

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
CONVERGEONE HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-90194 (CML)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Ref. Docket Nos. 278 – 283, 295 &amp; 296</b>

**CERTIFICATE OF SERVICE**

I, HUGO SUAREZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 13, 2024, I caused to be served the:
  - a. “Order Authorizing the Retention and Employment of White & Case LLP as Attorneys to the Debtors Effective as of the Petition Date,” dated May 10, 2024 [Docket No. 278], (the “White & Case Order”),
  - b. “Order (I) Authorizing the Retention and Employment of Grant Thornton LLP as Tax and Software Implementation Consultant to the Debtors Effective as of the Petition Date and (II) Granting Related Relief,” dated May 10, 2024 [Docket No. 279], (the “Grant Thornton Order”),
  - c. “Order Authorizing the Retention and Employment of AlixPartners, LLP as Financial Advisor Effective as of the Petition Date,” dated May 10, 2024 [Docket No. 280], (the “AlixPartners Order”),

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<sup>1</sup> The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Debtors’ mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

- d. “Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals,” dated May 10, 2024 [Docket No. 281], (the “Compensation Order”),
- e. “Order Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker to the Debtors, Effective as of the Petition Date,” dated May 10, 2024 [Docket No. 282], (the “Evercore Order”),
- f. “Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief,” dated May 10, 2024 [Docket No. 283], (the OCP Order”),
- g. “Plan Supplement for Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and its Debtor Affiliates,” dated May 10, 2024 [Docket No. 295], (the “Plan Supplement”),
- h. “Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Disclosure Statement on a Final Basis and (II) Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and its Debtor Affiliates,” dated May 10, 2024 [Docket No. 296], (the “Findings”),
- i. “Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Hearing on the Disclosure Statement, Confirmation of the Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines and Summary of the Debtors’ Joint Prepackaged Chapter 11 Plan,” dated April 4, 2024, a copy of which is annexed hereto as Exhibit A, (the “Combined Notice”), and
- j. “Notice of Chapter 11 Bankruptcy Case,” dated April 4, 2024, a copy of which is annexed hereto as Exhibit B, (the “Commencement Notice”),

by causing true and correct copies of the:

- i. White & Case Order, Grant Thornton Order, AlixPartners Order, Compensation Order, Evercore Order, OCP Order, Plan Supplement, and Findings to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- ii. Plan Supplement, Combined Notice, and Commencement Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- iii. Plan Supplement to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, and

- iv. White & Case Order, Grant Thornton Order, AlixPartners Order, Compensation Order, Evercore Order, OCP Order, Plan Supplement, and Findings to be delivered via electronic mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Hugo Suarez  
Hugo Suarez

## **EXHIBIT A**

In re:	) Chapter 11
CONVERGEONE HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	) Case No. 24-90194 (CML)
Debtors.	) (Jointly Administered)

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Plan or the Disclosure Statement, as applicable. The statements contained herein are summaries of the provisions contained in the Plan and the Disclosure Statement and do not purport to be precise or complete statements of all the terms and provisions of the Plan or the documents referred therein. To the extent there is a discrepancy between the terms herein and the Plan or the Disclosure Statement, the Plan or the Disclosure Statement, as applicable, shall govern and control.

### **Confirmation Information**

A hearing on confirmation of the Plan and the adequacy of the Disclosure Statement (the “**Combined Hearing**”) will be held before the Honorable Judge Christopher M. Lopez, Courtroom 401, of the United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk Street, Houston, Texas 77002, on May 17, 2024 at 1:00 p.m., prevailing Central Time. At the Combined Hearing, the Court will consider the adequacy of the Disclosure Statement, any objections to the Disclosure Statement, confirmation of the Plan, any objections thereto, and any other matter that may properly come before the Court. Please be advised that the Court or the Debtors may continue the Combined Hearing from time to time without further notice other than a reset being requested in open Court or a notice of reset being filed with the Court and served on parties entitled to notice.

### **Information Regarding the Plan**

**Voting Record Date.** The Voting Record Date was **April 1, 2024**, which was the date used for determining which Holders of Claims in Classes 3 and 4, were entitled to vote on the Plan.

**Objections to the Plan and Disclosure Statement.** The deadline for filing objections to the Plan or Disclosure Statement must (1) be in writing, (2) comply with the Federal Rules of Bankruptcy Procedure and the Bankruptcy Local Rules for the Southern District of Texas, (3) state the name and address of the objecting party and the amount and nature of the objecting party’s Claim or Interest, state with particularity the legal and factual basis for such Objections, and, if practicable, a proposed modification to the Plan or Disclosure Statement that would resolve such an Objection, and (5) be filed with the Court and served so that the Notice Parties **actually receive** the Objection no later than **May 7, 2024, at 4:00 p.m., prevailing Central Time** (the “**Objection Deadline**”).

### **CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN OR DISCLOSURE STATEMENT**

**ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS AND ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.**

**ALL HOLDERS OF CLAIMS OR INTERESTS (A) THAT ARE DEEMED TO ACCEPT THE PLAN AND WHO DO NOT AFFIRMATIVELY OPT OUT OF THE RELEASES PROVIDED BY THE PLAN BY THE CHECKING THE BOX ON THE APPLICABLE NOTICE OF NON-VOTING STATUS INDICATING THAT THEY OPT NOT TO GRANT THE RELEASES PROVIDED IN THE PLAN; (B) THAT ARE DEEMED TO REJECT THE PLAN AND WHO DO NOT AFFIRMATIVELY OPT OUT OF THE RELEASES PROVIDED BY THE PLAN BY CHECKING THE BOX ON THE APPLICABLE NOTICE OF NON-VOTING STATUS INDICATING THAT THEY OPT NOT TO GRANT THE RELEASES PROVIDED IN THE PLAN; AND (C) WHO ARE IN A VOTING CLASS (I) BUT ABSTAIN FROM VOTING ON THE PLAN AND WHO DO NOT AFFIRMATIVELY OPT OUT OF THE RELEASES PROVIDED BY THE PLAN BY CHECKING THE BOX ON THE APPLICABLE BALLOT INDICATING THAT THEY OPT NOT TO GRANT THE RELEASES PROVIDED IN THE PLAN; OR (II) WHO VOTE TO REJECT THE PLAN AND WHO DO NOT AFFIRMATIVELY OPT OUT OF THE RELEASES PROVIDED BY THE PLAN BY CHECKING THE BOX ON THE APPLICABLE BALLOT INDICATING THAT THEY OPT NOT TO GRANT THE RELEASES PROVIDED IN THE PLAN ARE RELEASING PARTIES UNDER THE PLAN.**

**FAILURE TO (A) ELECT TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN IN ACCORDANCE WITH THE ABOVE OR (B) TIMELY OBJECT TO THE RELEASES CONTAINED IN ARTICLE VIII.D OF THE PLAN AND SUCH OBJECTION IS NOT RESOLVED BEFORE CONFIRMATION OR OVERRULED WILL RESULT IN SUCH HOLDER BEING DEEMED TO HAVE EXPRESSLY, UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES.**

Objections must be filed with the Bankruptcy Court and served so as to be **actually received** no later than **May 7, 2024, at 4:00 p.m., prevailing Central Time**, by those parties who have filed a notice of appearance in the Debtors' Chapter 11 Cases as well as the following parties:

**Debtors**

**ConvergeOne Holdings, Inc.**  
10900 Nesbitt Avenue South  
Bloomington, MN 55437  
Attn: Rui Goncalves

**Proposed Counsel to the Debtors**

**White & Case LLP**  
609 Main Street, Suite 2900,  
Houston, Texas 77002  
Attn: Charles R. Koster

-and-

111 S. Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Attn: Bojan Guzina, Andrew F. O'Neill, Erin R. Rosenberg, Blair M. Warner, and Adam T. Swingle

**United States Trustee**

**Office of the United States Trustee for the Southern District of Texas**  
515 Rusk Street, Suite 3516  
Houston, Texas 77002

**Counsel to the Consenting Sponsors**

**Latham & Watkins LLP**  
1271 6th Ave  
New York, NY 10020  
Attn: Keith A. Simon, Joshua Tinkelman, and David Hammerman

**Counsel to the First Lien Ad Hoc Group**

**Gibson Dunn & Crutcher LLP**  
200 Park Avenue  
New York, NY 10166  
Attn: Scott J. Greenberg, Keith R. Martorana, and Michelle Choi

**Counsel to the Second Lien Ad Hoc Group****Davis Polk & Wardwell LLP**

450 Lexington Avenue

New York, NY 10017

Attn: Adam L. Shpeen and Abraham Bane

**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

**AS DESCRIBED BELOW, YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.**

**Summary of Plan Treatment**

Except to the extent that the Debtors and a Holder of an Allowed Claim or Interest, as applicable, agree to a less favorable treatment, such Holder shall receive under the Plan the treatment described below in full and final satisfaction, compromise, settlement, release, and discharge of and in exchange for such Holder's Allowed Claim or Interest. Unless otherwise indicated, each Holder of an Allowed Claim or Interest, as applicable, shall receive such treatment on the Effective Date (or, if payment is not then due, in accordance with its terms in the ordinary course) or as soon as reasonably practicable thereafter, the timing of which shall be subject to the reasonable discretion of the Debtor.

**THE PROJECTED RECOVERIES SET FORTH IN THE TABLE BELOW ARE ESTIMATES ONLY AND, THEREFORE, ARE SUBJECT TO CHANGE. REFERENCE SHOULD BE MADE TO THE ENTIRE PLAN FOR A COMPLETE DESCRIPTION OF THE DEBTORS' CLASSIFICATION AND TREATMENT OF CLAIMS AND INTERESTS.<sup>3</sup>**

Class	Claims and Interests	Treatment of Claims and Interests	Projected Amount of Claims (in millions)	Projected Recovery Under the Plan
1	Other Secured Claims	Except to the extent that a Holder of an Allowed Other Secured Claim agrees to less favorable treatment, in exchange for full and final satisfaction, settlement, release, and discharge of (including any Liens related thereto) each Allowed Other Secured Claim, each Holder of an Allowed Other Secured Claim shall receive, in the discretion of the Reorganized Debtors: (i) payment in full in Cash of its Allowed Other Secured Claim; (ii) the Collateral securing its Allowed Other Secured Claim; (iii) Reinstatement of its Allowed Other Secured Claim; or (iv) such other treatment rendering its Allowed Other Secured Claim Unimpaired in accordance with section 1124 of the Bankruptcy Code.	\$2.5	100.0%
2	Other Priority Claims	Except to the extent that a Holder of an Allowed Other Priority Claim agrees to less favorable treatment, in exchange for full and final satisfaction, settlement, release, and discharge of	\$21.7	100.0%

<sup>3</sup> The recoveries set forth in the chart are, in some cases, based on the estimated going concern value of the Reorganized Debtors, and may change based upon changes in the amount of Claims that are Allowed as well as other factors related to the Debtors' business assets and general economic conditions.

		each Allowed Other Priority Claim, each Holder of an Allowed Other Priority Claim shall receive payment in full in Cash of such Allowed Other Priority Claim on or as soon as reasonably practicable after the last to occur of (i) the Effective Date, (ii) the date such Other Priority Claim becomes an Allowed Claim, (iii) the date on which such Allowed Other Priority Claim is due to be paid in the ordinary course of business of the Debtors or Reorganized Debtors, if applicable, and (iv) the date on which the Holder of such Allowed Other Priority Claim and the Debtors or Reorganized Debtors shall otherwise agree in writing.		
3	First Lien Claims	Except to the extent that a Holder of an Allowed First Lien Claim agrees to less favorable treatment, in exchange for full and final satisfaction, settlement, release, and discharge of (including any Liens related thereto) each Allowed First Lien Claim, each Holder of an Allowed First Lien Claim (or its designated Affiliate, managed fund or account or other designee) shall receive on the Effective Date its elected Pro Rata share of (which elections shall be adjusted on a Pro Rata basis (in accordance with the Adjustment (as defined in the Backstop Agreement) as calculated pursuant to the Backstop Agreement)) as necessary, so that participation in each recovery option is equal to 50% of the First Lien Claims) (x) the Takeback Term Loan Recovery Option, or (y) the Rights Offering Rights and Takeback Term Loan Recovery Option. In the event that a Holder of a First Lien Claim fails to timely elect its recovery option, it shall be deemed to have elected the Rights Offering Rights and Takeback Term Loan Recovery Option.	\$1,387	20.0-27.4% <sup>4</sup>
4	Second Lien Claims	Except to the extent that a Holder of an Allowed Second Lien Claim agrees to less favorable treatment, in exchange for full and final satisfaction, settlement, release, and discharge of (including any Liens related thereto) each Allowed Second Lien Claim, on the Effective Date each Holder of an Allowed Second Lien Claim (or its designated Affiliate, managed fund or account or other designee) shall receive its Pro Rata share of the Second Lien Recovery.	\$286	6.6%
5	General Unsecured Claims	Except to the extent that a Holder of an Allowed General Unsecured Claim agrees to less favorable treatment, in exchange for full and final satisfaction, settlement, release, and discharge of each Allowed General Unsecured Claim and in exchange for each Allowed General Unsecured Claim, on or as soon as reasonably practicable after the Effective Date, each Holder of an	\$121 <sup>5</sup>	100.0%

<sup>4</sup> Recoveries shown include value in respect of participation in the Takeback Term Loan Recovery Option and Rights Offering Rights and Takeback Term Loan Recovery Option. The low end of the recovery range assumes the Holder of a First Lien Claim fully participating in the Takeback Term Loan Recovery Option, whereas the high end of the range of recovery assumes the Holder of a First Lien Claim fully participates in the Rights Offering Rights and Takeback Term Loan Recovery Option.

