contract number of any government contract		
2.40	State what the contract or lease is for and the nature of the debtor's interest	HOSTING STATEMENT OF WORK UNDATED	CIVILIZED DISCOURSE CONSTRUCTION KIT, INC AKA DISCOURSE ATTN: SARAH HAWK 8 THE GREEN SUITE #8383 DOVER, DE 19901
	State the term remaining List the contract number of any government contract		

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2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER ENTERPRISE HOSTING AGREEMENT UNDATED</p>	<p>CIVILIZED DISCOURSE CONSTRUCTION KIT, INC AKA DISCOURSE ATTN: SARAH HAWK 8 THE GREEN SUITE #8383 DOVER, DE 19901</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CLOUDFLARE SERVICE TERMS UNDATED</p>	<p>CLOUDFLARE, INC. 101 TOWNSEND STREET SAN FRANCISCO, CA 94107</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SELF-SERVE SUBSCRIPTION AGREEMENT AND SUPPLEMENTAL TERMS DATED 11/10/22</p>	<p>CLOUDFLARE, INC. 101 TOWNSEND STREET SAN FRANCISCO, CA 94107</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CLOUDFLARE CUSTOMER SERVICE AGREEMENT DATED 2/6/23</p>	<p>CLOUDFLARE, INC. 101 TOWNSEND STREET SAN FRANCISCO, CA 94107</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STOCK PLAN AND DISCLOSURE SCHEDULE DATED 4/27/2021</p>	<p>COINALPHA, INC. / HUMMINGBOT FOUNDATION 800 WEST EL CAMINO REAL SUITE 180 MOUNTAIN VIEW, CA 94040</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SECRETARY'S CERTIFICATE DATED 4/27/21</p>	<p>COINALPHA, INC. / HUMMINGBOT FOUNDATION 800 WEST EL CAMINO REAL SUITE 180 MOUNTAIN VIEW, CA 94040</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EXERCISE NOTICE DATED 12/22/21</p>	<p>COINALPHA, INC. / HUMMINGBOT FOUNDATION 800 WEST EL CAMINO REAL SUITE 180 MOUNTAIN VIEW, CA 94040</p>

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<p>2.48</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AMENDMENT TO 2017 STOCK PLAN</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COINALPHA, INC. / HUMMINGBOT FOUNDATION 800 WEST EL CAMINO REAL SUITE 180 MOUNTAIN VIEW, CA 94040</p>
<p>2.49</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRUST COMPANY CUSTODIAL SERVICES AGREEMENT DATED 3/5/19</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COINBASE CUSTODY TRUST COMPANY, LLC 200 PARK AVENUE SOUTH SUITE 1208 NEW YORK, NY 10003</p>
<p>2.50</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENGAGEMENT LETTER DATED 10/4/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COLLAS CRILL 125 MAIN STREET P.O. BOX 144 ROAD TOWN, TORTOLA VIRGIN ISLANDS</p>
<p>2.51</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 4/11/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COLLAZO, MANUEL ADDRESS ON FILE</p>
<p>2.52</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EXPERT ENGAGEMENT LETTER DATED 6/1/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONCENTRIC ADVISORS INC. ATTN: STEVE DEVEREUX 5150 CARILLON POINT KIRKLAND, WA 98033</p>
<p>2.53</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SECURITY AND INTELLIGENCE SERVICES ENGAGEMENT LETTER DATED 9/13/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONCENTRIC ADVISORS INC. ATTN: STEVE DEVEREUX 5150 CARILLON POINT KIRKLAND, WA 98033</p>
<p>2.54</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICES AGREEMENT AND WORK ORDER DATED 11/21/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIO OU AKA COSMWASM CONFIO GMBH POTSDAMER PLATZ 1 BERLIN, 10785 GERMANY</p>

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2.55	State what the contract or lease is for and the nature of the debtor's interest	SALE AND PURCHASE AGREEMENT DATED 11/10/23	DA COSTA LOURES, MIGUEL ANGELO ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.56	State what the contract or lease is for and the nature of the debtor's interest	TRANSFER OF SHARES AGREEMENT DATED 11/10/23	DA COSTA LOURES, MIGUEL ANGELO ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.57	State what the contract or lease is for and the nature of the debtor's interest	SCOPE OF WORK DATED 2/13/23	DDC ADVOCACY LLC D/B/A DDC PUBLIC AFFAIRS AKA OMNICOMPRGROUP ATTN: MICHAEL FLEISCHER 805 15TH STREET NW SUITE 300 WASHINGTON, DC 02005
	State the term remaining List the contract number of any government contract		
2.58	State what the contract or lease is for and the nature of the debtor's interest	ENGAGEMENT LETTER AND SCOPE OF WORK DATED 2/16/23	DDC ADVOCACY LLC D/B/A DDC PUBLIC AFFAIRS AKA OMNICOMPRGROUP ATTN: MICHAEL FLEISCHER 805 15TH STREET NW SUITE 300 WASHINGTON, DC 02005
	State the term remaining List the contract number of any government contract		
2.59	State what the contract or lease is for and the nature of the debtor's interest	ADDENDUM N.1 TO THE SCOPE OF WORK DATED 4/8/22	DEEL, INC 425 1ST STREET UNIT 1502 SAN FRANCISCO, CA 94105
	State the term remaining List the contract number of any government contract		
2.60	State what the contract or lease is for and the nature of the debtor's interest	SCOPE OF WORK DATED 4/13/22	DEEL, INC 425 1ST STREET UNIT 1502 SAN FRANCISCO, CA 94105
	State the term remaining List the contract number of any government contract		
2.61	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYER OF RECORD MASTER SERVICES AGREEMENT DATED 3/30/22	DEEL, INC 425 1ST STREET UNIT 1502 SAN FRANCISCO, CA 94105
	State the term remaining List the contract number of any government contract		

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2.62	State what the contract or lease is for and the nature of the debtor's interest	ADDENDUM TO THE SCOPE OF WORK INCENTIVE PLAN DATED 6/13/23	DEEL, INC 425 1ST STREET UNIT 1502 SAN FRANCISCO, CA 94105
	State the term remaining List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	SIDE LETTER TO THE MASTER SERVICE AGREEMENT DATED 3/30/22	DEEL, INC 425 1ST SAN SAN FRANCISCO, CA 94107
	State the term remaining List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	AGREEMENT OF LIMITED PARTNERSHIP DATED 3/22/21	DEFI ALLIANCE DELAWARE FEEDER LLP C/O DEFI ALLIANCE LLC 9114 WAUKEGAN ROAD SUITE 681 MORTON GROVE, IL 60053
	State the term remaining List the contract number of any government contract		
2.65	State what the contract or lease is for and the nature of the debtor's interest	DEED OF CONFIRMATION DATED 12/6/22	DEFI LIMITED ATTN: KONSTANTIN LOMASHUK GENESIS BUILDING, 5TH FLOOR GENESIS CLOSE PO BOX 446 GEORGE TOWN, KY1 1106 CAYMAN ISLANDS
	State the term remaining List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	TOKEN PURCHASE AGREEMENT DATED 12/14/20	DEFI LIMITED ATTN: KONSTANTIN LOMASHUK GENESIS BUILDING, 5TH FLOOR GENESIS CLOSE PO BOX 446 GEORGE TOWN, KY1 1106 CAYMAN ISLANDS
	State the term remaining List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	TOKEN EXCHANGE AGREEMENT DATED 10/19/23	DELPHI LABS GLOBAL PARTNERS LLP ATTN: JOSE MACEDO 97A ELDERFIELD ROAD LONDON, E5 0LE UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	TERMS OF ENGAGEMENT FOR LEGAL SERVICES LETTER DATED 7/18/23	DENTONS RODYK & DAVIDSON LLP 80 RAFFLES PLACE #33-00 UOB PLAZA 1 SINGAPORE, 048624 SINGAPORE
	State the term remaining List the contract number of any government contract		

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2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT LETTER DATED 5/25/21</p>	<p>DENTONS RODYK &amp; DAVIDSON LLP 80 RAFFLES PLACE #33-00 UOB PLAZA 1 SINGAPORE, 048624 SINGAPORE</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROVISION OF GENERAL CORPORATE ADVICE LETTER DATED 6/10/19</p>	<p>DENTONS RODYK &amp; DAVIDSON LLP 80 RAFFLES PLACE #33-00 UOB PLAZA 1 SINGAPORE, 048624 SINGAPORE</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT FOR CORPORATE SECRETARIAL SERVICES LETTER DATED 4/9/2018</p>	<p>DENTONS RODYK &amp; DAVIDSON LLP 80 RAFFLES PLACE #33-00 UOB PLAZA 1 SINGAPORE, 048624 SINGAPORE</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER SERVICES AGREEMENT DATED 10/27/22</p>	<p>DOCUSIGN INC 221 MAIN STREET SUITE 1000 SAN FRANCISCO, CA 94105</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DOCUSIGN SERVICES RENEWAL DATED 7/1/23</p>	<p>DOCUSIGN INC 221 MAIN STREET SUITE 1000 SAN FRANCISCO, CA 94105</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEGAL SERVICES AGREEMENT FOR THE REPRESENTATION OF JEFFREY KUAN DATED 6/30/22</p>	<p>DOUGLAS E. WHITNEY ADDRESS ON FILE</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 5/31/23</p>	<p>DRAGASEVIC, DIMITRIJE ADDRESS ON FILE</p>

