

United States Bankruptcy Court
Southern District of Texas**ENTERED**

May 07, 2024

Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

MOTION AND ORDER
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	24-90194
Debtor	In Re: ConvergeOne Holdings, Inc., et al.		

This lawyer, who is admitted to the State Bar of New York:

Name	Lee E. Woodard, Esq.
Firm	Harris Beach PLLC
Street	333 W. Washington Street, Suite 200
City & Zip Code	Syracuse, New York 13202
Telephone	(315) 423-7100
Licensed: State & Number	New York; Bar No. 1845304

Seeks to appear as the attorney for this party:

Lexon Insurance Company and Endurance Assurance Corporation	
Dated: May 3, 2024	Signed: <u>Lee E. Woodard</u>

COURT USE ONLY: The applicant's state bar reports their status as: <u>Currently Registered</u>	
Dated: 5/07/2024	Signed: <u>/s/ Z. Compean</u> Deputy Clerk

Order

This lawyer is admitted *pro hac vice*.

Signed: May 07, 2024

Christopher M. Lopez
Christopher Lopez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
ConvergeOne Holdings, Inc.
Debtor

Case No. 24-90194-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: May 07, 2024

Form ID: pdf002

Total Noticed: 24

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 09, 2024:

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Daivs Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ C. Lee Wilson, 200 Park Avenue, New York, NY 10166-0005
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ George B Hofmann, IV, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, 84111, UT 84111-5238
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
aty	Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
aty	Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904
cr	+ InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES 92124-2616
cr	+ Lexon Insurance Company and Endurance Assurance Co, c/o Harris Beach PLLC, Lee E. Woodard, Esq., 333 West Washington St., Ste. 200, Syracuse, NY 13202-9204
cr	+ Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601
cr	#+ Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3266
cr	+ WnG Construction JV, Inc., c/o Stone LLP, 9 Executive Circle, Irvine, CA 92614-6734

TOTAL: 18

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: lreece@pbfc.com	May 07 2024 19:59:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042
cr	+ Email/Text: bankruptcy@abernathy-law.com	May 07 2024 20:00:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	May 07 2024 20:00:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	^ MEBN	May 07 2024 19:56:33	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr	+ Email/Text: schristianson@buchalter.com	May 07 2024 19:59:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	^ MEBN	May 07 2024 19:55:48	Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

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BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Akamai Technologies, Inc.
fa		AlixPartners, LLP
cr		Bradford Capital Management, LLC
intp		CVC Capital Partners, Inc.
cr		Federal Insurance Company and its affiliated suret
cr		Federal Insurance Company and its affiliated suret
intp		First Lien Ad Hoc Group
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		Plano ISD
cr		Seismic LLC
cr		The Ad Hoc Group of Excluded Lenders
intp		The Roman Catholic Archbishop of Los Angeles
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America
cr		Wells Fargo Commercial Distribution Finance, LLC a
cr		Wilmington Savings Fund Society, FSB, as Term DIP

TOTAL: 17 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 09, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 7, 2024 at the address(es) listed below:

Name	Email Address
Adam Swingle	on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew Magee	on behalf of Debtor ConvergeOne Holdings Inc. drew.magee@whitecase.com, mco@whitecase.com
Andrew F. O'Neill	on behalf of Debtor ConvergeOne Holdings Inc. aoneill@whitecase.com, mco@whitecase.com
Andrew J Rudolph	on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com
Arsalan Muhammad	on behalf of Creditor Ad Hoc Group of Second Lien Lenders arsalan.muhammad@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Ashley L. Harper	

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	on behalf of Creditor PVKG Investment Holdings Inc. ashleyharper@HuntonAK.com
Blair Warner	on behalf of Debtor ConvergeOne Holdings Inc. blair.warner@whitecase.com, mco@whitecase.com
Bojan Guzina	on behalf of Debtor ConvergeOne Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com
Brandon Kevin Bains	on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tlanglely@l-llp.com
Brett D Goodman	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent brett.goodman@afslaw.com, edocket@afslaw.com
Catherine Allyn Rankin	on behalf of Interested Party CVC Capital Partners Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com
Charles R. Koster	on behalf of Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Managed Services LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Government Solutions LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor Silent IT LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Holdings Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor NetSource Communications Inc. ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Technology Utilities Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor Integration Partners Corporation ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Systems Integration Inc. ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor NuAge Experts LLC ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Dedicated Services LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com;jdisanti@whitecase.com
Charles R. Koster	on behalf of Debtor PVKG Intermediate Holdings Inc. ckoster@whitecase.com mco@whitecase.com;jdisanti@whitecase.com
Christopher S Murphy	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-cmurphy@oag.texas.gov, sherri.simpson@oag.texas.gov

