

**ENTERED**

June 04, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	Chapter 11
CONVERGEONE HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 24-90194 (CML)
Debtors.	)	(Jointly Administered)

**ORDER AUTHORIZING THE EXCLUDED LENDERS TO FILE THEIR  
UNREDACTED OBJECTION TO CONFIRMATION OF THE  
JOINT PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION OF  
CONVERGEONE HOLDINGS, INC. AND ITS AFFILIATE DEBTORS UNDER SEAL**

Upon the motion (“Motion”)<sup>2</sup> of the Ad Hoc Group of Excluded Lenders (the “Excluded Lenders”)<sup>3</sup> for entry of an order (this “Order”) (a) authorizing the Excluded Lenders to redact and file under seal their *Objection to Confirmation of Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and its Debtor Affiliates*, and (b) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Debtors’ mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

<sup>3</sup> The Excluded Lenders are identified in the *Verified Statement of the Ad Hoc Group of Excluded Lenders Pursuant to Bankruptcy Rule 2019* [Docket No. 233].

this Court having found good cause for the relief requested in the Motion; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Excluded Lenders are authorized to file an unredacted copy of the Objection under seal.

2. The Confidential Information shall remain confidential and under seal as per the terms of the Protective Order.

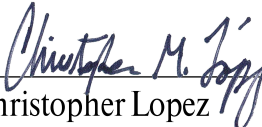
3. Any and all testimony and documentary evidence disclosing Confidential Information at any hearing discussing the Objection shall be sealed at such hearing.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Excluded Lenders and the Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

6. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: June 04, 2024

  
\_\_\_\_\_  
Christopher Lopez  
United States Bankruptcy Judge



District/off: 0541-4  
Date Rcvd: Jun 04, 2024

User: ADIuser  
Form ID: pdf003

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Total Noticed: 17

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 4, 2024 at the address(es) listed below:

Name	Email Address
Adam Swingle	on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew Magee	on behalf of Debtor ConvergeOne Holdings Inc. drew.magee@whitecase.com, mco@whitecase.com
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Andrew J Rudolph	on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com
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Blair Warner	on behalf of Debtor ConvergeOne Holdings Inc. blair.warner@whitecase.com, mco@whitecase.com
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Brett D Goodman	on behalf of Creditor Wilmington Savings Fund Society FSB, as Term DIP Agent brett.goodman@afslaw.com, edocket@afslaw.com
Catherine Allyn Rankin	on behalf of Interested Party CVC Capital Partners Inc. crankin@huntonak.com
Catherine Allyn Rankin	on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com
Charles R. Koster	on behalf of Joint Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com
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Charles R. Koster	on behalf of Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com
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Charles R. Koster	on behalf of Joint Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com

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