

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|---|----------|---|------------------------|
| 33ACROSS INC<br>228 PARK AVENUE S<br>PMB 74008<br>NEW YORK, NY 10003  |          | Claim Number: 10037<br>Claim Date: 08/09/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |                        |
| UNSECURED   | Claimed: | \$177,100.73  |                        |
| 4 WORLD TRADE CENTER LLC<br>C/O BALLARD SPAHR LLP<br>ATTN LESLIE HEILMAN<br>919 N MARKET ST, 11TH FL<br>WILMINGTON, DE 19801    |          | Claim Number: 10153<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.          |                        |
| SECURED   | Claimed: | \$2,864,101.58  |                        |
| UNSECURED   | Claimed: | \$3,219,779.44  |                        |
| 42MATTERS AG<br>ROTELSTRASSE 84<br>ZURICH 8057,<br>SITZERLAND   |          | Claim Number: 10060<br>Claim Date: 08/23/2023<br>Debtor: MEDIAMATH, INC.          |                        |
| UNSECURED   | Claimed: | \$46,214.06   | Scheduled: \$36,155.75 |
| 445 NORTH WELLS LP<br>C/O SAUL EWING LLP<br>ATTN JORGE GARCIA, ESQ<br>701 BRICKELL AVE, 17TH FL<br>MIAMI, FL 33133              |          | Claim Number: 10062<br>Claim Date: 08/24/2023<br>Debtor: MEDIAMATH, INC.          |                        |
| UNSECURED   | Claimed: | \$240,056.13  | Scheduled: \$20,161.33 |
| 90 NEW MONTGOMERY PARTNERS<br>C/O JKL CORPORATION<br>ATTN VP OPERATIONS<br>39510 PASEO PADRE PKWY, STE 200<br>FREMONT, CA 94538 |          | Claim Number: 10159<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.          |                        |
| UNSECURED   | Claimed: | \$127,918.97  | Scheduled: \$35,517.24 |

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

ADCOLONY INC  
 PO BOX 205518  
 DALLAS, TX 75320-5518

Claim Number: 10085  
 Claim Date: 08/31/2023  
 Debtor: MEDIAMATH, INC.

|           |          |                |            |              |
|-----------|----------|----------------|------------|--------------|
| UNSECURED | Claimed: | \$1,085,105.33 | Scheduled: | \$862,389.71 |
|-----------|----------|----------------|------------|--------------|

ADSQUARE GMBH  
 SAARBRÜCKER STR. 36  
 BERLIN, 10405  
 GERMANY

Claim Number: 10188  
 Claim Date: 12/06/2023  
 Debtor: MEDIAMATH, INC.

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|-----------|----------|------------|
| UNSECURED | Claimed: | \$9,745.53 |
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ADSWIZZ INC  
 C/O BIALSON BERGEN & SCHWAB  
 ATTN LAWRENCE SCHWAB & GAYE HECK  
 830 MENLO AVE, STE 201  
 MENLO PARK, CA 94025

Claim Number: 10083  
 Claim Date: 08/30/2023  
 Debtor: MEDIAMATH, INC.

|           |          |                |            |                |
|-----------|----------|----------------|------------|----------------|
| UNSECURED | Claimed: | \$4,927,185.87 | Scheduled: | \$4,319,585.22 |
|-----------|----------|----------------|------------|----------------|

AEROSPIKE INC  
 ATTN CFO  
 2440 W EL CAMINO REAL, STE 100  
 MOUNTAIN VIEW, CA 94040

Claim Number: 10066  
 Claim Date: 08/24/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$53,893.13 |
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AETNA LIFE INSURANCE COMPANY, AFFILIATES  
 C/O MCGUIREWOODS LLP  
 ATTN AARON G MCCOLLOUGH, ESQ  
 77 W WACKER DR, STE 4100  
 CHICAGO, IL 60601

Claim Number: 10047  
 Claim Date: 08/15/2023  
 Debtor: MEDIAMATH, INC.

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| PRIORITY | Claimed: | \$0.00 UNDET |
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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

|  |          |   |                         |
|--|----------|---|-------------------------|
| AJA INC<br>40-1, UDAGAWA-CHO<br>SHIBUYA<br>TOKYO,<br>JAPAN   |          | Claim Number: 10135<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.                                  |                         |
| UNSECURED  | Claimed: | \$449,635.20  | Scheduled: \$449,635.20 |
| AKAMAI TECHNOLOGIES INC<br>C/O COHNE KINGHORN PC<br>ATTN GEORGE HOFMANN<br>111 E BROADWAY, 11TH FL<br>SALT LAKE CITY, UT 84111 |          | Claim Number: 10073<br>Claim Date: 08/29/2023<br>Debtor: MEDIAMATH, INC.                                  |                         |
| UNSECURED  | Claimed: | \$142,061.09 UNLIQ  |                         |
| ALAM, UTSHOB<br>ADDRESS ON FILE  |          | Claim Number: 10081<br>Claim Date: 08/30/2023<br>Debtor: MEDIAMATH, INC.                                  |                         |
| PRIORITY   | Claimed: | \$15,150.00   |                         |
| UNSECURED  | Claimed: | \$12,350.00   |                         |
| ALIKEAUDIENCE PTE LTD<br>ATTN FINANCE DEPT<br>151 CHIN SWEE RD<br>#07-12 MANHATTAN HOUSE<br>SINGAPORE 169876,<br>SINGAPORE     |          | Claim Number: 10127<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.                                  |                         |
| UNSECURED  | Claimed: | \$6,441.67  | Scheduled: \$5,610.32   |
| ALTA COGNITA LLC<br>ATTN PRASAD CHALASANI<br>407 FAIRMONT DR<br>WEXFORD, PA 15090  |          | Claim Number: 11<br>Claim Date: 08/21/2023<br>Debtor: MEDIAMATH, INC.<br>Comments:<br>AMENDS CLAIM #10005 |                         |
| UNSECURED  | Claimed: | \$53,625.00   | Scheduled: \$53,625.00  |

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

ALTA COGNITA LLC  
5121 KAITLYN CT  
PRINCETON JUNCTION, NJ 08550

Claim Number: 10005  
Claim Date: 07/23/2023  
Debtor: MEDIAMATH HOLDINGS, INC.  
Comments: POSSIBLY AMENDED BY 11

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UNSECURED Claimed: \$53,625.00

AMAZON  
C/O SOLARWINDS WORLDWIDE LLC  
7171 SOUTHWEST PKWY, BLDG 400  
AUSTIN, TX 78735

Claim Number: 49  
Claim Date: 11/28/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

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UNSECURED Claimed: \$26,672.50

AMAZON ADVERTISING LLC  
PO BOX 84594  
SEATTLE, WA 98124

Claim Number: 10044  
Claim Date: 08/14/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

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UNSECURED Claimed: \$5,365.44

AMEX TRS CO INC  
C/O BECKET AND LEE LLP  
PO BOX 3001  
MALVERN, PA 19355-0701

Claim Number: 10168  
Claim Date: 09/15/2023  
Debtor: MEDIAMATH, INC.

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UNSECURED Claimed: \$15,712.02

AMEX TRS CO INC  
C/O BECKET AND LEE LLP  
PO BOX 3001  
MALVERN, PA 19355-0701

Claim Number: 10169  
Claim Date: 09/15/2023  
Debtor: MEDIAMATH, INC.

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UNSECURED Claimed: \$452.93

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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

AMEX TRS CO INC  
 C/O BECKET AND LEE LLP  
 PO BOX 3001  
 MALVERN, PA 19355-0701

Claim Number: 10170  
 Claim Date: 09/15/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$134,124.57

AMEX TRS CO INC  
 C/O BECKET AND LEE LLP  
 PO BOX 3001  
 MALVERN, PA 19355-0701

Claim Number: 10173  
 Claim Date: 09/28/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$11,820.03

AVILA, REBECA ILIANA GONZALEZ  
 ADDRESS ON FILE

Claim Number: 10045  
 Claim Date: 08/14/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$0.00 UNDET

AZERION TECHNOLOGY BV  
 ALI ÖNTAS  
 BOEING AVENUE 30  
 SCHIPHOL-RIJK 1119PE,  
 THE NETHERLANDS

Claim Number: 10130  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$5,732,917.00

BAISHENG INTERNATIONAL LIMITED  
 AV. EJERCITO NACIONAL 769, 20TH FLOOR  
 MIGUEL HIDALGO  
 MEXICO CITY MX 11520,  
 MEXICO

Claim Number: 10061  
 Claim Date: 08/23/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$317,401.71

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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| BARROW, ANDREW<br>ADDRESS ON FILE | Claim Number: 10030<br>Claim Date: 08/08/2023<br>Debtor: MEDIAMATH, INC. |
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| UNSECURED | Claimed: | \$0.00 UNDET |
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| BCM ONE (WHOLESALE CARRIER SERVICES)<br>ARBOR CREST I<br>751 ARBOR WAY<br>BLUE BELL, PA 19422 | Claim Number: 10100<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| UNSECURED | Claimed: | \$17,627.64 |
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| BEACH, STEFANIE<br>ADDRESS ON FILE | Claim Number: 48<br>Claim Date: 10/24/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| PRIORITY | Claimed: | \$13,263.62 |
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| BOLT, ALEXANDRA L<br>ADDRESS ON FILE | Claim Number: 41<br>Claim Date: 09/21/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| PRIORITY | Claimed: | \$0.00 UNDET |
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| BORNEO, MARIA SOLEDAD FERNANDEZ<br>ADDRESS ON FILE | Claim Number: 10115<br>Claim Date: 09/04/2023<br>Debtor: MEDIAMATH, INC. |
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| PRIORITY | Claimed: | \$4,257.81 |
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| UNSECURED | Claimed: | \$735.90 |
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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

BUSTAMANTE, MARTIN  
 ADDRESS ON FILE

Claim Number: 10035  
 Claim Date: 08/09/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$5,462.58 UNLIQ

BUTLER/TILL MEDIA SERVICES INC  
 C/O ARENTFOX SCHIFF LLP  
 ATTN JUSTIN A KESSELMAN  
 800 BOYLSTON ST, 32ND FL  
 BOSTON, MA 02199

Claim Number: 10134  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$2,125,241.00 UNLIQ

CASTILLO, NAIRITH  
 ADDRESS ON FILE

Claim Number: 10029  
 Claim Date: 08/07/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10042  
 Claim Out of Balance Claim out of balance

ADMINISTRATIVE Claimed: \$1,826.94 UNLIQ  
 PRIORITY Claimed: \$1,826.94 UNLIQ  
 TOTAL Claimed: \$1,826.94 UNLIQ

CASTILLO, NAIRITH  
 ADDRESS ON FILE

Claim Number: 10042  
 Claim Date: 08/11/2023  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10029

PRIORITY Claimed: \$1,826.94 UNLIQ

CBS INTERACTIVE INC  
 C/O PARAMOUNT GLOBAL  
 ATTN SARAH HARP  
 1515 BROADWAY  
 NEW YORK, NY 10036

Claim Number: 10156  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$1,641,059.97