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2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INDEPENDENT DIRECTOR AGREEMENT DATED 1/18/24</p>	<p>DUBEL &amp; ASSOCIATES, LLC - JOHN S. DUBEL DIRECTOR 22 1ST ST SOUTH ORANGE, NJ 07079</p>
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CRYPTOCURRENCY PURCHASE &amp; SALE AGREEMENT DATED 7/21/2018</p>	<p>ECOLOGY LIMITED ATTN: IVAN LIANG FORTUNE FINANCIAL CENTER, LEVEL 26 NO.5 DONG SAN HUAN ZHONG RD CHAOYANG DISTRICT BEIJING, CHINA</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT LETTER DATED 7/19/23</p>	<p>ELLIOTT KWOK LEVINE &amp; JAROSLAW LLP ATTN: MATTHEW LEVINE 565 FIFTH AVENUE 7TH FLOOR NEW YORK, NY 10017</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDMENT TO USER AGREEMENT AND TRADING TERMS AND CONDITIONS DATED 11/30/20</p>	<p>FALCONX LIMITED LEVEL G OFFICE 1/1191 QUANTUM HOUSE 75 ABATE RIGORD STREET TA' XBIEX, XBX 1120 MALTA</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 4/12/22</p>	<p>FERBER, SAMUEL ADDRESS ON FILE</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FLIPSIDE AGREEMENT DATED 4/20/21</p>	<p>FLIPSIDE CRYPTO, INC. ATTN: MICHAEL FEATHERSTONE 207 SOUTH STREET 5TH FLOOR BOSTON, MA 02111</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CRYPTO SUBSCRIPTION AGREEMENT DATED 1/26/21</p>	<p>FLIPSIDE CRYPTO, INC. ATTN: MICHAEL FEATHERSTONE 207 SOUTH STREET 5TH FLOOR BOSTON, MA 02111</p>

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2.83	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED 8/24/20</p>	<p>FLIPSIDE CRYPTO, INC. ATTN: MICHAEL FEATHERSTONE 207 SOUTH STREET 5TH FLOOR BOSTON, MA 02111</p>
2.84	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 8/2/23</p>	<p>GEE, STEPHEN WILLIAMS ADDRESS ON FILE</p>
2.85	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GITHUB SUBSCRIPTION DATED 6/26/23</p>	<p>GITHUB, INC. 88 COLIN P. KELLY JR. STREET SAN FRANCISCO, CA 94107</p>
2.86	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 4/11/22</p>	<p>GORSKI, ERIC ADDRESS ON FILE</p>
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 8/11/22</p>	<p>HARASTASAN, EMILIAN-BOGDAN ADDRESS ON FILE</p>
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HERRICK, FEINSTEIN LLP ENGAGEMENT LETTER DATED 4/24/23</p>	<p>HERRICK, FEINSTEIN LLP 2 PARK AVE NEW YORK, NY 10016</p>
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEED OF ADHERENCE DATED 3/4/22</p>	<p>HEX CAPITAL GROUP LIMITED C/O: HEX CAPITAL GROUP LIMITED TREASURY SINGAPORE 9/F, H CODE, HIGH BLOCK 45 POTTINGER STREET CENTRAL, HONG KONG</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.90	State what the contract or lease is for and the nature of the debtor's interest	AMENDED AND RESTATED SUBSCRIPTION AND SHAREHOLDERS' AGREEMENT DATED 2/23/22	HEX CAPITAL GROUP LIMITED C/O: HEX CAPITAL GROUP LIMITED TREASURY SINGAPORE 9/F, H CODE, HIGH BLOCK 45 POTTINGER STREET CENTRAL, HONG KONG
	State the term remaining List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	SERVICE AGREEMENT DATED 8/14/20	HEX TECHNOLOGIES LIMITED AKA HEX TRUST LIMITED C/O: HEX TECHNOLOGIES LIMITED ATTN: ALESSO QUAGLINI 42-46 WANG LUNG STREET OXFORD FACTORY BUILDING ROOM A326, BLOCK A, 3/F TSUEN WAN, HONG KONG
	State the term remaining List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	7 DAYS ROLLING LOAN DATED 10/14/21	HEX TECHNOLOGIES LIMITED AKA HEX TRUST LIMITED C/O: HEX TECHNOLOGIES LIMITED ATTN: ALESSO QUAGLINI 42-46 WANG LUNG STREET OXFORD FACTORY BUILDING ROOM A326, BLOCK A, 3/F TSUEN WAN, HONG KONG
	State the term remaining List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	7 DAYS ROLLING LOAN DATED 10/06/21	HEX TECHNOLOGIES LIMITED AKA HEX TRUST LIMITED C/O: HEX TECHNOLOGIES LIMITED ATTN: ALESSO QUAGLINI 42-46 WANG LUNG STREET OXFORD FACTORY BUILDING ROOM A326, BLOCK A, 3/F TSUEN WAN, HONG KONG
	State the term remaining List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	CUSTODIAN AGREEMENT DATED 10/18/21	HEX TECHNOLOGIES LIMITED AKA HEX TRUST LIMITED C/O: HEX TECHNOLOGIES LIMITED ATTN: ALESSO QUAGLINI 42-46 WANG LUNG STREET OXFORD FACTORY BUILDING ROOM A326, BLOCK A, 3/F TSUEN WAN, HONG KONG
	State the term remaining List the contract number of any government contract		
2.95	State what the contract or lease is for and the nature of the debtor's interest	SUBSCRIPTION AGREEMENT DATED 2/18/21	HOF CAPITAL GROWTH OPPORTUNITY XX, LLC 3 HUBERT ST. NEW YORK, NY 10013
	State the term remaining List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	LIMITED LIABILITY OPERATING AGREEMENT DATED 2/14/21	HOF CAPITAL GROWTH OPPORTUNITY XX, LLC 3 HUBERT ST. NEW YORK, NY 10013
	State the term remaining List the contract number of any government contract		