<sup>5</sup> This class of claims also includes certain litigation claims. None of these claims have been liquidated.

		Allowed General Unsecured Claim shall receive, either (i) Reinstatement of such Allowed General Unsecured Claim pursuant to section 1124 of the Bankruptcy Code; or (ii) payment in full in Cash on (A) the Effective or (B) the date due in the ordinary course of business in accordance with the terms and conditions of the particular transaction giving rise to such Allowed General Unsecured Claim.		
6	Intercompany Claims	On the Effective Date, or as soon as reasonably practicable thereafter, Allowed Intercompany Claims shall be, at the option of the applicable Debtor (with the consent of the Required Consenting Lenders), Reinstated, converted to equity, or otherwise set off, settled, distributed, contributed, canceled, or released to the extent reasonably determined to be appropriate by the Debtors or Reorganized Debtors and the Required Consenting Lenders, as applicable.	N/A	0.0-100.0%
7	Section 510 Claims	On the Effective Date, all Section 510 Claims (including all claims on account of the Employee Partnership Sale Units) shall be canceled, released, discharged, and extinguished and shall be of no further force or effect, and Holders of Section 510 Claims shall not receive any distribution on account of such Section 510 Claims.	\$0.8	0.0%
8	Intercompany Interests	On the Effective Date, Intercompany Interests shall, at the option of the applicable Debtor (with the consent of the Required Consenting Lenders), be (i) Reinstated or (ii) set off, settled, addressed, distributed, contributed, merged, cancelled, or released.	N/A	0.0-100.0%
9	Existing C1 Interests	On the Effective Date, Existing C1 Interests shall be cancelled, released, and extinguished and shall be of no further force and effect, and Holders of Existing C1 Interests shall not receive any distribution on account thereof.	N/A	0.0%

### **Discharge, Injunctions, Exculpation, and Releases**

Please be advised that the Plan contains certain release, exculpation, and injunction provisions as follows:

#### **Relevant Definitions.**

“**Causes of Action**” means, without limitation, any Claim, Interest, claim, damage, remedy, cause of action, controversy, demand, right, right of setoff, action, cross claim, counterclaim, recoupment, claim for breach of duty imposed by Law or in equity, action, Lien, indemnity, contribution, reimbursement, guaranty, debt, suit, class action, third-party claim, obligation, liability, damage, judgment, account, defense, offset, power, privilege, license, or franchise of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, matured or unmatured, direct or indirect, choate or inchoate, liquidated or unliquidated, suspected or unsuspected, disputed or undisputed, secured or unsecured, assertable or existing directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, under the Bankruptcy Code or applicable non-bankruptcy law, or pursuant to any other theory of law. For the avoidance of doubt, Causes of Action include: (a) all rights of setoff, counterclaim, or recoupment and claims on contracts or

for breaches of duties imposed by law; (b) the right to object to or otherwise contest Claims or Interests; (c) claims pursuant to sections 362, 510, 542, 543, 544, 545, 546, 547, 548, 549, 550, or 553 of the Bankruptcy Code or similar non-U.S. or state law; and (d) such claims and defenses as fraud, mistake, duress, and usury and any other defenses set forth in section 558 of the Bankruptcy Code.

**“Exculpated Parties”** means, collectively, and in each case in their capacities as such: (a) the Debtors, (b) the directors, officers, managers, and employees of any Debtor, and (c) the Professionals.

**“Released Party”** means, collectively, the following Entities, in each case in their capacities as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the ABL DIP Lenders; (d) the Term DIP Lenders; (e) the Consenting Stakeholders; (f) the Second Lien Consenting Lenders; (g) the Investors; (h) the Agents/Trustees; (i) all Releasing Parties; and (j) each Related Party of each Entity in clause (a) through (i); *provided, however*, that, in each case, an Entity shall not be a Released Party if it (i) elects to opt out of the releases contained in the Plan if permitted to opt out; or (ii) files with the Bankruptcy Court an objection to the Plan, including the releases, that is not consensually resolved before Confirmation or supports any such objection or objector.

**“Releasing Party”** means, collectively, and in each case in their capacities as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the ABL DIP Lenders; (d) the Term DIP Lenders; (e) the Consenting Stakeholders; (f) the Second Lien Consenting Lenders; (g) the Investors; (h) the Agents/Trustees; (i) all Holders of Claims that vote to accept the Plan; (j) all Holders of Claims or Interests that are deemed to accept the Plan and who do not affirmatively opt out of the releases provided by the Plan by checking the box on the applicable notice of non-voting status indicating that they opt not to grant the releases provided in the Plan; (k) all Holders of Claims or Interests that are deemed to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan by checking the box on the applicable notice of non-voting status indicating that they opt not to grant the releases provided in the Plan; (l) all Holders of Claims who abstain from voting on the Plan and who do not affirmatively opt out of the releases provided by the Plan by checking the box on the applicable ballot indicating that they opt not to grant the releases provided in the Plan; (m) all Holders of Claims who vote to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan by checking the box on the applicable ballot indicating that they opt not to grant the releases provided in the Plan; and (n) each Related Party of each Entity in clause (a) through (m).

**A. Discharge of Claims and Termination of Interests.**

Pursuant to section 1141(d) of the Bankruptcy Code, and except as otherwise specifically provided in the Plan, the Confirmation Order, or in any contract, instrument, or other agreement or document created or entered into pursuant to the Plan, the distributions, rights, and treatment that are provided in the Plan shall be in complete satisfaction, discharge, and release, effective as of the Effective Date, of Claims (including any Intercompany Claims resolved or compromised after the Effective Date by the Reorganized Debtors), Interests, and Causes of Action of any nature whatsoever, including any interest accrued on Claims or Interests from and after the Petition Date, whether known or unknown, against, liabilities of, Liens on, obligations of, rights against, and Interests in, the Debtors or any of their assets or properties, regardless of whether any property shall have been distributed or retained pursuant to the Plan on account of such Claims or Interests, including demands, liabilities, and Causes of Action that arose before the Effective Date, any liability (including withdrawal liability) to the extent such Claims or Interests relate to services performed by employees of the Debtors prior to the Effective Date and that arise from a termination of employment, any contingent or non-contingent liability on account of representations or warranties issued on or before the Effective Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code, in each case whether or not: (1) a Proof of Claim based upon such debt or right

is Filed or deemed Filed pursuant to section 501 of the Bankruptcy Code; (2) a Claim or Interest based upon such debt, right, or Interest is Allowed pursuant to section 502 of the Bankruptcy Code; or (3) the Holder of such a Claim or Interest has accepted the Plan. The Confirmation Order shall be a judicial determination of the discharge of all Claims and Interests subject to the occurrence of the Effective Date.

**B. Release of Liens.**

Except as otherwise provided in the Exit Facilities Documents, the Plan, the Confirmation Order, or any contract, instrument, release, or other agreement or document created pursuant to the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to the Plan and, in the case of a Secured Claim, satisfaction in full of the portion of the Secured Claim that is Allowed as of the Effective Date, except for Other Secured Claims that the Debtors elect to Reinstate in accordance with Article III.C.1 hereof, all mortgages, deeds of trust, Liens, pledges, or other security interests against any property of the Estates shall be fully released and discharged, and all of the right, title, and interest of any Holder of such mortgages, deeds of trust, Liens, pledges, or other security interests shall revert to the Reorganized Debtors and their successors and assigns. Any Holder of such Secured Claim (and the applicable agents for such Holder) shall be authorized and directed, at the sole cost and expense of the Reorganized Debtors, to release any collateral or other property of any Debtor (including any Cash Collateral and possessory collateral) held by such Holder (and the applicable agents for such Holder), and to take such actions as may be reasonably requested by the Reorganized Debtors to evidence the release of such Lien, including the execution, delivery, and filing or recording of such releases. The presentation or filing of the Confirmation Order to or with any federal, state, provincial, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens.

**C. Releases by the Debtors.**

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Definitive Documents, and the obligations contemplated by the Restructuring Transactions or as otherwise provided in any order of the Bankruptcy Court, and except as expressly provided in the Plan or the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, on and after the Effective Date, the Released Parties shall be deemed conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged, by and on behalf of the Debtors and the Estates, in each case on behalf of itself and its respective successors, assigns, and representatives and any and all other Persons that may purport to assert any Cause of Action derivatively, by or through the foregoing Persons, from any and all claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on behalf of the Debtors or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any other applicable international, foreign, or domestic law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, that the Debtors, the Estates, or their Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or the Estates, the Chapter 11 Cases, the Restructuring Transactions, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated under the Plan, the business or contractual arrangements or

interactions between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions between or among a Debtor or an Affiliate of a Debtor and another Debtor or an Affiliate of a Debtor, the PVKG Notes Purchase Agreement, the restructuring of any Claim or Interest before or during the Chapter 11 Cases, the negotiation, formulation, preparation, consummation, or Filing of the Restructuring Support Agreement, the Restructuring Transactions, the Governance Documents, the Backstop Agreement, the Rights Offering Documents, the ABL DIP Facility, the Term DIP Facility, the DIP Orders, the Disclosure Statement, the Plan Supplement, the Plan and related agreements, instruments, and other documents, the solicitation of votes with respect to the Plan, the Exit Facilities Documents, the Governance Documents, and all other Definitive Documents, in all cases based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date. Notwithstanding the foregoing, nothing in this Article VIII.C shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors.

Notwithstanding anything to the contrary in the foregoing, the releases set forth in the preceding paragraph shall not release any Released Party from any Claim or Cause of Action arising from an act or omission that is determined by a Final Order to have constituted fraud, willful misconduct, or gross negligence.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (1) essential to Confirmation of the Plan; (2) in exchange for the good and valuable consideration provided by the Released Parties, including, without limitation, the Released Parties' contributions to facilitating the Restructuring and implementing the Plan; (3) a good faith settlement and compromise of the Claims released by the Debtor Release; (4) in the best interests of the Debtors and all Holders of Claims and Interests; (5) fair, equitable, and reasonable; (6) given and made after due notice and opportunity for hearing; and (7) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any Claim or Cause of Action released pursuant to the Debtor Release.