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|---|---|
| CCA FINANCIAL LLC<br>7275 GLEN FOREST DR, STE 100<br>RICHMOND, VA 23226 | Claim Number: 7<br>Claim Date: 08/10/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| UNSECURED | Claimed: | \$5,824,863.00 |
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| CDW<br>ATTN RONELLE ERICKSON<br>200 N MILWAUKEE AVE<br>VERNON HILLS, IL 60061 | Claim Number: 12<br>Claim Date: 07/11/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| PRIORITY | Claimed: | \$16,002.49 |
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| CLINCH US INC<br>37 W 20TH ST, STE 710<br>NEW YORK, NY 10011 | Claim Number: 10046<br>Claim Date: 08/15/2023<br>Debtor: MEDIAMATH, INC. |
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| UNSECURED | Claimed: | \$1,648.57 |
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| CNA COMMERCIAL INSURANCE<br>500 COLONIAL CENTER PKWY<br>LAKE MARY, FL 32746 | Claim Number: 13<br>Claim Date: 08/16/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| UNSECURED | Claimed: | \$29,346.00 |
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| COGENT COMMUNICATIONS INC<br>ATTN ROBERT BARSE<br>2450 N ST NW<br>WASHINGTON, DC 20037 | Claim Number: 35<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC. |
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|-----------|----------|------------|------------|------------|
| UNSECURED | Claimed: | \$5,024.86 | Scheduled: | \$1,613.00 |
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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

COLE SCHOTZ PC  
 COURT PLAZA NORTH  
 PO BOX 800  
 25 MAIN ST  
 HACKENSACK, NJ 07602-0800

Claim Number: 45  
 Claim Date: 10/10/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$275,590.60

COLE SCHOTZ PC  
 COURT PLAZA N  
 PO BOX 800  
 25 MAIN ST  
 HACKENSACK, NJ 07602-0800

Claim Number: 50  
 Claim Date: 12/06/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$18,067.00

COLE SCHOTZ PC  
 COURT PLAZA NORTH  
 25 MAIN ST  
 PO BOX 800  
 HACKENSACK, NJ 07602-0800

Claim Number: 54  
 Claim Date: 01/08/2024  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$22,664.40

COLE SCHOTZ PC  
 COURT PLAZA N  
 25 MAIN ST  
 PO BOX 800  
 HACKENSACK, NJ 07602-0800

Claim Number: 56  
 Claim Date: 02/09/2024  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$17,361.50

COLE SCHOTZ PC  
 COURT PLAZA NORTH  
 25 MAIN ST  
 PO BOX 800  
 HACKENSACK, NJ 07602-0800

Claim Number: 60  
 Claim Date: 03/08/2024  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$22,089.41

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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| COMPTROLLER OF THE TREASURY<br>301 W PRESTON ST, RM #409<br>BALTIMORE, MD 21201 | Claim Number: 10189<br>Claim Date: 12/14/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |             |
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| PRIORITY  | Claimed: | \$25,660.00 |
| UNSECURED | Claimed: | \$2,740.00  |

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| COMSCORE INC<br>ATTN LEGAL DEPARTMENT<br>11950 DEMOCRACY DR, STE 600<br>RESTON, VA 20190 | Claim Number: 10024<br>Claim Date: 08/04/2023<br>Debtor: MEDIAMATH, INC. |
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| UNSECURED | Claimed: | \$204,959.37 |
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| COOLEY LLP<br>ATTN ROBERT L EISENBACH III<br>3 EMBARCADERO CENTER, 20TH FL<br>SAN FRANCISCO, CA 94111 | Claim Number: 10063<br>Claim Date: 08/24/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |              |            |              |
|-----------|----------|--------------|------------|--------------|
| UNSECURED | Claimed: | \$121,701.11 | Scheduled: | \$121,701.11 |
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| CX MEDIA LTD<br>Q2, GROUND FLOOR, UNIT B, TIGNE POINT<br>SLIEMA TP01,<br>MALTA | Claim Number: 10003<br>Claim Date: 07/21/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.<br>Comments: POSSIBLY AMENDED BY 10004 |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$81,837.61 |
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| CX MEDIA LTD<br>Q2, GROUND FLOOR, UNIT B, TIGNE POINT<br>SLIEMA TP01,<br>MALTA | Claim Number: 10004<br>Claim Date: 07/21/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.<br>Comments:<br>AMENDS CLAIM #10003 |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$81,837.61 |
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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

DAILYMOTION ADVERTISING SAS  
 ATTN ILENIA MICHELOTTI  
 140 BOULEVARD MALESHERBES  
 PARIS 75017,  
 FRANCE

Claim Number: 10076  
 Claim Date: 08/30/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$201,779.68 Scheduled: \$201,779.68

DATABRICKS, INC.  
 160 SPEAR STREET, 15TH FLOOR  
 SAN FRANCISCO, CA 94105

Claim Number: 10187  
 Claim Date: 11/28/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$228,287.12

DATONICS LLC  
 3718 NORTHERN BLVD, #404  
 LONG ISLAND CITY, NY 11101

Claim Number: 44  
 Claim Date: 09/29/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$25,349.17 Scheduled: \$19,895.10

DELL FINANCIAL SERVICES L.L.C.  
 STREUSAND, LANDON, OZBURN & LEMMON, LLP  
 1801 S MOPAC EXPRESSWAY  
 SUITE 320  
 AUSTIN, TX 78746

Claim Number: 10180  
 Claim Date: 11/03/2023  
 Debtor: MEDIAMATH, INC.

SECURED Claimed: \$749,033.35 UNLIQ

DENTONS US LLP  
 ATTN ROBERT E RICHARDS  
 233 S WACKER DR, STE 5900  
 CHICAGO, IL 60606

Claim Number: 10048  
 Claim Date: 08/16/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$7,169.50

MediaMath Holdings, Inc.  
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DEPARTMENT OF THE TREASURY - IRS  
 PO BOX 7346  
 PHILADELPHIA, PA 19101-7346

Claim Number: 9  
 Claim Date: 08/16/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

PRIORITY Claimed: \$100.00 UNLIQ

DEPARTMENT OF THE TREASURY - IRS  
 PO BOX 7346  
 PHILADELPHIA, PA 19101-7346

Claim Number: 10  
 Claim Date: 08/16/2023  
 Debtor: MEDIAMATH, INC.

PRIORITY Claimed: \$74,026.59 UNLIQ

UNSECURED Claimed: \$11,215.64 UNLIQ

DIGILANT INC  
 C/O CHOATE HALL & STEWART LLP  
 ATTN DOUGLAS R GOODING  
 TWO INTERNATIONAL PL  
 BOSTON, MA 02110

Claim Number: 10147  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$1,529,964.92 UNLIQ Scheduled: \$11,625.56

DIGITAL MEDIA TECHNOLOGY SLU  
 ROGER DE LLURIA 50, ATICO  
 BARCELONA 8009,  
 SPAIN

Claim Number: 10126  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$200,000.00 Scheduled: \$194,449.55

DISINFORMATION INDEX INC (GDI)  
 21750 HARDY OAK BLVD, STE 104  
 SAN ANTONIO, TX 78258-4946

Claim Number: 10089  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$20,000.00 Scheduled: \$20,000.00

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|-----------------|-------------------------------------|
| DONG, CHEN      | Claim Number: 10007                 |
| ADDRESS ON FILE | Claim Date: 07/24/2023              |
|                 | Debtor: MEDIAMATH, INC.             |
|                 | Comments: POSSIBLY AMENDED BY 10025 |

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|           |          |             |
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| PRIORITY  | Claimed: | \$12,500.00 |
| UNSECURED | Claimed: | \$36,610.00 |

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|-----------------|-------------------------------------|
| DONG, CHEN      | Claim Number: 10025                 |
| ADDRESS ON FILE | Claim Date: 08/04/2023              |
|                 | Debtor: MEDIAMATH, INC.             |
|                 | Comments: POSSIBLY AMENDED BY 10117 |
|                 | AMENDS CLAIM #10007                 |

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|           |          |             |
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| PRIORITY  | Claimed: | \$12,500.00 |
| UNSECURED | Claimed: | \$37,858.00 |

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|-----------------|-------------------------------------|
| DONG, CHEN      | Claim Number: 10117                 |
| ADDRESS ON FILE | Claim Date: 09/04/2023              |
|                 | Debtor: MEDIAMATH, INC.             |
|                 | Comments: POSSIBLY AMENDED BY 10119 |
|                 | AMENDS CLAIM #10025                 |

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| PRIORITY | Claimed: | \$37,858.00 |
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| DONG, CHEN      | Claim Number: 10118     |
| ADDRESS ON FILE | Claim Date: 09/04/2023  |
|                 | Debtor: MEDIAMATH, INC. |

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| PRIORITY | Claimed: | \$12,500.00 |
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| DONG, CHEN      | Claim Number: 10119     |
| ADDRESS ON FILE | Claim Date: 09/04/2023  |
|                 | Debtor: MEDIAMATH, INC. |
|                 | Comments:               |
|                 | AMENDS CLAIM #10117     |

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| PRIORITY | Claimed: | \$37,858.00 |
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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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| DONG, CHEN      | Claim Number: 10120                |
| ADDRESS ON FILE | Claim Date: 09/04/2023             |
|                 | Debtor: SEARCHLIGHT MM TOPCO, L.P. |

|           |          |             |
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| UNSECURED | Claimed: | \$16,500.00 |
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| DONNELLEY FINANCIAL SOLUTIONS | Claim Number: 10021     |
| 35 W WACKER DR                | Claim Date: 08/01/2023  |
| CHICAGO, IL 60601             | Debtor: MEDIAMATH, INC. |

|           |          |             |            |             |
|-----------|----------|-------------|------------|-------------|
| UNSECURED | Claimed: | \$28,445.90 | Scheduled: | \$15,518.40 |
|-----------|----------|-------------|------------|-------------|

|                              |                        |
|------------------------------|------------------------|
| DOUBLEVERIFY INC             | Claim Number: 21       |
| C/O DEBEVOISE & PLIMPTON LLP | Claim Date: 08/30/2023 |
| ATTN MICHAEL C GODBE         | Debtor: ADROIT DS, LLC |
| 66 HUDSON BLVD               |                        |
| NEW YORK, NY 10001           |                        |

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$2,543,914.00 |
|-----------|----------|----------------|

|                              |                                  |
|------------------------------|----------------------------------|
| DOUBLEVERIFY INC             | Claim Number: 22                 |
| C/O DEBEVOISE & PLIMPTON LLP | Claim Date: 08/30/2023           |
| ATTN MICHAEL C GODBE         | Debtor: MEDIAMATH HOLDINGS, INC. |
| 66 HUDSON BLVD               |                                  |
| NEW YORK, NY 10001           |                                  |

