

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:

CONVERGEONE HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 24-90194 (CML)  
)  
) (Jointly Administered)  
)  
) **Ref. Docket Nos. 357 & 396**

---

**CERTIFICATE OF SERVICE**

I, HUGO SUAREZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 30, 2024, I caused to be served the:
  - a. “Notice of Filing of First Amended Plan Supplement for Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and its Debtor Affiliates,” dated May 17, 2024 [Docket No. 357], (the “Notice”), and
  - b. “Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors’ Disclosure Statement on a Final Basis and (II) Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and its Debtor Affiliates,” dated May 23, 2024 [Docket No. 396], (the “Order”),

by causing true and correct copies of the:

- i. Notice and Order to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Debtors’ mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

- ii. Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
  - iii. Notice and Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
  - iv. Notice to be delivered via electronic mail to the party listed on the annexed Exhibit D, and
  - v. Notice to be delivered via facsimile to the party listed on the annexed Exhibit E.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Hugo Suarez  
Hugo Suarez

## **EXHIBIT A**

| Claim Name                          | Address Information                                                                         |
|-------------------------------------|---------------------------------------------------------------------------------------------|
| AK ENVIRONMENTAL PROTECTION AGENCY  | EPA ALASKA OPERATIONS OFFICE 222 W 7TH AVE #19 ANCHORAGE AK 99513-7588                      |
| AKAMAI TECHNOLOGIES, INC.           | PO BOX 26590 NEWYORK NY 10087-6590                                                          |
| AL DEPT OF PUBLIC HEALTH            | THE RSA TOWER 201 MONROE ST MONTGOMERY AL 36104                                             |
| AL DEPT OF PUBLIC HEALTH            | PO BOX 303017 MONTGOMERY AL 36130-3017                                                      |
| AR DEPT OF ENERGY & ENVIRONMENT     | DIVISION OF ENVIRONMENTAL QUALITY 5301 NORTHSORE DRIVE NORTH LITTLE ROCK AR 72118-5317      |
| ARROW ENTERPRISE COMPUTING SOL. INC | 13219 COLLECTIONS CENTER DRIVE CHICAGO IL 60693                                             |
| AVAYA                               | 3795 DATA DRIVE NORCROSS GA 30092                                                           |
| AVAYA                               | 14400 HERTZ QUAIL SPRINGS PKWY OKLAHOMA CITY OK 73134                                       |
| AZ DEPT OF ENVIRONMENTAL QUALITY    | 1110 W WASHINGTON ST PHOENIX AZ 85007                                                       |
| AZ DEPT OF ENVIRONMENTAL QUALITY    | SOUTHERN REGIONAL OFFICE 400 W CONGRESS ST, STE 433 TUCSON AZ 85701                         |
| BLACKBERRY CORPORATION              | 12432 COLLECTIONS CENTER DRIVE CHICAGO IL 60693                                             |
| CA ENVIRONMENTAL PROTECTION         | AGENCY 1001 I ST PO BOX 2815 SACRAMENTO CA 95812-2815                                       |
| CA. DEPT OF TOXIC SUBSTANCES CTRL   | PO BOX 806 SACRAMENTO CA 95812-0806                                                         |
| CA. DEPT OF TOXIC SUBSTANCES CTRL   | 1001 'I' ST SACRAMENTO CA 95814-2828                                                        |
| CISCO SYSTEMS                       | PO BOX 91232 CHICAGO IL 60693-1232                                                          |
| COMMONWEALTH OF PR ATTY GENERAL     | ATTN: DOMINGO EMANUELLI HERNANDEZ PO BOX 9020192 SAN JUAN PR 00902-0192                     |
| DE DEPT OF NATURAL RESOURCES        | & ENVIRONMENTAL CONTROL 89 KINGS HIGHWAY DOVER DE 19901                                     |
