



Order Filed on May 8, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors in Possession*

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

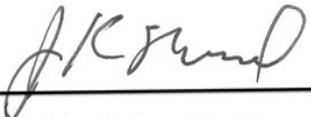
(Jointly Administered)

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' Notice and Claims Agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**ORDER GRANTING DEBTORS' MOTION
FOR ENTRY OF AN ORDER (I) APPROVING
(A) OMNIBUS CLAIMS OBJECTION PROCEDURES AND FORM
OF NOTICE, (B) OMNIBUS SUBSTANTIVE CLAIMS OBJECTIONS, AND
(C) SATISFACTION PROCEDURES AND FORM OF NOTICE; (II) WAIVING
BANKRUPTCY RULE 3007(E)(6); AND (III) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through seven (7), is
ORDERED.

DATED: May 8, 2024



Honorable John K. Sherwood
United States Bankruptcy Court

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order Granting Debtors' Motion for Entry of an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice; (II) Waiving Bankruptcy Rule 3007(e)(6); and (III) Granting Related Relief

Upon the Debtors' Motion for Entry of an Order (I) Approving the (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice; (II) Waiving Bankruptcy Rule 3007(e)(6); and (III) Granting Related Relief (the "Motion"),¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (i) approving the objection procedures and form of notice described in the Motion, (ii) authorizing the Debtors to assert substantive objections to Claims, including requests for payment of Administrative Claims, in an omnibus format pursuant to rules 3007(c)–(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (ii) approving the satisfaction procedures and form of notice described in the Motion, (iv) waiving Bankruptcy Rule 3007(e)(6), and (v) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and noted that no opposition to the Motion was filed; and this Court having concluded that the

¹ Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. Notwithstanding anything to the contrary in the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules, and pursuant to Bankruptcy Rule 3007(c), the Debtors may file Omnibus Objections that include objections to Claims (including requests for payment of Administrative Claims) on any basis provided for in Bankruptcy Rule 3007(d) and/or the Additional Grounds.
3. Notwithstanding anything to the contrary in the Bankruptcy Code, the Bankruptcy Rules, or the Local Rules, the Debtors may object to more than 100 Claims in a single Omnibus Objection on any of the bases set forth in Bankruptcy Rule 3007(d) and/or the Additional Grounds; *provided, however*, that no single Omnibus Objection may include more than 250 Claims. For the avoidance of doubt, there is no minimum threshold for the number of Claims that the Debtors may object to in a single Objection pursuant to the Objection Procedures.
4. The Debtors may file and prosecute any Omnibus Objections in accordance with the Objection Procedures attached hereto as **Exhibit 1**, which are approved, and the other

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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procedural safeguards set forth in Bankruptcy Rule 3007(e) except as stated in paragraph 3 of this Order. The Debtors may include scheduled Claims in Omnibus Objections.

5. The form of Objection Notice attached hereto as **Exhibit 2** is approved. The Debtors are authorized to send Objection Notices via first-class mail or electronic mail, as applicable, in accordance with the Objection Procedures.

6. The Satisfaction Procedures attached hereto as **Exhibit 3** are approved.

7. The form of Notice of Satisfaction attached hereto as **Exhibit 4** is approved. The Debtors are authorized to send Notices of Satisfaction via first-class mail or electronic mail in accordance with the Satisfaction Procedures that notify certain claimants of the Debtors' belief that those Claims have been satisfied in full and will be expunged from the Claims Register absent a timely response from the Claim holder. If no response is timely received from the recipient of the Notice of Satisfaction, the Debtors or the Notice and Claims Agent acting on the Debtors' behalf are authorized to expunge such Claim from the Claims Register and such recipient shall not be treated as a creditor with respect to such Claim for purposes of distribution.

8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order is intended as or shall be construed or deemed to be: (i) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (ii) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (iii) a promise or requirement to pay any particular claim; (iv) an implication, admission, or

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (v) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (vi) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (vii) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (viii) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code; (ix) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; (x) a waiver of the obligation of any party in interest to file a proof of claim; or (xi) otherwise affecting the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease.

9. The Debtors (if prior to the Effective Date) and/or the UCC Settlement Trustee (on and after the Effective Date), respectively, are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion, including, but not limited to, the ability to revise the procedures set forth herein. To the extent the Debtors (if prior to the Effective Date), and/or the UCC Settlement Trustee (on and after the Effective

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Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

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Date), respectively, seek to revise the procedures set forth herein, except for non-material revisions which shall not require further Court approval, such parties shall file an application with the Court requesting the appropriate relief, which application shall be granted absent any objections filed thereto.

10. Notwithstanding anything herein to the contrary, the Debtors shall not object to a Claim filed by or scheduled on behalf of the SoftBank Parties or the Ad Hoc Group through an Omnibus Objection. For the avoidance of doubt, this provision shall not restrict the Debtors or any other party from objecting to Claims filed or scheduled on behalf of the SoftBank Parties or the Ad Hoc Group through an individualized objection.

11. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be effective and enforceable immediately upon entry hereof.

12. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

13. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

14. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Objection Procedures

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

PROCEDURES FOR FILING AND SERVING OMNIBUS CLAIMS OBJECTIONS

On [●], 2024, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered its *Order Granting Debtors’ Motion for Entry of an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice; (II) Waiving Bankruptcy Rule 3007(e)(6); and (III) Granting Related Relief* [Docket No. [●]] (the “Order”)² in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”). Among other things, the Order approved these omnibus objection procedures.

Omnibus Objections

1. Grounds for Omnibus Objections. In addition to those grounds expressly set forth in Bankruptcy Rule 3007(d), the Debtors may file omnibus objections (each, an “Omnibus Objection”) to Claims on the grounds that such Claims, in part or in whole:

- a. are inconsistent with the Debtors’ books and records;
- b. fail to specify the asserted Claim amount (or only list the Claim amount as “unliquidated”);
- c. fail to sufficiently specify the basis for the Claim or provide sufficient documentation in support of such Claim;
- d. seek recovery of amounts for which the Debtors are not liable;
- e. are classified incorrectly or improperly;

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ Notice and Claims Agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not defined herein have the meanings given to them in the Order.

