

Fill in this information to identify the case:Debtor Name Smallhold, Inc.United States Bankruptcy Court for the: _____ District of DelawareCase number: 24-10267 (CTG)☒ Check if this is an amended filing**Official Form 425C****Monthly Operating Report for Small Business Under Chapter 11**

12/17

Month: April 2024Date report filed: 05/20/2024
MM / DD / YYYYLine of business: RetailNAISC code: 4245

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: James DunnOriginal signature of responsible party /s/ James DunnPrinted name of responsible party James Dunn**1. Questionnaire**

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes No N/A**If you answer *No* to any of the questions in lines 1-9, attach an explanation and label it *Exhibit A*.**

- | | | | |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer *Yes* to any of the questions in lines 10-18, attach an explanation and label it *Exhibit B*.

- | | | | |
|---|-------------------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name Smallhold, Inc.Case number 24-10267 (CTG)

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 76,414.02

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 682,928.31**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 711,236.13**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

+ \$ -28,307.82This amount may be different from what you may have calculated as *net profit*.**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.= \$ 48,106.20

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 509,000*(Exhibit E)*

Debtor Name Smallhold, Inc.Case number 24-10267 (CTG)**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 391522.17
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 105
 27. What is the number of employees as of the date of this monthly report? 5

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 71436
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 207511
 30. How much have you paid this month in other professional fees? \$ 60000
 31. How much have you paid in total other professional fees since filing the case? \$ 90000

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<i>Column A</i>	–	<i>Column B</i>	=	<i>Column C</i>
	Projected		Actual		Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>575,000</u>	–	\$ <u>682,928.31</u>	=	\$ <u>107,928.31</u>
33. Cash disbursements	\$ <u>650,000</u>	–	\$ <u>711,236.13</u>	=	\$ <u>61,236.13</u>
34. Net cash flow	\$ <u>-75,000</u>	–	\$ <u>28,307.82</u>	=	\$ <u>46,692.19</u>
35. Total projected cash receipts for the next month:					\$ <u>575,000</u>
36. Total projected cash disbursements for the next month:					– \$ <u>650,000</u>
37. Total projected net cash flow for the next month:					= \$ <u>75,000</u>

Debtor Name Smallhold, Inc.

Case number 24-10267 (CTG)

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☐ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

Bank Statements



P.O. Box 15284
Wilmington, DE 19850

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SMALLHOLD, INC.
285 NOSTRAND AVE # 1066
BROOKLYN, NY 11216

Your Business Advantage Relationship Banking Preferred Rewards for Bus Platinum Honors

for April 1, 2024 to April 30, 2024

Account number: [REDACTED] 1996

SMALLHOLD, INC.

Account summary

Beginning balance on April 1, 2024	\$100.00
Deposits and other credits	0.00
Withdrawals and other debits	-0.00
Checks	-0.00
Service fees	-0.00
Ending balance on April 30, 2024	\$100.00

of deposits/credits: 0

of withdrawals/debits: 0

of items-previous cycle¹: 0

of days in cycle: 30

Average ledger balance: \$100.00

¹Includes checks paid, deposited items and other debits

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As your dedicated Small Business Specialist, I'm here to help with all of your business's financial needs and priorities.

Contact me today.

Kraig Severino
917.905.9931
kraig.severino2@bofa.com

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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 1996 | April 1, 2024 to April 30, 2024

Service fees

The Monthly Fee on your primary Business Advantage Relationship Banking account was waived for the statement period ending 03/29/24. A check mark below indicates the requirement(s) you have met to qualify for the Monthly Fee waiver on the account.

- ☐ \$15,000+ combined average monthly balance in linked business accounts has not been met
- ☒ Become a member of Preferred Rewards for Business has been met

For information on how to open a new product, link an existing service to your account, or about Preferred Rewards for Business please call 1.888.BUSINESS or visit bankofamerica.com/smallbusiness.

Daily ledger balances

Date	Balance (\$)
04/01	100.00

BUSINESS ADVANTAGE

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When you use the QRC feature, certain information is collected from your mobile device for business purposes.

¹ You must be enrolled in Business Advantage 360, our small business online banking, or Mobile Banking to use Cash Flow Monitor and Connected Apps, and have an eligible Bank of America® small business deposit account. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

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SMALLHOLD, INC.
285 NOSTRAND AVE # 1066
BROOKLYN, NY 11216

Your Business Advantage Savings Preferred Rewards for Bus Platinum Honors

for April 1, 2024 to April 30, 2024

Account number: [REDACTED] 0340

SMALLHOLD, INC.

Account summary

Beginning balance on April 1, 2024	\$0.04
Deposits and other credits	0.00
Withdrawals and other debits	-0.04
Service fees	-0.00
Ending balance on April 30, 2024	\$0.00

Interest Paid Year To Date: \$0.25.

of deposits/credits: 0

of withdrawals/debits: 1

of days in cycle: 30

Average ledger balance: \$0.00

Average collected balance: \$0.00

Can you spot a scam?

Be aware of these common red flags:



Contacted unexpectedly and
asked for sensitive information



Pressured to
act immediately



Asked to provide codes or
click links to verify information



Share these tips with friends and family so they can help protect themselves
Scan this code or visit bofa.com/HelpProtectYourself to see trending scams

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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

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Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

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Your savings account

SMALLHOLD, INC. | Account # [REDACTED] 0340 | April 1, 2024 to April 30, 2024

Withdrawals and other debits

Date	Description	Amount
04/05/24	Online Banking transfer to CHK 5489 Confirmation# 4433354933	-0.04

Total withdrawals and other debits

-\$0.04

Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)
04/01	0.04	04/05	0.00



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SMALLHOLD, INC.
285 NOSTRAND AVE # 1066
BROOKLYN, NY 11216

Your Business Advantage Relationship Banking Preferred Rewards for Bus Platinum Honors

for April 1, 2024 to April 30, 2024

Account number: [REDACTED] 5489

SMALLHOLD, INC.

Account summary

Beginning balance on April 1, 2024	\$410,837.15
Deposits and other credits	447,857.79
Withdrawals and other debits	-711,236.13
Checks	-0.00
Service fees	-0.00
Ending balance on April 30, 2024	\$147,458.81

of deposits/credits: 46

of withdrawals/debits: 57

of items-previous cycle¹: 1

of days in cycle: 30

Average ledger balance: \$224,842.63

¹Includes checks paid, deposited items and other debits

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Contact me today.