| DEPARTMENT OF HOMELAND SECURITY     | 425 N SAM HOUSTON PKWY E HOUSTON TX 77060                                                   |
| DEPARTMENT OF INDUSTRIAL            | RELATIONS 2032 HOWE AVE STE 100 SACRAMENTO CA 95825                                         |
| DEUTSCHE BANK AG                    | 60 WALL STREET, 2ND FLOOR NEW YORK NY 10005                                                 |
| DEUTSCHE BANK TRUST COMPANY         | 1 COLUMBUS CIRCLE, 17TH FLOOR MS: NYC01-1710 NEW YORK NY 10019-8735                         |
| FL DEPT OF HEALTH                   | 4052 BALD CYPRESS WAY BIN #A00 TALLAHASSEE FL 32399-1701                                    |
| GENESYS CLOUD SERVICES, INC.        | PO BOX 201005 DALLAS TX 75320-1005                                                          |
| GENESYS CLOUD SERVICES, INC.        | 1302 EL CAMINO REAL SUITE 300 MENLO PARK CA 94025                                           |
| GUAM ENVIRONMENTAL PROT. AGENCY     | BLDG 17-3304, MARINER AVE TIYAN, BARRIGADA GU 96913                                         |
| IA DEPT OF NATURAL RESOURCES        | WALLACE STATE OFFICE BLDG 502 E 9TH ST, 4TH FL DES MOINES IA 50319-0034                     |
| ID DEPT OF ENVIRONMENTAL QUALITY    | 1410 N HILTON ST BOISE ID 83706                                                             |
| IL DEPT OF NATURAL RESOURCES        | ONE NATURAL RESEOURCES WAY SPRINGFIELD IL 62702-1271                                        |
| IL ENVIRONMENTAL PROTECTION AGENCY  | 1021 N GRAND AVE E PO BOX 19276 SPRINGFIELD IL 62794-9276                                   |
| INCONTACT, INC. DBA NICE INCONTACT  | DEPARTMENT #406 PO BOX 30015 SALT LAKE CITY UT 84130                                        |
| INGRAM MICRO                        | PO BOX 746285 ATLANTA GA 30374-6285                                                         |
| INGRAM MICRO INC -- CLOUD           | 3351 MICHELSON, SUITE 100 IRVINE CA 92612-0697                                              |
| INTELEPEER CLOUD COMM. LLC          | DEPT. LA 24295 PASADENA CA 91185-4295                                                       |
| INTERNAL REVENUE SERVICES           | CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346                     |
| INTERNAL REVENUE SERVICES           | DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220                     |
| INTERNAL REVENUE SERVICES           | LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242                                       |
| KS DEPT OF HEALTH & ENVIRONMENT     | 1000 SW JACKSON ST TOPEKA KS 66612                                                          |
| LA DEPT OF                          | 602 N FIFTH ST BATON ROUGE LA 70802                                                         |
| MD DEPT OF NATURAL RESOURCES        | 580 TAYLOR AVE ANNAPOLIS MD 21401                                                           |
| MD DEPT OF THE ENVIRONMENT          | 1800 WASHINGTON BLVD BALTIMORE MD 21230                                                     |
| ME DEPT OF                          | ENVIRONMENTAL PROTECTION 17 STATE HOUSE STATION AUGUSTA ME 04333-0017                       |
| MN DEPT OF                          | NATURAL RESOURCES 500 LAFAYETTE ROAD ST. PAUL MN 55155-4194                                 |
| MN POLLUTION CONTROL AGENCY         | 500 LAFAYETTE ROAD ST. PAUL MN 55155-4194                                                   |
| MO DEPT OF NATURAL RESOURCES        | DIVISION OF ENVIRONMENTAL QUALITY 1101 RIVERSIDE DR PO BOX 176 JEFFERSON CITY MO 65102-0176 |
| MS DEPT OF                          | ENVIRONMENTAL QUALITY LEGAL DIVISION PO BOX 2261 JACKSON MS 39225                           |
| MT DEPT OF ENVIRONMENTAL QUALITY    | 1520 E 6TH AVE HELENA MT 59601                                                              |
| N.C. DEPT OF ENVIRONMENTAL QUALITY  | 217 W JONES ST RALEIGH NC 27603                                                             |

