

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CURO Group Holdings Corp., <i>et al.</i> ,	§	Case No. 24-90165 (MI)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	
	§	Ref. Docket Nos. 359 – 364

CERTIFICATE OF SERVICE

I, BENJAMIN JOHNSON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 15, 2024, I caused to be served the:
 - a. “Declaration of Disinterestedness of Deloitte Tax LLP Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Used in the Ordinary Course of Business,” dated May 14, 2024 [Docket No. 359], (the “Deloitte Declaration”),
 - b. “Declaration of Disinterestedness of Jeffrey A. Hahn, Attorney at Law, LLC Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Used in the Ordinary Course of Business,” dated April 23, 2024 [Docket No. 360], (the “Hahn Declaration”),
 - c. “Declaration of Disinterestedness of Joseph J. Reilly Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Used in the Ordinary Course of Business,” dated April 29, 2024 [Docket No. 361] (the “Reilly Declaration”),
 - d. “Declaration of Disinterestedness of Tweedy Law Office, LLC Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Used in the Ordinary Course of Business,” dated April 25, 2024 [Docket No. 362], (the “Tweedy Declaration”),

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Curo>. The location of the Debtors’ service address for purposes of these chapter 11 cases is 101 N. Main Street, Suite 600, Greenville, SC 29601.

- e. “Agenda for Combined Hearing Scheduled for May 16, 2024, at 3:00 pm (Prevailing Central Time),” dated May 15, 2024 [Docket No. 363], (the “Hearing Agenda”),
- f. “Debtors’ Supplemental Witness and Exhibit List for Combined Hearing Scheduled for May 16, 2024, at 3:00 p.m. (Prevailing Central Time),” dated May 15, 2024 [Docket No. 364], (the “Witness & Exhibit List”), and
- g. *slipsheet* “Debtors’ Supplemental Witness and Exhibit List for Combined Hearing Scheduled for May 16, 2024, at 3:00 p.m. (Prevailing Central Time),” dated May 15, 2024 [Docket No. 364], a copy of which is annexed hereto as Exhibit A, (the “Slipsheet List”),

by causing true and correct copies of the:

- i. Hearing Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
 - ii. Deloitte Declaration, Hahn Declaration, Reilly Declaration, Tweedy Declaration, and Slipsheet List to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
 - iii. Slipsheet List to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
 - iv. Deloitte Declaration, Hahn Declaration, Reilly Declaration, Tweedy Declaration, Hearing Agenda, and Witness & Exhibit List to be delivered via electronic mail to those parties listed on the annexed Exhibit E, and
 - v. Witness & Exhibit List to be delivered via electronic mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Benjamin Johnson
Benjamin Johnson

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CURO Group Holdings Corp., *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 24-90165 (MI)
)
) (Jointly Administered)
)

**DEBTORS' SUPPLEMENTAL WITNESS AND EXHIBIT LIST FOR
COMBINED HEARING SCHEDULED FOR
MAY 16, 2024, AT 3:00 P.M. (PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (the “Debtors”) hereby file this supplemental witness and exhibit list (the “Supplemental Witness and Exhibit List”) for the hearing to be held on **May 16, 2024, at 3:00 p.m. (prevailing Central Time)** (the “Combined Hearing”) as follows. The Debtors fully incorporate and intend to rely on the *Debtors’ Witness and Exhibit List for Combined Hearing Scheduled for May 14, 2024 at 1:30 p.m. (Prevailing Central Time)* (“Original Witness and Exhibit List”) [Docket No. 320], filed with this Court on May 10, 2024.

WITNESSES

The Debtors may call the following witnesses at the Combined Hearing:

1. Douglas Clark;
2. Joseph Stone;
3. Stephenie Kjontvedt;
4. Any witness listed or called by any other party;

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Curo>. The location of the Debtors’ service address for purposes of these chapter 11 cases is 101 N. Main Street, Suite 600, Greenville, SC 29601.

5. Rebuttal witnesses as necessary; and
6. The Debtors reserve the right to cross-examine any witness called by any other party for any purpose.

