

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	X	
	:	Chapter 15
	:	
Crystallex International Corporation ¹	:	Case No. 11-14074 (LSS)
	:	
Debtor in a Foreign Proceeding.	:	Ref. Docket Nos. 474
	X	

**ORDER RECOGNIZING AND ENFORCING SPECIFIED PROVISIONS OF THE
CCAA FOURTEENTH EXTENSION AND EIGHTEENTH AMENDMENT ORDER**

Upon consideration of the *Motion for Entry of an Order Recognizing and Enforcing Specified Provisions of the CCAA Fourteenth Extension and Eighteenth Amendment Order* (the “Motion”)² of the Foreign Representative, pursuant to sections 105, 1507, 1521, 1525, and 1527 of the Bankruptcy Code, seeking entry of an order recognizing and giving full force and effect to certain specified provisions of the CCAA Fourteenth Extension and Eighteenth Amendment Order of the Canadian Court; and upon all evidence adduced before this Court by the Foreign Representative; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and it appearing that this Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and the Court having determined that granting the relief requested by the Motion is in the best interests of the Debtor, the Debtor’s creditors, and other parties in interest; and adequate notice of the Motion and

¹ The last four digits of the Debtor’s United States taxpayer identification number is 2628. The Debtor’s executive headquarters are located at 8 King Street East, Suite 1010, Toronto, Ontario, M5C 1B5, Canada.

² Capitalized terms used herein, but not otherwise defined, have the meanings given to them in the Motion.

opportunity for objection having been given under the circumstances; and it appearing that no other notice need be given; and after due deliberation and sufficient cause therefor,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted, as set forth herein.
2. The following provisions of the CCAA Fourteenth Extension and Eighteenth Amendment Order are recognized: (i) paragraph 3 thereof, (ii) paragraph 9 thereof, to the extent that it authorizes the Debtor to agree to a further extension of the maturity date in the credit agreement and be granted a waiver of certain defaults, and (iii) paragraph 16 thereof, to the extent it relates to the extension of the tolling of limitation periods.
3. Notwithstanding any provision in the Bankruptcy Rules or the Local Rules to the contrary: (a) this Order shall be effective immediately and enforceable upon its entry; (b) neither the Debtor, the Foreign Representative, nor the DIP Lender is subject to any stay in the implementation, enforcement, or realization of the relief granted in this Order; and (c) the Foreign Representative, the Debtor, and the DIP Lender are authorized and empowered, and may in their discretion and without further delay, take any action and perform any act necessary to implement and effectuate the terms of this Order.
4. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: May 17th, 2024
Wilmington, Delaware

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LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE