

**ENTERED**

May 30, 2024

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS  
Nathan Ochsner, ClerkMOTION AND ORDER  
FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	24-90194
Debtor	In Re: ConvergeOne Holdings, Inc., et al.		

This lawyer, who is admitted to the State Bar of Nevada, California:

Name	Ryan A. Andersen
Firm	Andersen Beede Weisenmiller
Street	3199 E Warm Springs Rd., Ste 400
City & Zip Code	Las Vegas, Nevada 89120
Telephone	702-522-1992
Licensed: State & Number	Nevada 12321, California 275593

Seeks to appear as the attorney for this party:

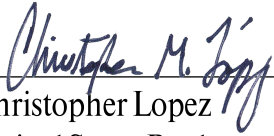
State of Nevada, ex rel. Department of Health and Human Services, Division of Welfare and Supportive Services	
Dated: May 23, 2024	Signed: /s/ Ryan A. Andersen

COURT USE ONLY: The applicant's state bar reports their status as: _____.	
Dated:	Signed: _____ Deputy Clerk

Order

This lawyer is admitted *pro hac vice*.

Signed: May 30, 2024

  
 Christopher Lopez  
 United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
ConvergeOne Holdings, Inc.  
Debtor

Case No. 24-90194-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: May 30, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 2  
Total Noticed: 32

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 01, 2024:**

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Daivs Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ Brian D. Roy, Harris Beach PLLC, 333 W. Washington St., Suite 200, Syracuse, NY 13202-5202
aty	+ C. Lee Wilson, 200 Park Avenue, New York, NY 10166-0005
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Elizabeth Marks, Latham and Watkins LLP, 200 Clarendon St, Boston, MA 02116-5021
aty	+ George B Hofmann, IV, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, 84111, UT 84111-5238
aty	+ Jason L. Pettie, Taylor English Duma, LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119
aty	+ Julia D. Alonzo, Proskauer Rose LLP, Eleven Times Square, New York 10036-8299
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
aty	Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
aty	Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904
cr	+ Aziah Fisher, 9715 Stone Cross Bend, Houston, TX 77070, UNITED STATES 77070-4399
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+ INFINITYCTI INC, 10601-G TIERRASANTA BLVD #178, SAN DIEGO CA 92124-2616 address filed with court:, InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES
cr	+ Lexon Insurance Company and Endurance Assurance Co, c/o Harris Beach PLLC, Lee E. Woodard, Esq., 333 West Washington St., Ste. 200, Syracuse, NY 13202-9204
cr	+ Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601
cr	#+ Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3266
cr	+ Phyllis Carson, 1801 Metzert Road, Adelphi, MD 20783, UNITED STATES 20783-5101
cr	+ WnG Construction JV, Inc., c/o Stone LLP, 9 Executive Circle, Irvine, CA 92614-6734

TOTAL: 25

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: lreece@pbfc.com	May 30 2024 20:09:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042
cr	+ Email/Text: bankruptcy@abernathy-law.com	May 30 2024 20:09:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	May 30 2024 20:09:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N.

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Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

op	^	MEBN	May 30 2024 20:08:40	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr		Email/Text: fguthrie@icti.com	May 30 2024 20:09:00	InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES
cr	+	Email/Text: schristianson@buchalter.com	May 30 2024 20:08:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+	Email/Text: AGBankRevenue@ag.tn.gov	May 30 2024 20:08:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	^	MEBN	May 30 2024 20:08:21	Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 8

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Akamai Technologies, Inc.
fa		AlixPartners, LLP
cr		Bradford Capital Management, LLC
intp		CVC Capital Partners, Inc.
cr		Federal Insurance Company and its affiliated suret
cr		Federal Insurance Company and its affiliated suret
intp		First Lien Ad Hoc Group
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		Plano ISD
cr		Seismic LLC
cr		State of Nevada, ex rel. Department of Health and
cr		The Ad Hoc Group of Excluded Lenders
intp		The Roman Catholic Archbishop of Los Angeles
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America
cr		Verint Systems Inc.
cr		Wells Fargo Commercial Distribution Finance, LLC a
cr		Wilmington Savings Fund Society, FSB, as Term DIP

TOTAL: 19 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jun 01, 2024

Signature: /s/Gustava Winters