- f. are filed against non-Debtors, the wrong Debtor, or against multiple Debtors, except to the extent permitted under the Bar Date Order;
- g. fail to specify a Debtor against which the Claim is asserted;
- h. are disallowed pursuant to section 502 of the Bankruptcy Code;
- i. are subject to subordination under section 510(b) of the Bankruptcy Code;
- j. are disallowed pursuant to, or asserted in an amount, priority, or on terms that are otherwise inconsistent with, the Plan;
- k. have been satisfied in full by a party that is not a Debtor;
- l. have been satisfied in full by a party that is not a Debtor, including by one or more of the Debtors' insurers; or
- m. have been withdrawn formally by the claimant pursuant to either a pleading or an order of the Court.

2. Form of Omnibus Objection. Each Omnibus Objection shall be numbered consecutively regardless of basis.

3. Supporting Documentation. To the extent appropriate, an affidavit or declaration may be provided in connection with an Omnibus Objection from a party with knowledge of the Debtors' books and records and the manner in which they are maintained that states that such party has reviewed the Claims included therein and applicable supporting information and documentation provided therewith, made reasonable efforts to research the Claim on the Debtors' books and records, and determined that the books and records do not reflect the debt or the amount of debt that is alleged in the Claim.

4. Claims Exhibits. An exhibit or exhibits listing the Claims that are subject to the particular Omnibus Objection shall be attached thereto. Each exhibit shall include only the Claims for which there is a common basis for the objection. Claims that have more than one basis for objection may appear on only one exhibit with reference to all the bases for objecting to the Claims. The Debtors' right to object to a Claim on an additional basis or bases shall not be waived if such Claim has been included on an exhibit to either a previous or the same Omnibus Objection. Each exhibit shall include the following information and shall be alphabetized based on claimant:

- a. the Claims that are the subject of the Omnibus Objection and, if applicable, the Proof of Claim number(s) or schedule number(s) related thereto from the Claims

Register without disclosing personally identifiable information;

- b. the asserted amount of the Claim, if applicable;
- c. the grounds for the Omnibus Objection;
- d. a cross-reference to the section in the Omnibus Objection discussing such Claim; and
- e. other information, as applicable, including (i) the proposed classification of Claims the Debtors seek to reclassify, (ii) the reduced Claim amount(s) of Claims the Debtors seek to reduce, or (iii) the surviving Claims, if any, of groups of Claims the Debtors seek to expunge.

5. Objection Notice. An objection notice, substantially in the form attached to the Order as Exhibit 2 (the “Objection Notice”) containing all information included in the standard form pursuant to Local Rule 3007-2 shall accompany each Omnibus Objection to address a particular creditor, Claim, or objection, and shall include the following:

- a. a description of the basic nature of the Omnibus Objection;
- b. information to claimants that their rights may be affected by the Omnibus Objection and that failure to file a response may result in the Omnibus Objection being granted as to the claimant’s Claim;
- c. procedures for filing a written response (each, a “Response”) to the objection, including all relevant dates and deadlines related thereto;
- d. the hearing date, if applicable, and related information; and
- e. a description as to how copies of Proofs of Claim, the Omnibus Objection, and other pleadings filed in these chapter 11 cases may be obtained.

6. Notice and Service. Each Omnibus Objection shall be filed with the Court and served upon (i) the affected claimant party set forth on the Proof of Claim or their respective attorney of record, (ii) the U.S. Trustee, (iii) the Committee, (iv) parties that have filed a request for service of papers under Bankruptcy Rule 2002, and (v) insurers, to the extent implicated.

7. Omnibus Hearings. Each Omnibus Objection shall be set for hearing no less than thirty (30) days after service of the Omnibus Objection (the “Hearing”). The Debtors may request at the Hearing that the Court enter an order granting the Omnibus Objection with respect to each Claim subject to the Omnibus Objection when either (i) no Response has been filed in accordance with the proposed response procedures with respect to the Claim(s) or (ii) a Response

has been filed in accordance with the proposed response procedures with respect to the Claim(s), but such Response has been resolved prior to the Hearing. If a Response to an objection to a Claim cannot be resolved and a Hearing is determined to be necessary, the Debtors shall file with the Court and serve on the affected claimant(s) a notice of the Hearing to the extent the Debtors did not file a notice of Hearing previously. The Debtors may adjourn Hearings regarding Omnibus Objections to subsequent dates without further order of the Court in the Debtors' sole discretion so long as notice is provided to the affected claimant(s).

8. Contested Matter. Each Claim subject to an Omnibus Objection along with any Responses thereto shall constitute a separate contested matter as contemplated in Bankruptcy Rule 9014, and any order that the Court may enter with respect to an Omnibus Objection shall be deemed a separate order with respect to such Claim. The Debtors may, in their discretion and in accordance with other orders of the Court or the provisions of the Bankruptcy Code and the Bankruptcy Rules, settle the priority, amount, and validity of such contested Claims without any further notice to or action, order, or approval of the Court.

Responses to Omnibus Objections

9. Resolving Objections. Claimants that hold Claims subject to a pending Objection shall, prior to filing a response to such pending Objection, attempt to consensually resolve such Objection in good faith by contacting (i) co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com); (iii) co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (iv) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com) within ten (10) calendar days following the date of the applicable Objection Notice or such other date as the Debtors may agree in writing (email being sufficient).

10. Parties Required to File a Response. Any party who disputes an Omnibus Objection is required to file a Response in accordance with the procedures set forth herein. If a claimant whose Claim is subject to an Omnibus Objection does not file and serve a Response in compliance with the procedures below, the Court may grant the Omnibus Objection with respect to such Claim without further notice to such claimant(s).

11. Response Contents. Each Response must contain the following (at a minimum):

- a. a caption stating the name of the Court, the name of the Debtors, the case number, the title of the Omnibus Objection to which the Response is directed, and, if

applicable, the Proof of Claim number(s) related thereto from the Claims Register;

- b. a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to such Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Proof of Claim (if applicable), upon which the claimant will rely in opposing the Omnibus Objection; *provided, however*, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided further, however*, that the claimant shall disclose to the Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and
- d. the following contact information for the responding party:
 - i. the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant's behalf.
- e. For the avoidance of doubt, a Response may also, but is not required to, include a statement that discovery is necessary to resolve the Omnibus Objection. The statement needs only to clarify that the affected claimant believes discovery is necessary, but does not need to set forth the discovery requested. If the affected claimant includes such statement in his or her Response, such claimant must serve notice of his or her request in accordance with the below. The scheduled hearing will then be treated as a status conference during which the parties will request that the Court issue a scheduling order to discuss what, if any, discovery is necessary to facilitate dismissal or resolution of the litigation. Such notice must be provided in a separate notice.

