



Order Filed on May 29, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP**

Edward O. Sassower, P.C.  
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)  
Ciara Foster (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
edward.sassower@kirkland.com  
joshua.sussberg@kirkland.com  
steven.serajeddini@kirkland.com  
ciara.foster@kirkland.com

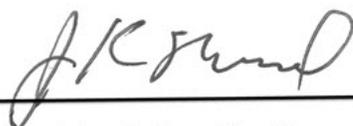
**COLE SCHOTZ P.C.**  
Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Felice R. Yudkin, Esq.  
Ryan T. Jareck, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com  
fyudkin@coleschotz.com  
rjareck@coleschotz.com

*Co-Counsel for Debtors and  
Debtors in Possession*

WEWORK INC., et al.,  
Debtors

Chapter 11  
Case No. 23-19865 (JKS)  
(Jointly Administered)

**DATED: May 29, 2024**

  
\_\_\_\_\_  
Honorable John K. Sherwood  
United States Bankruptcy Court

**ORDER APPROVING  
INTERIM FEE APPLICATIONS  
OF CERTAIN ESTATE PROFESSIONALS**

---

The relief set forth on the following pages, numbered three (3) through four (4) is  
**ORDERED.**

(Page | 3)

Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order Approving Interim Fee Applications of Certain Estate Professionals

---

Upon consideration of the interim fee applications [Docket Nos. 1667, 1668, 1669, 1670, 1671, and 1672] (the “Interim Fee Applications”) of certain estate professionals for the period covering November 6, 2023 through February 29, 2024 (collectively, the “Retained Professionals” and each a “Retained Professional”) in the above-captioned debtors’ (the “Debtors”) chapter 11 cases and listed on Exhibit A hereto filed in accordance with the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 340] (the “Administrative Fee Order”); and the Court having reviewed the Interim Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Interim Fee Applications and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Interim Fee Applications have been afforded the opportunity to be heard on the Interim Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Interim Fee Applications are APPROVED in the amounts set forth in Exhibit A.

2. The Retained Professionals are granted interim allowance of compensation and reimbursement of expenses in the amounts set forth in Exhibit A, attached hereto.

3. To the extent not already paid pursuant to the Administrative Fee Order, the Debtors are authorized and directed to remit payment to each Retained Professional in the amount set forth in Exhibit A, less all amounts previously paid on account of such fees and expenses.

(Page | 4)

Debtors: WeWork Inc., *et al.*

Case No. 23-19865 (JKS)

Caption of Order: Order Approving Interim Fee Applications of Certain Estate Professionals

4. This Order shall constitute a separate order for each Retained Professional and the appeal of any order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

**EXHIBIT A**

<b>Professional and Application</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>Allowed Fees and Expenses</b>
Cole Schotz P.C., Co-Counsel to the Debtors First Interim Fee Application [Docket No. 1670]	\$899,674.75	\$4,802.99	\$904,477.74
Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Co-Counsel to the Debtors First Interim Fee Application [Docket No. 1668]	\$25,540,715.50	\$1,514,193.01	\$27,054,908.51
Alvarez & Marsal North America, LLC, Financial Advisor to the Debtors First Interim Fee Application [Docket No. 1672]	\$17,018,816.00	\$122,884.30	\$17,141,700.30
PJT Partners LP, Investment Banker to the Debtors First Interim Fee Application [Docket No. 1667]	\$862,500.00	\$2,592.42	\$865,092.42
Munger, Tolles & Olson LLP, Counsel to WeWork Inc., at the Sole Direction of the Special Committee of Independent Directors First Interim Fee Application [Docket No. 1669]	\$3,172,769.00	\$85,729.87	\$3,258,498.87
Province, LLC, Financial Advisor to WeWork Inc., at the Sole Direction of the Special Committee of Independent Directors First Interim Fee Application [Docket No. 1671]	\$2,506,198.00	\$8,969.43	\$2,515,167.43