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.97	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 11/22/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HSIEH, PETER ADDRESS ON FILE</p>
2.98	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRADEMARK REGISTRATION FOR "TERRA COIN" DATED 9/13/19</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLECTUAL PROPERTY OFFICE OF SINGAPORE 1 PAYA LEBAR LINK #11-03 PLQ 1 PAYA LEBAR QUARTER SINGAPORE, 408533 SINGAPORE</p>
2.99	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRADEMARK DETAILS FOR "TERRA MONEY" DATED 7/3/2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLECTUAL PROPERTY OFFICE OF SINGAPORE 1 PAYA LEBAR LINK #11-03 PLQ 1 PAYA LEBAR QUARTER SINGAPORE, 408533 SINGAPORE</p>
2.100	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRADEMARK REGISTRATION FOR "TERRA MONEY" DATED 3/7/19</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLECTUAL PROPERTY OFFICE OF SINGAPORE 1 PAYA LEBAR LINK #11-03 PLQ 1 PAYA LEBAR QUARTER SINGAPORE, 408533 SINGAPORE</p>
2.101	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRADEMARK REGISTRATION FOR "TERRA TOKEN" DATED 3/7/19</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLECTUAL PROPERTY OFFICE OF SINGAPORE 1 PAYA LEBAR LINK #11-03 PLQ 1 PAYA LEBAR QUARTER SINGAPORE, 408533 SINGAPORE</p>
2.102	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TRADEMARK REGISTRATION FOR "TERRA WALLET" DATED 3/7/19</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTELLECTUAL PROPERTY OFFICE OF SINGAPORE 1 PAYA LEBAR LINK #11-03 PLQ 1 PAYA LEBAR QUARTER SINGAPORE, 408533 SINGAPORE</p>
2.103	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 11/3/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JETMAR, JIRI ADDRESS ON FILE</p>

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2.104	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 5/4/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JIDKOV, VLADISLAV ADDRESS ON FILE</p>
2.105	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 7/17/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JOLBORDI, SHOTA ADDRESS ON FILE</p>
2.106	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENGAGEMENT LETTER DATED 5/24/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JONES LANG LASALLE PROPERTY CONSULTANTS PTE LTD ATTN: ZOE HO 88 MARKET STREET #35-01 CAPITASPRING SINGAPORE, 408948 SINGAPORE</p>
2.107	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 4/11/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JUNGE, GREGORY ADDRESS ON FILE</p>
2.108	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENGAGEMENT LETTER DATED 10/20/21</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>K&amp;L GATES LLP SOUTHEAST FINANCIAL CENTER 200 SOUTH BISCAYNE BLVD. SUITE 3900 MIAMI, FL 33131-2399</p>
2.109	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONTRACTOR AGREEMENT DATED 7/26/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>KAZLAUSKAS, DEIVIDAS ADDRESS ON FILE</p>
2.110	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>NOTARIZED POWER OF ATTORNEY DATED 11/17/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>KIM &amp; CHANG 39, SAJIK-RO JONGNO-GU SEOUL, 03170 KOREA, REPUBLIC OF</p>

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2.111	State what the contract or lease is for and the nature of the debtor's interest	CONSULTING SERVICES ENGAGEMENT LETTER DATED 7/13/22	KOBRE & KIM PO BOX 7247 PHILADELPHIA, PA 19170-6679
	State the term remaining List the contract number of any government contract		
2.112	State what the contract or lease is for and the nature of the debtor's interest	SEC EMPLOYEE SUBPOENAS AND RELATED INVESTIGATION DATED 7/11/22	KOBRE & KIM PO BOX 7247 PHILADELPHIA, PA 19170-6679
	State the term remaining List the contract number of any government contract		
2.113	State what the contract or lease is for and the nature of the debtor's interest	POOL COUNSEL & EMPLOYEE ASSISTANCE RETENTION AGREEMENT DATED 6/1/22	KOBRE & KIM PO BOX 7247 PHILADELPHIA, PA 19170-6679
	State the term remaining List the contract number of any government contract		
2.114	State what the contract or lease is for and the nature of the debtor's interest	ENGAGEMENT LETTER DATED 3/2/23	LAW FIRM PLANET 2ND FLOOR YANGJIN BUILDING, 138 BANPRO-DAERO SEOCHO-GU SEOUL, KOREA, REPUBLIC OF
	State the term remaining List the contract number of any government contract		
2.115	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT AGREEMENT AND SUPPLEMENT DATED 7/20/23	LEE, ETHAN ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.116	State what the contract or lease is for and the nature of the debtor's interest	LEVERTRM FOR ENTERPRISE SUBSCRIPTION DATED 3/3/22	LEVER INC 1125 MISSION ST SAN FRANCISCO, CA 94103
	State the term remaining List the contract number of any government contract		
2.117	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT AGREEMENT AND SUPPLEMENTAL AGREEMENT DATED 7/20/23	LIM, EDMUND ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		