12. Filing and Serving the Response. A Response shall be deemed timely only if it is filed with the Court and served on all of the following parties (the “Notice Parties”) so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the day that is seven (7) calendar days before the Hearing on the Objection(s) and Response(s)** (the “Response Deadline”), unless the Debtors consent to an extension in writing:

- a. Debtors’ Counsel. (i) Co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); and (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com);
- b. Committee Counsel. (i) Co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (ii) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com); and
- c. U.S. Trustee. Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn.: Fran Steele (Fran.B.Steele@usdoj.gov) and Peter D’Auria (Peter.DAuria@usdoj.gov).

13. Discovery. If the Debtors determine that discovery is necessary in advance of a Hearing on an Omnibus Objection, the Debtors shall serve notice on the affected claimant and its counsel of record that the scheduled Hearing shall be treated as a status conference during which the parties shall request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. Unless otherwise agreed between the Debtors and the applicable claimant, the first Hearing on any contested Omnibus Objection with respect to a particular Claim will not be an evidentiary Hearing, and there is no need for any witnesses to appear at such Hearing unless the Court orders otherwise.

14. Failure to Respond. A Response that is not filed with the Court and served on the Notice Parties, in accordance with the procedures set forth herein, on or before the Response Deadline or such other date as agreed with the Debtors in writing (email being sufficient) may not be considered at the Hearing before the Court. **Absent reaching an agreement with the Debtors resolving the Omnibus Objection to a Claim, failure to both timely file and serve a Response as set forth herein may result in the Court granting the Omnibus Objection**

without further notice or hearing. Affected creditors shall be served with such order once it has been entered.

15. Reply to a Response. The Debtors shall be permitted to file a reply or omnibus reply to any Response or multiple Responses, as applicable, no later than one (1) business day before the Hearing with respect to the relevant Omnibus Objection.

Miscellaneous

16. Additional Information. Copies of these procedures, the Order, the Motion, or any other pleadings filed in these chapter 11 cases are available for free online at <https://dm.epiq11.com/WeWork>. Copies of these documents may also be obtained upon written request to Epiq, the Debtors' Notice and Claims Agent by (i) accessing the Debtors' restructuring website at <https://dm.epiq11.com/WeWork>; (ii) writing to WeWork Inc. Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; (iii) emailing WeWorkinfo@epiqglobal.com; or (iv) calling the balloting agent at the following number: (877) 959-5845 (U.S. /Canada Toll-Free), +1 (503) 852-9067 (International).

17. Reservation of Rights. NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

Exhibit 2

Objection Notice

KIRKLAND & ELLIS LLP
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Edward O. Sassower, P.C.
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*Co-Counsel for Debtors and
Debtors in Possession*

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

NOTICE OF OBJECTION TO YOUR CLAIM

PLEASE TAKE NOTICE that the above- captioned debtors and debtors in possession (collectively, the “Debtors”) are objecting to your Claim(s)² pursuant to the attached objection (the “Objection”).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ Notice and Claims Agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection Procedures (as defined herein).

YOU SHOULD LOCATE YOUR REFERENCE NUMBER OR CLAIM NUMBER AND YOUR CLAIM(S) ON THE SCHEDULES ATTACHED HERETO. PLEASE TAKE NOTICE THAT YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Debtors are seeking to [disallow/expunge/reclassify/reduce] your Claim(s) listed in the table at the end of this notice on the grounds that your Claim(s) [is/are] [●]. The Claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

Objection Procedures. On [●], 2024, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered an order [Docket No. [●]] (the “Order”) approving procedures for filing and resolving objections to Claims asserted against the Debtors in these chapter 11 cases (the “Objection Procedures”), which are attached to the Order at Exhibit 1. *Please review the Objection Procedures carefully to ensure your response to the Objection, if any, is filed and served timely and correctly. You may obtain a copy of the Order as set forth in the Additional Information section below.*

Resolving the Objection(s) to Your Claim(s)

1. Resolving Objections. Claimants that hold Claims subject to a pending Objection shall, prior to filing a response to such pending Objection, attempt to consensually resolve such Objection in good faith by contacting (i) co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com); (iii) co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (iv) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com) within ten (10) calendar days following the date of the applicable Objection Notice or such other date as the Debtors may agree in writing (email being sufficient). Please have your Proof(s) of Claim and any related material available for any such discussions.

2. Parties Required to File a Response. If you are not able to resolve the Objection filed with respect to your Claim(s) as set forth above consensually, you must file a response (each, a “Response”) with the Court in accordance with the following procedures:

3. Response Contents. Each Response must contain the following (at a minimum):

- a. a caption stating the name of the Court, the name of the Debtors, the case number, the title of the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to such Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Proof of Claim (if applicable), upon which the claimant will rely in opposing the Omnibus Objection; *provided, however*, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided further, however*, that the claimant shall disclose to the Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and
- d. the following contact information for the responding party:
 - i. the name, address, telephone number, and email address of the responding claimant or the claimant’s attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant’s behalf.
- e. For the avoidance of doubt, a Response may also, but is not required to, include a statement that discovery is necessary to resolve the Omnibus Objection. The statement needs only to clarify that the affected claimant

believes discovery is necessary, but does not need to set forth the discovery requested. If the affected claimant includes such statement in his or her Response, such claimant must serve notice of his or her request in accordance with the below. The scheduled hearing will then be treated as a status conference during which the parties will request that the Court issue a scheduling order to discuss what, if any, discovery is necessary to facilitate dismissal or resolution of the litigation. Such notice must be provided in a separate notice.

4. Filing and Serving the Response. A Response shall be deemed timely only if it is filed with the Court and served on all of the following parties (the “Notice Parties”) so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the day that is seven (7) calendar days before the Hearing (defined below) on the Objection(s) and Response(s)** (the “Response Deadline”), unless the Debtors consent to an extension in writing:

- a. Debtors’ Counsel. (i) Co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); and (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com);
- b. Committee Counsel. (i) Co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (ii) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com); and
- c. U.S. Trustee. Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn.: Fran Steele (Fran.B.Steele@usdoj.gov) and Peter D’Auria (Peter.DAuria@usdoj.gov).

5. Failure to Respond. A Response that is not filed with the Court and served in accordance with the procedures set forth herein on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. **Absent reaching an agreement with the Debtors in writing (email being sufficient) resolving the Omnibus Objection to a Claim, failure to both timely file and serve a Response as set forth herein may result in the Court granting**

the Omnibus Objection without further notice or hearing. Affected creditors shall be served with such order once it has been entered.