| Claim Name                         | Address Information                                                                                                  |
|------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| N.C. DEPT OF ENVIRONMENTAL QUALITY | 1601 MAIL SERVICE CTR RALEIGH NC 27699-1601                                                                          |
| NH DEPT OF                         | ENVIRONMENTAL SERVICES 29 HAZEN DR CONCORD NH 03002-0095                                                             |
| NJ DEPT OF ENVIRON. PROTECTION     | PO BOX 420 TRENTON NJ 08625                                                                                          |
| NM ENVIRONMENT DEPT                | PO BOX 5469 SANTA FE NM 87502-5469                                                                                   |
| NM ENVIRONMENT DEPT                | HAROLD RUNNELS BLDG 1190 ST FRANCIS DR STE N4050 SANTA FE NM 87505                                                   |
| NUANCE COMMUNICATIONS INC          | 1 WAYSIDE ROAD BURLINGTON MA 01803                                                                                   |
| NUANCE COMMUNICATIONS INC          | PO BOX 2561 CAROL STREAM IL 60132-2561                                                                               |
| NV DIVISION OF                     | ENVIRONMENTAL PROTECTION 901 S STEWART ST STE 4001 CARSON CITY NV 89701-5249                                         |
| OH DEPT OF NATURAL RESOURCES       | 2045 MORSE ROAD COLUMBUS OH 43229-6693                                                                               |
| OH ENVIRONMENTAL PROTECTION AGENCY | LAZARUS GOV'T CTR 50 W TOWN ST, STE 700 PO BOX 1049 COLUMBUS OH 43216-1049                                           |
| OK DEPT OF ENVIRONMENTAL QUALITY   | PO BOX 1677 OKLAHOMA CITY OK 73101-1677                                                                              |
| OK DEPT OF ENVIRONMENTAL QUALITY   | 707 N ROBINSON OKLAHOMA CITY OK 73102                                                                                |
| OPEN TEXT INC                      | C/O JP MORGAN LOCKBOX 24685 NETWORK PLACE CHICAGO IL 60673                                                           |
| OPEN TEXT INC                      | 8717 RESEARCH DRIVE IRVINE CA 92618                                                                                  |
| OR DEPT OF FISH AND WILDLIFE       | 4034 FAIRVIEW INDUSTRIAL DRIVE, SE SALEM OR 97302                                                                    |
| ORACLE AMERICA, INC.               | PO BOX 203448 DALLAS TX 75320-3448                                                                                   |
| ORACLE AMERICA, INC.               | 500 ORACLE PARKWAY REDWOOD CITY CA 94065                                                                             |
| PA DEPT OF                         | ENVIRONMENTAL PROTECTION RACHEL CARSON STATE OFFICE BLDG 400 MARKET ST<br>HARRISBURG PA 17101                        |
| RI DEPT OF                         | ENVIRONMENTAL MANAGEMENT 235 PROMENADE ST PROVIDENCE RI 02908-5767                                                   |
| S.C. DEPT OF NATURAL RESOURCES     | 1000 ASSEMBLY ST COLUMBIA SC 29201                                                                                   |
| S.C. DEPT OF NATURAL RESOURCES     | PO BOX 11710 COLUMBIA SC 29211-1710                                                                                  |
| SCANSOURCE COMMUNICATIONS          | JP MORGAN CHASE BANK, N.A. 131 SOUTH DEARBORN STREET - 6TH ATTN: SCANSOURCE,<br>INC. 24263 CHICAGO IL 60603          |
| SD DEPT OF ENVIRONMENT             | & NATURAL RESOURCES 523 E CAPITOL AVE PIERRE SD 57501                                                                |
| SHI INTERNATIONAL CORP             | PO BOX 952121 DALLAS TX 75395-2121                                                                                   |
| STATE OF AL ATTORNEY GENERAL       | ATTN: STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY AL 36104                                                          |
| STATE OF AL ATTORNEY GENERAL       | ATTN: STEVE MARSHALL PO BOX 300152 MONTGOMERY AL 36130-0152                                                          |
| STATE OF CA ATTORNEY GENERAL       | CONSUMER PROTECTION SECTION ATTN: BANKRUPTCY NOTICES 455 GOLDEN GATE AVE.,<br>STE. 11000 SAN FRANCISCO CA 94102-7004 |
| STATE OF CA ATTORNEY GENERAL       | ATTN: ROB BONTA 1300 'I' ST SACRAMENTO CA 95814-2919                                                                 |
| STATE OF FL ATTORNEY GENERAL       | ATTN: ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050                                                       |
| STATE OF IL ATTORNEY GENERAL       | ATTN: KWAME RAOUL 100 W RANDOLPH ST CHICAGO IL 60601                                                                 |
| STATE OF IN ATTORNEY GENERAL       | ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL<br>INDIANAPOLIS IN 46204               |
| STATE OF KS ATTORNEY GENERAL       | ATTN: KRIS W. KOBACH 120 SW 10TH AVE, 2ND FL TOPEKA KS 66612                                                         |
| STATE OF KY ATTORNEY GENERAL       | ATTN: DANIEL CAMERON 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449                                                |
| STATE OF MA ATTORNEY GENERAL       | ATTN: ANDREA JOY CAMPBELL 1 ASHBURTON PLACE, 20TH FL BOSTON MA 02108-1518                                            |
| STATE OF MN ATTORNEY GENERAL       | ATTN: KEITH ELLISON 445 MINNESOTA ST STE 1400 ST. PAUL MN 55101-2131                                                 |
| STATE OF MS ATTORNEY GENERAL       | ATTN: LYNN FITCH PO BOX 220 JACKSON MS 39205                                                                         |
| STATE OF MT ATTORNEY GENERAL       | ATTN: AUSTIN KNUDSEN JUSTICE BLDG 215 N SANDERS ST HELENA MT 59601                                                   |
| STATE OF NC ATTORNEY GENERAL       | ATTN: JOSH STEIN PO BOX 629 RALEIGH NC 27602-0629                                                                    |
| STATE OF NC ATTORNEY GENERAL       | ATTN: JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001                                                         |
| STATE OF NJ ATTORNEY GENERAL       | ATTN: MATTHEW J. PLATKIN RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - PO BOX 080<br>TRENTON NJ 08625-0080                |
| STATE OF NM ATTORNEY GENERAL       | ATTN: RAUL TORREZ 408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501                                                    |
| STATE OF NY ATTORNEY GENERAL       | ATTN: LETITIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY NY 12224-0341                                         |
| STATE OF VA ATTORNEY GENERAL       | ATTN: JASON MIYARES 202 N NINTH ST RICHMOND VA 23219                                                                 |
| STATE OF WY ATTORNEY GENERAL       | ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WY 82002                                                |
| TACTICAL DIGITAL CORP              | PO BOX 2652 SPRINGFIELD VA 22152                                                                                     |