**D. Releases by Third Parties.**

Except as otherwise expressly set forth in the Plan or the Confirmation Order, and except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Definitive Documents, and the obligations contemplated by the Restructuring Transactions or as otherwise provided in any order of the Bankruptcy Court, on and after the Effective Date, the Released Parties shall be deemed conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged, by the Releasing Parties, in each case on behalf of itself and its respective successors, assigns, and representatives and any and all other Persons that may purport to assert any Cause of Action derivatively, by or through the foregoing Persons, in each case solely to the extent of the Releasing Parties' authority to bind any of the foregoing, including pursuant to agreement or applicable non-bankruptcy law, from any and all claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on behalf of the Debtors or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or hereinafter arising, whether in law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common law, or any other applicable international, foreign, or domestic law, rule,

statute, regulation, treaty, right, duty, requirement or otherwise, that such Holders or their estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or the Estates, the Chapter 11 Cases, the Restructuring Transactions, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated under the Plan, the business or contractual arrangements or interactions between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions between or among a Debtor or an Affiliate of a Debtor and another Debtor or an Affiliate of a Debtor, the PVKG Notes Purchase Agreement, the restructuring of any Claim or Interest before or during the Chapter 11 Cases, the negotiation, formulation, preparation, consummation, or Filing of the Restructuring Support Agreement, the Restructuring Transactions, the Governance Documents, the Backstop Agreement, the Rights Offering Documents, the ABL DIP Facility, the Term DIP Facility, the DIP Orders, the Disclosure Statement, the Plan Supplement, the Plan and related agreements, instruments, and other documents, the solicitation of votes with respect to the Plan, the Exit Facilities Documents, the Governance Documents, and all other Definitive Documents, in all cases based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date.

Notwithstanding anything to the contrary in the foregoing, the releases set forth in the preceding paragraph shall not release any Released Party (other than a Released Party that is a Reorganized Debtor, Debtor, or a director, officer, or employee of any Debtor as of the Petition Date), from any claim or Cause of Action arising from an act or omission that is determined by a Final Order to have constituted actual fraud, willful misconduct, or gross negligence.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained herein, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (1) consensual; (2) essential to the confirmation of the Plan; (3) given in exchange for the good and valuable consideration provided by the Released Parties; (4) a good faith settlement and compromise of the Claims released by the Third-Party Release; (5) in the best interests of the Debtors and their Estates; (6) fair, equitable, and reasonable; (7) given and made after due notice and opportunity for hearing; and (8) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third-Party Release.

**E. Exculpation.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action or Claim whether direct or derivate related to any act or omission in connection with, relating to, or arising out of the Chapter 11 Cases from the Petition Date to the Effective Date, the formulation, preparation, dissemination, negotiation, or Filing of the Restructuring Support Agreement, the Restructuring Transactions, the Governance Documents, the Backstop Agreement, the Rights Offering, the Rights Offering Documents, the ABL DIP Facility, the Term DIP Facility, the DIP Orders, the Disclosure Statement, the Plan, the Plan Supplement, or any transaction related to the Restructuring, any contract, instrument, release, or other agreement or document created or entered into before or during the Chapter 11 Cases in connection with the Restructuring Transactions, any preference, fraudulent transfer, or other avoidance Claim arising pursuant to chapter 5 of the Bankruptcy Code or other applicable law, the Filing of the Chapter 11 Cases, the solicitation of votes

for the Plan, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to any of the foregoing, except for Claims related to any act or omission that is determined in a Final Order to have constituted willful misconduct, gross negligence, or actual fraud, but in all respects such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan and the Confirmation Order.

The Exculpated Parties set forth above have, and upon Confirmation of the Plan shall be deemed to have, participated in good faith and in compliance with applicable law with respect to the solicitation of votes and distribution of consideration pursuant to the Plan and, therefore, are not and shall not be liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan.

**F. Injunction.**

Upon entry of the Confirmation Order, all Holders of Claims and Interests and other parties in interest, along with their respective present or former employees, agents, officers, directors, principals, and Affiliates, and each of their successors and assigns, shall be enjoined from taking any actions to interfere with the implementation or Consummation of the Plan in relation to any Claim or Interest that is extinguished, discharged, or released pursuant to the Plan.

Except as otherwise expressly provided in the Plan, the Definitive Documents, or the Confirmation Order, or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, all Entities who have held, hold, or may hold Claims, Interests, or Causes of Action that have been released, discharged, or are subject to exculpation pursuant to Article VIII, are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Exculpated Parties, and/or the Released Parties:

- a. commencing, conducting, or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action;
- b. enforcing, levying, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or Order against such Entities on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action;
- c. creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the Estates of such Entities on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action;
- d. except as otherwise provided under the Plan, asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action unless such Holder has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a Claim or Interest or otherwise that such

Holder asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and

- e. commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action released or settled pursuant to the Plan or the Confirmation Order.

No Person or Entity may commence or pursue a Claim or Cause of Action of any kind against the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties that relates to or is reasonably likely to relate to any act or omission in connection with, relating to, or arising out of a Claim or Cause of Action related to the Chapter 11 Cases prior to the Effective Date, the formulation, preparation, dissemination, negotiation, or Filing of the Restructuring Support Agreement, the Restructuring Transactions, the Governance Documents, the Backstop Agreement, the Rights Offering, the Rights Offering Documents, the ABL DIP Facility, the Term DIP Facility, the DIP Orders, the Disclosure Statement, the Plan, the Plan Supplement, the PVKG Notes Purchase Agreement, or any transaction related to the Restructuring, any contract, instrument, release, or other agreement or document created or entered into before or during the Chapter 11 Cases in connection with the Restructuring Transactions, any preference, fraudulent transfer, or other avoidance Claim arising pursuant to chapter 5 of the Bankruptcy Code or other applicable law, the Filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to any of the foregoing, without regard to whether such Person or Entity is a Releasing Party, without the Bankruptcy Court (1) first determining, after notice and a hearing, that such Claim or Cause of Action represents a colorable Claim of any kind and (2) specifically authorizing such Person or Entity to bring such Claim or Cause of Action against any such Debtor, Reorganized Debtor, Exculpated Party, or Released Party.

The Bankruptcy Court will have sole and exclusive jurisdiction to adjudicate the underlying colorable Claim or Causes of Action. The injunction in the Plan shall extend to any successors and assigns of the Debtors and the Reorganized Debtors and their respective property and interests in property.

Notwithstanding anything to the contrary in the foregoing, the injunction does not enjoin any party under the Plan, the Confirmation Order, or under any other Definitive Document or other document, instrument, or agreement (including those attached to the Disclosure Statement or included in the Plan Supplement) executed to implement the Plan and the Confirmation Order from bringing an action to enforce the terms of the Plan, the Confirmation Order, the Definitive Documents, or such document, instrument, or agreement (including those attached to the Disclosure Statement or included in the Plan Supplement) executed to implement the Plan and the Confirmation Order.

Dated: April 4, 2024  
Houston, Texas

**WHITE & CASE LLP**

*/s/ Charles R. Koster*

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Charles R. Koster (Texas Bar No. 24128278)

**WHITE & CASE LLP**

609 Main Street, Suite 2900

Houston, Texas 77002

Telephone: (713) 496-9700

Facsimile: (713) 496-9701

Email: [charles.koster@whitecase.com](mailto:charles.koster@whitecase.com)

-and-

Bojan Guzina (admitted *pro hac vice*)

Andrew F. O'Neill (admitted *pro hac vice*)

Erin R. Rosenberg (admitted *pro hac vice*)

Blair M. Warner (admitted *pro hac vice*)

Adam T. Swingle (admitted *pro hac vice*)

**WHITE & CASE LLP**

111 South Wacker Drive, Suite 5100

Chicago, Illinois 60606

Telephone: (312) 881-5400

Email: [bojan.guzina@whitecase.com](mailto:bojan.guzina@whitecase.com)

[aoneill@whitecase.com](mailto:aoneill@whitecase.com)

[erin.rosenberg@whitecase.com](mailto:erin.rosenberg@whitecase.com)

[blair.warner@whitecase.com](mailto:blair.warner@whitecase.com)

[adam.swingle@whitecase.com](mailto:adam.swingle@whitecase.com)

*Proposed Counsel to the Debtors and  
Debtors in Possession*

## **EXHIBIT B**

**Information to identify the case:**Debtor: ConvergeOne Holdings, Inc., et al.  
Name

EIN: 81-4619427

United States Bankruptcy Court for the Southern District of Texas

Texas Case Number: 24- 90194 (CML)Date case filed for Chapter 11:  
04/04/2024**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full name: See chart below.**

**List of Jointly Administered Cases:**

OTHER NAMES USED IN THE LAST 8 YEARS					
NO.	DEBTOR	ADDRESS		CASE NO.	EIN #
1.	ConvergeOne Holdings, Inc.		10900 Nesbitt Avenue South Bloomington, MN 55437	24-90194	81-4619427
2.	AAA Network Solutions, Inc.	AAA Solar Electric Inc.	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90196	61-1597602
3.	ConvergeOne Dedicated Services, LLC	ASI Dedicated Services, LLC S3 Dedicated Services, LLC	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90197	20-4273323
4.	ConvergeOne Government Solutions, LLC	Strategic Products and Services, LLC ("SPS")	350 Clark Drive Suite 120 Mount Olive, NJ 07828	24-90198	45-3077538

5.	ConvergeOne Managed Services, LLC	ASI Managed Services, LLC; S3 Managed Services, LLC	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90199	20-4616277
6.	ConvergeOne Systems Integration, Inc.	Arrow Systems Integration, Inc.; Shared Solutions and Services, Inc.	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90200	33-1009098
7.	ConvergeOne Technology Utilities, Inc.	RGT Utilities, Inc.	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90201	13-3376466
8.	ConvergeOne Texas, LLC		1900 W. Gray St. #130884 Houston, TX 77219	24-90193	99-1265063
9.	ConvergeOne Unified Technology Solutions, Inc.	Rockefeller Group Technology Solutions, Inc., et al.*	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90202	13-3192412
10.	ConvergeOne, Inc.	North American Communications Resource, Inc. ("NACR")	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90203	41-1763228
11.	Integration Partners Corporation		10900 Nesbitt Avenue South Bloomington, MN 55437	24-90204	04-3467289
12.	NetSource Communications Inc.		10900 Nesbitt Avenue South Bloomington, MN 55437	24-90205	36-4056228
13.	NuAge Experts LLC		10900 Nesbitt Avenue South Bloomington, MN 55437	24-90206	47-3508150
14.	Providea Conferencing, LLC		10900 Nesbitt Avenue South Bloomington, MN 55437	24-90207	26-3797448
15.	PVKG Intermediate Holdings Inc.		10900 Nesbitt Avenue South Bloomington, MN 55437	24-90195	83-2454875
16.	Silent IT, LLC	Prime TSR	10900 Nesbitt Avenue South Bloomington, MN 55437	24-90208	46-2837730
17.	WrightCore, Inc.		725 Cool Springs Blvd. Suite 420 Franklin, TN 37067	24-90209	81-0863654

\*ConvergeOne Unified Technology Solutions, Inc. has also used the following names over the last 8 years: RGTS, Inc.; Rockefeller Center Telecommunications Corporation; RGTS Cabling, Inc.; RGTS-USA, Inc.