Hearing on the Objection

6. Date, Time, and Location. A hearing (the “Hearing”) on the Objection will be held on May 7, 2024, at 2:00 p.m., prevailing Eastern Time, before the Honorable John K. Sherwood, United States Bankruptcy Judge for the District of New Jersey. The Hearing will be conducted virtually using Zoom for Government. To the extent parties wish to present their argument at the Hearing, a request for “Presenter Status” must be submitted to the Court at least one (1) business day prior to the Hearing by emailing Chambers (chambers_of_jks@njb.uscourts.gov) and providing the following information: (i) name of presenter, (ii) email address of presenter, (iii) presenter’s connection to the case, and/or (iv) what party or interest the presenter represents. If the request is approved, the presenter will receive appropriate Zoom credentials and further instructions via email. The Hearing may be adjourned to a subsequent date in these cases in the Court’s or Debtors’ discretion. You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. If such Claims cannot be resolved and a hearing is determined to be necessary, the Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing to the extent the Debtors did not file a notice of Hearing previously.

7. Reply to a Response. The Debtors shall be permitted to file a reply to any Response no later than one (1) business day before the Hearing with respect to the relevant Notice of Satisfaction.

8. Discovery. If the Debtors determine that discovery is necessary in advance of a Hearing on an Omnibus Objection, the Debtors shall serve notice on the affected claimant and its counsel of record that the scheduled Hearing shall be treated as a status conference during which the parties shall request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. Unless otherwise agreed between the Debtors and the applicable claimant, the first Hearing on any contested Omnibus Objection with respect to a particular Claim will not be an evidentiary Hearing, and there is no need for any witnesses to appear at such Hearing unless the Court orders otherwise.

Additional Information

9. Copies of these procedures, the Order, the Motion, or any other pleadings filed in these chapter 11 cases are available for free online at <https://dm.epiq11.com/WeWork>. Copies of these documents may also be obtained upon written request to Epiq, the Debtors’ Notice and Claims Agent by (i) accessing the Debtors’ restructuring website at <https://dm.epiq11.com/WeWork>; (ii) writing to WeWork Inc. Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; (iii) emailing WeWorkinfo@epiqglobal.com; or (iv) calling the balloting agent at the following number: (877) 959-5845 (U.S. /Canada Toll-Free), +1 (503) 852-9067 (International).

Reservation of Rights

10. NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

Dated: May 2, 2024

Michael Sirota

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
Court Plaza North, 25 Main Street
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Telephone: (201) 489-3000
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*Co-Counsel for Debtors and
Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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*Co-Counsel for Debtors and
Debtors in Possession*

Claimant Name or Identifier	Debtor	Claim Number	Date Filed	Asserted Claim Amount	Basis for Objection	Surviving Claim No.

Exhibit 3

Satisfaction Procedures

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**PROCEDURES FOR FILING AND
SERVING NOTICES OF SATISFACTION OF CLAIMS**

On May 2, 2024, the above-captioned debtors (collectively, the “Debtors”) in these chapter 11 cases filed the *Debtors’ Motion for Entry of an Order (I) Approving (A) Omnibus Claims Objection Procedures and Form of Notice, (B) Omnibus Substantive Claims Objections, and (C) Satisfaction Procedures and Form of Notice; (II) Waiving Bankruptcy Rule 3007(e)(6); and (III) Granting Related Relief* [Docket No. [●]] (the “Motion”)² with the United States Bankruptcy Court for the District of New Jersey (the “Court”). On [●], 2024, the Court entered an order [Docket No. [●]] (the “Order”) approving these procedures for serving notices of satisfaction of Claims (the “Satisfaction Procedures”).

Satisfaction Procedures

1. Grounds for Satisfaction Procedures. The Debtors may file and serve notices of satisfaction in the form attached to the Order as Exhibit 4 (each, a “Notice of Satisfaction”) with respect to Claims subject to Proofs of Claims or on the Schedules. A Notice of Satisfaction may be sent on the grounds that such Claims have been satisfied in full according to the Debtors’ books and records, including pursuant to any confirmed chapter 11 plan or an order of the Court.

Responses to Notices of Satisfaction

2. Resolving Disputes Regarding Notices of Satisfaction. Claimants that hold Claims subject to a Notice of Satisfaction shall, prior to filing a response to such Notice of Satisfaction, attempt to consensually resolve such dispute in good faith by contacting (i) co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ Notice and Claims Agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com); (iii) co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (iv) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com) within ten (10) calendar days following the date of the applicable Objection Notice or such other date as the Debtors may agree in writing (email being sufficient).

3. Parties Required to File a Response. Any party who disagrees with a Notice of Satisfaction is required to file a response (each, a “Response”) in accordance with the procedures set forth herein; *provided, however*, that such party may not object to any amount that the Court has approved pursuant to an order. **If a claimant whose Claim is subject to a Notice of Satisfaction does not file and serve a Response in compliance with the procedures below, the Debtors are authorized to instruct the Notice and Claims Agent to expunge such Claim from the Claims Register without further notice to the claimant.**

4. Response Contents. Each Response to a Notice of Satisfaction must contain the following (at a minimum):

- a. a caption stating the name of the Court, the name of the Debtors, the case number, the Notice of Satisfaction to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not enter the order with respect to the Notice of Satisfaction regarding such Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Notice of Satisfaction;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Proof of Claim (if applicable), upon which the claimant will rely in opposing the Notice of Satisfaction; *provided, however*, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided further, however*, that the claimant shall disclose to the Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon

which the claimant intends to rely in support of its Claim,
subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
 - i. the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Notice of Satisfaction on the claimant's behalf.
- e. For the avoidance of doubt, a Response may also, but is not required to, include a statement that discovery is necessary to resolve the dispute related to the Notice of Satisfaction. The statement needs only to clarify that the affected claimant believes discovery is necessary, but does not need to set forth the discovery requested. If the affected claimant includes such statement in his or her Response, such claimant must serve notice of his or her request in accordance with the below. The scheduled hearing will then be treated as a status conference during which the parties will request that the Court issue a scheduling order to discuss what, if any, discovery is necessary to facilitate dismissal or resolution of the litigation. Such notice must be provided in a separate notice.