Kraig Severino
917.905.9931
kraig.severino2@bofa.com

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Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 5489 | April 1, 2024 to April 30, 2024

Deposits and other credits

Date	Description	Amount
04/01/24	Lassen's Natural DES:INV-17230 ID:e43662064 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:INV-17230Inv #INV-17230	1,192.10
04/01/24	Lassen's Natural DES:INV-17365 ID:e43661813 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:INV-17365Inv #INV-17365	356.40
04/02/24	WHOLE FOODS DES:PAYMENTS ID:27309648 INDN:SMALLHOLD INC CO ID:5849677001 CCD	34,514.70
04/02/24	H.E.B. GROCERY DES:EPOSPYMNTS ID:113000609434085 INDN:SMALLHOLD INC CO ID:3007924756 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	31,270.78
04/02/24	FRESH DIRECT INC DES:VENDOR PYM ID: INDN:SMALLHOLD INC CO ID:9008271001 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	2,325.98
04/03/24	WHOLE FOODS DES:PAYMENTS ID:27417120 INDN:SMALLHOLD INC CO ID:5849677001 CCD	11,653.92
04/03/24	Giant Eagle Inc DES:EDI PYMNTS ID:8001104437 INDN:Smallhold Inc CO ID:5250698270 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	4,140.69
04/04/24	GRO Organics LLC DES:Bill.com ID:014UOPHWKIOIQTJTS INDN:Smallhold Inc CO ID:1204895317 CCD PMT INFO:GRO Organics LLC Bill.com 014UOPHWKIOIQTJ S Inv #INV-17640	2,105.92
04/04/24	Local Roots NYC DES:Invoices ID:e43986994 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:Invoices#INV-17528	324.00
04/05/24	WORLD VARIETY DES:35839 ID:35839 INDN:Smallhold,Inc. CO ID:1953888000 CCD	4,654.00
04/05/24	FRESH DIRECT INC DES:VENDOR PYM ID: INDN:SMALLHOLD INC CO ID:9008271001 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	173.12
04/05/24	Online Banking transfer from SAV 0340 Confirmation# 4433354933	0.04
04/09/24	WHOLE FOODS DES:PAYMENTS ID:27434254 INDN:SMALLHOLD INC CO ID:5849677001 CCD	7,440.50
04/09/24	Lassen's Natural DES:INV-17500 ID:e44263422 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:INV-17500Inv #INV-17500	353.58

continued on the next page

BUSINESS ADVANTAGE

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To learn more, visit bankofamerica.com/ConnectedApps or just scan this code.



When you use the QRC feature, certain information is collected from your mobile device for business purposes.

¹ You must be enrolled in Business Advantage 360, our small business online banking, or Mobile Banking to use Cash Flow Monitor and Connected Apps, and have an eligible Bank of America® small business deposit account. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

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Deposits and other credits - continued

Date	Description	Amount
04/10/24	SPROUTS FARMERS DES:PAYMENT ID:S-06258 INDN:SMALLHOLD INC CO ID:1928589000 CCD PMT INFO:INV-17633*INV-17632*INV-17613*INV-17631* INV-17612*INV-17611\	42,144.00
04/10/24	WHOLE FOODS DES:PAYMENTS ID:27436295 INDN:SMALLHOLD INC CO ID:5849677001 CCD	9,125.30
04/10/24	THE KROGER CO. DES:INVOICE ID:XXXXXXXXX INDN:SMALLHOLD, INC. CO ID:3310345740 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	1,525.44
04/10/24	JUSTWORKS DES:ACCTVERIFY ID:P29369FC3ACA1F5 INDN:SMALLHOLD INC CO ID:7462283648 CCD	0.10
04/10/24	JUSTWORKS DES:ACCTVERIFY ID:P993737AC978365 INDN:SMALLHOLD INC CO ID:7462283648 CCD	0.08
04/11/24	GRO Organics LLC DES:Bill.com ID:014XJFVCGGTTLDC INDN:Smallhold Inc CO ID:1204895317 CCD PMT INFO:GRO Organics LLC Bill.com 014XJFVCGGTTLDC C Inv #INV-17657	2,014.24
04/11/24	DTLA Cheese Supe DES:INV-17345 ID:e44515638 INDN:Smallhold Inc. CO ID:1294287528 CCD PMT INFO:INV-17345#INV-17345	100.00
04/11/24	DTLA Cheese Supe DES:INV-17065 ID:e44511402 INDN:Smallhold Inc. CO ID:1289133000 CCD PMT INFO:INV-17065#INV-17065	100.00
04/11/24	DTLA Cheese Supe DES:INV-17572 ID:e44515518 INDN:Smallhold Inc. CO ID:1289133000 CCD PMT INFO:INV-17572#INV-17572	100.00
04/15/24	THE KROGER CO. DES:INVOICE ID:XXXXXXXXX INDN:SMALLHOLD, INC. CO ID:3310345740 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	2,539.04
04/16/24	WHOLE FOODS DES:PAYMENTS ID:27449712 INDN:SMALLHOLD INC CO ID:5849677001 CCD	11,328.50
04/16/24	Giant Eagle Inc DES:EDI PYMNTS ID:8001108343 INDN:Smallhold Inc CO ID:5250698270 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	4,262.72
04/17/24	SPROUTS FARMERS DES:PAYMENT ID:S-06258 INDN:SMALLHOLD INC CO ID:1928589000 CCD PMT INFO:INV-17653*INV-17652*INV-17654\	8,693.00
04/18/24	WHOLE FOODS DES:PAYMENTS ID:27562640 INDN:SMALLHOLD INC CO ID:5849677001 CCD	26,574.49
04/18/24	melio DES:wink resta ID:e44980489 INDN:Smallhold Inc CO ID:1320565847 CCD PMT INFO:wink restaurants ltd#17509	105.00
04/18/24	melio DES:wink resta ID:e44979768 INDN:Smallhold Inc CO ID:1320565847 CCD PMT INFO:wink restaurants ltd#17597	105.00
04/19/24	WHOLE FOODS DES:PAYMENTS ID:27565730 INDN:SMALLHOLD INC CO ID:5849677001 CCD	28,909.50
04/19/24	melio DES:Fabrik Aus ID:e44996688 INDN:Smallhold Inc CO ID:1320565847 CCD PMT INFO:Fabrik AustinInv #16664, 16964, 17249	330.00
04/22/24	WHOLE FOODS DES:PAYMENTS ID:27571737 INDN:SMALLHOLD INC CO ID:5849677001 CCD	19,942.10
04/22/24	RACINES NYC LLC DES:Balance Du ID:e45154491 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:Balance Due#Balance Due	959.04

continued on the next page



Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 5489 | April 1, 2024 to April 30, 2024