<b>2. All other names used in the last 8 years: See chart above.</b>	
<b>3. Address:</b>	<b>See chart above</b>
<b>4. Debtors' attorneys:</b>  <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>WHITE &amp; CASE LLP</b>  Charles R. Koster (TX Bar. No. 24128278)  609 Main Street, Suite 2900  Houston, Texas 77002  Telephone: (713) 496-9700  Facsimile: (713) 496-9701  Email: charles.koster@whitecase.com</p> <p style="text-align: center;">- and -</p> <p><b>WHITE &amp; CASE LLP</b>  Bojan Guzina  Andrew O'Neill  Erin Rosenberg  111 South Wacker Drive  Suite 5100  Chicago, Illinois 60606  Email: bojan.guzina@whitecase.com  Email: aoneill@whitecase.com  Email: erin.rosenberg@whitecase.com</p> </div> <div style="width: 45%;"> <p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p><b>If by First-Class Mail:</b>  ConvergeOne Holdings, Inc.  Claims Processing Center  c/o Epiq Corporate Restructuring, LLC  P.O. Box 4420  Beaverton, OR 97076-4420</p> <p><b>If by Hand Delivery or Overnight Mail:</b>  ConvergeOne Holdings, Inc.  Claims Processing Center  c/o Epiq Corporate Restructuring, LLC  10300 SW Allen Blvd.  Beaverton, OR 97005</p> <p>Email: C1-Info@epiqglobal.com  Website: <a href="https://dm.epiq11.com/C1">https://dm.epiq11.com/C1</a></p> <p>Toll Free U.S. and Canada: <u>(877) 295-6914</u>  Non-U.S. Parties: <u>(971) 290-2761</u></p> </div> </div>	
<b>5. Bankruptcy Clerk's Office</b>  Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	<div style="text-align: center;"> <b>United States  Courthouse 515 Rusk  Avenue  Houston, Texas 77002</b> </div> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <a href="https://dm.epiq11.com/C1">https://dm.epiq11.com/C1</a></p>
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <b>Hours Open: Monday - Friday</b>  <b>8:00 AM - 5:00 PM</b>  <b>Contact phone: 713-250-5500</b> </div> </div>	
<b>6. Meeting of Creditors</b>	<b>To be determined</b>
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.
<b>7. Proof of claim deadline:</b>	<b>Not yet set. If a deadline is set, notice will be sent at a later time.</b>

	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• Your claim is designated as disputed, contingent or unliquidated;</li> <li>• You file a proof of claim in a different amount; or</li> <li>• You receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p><b>Deadline for filing the complaint: To be determined</b></p>
<p><b>9. Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p><b>10. Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>11. Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

## **EXHIBIT C**

Claim Name	Address Information
ABERNATHY, ROEDER, BOYD & HULLETT, PC	(COUNSEL TO COLLIN COUNTY TAX ASSESSOR/COLLECTOR) ATTN: PAUL LOPEZ, LARRY BOYD, & EMILY HAHN 1700 REDBUD BLVD, STE 300 MCKINNEY TX 75069
AKAMAI TECHNOLOGIES, INC.	PO BOX 26590 NEWYORK NY 10087-6590
AKAMAI TECHNOLOGIES, INC.	145 BROADWAY CAMBRIDGE MA 02142
AKIN GUMP STRAUSS HAUSER & FELD LLP	COUNSEL TO THE KL NOTES AGENT ATTN: LECH K. WILKIEWICZ 2300 N. FIELD STREET SUITE 1800 DALLAS TX 75201
AL. DEPT OF ENVIRONMENTAL MANAGEMENT	PO BOX 301463 MONTGOMERY AL 36130-1463
ALABAMA DEPT OF CONSERVATION &	NATURAL RESOURCES 64 N UNION ST MONTGOMERY AL 36130
ALABAMA DEPT OF PUBLIC HEALTH	THE RSA TOWER 201 MONROE ST MONTGOMERY AL 36104
ALABAMA DEPT OF PUBLIC HEALTH	PO BOX 303017 MONTGOMERY AL 36130-3017
ALASKA DEPT OF ENVIRONMENTAL	CONSERVATION 410 WILLOUGHBY AVE STE 303 JUNEAU AK 99811-1800
ALASKA ENVIRONMENTAL PROTECTION AGENCY	EPA ALASKA OPERATIONS OFFICE 222 W 7TH AVE #19 ANCHORAGE AK 99513-7588
ARENTFOX SCHIFF LLP	(COUNSEL TO WILMINGTON SAVINGS FUND SOCIETY) ATTN: JEFFREY R. GLEIT, BRETT D. GOODMAN 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019
ARENTFOX SCHIFF LLP	(COUNSEL TO WILMINGTON SAVINGS FUND SOCIETY, FBS) ATTN: MATTHEW R. BENTLY 233 SOUTH WACKER DRIVE, SUITE 7100 CHICAGO IL 60606
ARIZONA DEPT OF ENVIRONMENTAL QUALITY	1110 W WASHINGTON ST PHOENIX AZ 85007
ARIZONA DEPT OF ENVIRONMENTAL QUALITY	SOUTHERN REGIONAL OFFICE 400 W CONGRESS ST, STE 433 TUCSON AZ 85701
ARKANSAS DEPT OF ENERGY & ENVIRONMENT	DIVISION OF ENVIRONMENTAL QUALITY 5301 NORTHSHORE DRIVE NORTH LITTLE ROCK AR 72118-5317
ARMY CONTRACTING COMMAND	ATTN: ANA BAY BREAR 4505 MARTIN RD REDSTONE ARSENAL AL 35898
ARROW ENTERPRISE COMPUTING SOLUTIONS INC	13219 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
ARROW ENTERPRISE COMPUTING SOLUTIONS INC	9151 E PANORAMA CIRCLE CENTENNIAL CO 80112
AVAYA	350 MT KEMBLE AVENUE MORRISTOWN NJ 07960
AVAYA	3795 DATA DRIVE NORCROSS GA 30092
AVAYA	14400 HERTZ QUAIL SPRINGS PKWY OKLAHOMA CITY OK 73134
AVAYA, INC	PO BOX 1379 RAYMOND MS 39154
BAINS LAW PLLC	(COUNSEL TO LIBERTY MUTUAL INSURANCE CO) ATTN: BRANDON BAINS PO BOX 559 AZLE TX 76098
BLACKBERRY CORPORATION	12432 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
BLACKBERRY CORPORATION	3001 BISHOP DRIVE #400 SAN RAMON CA 94583
BRACEWELL LLP	(COUNSEL TO WELLS FARGO COMMERCIAL DISTRIBUTION FINANCE, LLC - IN ITS CAPACITY AS ABL DIP AGENT) ATTN: WILLIAM A. WOOD III 711 LOUISIANA STREET, SUITE 2300 HOUSTON TX 77002
BRACEWELL LLP	(COUNSEL TO WELLS FARGO COMMERCIAL DISTRIBUTION FINANCE, LLC - IN ITS CAPACITY AS ABL DIP AGENT) ATTN: JONATHAN LOZANO 111 CONGRESS AVENUE, SUITE 2300 AUSTIN TX 78701
BUCHALTER, P.C.	(COUNSEL TO ORACLE AMERICA, INC) ATTN: SHAWN M. CHRISTIANSON 425 MARKET ST, STE 2900 SAN FRANCISCO CA 94105-3493
CA. DEPT OF TOXIC SUBSTANCES CTRL	PO BOX 806 SACRAMENTO CA 95812-0806
CA. DEPT OF TOXIC SUBSTANCES CTRL	1001 'I' ST SACRAMENTO CA 95814-2828
CAHILL GORDON & REINDEL LLP	COUNSEL TO THE FIRST LIEN TERM LOAN AGENT ATTN: RICHARD A. STIEGLITZ JR. 32 OLD SLIP NEW YORK NY 10005
CAHILL GORDON & REINDEL LLP	COUNSEL TO THE SECOND LIEN AGENT ATTN: RICHARD A. STIEGLITZ JR. 32 OLD SLIP NEW YORK NY 10005
CALABRIO INC	ATTN: ACCOUNTS RECEIVABLE 241 NORTH 5TH AVENUE, SUITE 120 MINNEAPOLIS MN 55401
CALIFORNIA AIR RESOURCES BOARD	PO BOX 2815 SACRAMENTO CA 95812
CALIFORNIA AIR RESOURCES BOARD	1001 'I' ST SACRAMENTO CA 95814
CALIFORNIA DEPT OF CONSERVATION	715 P ST, MS 1900 SACRAMENTO CA 95814

Claim Name	Address Information
CALIFORNIA DEPT OF WATER RESOURCES	PO BOX 94236 SACRAMENTO CA 94236-0001
CALIFORNIA DEPT OF WATER RESOURCES	715 P ST SACRAMENTO CA 95814
CALIFORNIA ENVIRONMENTAL PROTECTION	AGENCY 1001 I ST PO BOX 2815 SACRAMENTO CA 95812-2815
CALIFORNIA INTEGRATED WASTE MGMT BOARD	1001 I ST PO BOX 4025 SACRAMENTO CA 95812-4025
CARASOFT TECHNOLOGY CORPORATION	11493 SUNSET HILLS ROAD SUITE 100 RESTON VA 20190
CISCO SYSTEMS	PO BOX 91232 CHICAGO IL 60693-1232
CISCO SYSTEMS CAPITAL CORPORATION	170 W. TASMAN DRIVE SAN JOSE CA 95134
COHNE KINGHORN P.C.	(COUNSEL TO AKAMAI TECHNOLOGIES, INC) ATTN: GEORGE HOFMANN 111 EAST BROADWAY, 11TH FL SALT LAKE CITY UT 84111
COLORADO DEPT OF PUBLIC HEALTH AND	ENVIRONMENT 4300 CHERRY CREEK DRIVE S DENVER CO 80246-1530
COMMONWEALTH OF PUERTO RICO ATTY GENERAL	ATTN: DOMINGO EMANUELLI HERNANDEZ PO BOX 9020192 SAN JUAN PR 00902-0192
CONNECTICUT DEPT OF ENERGY AND	ENVIRONMENTAL PROTECTION 79 ELM ST HARTFORD CT 06106-5127
CONNECTICUT DEPT OF PUBLIC HEALTH	410 CAPITOL AVE HARTFORD CT 06134
DAVIS POLK & WARDWELL	COUNSEL TO THE SECOND LIEN AD HOC GROUP ATTN: DAMIAN S. SCHAIABLE/ADAM L. SHPEEN 450 LEXINGTON AVE NEW YORK NY 10017
DAVIS POLK & WARDWELL LLP	(COUNSEL TO AD HOC GROUP OF SECOND LIEN LENDERS) ATTN: ADAM L. SHPEEN, ABRAHAM BANE 450 LEXINGTON AVENUE NEW YORK NY 10017
DC DEPT OF ENERGY AND ENVIRONMENT	1200 FIRST ST, NE WASHINGTON DC 20002
DC DEPT OF HEALTH'S ENVIRONMENTAL	HEALTH ADMINISTRATION 899 N CAPITOL ST, NE WASHINGTON DC 20002
DELAWARE DEPT OF NATURAL RESOURCES	& ENVIRONMENTAL CONTROL 89 KINGS HIGHWAY DOVER DE 19901
DEPARTMENT OF HOMELAND SECURITY	ATTN: SHARON BROWN; MAXINE EDWARDS 245 MURRAY LN SW WASHINGTON DC 20528
DEPARTMENT OF HOMELAND SECURITY	425 N SAM HOUSTON PKWY E HOUSTON TX 77060
DEPARTMENT OF INDUSTRIAL	RELATIONS 2032 HOWE AVE STE 100 SACRAMENTO CA 95825
DEUTSCHE BANK AG	60 WALL STREET, 2ND FLOOR NEW YORK NY 10005
DEUTSCHE BANK TRUST COMPANY	1 COLUMBUS CIRCLE, 17TH FLOOR MS: NYC01-1710 NEW YORK NY 10019-8735
DISTRICT OF COLUMBIA ATTORNEY GENERAL	ATTN: BRIAN L. SCHWALB 400 6TH STREET, NW WASHINGTON DC 20001
DYKEMA GOSSETT PLLC	(COUNSEL TO THOMSON LOGISTICS ASSETS, LLC) ATTN: PATRICK HUFFSTICKLER 112 E. PECAN ST, STE 1800 SAN ANTONIO TX 78205
FEDEX CORPORATE SERVICES	ATTN TIFFANI N REED, SR REVENUE AGENT 3965 AIRWAYS BLVD MODULE G, 3RD FL MEMPHIS TN 38116-5017
FIVE9 INC	1801 W OLYMPIC BLVD FILE 2361 PASADENA CA 91199-2361
FLORIDA DEPT OF ENVIRONMENTAL	PROTECTION 3900 COMMONWEALTH BLVD TALLAHASSEE FL 32399
FLORIDA DEPT OF HEALTH	4052 BALD CYPRESS WAY BIN #A00 TALLAHASSEE FL 32399-1701
FROST BROWN TODD LLP	(COUNSEL TO SEISMIC, LLC) ATTN: JORDAN S. BLASK 501 GRANT ST, STE 800 PITTSBURGH PA 15219
FROST BROWN TODD LLP	(COUNSEL TO SEISMIC, LLC) ATTN: MARK A PLATT 2101 CEDAR SPRINGS RD, STE 900 DALLAS TX 75201
GENESYS CLOUD SERVICES, INC.	PO BOX 201005 DALLAS TX 75320-1005
GENESYS CLOUD SERVICES, INC.	2001 JUNIPERO SERRA BLVD DALY CITY CA 94014
GENESYS CLOUD SERVICES, INC.	1302 EL CAMINO REAL SUITE 300 MENLO PARK CA 94025
GEORGIA ENVIRONMENTAL PROTECTION DIV	2 MARTIN LUTHER KING JR DRIVE STE 1456 ATLANTA GA 30334-9000
GIBSON DUNN & CRUTCHER LLP	(COUNSEL TO THE FIRST LIEN AD HOC GROUP) ATTN: SCOTT J. GREENBERG/KEITH R. MARTORANA 200 PARK AVENUE NEW YORK NY 10166-0193
GIBSON, DUNN & CRUTCHER LLP	(COUNSEL TO THE FIRST LIEN AD HOC GROUP) ATTN: MICHELLE CHOI 333 SOUTH GRAND AVENUE LOS ANGELES CA 90071-3197
GRAY REED	(COUNSEL TO AD HOC GROUP OF EXCLUDED LENDERS) ATTN: JASON S. BROOKNER 1300 POST OAK BLVD, STE 2000 HOUSTON TX 77056
GUAM ENVIRONMENTAL PROTECTION AGENCY	BLDG 17-3304, MARINER AVE TIYAN, BARRIGADA GU 96913
HAWAII DEPT OF LAND & NATURAL RESOURCES	KALANIMOKU BLDG 1151 PUNCHBOWL ST HONOLULU HI 96813
HAYNES AND BOONE, LLP	(COUNSEL TO AD HOC GROUP OF SECOND LIEN LENDERS) ATTN: ARSALAN MUHAMMAD, IMAAN