| Claim Name                          | Address Information                                                                                |
|-------------------------------------|----------------------------------------------------------------------------------------------------|
| THE UNITED STATES ATTORNEYS OFFICE  | FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: RICHARD A KINCHELOE 1000 LOUISIANA ST<br>HOUSTON TX 77002 |
| TN DEPT OF                          | ENVIRONMENT & CONSERVATION 312 ROSA L PARK AVE NASHVILLE TN 37243                                  |
| TX COMMISSION ON                    | ENVIRONMENTAL QUALITY MAIL CODE TCEQ PO BOX 13087 AUSTIN TX 78711-3087                             |
| TX COMMISSION ON                    | ENVIRONMENTAL QUALITY BUILDING LETTER TCEQ 12100 PARK 35 CIRCLE AUSTIN TX<br>78753                 |
| UBS AG                              | 600 WASHINGTON BOULEVARD STAMFORD CT 06901                                                         |
| VA DEPT OF ENVIRONMENTAL QUALITY    | PO BOX 1105 RICHMOND VA 23218                                                                      |
| VA DEPT OF ENVIRONMENTAL QUALITY    | 1111 E MAIN ST STE 1400 RICHMOND VA 23219                                                          |
| VERKADA INC                         | DEPT LA 24900 PASADENA CA 91185-4900                                                               |
| VT. DEPT OF ENVIRON. CONSERVATION   | ENVIRONMENTAL ASSISTANCE OFFICE 1 NATIONAL LIFE DR DAVIS 3 MONTPELIER VT 05620                     |
| WA DEPT OF TRANSPORTATION           | 310 MAPLE PARK AVE SE PO BOX 47300 OLYMPIA WA 98504-7300                                           |
| WA STATE DEPT OF NATURAL            | RESOURCES NATURAL RESOURCES BLDG 1111 WASHINGTON ST, SE OLYMPIA WA 98504                           |
| WA STATE DEPT OF NATURAL            | RESOURCES MS 47000 OLYMPIA WA 98504                                                                |
| WELLS FARGO COMMERCIAL DISTRIBUTION | FINANCE, LLC 1100 ABERNATHY ROAD, STE 1600 ATLANTA GA 30328                                        |
| WEST VA DIVISION OF                 | ENVIRONMENTAL PROTECTION 601 57TH ST SE CHARLESTON WV 25304                                        |
| WI DEPT OF NATURAL RESOURCES        | 101 S WEBSTER ST PO BOX 7921 MADISON WI 53707-7921                                                 |
| WY DEPT OF ENVIRONMENTAL QUALITY    | 200 W 17TH ST CHEYENNE WY 82002                                                                    |