Deposits and other credits - continued

Date	Description	Amount
04/23/24	WHOLE FOODS DES:PAYMENTS ID:27572914 INDN:SMALLHOLD INC CO ID:5849677001 CCD	17,242.60
04/23/24	H.E.B. GROCERY DES:EPOSPYMNTS ID:113000609455391 INDN:SMALLHOLD INC CO ID:3007924756 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	7,365.39
04/23/24	Maison Jar LLC DES:all open i ID:e45248563 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:all open invoicesInv #all open invoices	531.36
04/23/24	Eureka Gem LLC DES:Invoices ID:e45243111 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:Invoicesstatement balance	259.20
04/24/24	WHOLE FOODS DES:PAYMENTS ID:27576136 INDN:SMALLHOLD INC CO ID:5849677001 CCD	36,668.70
04/24/24	STATE FARM RO 27 DES:CPC-CLIENT ID:17 J 1204630760 INDN:SMALLHOLD INC CO ID:9000313004 CCD	322.94
04/26/24	WHOLE FOODS DES:PAYMENTS ID:27588348 INDN:SMALLHOLD INC CO ID:5849677001 CCD	47,588.26
04/26/24	Haenyeo Corp. DES:4/17/24 st ID:e45522265 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4/17/24 statementInv #4/17/24 statement	725.76
04/26/24	Farina nyc LLC DES:Invoices ID:e45515002 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:Invoices	200.00
04/29/24	Counter Credit	10,382.02
04/29/24	Counter Credit	5,072.08
04/30/24	WHOLE FOODS DES:PAYMENTS ID:27596536 INDN:SMALLHOLD INC CO ID:5849677001 CCD	62,136.20
Total deposits and other credits		\$447,857.79

Withdrawals and other debits

Date	Description	Amount
04/01/24	Bill.com DES:Payables ID:016DWMTPX3AJIVM INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016D WMTX3AJIVM	-2,706.00
04/01/24	STATE FARM RO 27 DES:CPC-CLIENT ID:25 S 1397480525 INDN: SMALLHOLD, INC CO ID:9000313004 CCD	-862.39
04/01/24	AMERIGAS DES:UTILITY ID:3177485 INDN:SMALLHOLD *SMALLHOLD CO ID:0000000160 WEB	-484.31
04/01/24	Melio DES:4187144 ID:e43743063 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4187144	-34.57
04/01/24	Melio DES:4187146 ID:e43743064 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4187146	-10.34
04/02/24	Bill.com DES:Payables ID:016FLRSYR3AN1I1 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:ADP TotalSource Inc Bill.com 016FLRSYR3A N1I1 off-cycle payroll	-19,693.91

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Withdrawals and other debits - continued

Date	Description	Amount
04/02/24	NATIONALPARTNERS DES:DRAFTS ID:17147620 INDN:SMALLHOLD INC CO ID: 1151171 CCD	-8,803.56
04/02/24	Bill.com DES:Payables ID:016IQUSTX3ALTVS INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambraio Packaging Co. Bill.com 016IQUS TX3ALTVS Inv 658662	-7,681.05
04/02/24	City of Austin T DES:PAYMENT ID:6951948460 INDN:Travis Breihan CO ID:5746000085 PPD	-632.38
04/03/24	CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD	-1,440.00
04/03/24	Bill.com DES:Payables ID:016WOVBKZ3ANRLW INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Emerson Digital Cold Chain, Inc Bill.com 016WOVBKZ3ANRLW Acct Smallhold - Inv CS	-300.55
04/03/24	MR T CARTING COR DES:BT0402 ID:000000265775584 INDN:Smallhold Inc. CO ID:9087438010 CCD	-93.85
04/04/24	Bill.com DES:Payables ID:016KWHSJV3APRK7 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 016KW HSJV3APRK7 Multiple invoices	-37,894.50
04/04/24	Bill.com DES:Payables ID:016RRLMZK3AQWAM INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016RRLMZK3AQWA M Inv 01793046	-4,799.52
04/04/24	SPS COMMERCE, IN DES:VENDOR PMT ID:5BAEZSXXQ5YK INDN:SMALLHOLD CO ID:5412015127 CCD	-99.00
04/05/24	Bill.com DES:Payables ID:016THGVWJ3ARQ00 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016T HGVWJ3ARQ00	-51,143.00
04/08/24	BILL.COM LLC DES:BILLING ID:01B4NBAEAVNTJ8E INDN:Smallhold, Inc. CO ID:1082689000 CCD PMT INFO:BILL.COM 01B4NBAEAVNTJ8E STMT 2404676010 4 SMALLHOLD, INC.	-1,509.72
04/08/24	Bill.com DES:Payables ID:016QYGGUX3ATOWD INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 016QYGGUX3ATOWD Inv 0354147	-1,482.30
04/09/24	Bill.com DES:Payables ID:016TKEZIR3AVP79 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016T KEZIR3AVP79	-102,562.90
04/09/24	Bill.com DES:Payables ID:016EUREZJ3AWWBL INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:ADP TotalSource Inc Bill.com 016EUREZJ3A WWBL XUV Payroll (pay period 4/15)	-47,844.65
04/09/24	Melio DES:4242004 ID:e44334882 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4242004	-10.25
04/10/24	Bill.com DES:Payables ID:016THNBZJ3AXKL6 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016T HNBZJ3AXKL6	-14,103.00
04/10/24	JUSTWORKS DES:ACCTVERIFY ID:PEE6CE9C9E394C6 INDN:SMALLHOLD INC CO ID:3462283648 CCD	-0.18
04/11/24	Bill.com DES:Payables ID:016DBCETG3B0H8I INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016DBCETG3B0H8 I Inv 01794849	-1,777.60
04/11/24	Bill.com DES:Payables ID:016EDIHWB3B0H8G INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016EDIHWB3B0H8 G Inv 01794851	-1,543.28
04/11/24	Bill.com DES:Payables ID:016UUNNUP3B0H8H INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016UUNNUP3B0H8 H Inv 01794850	-1,494.80
04/11/24	Bill.com DES:Payables ID:016MBCRNN3AZFC5 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Busbot Inc DBA Denim Bill.com 016MBCRNN3 AZFC5 Acct 80007666201 - Inv 14855-13242	-450.00