Claim Name	Address Information
HAYNES AND BOONE, LLP	PATEL 1221 MCKINNEY STREET, SUITE 4000 HOUSTON TX 77010
HILL AIR FORCE BASE	ATTN: DEBORAH SPARKS 7981 GEORGIA ST HILL AFB UT 84056
HUNTON ANDREWS KURTH LLP	(COUNSEL TO PVKG INVESTMENT HOLDINGS, INC.) ATTN: TIMOTHY A. DAVIDSON II, ASHLEY L. HARPER CATHERINE A. RANKIN 600 TRAVIS STREET, SUITE 4200 HOUSTON TX 77002
HYPER 30 MEDICAL LLC	UNITED CAPITAL FUNDING CORP PO BOX 31246 TAMPA FL 33631-3246
IDAHO DEPT OF ENVIRONMENTAL QUALITY	1410 N HILTON ST BOISE ID 83706
IDAHO DEPT OF WATER RESOURCES	IDAHO WATER CENTER 322 E FRONT ST STE 648 BOISE ID 83702-7371
IDAHO DEPT OF WATER RESOURCES	PO BOX 83720 BOISE ID 83720-0098
ILLINOIS DEPT OF NATURAL RESOURCES	ONE NATURAL RESEOURCES WAY SPRINGFIELD IL 62702-1271
ILLINOIS ENVIRONMENTAL PROTECTION AGENCY	1021 N GRAND AVE E PO BOX 19276 SPRINGFIELD IL 62794-9276
INCONTACT, INC. DBA NICE INCONTACT	DBA NICE INCONTACT 75 WEST TOWNE RIDGE PKWY TOWER1 SANDY UT 84070-5522
INCONTACT, INC. DBA NICE INCONTACT	DEPARTMENT #406 PO BOX 30015 SALT LAKE CITY UT 84130
INDIANA DEPT OF NATURAL RESOURCES	402 W WASHINGTON ST INDIANAPOLIS IN 46204
INGRAM MICRO	PO BOX 746285 ATLANTA GA 30374-6285
INGRAM MICRO INC	1759 WEHRL DR WILLIAMSVILLE NY 14221
INGRAM MICRO INC -- CLOUD	3351 MICHELSON,SUITE 100 IRVINE CA 92612-0697
INTELEPEER CLOUD COMMUNICATIONS LLC	1855 GRIFFIN RD STE A200 DANIA BEACH FL 33004
INTELEPEER CLOUD COMMUNICATIONS LLC	DEPT. LA 24295 PASADENA CA 91185-4295
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
INTRADO LIFE & SAFETY SOLUTIONS CORP	1601 DRY CREEK DRIVE LONGMONT CO 80503
IOWA DEPT OF NATURAL RESOURCES	WALLACE STATE OFFICE BLDG 502 E 9TH ST, 4TH FL DES MOINES IA 50319-0034
IT NETWORK CONSULTANTS, LLC	#1130 2321 SIR BARTON WAY SUITE 140 LEXINGTON KY 40509
KANSAS DEPT OF HEALTH & ENVIRONMENT	1000 SW JACKSON ST TOPEKA KS 66612
KENNEDY LEWIS MANAGEMENT LP	225 LIBERTY STREET, STE 4210 NEW YORK NY 10281
KENTUCKY DEPT OF	ENVIRONMENTAL PROTECTION 300 SOWER BLVD FRANKFORT KY 40601
LATHAM & WATKINS LLP	(COUNSEL TO PVKG INVESTMENT HOLDINGS, INC.) ATTN: KEITH A. SIMON, DAVID A. HAMMERMAN RANDALL CARL WEBER-LEVINE 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020
LATHAM & WATKINS LLP	COUNSEL TO THE PVKG NOTES AGENT ATTN: KEITH A. SIMON 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020
LINEBARGER GOGGAN BLAIR & SAMPSON LLP	(COUNSEL TO DALLAS COUNTY) 2777 N. STEMMONS FREEWAY, STE 1000 DALLAS TX 75207
LOUISIANA DEPT OF	602 N FIFTH ST BATON ROUGE LA 70802
MAINE DEPT OF	ENVIRONMENTAL PROTECTION 17 STATE HOUSE STATION AUGUSTA ME 04333-0017
MARYLAND DEPT OF NATURAL RESOURCES	580 TAYLOR AVE ANNAPOLIS MD 21401
MARYLAND DEPT OF THE ENVIRONMENT	1800 WASHINGTON BLVD BALTIMORE MD 21230
MASSACHUSETTS EXECUTIVE OFFICE OF	ENERGY AND ENVIRONMENTAL AFFAIRS 100 CAMBRIDGE ST 9TH FL BOSTON MA 02114
MCCARTHY, LEBIT, CRUSTAL & LIFFMAN CO LPA	(COUNSEL TO MEDIU, INC) ATTN: RACHEL STEINLAGE 1111 SUPERIOR AVE, STE 2700 CLEVELAND OH 44114
MCELROY, DEUTSCH, MULVANEY & CARPENTER LLP	(COUNSEL TO FEDERAL INSURANCE COMPANY) ATTN: GARY D. BRESSLER 300 DELAWARE AVE, STE 1014 WILMINGTON DE 19801
MICHIGAN DEPT OF	ENVIRONMENTAL QUALITY 525 W ALLEGAN ST PO BOX 30473 LANSING MI 48909-7973
MINNESOTA DEPT OF	NATURAL RESOURCES 500 LAFAYETTE ROAD ST. PAUL MN 55155-4194
MINNESOTA POLLUTION CONTROL AGENCY	500 LAFAYETTE ROAD ST. PAUL MN 55155-4194
MISSISSIPPI DEPT OF	ENVIRONMENTAL QUALITY LEGAL DIVISION PO BOX 2261 JACKSON MS 39225
MISSOURI DEPT OF NATURAL RESOURCES	DIVISION OF ENVIRONMENTAL QUALITY 1101 RIVERSIDE DR PO BOX 176 JEFFERSON CITY MO 65102-0176
MISSOURI DEPT OF NATURAL RESOURCES	DIVISION OF ENVIRONMENTAL QUALITY PO BOX 176 JEFFERSON CITY MO 65102-0176

Claim Name	Address Information
MONARCH ALTERNATIVE CAPITAL LP	535 MADISON AVENUE NEW YORK NY 10022
MONTANA DEPT OF ENVIRONMENTAL QUALITY	1520 E 6TH AVE HELENA MT 59601
MOSES & SINGER LLP	COUNSEL PREPETITION KL NOTE KENT C. KOLBIG & ANDREW OLIVER 405 LEXINGTON AVENUE NEW YORK NY 10174
MUTARE SOFTWARE	2325 HICKS RD ROLLING MEADOWS IL 60008
N.C. DEPT OF ENVIRONMENTAL QUALITY	217 W JONES ST RALEIGH NC 27603
N.C. DEPT OF ENVIRONMENTAL QUALITY	1601 MAIL SERVICE CTR RALEIGH NC 27699-1601
NEBRASKA DEPT OF ENVIRONMENTAL QUALITY	PO BOX 98922 LINCOLN NE 68509-8922
NECTAR SERVICES CORP	366 N BROADWAY, SUITE 201 ATTN: ANTHONY FERNANDEZ JERICO NY 11753
NEVADA DIVISION OF	ENVIRONMENTAL PROTECTION 901 S STEWART ST STE 4001 CARSON CITY NV 89701-5249
NEW HAMPSHIRE DEPT OF	ENVIRONMENTAL SERVICES 29 HAZEN DR CONCORD NH 03002-0095
NEW JERSEY DEPT OF ENVIRON. PROTECTION	PO BOX 420 TRENTON NJ 08625
NEW MEXICO ENVIRONMENT DEPT	PO BOX 5469 SANTA FE NM 87502-5469
NEW MEXICO ENVIRONMENT DEPT	HAROLD RUNNELS BLDG 1190 ST FRANCIS DR STE N4050 SANTA FE NM 87505
NEW YORK STATE DEPT OF	ENVIRONMENTAL CONSERVATION 625 BRAODWAY ALBANY NY 12233-1011
NORTH DAKOTA DEPT OF HEALTH	600 E BLVD AVE, DEPT 325 BISMARCK ND 58505-0250
NORTHERN MARIANA ISLANDS ATTORNEY	GENERAL ATTN: EDWARD MANIBUSAN CALLER BOX 10007 SAIPAN MP 96950-8907
NUANCE COMMUNICATIONS INC	1 WAYSIDE ROAD BURLINGTON MA 01803
NUANCE COMMUNICATIONS INC	PO BOX 2561 CAROL STREAM IL 60132-2561
NUANCE INCORPORATED	8416 CAREFREE CIRCLE INDIANAPOLIS IN 46236
OFFICE OF THE ATTORNEY GENERAL OF GUAM	ATTN:DOUGLAS B. MOYLAN ADMINISTRATION DIVISION 590 S MARINE CORPS DR, STE 901 TAMUNING GU 96913
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK STREET, SUITE 3516 HOUSTON TX 77002
OHIO DEPT OF NATURAL RESOURCES	2045 MORSE ROAD COLUMBUS OH 43229-6693
OHIO ENVIRONMENTAL PROTECTION AGENCY	LAZARUS GOV'T CTR 50 W TOWN ST, STE 700 PO BOX 1049 COLUMBUS OH 43216-1049
OKLAHOMA DEPT OF ENVIRONMENTAL QUALITY	PO BOX 1677 OKLAHOMA CITY OK 73101-1677
OKLAHOMA DEPT OF ENVIRONMENTAL QUALITY	707 N ROBINSON OKLAHOMA CITY OK 73102
OMILIA NATURAL LANGUAGE SOLUTIONS LTD	GLADSTONOS 55 ROUSSOS CENTER POINT 3RD FLOOR, OFFICE 3C-3D LIMASSOL 03040 CYPRUS
OPEN TEXT INC	C/O JP MORGAN LOCKBOX 24685 NETWORK PLACE CHICAGO IL 60673
OPEN TEXT INC	8717 RESEARCH DRIVE IRVINE CA 92618
OPEN TEXT INC	2440 SAND HILL RD, STE 302 MENLO PARK CA 94025
ORACLE AMERICA, INC.	PO BOX 203448 DALLAS TX 75320-3448
ORACLE AMERICA, INC.	500 ORACLE PARKWAY REDWOOD CITY CA 94065
OREGON DEPT OF ENVIRONMENTAL QUALITY	700 NE MULTNOMAH ST, STE 600 PORTLAND OR 97232-4100
OREGON DEPT OF FISH AND WILDLIFE	4034 FAIRVIEW INDUSTRIAL DRIVE, SE SALEM OR 97302
OTTERBOURG P.C.	(COUNSEL TO WELLS FARGO COMMERCIAL DISTRIBUTION FINANCE, LLC - IN ITS CAPACITY AS ABL DIP AGENT) ATTN: DANIEL F. FIORILLO, CHAD B. SIMON 230 PARK AVENUE NEW YORK NY 10169
OTTERBOURG P.C.	COUNSEL TO THE ABL AGENT ATTN: DANIEL F. FIORILLO 230 PARK AVENUE NEW YORK NY 10169-0075
PENNSYLVANIA DEPT OF	ENVIRONMENTAL PROTECTION RACHEL CARSON STATE OFFICE BLDG 400 MARKET ST HARRISBURG PA 17101
PERDUE BRANDON FIELDER COLLINS & MOTT LLP	(COUNSEL TO PLANO ISD) ATTN: LINDA D REECE 1919 S SHILOH RD, STE 640 LB40 GARLAND TX 75042
POLSINELLI PC	(COUNSEL TO ROMAN CATHOLIC ARCHBISOP OF LA) ATTN: TRINITEE G. GREEN 2950 N. HARWOOD ST, STE 2100 DALLAS TX 75201
PORTER HEDGES LLP	(COUNSEL TO THE FIRST LIEN AD HOC GROUP) ATTN: JOHN F. HIGGINS, ERIC M. ENGLISH JAMES A. KEEFE 1000 MAIN STREET, 36TH FLOOR HOUSTON TX 77002
PUERTO RICO DEPT OF ENVIRONMENT	& NATURAL RESOURCES 1250 H ST NW, STE 850 WASHINGTON DC 20005
PVKG INVESTMENT HOLDINGS INC	AS ADMIN AGENT 712 5TH AVENUE, 43RD FL NEW YORK NY 10019