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$2,543,914.00 |
|-----------|----------|----------------|

|                              |                                 |
|------------------------------|---------------------------------|
| DOUBLEVERIFY INC             | Claim Number: 23                |
| C/O DEBEVOISE & PLIMPTON LLP | Claim Date: 08/30/2023          |
| ATTN MICHAEL C GODBE         | Debtor: MEDIAMATH VENTURES, LLC |
| 66 HUDSON BLVD               |                                 |
| NEW YORK, NY 10001           |                                 |

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$2,543,914.00 |
|-----------|----------|----------------|

|  |          |  |                           |
|--|----------|--|---------------------------|
| DOUBLEVERIFY INC<br>C/O DEBEVOISE & PLIMPTON LLP<br>ATTN MICHAEL C GODBE<br>66 HUDSON BLVD<br>NEW YORK, NY 10001 |          | Claim Number: 24<br>Claim Date: 08/30/2023<br>Debtor: MEDIAMATH, INC.              |                           |
| UNSECURED  | Claimed: | \$2,543,914.00   | Scheduled: \$1,600,280.36 |
| DOUBLEVERIFY INC<br>C/O DEBEVOISE & PLIMPTON LLP<br>ATTN MICHAEL C GODBE<br>66 HUDSON BLVD<br>NEW YORK, NY 10001 |          | Claim Number: 25<br>Claim Date: 08/30/2023<br>Debtor: SEARCHLIGHT MM HOLDINGS, LLC |                           |
| UNSECURED  | Claimed: | \$2,543,914.00   |                           |
| DOUBLEVERIFY INC<br>C/O DEBEVOISE & PLIMPTON LLP<br>ATTN MICHAEL C GODBE<br>66 HUDSON BLVD<br>NEW YORK, NY 10001 |          | Claim Number: 26<br>Claim Date: 08/30/2023<br>Debtor: SEARCHLIGHT TOPCO GP, LLC    |                           |
| UNSECURED  | Claimed: | \$2,543,914.00   |                           |
| DOUBLEVERIFY INC<br>C/O DEBEVOISE & PLIMPTON LLP<br>ATTN MICHAEL C GODBE<br>66 HUDSON BLVD<br>NEW YORK, NY 10001 |          | Claim Number: 27<br>Claim Date: 08/30/2023<br>Debtor: SEARCHLIGHT MM TOPCO, L.P.   |                           |
| UNSECURED  | Claimed: | \$2,543,914.00   |                           |
| EQUINIX (SWITZERLAND) GMBH<br>JOSEFSTRASSE 225<br>ZURICH 8005,<br>SWITZERLAND                                    |          | Claim Number: 10078<br>Claim Date: 08/30/2023<br>Debtor: MEDIAMATH, INC.           |                           |
| UNSECURED  | Claimed: | \$66,689.57  |                           |

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

EQUINIX (SWITZERLAND) GMBH  
 JOSEFSTRASSE 225  
 ZURICH 8005,  
 SWITZERLAND

Claim Number: 10194  
 Claim Date: 03/13/2024  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$609,560.64

EQUINIX HONG KONG LIMITED  
 UNITS 5501-5504A & 5508, 55/F  
 INTERNATIONAL COMMERCE CENTRE,  
 1 AUSTIN ROAD WEST, TSIM SHA TSUI  
 KOWLOON,  
 HONG KONG

Claim Number: 10050  
 Claim Date: 08/16/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10166

UNSECURED Claimed: \$77,965.33

EQUINIX HONG KONG LIMITED  
 UNITS 5501-5504A & 5508, 55/F  
 INTERNATIONAL COMMERCE CENTRE,  
 1 AUSTIN ROAD WEST, TSIM SHA TSUI  
 KOWLOON NA,  
 HONG KONG

Claim Number: 10166  
 Claim Date: 09/13/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10167  
 AMENDS CLAIM #10050

UNSECURED Claimed: \$78,502.65

EQUINIX HONG KONG LIMITED  
 UNITS 5501-5504A & 5508, 55/F  
 INTERNATIONAL COMMERCE CENTRE,  
 1 AUSTIN ROAD WEST, TSIM SHA TSUI  
 KOWLOON NA,  
 HONG KONG

Claim Number: 10167  
 Claim Date: 09/13/2023  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10166

UNSECURED Claimed: \$78,502.65

EQUINIX INC  
 ONE LAGOON DR  
 REDWOOD CITY, CA 94065

Claim Number: 10067  
 Claim Date: 08/24/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$65,184.98



MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

|  |  |
|--|--|
| EQUINIX JAPAN K K<br>MIDTOWN EAST 8F 9-7-2 AKASAKA,<br>MINATO CITY,<br>TOKYO 107-0052,<br>JAPAN          | Claim Number: 10165<br>Claim Date: 09/13/2023<br>Debtor: MEDIAMATH, INC.<br>Comments:<br>AMENDS CLAIM #10051             |
| UNSECURED  | Claimed: \$86,501.91   |
| EQUINIX JAPAN KK<br>MIDTOWN EAST 8F 9-7-2 AKASAKA,<br>MINATO CITY,<br>TOKYO 107-0052,<br>JAPAN           | Claim Number: 10051<br>Claim Date: 08/16/2023<br>Debtor: MEDIAMATH, INC.<br>Comments: POSSIBLY AMENDED BY 10165          |
| UNSECURED  | Claimed: \$86,168.01   |
| EQUINIX NETHERLANDS BV<br>AMSTELPLEIN 1<br>REMBRANDT TOWER 7TH FLOOR<br>AMSTERDAM 1096HA,<br>NETHERLANDS | Claim Number: 10193<br>Claim Date: 03/13/2024<br>Debtor: MEDIAMATH HOLDINGS, INC.<br>Comments: POSSIBLY AMENDED BY 10195 |
| UNSECURED  | Claimed: \$1,262,807.35  |
| EQUINIX NETHERLANDS BV<br>AMSTELPLEIN 1<br>REMBRANDT TOWER 7TH FLOOR<br>AMSTERDAM 1096HA,<br>NETHERLANDS | Claim Number: 10195<br>Claim Date: 03/13/2024<br>Debtor: MEDIAMATH HOLDINGS, INC.<br>Comments:<br>AMENDS CLAIM #10193    |
| UNSECURED  | Claimed: \$1,312,198.54  |
| EULER HERMES, AGENT FOR TRIPLE LIFT INC<br>800 RED BROOK BLVD, 400 C<br>OWINGS MILLS, MD 21117           | Claim Number: 10020<br>Claim Date: 08/01/2023<br>Debtor: MEDIAMATH, INC.   |
| UNSECURED  | Claimed: \$3,371,083.93  |

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

EVIDON INC  
 C/O CROWNPEAK TECHNOLOGY  
 ATTN JONAH PARANSKY, CEO  
 707 17TH ST, FL 38  
 DENVER, CO 80202

Claim Number: 10132  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

ADMINISTRATIVE  
 UNSECURED

Claimed: \$105,051.70  
 Claimed: \$105,051.66

Scheduled: \$157,577.49

EYEOTA LIMITED  
 A DIVISION OF DUN & BRADSTREET  
 C/O THE ROWLAND LAW FIRM  
 2453 VINEYARD LN  
 CROFTON, MD 21114

Claim Number: 1  
 Claim Date: 07/20/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED

Claimed: \$1,318,519.82

FIVE MEDIA MARKETING LTD  
 7 FLORINIS ST  
 NICOSIA 1065,  
 CYPRUS

Claim Number: 10008  
 Claim Date: 07/25/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED

Claimed: \$50,000.00

FORWARD 3D SINGAPORE PTE LTD  
 48 CRAIG ROAD  
 #01-01 AND #02-01  
 SINGAPORE 089686,  
 SINGAPORE

Claim Number: 10125  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED

Claimed: \$212,776.66

FOURSQUARE LABS INC  
 ATTN ALLY HOPPER  
 50 W 23RD ST, 8TH FL  
 NEW YORK, NY 10010

Claim Number: 10065  
 Claim Date: 08/24/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED

Claimed: \$1,017,879.15

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

FRAGOMEN DEL REY BERNSEN & LOEWY LLP  
 ATTN JENNIFER O'BRIEN  
 90 MATAWAN RD  
 MATAWAN, NJ 07747

Claim Number: 10039  
 Claim Date: 08/10/2023  
 Debtor: MEDIAMATH, INC.

|           |          |             |            |             |
|-----------|----------|-------------|------------|-------------|
| UNSECURED | Claimed: | \$21,228.24 | Scheduled: | \$24,079.92 |
|-----------|----------|-------------|------------|-------------|

FRANCHISE TAX BOARD  
 ATTN BANKRUPTCY SECTION MS A340  
 PO BOX 2952  
 SACRAMENTO, CA 95812-2952

Claim Number: 46  
 Claim Date: 10/16/2023  
 Debtor: MEDIAMATH, INC.

|          |          |          |
|----------|----------|----------|
| PRIORITY | Claimed: | \$800.00 |
|----------|----------|----------|

FRANCHISE TAX BOARD  
 ATTN BANKRUPTCY SECTION MS A340  
 PO BOX 2952  
 SACRAMENTO, CA 95812-2952

Claim Number: 47  
 Claim Date: 10/20/2023  
 Debtor: ADROIT DS, LLC

|          |          |            |
|----------|----------|------------|
| PRIORITY | Claimed: | \$4,285.62 |
|----------|----------|------------|

|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$12,317.27 |
|-----------|----------|-------------|

FREAK OUT INC  
 6-3-1, ROPPONGI  
 MINATO-KU  
 TOKYO 1060032,  
 JAPAN

Claim Number: 10013  
 Claim Date: 07/28/2023  
 Debtor: MEDIAMATH, INC.

|           |          |                   |            |             |
|-----------|----------|-------------------|------------|-------------|
| UNSECURED | Claimed: | \$25,195.00 UNLIQ | Scheduled: | \$25,444.35 |
|-----------|----------|-------------------|------------|-------------|

FREEWHEEL MEDIA INC  
 C/O BALLARD SPAHR LLP  
 ATTN MATTHEW G SUMMERS, ESQ  
 919 N MARKET ST, 11TH FL  
 WILMINGTON, DE 19801

Claim Number: 10129  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

|           |          |                |            |              |
|-----------|----------|----------------|------------|--------------|
| UNSECURED | Claimed: | \$2,306,257.91 | Scheduled: | \$825,777.89 |
|-----------|----------|----------------|------------|--------------|

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

FRITSKY, LAUREN  
 ADDRESS ON FILE

Claim Number: 10023  
 Claim Date: 08/03/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

|           |          |            |            |            |
|-----------|----------|------------|------------|------------|
| PRIORITY  | Claimed: | \$1,037.50 |            |            |
| UNSECURED |          |            | Scheduled: | \$1,037.50 |