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Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 5489 | April 1, 2024 to April 30, 2024

Withdrawals and other debits - continued

Date	Description	Amount
04/12/24	Bill.com DES:Payables ID:016RCZBGC3B17SR INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:R&R Cultivation LLC Bill.com 016RCZBGC3B 17SR Inv 26022	-16,320.00
04/12/24	ADP PAYROLL FEES DES:ADP FEES ID:375071516012 INDN:XXXXXXXXXXSMALLHOLD INC CO ID:9659605001 CCD	-26.58
04/15/24	Bill.com DES:Payables ID:016HCYURE3B4PM3 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 016HC YURE3B4PM3 Inv 950181	-32,087.25
04/15/24	Bill.com DES:Payables ID:016INCHAQ3B4PM4 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Windy City Mushroom Farms Bill.com 016IN CHAQ3B4PM4 Inv 7014	-16,704.00
04/15/24	BMO BANK N.A. DES:LEASE PYMT ID:300-2647134-001 INDN:SMALLHOLD, INC. CO ID:JXXXXXXXXX CCD	-531.09
04/16/24	Bill.com DES:Payables ID:016HNUUWM3B5HOD INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016H NUUWM3B5HOD	-20,225.80
04/17/24	Bill.com DES:Payables ID:016FVZPTD3B7AST INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016F VZPTD3B7AST	-29,151.15
04/17/24	Bill.com DES:Payables ID:014FGTDNLZTWVC3 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 014FGTD NLZTWVC3 Inv 660476	-14,092.80
04/17/24	CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD	-2,400.00
04/18/24	Bill.com DES:Payables ID:014VVIVQYGKXPVT INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 014V VIVQYGKXPVT	-37,601.00
04/18/24	Bill.com DES:Payables ID:016WAZMZP3B92E3 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Oracle America, Inc. Bill.com 016WAZMZP3 B92E3 Inv 1832006	-14,809.18
04/19/24	Bill.com DES:Payables ID:014CWCCNSRQYKMW INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 014CWCC NSRQYKMW Inv PO1354	-9,946.80
04/19/24	RAMP STATEMENT DES:JAK8T9A22V ID:C8180513 INDN:SECONDARY CO ID:9997075000 CCD PMT INFO:NTE*ZZZ*PAYMENT S1059498\	-8,299.80
04/19/24	Bill.com DES:Payables ID:016YGCUOX3BAW05 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016YGCUOX3BAW0 5 Multiple invoices	-7,414.41
04/19/24	Bill.com DES:Payables ID:016SFZPWU3BC1BH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016SFZPWU3BC1B H Inv 01796835	-1,767.50
04/19/24	ADP PAYROLL FEES DES:ADP FEES ID:794092749258 INDN:XXXXXXXXXXSMALLHOLD INC CO ID:9659605001 CCD	-75.00
04/19/24	melio DES:Melio ID:e45091298 INDN:Smallhold Inc CO ID:1320565847 CCD PMT INFO:Melio	-9.57
04/22/24	STATE FARM RO 27 DES:CPC-CLIENT ID:17 S 1247024817 INDN: SMALLHOLD, INC CO ID:9000313004 CCD	-843.66
04/22/24	ADT SECURITY SER DES:ADTPAPACH ID:XXXXXXXXX INDN:SMALLHOLD CO ID:8881323080 PPD	-192.85
04/23/24	Bill.com DES:Payables ID:015ZAJZFDI10CA7 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:ADP TotalSource Inc Bill.com 015ZAJZFDI1 0CA7 Reference number: NCT3-XUV20241701	-34,624.29

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Withdrawals and other debits - continued

Date	Description	Amount
04/23/24	Bill.com DES:Payables ID:014UWASETISZN7F INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 014UW ASETISZN7F Inv 950244	-32,136.00
04/24/24	Bill.com DES:Payables ID:015KWAKKBR10VFH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 015KWAK KBR10VFH Inv 662259	-10,155.60
04/25/24	Bill.com DES:Payables ID:015KFUKTCB121NX INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K FUKTCB121NX	-36,225.70
04/26/24	Bill.com DES:Payables ID:016YPYPBF3BJY9J INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:R&R Cultivation LLC Bill.com 016YPYPBF3B JY9J Inv 26292	-32,791.84
04/26/24	Bill.com DES:Payables ID:015SXDGWTP1388T INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015S XDGWTP1388T	-9,996.50
04/29/24	Bill.com DES:Payables ID:015JXNVTTZ14Q6U INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Balto Logistics LLC Bill.com 015JXNVTTZ1 4Q6U Inv 001	-2,750.00
04/29/24	Bill.com DES:Payables ID:015PKMBYSY13HPH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:California Specialty Farms Bill.com 015P KMBYSY13HPH Inv 202215-B	-500.00
04/30/24	Bill.com DES:Payables ID:015FUTSJZT150IQ INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015F UTSJZT150IQ	-23,847.70
04/30/24	Bill.com DES:Payables ID:015LFDPTYU16FEU INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 015LF DPYTU16FEU Inv 950176	-5,860.00
04/30/24	City of Austin T DES:PAYMENT ID:6951948460 INDN:Travis Breihan CO ID:5746000085 PPD	-392.45

Total withdrawals and other debits**-\$711,236.13****Service fees**

The Monthly Fee on your primary Business Advantage Relationship Banking account was waived for the statement period ending 03/29/24. A check mark below indicates the requirement(s) you have met to qualify for the Monthly Fee waiver on the account.

