

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

In Re: ConvergeOne Holdings, Inc.
Debtor

Case No.: 24-90194

Chapter: 11

NOTICE OF FILING OF OFFICIAL TRANSCRIPT

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <https://www.txs.uscourts.gov/>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <https://www.txs.uscourts.gov/> or by calling (713) 250-5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner
Clerk of Court

United States Bankruptcy Court
Southern District of Texas

In re:
ConvergeOne Holdings, Inc.
Debtor

Case No. 24-90194-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Date Rcvd: May 30, 2024

Form ID: nctran

Total Noticed: 31

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ++ | Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4). |
| ^ | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036. |
| # | Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 01, 2024:

| Recip ID | Recipient Name and Address |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| db | + ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124 |
| aty | + Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982 |
| aty | + Adam L. Shpeen, Davis Polk et al, 450 Lexington Ave., New York, NY 10017-3982 |
| aty | + Brian D. Roy, Harris Beach PLLC, 333 W. Washington St., Suite 200, Syracuse, NY 13202-5202 |
| aty | + C. Lee Wilson, 200 Park Avenue, New York, NY 10166-0005 |
| aty | + Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898 |
| aty | + Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898 |
| aty | + Elizabeth Marks, Latham and Watkins LLP, 200 Clarendon St, Boston, MA 02116-5021 |
| aty | + George B Hofmann, IV, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, 84111, UT 84111-5238 |
| aty | + Jason L. Pettie, Taylor English Duma, LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119 |
| aty | + Julia D. Alonzo, Proskauer Rose LLP, Eleven Times Square, New York 10036-8299 |
| aty | + Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446 |
| aty | + Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299 |
| aty | Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197 |
| aty | Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010 |
| aty | Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010 |
| cr | + Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904 |
| cr | + Aziah Fisher, 9715 Stone Cross Bend, Houston, TX 77070, UNITED STATES 77070-4399 |
| cr | ++ INFINITYCTI INC, 10601-G TIERRASANTA BLVD #178, SAN DIEGO CA 92124-2616 address filed with court., InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES |
| cr | + Lexon Insurance Company and Endurance Assurance Co, c/o Harris Beach PLLC, Lee E. Woodard, Esq., 333 West Washington St., Ste. 200, Syracuse, NY 13202-9204 |
| cr | + Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601 |
| cr | #+ Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3266 |
| cr | + Phyllis Carson, 1801 Metzgerott Road, Adelphi, MD 20783, UNITED STATES 20783-5101 |
| cr | + WnG Construction JV, Inc., c/o Stone LLP, 9 Executive Circle, Irvine, CA 92614-6734 |

TOTAL: 24

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address | Date/Time | Recipient Name and Address |
|----------|--------------------------------------------|----------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| aty | Email/Text: lreece@pbfc.com | May 30 2024 20:09:00 | Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042 |
| cr | + Email/Text: bankruptcy@abernathy-law.com | May 30 2024 20:09:00 | COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276 |
| cr | + Email/Text: dallas.bankruptcy@LGBS.com | May 30 2024 20:09:00 | Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 |

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 30, 2024 at the address(es) listed below:

| Name | Email Address |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Adam Swingle | on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com |
| Andrew Jimenez | on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov |
| Andrew Magee | on behalf of Debtor ConvergeOne Holdings Inc. drew.magee@whitecase.com, mco@whitecase.com |
| Andrew F. O'Neill | on behalf of Debtor ConvergeOne Holdings Inc. aoneill@whitecase.com, mco@whitecase.com |
| Andrew J Rudolph | on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com |
| Arsalan Muhammad | on behalf of Creditor Ad Hoc Group of Second Lien Lenders arsalan.muhammad@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com |
| Ashley L. Harper | on behalf of Creditor PVKG Investment Holdings Inc. ashleyharper@HuntonAK.com |
| Blair Warner | on behalf of Debtor ConvergeOne Holdings Inc. blair.warner@whitecase.com, mco@whitecase.com |
| Bojan Guzina | on behalf of Debtor ConvergeOne Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com |
| Brandon Kevin Bains | on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tangleyle@l-llp.com |
| Brett D Goodman | on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent brett.goodman@afslaw.com, edocket@afslaw.com |
| Catherine Allyn Rankin | on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com |
| Catherine Allyn Rankin | on behalf of Interested Party CVC Capital Partners Inc. crankin@huntonak.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Holdings Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Technology Utilities Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor NetSource Communications Inc. ckoster@whitecase.com mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Systems Integration Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor Integration Partners Corporation ckoster@whitecase.com mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Managed Services LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Government Solutions LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor NuAge Experts LLC ckoster@whitecase.com mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor ConvergeOne Dedicated Services LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor PVKG Intermediate Holdings Inc. ckoster@whitecase.com mco@whitecase.com |

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Charles R. Koster
on behalf of Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Silent IT LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

Christopher S Murphy
on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-cmurphy@oag.texas.gov, sherri.simpson@oag.texas.gov

David Brownstein
on behalf of Creditor WnG Construction JV Inc. brownsteinlaw@gmail.com

David A. Hammerman
on behalf of Creditor PVKG Investment Holdings Inc. david.hammerman@lw.com, new-york-ma-2860@ecf.pacerpro.com;david-hammerman-9787@ecf.pacerpro.com