GOLDMAN SACHS SPECIALTY LENDING GROUP LP  
 AS PREPETITION AGENT  
 ATTN ERIK HSU & JORDAN GRILL  
 2001 ROSS AVE, STE 2800  
 DALLAS, TX 75201

Claim Number: 18  
 Claim Date: 08/30/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

|         |          |                 |       |            |                 |
|---------|----------|-----------------|-------|------------|-----------------|
| SECURED | Claimed: | \$94,960,749.33 | UNLIQ | Scheduled: | \$94,960,749.33 |
|---------|----------|-----------------|-------|------------|-----------------|

GOLDMAN SACHS SPECIALTY LENDING GROUP LP  
 AS PREPETITION AGENT  
 ATTN ERIK HSU & JORDAN GRILL  
 2001 ROSS AVE, STE 2800  
 DALLAS, TX 75201

Claim Number: 19  
 Claim Date: 08/30/2023  
 Debtor: SEARCHLIGHT MM HOLDINGS, LLC

|         |          |        |       |
|---------|----------|--------|-------|
| SECURED | Claimed: | \$0.00 | UNDET |
|---------|----------|--------|-------|

GOOGLE IRELAND LIMITED  
 C/O WHITE AND WILLIAMS LLP  
 ATTN AMY E VULPIO, ESQ  
 1650 MARKET ST, FL 18  
 PHILADELPHIA, PA 19103

Claim Number: 10143  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: WITHDRAWN  
 DOCKET: 416 (10/26/2023)

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$1,269,591.25 |
|-----------|----------|----------------|

GOOGLE LLC  
 C/O WHITE AND WILLIAMS LLP  
 ATTN AMY E VULPIO, ESQ  
 1650 MARKET ST, FL 18  
 PHILADELPHIA, PA 19103

Claim Number: 10141  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$4,385,993.52 |
|-----------|----------|----------------|

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

GRAVY ANALYTICS INC  
 C/O ASK LLP  
 ATTN BRIGETTE MCGRATH  
 2600 EAGAN WOODS DR, STE 400  
 SAINT PAUL, MN 55121

Claim Number: 10010  
 Claim Date: 07/26/2023  
 Debtor: MEDIAMATH, INC.

|           |          |                |            |                |
|-----------|----------|----------------|------------|----------------|
| UNSECURED | Claimed: | \$1,078,019.97 | Scheduled: | \$1,054,780.11 |
|-----------|----------|----------------|------------|----------------|

HACKETT, INGRID NADA  
 ADDRESS ON FILE

Claim Number: 10111  
 Claim Date: 09/04/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.  
 Comments:  
 Claim Out of Balance Claim out of balance

|                |          |              |
|----------------|----------|--------------|
| ADMINISTRATIVE | Claimed: | \$525,000.00 |
| PRIORITY       | Claimed: | \$525,000.00 |
| TOTAL          | Claimed: | \$525,000.00 |

HACKETT, INGRID NADA  
 ADDRESS ON FILE

Claim Number: 10112  
 Claim Date: 09/04/2023  
 Debtor: SEARCHLIGHT TOPCO GP, LLC  
 Comments:  
 Claim Out of Balance Claim out of balance

|                |          |              |
|----------------|----------|--------------|
| ADMINISTRATIVE | Claimed: | \$525,000.00 |
| PRIORITY       | Claimed: | \$525,000.00 |
| TOTAL          | Claimed: | \$525,000.00 |

HAMILTON LANE STRET OPP FUND IV S 2018  
 C/O WINSTON & STRAWN LLP  
 ATTN JAMES BENTLEY; JORDAN TRAISTER  
 200 PARK AVE  
 NEW YORK, NY 10166

Claim Number: 10096  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

|         |          |                 |
|---------|----------|-----------------|
| SECURED | Claimed: | \$14,383,505.70 |
|---------|----------|-----------------|

HAMILTON LANE STRET OPP FUND IV S 2018  
 C/O WINSTON & STRAWN LLP  
 ATTN JAMES BENTLEY; JORDAN TRAISTER  
 200 PARK AVE  
 NEW YORK, NY 10166

Claim Number: 10097  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH, INC.

|         |          |                 |
|---------|----------|-----------------|
| SECURED | Claimed: | \$14,383,505.70 |
|---------|----------|-----------------|

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

HAMILTON LANE STRET OPP FUND IV S 2018  
C/O WINSTON & STRAWN LLP  
ATTN JAMES BENTLEY; JORDAN TRAISTER  
200 PARK AVE  
NEW YORK, NY 10166

Claim Number: 10098  
Claim Date: 09/01/2023  
Debtor: ADROIT DS, LLC

SECURED Claimed: \$14,383,505.70

HAMILTON LANE STRET OPP FUND IV S 2018  
C/O WINSTON & STRAWN LLP  
ATTN JAMES BENTLEY; JORDAN TRAISTER  
200 PARK AVE  
NEW YORK, NY 10166

Claim Number: 10099  
Claim Date: 09/01/2023  
Debtor: MEDIAMATH VENTURES, LLC

SECURED Claimed: \$14,383,505.70

HAMILTON, BRANDT  
ADDRESS ON FILE

Claim Number: 10026  
Claim Date: 08/04/2023  
Debtor: MEDIAMATH, INC.

PRIORITY Claimed: \$11,500.00

HARVEY, STEVEN  
ADDRESS ON FILE

Claim Number: 10054  
Claim Date: 08/20/2023  
Debtor: MEDIAMATH, INC.

PRIORITY Claimed: \$37,625.00

HAVAS COSTA RICA SOCIEDAD ANONIMA  
C/O MINTZ LEVIN  
ATTN KAITLIN WALSH  
919 THIRD AVE  
NEW YORK, NY 10022

Claim Number: 10155  
Claim Date: 09/05/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$5,274.61

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|                                   |  |
|-----------------------------------|--|
| HEELAN, DANIEL<br>ADDRESS ON FILE | Claim Number: 10175<br>Claim Date: 10/03/2023<br>Debtor: MEDIAMATH, INC. |
|-----------------------------------|--|

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|----------|----------|------------------|
| PRIORITY | Claimed: | \$1,400.00 UNLIQ |
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|   |   |
|---|---|
| HO/PE ADVISORY LTD<br>20 VINE ROAD<br>EAST MOLESEY<br>LONDON KT8 9LB,<br>UNITED KINGDOM | Claim Number: 10110<br>Claim Date: 09/04/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|           |          |            |
|-----------|----------|------------|
| UNSECURED | Claimed: | \$7,809.25 |
|-----------|----------|------------|

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|---|--|
| HUB INTERNATIONAL SERVICES INC<br>150 N RIVERSIDE AVE, 17TH FL<br>CHICAGO, IL 60606 | Claim Number: 10049<br>Claim Date: 08/16/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$47,394.60 |
|-----------|----------|-------------|

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| HUMAN SECURITY INC<br>ATTN GENERAL COUNSEL<br>841 BROADWAY, 2ND FL<br>NEW YORK, NY 10003 | Claim Number: 10171<br>Claim Date: 09/25/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$187,140.55 |
|-----------|----------|--------------|

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|                                   |  |
|-----------------------------------|--|
| HUNTER, JUSTIN<br>ADDRESS ON FILE | Claim Number: 10027<br>Claim Date: 08/05/2023<br>Debtor: MEDIAMATH, INC. |
|-----------------------------------|--|

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|          |          |             |
|----------|----------|-------------|
| PRIORITY | Claimed: | \$36,000.00 |
|----------|----------|-------------|

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MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|   |  |
|---|--|
| IBM CORP<br>ATTN BANKRUPTCY COORDINATOR<br>2200 CAMINO A EL CASTILLO<br>GUADALAJARA JA 45680,<br>MEXICO | Claim Number: 10012<br>Claim Date: 07/27/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$66,606.57 |
|-----------|----------|-------------|

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| IMM INTERNET MEDIA SERVICES MEXICO S DE<br>C/O NELSON MULLINS RILEY SCARBOROUGH LLP<br>ATTN GARY M FREEDMAN<br>2 S BISCAYNE BLVD, 21ST FL<br>MIAMI, FL 33131 | Claim Number: 10152<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$1,653,830.45 |
|-----------|----------|----------------|

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|--|---|
| INDEX EXCHANGE INC<br>C/O JASON CICCHETTI, GENERAL COUNSEL<br>8 SPADINA AVE, STE 2900<br>TORONTO, ON M5V 0S8<br>CANADA | Claim Number: 9999<br>Claim Date: 07/13/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$3,665,402.05 |
|-----------|----------|----------------|

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|   |  |
|---|--|
| INMARKET MEDIA LLC<br>1530 P B LN, #P5446<br>WICHITA FALLS, TX 76302-2612 | Claim Number: 10017<br>Claim Date: 07/28/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$149,139.43 |
|-----------|----------|--------------|

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|---|---|
| INTEGRAL AD SCIENCE INC<br>ATTN CHIEF LEGAL OFFICER<br>95 MORTON ST, 8TH FL<br>NEW YORK, NY 10014 | Claim Number: 10034<br>Claim Date: 08/09/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$173,381.43 |
|-----------|----------|--------------|

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|--|----------|---|-------------------------|
| INTRALINKS INC<br>ATTN ALEX BROWN<br>4TH FLOOR THE REX BUILDING<br>62 QUEEN STREET<br>LONDON EC4R 1EB,<br>UNITED KINGDOM |          | Claim Number: 10014<br>Claim Date: 07/28/2023<br>Debtor: MEDIAMATH, INC.          |                         |
| UNSECURED  | Claimed: | \$47,810.46   |                         |
| KAMENEV, ALEKSANDR<br>ADDRESS ON FILE  |          | Claim Number: 10006<br>Claim Date: 07/23/2023<br>Debtor: MEDIAMATH, INC.          |                         |
| PRIORITY   | Claimed: | \$10,000.00   |                         |
| KANTAR LLC<br>401 MERRITT 7, 3RD FL<br>NORWALK, CT 06851   |          | Claim Number: 10040<br>Claim Date: 08/11/2023<br>Debtor: MEDIAMATH, INC.          |                         |
| UNSECURED  | Claimed: | \$13,000.00   | UNLIQ                   |
| KARGO GLOBAL INC<br>826 BROADWAY, 5TH FL<br>NEW YORK, NY 10003   |          | Claim Number: 10053<br>Claim Date: 08/17/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |                         |
| UNSECURED  | Claimed: | \$119,753.91  | Scheduled: \$106,556.78 |
| KNOBBE MARTENS OLSON & BEAR LLP<br>2040 MAIN ST, 14TH FL<br>IRVINE, CA 92614   |          | Claim Number: 34<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH, INC.             |                         |
| UNSECURED  | Claimed: | \$54,949.57   | Scheduled: \$14,634.81  |

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

KOMODO HEALTH INC  
680 FOLSOM ST  
SAN FRANCISCO, CA 94107

Claim Number: 10172  
Claim Date: 09/27/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$108,875.00 Scheduled: \$108,875.00