- ✓ \$15,000+ combined average monthly balance in linked business accounts has been met
- ✓ Become a member of Preferred Rewards for Business has been met

For information on how to open a new product, link an existing service to your account, or about Preferred Rewards for Business please call 1.888.BUSINESS or visit bankofamerica.com/smallbusiness.

Daily ledger balances

Date	Balance (\$)	Date	Balance (\$)	Date	Balance (\$)
04/01	408,288.04	04/11	256,994.43	04/22	148,244.38
04/02	439,588.60	04/12	240,647.85	04/23	106,882.64
04/03	453,548.81	04/15	193,864.55	04/24	133,718.68
04/04	413,185.71	04/16	189,229.97	04/25	97,492.98
04/05	366,869.87	04/17	152,279.02	04/26	103,218.66
04/08	363,877.85	04/18	126,653.33	04/29	115,422.76
04/09	221,254.13	04/19	128,379.75	04/30	147,458.81
04/10	259,945.87				

Exhibit B

Question: Do you have any bank accounts open other than the DIP accounts?

Response: Yes. Pursuant to the *Final Order (I) Authorizing Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Payment Methods, (III) Authorizing Use of Existing Business Forms, (IV) Extending Time to Comply with the Requirements of 11 U.S.C. § 345(b), and (V) Granting Related Relief* (D.I. 64), the Debtor is permitted to use non-DIP accounts that were part of the Debtor's cash management system as of the Petition Date.

Exhibit C

Date	Print	Document Number	Name	Account	Check Num	Status	Memo	Currency	ft (Foreign Cur	Amount
4/1/2024	Print	PYMT8906	Lassens Natural Foods	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$1,548.50	1,548.50
4/2/2024	Print	PYMT8907	Fresh Direct	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$2,325.98	2,325.98
4/2/2024	Print	PYMT8911	HEB : Central Market	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$31,958.25	31,958.25
4/2/2024	Print	PYMT8910	Whole Foods : WFM DCM Midwest Distribution Center (MW)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$20,036.90	20,036.90
4/2/2024	Print	PYMT8908	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$7,037.30	7,037.30
4/2/2024	Print	PYMT8909	Whole Foods : Whole Foods Mid Atlantic	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$7,440.50	7,440.50
4/3/2024	Print	PYMT8914	Market District (Ohio)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$1,039.20	1,039.20
4/3/2024	Print	PYMT8913	Market District (Pittsburgh)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited	inv-16724	US Dollar	\$3,101.49	3,101.49
4/3/2024	Print	PYMT8912	Whole Foods : WFM Southwest Distribution Manor (SDM)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited	Inv-17343	US Dollar	\$11,653.92	11,653.92
4/4/2024	Print	PYMT8916	Erewhon	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$2,105.92	2,105.92
4/4/2024	Print	PYMT8915	Local Roots	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$324.00	324.00
4/5/2024	Print	PYMT8917	Fresh Direct	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$173.12	173.12
4/5/2024	Print	PYMT8918	Melissa's	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$4,664.00	4,664.00
4/9/2024	Print	PYMT8920	Lassens Natural Foods	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$353.58	353.58
4/9/2024	Print	PYMT8919	Whole Foods : Whole Foods Mid Atlantic	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$7,440.50	7,440.50
4/10/2024	Print	PYMT8922	Ralphs	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$1,525.44	1,525.44
4/10/2024	Print	PYMT8923	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$42,144.00	42,144.00
4/10/2024	Print	PYMT8921	Whole Foods : WFM South Distribution Center (SE)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$9,125.30	9,125.30
4/11/2024	Print	PYMT8924	OTLA Cheese Superette	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$300.00	300.00
4/11/2024	Print	PYMT8925	Erewhon	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$2,014.24	2,014.24
4/15/2024	Print	PYMT8926	Ralphs	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$2,539.04	2,539.04
4/16/2024	Print	PYMT8927	Market District (Ohio)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$2,494.08	2,494.08
4/16/2024	Print	PYMT8928	Market District (Pittsburgh)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$1,768.64	1,768.64
4/16/2024	Print	PYMT8929	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$11,328.50	11,328.50
4/17/2024	Print	PYMT8930	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$8,693.00	8,693.00
4/18/2024	Print	PYMT8931	Whole Foods : WFM Southern California Distribution (SCD)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$26,574.49	26,574.49
4/18/2024	Print	PYMT8932	Wink	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$210.00	210.00
4/19/2024	Print	PYMT8934	Fabrik	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$330.00	330.00
4/19/2024	Print	PYMT8933	Whole Foods : WFM Southwest Distribution Manor (SDM)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$28,909.50	28,909.50
4/22/2024	Print	PYMT8936	94 Chambers	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$959.04	959.04
4/22/2024	Print	PYMT8935	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$19,942.10	19,942.10
4/23/2024	Print	PYMT8937	Eureka Gem LLC	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$259.20	259.20
4/23/2024	Print	PYMT8939	HEB : Central Market	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$7,515.70	7,515.70
4/23/2024	Print	PYMT8938	Maison Jar	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$531.36	531.36
4/23/2024	Print	PYMT8940	Whole Foods : WFM DCM Midwest Distribution Center (MW)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$17,242.60	17,242.60
4/24/2024	Print	PYMT8941	Whole Foods : WFM DCM Midwest Distribution Center (MW)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$36,668.70	36,668.70
4/26/2024	Print	PYMT8942	Farina NYC LLC	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$200.00	200.00
4/26/2024	Print	PYMT8943	Haenyeo	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$725.76	725.76
4/26/2024	Print	PYMT8944	Whole Foods : WFM DCM Midwest Distribution Center (MW)	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$47,588.26	47,588.26
4/30/2024	Print	PYMT8945	Whole Foods : Whole Foods Mid Atlantic	1001 Cash and Cash Equivalents : BOA - Checking -5489		Deposited		US Dollar	\$62,136.20	62,136.20

