

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

In re:	§	Civil Action No 4:24-cv-02001
CONVERGEONE HOLDINGS, INC., et al	§	
Debtor	§	
	§	Bankruptcy Case No. 24-90194
Ad Hoc Group of Excluded Lenders	§	
Appellant	§	

Notice of Filing of an Appeal

1. A notice of appeal to the district court was filed before the bankruptcy court on May 24, 2024
2. This appeal has been assigned to United States District Judge Andrew S Hanen.
3. The appeal has been docketed as 4:24-cv-02001
4. Motions affecting this appeal, or the judgment or order from which this appeal is taken must be filed in accordance with Fed. R. Bankr. P. 8006, 8007, 8008 and 8009(e).
5. Within 14 days after the notice of appeal was filed, the appellant must file a designation of the record. *See* Fed. R. Bankr. P. 8009. Within 14 days after being served with the appellant's designation, appellees may file additional designations.
6. Designations of the record must be filed with the bankruptcy court. Do not file copies of designated items that are already on file with the bankruptcy court. Parties must electronically file copies of admitted trial exhibits they designate for inclusion in the record.

Date May 28, 2024

Nathan Ochsner, Clerk of Court
H. Lerma
Deputy Clerk

United States Bankruptcy Court
Southern District of Texas

In re:
ConvergeOne Holdings, Inc.
Debtor

Case No. 24-90194-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: May 28, 2024

User: ADIuser
Form ID: pdf007

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Total Noticed: 31

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 30, 2024:

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Daivs Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ Brian D. Roy, Harris Beach PLLC, 333 W. Washington St., Suite 200, Syracuse, NY 13202-5202
aty	+ C. Lee Wilson, 200 Park Avenue, New York, NY 10166-0005
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Elizabeth Marks, Latham and Watkins LLP, 200 Clarendon St, Boston, MA 02116-5021
aty	+ George B Hofmann, IV, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, 84111, UT 84111-5238
aty	+ Jason L. Pettie, Taylor English Duma, LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119
aty	+ Julia D. Alonzo, Proskauer Rose LLP, Eleven Times Square, New York 10036-8299
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
aty	Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
aty	Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904
cr	+ Aziah Fisher, 9715 Stone Cross Bend, Houston, TX 77070, UNITED STATES 77070-4399
cr	++ INFINITYCTI INC, 10601-G TIERRASANTA BLVD #178, SAN DIEGO CA 92124-2616 address filed with court:, InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES
cr	+ Lexon Insurance Company and Endurance Assurance Co, c/o Harris Beach PLLC, Lee E. Woodard, Esq., 333 West Washington St., Ste. 200, Syracuse, NY 13202-9204
cr	+ Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601
cr	#+ Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3266
cr	+ Phyllis Carson, 1801 Metzert Road, Adelphi, MD 20783, UNITED STATES 20783-5101
cr	+ WnG Construction JV, Inc., c/o Stone LLP, 9 Executive Circle, Irvine, CA 92614-6734

TOTAL: 24

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: lreece@pbfc.com	May 28 2024 21:48:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042
cr	+ Email/Text: bankruptcy@abernathy-law.com	May 28 2024 21:48:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	May 28 2024 21:49:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

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op	^	MEBN	May 28 2024 21:46:50	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr		Email/Text: fguthrie@icti.com	May 28 2024 21:48:00	InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES
cr	+	Email/Text: schristianson@buchalter.com	May 28 2024 21:47:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+	Email/Text: AGBankRevenue@ag.tn.gov	May 28 2024 21:47:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	^	MEBN	May 28 2024 21:44:38	Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 8

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Akamai Technologies, Inc.
fa		AlixPartners, LLP
cr		Bradford Capital Management, LLC
intp		CVC Capital Partners, Inc.
cr		Federal Insurance Company and its affiliated suret
cr		Federal Insurance Company and its affiliated suret
intp		First Lien Ad Hoc Group
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		Plano ISD
cr		Seismic LLC
cr		State of Nevada, ex rel. Department of Health and
cr		The Ad Hoc Group of Excluded Lenders
intp		The Roman Catholic Archbishop of Los Angeles
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America
cr		Verint Systems Inc.
cr		Wells Fargo Commercial Distribution Finance, LLC a
cr		Wilmington Savings Fund Society, FSB, as Term DIP

TOTAL: 19 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 30, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 28, 2024 at the address(es) listed below:

Name	Email Address
Adam Swingle	on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew Magee	on behalf of Debtor ConvergeOne Holdings Inc. drew.magee@whitecase.com, mco@whitecase.com
Andrew F. O'Neill	on behalf of Debtor ConvergeOne Holdings Inc. aoneill@whitecase.com, mco@whitecase.com
Andrew J Rudolph	on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com
Arsalan Muhammad	on behalf of Creditor Ad Hoc Group of Second Lien Lenders arsalan.muhammad@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Ashley L. Harper	on behalf of Creditor PVKG Investment Holdings Inc. ashleyharper@HuntonAK.com
Blair Warner	on behalf of Debtor ConvergeOne Holdings Inc. blair.warner@whitecase.com, mco@whitecase.com
Bojan Guzina	on behalf of Debtor ConvergeOne Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com
Brandon Kevin Bains	on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tlanglellp@l-llp.com
Brett D Goodman	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent brett.goodman@afslaw.com, edocket@afslaw.com
Catherine Allyn Rankin	on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Interested Party CVC Capital Partners Inc. crankin@huntonak.com
Charles R. Koster	on behalf of Debtor ConvergeOne Holdings Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Technology Utilities Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor NetSource Communications Inc. ckoster@whitecase.com mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Systems Integration Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Integration Partners Corporation ckoster@whitecase.com mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Managed Services LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Government Solutions LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor NuAge Experts LLC ckoster@whitecase.com mco@whitecase.com
Charles R. Koster	on behalf of Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Dedicated Services LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor PVKG Intermediate Holdings Inc. ckoster@whitecase.com mco@whitecase.com