Claim Name	Address Information
RHODE ISLAND DEPT OF	ENVIRONMENTAL MANAGEMENT 235 PROMENADE ST PROVIDENCE RI 02908-5767
S.C. DEPT OF NATURAL RESOURCES	1000 ASSEMBLY ST COLUMBIA SC 29201
S.C. DEPT OF NATURAL RESOURCES	PO BOX 11710 COLUMBIA SC 29211-1710
SCANSOURCE COMMUNICATIONS	6 LOGUE COURT GREENVILLE SC 29615
SCANSOURCE COMMUNICATIONS	JP MORGAN CHASE BANK, N.A. 131 SOUTH DEARBORN STREET - 6TH ATTN: SCANSOURCE, INC. 24263 CHICAGO IL 60603
SECURITIES & EXCHANGE COMMISSION	100 F ST NE WASHINGTON DC 20549
SHI INTERNATIONAL CORP	C/O OFFICE OF THE GENERAL COUNSEL 290 DAVIDSON AVENUE SOMERSET NJ 08873
SHI INTERNATIONAL CORP	PO BOX 952121 DALLAS TX 75395-2121
SILVER POINT CAPITAL	ATTN: MATT EHMER; JARED WEISMAN 2 GREENWICH PLAZA GREENWICH CT 06830
SOUTH DAKOTA DEPT OF ENVIRONMENT	& NATURAL RESOURCES 523 E CAPITOL AVE PIERRE SD 57501
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY AL 36104
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL PO BOX 300152 MONTGOMERY AL 36130-0152
STATE OF ALASKA ATTORNEY GENERAL	ATTN: TREG TAYLOR 1031 W 4TH AVE, STE 200 ANCHORAGE AK 99501-1994
STATE OF AMERICAN SAMOA ATTORNEY GENERAL	DEPT. OF LEGAL AFFAIRS EXECUTIVE OFFICE BLDG., 3RD FLR P.O. BOX 7 UTULEI AS 96799
STATE OF AMERICAN SAMOA ATTORNEY GENERAL	ATTN: FAINU'ULELEI FALEFATU ALA'ILIMA-UTU AMERICAN SAMOA GOV'T, EXEC BLDG UTULEI, TERR OF AMERICAN SAMOA PAGO PAGO AS 96799
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: KRIS MAYES 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004-2926
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: TIM GRIFFIN 323 CENTER ST, STE 200 LITTLE ROCK AR 72201-2610
STATE OF CALIFORNIA ATTORNEY GENERAL	CONSUMER PROTECTION SECTION ATTN: BANKRUPTCY NOTICES 455 GOLDEN GATE AVE., STE. 11000 SAN FRANCISCO CA 94102-7004
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: ROB BONTA 1300 'I' ST SACRAMENTO CA 95814-2919
STATE OF COLORADO ATTORNEY GENERAL	ATTN: PHIL WEISER RALPH L CARR COLORADO JUDICIAL BLDG 1300 BROADWAY, 10TH FL DENVER CO 80203
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: WILLIAM TONG 165 CAPITOL AVENUE HARTFORD CT 06106
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: KATHY JENNINGS CARVEL STATE BUILDING 820 N FRENCH ST WILMINGTON DE 19801
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: CHRIS CARR 40 CAPITOL SQUARE, SW ATLANTA GA 30334
STATE OF HAWAII ATTORNEY GENERAL	ATTN: ANN E LOPEZ 425 QUEEN ST HONOLULU HI 96813
STATE OF IDAHO ATTORNEY GENERAL	ATTN: RAUL R. LABRADOR 700 W JEFFERSON ST, STE 210 PO BOX 83720 BOISE ID 83720-0010
STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: KWAME RAOUL 100 W RANDOLPH ST CHICAGO IL 60601
STATE OF INDIANA ATTORNEY GENERAL	ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF IOWA ATTORNEY GENERAL	ATTN: BRENNIA BIRD HOOVER STATE OFFICE BUILDING 1305 E WALNUT ST DES MOINES IA 50319
STATE OF KANSAS ATTORNEY GENERAL	ATTN: KRIS W. KOBACH 120 SW 10TH AVE, 2ND FL TOPEKA KS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: DANIEL CAMERON 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: JEFF LANDRY 1885 N THIRD ST BATON ROUGE LA 70802
STATE OF LOUISIANA ATTORNEY GENERAL	ATTN: JEFF LANDRY PO BOX 94005 BATON ROUGE LA 70804
STATE OF MAINE ATTORNEY GENERAL	ATTN: AARON FREY 6 STATE HOUSE STATION AUGUSTA ME 04333
STATE OF MARYLAND ATTORNEY GENERAL	ATTN: ATHONY G. BROWN 200 ST PAUL PLACE BALTIMORE MD 21202
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTN: ANDREA JOY CAMPBELL 1 ASHBURTON PLACE, 20TH FL BOSTON MA 02108-1518
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: DANA NESSEL G. MENNEN WILLIAMS BLDG 525 W OTTAWA ST - PO BOX 30212 LANSING MI 48909
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON 445 MINNESOTA ST STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSISSIPPI ATTORNEY GENERAL	ATTN: LYNN FITCH PO BOX 220 JACKSON MS 39205
STATE OF MISSOURI ATTORNEY GENERAL	ATTN: ANDREW BAILEY SUPREME CT BLDG, 207 W HIGH ST PO BOX 899 JEFFERSON CITY MO 65102
STATE OF MONTANA ATTORNEY GENERAL	ATTN: AUSTIN KNUDSEN JUSTICE BLDG 215 N SANDERS ST HELENA MT 59601

Claim Name	Address Information
STATE OF NEBRASKA ATTORNEY GENERAL	ATTN: MIKE HILGERS 2115 STATE CAPITOL PO BOX 98920 LINCOLN NE 68509
STATE OF NEVADA ATTORNEY GENERAL	ATTN: AARON D. FORD 100 N CARSON ST CARSON CITY NV 89701
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTN: JOHN M. FORMELLA NH DEPT OF JUSTICE 33 CAPITOL ST CONCORD NH 03301
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: MATTHEW J. PLATKIN RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - PO BOX 080 TRENTON NJ 08625-0080
STATE OF NEW MEXICO ATTORNEY GENERAL	ATTN: RAUL TORREZ 408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: LETITIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY NY 12224-0341
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JOSH STEIN PO BOX 629 RALEIGH NC 27602-0629
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ATTN: DREW WRIGLEY 600 E BOULEVARD AVE DEPT 125 BISMARCK ND 58505
STATE OF OHIO ATTORNEY GENERAL	ATTN: DAVE YOST 30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: DONNA HOPE 313 NE 21ST ST OKLAHOMA CITY OK 73105
STATE OF OREGON ATTORNEY GENERAL	ATTN: ELLEN F. ROSENBLUM 1162 COURT ST, NE SALEM OR 97301-4096
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: MICHELLE HENRY STRAWBERRY SQ 16TH FLR HARRISBURG PA 17120
STATE OF RHODE ISLAND ATTORNEY GENERAL	ATTN: PETER F. NERONHA 150 S MAIN ST PROVIDENCE RI 02903
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON REMBERT C. DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON PO BOX 11549 COLUMBIA SC 29211-1549
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	ATTN: MARK JACKLEY 1302 EAST HIGHWAY 14, STE 1 PIERRE SD 57501-8501
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: JONATHAN SKRMETTI PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: CHRISTOPHER S. MURPHY- ASSISTANT AG BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548 AUSTIN TX 78711-2548
STATE OF UTAH ATTORNEY GENERAL	ATTN: SEAN D. REYES 350 N STATE ST, STE 230 SALT LAKE CITY UT 84114-2320
STATE OF UTAH ATTORNEY GENERAL	ATTN: SEAN D. REYES PO BOX 142320 SALT LAKE CITY UT 84114-2320
STATE OF VERMONT ATTORNEY GENERAL	ATTN: CHARITY R. CLARK 109 STATE ST MONTPELIER VT 05609-1001
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: JASON MIYARES 202 N NINTH ST RICHMOND VA 23219
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON 1125 WASHINGTON ST SE OLYMPIA WA 98504-0100
STATE OF WASHINGTON ATTORNEY GENERAL	ATTN: BOB FERGUSON PO BOX 40100 OLYMPIA WA 98504-0100
STATE OF WEST VIRGINIA ATTORNEY GENERAL	ATTN: PATRICK MORRISEY STATE CAPITOL COMPLEX, BLDG 1, ROOM E-26 1900 KANAWHA BLVD. E CHARLESTON WV 25305
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: JOSH KAUL WISCONSIN DEPARTMENT OF JUSTICE 17 PO BOX 7857 MADISON WI 53703-7857
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WY 82002
SUMMER SOLUTIONS INC	4 WINDSONG WAY HOPKINTON MA 01748
SWAMPFOX TECHNOLOGIES INC	1337 ASSEMBLY STREET COLUMBIA SC 29201
TACTICAL DIGITAL CORP	PO BOX 2652 SPRINGFIELD VA 22152
TACTICAL DIGITAL CORP	6200 ROLLING RD STE 2652 SPRINGFIELD VA 22152
TENNESSEE DEPT OF	ENVIRONMENT & CONSERVATION 312 ROSA L PARK AVE NASHVILLE TN 37243
TEXAS COMMISSION ON	ENVIRONMENTAL QUALITY MAIL CODE TCEQ PO BOX 13087 AUSTIN TX 78711-3087
TEXAS COMMISSION ON	ENVIRONMENTAL QUALITY BUILDING LETTER TCEQ 12100 PARK 35 CIRCLE AUSTIN TX 78753
THE UNITED STATES ATTORNEYS OFFICE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: RICHARD A KINCHELOE 1000 LOUISIANA ST HOUSTON TX 77002
U.S VIRGIN ISLANDS ATTORNEY GENERAL	ATTN: ARIEL SMITH 3438 KRONDPRINDSENS GADE GERS BUILDING, 2ND FLOOR ST. THOMAS VI 00802
U.S VIRGIN ISLANDS ATTORNEY GENERAL	ATTN: ARIEL SMITH #213 ESTATE LA REINE 6151 RR1 ST. CROIX VI 00850
UBS AG	600 WASHINGTON BOULEVARD STAMFORD CT 06901