Exhibit D

Confirmator/Vendor	Invoice no.	Currency	Payment am	Vendor credi	Process date	Payment typ	Paid from	Payment status
Bill.com DES:Payables ID:016DWMTPX3AJIVM INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016D WMTPX3AJIVM		USD	2706		4/1/2024	Check	Bank of America ****5489	Cleared
STATE FARM RO 27 DES:CPCLIENT ID:25 5 1397480525 INDN: SMALLHOLD, INC CO ID:9000313004 CCD		USD	862.39		4/1/2024	Check	Bank of America ****5489	Cleared
AMERIGAS DES:UTILITY ID:3177485 INDN:SMALLHOLD *SMALLHOLD CO ID:0000000160 WEB		USD	484.31		4/1/2024	Check	Bank of America ****5489	Cleared
Melio DES:4187144 ID:e43743063 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4187144		USD	34.57		4/1/2024	Check	Bank of America ****5489	Cleared
Melio DES:4187146 ID:e43743064 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4187146		USD	10.34		4/1/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016FLRSYR3AN11 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:ADP TotalSource Inc Bill.com 016FLRSYR3A N11 off-cycle payroll		USD	19693.91		4/2/2024	Check	Bank of America ****5489	Cleared
NATIONALPARTNERS DES:DRAFTS ID:17147620 INDN:SMALLHOLD INC CO ID: 1151171 CCD		USD	8803.56		4/2/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016IQUSTX3ALTVS INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016IQUS TX3ALTVS Inv 658662		USD	7681.05		4/2/2024	Check	Bank of America ****5489	Cleared
City of Austin T DES:PAYMENT ID:6951948460 INDN:Travis Breihan CO ID:5746000085 PPD		USD	632.38		4/2/2024	Check	Bank of America ****5489	Cleared
CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD		USD	1440		4/3/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016WVOVBKZ3ANRLW INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Emerson Digital Cold Chain, Inc Bill.com 016WVOVBKZ3ANRLW Acct Smallhold - Inv CS		USD	300.55		4/3/2024	Check	Bank of America ****5489	Cleared
MR T CARTING COR DES:8T0402 ID:000000265775584 INDN:Smallhold Inc. CO ID:9087438010 CCD		USD	93.85		4/3/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016KWHVSJ3APRK7 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 016KW HSJ3APRK7 Multiple invoices		USD	37894.5		4/4/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016RRLMZK3AQWAM INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016RRLMZK3AQWA M Inv 01793046		USD	4799.52		4/4/2024	Check	Bank of America ****5489	Cleared
SPS COMMERCE, IN DES:VENDOR PMT ID:58AEZSKQ5VK INDN:SMALLHOLD CO ID:54120151527 CCD		USD	99		4/4/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016THGVWJ3ARQ00 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016T HGVWJ3ARQ00		USD	51143		4/5/2024	Check	Bank of America ****5489	Cleared
BILL.COM LLC DES:BILLING ID:0184NBAEAVNTJ8E INDN:Smallhold, Inc. CO ID:1082689000 CCD PMT INFO:BILL.COM 0184NBAEAVNTJ8E STMT 2404676010 4 SMALLHOLD, INC.		USD	1509.72		4/8/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016QYGGUX3ATOWD INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 016QYGGUX3ATOWD Inv 0354147		USD	1482.3		4/8/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016TKEZIR3AVP79 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016T KEZIR3AVP79		USD	102562.9		4/9/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016EUREZJ3AWWBL INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:ADP TotalSource Inc Bill.com 016EUREZJ3A WWBL XUV Payroll (pay period 4/15)		USD	47844.65		4/9/2024	Check	Bank of America ****5489	Cleared
Melio DES:4242004 ID:e44334882 INDN:Smallhold Inc CO ID:1289133000 CCD PMT INFO:4242004		USD	10.25		4/9/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016THNBZJ3AXKL6 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016T HNBZJ3AXKL6		USD	14103		4/10/2024	Check	Bank of America ****5489	Cleared
JUSTWORKS DES:ACCTVERIFY ID:PEEGEC9CE9394C6 INDN:SMALLHOLD INC CO ID:3462283648 CCD		USD	0.18		4/10/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016DBCETG380H8I INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016DBCETG380H8 I Inv 01794849		USD	1777.6		4/11/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016EDIHWPB380H8G INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016EDIHWPB380H8 G Inv 01794851		USD	1543.28		4/11/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016UUNNUP380H8H INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016UUNNUP380H8 H Inv 01794850		USD	1494.8		4/11/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016MBCRNN3AZFC5 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Busbot Inc DBA Denim Bill.com 016MBCRNN3 AZFC5 Acct 80007666201 - Inv 14855-13242		USD	450		4/11/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016RCZBGC3B17SR INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:R&R Cultivation LLC Bill.com 016RCZBGC3B 17SR Inv 26022		USD	16320		4/12/2024	Check	Bank of America ****5489	Cleared
ADP PAYROLL FEES DES:ADP FEES ID:375071516012 INDN:658278783SMALLHOLD INC CO ID:9659605001 CCD		USD	26.58		4/12/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016HCYURE3B4PM3 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 016HC YURE3B4PM3 Inv 950181		USD	32087.25		4/15/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016INCHQA3B4PM4 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Windy City Mushroom Farms Bill.com 016IN CHAQ3B4PM4 Inv 7014		USD	16704		4/15/2024	Check	Bank of America ****5489	Cleared
BMO BANK N.A. DES:LEASE PYMT ID:300-2647134-001 INDN:SMALLHOLD, INC. CO ID:J940475440 CCD		USD	531.09		4/15/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016HNUUWWM3B5HOD INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016H NUUWWM3B5HOD		USD	20225.8		4/16/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016FVZPTD3B7AST INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 016F VZPTD3B7AST		USD	29151.15		4/17/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:014FGTDNLZTWVC3 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 014FGTD NLZTWVC3 Inv 660476		USD	14092.8		4/17/2024	Check	Bank of America ****5489	Cleared
CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD		USD	2400		4/17/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:014VVIVQYGKXPVT INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 014V VIVQYGKXPVT		USD	37601		4/18/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016WAZMZP3892E3 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Oracle America, Inc. Bill.com 016WAZMZP3 892E3 Inv 1832006		USD	14809.18		4/18/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:014WCWCNSRQYKMW INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 014WCWC NSRQYKMW Inv P01354		USD	9946.8		4/19/2024	Check	Bank of America ****5489	Cleared
RAMP STATEMENT DES:JAK8T9A22V ID:C8180513 INDN:SECONDARY CO ID:9997075000 CCD PMT INFO:NTTE*ZZZ*PAYMENT S1059498\		USD	8299.8		4/19/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016YGCUX3BAW05 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016YGCUX3BAW0 5 Multiple invoices		USD	7414.41		4/19/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016SFZPWU3BC1BH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Primo Produce Bill.com 016SFZPWU3BC1B H Inv 01796835		USD	1767.5		4/19/2024	Check	Bank of America ****5489	Cleared
ADP PAYROLL FEES DES:ADP FEES ID:794092749258 INDN:658617191SMALLHOLD INC CO ID:9659605001 CCD		USD	75		4/19/2024	Check	Bank of America ****5489	Cleared
melio DES:Melio ID:e45091298 INDN:Smallhold Inc CO ID:1320565847 CCD PMT INFO:Melio		USD	9.57		4/19/2024	Check	Bank of America ****5489	Cleared
STATE FARM RO 27 DES:CPCLIENT ID:17 5 1247024817 INDN: SMALLHOLD, INC CO ID:9000313004 CCD		USD	843.66		4/22/2024	Check	Bank of America ****5489	Cleared
ADT SECURITY SER DES:ADTPAPACH ID:403935545 INDN:SMALLHOLD CO ID:8881323080 PPD		USD	192.85		4/22/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015ZAJZFDI10CA7 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:ADP TotalSource Inc Bill.com 015ZAJZFDI1 0CA7 Reference number: NCT3-XUV20241701		USD	34624.29		4/23/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:014UWASETISZN7F INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 014UW ASETISZN7F Inv 950244		USD	32136		4/23/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015KWAKBR10VFH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 015KWAK KBR10VFH Inv 662259		USD	10155.6		4/24/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015FKUKTB121NX INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K FUKTB121NX		USD	36225.7		4/25/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016VPPYBFB3BJ9J INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:R&R Cultivation LLC Bill.com 016VPPYBFB3B J9J Inv 26292		USD	32791.84		4/26/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015XKDGWTP1388T INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015X KDGWTP1388T		USD	9996.5		4/26/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015JXNVTTZ14Q6U INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Balto Logistics LLC Bill.com 015JXNVTTZ1 4Q6U Inv 001		USD	2750		4/29/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015PKMBYSY13HPH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:California Specialty Farms Bill.com 015P KMBYSY13HPH Inv 202215-8		USD	500		4/29/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015FUTSIZT150IQ INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015F UTSIZT150IQ		USD	23847.7		4/30/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015LFDPTYU16FEU INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 015LF DPTYU16FEU Inv 950176		USD	5860		4/30/2024	Check	Bank of America ****5489	Cleared
City of Austin T DES:PAYMENT ID:6951948460 INDN:Travis Breihan CO ID:5746000085 PPD		USD	392.45		4/30/2024	Check	Bank of America ****5489	Cleared