**Total Creditor count 108**

## **EXHIBIT B**

| Claim Name                       | Address Information                                                          |
|----------------------------------|------------------------------------------------------------------------------|
| HEALTHTRUST PURCHASING GROUP, LP | 1100 DR. MARTIN LUTHER KING JR BLVD, STE 1100 NASHVILLE TN 37203             |
| MAJOR LEAGUE SOCCER, LLC         | ATTN: LEGAL DEPARTMENT 420 FIFTH AVENUE, 7TH FLOOR NEW YORK NY 10018         |
| ONGOAL, LLC                      | ATTN: LEGAL DEPARTMENT 2020 BALTIMORE AVENUE, 4TH FLOOR KANSAS CITY MO 64108 |

Total Creditor count 3



## **EXHIBIT C**

**CONVERGEONE HOLDINGS, INC.****CASE NUMBER 24-90194 (CML)**

(Email Master Service List)

| NAME                                                                    | EMAIL                                                                                                    |
|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| OTTERBOURG P.C. (COUNSEL TO THE ABL AGENT)                              | DFIORILLO@OTTERBOURG.COM;<br>CSIMON@OTTERBOURG.COM                                                       |
| CAHILL GORDON & REINDEL LLP (COUNSEL TO THE FIRST LIEN TERM LOAN AGENT) | SDOWNING@CAHILL.COM; RSTIEGLITZ@CAHILL.COM                                                               |
| AKIN GUMP STRAUSS HAUER & FELD LLP (COUNSEL TO THE KL NOTES AGENT)      | LWILKIEWICZ@AKINGUMP.COM                                                                                 |
| LATHAM & WATKINS LLP (COUNSEL TO THE PVKG NOTES AGENT)                  | KEITH.SIMON@LW.COM; DAVID.HAMMERMAN@LW.COM;<br>RANDALL.WEBER-LEVINE@LW.COM                               |
| CAHILL GORDON & REINDEL LLP (COUNSEL TO THE SECOND LIEN AGENT)          | SDOWNING@CAHILL.COM; RSTIEGLITZ@CAHILL.COM                                                               |
| GIBSON DUNN & CRUTCHER LLP (COUNSEL TO THE FIRST LIEN AD HOC GROUP)     | SGREENBERG@GIBSONDUNN.COM;<br>KMARTORANA@GIBSONDUNN.COM;<br>SDOMANOWSKI@GIBSONDUNN.COM                   |
| DAVIS POLK & WARDWELL (COUNSEL TO THE SECOND LIEN AD HOC GROUP)         | DAMIAN.SCHAIBLE@DAVISPOLK.COM;<br>ADAM.SHPEEN@DAVISPOLK.COM;<br>ABRAHAM.BANE@DAVISPOLK.COM               |
| OFFICE OF THE UNITED STATES TRUSTEE                                     | JAYSON.B.RUFF@USDOJ.GOV;<br>ANDREW.JIMENEZ@USDOJ.GOV; ALINA.SAMKO-YU@USDOJ.GOV                           |
| PVKG INVESTMENT HOLDINGS INC (AS ADMIN AGENT)                           | PHEYER@CVC.COM; LHAEGG@CVC.COM                                                                           |
| MOSES & SINGER LLP (COUNSEL PREPETITION KL NOTES)                       | AOLIVER@MOSESSINGER.COM;<br>KKOLBIG@MOSESSINGER.COM                                                      |
| KENNEDY LEWIS MANAGEMENT LP                                             | OPS@KLIMLLC.COM                                                                                          |
| MONARCH ALTERNATIVE CAPITAL LP                                          | LEGALTEAM@MONARCHLP.COM                                                                                  |
| SILVER POINT CAPITAL                                                    | MEHMER@SILVERPOINTCAPITAL.COM;<br>CREDITADMIN@SILVERPOINTCAPITAL.COM;<br>JWEISMAN@SILVERPOINTCAPITAL.COM |
| US CUSTOMS AND BORDER PROTECTION                                        | JOSE.GALLEGOS@CBP.DHS.GOV                                                                                |
| US CUSTOMS AND BORDER PROTECTION                                        | JOHN.T.MARSHALL@CBP.DHS.GOV                                                                              |
| ARMY CONTRACTING COMMAND                                                | ANA.B.BREAR.CIV@ARMY.MIL                                                                                 |
| HILL AIR FORCE BASE                                                     | DEBORAH.SPARKS@US.AF.MIL                                                                                 |
| UNITED STATES AIR FORCE - MCCONNELL AIR FORCE BASE                      | EVAN.MICKEY.1@US.AF.MIL;<br>CAMERON.COLLINS.2@US.AF.MIL;<br>SUSANA.DRYER@US.AF.MIL                       |
| US GENERAL SERVICES ADMINISTRATION                                      | BRIAN.BEGLEY@GSA.GOV                                                                                     |
| UNITED STATES AIR FORCE - LUKE AIR BASE                                 | DETRICK.DUKES@US.AF.MIL                                                                                  |
| US GENERAL SERVICES ADMINISTRATION                                      | COLLIN.FARQUHAR@GSA.GOV                                                                                  |
| US GENERAL SERVICES ADMINISTRATION                                      | BINOJ.PHILIP@GSA.GOV                                                                                     |
| INDIANA DEPT OF ENVIRONMENTAL MGMT                                      | PSBADGER@IDEM.IN.GOV                                                                                     |
| AL. DEPT OF ENVIRONMENTAL MANAGEMENT                                    | AEMC@ADEM.ALABAMA.GOV                                                                                    |
| ALABAMA DEPT OF CONSERVATION & NATURAL RESOURCES                        | DCNR.COMMISSIONER@DCNR.ALABAMA.GOV                                                                       |
| ALASKA DEPT OF ENVIRONMENTAL CONSERVATION                               | DEC.COMMISSIONER@ALASKA.GOV                                                                              |
| CALIFORNIA AIR RESOURCES BOARD                                          | HELPLINE@ARB.CA.GOV                                                                                      |
| CALIFORNIA DEPT OF CONSERVATION                                         | WEBMASTER@CONSERVATION.CA.GOV                                                                            |
| CALIFORNIA DEPT OF WATER RESOURCES                                      | MEDIA@WATER.CA.GOV                                                                                       |
| CALIFORNIA DEPT OF WATER RESOURCES                                      | MEDIA@WATER.CA.GOV                                                                                       |
| CALIFORNIA INTEGRATED WASTE MGMT BOARD                                  | OPA@CALRECYCLE.CA.GOV                                                                                    |
| COLORADO DEPT OF PUBLIC HEALTH AND ENVIRONMENT                          | CDPHE.INFORMATION@STATE.CO.US                                                                            |
| CONNECTICUT DEPT OF ENERGY AND ENVIRONMENTAL PROTECTION                 | DEEP.WEBMASTER@CT.GOV                                                                                    |
| CONNECTICUT DEPT OF PUBLIC HEALTH                                       | ASK.DPH@CT.GOV                                                                                           |
| DC DEPT OF ENERGY AND ENVIRONMENT                                       | DOEE@DC.GOV                                                                                              |
| DC DEPT OF HEALTH'S ENVIRONMENTAL HEALTH ADMINISTRATION                 | DOH@DC.GOV                                                                                               |

**CONVERGEONE HOLDINGS, INC.****CASE NUMBER 24-90194 (CML)**

(Email Master Service List)