5. Filing and Serving the Response. A Response shall be deemed timely only if it is filed with the Court and served on all of the following parties (the "Notice Parties") so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the day that is seven (7) calendar days before the Hearing on the Notice of Satisfaction** (the "Response Deadline"), unless the Debtors consent to an extension in writing:

- a. Debtors' Counsel. (i) Co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); and (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com);

- b. Committee Counsel. (i) Co-counsel to the Committee; Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (ii) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com); and
- c. U.S. Trustee. Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn.: Fran Steele (Fran.B.Steele@usdoj.gov) and Peter D'Auria (Peter.DAuria@usdoj.gov).

6. Failure to Respond. A Response that is not filed with the Court and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Absent reaching an agreement with the Debtors in writing (email being sufficient) resolving the Response to the Notice of Satisfaction, failure to both timely file and serve a Response as set forth herein may result in the Debtors' causing their Notice and Claims Agent to expunge such Claims from the Claims Register without further notice or hearing, and such claimant shall not be treated as a creditor with respect to such Claim for purposes of distribution.**

Hearing on the Response

7. Date, Time, and Location. A hearing (the "Hearing") on the Notice of Satisfaction will be held on May 7, 2024, at 2:00 p.m., prevailing Eastern Time, before the Honorable John K. Sherwood, United States Bankruptcy Judge for the District of New Jersey. The Hearing will be conducted virtually using Zoom for Government. To the extent parties wish to present their argument at the hearing, a request for "Presenter Status" must be submitted to the Court at least one (1) business day prior to the Hearing by emailing Chambers (chambers_of_jks@njb.uscourts.gov) and providing the following information: (i) name of presenter, (ii) email address of presenter, (iii) presenter's connection to the case, and/or (iv) what party or interest the presenter represents. If the request is approved, the presenter will receive appropriate Zoom credentials and further instructions via email. The hearing may be adjourned to a subsequent date in these chapter 11 cases in the Court's or Debtors' discretion. **You must attend the Hearing if you disagree with the Notice of Satisfaction and have filed a Response that remains unresolved prior to the Hearing.** If such Claims cannot be resolved and a Hearing is determined to be necessary, the Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing to the extent the Debtors did not file a notice of Hearing previously.

8. Reply to a Response. The Debtors shall be permitted to file a reply to any Response no later than one (1) business day before the Hearing with respect to the relevant Notice of Satisfaction.

9. Discovery. If the Debtors determine that discovery is necessary in advance of a Hearing on a Notice of Satisfaction, the Debtors shall serve notice on the affected claimant and

its counsel of record that the scheduled Hearing shall be treated as a status conference during which the parties shall request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the Hearing or may be provided in a separate notice. Unless otherwise agreed between the Debtors and the applicable claimant, the first Hearing on any contested Notice of Satisfaction with respect to a particular Claim will not be an evidentiary Hearing, and there is no need for any witnesses to appear at such Hearing unless the Court orders otherwise.

Miscellaneous

10. Additional Information. Copies of these procedures, the Order, the Motion, or any other pleadings filed in these chapter 11 cases are available for free online at <https://dm.epiq11.com/WeWork>. Copies of these documents may also be obtained upon written request to Epiq, the Debtors' Notice and Claims Agent by (i) accessing the Debtors' restructuring website at <https://dm.epiq11.com/WeWork>; (ii) writing to WeWork Inc. Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; (iii) emailing WeWorkinfo@epiqglobal.com; or (iv) calling the balloting agent at the following number: (877) 959-5845 (U.S. /Canada Toll-Free), +1 (503) 852-9067 (International).

11. Reservation of Rights. NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

[Remainder of page intentionally left blank]

Exhibit 4

Notice of Satisfaction of Claims

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Edward O. Sassower, P.C.
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
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COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

*Co-Counsel for Debtors and
Debtors in Possession*

*Co-Counsel for Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

NOTICE OF SATISFACTION OF CLAIMS

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) have identified you as holding certain Claim(s)² against Debtors listed in the table at the end of this notice, which have been satisfied in full according to the Debtors’ books and records.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ Notice and Claims Agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.’s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors’ service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection Procedures.

YOU SHOULD LOCATE YOUR REFERENCE NUMBER OR CLAIM NUMBER AND YOUR CLAIM(S) ON THE SCHEDULE ATTACHED HERETO. PLEASE TAKE NOTICE THAT YOUR CLAIM(S) MAY BE EXPUNGED FROM THE CLAIMS REGISTER AND YOU SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF DISTRIBUTION AS A RESULT OF THE NOTICE OF SATISFACTION. THEREFORE, PLEASE READ THIS NOTICE VERY CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Notice of Satisfaction

Grounds for the Notice of Satisfaction. The Debtors are seeking to expunge your Claim(s) listed in the table at the end of this notice on the grounds that such Claim(s), have been satisfied in full according to the Debtors' books and records.

Satisfaction Procedures. On [●], 2024, the United States Bankruptcy Court for the District of New Jersey (the "Court") entered an order [Docket No. [●]] (the "Order") approving procedures for serving Notices of Satisfaction of Claims asserted against the Debtors in these chapter 11 cases (the "Satisfaction Procedures"), which are attached to the Order at Exhibit 3. *Please review the Satisfaction Procedures carefully to ensure your response, if any, is timely filed and served correctly. You may obtain a copy of the Order as set forth in the Additional Information section below.*

Resolving the Notice of Satisfaction Regarding Your Claim(s)

1. Resolving Disputes Regarding Notices of Satisfaction. Claimants that hold Claims subject to a Notice of Satisfaction shall, prior to filing a response to such Notice of Satisfaction, attempt to consensually resolve such dispute in good faith by contacting (i) co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com); (iii) co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (iv) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com) within ten (10) calendar days following the date of this Notice of Satisfaction or such other date as the Debtors may agree in writing (email being sufficient). Please have your Proof(s) of Claim and any related material available for any such discussions.

2. Parties Required to File a Response. Any party who disputes this Notice of Satisfaction of Claims and is unable to consensually resolve the Notice of Satisfaction filed with respect to such party's claim must file a response (a "Response") with the Court in accordance with the procedures described below; *provided, however*, that such party may not object to any amount with respect to which the Court has previously approved payment pursuant to an order. **The failure to file a Response as provided below may result in the expungement of your claim.**

3. Response Contents. Each Response to a Notice of Satisfaction must contain the following (at a minimum):

- a. a caption stating the name of the Court, the name of the Debtors, the case number, the Notice of Satisfaction to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not enter the order with respect to the Notice of Satisfaction regarding such Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Notice of Satisfaction;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Proof of Claim (if applicable), upon which the claimant will rely in opposing the Notice of Satisfaction; *provided, however*, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided further, however*, that the claimant shall disclose to the Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and
- d. the following contact information for the responding party:
 - i. the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - ii. the name, address, telephone number, and email address of the party with authority to

reconcile, settle, or otherwise resolve the
Notice of Satisfaction on the
claimant's behalf.