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2.118	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 2/20/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LIM, TERENCE</p> <p>ADDRESS ON FILE</p>
2.119	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLEMENTAL EMPLOYEE AGREEMENT DATED 7/20/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LIM, TERENCE</p> <p>ADDRESS ON FILE</p>
2.120	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ENGAGEMENT LETTER DATED 1/21/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LINDEBORG COUNSELLORS AT LAW LTD</p> <p>18 PARK STREET</p> <p>LONDON, W1K 2HZ</p> <p>UNITED KINGDOM</p>
2.121	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICES AGREEMENT DATED 1/10/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LUNA FOUNDATION GUARD LTD.</p> <p>1 WALLICH STREET</p> <p>#37-01</p> <p>GUOCO TOWER</p> <p>SINGAPORE, 078881</p> <p>SINGAPORE</p>
2.122	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 4/15/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAAS, K.X.C.G</p> <p>ADDRESS ON FILE</p>
2.123	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 3/21/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MATHIALAGAN, ASHWIN</p> <p>ADDRESS ON FILE</p>
2.124	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SALE AND PURCHASE AGREEMENT DATED 11/10/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAURICIO, PEDRO</p> <p>ADDRESS ON FILE</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.125 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRANSFER OF SHARES AGREEMENT DATED 11/10/23</p>	<p>MAURICIO, PEDRO ADDRESS ON FILE</p>
<p>2.126 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERIES B PREFERRED SHARES FINANCING DATED 4/2/21</p>	<p>MEGASHOTS INTERNET PRIVATE LIMITED ATTN: MAYANK KUMAR RAM AND LOKESH KUMAR JANGID #25, 8 MAIN 2D FLOOR VASANTHNAGAR BENGALURU, 29 560 052 INDIA</p>
<p>2.127 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 2/14/23</p>	<p>MERZ, MICHAEL WILLIAM ADDRESS ON FILE</p>
<p>2.128 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INVESTORS' RIGHTS AGREEMENT AND DISCLOSURE SCHEDULE DATED 4/30/21</p>	<p>MIAMI LABS INC 2916 N MIAMI AVE MIAMI, FL 33127</p>
<p>2.129 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RIGHT OF FIRST REFUSAL AND CO-SALE AGREEMENT DATED 4/30/21</p>	<p>MIAMI LABS INC 2916 N MIAMI AVE MIAMI, FL 33127</p>
<p>2.130 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VOTING AGREEMENT DATED 4/30/21</p>	<p>MIAMI LABS INC 2916 N MIAMI AVE MIAMI, FL 33127</p>
<p>2.131 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERIES A PREFERRED STOCK PURCHASE AGREEMENT DATED 4/30/21</p>	<p>MIAMI LABS INC 2916 N MIAMI AVE MIAMI, FL 33127</p>

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<p>2.132 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT DATED 11/4/22</p>	<p>MOON RABBIT LABS, INC 2F GINZA OTAKE VISIDENCE 1-22-11 GINZA CHUO-KU TOKYO, 104-0061 JAPAN</p>
<p>2.133 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRADEMARK ASSIGNMENT AND LICENSE AGREEMENT DATED 1/18/22</p>	<p>MOORE, RYAN 67 YARMOUTH ROAD WELLESLEY HILLS, MA 02481</p>
<p>2.134 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE APPLICATION FORM DATED 6/27/22</p>	<p>MYREPUBLIC BROADBAND PTE LTD 11 LORONG 3 TOA PAYOH BLK B JACKSON SQ 04-11/15 SINGAPORE, 319579 SINGAPORE</p>
<p>2.135 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GRANT AGREEMENT AND FIRST ADDENDUM DATED 11/27/21</p>	<p>NANSEN PTE. LTD. 111 SOMERSET RD #03-09 SINGAPORE, 238164 SINGAPORE</p>
<p>2.136 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSE AGREEMENT DATED 11/27/21</p>	<p>NANSEN PTE. LTD. 111 SOMERSET RD #03-09 SINGAPORE, 238164 SINGAPORE</p>
<p>2.137 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 4/18/22</p>	<p>ORTIZ, EVAN ADDRESS ON FILE</p>
<p>2.138 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING SERVICES ENGAGEMENT LETTER WITH K&amp;K US LLP DATED 7/13/22</p>	<p>PARCELS AKA RELATIVITY PARCELS PO BOX 27 WILMINGTON, DE 19899</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING SERVICES ENGAGEMENT LETTER WITH DENTONS US LLP DATED 3/28/22</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PARCELS AKA RELATIVITY PARCELS PO BOX 27 WILMINGTON, DE 19899</p>
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TOKEN DELEGATION AGREEMENT DATED 5/12/20</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PERSISTENCE ENTERPRISE SOLUTIONS PTE LTD ATTN: TUSHAR AGGARWAL 33 CLUB STREET 45541 SINGAPORE, 69415 SINGAPORE</p>
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TOKEN DELEGATION AGREEMENT DATED 5/12/20</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PERSISTENCE TECHNOLOGIES (BVI) PTE LTD ATTN: TUSHAR AGGARWAL 33 CLUB STREET 45541 SINGAPORE, 69415 SINGAPORE</p>
2.142	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TOKEN SALE AGREEMENT DATED 10/27/20</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PERSISTENCE TECHNOLOGIES (BVI) PTE LTD ATTN: TUSHAR AGGARWAL 33 CLUB STREET 45541 SINGAPORE, 69415 SINGAPORE</p>
2.143	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT CONTRACT DATED 10/24/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PLAPPERT, LEONIE ADDRESS ON FILE</p>
2.144	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>TERM SHEET FOR THE ACQUISITION OF PROXIMITY PANORAMA, LDA'S BUSINESS BY TERRAFORM LABS PTE LTD DATED 10/10/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROXIMITY PANORAMA, LDA 1 WALLICH STREET #37-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>
2.145	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUMMARY OF THE TERM LOAN DATED 12/4/23</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>QREDO LTD ATTN: DUNCAN PAYNE-SHELLEY 124 CITY ROAD LONDON, EC1V 2NX UNITED KINGDOM</p>