EXHIBITS

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
53.	05/08/2024 Debtors' Notice of 30(b)(6) Deposition to LFL, TGI & TGLI						
54.	CURO Group Holdings 13 Week Cash Forecast, dated April 19, 2024 [CURO_0001995]						
55.	07/28/2023 Email from Becca Fox to Moe Assaf & Jennifer Mathissen re CURO/LFL Commitment Letter [CURO_0000184]						
56.	03/28/2024 Letter from Hunton Andrews Kurth LLP to Akin						
57.	03/12/2024 Email from Moe Assaf to Jennifer Mathissen re Update? [CURO_0000484]						
58.	May 2024 Project Fortitude – Feasibility Analysis [Docket No. 334]						
59.	Certificate of Service [Docket No. 347]						
60.	TGI Damages Model						
61.	Restructuring Support Agreement (Exhibit B to Disclosure Statement) [Docket No. 120-B]						
62.	Financial Projections (Exhibit C to Disclosure Statement) [Docket No. 120-C]						
63.	Valuation Analysis (Exhibit D to Disclosure Statement) [Docket No. 120-D]						
64.	Liquidation Analysis (Exhibit E to Disclosure Statement) [Docket No. 120-E]						

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER HEARING
65.	New Organizational Structure Chart (Exhibit F to Disclosure Statement) [Docket No. 120-F]						
66.	Voting Report and Declaration of Epiq Corporate Restructuring [Docket No. 327]						
67.	Debtors' Confirmation Brief [Docket No. 332]						
68.	Declaration of Douglas Clark in Support of Confirmation [Docket No. 333]						
69.	Declaration of Joe Stone in Support of Confirmation [Docket No. 334]						
	Any document or pleading filed in the above-captioned main cases						
	Any exhibit necessary for impeachment and/or rebuttal purposes						
	Any exhibit identified or offered by any other party						

RESERVATION OF RIGHTS

The Debtors reserve all rights, including but not limited to the right to amend, revise, supplement, or withdraw this Supplemental Witness and Exhibit List at any time, to designate additional witnesses and exhibits, to call or cross examine any person identified as a witness by any other party in interest or introduce any document identified as an exhibit by any other party in interest, and to offer additional witnesses and exhibits at the Combined Hearing for purposes of impeachment or rebuttal, in response to witnesses and evidence offered by any other party, and for any other permissible purpose under the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure, and the Federal Rules of Evidence.

Dated: May 15, 2024
Houston, Texas

/s/ Sarah Link Schultz

AKIN GUMP STRAUSS HAUER & FELD LLP

Sarah Link Schultz (State Bar No. 24033047;
S.D. Tex. 30555)

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-and-

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Counsel to the Debtors

Certificate of Accuracy

I certify that the foregoing statements are true and accurate to the best of my knowledge. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Sarah Link Schultz

Sarah Link Schultz

Certificate of Service

I certify that on May 15, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sarah Link Schultz

Sarah Link Schultz

Due to the size of this document, exhibits to this document have been omitted.

The exhibits are available for review within the “Dockets” section of the website below maintained by the Debtors’ claims and noticing agent, Epiq Corporate Restructuring LLC.

WEBSITE: <https://dm.epiq11.com/case/curo/dockets>

DOCKET NUMBER: 364

Exhibit List, Witness List (Filed By CURO Group Holdings Corp.).(Related document(s):[320] Exhibit List, Witness List, [363] Agenda) (Attachments: # (1) Exhibit 53 # (2) Exhibit 54 # (3) Exhibit 55 # (4) Exhibit 56 # (5) Exhibit 57 # (6) Exhibit 58 # (7) Exhibit 59 # (8) Exhibit 60 # (9) Exhibit 61 # (10) Exhibit 62 # (11) Exhibit 63 # (12) Exhibit 64 # (13) Exhibit 65 # (14) Exhibit 66 # (15) Exhibit 67 # (16) Exhibit 68 # (17) Exhibit 69) (Schultz, Sarah)

EXHIBIT B

Claim Name	Address Information
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DOUGLAS CLARK	ADDRESS ON FILE
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Claim Name

Address Information

Total Creditor count 97

EXHIBIT C

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BARNES AND THORNBURG LLP	COUNSEL TO THE 1.5L NOTES TRUSTEE AARON GAVANT ONE N. WACKER DRIVE, SUITE 4400 CHICAGO IL 60606-2833
BRINKS CANADA LIMITED	P.O. BOX 4590 TORONTO ON M5W 7B1 CANADA
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DOUGLAS CLARK	ADDRESS ON FILE
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