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Charles R. Koster	on behalf of Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Silent IT LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com, mco@whitecase.com
Christopher S Murphy	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-cmurphy@oag.texas.gov, sherri.simpson@oag.texas.gov
David Brownstein	on behalf of Creditor WnG Construction JV Inc. brownsteinlaw@gmail.com
David A. Hammerman	on behalf of Creditor PVKG Investment Holdings Inc. david.hammerman@lw.com, new-york-ma-2860@ecf.pacerpro.com;david-hammerman-9787@ecf.pacerpro.com
David M. Hillman	on behalf of Creditor The Ad Hoc Group of Excluded Lenders dhillman@proskauer.com
Erin Rosenberg	on behalf of Debtor ConvergeOne Holdings Inc. erin.rosenberg@whitecase.com, mco@whitecase.com
Gary David Bressler	on behalf of Creditor Federal Insurance Company and its affiliated sureties gbressler@mdmc-law.com scarney@mdmc-law.com
Hala Hammi	on behalf of Creditor InfinityCTI Inc. hala.hammi@fennelllaw.com, samantha.larimer@fennelllaw.com;luralene.schultz@fennelllaw.com;office@fennelllaw.com
Imaan Patel	on behalf of Creditor Ad Hoc Group of Second Lien Lenders imaan.patel@haynesboone.com jodi.valencia@haynesboone.com
Jason N. Zakia	on behalf of Debtor ConvergeOne Holdings Inc. jzakia@whitecase.com, mco@whitecase.com
Jason S Brookner	on behalf of Creditor The Ad Hoc Group of Excluded Lenders jbrookner@grayreed.com lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jeffrey Richard Gleit	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent jeffrey.gleit@afslaw.com, nkoslof@sandw.com,aweiss@sandw.com,tkethro@sandw.com
John F Higgins, IV	on behalf of Interested Party First Lien Ad Hoc Group jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John Justin Leppler	on behalf of Creditor Phyllis Carson jleppler@lepplerinjurylaw.com
John Justin Leppler	on behalf of Creditor Aziah Fisher jleppler@lepplerinjurylaw.com
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com
Keith A Simon	on behalf of Creditor PVKG Investment Holdings Inc. keith.simon@lw.com
Keith Richard Martorana	on behalf of Interested Party First Lien Ad Hoc Group kmartorana@gibsondunn.com
Lee E Woodard	on behalf of Creditor Lexon Insurance Company and Endurance Assurance Corporation LWoodard@HarrisBeach.com efilings@harrisbeach.com,bkemail@harrisbeach.com;broy@harrisbeach.com
Mark Alan Platt	on behalf of Creditor Seismic LLC mplatte@fbtlaw.com dwilliams@fbtlaw.com;mluna@fbtlaw.com
Marni Watkins	on behalf of Creditor State of Nevada ex rel. Department of Health and Human Services, Division of Welfare and Supportive Services mkwatkins@ag.nv.gov, jbeesley@ag.nv.gov
Matthew John Williams	

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	on behalf of Interested Party First Lien Ad Hoc Group mjwilliams@gibsondunn.com
Michael Morano	on behalf of Creditor Federal Insurance Company and its affiliated sureties mmorano@mdmc-law.com
Michael T Stewart	on behalf of Creditor Pexip Inc. mstewart@peristewart.com
Patrick L Huffstickler	on behalf of Creditor Thomson Logistics Assets LLC phuffstickler@dykema.com, ggonzalez@dykema.com;ggonzalez@dykema.com
Paul M. Lopez	on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com
Rachel L. Steinlage	on behalf of Debtor ConvergeOne Holdings Inc. rls@mccarthylebit.com
Rachel L. Steinlage	on behalf of Creditor Mediu Inc. rls@mccarthylebit.com
Randall Carl Weber-Levine	on behalf of Creditor PVKG Investment Holdings Inc. Randall.Weber-Levine@lw.com
Ryan A Andersen	on behalf of Creditor State of Nevada ex rel. Department of Health and Human Services, Division of Welfare and Supportive Services ryan@abwfirm.com
Shawn M Christianson	on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com
Stephen R. Butler	on behalf of Creditor TN Dept of Revenue agbanktexas@ag.tn.gov
Timothy Alvin Davidson, II	on behalf of Creditor PVKG Investment Holdings Inc. taddavidson@andrewskurth.com
Todd Allan Atkinson	on behalf of Creditor Travelers Casualty and Surety Company of America todd.atkinson@wbd-us.com Heidi.Sasso@wbd-us.com;cindy.giobbe@wbd-us.com;morgan.patterson@wbd-us.com
Trinitee Gale Green	on behalf of Interested Party The Roman Catholic Archbishop of Los Angeles tggreen@polsinelli.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV
Virginia T Shea	on behalf of Creditor Federal Insurance Company and its affiliated sureties vshea@mdmc-law.com
William Alfred Wood, III	on behalf of Creditor Wells Fargo Commercial Distribution Finance LLC as ABL DIP Agent Trey.Wood@bracewell.com, mary.kearney@bracewell.com
William Dylan Fay	on behalf of Debtor ConvergeOne Holdings Inc. dylan.fay@whitecase.com
William P Fennell	on behalf of Creditor InfinityCTI Inc. william.fennell@fennelllaw.com, wpf@ecf.courtdrive.com

TOTAL: 70