- e. For the avoidance of doubt, a Response may also, but is not required to, include a statement that discovery is necessary to resolve the dispute related to the Notice of Satisfaction. The statement needs only to clarify that the affected claimant believes discovery is necessary, but does not need to set forth the discovery requested. If the affected claimant includes such statement in his or her Response, such claimant must serve notice of his or her request in accordance with the below. The scheduled hearing will then be treated as a status conference during which the parties will request that the Court issue a scheduling order to discuss what, if any, discovery is necessary to facilitate dismissal or resolution of the litigation. Such notice must be provided in a separate notice.

4. Filing and Serving the Response. A Response shall be deemed timely only if it is filed with the Court and served on all of the following parties (the "Notice Parties") so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the day that is seven (7) calendar days before the Hearing (defined below) on the Notice of Satisfaction** (the "Response Deadline"), unless the Debtors consent to an extension in writing:

- a. Debtors' Counsel. (i) Co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); and (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com);
- b. Committee Counsel. (i) Co-Counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (ii) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com); and
- c. U.S. Trustee. Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: J Fran Steele (Fran.B.Steele@usdoj.gov) and Peter D'Auria (Peter.DAuria@usdoj.gov).

5. Failure to Respond. A Response that is not filed with the Court and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Absent reaching an agreement with the Debtors in writing (email being sufficient) resolving the Response to the Notice of Satisfaction, failure to both timely file and serve a Response as set forth herein may result in the Debtors' causing their Notice and Claims Agent to expunge such Claims from the Claims Register without further notice or hearing, and such claimant shall not be treated as a creditor with respect to such Claim for purposes of distribution.**

Hearing on the Response

6. Date, Time, and Location. A hearing (the "Hearing") on the Notice of Satisfaction will be held on May 7, 2024, at 2:00 p.m., prevailing Eastern Time, before the Honorable John K. Sherwood, United States Bankruptcy Judge for the District of New Jersey. The Hearing will be conducted virtually using Zoom for Government. To the extent parties wish to present their argument at the Hearing, a request for "Presenter Status" must be submitted to the Court at least one (1) business day prior to the Hearing by emailing Chambers (chambers_of_jks@njb.uscourts.gov) and providing the following information: (i) name of presenter, (ii) email address of presenter, (iii) presenter's connection to the case, and/or (iv) what party or interest the presenter represents. If the request is approved, the presenter will receive appropriate Zoom credentials and further instructions via email. The Hearing may be adjourned to a subsequent date in these cases in the Court's or Debtors' discretion. **You must attend the Hearing if you disagree with the Notice of Satisfaction and have filed a Response that remains unresolved prior to the Hearing.** If such Claims cannot be resolved and a Hearing is determined to be necessary, the Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing to the extent the Debtors did not file a notice of Hearing previously.

7. Reply to a Response. The Debtors shall be permitted to file a reply to any Response no later than one (1) business day before the Hearing with respect to the relevant Notice of Satisfaction.

8. Discovery. If the Debtors determine that discovery is necessary in advance of a Hearing on a Notice of Satisfaction, the Debtors shall serve notice on the affected claimant and its counsel of record that the scheduled Hearing shall be treated as a status conference during which the parties shall request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the Hearing or may be provided in a separate notice. Unless otherwise agreed between the Debtors and the applicable claimant, the first Hearing on any contested Notice of Satisfaction with respect to a particular Claim will not be an evidentiary Hearing, and there is no need for any witnesses to appear at such Hearing unless the Court orders otherwise.

Additional Information

9. Copies of these procedures, the Order, the Motion, or any other pleadings filed in these chapter 11 cases are available for free online at <https://dm.epiq11.com/WeWork>. Copies of these documents may also be obtained upon written request to Epiq, the Debtors' Notice and

Claims Agent by (i) accessing the Debtors' restructuring website at <https://dm.epiq11.com/WeWork>; (ii) writing to WeWork Inc. Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; (iii) emailing WeWorkinfo@epiqglobal.com; or (iv) calling the balloting agent at the following number: (877) 959-5845 (U.S. /Canada Toll-Free), +1 (503) 852-9067 (International).

Reservation of Rights

10. NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

Dated: May 2, 2024

Michael Sirota

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.
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*Co-Counsel for Debtors and
Debtors in Possession*

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Edward O. Sassower, P.C.
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
Ciara Foster (admitted *pro hac vice*)
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ciara.foster@kirkland.com

*Co-Counsel for Debtors and
Debtors in Possession*

Claimant Name or Identifier	Claim / Schedule No.	Total Claim Value

In re:
WeWork Inc.
Debtor

Case No. 23-19865-JKS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-2
Date Rcvd: May 09, 2024

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Form ID: pdf903

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 11, 2024:

Recip ID	Recipient Name and Address
aty	+ Achyut J. Phadke, Munger, Tolles & Olson LLP, 560 Mission Street, 27th Floor, San Francisco, CA 94105-3089
aty	+ Bradley R. Schneider, Munger, Tolles & Olson LLP, 350 South Grand Avenue, 50th Floor, Los Angeles, CA 90071-3426
aty	+ Ciara Foster, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Cole Schotz P.C., 25 Main Street, Court Paza North, Hackensack, NJ 07601-7015
aty	+ Connor K. Casas, Kirkland & Ellis International, LLP, 333 West Wolf Point Plaza, Chicago, IL 60654-8878
aty	+ Jimmy Ryan, Esq., Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Jordan Metoyer, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Kizzy L. Jarashow, Goodwin Procter LLP, The New York Times Building, 620 Eighth Avenue, New York, NY 10018-1618
aty	+ MUNGER, TOLLES & OLSON LLP, 350 South Grand Avenue, Fifieth Floor, Los Angeles, CA 90071-3406
aty	+ Oliver Pare, Kirkland and Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643
aty	+ Seth Goldman, Skadden, Arps, Slate, Meagher & Flom, 350 South Grand Avenue, 50th Floor, Los Angeles, CA 90071-3426
aty	+ Steven N. Serajeddini, Kirkland & Ellis, LLP, 601 Lexington Ave., New York, NY 10022-4643
aty	+ Tabitha De Paulo, KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, 609 Main Street, Houston, TX 77002-3167
aty	+ Thomas B . Walper, Munger, Tolles & Olson LLP,, 350 South Grand Avenue, 50th Floor, Los Angeles, CA 90071-3426
aty	+ William E. Arnault, Kirkland and Ellis International, LLP, 333 West Wolf Point Plaza, Chicago, IL 60654-8878

