United States Bankruptcy Court Southern District of Texas

ENTERED

June 04, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)) Chapter 11
) Case No. 24-90194 (CML)
) (Jointly Administered)

ORDER AUTHORIZING THE EXCLUDED LENDERS TO FILE THEIR UNREDACTED OBJECTION TO CONFIRMATION OF THE JOINT PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION OF CONVERGEONE HOLDINGS, INC. AND ITS AFFILIATE DEBTORS UNDER SEAL

Upon the motion ("Motion")² of the Ad Hoc Group of Excluded Lenders (the "Excluded Lenders")³ for entry of an order (this "Order") (a) authorizing the Excluded Lenders to redact and file under seal their *Objection to Confirmation of Joint Prepackaged Chapter 11 Plan of Reorganization of ConvergeOne Holdings, Inc. and its Debtor Affiliates*, and (b) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Debtors' mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

³ The Excluded Lenders are identified in the *Verified Statement of the Ad Hoc Group of Excluded Lenders Pursuant to Bankruptcy Rule 2019* [Docket No. 233].

this Court having found good cause for the relief requested in the Motion; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Excluded Lenders are authorized to file an unredacted copy of the Objection

under seal.

2. The Confidential Information shall remain confidential and under seal as per the

terms of the Protective Order.

3. Any and all testimony and documentary evidence disclosing Confidential

Information at any hearing discussing the Objection shall be sealed at such hearing.

4. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

5. The Excluded Lenders and the Debtors are authorized to take all actions necessary

to effectuate the relief granted in this Order in accordance with the Motion.

6. This Court shall retain exclusive jurisdiction with respect to all matters arising from

or related to the implementation, interpretation, and enforcement of this Order.

Signed: June 04, 2024

Christopher Lopez /

United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-90194-cml
ConvergeOne Holdings, Inc. Chapter 11

AAA Network Solutions, Inc.

Debtors

CERTIFICATE OF NOTICE

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The following symbols are used throughout this certificate:

Desiniant Name and Address

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- # Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 06, 2024:

Recip ID		Recipient Name and Address
db	+	AAA Network Solutions, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
db	+	ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Dedicated Services, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Government Solutions, LLC, 350 Clark Drive, Suite 120, Mount Olive, NJ 07828-1391
jdb	+	ConvergeOne Managed Services, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Systems Integration, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Technology Utilities, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Texas, LLC, 1900 W. Gray St., #130884, Houston, TX 77219, UNITED STATES 77219-2641
jdb	+	ConvergeOne Unified Technology Solutions, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	Integration Partners Corporation, 12 Hartwell Avenue, Lexington, MA 02421-3113
jdb	+	NetSource Communications Inc., 860 Centre Street, Ridgeland, MS 39157-4501
jdb	#+	NuAge Experts LLC, 2737 Mapleton Ave, Suite 300, Boulder, CO 80304-3836
jdb	+	PVKG Intermediate Holdings Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	Providea Conferencing, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	Silent IT, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	#+	WrightCore, Inc., 725 Cool Springs Blvd., Suite 420, Franklin, TN 37067-2767

TOTAL: 17

Daoin ID

 $Notice\ by\ electronic\ transmission\ was\ sent\ to\ the\ following\ persons/entities\ by\ the\ Bankruptcy\ Noticing\ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 06, 2024	Signature:	/s/Gustava Winters	

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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 4, 2024 at the address(es) listed below:

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