Exhibit E

Smallhold April Report**Debts Incurred Since Feb 18th Filing**

Date Debt was Incurred	Name of Party	Purpose of the Debt	Amount	Due Date
3/20/2024	DIP Lender	Dip Financing	\$ 259,000.00	Maturity Date
4/17/2024	DIP Lender	Dip Financing	\$ 250,000.00	Maturity Date
Total			\$ 509,000.00	

Exhibit F

**Smallhold
Smallhold
A/R Aging Summary
As of April 30, 2024**

Customer:Project	Current 0/2024 - 5/19/2024 (30) 024 - 4/19/2024 (60) 024 - 3/20/2024 (90) e 2/20/2024 (>90)					Total
	Open Balance	Open Balance	Open Balance	Open Balance	Open Balance	Open Balance
- No Customer/Project -	\$0.00	\$0.00	\$0.00	\$4,804.80	(\$28,732.04)	(\$23,927.24)
Achilles Heel Restaurant	\$0.00	\$0.00	\$0.00	\$103.68	\$0.00	\$103.68
Adam DeMartino	\$0.00	\$0.00	\$0.00	\$0.00	\$269.12	\$269.12
Allday Pizza	\$0.00	\$0.00	\$0.00	\$0.00	\$225.00	\$225.00
Altadena Beverage and Market	\$0.00	\$0.00	\$0.00	\$33.54	\$0.00	\$33.54
ATLA	\$0.00	\$0.00	\$0.00	\$987.12	\$1,046.52	\$2,033.64
Babs (LouLou LLC DBA)	\$0.00	\$0.00	\$0.00	\$0.00	\$1,296.00	\$1,296.00
Birdseye	\$0.00	\$0.00	\$0.00	\$0.00	\$32.00	\$32.00
Botanica	\$0.00	\$0.00	\$0.00	(\$260.00)	\$0.00	(\$260.00)
Brooklyn Packers	\$0.00	\$0.00	\$0.00	\$745.20	\$1,992.14	\$2,737.34
Cafe Mars	\$0.00	\$0.00	\$0.00	\$0.00	\$105.30	\$105.30
Capital City Produce-Rouses	\$0.00	\$0.00	\$0.00	\$5,257.00	\$0.00	\$5,257.00
Carla's Fresh Market	\$0.00	\$0.00	\$0.00	\$256.62	\$0.00	\$256.62
Caroh Lemus	\$0.00	\$0.00	\$0.00	\$0.00	\$90.00	\$90.00
Charlie's Produce - LA	\$0.00	\$0.00	\$224.64	\$3,049.92	\$86.40	\$3,360.96
Comedor - Austin	\$0.00	\$0.00	\$0.00	(\$318.00)	(\$2.00)	(\$320.00)
Coosemans ATL	\$0.00	\$1,025.80	\$0.00	\$0.00	\$0.00	\$1,025.80
Daishu McGriff	\$0.00	\$0.00	\$0.00	\$0.00	\$341.82	\$341.82
Davalan Fresh	\$0.00	\$0.00	\$0.00	\$4,320.00	\$6,760.00	\$11,080.00
Decades Pizza (WWPalmetto LLC)	\$0.00	\$0.00	\$434.70	\$1,352.70	\$0.00	\$1,787.40
Eataly Century City	\$0.00	\$0.00	\$213.75	\$50.00	\$0.00	\$263.75
Edith's BK	\$0.00	\$0.00	\$0.00	\$0.00	\$388.80	\$388.80
Emmer & Rye	\$0.00	\$0.00	\$330.00	\$1,760.00	\$0.00	\$2,090.00
Erewhon	\$0.00	\$0.00	\$0.00	\$323.20	\$0.00	\$323.20
Este	\$0.00	\$0.00	\$0.00	(\$120.00)	\$0.00	(\$120.00)
Ezov	\$0.00	\$0.00	\$250.00	\$1,385.00	\$405.00	\$2,040.00
Farina NYC LLC	\$0.00	(\$200.00)	\$0.00	(\$150.00)	\$756.00	\$406.00
Farm Cart Organics	\$0.00	\$0.00	\$1,155.00	\$2,700.00	\$4,314.00	\$8,169.00
Farm To People	\$0.00	\$0.00	\$0.00	\$0.00	(\$64.80)	(\$64.80)
Farmfluence	\$0.00	\$0.00	\$0.00	\$0.00	(\$77.00)	(\$77.00)
Follow Your Heart	\$0.00	\$0.00	\$0.00	\$128.00	\$0.00	\$128.00
Fresh Direct	\$0.00	\$0.00	\$0.00	\$50.40	(\$1,047.56)	(\$997.16)
Gage & Tollner	\$0.00	\$0.00	\$0.00	(\$372.60)	\$0.00	(\$372.60)