TOTAL: 15

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	Email/Text: litigation support@wework.com	May 09 2024 20:33:00	WeWork Inc., 12 East 49th Street, 3rd Floor, New York, NY 10017
aty	^ MEBN	May 09 2024 20:31:00	Cole Schotz P.C., 25 Main Street, Court Paza North, Hackensack, NJ 07601-7015
aty	+ Email/Text: josh.greenblatt@kirkland.com	May 09 2024 20:33:00	Joshua Greenblatt, Kirkland and Ellis International, LLP, 601 Lexington Avenue, New York, NY 10022-4611
aty	^ MEBN	May 09 2024 20:31:27	Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and

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belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 11, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 9, 2024 at the address(es) listed below:

Name	Email Address
Adam M. Levy	on behalf of Creditor Met Tower Owner LLC alevy@dglaw.com
Alan I. Moldoff	on behalf of Interested Party Kato International LLC amoldoff@shermansilverstein.com
Alan J. Brody	on behalf of Attorney Ad Hoc Group of Noteholders brody@gtlaw.com alan-brody-2138@ecf.pacerpro.com
Alan J. Brody	on behalf of Attorney Ad Hoc Group brody@gtlaw.com alan-brody-2138@ecf.pacerpro.com
Alissa Piccione	on behalf of Interested Party TikTok U.S. Data Security Inc. a Delaware Corporation apiccione@reedsmith.com, alissa-piccione-6765@ecf.pacerpro.com
Ana Parikh	on behalf of Interested Party 490 Lower Unit LP a/k/a 490 Lower Level Unit LP ana.parikh@rivkin.com matthew.spero@rivkin.com;stuart.gordon@rivkin.com
Andrew H. Sherman	on behalf of Creditor CIO Terraces LLC asherman@sillscummis.com
Andrew H. Sherman	on behalf of Creditor CIO Bloc 23 LLC asherman@sillscummis.com
Andrew H. Sherman	on behalf of Creditor CIO Bloc 83 LLC asherman@sillscummis.com
Andrew J. Kelly	on behalf of Creditor GW Property Services LLC akelly@kbtlaw.com, wsheridan@kbtlaw.com;nnorcia@kbtlaw.com
Andrew J. Pincus	on behalf of Creditor Pacific Design Center 1 LLC ap@seidmanllc.com pincus.andrewr121938@notify.bestcase.com
Andrew J. Pincus	on behalf of Creditor 120 East 16th Street Co LLC ap@seidmanllc.com pincus.andrewr121938@notify.bestcase.com
Andrew J. Pincus	on behalf of Creditor Union Square Associates LLC ap@seidmanllc.com pincus.andrewr121938@notify.bestcase.com
Andrew J. Pincus	on behalf of Creditor International Plaza Associates LP ap@seidmanllc.com pincus.andrewr121938@notify.bestcase.com
Andrew J. Pincus	on behalf of Creditor Pacific Red LLC ap@seidmanllc.com pincus.andrewr121938@notify.bestcase.com
Anthony Sodono, III	on behalf of Debtor WeWork Inc. asodono@msbnj.com
Arthur Abramowitz	on behalf of Interested Party Kato International LLC aabramowitz@shermansilverstein.com jbaugh@shermansilverstein.com
Barbra Rachel Parlin	on behalf of Creditor 1701 Rhode Island Inc. barbra.parlin@hklaw.com, elvin.ramos@hklaw.com;glenn.huzinec@hklaw.com,HAPI@HKLAW.COM;hapi@hklaw.com;jjalemany@hklaw.com
Barry Z. Bazian	on behalf of Debtor WeWork Inc. bbazian@goodwinlaw.com dclaussen@lowenstein.com
Blair R. Albom	on behalf of Interested Party Nazare Asset Management LP balbom@fklaw.com

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Blair R. Albom	on behalf of Interested Party Nazare Asset Management LP balbom@fklaw.com
Blair R. Albom	on behalf of Interested Party Adam Neumann balbom@fklaw.com
Boris I Mankovetskiy	on behalf of Creditor CIO Bloc 83 LLC bmankovetskiy@sillscummis.com, asherman@sillscummis.com
Boris I Mankovetskiy	on behalf of Creditor CIO Terraces LLC bmankovetskiy@sillscummis.com, asherman@sillscummis.com
Boris I Mankovetskiy	on behalf of Creditor CIO Bloc 23 LLC bmankovetskiy@sillscummis.com, asherman@sillscummis.com
Brya Michele Keilson	on behalf of Creditor Cushman & Wakefield U.S. Inc. bkeilson@morrisjames.com, slisko@morrisjames.com; ddepta@morrisjames.com
Carl D. Neff	on behalf of Creditor Power House TSSP LLC carl.neff@pierferd.com
Carl D. Neff	on behalf of Creditor MRK Power House TSSP LLC carl.neff@pierferd.com
Carl D. Neff	on behalf of Creditor PREH Power House TSSP LLC carl.neff@pierferd.com
Charles E. Boulbol	on behalf of Creditor RFR/K 77 Sands Owner LLC rtrack@msn.com
Christos A. Katsaounis	on behalf of Creditor Commonwealth of Pennsylvania ra-occbankruptcy5@state.pa.us
Courina Yulisa	on behalf of Creditor Esplanade Owner LLC yulisa.courina@dorsey.com
Courina Yulisa	on behalf of Creditor 729 Washington Property Owner LLC yulisa.courina@dorsey.com
Courina Yulisa	on behalf of Creditor Esplanade Owner LP yulisa.courina@dorsey.com
Craig Young	on behalf of Creditor DC Green Finance Authority craig.young@kutakrock.com pamelagermas@kutakrock.com
Craig Young	on behalf of Creditor DC Green Bank craig.young@kutakrock.com pamelagermas@kutakrock.com
Dana S. Plon	on behalf of Creditor BDN 1900 Market Owner LLC dplon@sirlinlaw.com
Daniel Stolz	on behalf of Creditor Landlords affiliated with Boston Properties Inc., Beacon Capital Partners LLC, Columbia Property Trust and Manulife Investment Management (John Hancock Life Insurance Company) dstolz@genovaburns.com, dstolz@ecf.inforuptcy.com; msousa@genovaburns.com
Daniel M Pereira	on behalf of Creditor Philadelphia Indemnity Insurance Company dpereira@stradley.com
David J. Adler	on behalf of Creditor Ad Hoc Group of Holders of 7.875% Senior Notes DAdler@McCarter.com
Devora Mandell	on behalf of Creditor RXR 620 Master Lessee LLC dmandell@kuckermarino.com jrich@kuckermarino.com
Devora Mandell	on behalf of Creditor 6E32 Fee Owners LLC dmandell@kuckermarino.com jrich@kuckermarino.com
Devora Mandell	on behalf of Creditor Namor Realty Company L.L.C. dmandell@kuckermarino.com jrich@kuckermarino.com
Devora Mandell	on behalf of Creditor RXR Atlas LLC dmandell@kuckermarino.com jrich@kuckermarino.com
Devora Mandell	on behalf of Creditor G.S. 505 Park LLC dmandell@kuckermarino.com, jrich@kuckermarino.com
Donald W Clarke	on behalf of Creditor The Building at 575 Fifth Office Owner LLC dclarke@genovaburns.com dclarke@ecf.inforuptcy.com; dclarke@ecfalerts.com
Donald W Clarke	