| NAME                                                               | EMAIL                                                |
|--------------------------------------------------------------------|------------------------------------------------------|
| DEPARTMENT OF HOMELAND SECURITY                                    | SHARON.BROWN1@DHS.GOV;<br>MAXINE.EDWARDS@ICE.DHS.GOV |
| DISTRICT OF COLUMBIA ATTORNEY GENERAL                              | OAG@DC.GOV                                           |
| FLORIDA DEPT OF ENVIRONMENTAL PROTECTION                           | PUBLIC.SERVICES@FLORIDADEP.GOV                       |
| GEORGIA ENVIRONMENTAL PROTECTION DIV                               | ASKEPD@GAEPD.ORG                                     |
| HAWAII DEPT OF LAND & NATURAL RESOURCES                            | DLNR@HAWAII.GOV                                      |
| IDAHO DEPT OF WATER RESOURCES                                      | IDWRINFO@IDWR.IDAHO.GOV                              |
| INDIANA DEPT OF NATURAL RESOURCES                                  | PAC@DNR.IN.GOV                                       |
| KENTUCKY DEPT OF ENVIRONMENTAL PROTECTION                          | ENVHELP@KY.GOV                                       |
| MASSACHUSETTS EXECUTIVE OFFICE OF ENERGY AND ENVIRONMENTAL AFFAIRS | ENV.INTERNET@MASS.GOV                                |
| MICHIGAN DEPT OF ENVIRONMENTAL QUALITY                             | EGLE-ASSIST@MICHIGAN.GOV                             |
| MISSOURI DEPT OF NATURAL RESOURCES                                 | ENVIROLAB@DNR.MO.GOV                                 |
| NEBRASKA DEPT OF ENVIRONMENTAL QUALITY                             | NDEE.MOREINFO@NEBRASKA.GOV                           |
| NEW YORK STATE DEPT OF ENVIRONMENTAL CONSERVATION                  | CONTACT@DEC.NY.GOV                                   |
| NORTHERN MARIANA ISLANDS ATTORNEY GENERAL                          | ATTORNEY_GENERAL@CNMIOAG.ORG                         |
| NORTH DAKOTA DEPT OF HEALTH                                        | DHSEO@ND.GOV                                         |
| OFFICE OF THE ATTORNEY GENERAL OF GUAM                             | ADMINISTRATION@OAGGUAM.ORG                           |
| OREGON DEPT OF ENVIRONMENTAL QUALITY                               | DEQINFO@DEQ.STATE.OR.US                              |
| PUERTO RICO DEPT OF ENVIRONMENT & NATURAL RESOURCES                | ECOS@ECOS.ORG                                        |
| SECURITIES & EXCHANGE COMMISSION                                   | CHAIRMANOFFICE@SEC.GOV                               |
| STATE OF ALASKA ATTORNEY GENERAL                                   | ATTORNEY.GENERAL@ALASKA.GOV                          |
| STATE OF AMERICAN SAMOA ATTORNEY GENERAL                           | AG@LA.AS.GOV                                         |
| STATE OF ARIZONA ATTORNEY GENERAL                                  | AGINFO@AZAG.GOV                                      |
| STATE OF ARKANSAS ATTORNEY GENERAL                                 | OAG@ARKANSASAG.GOV                                   |
| STATE OF COLORADO ATTORNEY GENERAL                                 | ATTORNEY.GENERAL@COAG.GOV                            |
| STATE OF CONNECTICUT ATTORNEY GENERAL                              | ATTORNEY.GENERAL@CT.GOV                              |
| STATE OF DELAWARE ATTORNEY GENERAL                                 | ATTORNEY.GENERAL@DELAWARE.GOV                        |
| STATE OF GEORGIA ATTORNEY GENERAL                                  | AGCARR@LAW.GA.GOV                                    |
| STATE OF HAWAII ATTORNEY GENERAL                                   | HAWAIIAG@HAWAII.GOV                                  |
| STATE OF IDAHO ATTORNEY GENERAL                                    | BANKRUPTCY@AG.IDAHO.GOV                              |
| STATE OF IOWA ATTORNEY GENERAL                                     | WEBTEAM@AG.IOWA.GOV                                  |
| STATE OF LOUISIANA ATTORNEY GENERAL                                | CONSTITUENTSERVICES@AG.LOUISIANA.GOV                 |
| STATE OF MAINE ATTORNEY GENERAL                                    | ATTORNEY.GENERAL@MAINE.GOV                           |
| STATE OF MARYLAND ATTORNEY GENERAL                                 | OAG@OAG.STATE.MD.US                                  |
| STATE OF MICHIGAN ATTORNEY GENERAL                                 | MIAG@MICHIGAN.GOV                                    |
| STATE OF MISSOURI ATTORNEY GENERAL                                 | ATTORNEY.GENERAL@AGO.MO.GOV                          |
| STATE OF NEBRASKA ATTORNEY GENERAL                                 | AGO.INFO.HELP@NEBRASKA.GOV                           |
| STATE OF NEVADA ATTORNEY GENERAL                                   | AGINFO@AG.NV.GOV                                     |
| STATE OF NEW HAMPSHIRE ATTORNEY GENERAL                            | ATTORNEYGENERAL@DOJ.NH.GOV                           |
| STATE OF NORTH DAKOTA ATTORNEY GENERAL                             | NDAG@ND.GOV                                          |
| STATE OF OHIO ATTORNEY GENERAL                                     | TRISH.LAZICH@OHIOATTORNEYGENERAL.GOV                 |
| STATE OF OKLAHOMA ATTORNEY GENERAL                                 | DONNA.HOPE@OAG.OK.GOV                                |
| STATE OF OREGON ATTORNEY GENERAL                                   | ATTORNEYGENERAL@DOJ.STATE.OR.US                      |
| STATE OF PENNSYLVANIA ATTORNEY GENERAL                             | CONSUMERS@ATTORNEYGENERAL.GOV                        |
| STATE OF RHODE ISLAND ATTORNEY GENERAL                             | AG@RIAG.RI.GOV                                       |
| STATE OF SOUTH CAROLINA ATTORNEY GENERAL                           | ODCMail@SCCOURTS.ORG                                 |
| STATE OF SOUTH CAROLINA ATTORNEY GENERAL                           | ODCMail@SCCOURTS.ORG                                 |
| STATE OF SOUTH DAKOTA ATTORNEY GENERAL                             | CONSUMERHELP@STATE.SD.US                             |
| STATE OF TENNESSEE ATTORNEY GENERAL                                | AGBANKCAL@AG.TN.GOV                                  |
| STATE OF TEXAS ATTORNEY GENERAL                                    | CHRISTOPHER.MURPHY@OAG.TEXAS.GOV                     |
| STATE OF UTAH ATTORNEY GENERAL                                     | BANKRUPTCY@AGUTAH.GOV                                |
| STATE OF VERMONT ATTORNEY GENERAL                                  | AGO.INFO@VERMONT.GOV                                 |
| STATE OF WASHINGTON ATTORNEY GENERAL                               | SERVICEATG@ATG.WA.GOV                                |
| STATE OF WASHINGTON ATTORNEY GENERAL                               | SERVICEATG@ATG.WA.GOV                                |