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2.146	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SHARES CERTIFICATE DATED 3/3/22</p>	<p>QREDO LTD ATTN: DUNCAN PAYNE-SHELLEY 124 CITY ROAD LONDON, EC1V 2NX UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.147	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>DISCLOSURE LETTER DATED 2/1/22</p>	<p>QREDO LTD ATTN: DUNCAN PAYNE-SHELLEY 124 CITY ROAD LONDON, EC1V 2NX UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.148	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SERIES A SUBSCRIPTION AND SHAREHOLDERS' AGREEMENT RELATING TO QREDO LTD DATED 2/1/22</p>	<p>QREDO LTD ATTN: DUNCAN PAYNE-SHELLEY 124 CITY ROAD LONDON, EC1V 2NX UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.149	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>DEED OF UNDERTAKING DATED 2/1/22</p>	<p>QREDO LTD ATTN: DUNCAN PAYNE-SHELLEY 124 CITY ROAD LONDON, EC1V 2NX UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.150	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>ENGAGEMENT LETTER DATED 7/24/22</p>	<p>QUINLAN PARTNERS ATTN: PAUL QUINLAN 2805 2ND AVE. S. SUITE 200 BIRMINGHAM, AL 35233</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.151	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>D&amp;O LIABILITY INSURANCE BINDER DATED 12/28/23</p>	<p>RELM INSURANCE VICTORIA PLACE 5TH FLOOR WEST 31 VICTORIA ST HAMILTON, HM10 BERMUDA</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.152	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>EMPLOYMENT CONTRACT DATED 11/8/23</p>	<p>REYNA, EDITH TRISTAN ADDRESS ON FILE</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		

Debtor Terraform Labs Pte. Ltd.

Case number (if known): 24-10070 (BLS)

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2.153	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT LETTER DATED 1/18/24</p>	<p>RICHARDS, LAYTON &amp; FINGER, P.A. 920 N. KING STREET WILMINGTON, DE 19801</p>
2.154	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAIN SERVICES AGREEMENT DATED 7/15/22</p>	<p>SALESFORCE 415 MISSION ST 3RD FLOOR SAN FRANCISCO, CA 94105</p>
2.155	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PROPOSAL FOR CYBERSECURITY DUE DILIGENCE OBI WALLET DATED 10/27/23</p>	<p>SCV-SECURITY 1 PANAMA CT PARREARRA, QLD 4575 AUSTRALIA</p>
2.156	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRADEMARK ASSIGNMENT AND LICENSE AGREEMENT DATED 1/18/22</p>	<p>SHAPIRO, GABRIEL 1504 BAY ROAD APT 1410C MIAMI BEACH, FL 33139</p>
2.157	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT LETTER DATED 11/30/23</p>	<p>SHOBNA CHANDRAN 65 CHULIA STREET #46-00 OCBC CENTRE SINGAPORE, 049513 SINGAPORE</p>
2.158	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 4/5/2022</p>	<p>SIMOVIC, DJORDJE ADDRESS ON FILE</p>
2.159	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE AGREEMENT DATED 3/6/22</p>	<p>SINGTEL 31 EXETER ROAD COMCENTRE SINGAPORE, 239732 SINGAPORE</p>

