

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
Ambri Inc., ¹	:	Case No. 24-10952 (LSS)
	:	
Debtor.	:	
	:	
	X	

NOTICE OF FILING OF REDACTED LIST OF EQUITY HOLDERS

PLEASE TAKE NOTICE that, pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor-in-possession (the “Debtor”) has today filed the attached proposed redacted version of the Creditor Matrix² with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801.

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¹ The Debtor’s mailing address is 53 Brigham Street, Unit 8, Marlborough, MA 01752, and the last four digits of the Debtor’s federal tax identification number are 0023.

² On May 7, 2024, the Court entered the *Interim Order (I) Authorizing the Debtor to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 41].

Dated: May 20, 2024
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Shannon A. Forshay

L. Katherine Good (DE No. 5101)
Brett M. Haywood (DE No. 6166)
Gregory J. Flasser (DE No. 6154)
Shannon A. Forshay (DE No. 7293)
1313 North Market Street, 6th Floor
Wilmington, Delaware 19801
Tel: (302) 984-6000
Facsimile: (302) 658-1192
Email: kgood@potteranderson.com
bhaywood@potteranderson.com
gflasser@potteranderson.com
sforshay@potteranderson.com

- and -

GOODWIN PROCTER LLP

Kizzy L. Jarashow (admitted *pro hac vice*)
James Lathrop (DE No. 6492)
The New York Times Building
620 Eighth Avenue
New York, New York 10018-1405
Tel: (212) 813-8800
Facsimile: (212) 355-3333
Email: kjarashow@goodwinlaw.com
jlathrop@goodwinlaw.com

Proposed Counsel to the Debtor and Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Ambri Inc.,¹

Debtor.

Chapter 11

Case No. 24-10952 (LSS)

LIST OF EQUITY SECURITY HOLDERS

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(3), the following persons and entities are equity security holders for Ambri Inc., the Debtor in this case, as of the date hereof:

Name	Address²	Kind/Class of interest	Percentage of Equity Held³
Jayson Zigman	██████████	Common Stock	0.0004%
Victor Callahan	██████████████████	Common Stock	0.0006%
Benjamin Slote	██ ██████████	Common Stock	0.0007%
Salvatore Casadonte	██████████████████	Common Stock	0.0008%
Daniel Holzer	██████████████████	Common Stock	0.0010%
Stephanie Golmon	██████████████████	Common Stock	0.0010%
Shira Faigel	██ ██████████	Common Stock	0.0013%
Daisuke Matsukura	██ ██████████	Common Stock	0.0015%
Samuel Rappaport	██████████████████	Common Stock	0.0020%
Alina Tomaszowska	██████████████████	Common Stock	0.0021%

¹ The Debtor's mailing address is 53 Brigham Street, Unit 8, Marlborough, MA 01752, and the last four digits of the Debtor's federal tax identification number are 0023.

² Email addresses have been provided for equity security holders with no mailing address on file with the Debtor.

³ Presented on a fully diluted basis, giving effect to the exercise of all warrants, and calculated on an as-converted to common stock basis, but without giving effect to the exercise or conversion of any outstanding equity awards.

Name	Address ²	Kind/Class of interest	Percentage of Equity Held ³
Dane Boysen	[REDACTED]	Common Stock	0.0021%
Hojong Kim	[REDACTED]	Common Stock	0.0021%
Kai Jiang	[REDACTED]	Common Stock	0.0021%
Kangli Wang	[REDACTED]	Common Stock	0.0021%
Weifeng Wei	No mailing address or email on file	Common Stock	0.0021%
Bheeshmon Thanabalasingam	[REDACTED] [REDACTED]	Common Stock	0.0024%
Margaret Kane	[REDACTED]	Common Stock	0.0024%
SVB Financial Group	80 E Rio Salado Parkway Suite 101, Tempe, AZ 85281 USA	Series A Preferred Stock	0.0026%
Yi Wang	[REDACTED] [REDACTED] [REDACTED] [REDACTED]	Common Stock	0.0029%
Michael Sandmann	[REDACTED]	Common Stock	0.0031%
Wayde Schmidt	[REDACTED], [REDACTED]	Common Stock	0.0035%
Alex Bain	[REDACTED]	Common Stock	0.0036%
David McCleary	[REDACTED]	Common Stock	0.0040%
Zachary Modest	[REDACTED] [REDACTED]	Common Stock	0.0041%
Gene Berdichevsky	[REDACTED]	Common Stock	0.0045%
David Deak	[REDACTED]	Common Stock	0.0048%
Ian Redfern	[REDACTED] [REDACTED]	Common Stock	0.0061%
Thomas Williams	[REDACTED] [REDACTED]	Common Stock	0.0082%
Brandon Ahlgrim	No mailing address or email on	Common Stock	0.0091%