LASSILA, AARON  
ADDRESS ON FILE

Claim Number: 55  
Claim Date: 01/30/2024  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$75,000.00

LAURENCE G JONES ARCHITECTS PLLC  
545 EIGHTH AVE, STE 1630  
NEW YORK, NY 10018

Claim Number: 10059  
Claim Date: 08/22/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$9,750.00

LIVERAMP INC  
C/O KELLEY DRYE & WARREN LLP  
ATTN JASON R ADAMS, ESQ  
101 PARK AVE  
NEW YORK, NY 10178

Claim Number: 10160  
Claim Date: 09/05/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$3,447,007.28

LOOPME LTD AND ITS SUBSIDIARIES  
ATTN CTO & CO FOUNDER  
32-38 SAFFRON HILL  
LONDON, EC1N 8FH  
UNITED KINGDOM

Claim Number: 10179  
Claim Date: 10/20/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$545,677.30

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

|  |   |
|--|---|
| LOTAME SOLUTIONS INC<br>8890 MCGAW RD, STE 250<br>COLUMBIA, MD 21045 | Claim Number: 2<br>Claim Date: 07/28/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$518,177.23 |
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|---|--|
| MADHIVE INC<br>C/O ARENTFOX SCHIFF LLP<br>ATTN GEORGE P ANGELICH, ESQ<br>1301 AVENUE OF THE AMERICAS, 42ND FL<br>NEW YORK, NY 10019 | Claim Number: 10101<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH, INC. |
|---|--|

|                |          |                |
|----------------|----------|----------------|
| ADMINISTRATIVE | Claimed: | \$2,249.05     |
| UNSECURED      | Claimed: | \$1,475,202.72 |

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|--|---|
| MAGNITE INC<br>ATTN AARON SALTZ<br>1250 BROADWAY, FL 9<br>NEW YORK, NY 10001 | Claim Number: 10077<br>Claim Date: 08/30/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|           |          |                 |
|-----------|----------|-----------------|
| UNSECURED | Claimed: | \$18,491,738.84 |
|-----------|----------|-----------------|

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| MASSACHUSETTS DEPARTMENT OF REVENUE<br>PO BOX 7090<br>BOSTON, MA 02204 | Claim Number: 10000<br>Claim Date: 07/13/2023<br>Debtor: MEDIAMATH, INC.<br>Comments: POSSIBLY AMENDED BY 10000 |
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|           |          |                |       |
|-----------|----------|----------------|-------|
| PRIORITY  | Claimed: | \$1,266,060.92 | UNLIQ |
| UNSECURED | Claimed: | \$193,692.08   | UNLIQ |

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| MASSACHUSETTS DEPARTMENT OF REVENUE<br>PO BOX 7090<br>BOSTON, MA 02204 | Claim Number: 10183<br>Claim Date: 11/14/2023<br>Debtor: MEDIAMATH, INC.<br>Comments:<br>AMENDS CLAIM #10000 |
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|           |          |                |
|-----------|----------|----------------|
| PRIORITY  | Claimed: | \$1,364,469.96 |
| UNSECURED | Claimed: | \$353,422.91   |

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

MATRUSS CONSULTING CORPORATION  
 135 HOLLANDVIEW TRL  
 AURORA, ON L4G 7H2  
 CANADA

Claim Number: 10071  
 Claim Date: 08/28/2023  
 Debtor: MEDIAMATH, INC.

PRIORITY Claimed: \$10,940.00

MATYAS, MARY  
 ADDRESS ON FILE

Claim Number: 15  
 Claim Date: 08/29/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

PRIORITY Claimed: \$83,076.92

MEDIAMATH AUSTRALIA PTY LTD  
 C/O FTI CONSULTING  
 LEVEL 50, 600 BOURKE STREET  
 MELBOURNE  
 VICTORIA 3000,  
 AUSTRALIA

Claim Number: 10122  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$620,132.68

MEDIAMATH JAPAN KK  
 MG MEGURO EKIMAE,2-15-19 KAMIOSAKI  
 SHINAGAWA-KU  
 TOKYO 141-0021,  
 JAPAN

Claim Number: 10123  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$232,036.31 UNLIQ

MICROSOFT CORPORATION  
 C/O FOX ROTHSCHILD LLP  
 ATTN DAVID P PAPIEZ  
 1001 4TH AVE, STE 4400  
 SEATTLE, WA 98154

Claim Number: 10133  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$15,639.34

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

MINNESOTA DEPARTMENT OF REVENUE  
ATTN BKY  
PO BOX 64447  
SAINT PAUL, MN 55164-0447

Claim Number: 8  
Claim Date: 08/08/2023  
Debtor: MEDIAMATH, INC.

PRIORITY Claimed: \$27.70

MOORE, MADELEINE  
ADDRESS ON FILE

Claim Number: 14  
Claim Date: 08/22/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$0.00 UNDET

MOTORS.CO.UK LIMITED  
27 OLD GLOUCESTER STREET  
LONDON WC1N 3AZ,  
UNITED KINGDOM

Claim Number: 10036  
Claim Date: 08/09/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$53,561.06

NAPOLI, CHRISTINE A  
ADDRESS ON FILE

Claim Number: 10128  
Claim Date: 09/05/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$175,000.00

NARAYANAN, RAM  
ADDRESS ON FILE

Claim Number: 10056  
Claim Date: 08/21/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$0.00 UNDET

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|--|--|
| NETWORK ADVERTISING INITIATIVE<br>409 7TH ST NW, STE 250<br>WASHINGTON, DC 20004 | Claim Number: 10001<br>Claim Date: 07/18/2023<br>Debtor: MEDIAMATH, INC. |
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|-----------|----------|-------------------|
| UNSECURED | Claimed: | \$21,750.00 UNLIQ |
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| NEW YORK CITY DEPARTMENT OF FINANCE<br>375 PEARL ST, 27TH FL<br>NEW YORK, NY 10038 | Claim Number: 53<br>Claim Date: 01/03/2024<br>Debtor: MEDIAMATH, INC. |
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| PRIORITY | Claimed: | \$881,912.74 |
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|---|---|
| NEW YORK CREDIT CO-INVESTMENT FUND II LP<br>C/O WINSTON & STRAWN LLP<br>ATTN JAMES BENTLEY; JORDAN TRAISTER<br>200 PARK AVE<br>NEW YORK, NY 10166 | Claim Number: 10090<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|         |          |                |
|---------|----------|----------------|
| SECURED | Claimed: | \$7,191,752.85 |
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|---|--|
| NEW YORK CREDIT CO-INVESTMENT FUND II LP<br>C/O WINSTON & STRAWN LLP<br>ATTN JAMES BENTLEY; JORDAN TRAISTER<br>200 PARK AVE<br>NEW YORK, NY 10166 | Claim Number: 10091<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH, INC. |
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|         |          |                |
|---------|----------|----------------|
| SECURED | Claimed: | \$7,191,752.85 |
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|   |   |
|---|---|
| NEW YORK CREDIT CO-INVESTMENT FUND II LP<br>C/O WINSTON & STRAWN LLP<br>ATTN JAMES BENTLEY; JORDAN TRAISTER<br>200 PARK AVE<br>NEW YORK, NY 10166 | Claim Number: 10092<br>Claim Date: 09/01/2023<br>Debtor: ADROIT DS, LLC |
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|         |          |                |
|---------|----------|----------------|
| SECURED | Claimed: | \$7,191,752.85 |
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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|---|--|
| NEW YORK CREDIT CO-INVESTMENT FUND II LP<br>C/O WINSTON & STRAWN LLP<br>ATTN JAMES BENTLEY; JORDAN TRAISTER<br>200 PARK AVE<br>NEW YORK, NY 10166 | Claim Number: 10094<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH VENTURES, LLC |
|---|--|

|         |          |                |
|---------|----------|----------------|
| SECURED | Claimed: | \$7,191,752.85 |
|---------|----------|----------------|

|   |   |
|---|---|
| NEW YORK STATE DEPARTMENT OF LABOR<br>STATE CAMPUS, BLDG 12, RM 256<br>ALBANY, NY 12240 | Claim Number: 17<br>Claim Date: 08/29/2023<br>Debtor: MEDIAMATH, INC. |
|---|---|

|          |          |            |
|----------|----------|------------|
| PRIORITY | Claimed: | \$3,705.98 |
|----------|----------|------------|

|   |   |
|---|---|
| NEW YORK STATE DEPARTMENT OF LABOR<br>PO BOX 15130<br>ALBANY, NY 12212-5130 | Claim Number: 57<br>Claim Date: 02/28/2024<br>Debtor: MEDIAMATH, INC. |
|---|---|

|           |          |            |
|-----------|----------|------------|
| UNSECURED | Claimed: | \$1,839.96 |
|-----------|----------|------------|

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|---|---|
| NEW YORK STATE DEPARTMENT OF LABOR<br>ATTN EMPLOYER ACCOUNT ADJUSTMENT SECTION<br>HARRIMAN STATE OFFICE CAMPUS<br>ALBANY, NY 12240-0415 | Claim Number: 58<br>Claim Date: 03/01/2024<br>Debtor: MEDIAMATH, INC. |
|---|---|

|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$0.00 UNDET |
|-----------|----------|--------------|

|   |   |
|---|---|
| NEW YORK STATE DEPARTMENT OF LABOR<br>PO BOX 15130<br>ALBANY, NY 12212-5130 | Claim Number: 59<br>Claim Date: 03/05/2024<br>Debtor: MEDIAMATH, INC. |
|---|---|

|           |          |            |
|-----------|----------|------------|
| UNSECURED | Claimed: | \$6,963.31 |
|-----------|----------|------------|

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

NEXXEN GROUP LLC  
 F/K/A UNRULY GROUP LLC  
 C/O LEGAL; ATTN M ZAVALA  
 1037 NE 65TH ST, #81938  
 SEATTLE, WA 98115

Claim Number: 10103  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$1,689,751.13

NOH, DANNY  
 ADDRESS ON FILE

Claim Number: 10131  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$10,000.00

NOT ANOTHER PEN LTD  
 28 BROOMFIELD ROAD  
 WELWYN  
 HERTFORDSHIRE AL6 9DW,  
 UNITED KINGDOM

Claim Number: 10058  
 Claim Date: 08/22/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$612.00

NYS DEPARTMENT OF TAXATION AND FINANCE  
 PO BOX 5300  
 ALBANY, NY 12205

Claim Number: 10002  
 Claim Date: 07/19/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10011

PRIORITY Claimed: \$10,821,712.25 UNLIQ

UNSECURED Claimed: \$100.00 UNLIQ

NYS DEPARTMENT OF TAXATION AND FINANCE  
 PO BOX 5300  
 ALBANY, NY 12205

Claim Number: 10011  
 Claim Date: 07/27/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10177  
 AMENDS CLAIM #10002

PRIORITY Claimed: \$15,328,569.50 UNLIQ

UNSECURED Claimed: \$36,100.00 UNLIQ



MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

NYS DEPARTMENT OF TAXATION AND FINANCE  
 PO BOX 5300  
 ALBANY, NY 12205

Claim Number: 10177  
 Claim Date: 10/19/2023  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10011

PRIORITY  
 UNSECURED

Claimed: \$15,328,749.55  
 Claimed: \$36,207.84

OCIENT INC  
 10 S RIVERSIDE PLAZA, STE 875, PMB 012  
 CHICAGO, IL 60606

Claim Number: 10082  
 Claim Date: 08/30/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED

Claimed: \$263,305.00

OGURY LTD  
 ATTN LEGAL DEPT  
 174-180 OLD STREET,  
 CLASSIC HOUSE, 3RD FLOOR  
 LONDON EC1V 9BP,  
 UNITED KINGDOM

Claim Number: 10164  
 Claim Date: 09/13/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED

Claimed: \$465,613.46

OLVERA, SEBASTIAN CORTES  
 ADDRESS ON FILE

Claim Number: 10041  
 Claim Date: 08/11/2023  
 Debtor: MEDIAMATH, INC.

ADMINISTRATIVE

Claimed: \$60,000.00 UNLIQ

ONETAG LIMITED  
 7/10 CHANDOS STREET, CAVENDISH SQUARE,  
 5TH FLOOR NORTH SIDE  
 LONDON W1G 9DQ,  
 UNITED KINGDOM

Claim Number: 10109  
 Claim Date: 09/04/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED

Claimed: \$144,211.38 UNLIQ

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

|   |  |
|---|--|
| ORACLE CORP UK LTD & ORACLE AMERICA INC<br>C/O BUCHALTER, A PROFESSIONAL CORP<br>ATTN SHAWN M CHRISTIANSON, ESQ<br>425 MARKET ST, STE 2900<br>SAN FRANCISCO, CA 94105 | Claim Number: 10088<br>Claim Date: 08/31/2023<br>Debtor: MEDIAMATH, INC. |
|---|--|

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$3,921,060.62 |
|-----------|----------|----------------|

|   |  |
|---|--|
| ORACLE CORP UK LTD & ORACLE AMERICA INC<br>C/O BUCHALTER, A PROFESSIONAL CORP<br>ATTN SHAWN M CHRISTIANSON, ESQ<br>425 MARKET ST, STE 2900<br>SAN FRANCISCO, CA 94105 | Claim Number: 10163<br>Claim Date: 09/07/2023<br>Debtor: MEDIAMATH, INC. |
|---|--|

|           |          |                |
|-----------|----------|----------------|
| UNSECURED | Claimed: | \$3,921,738.01 |
|-----------|----------|----------------|

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|--|---|
| OREGON DEPARTMENT OF REVENUE<br>955 CENTER ST NE<br>SALEM, OR 97301-2555 | Claim Number: 10184<br>Claim Date: 11/14/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
|--|---|

|          |          |          |
|----------|----------|----------|
| PRIORITY | Claimed: | \$898.93 |
|----------|----------|----------|

|  |   |
|--|---|
| OREGON DEPARTMENT OF REVENUE<br>955 CENTER ST NE<br>SALEM, OR 97301-2555 | Claim Number: 10186<br>Claim Date: 11/15/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
|--|---|

|                |          |        |
|----------------|----------|--------|
| ADMINISTRATIVE | Claimed: | \$0.00 |
|----------------|----------|--------|

|                                   |  |
|-----------------------------------|--|
| PATON, GABRIEL<br>ADDRESS ON FILE | Claim Number: 10113<br>Claim Date: 09/04/2023<br>Debtor: SEARCHLIGHT TOPCO GP, LLC |
|-----------------------------------|--|

|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$0.00 UNDET |
|-----------|----------|--------------|

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

PATON, GABRIEL  
ADDRESS ON FILE

Claim Number: 10114  
Claim Date: 09/04/2023  
Debtor: SEARCHLIGHT MM TOPCO, L.P.

PRIORITY Claimed: \$15,000.00

PAYTECH INC  
7979 E TUFTS AVE, #1000  
DENVER, CO 80237

Claim Number: 20  
Claim Date: 08/30/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$71,175.00

PIERCE, ANDREW S  
ADDRESS ON FILE

Claim Number: 10055  
Claim Date: 08/20/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$7,000.00 UNLIQ

PLACE EXCHANGE INC  
254 W 31ST ST, FL 7  
NEW YORK, NY 10001

Claim Number: 10080  
Claim Date: 08/30/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$183,796.56

PLATFORM ONE INC (YIELDONE)  
4-20-3 EBISU  
SHIBUYA-KU  
TOKYO 150-6033,  
JAPAN

Claim Number: 10121  
Claim Date: 09/05/2023  
Debtor: MEDIAMATH, INC.  
Comments: POSSIBLY AMENDED BY 10124

UNSECURED Claimed: \$736,850.27 UNLIQ

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

|   |  |
|---|--|
| PLATFORM ONE INC (YIELDONE)<br>4-20-3 EBISU<br>SHIBUYA-KU<br>TOKYO 150-6033,<br>JAPAN   | Claim Number: 10124<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.<br>Comments:<br>AMENDS CLAIM #10121 |
| UNSECURED   | Claimed: \$736,850.27 UNLIQ  |
| PRESIDIO NETWORKED SOLUTIONS INC<br>C/O THOMPSON O'BRIEN KAPPLER & NASUTI<br>2 SUN CT, STE 400<br>PEACHTREE CORNERS, GA 30092 | Claim Number: 10079<br>Claim Date: 08/30/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.                            |
| ADMINISTRATIVE  | Claimed: \$381,688.14  |
| UNSECURED   | Claimed: \$3,671,612.13  |
| PUBMATIC INC<br>ATTN ANDREW WOODS, GENERAL COUNSEL<br>601 MARSHALL ST<br>REDWOOD CITY, CA 94063                               | Claim Number: 10136<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.                                     |
| UNSECURED   | Claimed: \$14,546,964.83   |
| RDM LAB SL<br>C/O MINTZ LEVIN<br>ATTN KAITLIN WALSH<br>919 THIRD AVE<br>NEW YORK, NY 10022                                    | Claim Number: 10157<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.                                     |
| UNSECURED   | Claimed: \$3,586,747.08  |
| RHODE ISLAND DIVISION OF TAXATION<br>ONE CAPITOL HILL<br>PROVIDENCE, RI 02908   | Claim Number: 10185<br>Claim Date: 11/15/2023<br>Debtor: MEDIAMATH, INC.                                     |
| PRIORITY  | Claimed: \$5,563.96  |
| UNSECURED   | Claimed: \$599.50  |

|  |          |  |
|--|----------|--|
| RICH, EVAN<br>ADDRESS ON FILE            |          | Claim Number: 10176<br>Claim Date: 10/15/2023<br>Debtor: MEDIAMATH, INC.           |
| UNSECURED                                | Claimed: | \$3,111.49   |
| ROCKWITZ, JILL<br>ADDRESS ON FILE        |          | Claim Number: 10070<br>Claim Date: 08/26/2023<br>Debtor: MEDIAMATH, INC.           |
| UNSECURED                                | Claimed: | \$0.00 UNDET   |
| ROJAS, ESTEFANIA ALBA<br>ADDRESS ON FILE |          | Claim Number: 10028<br>Claim Date: 08/07/2023<br>Debtor: MEDIAMATH, INC.           |
| UNSECURED                                | Claimed: | \$3,227.97 UNLIQ   |
| ROZIN, ALEKSANDR<br>ADDRESS ON FILE      |          | Claim Number: 10069<br>Claim Date: 08/25/2023<br>Debtor: MEDIAMATH, INC.           |
| UNSECURED                                | Claimed: | \$0.00 UNDET   |
| SAMON, KIMBERLY<br>ADDRESS ON FILE       |          | Claim Number: 10148<br>Claim Date: 09/05/2023<br>Debtor: SEARCHLIGHT TOPCO GP, LLC |
| PRIORITY                                 | Claimed: | \$300,000.00   |

|   |          |   |
|---|----------|---|
| SAMON, KIMBERLY<br>ADDRESS ON FILE  |          | Claim Number: 10149<br>Claim Date: 09/05/2023<br>Debtor: SEARCHLIGHT MM TOPCO, L.P.   |
| PRIORITY  | Claimed: | \$300,000.00  |
| SAMON, KIMBERLY<br>ADDRESS ON FILE  |          | Claim Number: 10150<br>Claim Date: 09/05/2023<br>Debtor: SEARCHLIGHT MM HOLDINGS, LLC |
| PRIORITY  | Claimed: | \$300,000.00  |
| SAMON, KIMBERLY<br>ADDRESS ON FILE  |          | Claim Number: 10151<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.     |
| PRIORITY  | Claimed: | \$300,000.00  |
| SANTORO, GISELA VERONICA<br>ADDRESS ON FILE   |          | Claim Number: 10106<br>Claim Date: 09/03/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.     |
| UNSECURED   | Claimed: | \$2,020.74  |
| SCHULTE ROTH & ZABEL LLP<br>ATTN ADAM C HARRIS<br>919 THIRD AVE<br>NEW YORK, NY 10022 |          | Claim Number: 36<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.        |
| UNSECURED   | Claimed: | \$17,912.10   |

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

SERVICEENGINE LTD (SEBPO)  
 C/O ARI LINDEN  
 1009 DELL DR  
 CHERRY HILL, NJ 08003

Claim Number: 40  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$450,192.03

SHARETHROUGH INC  
 ATTN LEGAL & COMPLIANCE  
 5455 AVENUE DE GASPÉ, STE 730  
 MONTREAL, QC H2T 3B3  
 CANADA

Claim Number: 10158  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$766,116.68

SIDLEY AUSTIN LLP  
 ONE S DEARBORN  
 CHICAGO, IL 60603

Claim Number: 28  
 Claim Date: 08/31/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$667,874.65

SK PLANET  
 PANGYO-RO 264, BUNDANG-GU  
 SUNGNAM-SI GYEONGGI-DO  
 GYEONGGI-DO 13487,  
 REPUBLIC OF KOREA

Claim Number: 10108  
 Claim Date: 09/04/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10116

UNSECURED Claimed: \$4,143.62

SK PLANET CO., LTD  
 264, PANGYO-RO, BUNDANG-GU  
 SEOGNAM-SI, GYEONGGI-DO  
 GYEONGGI-DO 13487,  
 REPUBLIC OF KOREA

Claim Number: 10116  
 Claim Date: 09/04/2023  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10108

UNSECURED Claimed: \$4,143.62

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

SMART ADSEVER  
 ATTN QUENTIN MICHON  
 66 RUE DE LA CHAUSSEE D ANTIN  
 PARIS 75009,  
 FRANCE

Claim Number: 10075  
 Claim Date: 08/30/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$5,321,640.48 Scheduled: \$5,321,640.48

SONOBI INC  
 ATTN JOSEPH CAPPARELLI  
 444 W NEW ENGLAND AVE, STE 220  
 WINTER PARK, FL 32789

Claim Number: 10072  
 Claim Date: 08/28/2023  
 Debtor: MEDIAMATH, INC.