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David Brownstein	on behalf of Creditor WnG Construction JV Inc. dibrown@stonellp.com
David A. Hammerman	on behalf of Creditor PVKG Investment Holdings Inc. david.hammerman@lw.com, new-york-ma-2860@ecf.pacerpro.com;david-hammerman-9787@ecf.pacerpro.com
David M. Hillman	on behalf of Creditor The Ad Hoc Group of Excluded Lenders dhillman@proskauer.com
Erin Rosenberg	on behalf of Debtor ConvergeOne Holdings Inc. erin.rosenberg@whitecase.com, mco@whitecase.com
Gary David Bressler	on behalf of Creditor Federal Insurance Company and its affiliated sureties gbressler@mdmc-law.com scarney@mdmc-law.com
Hala Hammi	on behalf of Creditor InfinityCTI Inc. hala.hammi@fennelllaw.com, samantha.larimer@fennelllaw.com;luralene.schultz@fennelllaw.com;office@fennelllaw.com
Imaan Patel	on behalf of Creditor Ad Hoc Group of Second Lien Lenders imaan.patel@haynesboone.com jodi.valencia@haynesboone.com
Jason S Brookner	on behalf of Creditor The Ad Hoc Group of Excluded Lenders jbrookner@grayreed.com lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jeffrey Richard Gleit	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent jeffrey.gleit@afslaw.com, nkoslof@sandw.com,aweiss@sandw.com,tkethro@sandw.com
John F Higgins, IV	on behalf of Interested Party First Lien Ad Hoc Group jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
Keith A Simon	on behalf of Creditor PVKG Investment Holdings Inc. keith.simon@lw.com
Keith Richard Martorana	on behalf of Interested Party First Lien Ad Hoc Group kmartorana@gibsondunn.com
Lee E Woodard	on behalf of Creditor Lexon Insurance Company and Endurance Assurance Corporation LWoodard@HarrisBeach.com efilios@harrisbeach.com,bkemail@harrisbeach.com;broy@harrisbeach.com
Mark Alan Platt	on behalf of Creditor Seismic LLC mplat@fbtlaw.com dwilliams@fbtlaw.com;mluna@fbtlaw.com
Matthew John Williams	on behalf of Interested Party First Lien Ad Hoc Group mjwilliams@gibsondunn.com
Michael Morano	on behalf of Creditor Federal Insurance Company and its affiliated sureties mmorano@mdmc-law.com
Michael T Stewart	on behalf of Creditor Pexip Inc. mstewart@peristewart.com
Patrick L Huffstickler	on behalf of Creditor Thomson Logistics Assets LLC phuffstickler@dykema.com, ggonzalez@dykema.com;ggonzalez@dykema.com
Paul M. Lopez	on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com
Rachel L. Steinlage	on behalf of Debtor ConvergeOne Holdings Inc. rls@mccarthylebit.com
Rachel L. Steinlage	on behalf of Creditor Mediu Inc. rls@mccarthylebit.com
Randall Carl Weber-Levine	on behalf of Creditor PVKG Investment Holdings Inc. Randall.Weber-Levine@lw.com
Shawn M Christianson	on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com
Timothy Alvin Davidson, II	on behalf of Creditor PVKG Investment Holdings Inc. taddavidson@andrewskurth.com

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Todd Allan Atkinson

on behalf of Creditor Travelers Casualty and Surety Company of America todd.atkinson@wbd-us.com
Heidi.Sasso@wbd-us.com;cindy.giobbe@wbd-us.com;morgan.patterson@wbd-us.com

Trinitee Gale Green

on behalf of Interested Party The Roman Catholic Archbishop of Los Angeles tggreen@polsinelli.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Virginia T Shea

on behalf of Creditor Federal Insurance Company and its affiliated sureties vshea@mdmc-law.com

William Alfred Wood, III

on behalf of Creditor Wells Fargo Commercial Distribution Finance LLC as ABL DIP Agent Trey.Wood@bracewell.com,
mary.kearney@bracewell.com

William P Fennell

on behalf of Creditor InfinityCTI Inc. william.fennell@fennelllaw.com

TOTAL: 63