David M. Hillman
on behalf of Creditor The Ad Hoc Group of Excluded Lenders dhillman@proskauer.com

Erin Rosenberg
on behalf of Debtor ConvergeOne Holdings Inc. erin.rosenberg@whitecase.com, mco@whitecase.com

Gary David Bressler
on behalf of Creditor Federal Insurance Company and its affiliated sureties gbressler@mdmc-law.com scarney@mdmc-law.com

Hala Hammi
on behalf of Creditor InfinityCTI Inc. hala.hammi@fennelllaw.com, samantha.larimer@fennelllaw.com;luralene.schultz@fennelllaw.com;office@fennelllaw.com

Imaan Patel
on behalf of Creditor Ad Hoc Group of Second Lien Lenders imaan.patel@haynesboone.com jodi.valencia@haynesboone.com

Jason N. Zakia
on behalf of Debtor ConvergeOne Holdings Inc. jzakia@whitecase.com, mco@whitecase.com

Jason S Brookner
on behalf of Creditor The Ad Hoc Group of Excluded Lenders jbrookner@grayreed.com lwebb@grayreed.com

Jayson B. Ruff
on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jeffrey Richard Gleit
on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent jeffrey.gleit@afslaw.com, nkoslof@sandw.com,aweiss@sandw.com,tkethro@sandw.com

John F Higgins, IV
on behalf of Interested Party First Lien Ad Hoc Group jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John Justin Leppler
on behalf of Creditor Phyllis Carson jleppler@lepplerinjurylaw.com

John Justin Leppler
on behalf of Creditor Aziah Fisher jleppler@lepplerinjurylaw.com

John Kendrick Turner
on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;Dallas.Bankruptcy@lgbs.com

Keith A Simon
on behalf of Creditor PVKG Investment Holdings Inc. keith.simon@lw.com

Keith Richard Martorana
on behalf of Interested Party First Lien Ad Hoc Group kmartorana@gibsondunn.com

Lee E Woodard
on behalf of Creditor Lexon Insurance Company and Endurance Assurance Corporation LWoodard@HarrisBeach.com efilings@harrisbeach.com,bkemail@harrisbeach.com;broy@harrisbeach.com

Mark Alan Platt
on behalf of Creditor Seismic LLC mplatte@fbtlaw.com dwilliams@fbtlaw.com;mluna@fbtlaw.com

Marni Watkins
on behalf of Creditor State of Nevada ex rel. Department of Health and Human Services, Division of Welfare and Supportive Services mkwatkins@ag.nv.gov, jbeesley@ag.nv.gov

Matthew John Williams

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| | |
|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | on behalf of Interested Party First Lien Ad Hoc Group mjwilliams@gibsondunn.com |
| Michael Morano | on behalf of Creditor Federal Insurance Company and its affiliated sureties mmorano@mdmc-law.com |
| Michael T Stewart | on behalf of Creditor Pexip Inc. mstewart@peristewart.com |
| Patrick L Huffstickler | on behalf of Creditor Thomson Logistics Assets LLC phuffstickler@dykema.com, ggonzalez@dykema.com;ggonzalez@dykema.com |
| Paul M. Lopez | on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com |
| Rachel L. Steinlage | on behalf of Debtor ConvergeOne Holdings Inc. rls@mccarthybit.com |
| Rachel L. Steinlage | on behalf of Creditor Mediu Inc. rls@mccarthybit.com |
| Randall Carl Weber-Levine | on behalf of Creditor PVKG Investment Holdings Inc. Randall.Weber-Levine@lw.com |
| Ryan A Andersen | on behalf of Creditor State of Nevada ex rel. Department of Health and Human Services, Division of Welfare and Supportive Services ryan@abwfir.com |
| Shawn M Christianson | on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com |
| Stephen R. Butler | on behalf of Creditor TN Dept of Revenue agbanktexas@ag.tn.gov |
| Timothy Alvin Davidson, II | on behalf of Creditor PVKG Investment Holdings Inc. taddavidson@andrewskurth.com |
| Todd Allan Atkinson | on behalf of Creditor Travelers Casualty and Surety Company of America todd.atkinson@wbd-us.com Heidi.Sasso@wbd-us.com;cindy.giobbe@wbd-us.com;morgan.patterson@wbd-us.com |
| Trinitee Gale Green | on behalf of Interested Party The Roman Catholic Archbishop of Los Angeles tggreen@polsinelli.com |
| US Trustee | USTPRegion07.HU.ECF@USDOJ.GOV |
| Virginia T Shea | on behalf of Creditor Federal Insurance Company and its affiliated sureties vshea@mdmc-law.com |
| William Alfred Wood, III | on behalf of Creditor Wells Fargo Commercial Distribution Finance LLC as ABL DIP Agent Trey.Wood@bracewell.com, mary.kearney@bracewell.com |
| William Dylan Fay | on behalf of Debtor ConvergeOne Holdings Inc. dylan.fay@whitecase.com |
| William P Fennell | on behalf of Creditor InfinityCTI Inc. william.fennell@fennelllaw.com, wpf@ecf.courtdrive.com |

TOTAL: 70