<b>Claim Name</b>	<b>Address Information</b>
UNITED STATES AIR FORCE	MCCONNELL AIR FORCE BASE ATTN: EVAN MICKEY; CAMERON COLLINS 53384 KANSAS ST STE 110 MCCONNELL AFB KS 67221-3702
UNITED STATES AIR FORCE	LUKE AIR BASE ATTN: DETRICK DUKES 14185 FALCON ST LUKE AFB AZ 85309
US CUSTOMS AND BORDER PROTECTION	ATTN: EBRIMA CONTEH; JOHN MARSHALL 22685 HOLIDAY PARK DR STE 15 20598 STERLING VA 20166
US CUSTOMS AND BORDER PROTECTION	ATTN: JOSE GALLEGOS 5911 SOUTH STEWARD RD MISSION TX 78572
US GENERAL SERVICES ADMINISTRATION	ATTN: PHILIP BINOJ EDWARD A. GARMATZ U.S. COURTHOUSE 101 W LOMBARD ST BALTIMORE MD 21201-2605
US GENERAL SERVICES ADMINISTRATION	ATTN: COLLIN FARQUHAR THOMAS P O'NEILL JR BDG 10 CAUSEWAY STREET BOSTON MA 02222-1076
US GENERAL SERVICES ADMINISTRATION	ATTN: BRIAN BEGLEY 1800 F ST., NW WASHINGTON DC 20405
UTAH DEPT OF ENVIRONMENTAL QUALITY	PO BOX 144810 SALT LAKE CITY UT 84114-4810
UTAH DEPT OF ENVIRONMENTAL QUALITY	195 NORTH 1950 WEST SALT LAKE CITY UT 84116
VERIGENT, LLC	10115 KINCEY AVE SUITE 250 HUNTERSVILLE NC 28078
VERKADA INC	DEPT LA 24900 PASADENA CA 91185-4900
VERKADA INC	406 E 3RD AVE SAN MATEO CA 94401
VERMONT AGENCY OF NATURAL RESOURCES	1 NATIONAL LIFE DR DAVIS 2 MONTPELIER VT 05620-3901
VIRGINIA DEPT OF ENVIRONMENTAL QUALITY	PO BOX 1105 RICHMOND VA 23218
VIRGINIA DEPT OF ENVIRONMENTAL QUALITY	1111 E MAIN ST STE 1400 RICHMOND VA 23219
VT. DEPT OF ENVIRONMENTAL CONSERVATION	ENVIRONMENTAL ASSITANCE OFFICE 1 NATIONAL LIFE DR DAVIS 3 MONTPELIER VT 05620
WASHINGTON DEPT OF TRANSPORTATION	310 MAPLE PARK AVE SE PO BOX 47300 OLYMPIA WA 98504-7300
WASHINGTON STATE DEPT OF NATURAL	RESOURCES NATURAL RESOURCES BUILDING 1111 WASHINGTON ST, SE OLYMPIA WA 98504
WASHINGTON STATE DEPT OF NATURAL	RESOURCES MS 47000 OLYMPIA WA 98504
WATERFIELD TECHNOLOGIES	ONE WEST THIRD STREET SUITE 1115 TULSA OK 74103
WELLS FARGO COMMERCIAL DISTRIBUTION	FINANCE, LLC 1100 ABERNATHY ROAD, STE 1600 ATLANTA GA 30328
WEST VIRGINIA DIVISION OF	ENVIRONMENTAL PROTECTION 601 57TH ST SE CHARLESTON WV 25304
WISCONSIN DEPT OF NATURAL RESOURCES	101 S WEBSTER ST PO BOX 7921 MADISON WI 53707-7921
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO TRAVELERS CASUALTY & SURETY CO) ATTN: LISA BITTLE TANCREDI 100 LIGHT ST, 26TH FL BALTIMORE MD 21202
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO TRAVELERS CASUALTY & SURETY CO) ATTN: TODD ATKINSON 717 TEXAS AVE, STE 2100 HOUSTON TX 77002
WYOMING DEPT OF ENVIRONMENTAL QUALITY	200 W 17TH ST CHEYENNE WY 82002

<b>Total Creditor count 265</b>
---------------------------------

## **EXHIBIT D**

<b>Claim Name</b>	<b>Address Information</b>
DIVISION OF WELFARE AND SUPPORTIVE SVCS.	DEPARTMENT OF HEALTH & HUMAN SVC, NV C/O ROBERT H. THOMPSON, ADMINISTRATOR 2505 CHANDLER AVENUE, SUITE 1 LAS VEGAS NV 89120-4066
HEALTHTRUST PURCHASING GROUP, LP	1100 DR. MARTIN LUTHER KING JR BLVD, STE 1100 NASHVILLE TN 37203
INTEGRATED MEDIA TECHNOLOGIES, INC.	C/O MCCUSKER, ANSELM, ROSEN & CARVELLI ATTN: PAUL F. CARVELLI 210 PARK AVENUE, SUITE 301 FLORHAM PARK NJ 07932
NAME REDACTED	C/O EL-HG & ASSOCIATES, PC ATTN: DYLAN WILEY 777 WESTCHESTER AVENUE, SUITE 101 WHITE PLAINS NY 10604
NAME REDACTED	C/O KORMAN & VAN ARSDALE P.C. ATTN: MICHAEL LYNCH 69-27 164TH STREET FLUSHINGS NY 11365
NAME REDACTED	C/O LAW OFFICE OF JOHN L. LEPLER, LLC ATTN: JOHN L. LEPLER 600 WASHINGTON AVENUE, SUITE 201 TOWSON MD 21204
NAME REDACTED	C/O BESPOKEN LEGAL, PLLC ATTN: CORTLAND FRANK REINER 53 W. JACKSON BLVD., SUITE 428 CHICAGO IL 60604
PENSION HOSPITALIZATION AND BENEFIT PLAN	OF THE ELECTRICAL INDUSTRY C/O VIRGINIA & AMBINDER, LLP 40 BROAD STREET, 7TH FLOOR NEW YORK NY 10004
WNG CONSTRUCTION JV, INC.	C/O LAW OFFICES OF THOMAS F. NOWLAND ATTN: THOMAS F. NOWLAND 20241 SW BIRCH ST. SUITE 203 NEWPORT BEACH CA 92660

<b>Total Creditor count 9</b>
-------------------------------

## **EXHIBIT E**

Claim Name	Address Information
GARCIA, RODOLFO	ADDRESS ON FILE
PENA, ENRIQUE	ADDRESS ON FILE
POSTE, SCOTT	ADDRESS ON FILE

Total Creditor count 3

## **EXHIBIT F**

Electronic Mail Master Service List

NAME	EMAIL ADDRESS
OTTERBOURG P.C. (COUNSEL TO THE ABL AGENT)	DFIORILLO@OTTERBOURG.COM; CSIMON@OTTERBOURG.COM
CAHILL GORDON & REINDEL LLP (COUNSEL TO THE FIRST LIEN TERM LOAN AGENT)	SDOWNING@CAHILL.COM; RSTIEGLITZ@CAHILL.COM
AKIN GUMP STRAUSS HAUSER & FELD LLP (COUNSEL TO THE KL NOTES AGENT)	LWILKIEWICZ@AKINGUMP.COM
LATHAM & WATKINS LLP (COUNSEL TO THE PVKG NOTES AGENT)	KEITH.SIMON@LW.COM; DAVID.HAMMERMAN@LW.COM; RANDALL.WEBER-LEVINE@LW.COM
CAHILL GORDON & REINDEL LLP (COUNSEL TO THE SECOND LIEN AGENT)	SDOWNING@CAHILL.COM; RSTIEGLITZ@CAHILL.COM
GIBSON DUNN & CRUTCHER LLP (COUNSEL TO THE FIRST LIEN AD HOC GROUP)	SGREENBERG@GIBSONDUNN.COM; KMARTORANA@GIBSONDUNN.COM; SDOMANOWSKI@GIBSONDUNN.COM
DAVIS POLK & WARDWELL (COUNSEL TO THE SECOND LIEN AD HOC GROUP)	DAMIAN.SCHAIBLE@DAVISPOLK.COM; ADAM.SHPEEN@DAVISPOLK.COM; ABRAHAM.BANE@DAVISPOLK.COM
OFFICE OF THE UNITED STATES TRUSTEE	JAYSON.B.RUFF@USDOJ.GOV; ANDREW.JIMENEZ@USDOJ.GOV; ALINA.SAMKO-YU@USDOJ.GOV
PVKG INVESTMENT HOLDINGS INC (AS ADMIN AGENT)	PHEYER@CVC.COM; LHAEGG@CVC.COM
MOSES & SINGER LLP (COUNSEL PREPETITION KL NOTES)	AOLIVER@MOSESSINGER.COM; KKOLBIG@MOSESSINGER.COM
KENNEDY LEWIS MANAGEMENT LP	OPS@KLIMLLC.COM
MONARCH ALTERNATIVE CAPITAL LP	LEGALTEAM@MONARCHLP.COM
SILVER POINT CAPITAL	MEHMER@SILVERPOINTCAPITAL.COM; CREDITADMIN@SILVERPOINTCAPITAL.COM; JWEISMAN@SILVERPOINTCAPITAL.COM
US CUSTOMS AND BORDER PROTECTION	JOSE.GALLEGOS@CBP.DHS.GOV
US CUSTOMS AND BORDER PROTECTION	JOHN.T.MARSHALL@CBP.DHS.GOV
ARMY CONTRACTING COMMAND	ANA.B.BREAR.CIV@ARMY.MIL
HILL AIR FORCE BASE	DEBORAH.SPARKS@US.AF.MIL
UNITED STATES AIR FORCE - MCCONNELL AIR FORCE BASE	EVAN.MICKEY.1@US.AF.MIL; CAMERON.COLLINS.2@US.AF.MIL; SUSANA.DRYER@US.AF.MIL
US GENERAL SERVICES ADMINISTRATION	BRIAN.BEGLEY@GSA.GOV
UNITED STATES AIR FORCE - LUKE AIR BASE	DETRICK.DUKES@US.AF.MIL
US GENERAL SERVICES ADMINISTRATION	COLLIN.FARQUHAR@GSA.GOV
US GENERAL SERVICES ADMINISTRATION	BINOJ.PHILIP@GSA.GOV
INDIANA DEPT OF ENVIRONMENTAL MGMT	PSBADGER@IDEM.IN.GOV
AL. DEPT OF ENVIRONMENTAL MANAGEMENT	AEMC@ADEM.ALABAMA.GOV
ALABAMA DEPT OF CONSERVATION & NATURAL RESOURCES	DCNR.COMMISSIONER@DCNR.ALABAMA.GOV
ALASKA DEPT OF ENVIRONMENTAL CONSERVATION	DEC.COMMISSIONER@ALASKA.GOV
CALIFORNIA AIR RESOURCES BOARD	HELPLINE@ARB.CA.GOV
CALIFORNIA DEPT OF CONSERVATION	WEBMASTER@CONSERVATION.CA.GOV
CALIFORNIA DEPT OF WATER RESOURCES	MEDIA@WATER.CA.GOV
CALIFORNIA DEPT OF WATER RESOURCES	MEDIA@WATER.CA.GOV
CALIFORNIA INTEGRATED WASTE MGMT BOARD	OPA@CALRECYCLE.CA.GOV