ADMINISTRATIVE Claimed: \$750,945.98  
 UNSECURED Claimed: \$5,716,173.79

SPACEBACK INC  
 584 CASTRO ST, #2040  
 SAN FRANCISCO, CA 94114

Claim Number: 10018  
 Claim Date: 07/31/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$18,784.15

SRS ACQUIOM HOLDINGS INC & SUBSIDIARIES  
 950 17TH ST, STE 1400  
 DENVER, CO 80202

Claim Number: 39  
 Claim Date: 08/29/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$29,640.00

STATE OF MINNESOTA DEPARTMENT OF REVENUE  
 ATTN BKY  
 PO BOX 64447  
 SAINT PAUL, MN 55164-0447

Claim Number: 5  
 Claim Date: 08/07/2023  
 Debtor: MEDIAMATH, INC.

PRIORITY Claimed: \$27.70 UNLIQ



MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|  |  |
|--|--|
| STATE OF NJ- DIVISION OF TAXATION<br>PO BOX 245<br>TRENTON, NJ 08695 | Claim Number: 10161<br>Claim Date: 09/06/2023<br>Debtor: MEDIAMATH, INC. |
|--|--|

|           |          |            |       |
|-----------|----------|------------|-------|
| PRIORITY  | Claimed: | \$8,215.53 | UNLIQ |
| UNSECURED | Claimed: | \$1,351.92 | UNLIQ |

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| STATE OF NJ- DIVISION OF TAXATION<br>PO BOX 245<br>TRENTON, NJ 08695 | Claim Number: 10162<br>Claim Date: 09/06/2023<br>Debtor: ADROIT DS, LLC |
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| PRIORITY | Claimed: | \$97,500.00 | UNLIQ |
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| STATE OF RHODE ISLAND<br>C/O DEPARTMENT OF LABOR AND TRAINING<br>ATTN EMPLOYER TAX UNIT<br>1511 PONTIAC AVE<br>CRANSTON, RI 02920-0942 | Claim Number: 61<br>Claim Date: 03/20/2024<br>Debtor: MEDIAMATH, INC.<br>Comments:<br>Claim out of balance |
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|-----------|----------|--------|-------|
| UNSECURED | Claimed: | \$0.00 | UNDET |
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| STOCKDALE, MAGDALEN A<br>ADDRESS ON FILE | Claim Number: 10084<br>Claim Date: 08/31/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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| PRIORITY | Claimed: | \$8,916.67 |
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| STOPLIGHT INC<br>411 W MONROE ST, #31<br>AUSTIN, TX 78704 | Claim Number: 10019<br>Claim Date: 08/01/2023<br>Debtor: MEDIAMATH, INC. |
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|-----------|----------|------------|
| UNSECURED | Claimed: | \$7,919.50 |
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MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

STROEER SSP GMBH  
ST.-MARTIN STR. 106  
MUNICH 81669,  
GERMANY

Claim Number: 10095  
Claim Date: 09/01/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$211,700.59

SUMOLOGIC INC  
855 MAIN ST  
REDWOOD CITY, CA 94063

Claim Number: 10074  
Claim Date: 08/29/2023  
Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$329,855.32

SUPERSHIP INC  
TORANOMON HILLS BUSINESS TOWER 27F  
1-17-1, TORANOMON, MINATO-KU  
TOKYO 105-6427,  
JAPAN

Claim Number: 10032  
Claim Date: 08/09/2023  
Debtor: MEDIAMATH, INC.  
Comments: POSSIBLY AMENDED BY 10033

UNSECURED Claimed: \$494,086.00

SUPERSHIP INC  
TORANOMON HILLS BUSINESS TOWER 27F  
1-17-1, TORANOMON, MINATO-KU  
TOKYO 105-6427,  
JAPAN

Claim Number: 10033  
Claim Date: 08/09/2023  
Debtor: MEDIAMATH, INC.  
Comments:  
AMENDS CLAIM #10032

UNSECURED Claimed: \$494,086.00

TABOOLA.COM LTD.  
MCGRAIL & BENSINGER LLP  
ATTN: ILANA VOLKOV, ESQ.  
888-C EIGHTH AVENUE #107  
NEW YORK, NY 10019

Claim Number: 10181  
Claim Date: 11/03/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$43,412.90

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

TEADS FRANCE SAS  
 ATTN STÉPHANIE JOLY  
 97 RUE DU CHERCHE-MIDI  
 PARIS 75006,  
 FRANCE

Claim Number: 10093  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$445,802.39 UNLIQ

TELSTRA INCORPORATED  
 40 WALL ST  
 NEW YORK, NY 10005

Claim Number: 10038  
 Claim Date: 08/10/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10178

UNSECURED Claimed: \$11,066.67

TELSTRA INCORPORATED  
 40 WALL STREET  
 NEW YORK, NY 10005

Claim Number: 10178  
 Claim Date: 10/20/2023  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10038

UNSECURED Claimed: \$11,370.33

TENNESSEE DEPARTMENT OF REVENUE  
 C/O ATTORNEY GENERAL  
 PO BOX 20207  
 NASHVILLE, TN 37202-0207

Claim Number: 10190  
 Claim Date: 01/08/2024  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10015

PRIORITY Claimed: \$438.29 UNLIQ

UNSECURED Claimed: \$100.00 UNLIQ

TENNESSEE DEPARTMENT OF REVENUE  
 C/O ATTORNEY GENERAL  
 PO BOX 20207  
 NASHVILLE, TN 37202-0207

Claim Number: 10015  
 Claim Date: 07/28/2023  
 Debtor: MEDIAMATH, INC.  
 Comments: POSSIBLY AMENDED BY 10190

PRIORITY Claimed: \$975.97 UNLIQ

UNSECURED Claimed: \$178.75 UNLIQ

|  |          |   |                        |
|--|----------|---|------------------------|
| TEXAS COMPTROLLER OF PUBLIC ACCOUNTS<br>C/O OFFICE OF THE ATTORNEY GENERAL<br>ATTN BANKRUPTCY & COLLECTIONS DIVISION<br>PO BOX 12548, MC-008<br>AUSTIN, TX 78711 |          | Claim Number: 42<br>Claim Date: 09/22/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.<br>Comments: WITHDRAWN<br>DOCKET: 536 (01/04/2024) |                        |
| PRIORITY   | Claimed: | \$2,000.00  | UNLIQ                  |
| TEXAS COMPTROLLER OF PUBLIC ACCOUNTS<br>C/O OFFICE OF THE ATTORNEY GENERAL<br>ATTN BANKRUPTCY & COLLECTIONS DIVISION<br>PO BOX 12548, MC-008<br>AUSTIN, TX 78711 |          | Claim Number: 43<br>Claim Date: 09/22/2023<br>Debtor: MEDIAMATH, INC.<br>Comments: WITHDRAWN<br>DOCKET: 537 (01/04/2024)          |                        |
| PRIORITY   | Claimed: | \$2,000.00  | UNLIQ                  |
| TEXAS COMPTROLLER OF PUBLIC ACCOUNTS<br>C/O OFFICE OF THE ATTORNEY GENERAL<br>ATTN BANKRUPTCY & COLLECTIONS DIVISION<br>PO BOX 12548, MC-008<br>AUSTIN, TX 78711 |          | Claim Number: 51<br>Claim Date: 09/19/2023<br>Debtor: MEDIAMATH HOLDINGS, INC.  |                        |
| PRIORITY   | Claimed: | \$2,000.00  | UNLIQ                  |
| UNSECURED  | Claimed: | \$0.00  | UNLIQ                  |
| TEXAS COMPTROLLER OF PUBLIC ACCOUNTS<br>C/O OFFICE OF THE ATTORNEY GENERAL<br>ATTN BANKRUPTCY & COLLECTIONS DIVISION<br>PO BOX 12548, MC-008<br>AUSTIN, TX 78711 |          | Claim Number: 52<br>Claim Date: 09/19/2023<br>Debtor: MEDIAMATH, INC.   |                        |
| PRIORITY   | Claimed: | \$2,000.00  | UNLIQ                  |
| UNSECURED  | Claimed: | \$0.00  | UNLIQ                  |
| TG360 TECHNOLOGIES INC<br>20 FL, CAMBRIDGE BLDG<br>110 TEHERAN-RO<br>GANGHAM-GU<br>SEOUL 06232,<br>REPUBLIC OF KOREA   |          | Claim Number: 16<br>Claim Date: 08/30/2023<br>Debtor: MEDIAMATH, INC.   |                        |
| UNSECURED  | Claimed: | \$11,385.38   | Scheduled: \$10,522.41 |

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

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|--|--|
| TRANS UNION LLC<br>555 W ADAMS ST<br>CHICAGO, IL 60661 | Claim Number: 10191<br>Claim Date: 03/04/2024<br>Debtor: MEDIAMATH, INC. |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$11,271.33 |
|-----------|----------|-------------|

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|--|---|
| TRAVEL PRETTY LLC<br>PO BOX 270966<br>LOUISVILLE, CO 80027 | Claim Number: 10009<br>Claim Date: 07/25/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$12,000.00 |
|-----------|----------|-------------|

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| TV SQUARED INC<br>ATTN NICHOLAS WILLIAMS<br>30 IRVING PL, 12TH FL<br>NEW YORK, NY 10003 | Claim Number: 10087<br>Claim Date: 08/31/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$120,223.35 |
|-----------|----------|--------------|

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|---|---|
| TWISTEDPAIR (INTERNATIONAL) LTD<br>UNIT 2, INTERCHANGE PARK<br>2 ROBINSON WAY<br>PORTSMOUTH<br>HANTS PO3 5QD,<br>UNITED KINGDOM | Claim Number: 10057<br>Claim Date: 08/22/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
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|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$26,028.00 |
|-----------|----------|-------------|

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| UKG INC<br>C/O AKERMAN LLP<br>ATTN CATHERINE R CHOE, ESQ<br>420 S ORANGE AVE, STE 1200<br>ORLANDO, FL 32801 | Claim Number: 10031<br>Claim Date: 08/08/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |            |
|-----------|----------|------------|
| UNSECURED | Claimed: | \$6,832.87 |
|-----------|----------|------------|

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MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

UTAH STATE TAX COMMISSION  
 ATTN BANKRUPTCY UNIT  
 210 N 1950 W  
 SALT LAKE CITY, UT 84134-9000

Claim Number: 3  
 Claim Date: 07/25/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.  
 Comments:  
 Claim Out of Balance Claim out of balance

|          |          |            |       |
|----------|----------|------------|-------|
| PRIORITY | Claimed: | \$4,887.53 | UNLIQ |
| SECURED  | Claimed: | \$4,887.53 | UNLIQ |
| TOTAL    | Claimed: | \$4,887.53 | UNLIQ |