**CONVERGEONE HOLDINGS, INC.****CASE NUMBER 24-90194 (CML)**

(Email Master Service List)

| <b>NAME</b>                                                                 | <b>EMAIL</b>                                                                          |
|-----------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| STATE OF WEST VIRGINIA ATTORNEY GENERAL                                     | COMMUNICATIONS@WVAGO.GOV                                                              |
| STATE OF WISCONSIN ATTORNEY GENERAL                                         | DOJBANKRUPTCYNOTICEGROUP@DOJ.STATE.WI.US                                              |
| TN DEPT OF REVENUE                                                          | STEVE.BUTLER@AG.TN.GOV                                                                |
| U.S VIRGIN ISLANDS ATTORNEY GENERAL                                         | INFO@USVIDOJ.COM                                                                      |
| UTAH DEPT OF ENVIRONMENTAL QUALITY                                          | DEQINFO@UTAH.GOV                                                                      |
| VERMONT AGENCY OF NATURAL RESOURCES                                         | ANR.INFO@VERMONT.GOV                                                                  |
| AKAMAI TECHNOLOGIES, INC.                                                   | SEANO@AKAMAI.COM                                                                      |
| ARROW ENTERPRISE COMPUTING SOLUTIONS INC                                    | EOBRIEN@ARROW.COM                                                                     |
| AVAYA                                                                       | ASCHOBBER@AVAYA.COM                                                                   |
| AVAYA, INC                                                                  | USCARE@AVAYA.COM                                                                      |
| BLACKBERRY CORPORATION                                                      | ROPHILLIPS@BLACKBERRY.COM                                                             |
| CALABRIO INC                                                                | JAYME.KIESTER@CALABRIO.COM                                                            |
| CARAHSOFT TECHNOLOGY CORPORATION                                            | SHANNON.LEVINSOHN@CARAHSOFT.COM                                                       |
| CISCO SYSTEMS CAPITAL CORPORATION                                           | DAWOOSTE@CISCO.COM; CSCC-AMERICAS-<br>NOTICE@CISCO.COM                                |
| FIVE9 INC                                                                   | KEITH.BUTLER@FIVE9.COM                                                                |
| GENESYS CLOUD SERVICES, INC.                                                | BRANDON.WARREN@GENESYS.COM                                                            |
| HYPER 30 MEDICAL LLC                                                        | GALACIOS@H30D.COM                                                                     |
| INCONTACT, INC. DBA NICE INCONTACT                                          | TRISTAN.AMUNDSON@NICE.COM                                                             |
| INGRAM MICRO INC                                                            | TIM.HORNEF@INGRAMMICRO.COM                                                            |
| INTELEPEER CLOUD COMMUNICATIONS LLC                                         | JJONES@INTELEPEER.COM                                                                 |
| INTRADO LIFE & SAFETY SOLUTIONS CORP                                        | VHEARN@INTRADO.COM                                                                    |
| IT NETWORK CONSULTANTS, LLC                                                 | TMCCOLLUM@ITNC.BIZ                                                                    |
| MUTARE SOFTWARE                                                             | VSIDOR@MUTARE.COM                                                                     |
| NECTAR SERVICES CORP                                                        | JRYAN@NECTARCORP.COM                                                                  |
| NUANCE INCORPORATED                                                         | JULIEPRATT@MICROSOFT.COM                                                              |
| OMILIA NATURAL LANGUAGE SOLUTIONS LTD                                       | QUINN.AGEN@OMILIA.COM                                                                 |
| OPEN TEXT INC                                                               | KWALDRON@OPENTEXT.COM                                                                 |
| PURE STORAGE                                                                | TWORDEN@PURESTORAGE.COM;<br>DBOYD@PURESTORAGE.COM                                     |
| SCANSOURCE COMMUNICATIONS                                                   | GARNER.BASS@SCANSOURCE.COM                                                            |
| SHI INTERNATIONAL CORP                                                      | CRYSTAL_SCHULTZ@SHI.COM                                                               |
| SUMMER SOLUTIONS INC                                                        | RSKIDMORE@ASASOLUTIONS.COM                                                            |
| SWAMPFOX TECHNOLOGIES INC                                                   | BOB.COOPER@SWAMPFOXINC.COM                                                            |
| TACTICAL DIGITAL CORP                                                       | DANIEL.BRADLEY@TACDIG.COM                                                             |
| VERIGENT, LLC                                                               | TMERK@VERIGENT.COM                                                                    |
| VERKADA INC                                                                 | SHAUNA.MONTGOMERY@VERKADA.COM                                                         |
| WATERFIELD TECHNOLOGIES                                                     | CRYSTAL.COUTURIER@WATERFIELD.COM                                                      |
| FEDEX CORPORATE SERVICES                                                    | TIFFANI.REED@FEDEX.COM                                                                |
| HAYNES & BOONE LLP (COUNSEL TO THE SECOND LIEN AD HOC GROUP)                | ARSALAN.MUHAMMAD@HAYNESBOONE.COM;<br>IMAAAN.PATEL@HAYNESBOONE.COM                     |
| HUNTON ANDREWS KURTH LLP (COUNSEL TO THE PVKG NOTES AGENT)                  | TADDAVIDSON@HUNTONAK.COM;<br>ASHLEYHARPER@HUNTONAK.COM;<br>CRANKIN@HUNTONAK.COM       |
| ARENTFOX SCHIFF LLC (COUNSEL TO WILMINGTON SAVINGS FUND SOCIETY, FSB)       | JEFFREY.GLEIT@AFSLAW.COM;<br>BRETT.GOODMAN@AFSLAW.COM;<br>MATTHEW.BENTLEY@AFSLAW.COM  |
| BRACEWELL LLP (COUNSEL TO WELLS FARGO COMMERCIAL DISTRIBUTION FINANCE, LLC) | TREY.WOOD@BRACEWELL.COM;<br>JONATHAN.LOZANO@BRACEWELL.COM                             |
| PORTER HEDGES LLP (COUNSEL TO THE FIRST LIEN AD HOC GROUP)                  | JHIGGINS@PORTERHEDGES.COM;<br>EENGLISH@PORTERHEDGES.COM;<br>JKEEFE@PORTERHEDGES.COM   |
| BAINS LAW PLLC (COUNSEL TO LIBERTY MUTUAL INSURANCE CO)                     | BRANDON@BAINSLAW.COM                                                                  |
| BAINS LAW PLLC (COUNSEL TO LIBERTY MUTUAL INSURANCE CO)                     | PLOPEZ@ABERNATHY-LAW.COM;<br>BANKRUPTCY@ABERNATHY-LAW.COM;<br>EHAHN@ABERNATHY-LAW.COM |