Name	Address ²	Kind/Class of interest	Percentage of Equity Held ³
	file		
Martin Janousek	██████████ ██████████	Common Stock	0.0102%
Brian Humbarger	████████████████████	Common Stock	0.0113%
Leon Sandler	██████████	Common Stock	0.0147%
Alex Vai	████████████████████ ██████████	Common Stock	0.0224%
Omega Cambridge SPV, L.P.	888 Boylston Street, Suite 1111, Boston, MA 02199 USA	Common Stock	0.0235%
Marcelo Kim	████████████████████ ████████████████████ ██████████	Series E Preferred Stock	0.0345%
Gerbrand Ceder	████████████████	Common Stock	0.0408%
Pacific International Center for High Technology Research (PICHTR)	1440 Kapiolani Boulevard, Suite 1225 Honolulu, Hawaii 96814 Attn: Dennis Teranishi; Dawn Lippert info@pichtr.org	Common Stock Warrant	0.0408%
Square 1 Bank	Square 1 Financial, Inc. Attn: Warrant Administrator 406 Blackwell Street, Suite 240 Durham, NC 27701 jmarquis@pacwest.com	Series C Preferred Stock Warrant	0.0456%
Nitin Nohria	████████████████████ ██████████	Series E Preferred Stock	0.0864%
Gebaudeversicherung Bern (GVB)	Papiermühlestrasse 130, 3063 Ittigen, Switzerland	Common Stock	0.0882%
Massachusetts Institute of	77 Massachusetts Avenue, Cambridge, MA 02139-4307 USA	Common Stock	0.1739%

Name	Address ²	Kind/Class of interest	Percentage of Equity Held ³
Technology			
Total Energies Nouvelles Activites USA	2 place Jean Millier, La Defense, 92 400 Courbevoie, France	Common Stock	0.2138%
Susan Carroll	[REDACTED] [REDACTED]	Series D Preferred Stock	0.2866%
Geo-Jade New Energy Technology (HONG KONG) Co., Limited	Flat/RM 24-24 25/F, Sun Hung Kai Centre, Number 30 Harbour Road, Wan Chai, Hong Kong	Series C-1 Preferred Stock Series E-1 Preferred Stock Warrants	0.3419%
Japan Energy Capital 1 L.P.	Walkers Corporate Limited, 190 Elgin Avenue, George Town, Grand Cayman KY1-9008, Cayman Islands	Series E Preferred Stock	0.5182%
Luis A. Ortiz	[REDACTED] [REDACTED]	Common Stock	0.5479%
Frank Carroll	[REDACTED] [REDACTED]	Series D-1 Preferred Stock Series E-1 Preferred Stock Series E-1 Preferred Stock Warrants	0.6771%
DUMAC Entities ⁴	c/o DUMAC, Inc., 280 South Mangum Street, Suite 210, Durham, NC 27701 USA	Series E Preferred Stock	0.6909%
David Bradwell	[REDACTED] [REDACTED]	Common Stock	1.5570%
Donald Sadoway	[REDACTED] [REDACTED] [REDACTED]	Common Stock	1.7567%
	115 Broadway, 5th Floor, New	Series E-1	1.8504%

⁴ Represents beneficial ownership of affiliated funds, consisting of: G ERP LLC, G HSP LLC, G JBD LLC and G LTP LLC.

Name	Address²	Kind/Class of interest	Percentage of Equity Held³
G&R Ambri Fund	York NY 10006 USA	Preferred Stock Series E-1 Preferred Stock Warrants	
Bedford Ridge Investment Company III LP	43W 13th St #2, New York, NY 10011 USA	Series E-1 Preferred Stock Series E-1 Preferred Stock Warrants	1.9060%
KLP Enterprises, LLC	35 Windsor Road, North Haven, CT 06473 USA	Common Stock Series D Preferred Stock	3.7521%
Fortistar Investments LLC	One North Lexington Avenue, White Plains, NY, 10601 USA	Series E-1 Preferred Stock Series E-1 Preferred Stock Warrants	5.1395%
Khosla Entities ⁵	2128 Sand Hill Road, Menlo Park, CA 94025 USA	Common Stock Series D Preferred Stock	5.1643%
Reliance New Energy Limited	3rd Floor, Maker Chambers – IV, 222, Nariman Point, Mumbai - 400 021, Maharashtra, India	Series E Preferred Stock	17.2737%
Paulson Entities ⁶	1133 6th Avenue, 33rd Floor, New York, NY 10036 USA	Series E-1 Preferred Stock Series E-1 Preferred Stock Warrants	20.8796%
Gates Frontier, LLC	2365 Carillon Point, Kirkland, WA 98033 USA	Series A-1 Preferred Stock Series B-1	36.7689%

⁵ Represents beneficial ownership of affiliated funds, consisting of: Khosla Ventures IV, LP and Khosla Ventures IV (CF), LP.

⁶ Represents beneficial ownership of affiliated funds, consisting of: Paulson Partners L.P. and Paulson Advantage Plus Master Ltd.

Name	Address ²	Kind/Class of interest	Percentage of Equity Held ³
		Preferred Stock Series C-1 Preferred Stock Series D-1 Preferred Stock Series E-1 Preferred Stock Series E-1 Preferred Stock Warrants	