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2.160	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENTERPRISE GRID PLAN SUBSCRIPTION DATED 6/1/22</p>	<p>SLACK TECHNOLOGIES LIMITED 3RD AND 4TH FL, NO 1 CENTRAL PARK (BLOCK G) CENTRAL PARK LEOPARDSTOWN DUBLIN, IRELAND (EIRE)</p>
2.161	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MAIN SERVICES AGREEMENT DATED 10/27/22</p>	<p>SLACK TECHNOLOGIES LIMITED 3RD AND 4TH FL, NO 1 CENTRAL PARK (BLOCK G) CENTRAL PARK LEOPARDSTOWN DUBLIN, IRELAND (EIRE)</p>
2.162	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT DATED 3/8/23</p>	<p>SOBOLEVSKI, SEMION ADDRESS ON FILE</p>
2.163	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRIVATE PLACEMENT MEMORANDUM DATED DECEMBER 2021</p>	<p>STANDARD CRYPTO VENTURE FUND I LP ATTN: ASHLEY SWEREN 1225 4TH STREET #525 SAN FRANCISCO, CA 94158</p>
2.164	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION DOCUMENTS (FOR NON-US INVESTORS) DATED 2/2/22</p>	<p>STANDARD CRYPTO VENTURE FUND I LP ATTN: ASHLEY SWEREN 1225 4TH STREET #525 SAN FRANCISCO, CA 94158</p>
2.165	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FIRST AMENDED AND RESTATED LIMITED PARTNERSHIP AGREEMENT DATED 2/28/22</p>	<p>STANDARD CRYPTO VENTURE FUND I LP ATTN: ASHLEY SWEREN 1225 4TH STREET #525 SAN FRANCISCO, CA 94158</p>
2.166	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED 1/31/22</p>	<p>STANDARD CRYPTO VENTURE FUND I LP ATTN: ASHLEY SWEREN 1225 4TH STREET #525 SAN FRANCISCO, CA 94158</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.167 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLEMENTAL AGREEMENT DATED 7/20/23</p>	<p>SU, JAVIER ADDRESS ON FILE</p>
<p>2.168 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT CONTRACT AND SUPPLEMENT DATED 7/20/23</p>	<p>SU, JAVIER ADDRESS ON FILE</p>
<p>2.169 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STOCK PURCHASE AGREEMENT DATED 8/3/21</p>	<p>SUPERPLASTIC INC. &amp; MIGHTY ELEPHANT 47 MAPLE STREET SUITE 300 BURLINGTON, VT 05401</p>
<p>2.170 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER LOAN AGREEMENT DATED 8/15/2020</p>	<p>TAI MO SHAN LIMITED ATTN: JUMP OPERATIONS, LLC LEGAL DEPARTMENT 600 WEST CHICAGO SUITE 600 CHICAGO, IL 60654</p>
<p>2.171 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MASTER LOAN AGREEMENT DATED 12/10/20</p>	<p>TAI MO SHAN LIMITED ATTN: JUMP OPERATIONS, LLC LEGAL DEPARTMENT 600 WEST CHICAGO SUITE 600 CHICAGO, IL 60654</p>
<p>2.172 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LOAN CONFIRMATION DATED 3/31/21</p>	<p>TAI MO SHAN LIMITED ATTN: JUMP OPERATIONS, LLC LEGAL DEPARTMENT 600 WEST CHICAGO SUITE 600 CHICAGO, IL 60654</p>
<p>2.173 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ENGAGEMENT LETTER DATED 4/27/23</p>	<p>TAN RAJAH &amp; CHEAH 80 RAFFLES PLACE #58-01 UOB PLZ 1 SINGAPORE, 048624 SINGAPORE</p>

Debtor Terraform Labs Pte. Ltd.

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.174	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED 3/20/19</p>	<p>TERRAFORM LABS LIMITED 1 WALLICH STREET #37-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>
2.175	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED 12/17/21</p>	<p>TERRAFORM LABS LIMITED 1 WALLICH STREET #37-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>
2.176	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PARTNERSHIP AGREEMENT DATED 10/26/23</p>	<p>TERRASPACES</p>
2.177	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRADEMARK ASSIGNMENT AND LICENSE AGREEMENT DATED 1/18/22</p>	<p>TETOT, REMI CARRETERA CABO SAN ANTONIO 42 JAVEA ALICANTE, 03730 SPAIN</p>
2.178	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DATA PARTNERSHIP AND SERVICE AGREEMENT DATED 12/15/23</p>	<p>TOKEN TERMINAL OY PIENI ROOBERINKATU 9 HELSINKI, 00130 FINLAND</p>
2.179	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENT ADJUSTMENT DATED 4/21/22</p>	<p>TPC COMMERCIAL PTE LTD 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>
2.180	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE AGREEMENT DATED 3/1/22</p>	<p>TPC COMMERCIAL PTE LTD 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>

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2.181	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LETTER OF LEASE OFFER DATED 1/21/22</p>	<p>TPC COMMERCIAL PTE LTD 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>
2.182	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEED OF SURRENDER DATED 12/18/23</p>	<p>TPC COMMERCIAL PTE LTD 1 WALLICH STREET #31-01 GUOCO TOWER SINGAPORE, 078881 SINGAPORE</p>
2.183	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUMMARY OF TERMS DATED OCTOBER 2021</p>	<p>TQ VENTURES III LP 408 WEST 14TH STREET 4TH FLOOR NEW YORK, NY 10014</p>
2.184	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRIVATE PLACEMENT MEMORANDUM DATED 12/1/21</p>	<p>TQ VENTURES III LP 408 WEST 14TH STREET 4TH FLOOR NEW YORK, NY 10014</p>
2.185	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED AND RESTATED LIMITED PARTNERSHIP AGREEMENT DATED 12/2/21</p>	<p>TQ VENTURES III LP 408 WEST 14TH STREET 4TH FLOOR NEW YORK, NY 10014</p>
2.186	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED 12/7/21</p>	<p>TQ VENTURES III LP 408 WEST 14TH STREET 4TH FLOOR NEW YORK, NY 10014</p>
2.187	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DISCLOSURE SCHEDULE DATED 8/20/21</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>

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2.188	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INVESTORS' RIGHTS AGREEMENT DATED 8/20/21</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>
2.189	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RIGHT OF FIRST REFUSAL AND CO-SALE AGREEMENT DATED 8/20/21</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>
2.190	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VOTING AGREEMENT DATED 8/20/21</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>
2.191	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ACCEPTANCE AGREEMENT CERTIFICATE DATED 1/21/22</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>
2.192	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERIES A PREFERRED STOCK PURCHASE AGREEMENT DATED 8/20/21</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>
2.193	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WARRANT TO PURCHASE TOKENS DATED 9/23/21</p>	<p>TRANSLUCENCE RESEARCH, INC. 651 N BROAD ST STE 201 MIDDLETOWN, DE 19709</p>
2.194	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONVERTIBLE SIMPLE AGREEMENT FOR FUTURE EQUITY DATED 3/20/22</p>	<p>TRUSTLESS MEDIA INC C/O COGENCY GLOBAL INC. 850 NEW BURTON ROAD SUITE 201 DOVER, DE 19904</p>

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2.195	State what the contract or lease is for and the nature of the debtor's interest	SIMPLE AGREEMENT FOR FUTURE EQUITY DATED 1/2/22	TRUSTLESS MEDIA INC C/O COGENCY GLOBAL INC. 850 NEW BURTON ROAD SUITE 201 DOVER, DE 19904
	State the term remaining List the contract number of any government contract		
2.196	State what the contract or lease is for and the nature of the debtor's interest	CONVERTIBLE SIMPLE AGREEMENT FOR FUTURE EQUITY DATED 1/2/22	TRUSTLESS MEDIA INC C/O COGENCY GLOBAL INC. 850 NEW BURTON ROAD SUITE 201 DOVER, DE 19904
	State the term remaining List the contract number of any government contract		
2.197	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 3/8/23	TURCAN, MICHAL ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.198	State what the contract or lease is for and the nature of the debtor's interest	SERVICE REPORT FOR FIREWALL UPGRADE AND RENEWAL DATED 7/6/23	VRNET PTE LTD 8 AYER RAJAH CRESCENT SINGAPORE, 139939 SINGAPORE
	State the term remaining List the contract number of any government contract		
2.199	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 6/16/21	WARN, JARED ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.200	State what the contract or lease is for and the nature of the debtor's interest	EMPLOYMENT CONTRACT DATED 5/3/23	WARNERBRING, IB KAI M ADDRESS ON FILE
	State the term remaining List the contract number of any government contract		
2.201	State what the contract or lease is for and the nature of the debtor's interest	LETTER OF ENGAGEMENT DATED 1/16/24	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY 10153
	State the term remaining List the contract number of any government contract		

Debtor Terraform Labs Pte. Ltd.

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2.202	State what the contract or lease is for and the nature of the debtor's interest	THIRD PARTY PAYOR AGREEMENT DATED 1/16/24	WEIL, GOTSHAL & MANGES LLP 767 FIFTH AVENUE NEW YORK, NY 10153
	State the term remaining List the contract number of any government contract		
2.203	State what the contract or lease is for and the nature of the debtor's interest	ENGAGEMENT LETTER FOR REPRESENTATION FOR REGULATORY, CRIMINAL AND CIVIL MATTERS DATED 8/9/22	WONGPARTNERSHIP LLP C/O: SMITHA MENON 12 MARINA BOULEVARD LEVEL 28 MARINA BAY FINANCIAL CENTER TOWER 3 SINGAPORE, 018982 SINGAPORE
	State the term remaining List the contract number of any government contract		
2.204	State what the contract or lease is for and the nature of the debtor's interest	LETTER OF ENGAGEMENT ADVISING TFL ON SINGAPORE LAW ISSUES DATED 1/9/24	WONGPARTNERSHIP LLP C/O: SMITHA MENON 12 MARINA BOULEVARD LEVEL 28 MARINA BAY FINANCIAL CENTER TOWER 3 SINGAPORE, 018982 SINGAPORE
	State the term remaining List the contract number of any government contract		
2.205	State what the contract or lease is for and the nature of the debtor's interest	LETTER OF ENGAGEMENT FOR REPRESENTATION IN HC/OC/247/2022 AS INSTRUCTED COUNSEL DATED 1/15/24	WONGPARTNERSHIP LLP C/O: SMITHA MENON 12 MARINA BOULEVARD LEVEL 28 MARINA BAY FINANCIAL CENTER TOWER 3 SINGAPORE, 018982 SINGAPORE
	State the term remaining List the contract number of any government contract		
2.206	State what the contract or lease is for and the nature of the debtor's interest	LETTER OF ENGAGEMENT FOR ADVICE ON AND REPRESENTATION IN ALL PROCEEDINGS DATED 8/20/22	WONGPARTNERSHIP LLP C/O: SMITHA MENON 12 MARINA BOULEVARD LEVEL 28 MARINA BAY FINANCIAL CENTER TOWER 3 SINGAPORE, 018982 SINGAPORE
	State the term remaining List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		

**Fill in this information to identify the case:**

Debtor name Terraform Labs Pte. Ltd.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (If known): 24-10070 (BLS)

Check if this is an amended filing

**Official Form 206H**  
**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.1

- D
- E/F
- G

2.2

- D
- E/F
- G

2.3

- D
- E/F
- G

2.4

- D
- E/F
- G

2.5

- D
- E/F
- G

2.6

- D
- E/F
- G

**Fill in this information to identify the case and this filing:**

Debtor name Terraform Labs Pte. Ltd.

United States Bankruptcy Court for the: District of Delaware

Case number (If known) 24-10070 (BLS)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/2024  
MM / DD / YYYY

**X** /s/ Chris Amani  
Signature of individual signing on behalf of debtor

Chris Amani  
Printed name  
Head of Company Operations  
Position or relationship to debtor