**CONVERGEONE HOLDINGS, INC.****CASE NUMBER 24-90194 (CML)**

(Email Master Service List)

| <b>NAME</b>                                                                             | <b>EMAIL</b>                                       |
|-----------------------------------------------------------------------------------------|----------------------------------------------------|
| LINEBARGER GOGGAN BLAIR & SAMPSON LLP (COUNSEL TO DALLAS COUNTY)                        | DALLAS.BANKRUPTCY@LGBS.COM                         |
| WOMBLE BOND DICKINSON (US) LLP (COUNSEL TO TRAVELERS CASUALTY AND SURETY CO OF AMERICA) | TODD.ATKINSON@WBD-US.COM; LISA.TANCREDI@WBD-US.COM |
| DYKEMA GOSSETT PLLC (COUNSEL TO THOMSON LOGISTICS ASSETS LLC)                           | PHUFFSTICKLER@DYKEMA.COM                           |
| BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC.)                                       | SCHRISTIANSON@BUCHALTER.COM                        |
| POLSINELLI PC (COUNSEL TO ROMAN CATHOLIC ARCHBISHOP OF LOS ANGELES)                     | TGGREEN@POLSINELLI.COM                             |
| GRAY REED (COUNSEL TO THE EXCLUDED LENDERS AD HOC GROUP)                                | JBROOKNER@GRAYREED.COM                             |
| COHNE KINGHORN, P.C. (COUNSEL TO AKAMAI TECHNOLOGIES, INC)                              | GHOFFMANN@CK.LAW                                   |
| MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO LPA (COUNSEL TO MEDIU, INC)                       | RLS@MCCARTHYLEBIT.COM                              |
| MCELROY, DEUTSCH, MULVANEY & CARPENTER LLP (COUNSEL TO FEDERAL INSURANCE CO)            | GBRESSLER@MDMC-LAW.COM                             |
| FROST BROWN TODD LLP (COUNSEL TO SEISMIC LLC)                                           | MPLATT@FBTLAW.COM; JBLASK@FBTLAW.COM               |
| PERDUE BRANDON FIELDER COLLINS & MOTT LLP (COUNSEL TO PLANO ISD)                        | LREECE@PBFCM.COM                                   |
| TAYLOR ENGLISH DUMA LLP (COUNSEL TO VERINT SYSTEMS INC)                                 | JPETTIE@TAYLORENGGLISH.COM                         |

**TOTAL: 177**

## **EXHIBIT D**

Additional Email Party

| NAME                     | EMAIL                      |
|--------------------------|----------------------------|
| MAJOR LEAGUE SOCCER, LLC | LEGALNOTICES@MLSSOCCER.COM |

## **EXHIBIT E**



Facsimile Party

| NAME                                 | FAX          |
|--------------------------------------|--------------|
| ONGOAL, LLC - ATTN: LEGAL DEPARTMENT | 913-387-3401 |