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on behalf of Creditor Landlords affiliated with Boston Properties Inc., Beacon Capital Partners LLC, Columbia Property Trust and Manulife Investment Management (John Hancock Life Insurance Company) dclarke@genovaburns.com, dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Donald W Clarke

on behalf of Creditor Park Place Associates dclarke@genovaburns.com dclarke@ecf.inforuptcy.com;dclarke@ecfalerts.com

Douglas G. Leney

on behalf of Creditor Fairway East Kennedy Owner LLC f/k/a AG EREP East Kennedy Owner, LLC dleney@archerlaw.com, ahuber@archerlaw.com

Douglas J. McGill

on behalf of Creditor Gregg Williams As Receiver for Maguire Properties - 555 W. 5th St., LLC dmcgill@webbermcgill.com

Douglas J. McGill

on behalf of Creditor Hudson Pacific Properties Inc. dmcgill@webbermcgill.com

Drew S. McGehrin

on behalf of Interested Party Wasserstein Enterprises L.L.C. dsmcgehrin@duanemorris.com

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on behalf of Attorney Ad Hoc Group eli.vonnegut@davispolk.com wework.dpw.rx.notice@davispolk.com

Eloy A. Peral

on behalf of Creditor Broadway Continental Corp. eperal@windelsmarx.com

Eric J. Monzo

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Eric J. Monzo

on behalf of Creditor Seaport Loan Products LLC emonzo@morrisjames.com slisko@morrisjames.com;ddepta@morrisjames.com

Erin P Severini

on behalf of Creditor Netflix Inc. eseverini@fbtlaw.com

Evan Lazerowitz

on behalf of Creditor Cupar Grimmond LLC elazerowitz@cooley.com, efiling-notice@ecf.pacerpro.com;efilingnotice@cooley.com

Fran B. Steele

on behalf of U.S. Trustee U.S. Trustee Fran.B.Steele@usdoj.gov

Gary D. Bressler

on behalf of Creditor U.S. Specialty Insurance Company gbressler@mdmc-law.com scarney@mdmc-law.com

Geoffrey Edward Lynott

on behalf of Creditor ComEd ConEd, Pepco, Georgia Power, Eversource, and FPL glynott@mccarter.com, lharkins@mccarter.com;lrestivo@mccarter.com

Gerard S Catalanello

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Gregory Kopacz

on behalf of Creditor CIO Bloc 23 LLC gkopacz@sillscummis.com

Gregory Kopacz

on behalf of Creditor CIO Bloc 83 LLC gkopacz@sillscummis.com

Gregory Kopacz

on behalf of Creditor 195 Montague Owner LLC gkopacz@sillscummis.com

Gregory Kopacz

on behalf of Creditor CIO Terraces LLC gkopacz@sillscummis.com

Gregory Kopacz

on behalf of Creditor 3309 Elm Owner LLC gkopacz@sillscummis.com

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on behalf of Creditor 3309 Elm Owner LLC gkopacz@sillscummis.com

James N. Lawlor

on behalf of Interested Party The SoftBank Parties jlawlor@wmd-law.com

James S. Carr

on behalf of Creditor U.S. Bank Trust Company National Association, as Indenture Trustee and Collateral Agent KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

Jason Scott Kanterman

on behalf of Creditor RXR Atlas LLC jason.kanterman@friedfrank.com managingattorneysdepartment@friedfrank.com

Jay B. Solomon

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on behalf of Creditor 183 Madison Owner APF LLC jsolomon@bbgllp.com

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on behalf of Creditor 1156 APF LLC jsolomon@bbgllp.com

Jay B. Solomon

on behalf of Creditor 28 West 44 Owner L.P. jsolomon@bbgllp.com

Jeffrey Neil Rothleder

on behalf of Interested Party Delaware Trust Company as Successor Trustee jeffrey.rothleder@squirepb.com

John Piskora

on behalf of Creditor 85 Broad Propco LLC jpiskora@loeb.com nydocket@loeb.com,dbesikof@loeb.com

John Piskora

on behalf of Creditor Trinity Hudson Holdings LLC jpiskora@loeb.com, nydocket@loeb.com,dbesikof@loeb.com

John Piskora

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John Piskora

on behalf of Creditor Ronbet 437 LLC jpiskora@loeb.com nydocket@loeb.com,dbesikof@loeb.com

John D. Giampolo

on behalf of Creditor 1619 Broadway Realty LLC a/k/a Mack Real Estate jgiampolo@rosenbergestis.com

John D. Giampolo

on behalf of Creditor AFIAA 125 West 25th Street LLC jgiampolo@rosenbergestis.com

John S. Mairo

on behalf of Creditor TMG 800 K Street L.L.C. jsmairo@pbnlaw.com,
pnbalala@pbnlaw.com;mpdermatis@pbnlaw.com;jmoconnor@pbnlaw.com

John S. Mairo

on behalf of Creditor Capitol Crossing I LLC jsmairo@pbnlaw.com
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