VARWISE SPOLKA Z OGRANICZONA  
 STANISLAWA LESZCZYNSKIEGO 4/29  
 WROCLAW 50-078,  
 POLAND

Claim Number: 10154  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

|           |          |              |
|-----------|----------|--------------|
| UNSECURED | Claimed: | \$209,370.00 |
|-----------|----------|--------------|

VARWISE SPOLKA Z OGRANICZONA  
 STANISLAWA LESZCZYNSKIEGO 4/29  
 WROCLAW, 50-078  
 POLAND

Claim Number: 10182  
 Claim Date: 11/07/2023  
 Debtor: MEDIAMATH, INC.

|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$34,200.00 |
|-----------|----------|-------------|

VERALLO ADVISORY LLP  
 CENTURY HOUSE  
 WARGRAVE ROAD HENLEY-ON-THAMES  
 OXFORDSHIRE RG9 2LT,  
 UNITED KINGDOM

Claim Number: 10043  
 Claim Date: 08/14/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

|           |          |            |
|-----------|----------|------------|
| UNSECURED | Claimed: | \$7,595.00 |
|-----------|----------|------------|

VIDOOMY MEDIA SL  
 CALLE FERNANDEZ DE LA HOZ, 52 2A PLANTA  
 MADRID 28010,  
 SPAIN

Claim Number: 10022  
 Claim Date: 08/02/2023  
 Debtor: MEDIAMATH, INC.

|           |          |             |
|-----------|----------|-------------|
| UNSECURED | Claimed: | \$93,042.60 |
|-----------|----------|-------------|

MediaMath Holdings, Inc.  
Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

VIDOOMY MEDIA SL  
CALLE FERNANDEZ DE LA HOZ, 52 2A PLANTA  
MADRID 28010,  
SPAIN

Claim Number: 10052  
Claim Date: 08/17/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$93,043.60

VIEWPOINT MEDIA INC, THE  
236 FIFTH AVE, 8TH FL  
NEW YORK, NY 10001

Claim Number: 10192  
Claim Date: 03/05/2024  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$106,488.53 UNLIQ

VIOOH LTD  
27 SALE PLACE  
LONDON W2 1YR,  
UNITED KINGDOM

Claim Number: 10107  
Claim Date: 09/04/2023  
Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$256,957.90

VIRTUAL MINDS GMBH  
ATTN TIMO GIEB, CGO  
ELLEN-GOTTLIEB-STR. 16  
D-79106 FREIBURG IM BREISGAU

Claim Number: 10064  
Claim Date: 08/24/2023  
Debtor: MEDIAMATH, INC.

GERMANY

UNSECURED Claimed: \$1,496,832.52

WA DEPARTMENT OF REVENUE  
2101 4TH AVE, STE 1400  
SEATTLE, WA 98121

Claim Number: 10016  
Claim Date: 07/28/2023  
Debtor: MEDIAMATH, INC.  
Comments: POSSIBLY AMENDED BY 10105

PRIORITY Claimed: \$43,434.69

MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

WA DEPARTMENT OF REVENUE  
 2101 4TH AVE, STE 1400  
 SEATTLE, WA 98121

Claim Number: 10105  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH, INC.  
 Comments:  
 AMENDS CLAIM #10016

UNSECURED Claimed: \$0.00

WEISS, SAMANTHA SOLMONSON  
 ADDRESS ON FILE

Claim Number: 37  
 Claim Date: 09/12/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

PRIORITY Claimed: \$0.00 UNDET

WEISS, SAMANTHA SOLMONSON  
 ADDRESS ON FILE

Claim Number: 38  
 Claim Date: 09/12/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

UNSECURED Claimed: \$0.00 UNDET

WELLS FARGO BANK NA  
 800 WALNUT ST, MAC F0005-055  
 DES MOINES, IA 50309

Claim Number: 10086  
 Claim Date: 08/31/2023  
 Debtor: MEDIAMATH, INC.

SECURED Claimed: \$1,570.00 UNLIQ

UNSECURED Claimed: \$10,667.36 UNLIQ

WILMINGTON SAVINGS FUND SOCIETY FSB  
 AS ADMIN AGENT AND COLLATERAL AGENT  
 C/O SEWARD & KISSEL LLP; ATTN J ASHMEAD  
 ONE BATTERY PARK PLAZA  
 NEW YORK, NY 10004

Claim Number: 29  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH VENTURES, LLC

SECURED Claimed: \$71,620,867.05 UNLIQ



MediaMath Holdings, Inc.  
 Alphabetical Claims Register for Media Math, Inc. (ALL CASES)

WILMINGTON SAVINGS FUND SOCIETY FSB  
 AS ADMIN AGENT AND COLLATERAL AGENT  
 C/O SEWARD & KISSEL LLP; ATTN J ASHMEAD  
 ONE BATTERY PARK PLAZA  
 NEW YORK, NY 10004

Claim Number: 30  
 Claim Date: 09/01/2023  
 Debtor: ADROIT DS, LLC

SECURED Claimed: \$71,620,867.05 UNLIQ

WILMINGTON SAVINGS FUND SOCIETY FSB  
 AS ADMIN AGENT AND COLLATERAL AGENT  
 C/O SEWARD & KISSEL LLP; ATTN J ASHMEAD  
 ONE BATTERY PARK PLAZA  
 NEW YORK, NY 10004

Claim Number: 31  
 Claim Date: 09/01/2023  
 Debtor: SEARCHLIGHT MM HOLDINGS, LLC

SECURED Claimed: \$71,620,867.05 UNLIQ

WILMINGTON SAVINGS FUND SOCIETY FSB  
 AS ADMIN AGENT AND COLLATERAL AGENT  
 C/O SEWARD & KISSEL LLP; ATTN J ASHMEAD  
 ONE BATTERY PARK PLAZA  
 NEW YORK, NY 10004

Claim Number: 32  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH HOLDINGS, INC.

SECURED Claimed: \$71,620,867.05 UNLIQ

WILMINGTON SAVINGS FUND SOCIETY FSB  
 AS ADMIN AGENT AND COLLATERAL AGENT  
 C/O SEWARD & KISSEL LLP; ATTN J ASHMEAD  
 ONE BATTERY PARK PLAZA  
 NEW YORK, NY 10004

Claim Number: 33  
 Claim Date: 09/01/2023  
 Debtor: MEDIAMATH, INC.

SECURED Claimed: \$71,620,867.05 UNLIQ

XANDR INC  
 C/O FOX ROTHSCHILD LLP  
 ATTN DAVID P PAPIEZ  
 1001 4TH AVE, STE 4400  
 SEATTLE, WA 98154

Claim Number: 10137  
 Claim Date: 09/05/2023  
 Debtor: MEDIAMATH, INC.

UNSECURED Claimed: \$5,444,988.89

|  |          |   |
|--|----------|---|
| YAHOO AD TECH LLC<br>C/O STINSON LLP<br>ATTN TRACEY M OHM<br>1775 PENNSYLVANIA AVE NW, STE 800<br>WASHINGTON, DC 20006 |          | Claim Number: 10102<br>Claim Date: 09/01/2023<br>Debtor: MEDIAMATH, INC.          |
| UNSECURED  | Claimed: | \$1,144,175.31  |
| YIELDMO INC<br>1 TARA BLVD, STE 200<br>NASHUA, NH 03062  |          | Claim Number: 6<br>Claim Date: 08/07/2023<br>Debtor: MEDIAMATH VENTURES, LLC      |
| UNSECURED  | Claimed: | \$183,482.28  |
| YOC AG<br>C/O MORRISON & FOERSTER LLP<br>ATTN ANDREW KISSNER<br>250 W 55TH ST<br>NEW YORK, NY 10019                    |          | Claim Number: 4<br>Claim Date: 08/02/2023<br>Debtor: MEDIAMATH, INC.              |
| UNSECURED  | Claimed: | \$461,568.67   UNLIQ CONT   |
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE  |          | Claim Number: 10138<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH HOLDINGS, INC. |
| ADMINISTRATIVE   | Claimed: | \$0.00   UNDET  |
| SECURED  | Claimed: | \$0.00   UNDET  |
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE  |          | Claim Number: 10139<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH, INC.          |
| ADMINISTRATIVE   | Claimed: | \$0.00   UNDET  |
| SECURED  | Claimed: | \$0.00   UNDET  |

|                                     |          |   |       |
|-------------------------------------|----------|---|-------|
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE |          | Claim Number: 10140<br>Claim Date: 09/05/2023<br>Debtor: MEDIAMATH VENTURES, LLC      |       |
| ADMINISTRATIVE                      | Claimed: | \$0.00  | UNDET |
| SECURED                             | Claimed: | \$0.00  | UNDET |
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE |          | Claim Number: 10142<br>Claim Date: 09/05/2023<br>Debtor: ADROIT DS, LLC               |       |
| ADMINISTRATIVE                      | Claimed: | \$0.00  | UNDET |
| SECURED                             | Claimed: | \$0.00  | UNDET |
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE |          | Claim Number: 10144<br>Claim Date: 09/05/2023<br>Debtor: SEARCHLIGHT MM TOPCO, L.P.   |       |
| ADMINISTRATIVE                      | Claimed: | \$0.00  | UNDET |
| SECURED                             | Claimed: | \$0.00  | UNDET |
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE |          | Claim Number: 10145<br>Claim Date: 09/05/2023<br>Debtor: SEARCHLIGHT TOPCO GP, LLC    |       |
| ADMINISTRATIVE                      | Claimed: | \$0.00  | UNDET |
| SECURED                             | Claimed: | \$0.00  | UNDET |
| ZAWADZKI, JOSEPH<br>ADDRESS ON FILE |          | Claim Number: 10146<br>Claim Date: 09/05/2023<br>Debtor: SEARCHLIGHT MM HOLDINGS, LLC |       |
| ADMINISTRATIVE                      | Claimed: | \$0.00  | UNDET |
| SECURED                             | Claimed: | \$0.00  | UNDET |

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|---|--|
| ZURICH AMERICAN INSURANCE COMPANY<br>ATTN JESSICA MELESIO<br>PO BOX 68549<br>SCHAUMBURG, MN 60196 | Claim Number: 10174<br>Claim Date: 10/02/2023<br>Debtor: MEDIAMATH, INC. |
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|           |          |        |       |
|-----------|----------|--------|-------|
| UNSECURED | Claimed: | \$0.00 | UNDET |
|-----------|----------|--------|-------|

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Summary Page

Total Number of Filed Claims: 256

|                 | Claimed Amount   | Allowed Amount |
|-----------------|------------------|----------------|
| Administrative: | \$2,351,761.81   | \$0.00         |
| Priority:       | \$47,901,063.30  | \$0.00         |
| Secured:        | \$542,985,711.24 | \$0.00         |
| Unsecured:      | \$157,750,954.68 | \$0.00         |
| Total:          | \$750,989,491.03 | \$0.00         |