Electronic Mail Master Service List

NAME	EMAIL ADDRESS
COLORADO DEPT OF PUBLIC HEALTH AND ENVIRONMENT	CDPHE.INFORMATION@STATE.CO.US
CONNECTICUT DEPT OF ENERGY AND ENVIRONMENTAL PROTECTION	DEEP.WEBMASTER@CT.GOV
CONNECTICUT DEPT OF PUBLIC HEALTH	ASK.DPH@CT.GOV
DC DEPT OF ENERGY AND ENVIRONMENT	DOEE@DC.GOV
DC DEPT OF HEALTH'S ENVIRONMENTAL HEALTH ADMINISTRATION	DOH@DC.GOV
DEPARTMENT OF HOMELAND SECURITY	SHARON.BROWN1@DHS.GOV; MAXINE.EDWARDS@ICE.DHS.GOV
DISTRICT OF COLUMBIA ATTORNEY GENERAL	OAG@DC.GOV
FLORIDA DEPT OF ENVIRONMENTAL PROTECTION	PUBLIC.SERVICES@FLORIDADEP.GOV
GEORGIA ENVIRONMENTAL PROTECTION DIV	ASKEPD@GAEPD.ORG
HAWAII DEPT OF LAND & NATURAL RESOURCES	DLNR@HAWAII.GOV
IDAHO DEPT OF WATER RESOURCES	IDWRINFO@IDWR.IDAHO.GOV
INDIANA DEPT OF NATURAL RESOURCES	PAC@DNR.IN.GOV
KENTUCKY DEPT OF ENVIRONMENTAL PROTECTION	ENVHELP@KY.GOV
MASSACHUSETTS EXECUTIVE OFFICE OF ENERGY AND ENVIRONMENTAL AFFAIRS	ENV.INTERNET@MASS.GOV
MICHIGAN DEPT OF ENVIRONMENTAL QUALITY	EGLE-ASSIST@MICHIGAN.GOV
MINNESOTA DEPT OF NATURAL RESOURCES	INFO.DNR@STATE.MN.GOV
MISSOURI DEPT OF NATURAL RESOURCES	ENVIROLAB@DNR.MO.GOV
NEBRASKA DEPT OF ENVIRONMENTAL QUALITY	NDEE.MOREINFO@NEBRASKA.GOV
NEW YORK STATE DEPT OF ENVIRONMENTAL CONSERVATION	CONTACT@DEC.NY.GOV
NORTH DAKOTA DEPT OF HEALTH	DHSEO@ND.GOV
OFFICE OF THE ATTORNEY GENERAL OF GUAM	ADMINISTRATION@OAGGUAM.ORG
OREGON DEPT OF ENVIRONMENTAL QUALITY	DEQINFO@DEQ.STATE.OR.US
PUERTO RICO DEPT OF ENVIRONMENT & NATURAL RESOURCES	ECOS@ECOS.ORG
SECURITIES & EXCHANGE COMMISSION	CHAIRMANOFFICE@SEC.GOV
STATE OF ALASKA ATTORNEY GENERAL	ATTORNEY.GENERAL@ALASKA.GOV
STATE OF AMERICAN SAMOA ATTORNEY GENERAL	AG@LA.AS.GOV
STATE OF ARIZONA ATTORNEY GENERAL	AGINFO@AZAG.GOV
STATE OF ARKANSAS ATTORNEY GENERAL	OAG@ARKANSASAG.GOV
STATE OF COLORADO ATTORNEY GENERAL	ATTORNEY.GENERAL@COAG.GOV
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTORNEY.GENERAL@CT.GOV
STATE OF DELAWARE ATTORNEY GENERAL	ATTORNEY.GENERAL@DELAWARE.GOV
STATE OF GEORGIA ATTORNEY GENERAL	AGCARR@LAW.GA.GOV
STATE OF HAWAII ATTORNEY GENERAL	HAWAIIAG@HAWAII.GOV
STATE OF IDAHO ATTORNEY GENERAL	BANKRUPTCY@AG.IDAHO.GOV
STATE OF IOWA ATTORNEY GENERAL	WEBTEAM@AG.IOWA.GOV
STATE OF LOUISIANA ATTORNEY GENERAL	CONSTITUENTSERVICES@AG.LOUISIANA.GOV
STATE OF MAINE ATTORNEY GENERAL	ATTORNEY.GENERAL@MAINE.GOV
STATE OF MARYLAND ATTORNEY GENERAL	OAG@OAG.STATE.MD.US
STATE OF MASSACHUSETTS ATTORNEY GENERAL	AGO@STATE.MA.US
STATE OF MICHIGAN ATTORNEY GENERAL	MIAG@MICHIGAN.GOV
STATE OF MINNESOTA ATTORNEY GENERAL	ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI ATTORNEY GENERAL	ATTORNEY.GENERAL@AGO.MO.GOV
STATE OF NEBRASKA ATTORNEY GENERAL	AGO.INFO.HELP@NEBRASKA.GOV
STATE OF NEVADA ATTORNEY GENERAL	AGINFO@AG.NV.GOV

Electronic Mail Master Service List

NAME	EMAIL ADDRESS
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NORTH DAKOTA ATTORNEY GENERAL	NDAG@ND.GOV
STATE OF OHIO ATTORNEY GENERAL	TRISH.LAZICH@OHIOATTORNEYGENERAL.GOV
STATE OF OKLAHOMA ATTORNEY GENERAL	DONNA.HOPE@OAG.OK.GOV
STATE OF OREGON ATTORNEY GENERAL	ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF PENNSYLVANIA ATTORNEY GENERAL	CONSUMERS@ATTORNEYGENERAL.GOV
STATE OF RHODE ISLAND ATTORNEY GENERAL	AG@RIAG.RI.GOV
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ODCMail@SCCOURTS.ORG
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ODCMail@SCCOURTS.ORG
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	CONSUMERHELP@STATE.SD.US
STATE OF TENNESSEE ATTORNEY GENERAL	AGBANKCAL@AG.TN.GOV
STATE OF TEXAS ATTORNEY GENERAL	CHRISTOPHER.MURPHY@OAG.TEXAS.GOV
STATE OF UTAH ATTORNEY GENERAL	BANKRUPTCY@AGUTAH.GOV
STATE OF VERMONT ATTORNEY GENERAL	AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA ATTORNEY GENERAL	EMAILMAILOAG@OAG.STATE.VA.US
STATE OF WASHINGTON ATTORNEY GENERAL	SERVICEATG@ATG.WA.GOV
STATE OF WASHINGTON ATTORNEY GENERAL	SERVICEATG@ATG.WA.GOV
STATE OF WEST VIRGINIA ATTORNEY GENERAL	COMMUNICATIONS@WVAGO.GOV
U.S VIRGIN ISLANDS ATTORNEY GENERAL	INFO@USVIDOJ.COM
UTAH DEPT OF ENVIRONMENTAL QUALITY	DEQINFO@UTAH.GOV
VERMONT AGENCY OF NATURAL RESOURCES	ANR.INFO@VERMONT.GOV
AKAMAI TECHNOLOGIES, INC.	SEANO@AKAMAI.COM
ARROW ENTERPRISE COMPUTING SOLUTIONS INC	EOBRIEN@ARROW.COM
AVAYA	ASCHOBER@AVAYA.COM
AVAYA, INC	USCARE@AVAYA.COM
BLACKBERRY CORPORATION	ROPHILLIPS@BLACKBERRY.COM
CALABRIO INC	JAYME.KIESTER@CALABRIO.COM
CARAHSOFT TECHNOLOGY CORPORATION	SHANNON.LEVINSOHN@CARAHSOFT.COM
CISCO SYSTEMS CAPITAL CORPORATION	DAWOOSTE@CISCO.COM; CSCC-AMERICAS-NOTICE@CISCO.COM
FIVE9 INC	KEITH.BUTLER@FIVE9.COM
GENESYS CLOUD SERVICES, INC.	BRANDON.WARREN@GENESYS.COM
HYPER 30 MEDICAL LLC	GPALACIOS@H30D.COM
INCONTACT, INC. DBA NICE INCONTACT	TRISTAN.AMUNDSON@NICE.COM
INGRAM MICRO INC	TIM.HORNEF@INGRAMMICRO.COM
INTELEPEER CLOUD CONMMUNICATIONS LLC	JJONES@INTELEPEER.COM
INTRADO LIFE & SAFETY SOLUTIONS CORP	VHEARN@INTRADO.COM
IT NETWORK CONSULTANTS, LLC	TMCCOLLUM@ITNC.BIZ
MUTARE SOFTWARE	VSIDOR@MUTARE.COM
NECTAR SERVICES CORP	JRYAN@NECTARCORP.COM
NUANCE INCORPORATED	JULIEPRATT@MICROSOFT.COM
OMILIA NATURAL LANGUAGE SOLUTIONS LTD	QUINN.AGEN@OMILIA.COM
OPEN TEXT INC	KWALDRON@OPENTEXT.COM
PURE STORAGE	TWORDEN@PURESTORAGE.COM; DBOYD@PURESTORAGE.COM
SCANSOURCE COMMUNICATIONS	GARNER.BASS@SCANSOURCE.COM
SHI INTERNATIONAL CORP	CRYSTAL_SCHULTZ@SHI.COM
SUMMER SOLUTIONS INC	RSKIDMORE@ASASOLUTIONS.COM
SWAMPFOX TECHNOLOGIES INC	BOB.COOPER@SWAMPFOXINC.COM
TACTICAL DIGITAL CORP	DANIEL.BRADLEY@TACDIG.COM
VERIGENT, LLC	TMERK@VERIGENT.COM

Electronic Mail Master Service List

NAME	EMAIL ADDRESS
VERKADA INC	TEAM@VERKADA.COM
VERKADA INC	SHAUNA.MONTGOMERY@VERKADA.COM
WATERFIELD TECHNOLOGIES	CRYSTAL.COUTURIER@WATERFIELD.COM
FEDEX CORPORATE SERVICES	TIFFANI.REED@FEDEX.COM
HAYNES & BOONE LLP (COUNSEL TO THE SECOND LIEN AD HOC GROUP)	ARSALAN.MUHAMMAD@HAYNESBOONE.COM; IMAAAN.PATEL@HAYNESBOONE.COM
HUNTON ANDREWS KURTH LLP (COUNSEL TO THE PVKG NOTES AGENT)	TADDAVIDSON@HUNTONAK.COM; ASHLEYHARPER@HUNTONAK.COM; CRANKIN@HUNTONAK.COM
ARENTFOX SCHIFF LLC (COUNSEL TO WILMINGTON SAVINGS FUND SOCIETY, FSB)	JEFFREY.GLEIT@AFSLAW.COM; BRETT.GOODMAN@AFSLAW.COM; MATTHEW.BENTLEY@AFSLAW.COM
BRACEWELL LLP (COUNSEL TO WELLS FARGO COMMERCIAL DISTRIBUTION FINANCE, LLC)	TREY.WOOD@BRACEWELL.COM; JONATHAN.LOZANO@BRACEWELL.COM
PORTER HEDGES LLP (COUNSEL TO THE FIRST LIEN AD HOC GROUP)	JHIGGINS@PORTERHEDGES.COM; EENGLISH@PORTERHEDGES.COM; JKEEFE@PORTERHEDGES.COM
BAINS LAW PLLC (COUNSEL TO LIBERTY MUTUAL INSURANCE CO)	BRANDON@BAINSLAW.COM
BAINS LAW PLLC (COUNSEL TO LIBERTY MUTUAL INSURANCE CO)	PLOPEZ@ABERNATHY-LAW.COM; BANKRUPTCY@ABERNATHY-LAW.COM; EHAHN@ABERNATHY-LAW.COM
LINEBARGER GOGGAN BLAIR & SAMPSON LLP (COUNSEL TO DALLAS COUNTY)	DALLAS.BANKRUPTCY@LGBS.COM
WOMBLE BOND DICKINSON (US) LLP (COUNSEL TO TRAVELERS CASUALTY AND SURETY CO OF AMERICA)	TODD.ATKINSON@WBD-US.COM; LISA.TANCREDI@WBD-US.COM
DYKEMA GOSSETT PLLC (COUNSEL TO THOMSON LOGISTICS ASSETS LLC)	PHUFFSTICKLER@DYKEMA.COM
BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC.)	SCHRISTIANSON@BUCHALTER.COM
POLSINELLI PC (COUNSEL TO ROMAN CATHOLIC ARCHBISHOP OF LOS ANGELES)	TGGREEN@POLSINELLI.COM
GRAY REED (COUNSEL TO THE EXCLUDED LENDERS AD HOC GROUP)	JBROOKNER@GRAYREED.COM
COHNE KINGHORN, P.C. (COUNSEL TO AKAMAI TECHNOLOGIES, INC)	GHOFFMANN@CK.LAW
MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO LPA (COUNSEL TO MEDIU, INC)	RLS@MCCARTHYLEBIT.COM
MCELROY, DEUTSCH, MULVANEY & CARPENTER LLP (COUNSEL TO FEDERAL INSURANCE CO)	GBRESSLER@MDMC-LAW.COM
FROST BROWN TODD LLP (COUNSEL TO SEISMIC LLC)	MPLATT@FBTLAW.COM; JBLASK@FBTLAW.COM
PERDUE BRANDON FIELDER COLLINS & MOTT LLP (COUNSEL TO PLANO ISD)	LREECE@PBFCM.COM