Ginger's Alkaline	\$0.00	\$0.00	\$0.00	\$130.00	\$0.00	\$130.00
Gjelina	\$0.00	\$0.00	\$800.00	\$3,360.00	\$5,560.00	\$9,720.00
Gjusta	\$0.00	\$0.00	\$440.00	\$2,080.00	\$3,000.00	\$5,520.00
Gjusta Grocer	\$0.00	\$0.00	\$0.00	\$427.50	\$387.50	\$815.00
Greekman's	\$0.00	\$0.00	\$0.00	\$600.00	\$520.00	\$1,120.00
Greene Grape	\$0.00	\$0.00	\$0.00	\$3.12	(\$164.16)	(\$161.04)
Hatchet Hall	\$0.00	\$0.00	\$0.00	(\$100.00)	\$0.00	(\$100.00)
HEB						
Central Market						
Central Market	\$0.00	\$27,348.50	(\$9,184.55)	\$12,587.45	\$0.00	\$30,751.40
Central Market N Lamar	\$0.00	\$0.00	\$0.00	\$250.00	\$0.00	\$250.00
Total - Central Market	\$0.00	\$27,348.50	(\$9,184.55)	\$12,837.45	\$0.00	\$31,001.40
Total - HEB	\$0.00	\$27,348.50	(\$9,184.55)	\$12,837.45	\$0.00	\$31,001.40
Hestia	\$0.00	\$0.00	\$0.00	\$2,475.00	\$3,790.00	\$6,265.00
Hotville	\$0.00	\$0.00	\$0.00	\$32.00	\$0.00	\$32.00
Hungry House	\$0.00	\$0.00	\$0.00	\$0.00	\$4,029.48	\$4,029.48
Insa	\$0.00	\$0.00	\$0.00	\$530.28	\$833.76	\$1,364.04
Intero	\$0.00	\$0.00	\$0.00	\$0.00	\$1,100.00	\$1,100.00
Jubilee Marketplace	\$0.00	\$0.00	\$0.00	\$509.76	\$185.76	\$695.52
Just What I Kneaded	\$0.00	\$0.00	\$0.00	\$480.00	\$585.00	\$1,065.00
Kinn	\$0.00	\$0.00	\$0.00	\$0.00	\$918.00	\$918.00
Kinoko	\$0.00	\$0.00	\$0.00	\$0.00	\$129.60	\$129.60
LA HOMEFARM	\$0.00	\$0.00	\$0.00	\$0.00	\$246.00	\$246.00

Ladino	\$0.00	\$0.00	\$0.00	\$300.00	\$930.00	\$1,230.00
Lasita	\$0.00	\$0.00	\$0.00	\$712.50	\$0.00	\$712.50
Lassens Natural Foods	\$0.00	\$0.00	\$0.00	\$0.00	\$1,298.59	\$1,298.59
Local Roots	\$0.00	\$0.00	\$0.00	\$585.90	\$129.60	\$715.50
Love Me Tender	\$0.00	\$0.00	\$0.00	\$0.00	\$147.00	\$147.00
Lutie's	\$0.00	\$0.00	\$0.00	\$0.00	\$410.00	\$410.00
Market District (Pittsburgh)	\$0.00	\$0.00	(\$0.05)	\$0.00	\$0.00	(\$0.05)
McCall's Meat & Fish Co	\$0.00	\$0.00	\$0.00	(\$128.00)	\$36.00	(\$92.00)
Mushrooms and Beer	\$0.00	\$0.00	\$0.00	\$155.52	\$0.00	\$155.52
Olamina Botanicals LLC	\$0.00	\$0.00	\$0.00	\$0.00	\$90.00	\$90.00
Open Market	\$0.00	\$0.00	\$0.00	\$0.00	\$120.00	\$120.00
Organic Oren	\$0.00	\$0.00	\$0.00	\$0.00	\$184.00	\$184.00
Otoño	\$0.00	\$0.00	\$100.00	\$333.00	\$571.50	\$1,004.50
Pendry West Hollywood F&B	\$0.00	\$0.00	\$0.00	\$827.50	\$555.00	\$1,382.50
Peppino's Pizza Catering	\$0.00	\$0.00	\$0.00	\$0.00	\$9,670.00	\$9,670.00
Perelandra Natural Foods	\$0.00	\$0.00	\$0.00	\$0.00	\$6.72	\$6.72
Pho Ever	\$0.00	\$0.00	\$0.00	\$120.00	\$0.00	\$120.00
Phoebe Buu Tran	\$0.00	\$0.00	\$0.00	\$381.44	\$86.40	\$467.84
PIA	\$0.00	\$0.00	\$0.00	\$0.00	\$345.60	\$345.60
Pizzeria Panina	\$0.00	\$0.00	\$0.00	(\$72.80)	\$0.00	(\$72.80)
plant fit	\$0.00	\$0.00	\$0.00	\$0.00	\$120.00	\$120.00
Planta Williamsburg	\$0.00	\$0.00	\$0.00	\$0.00	\$140.40	\$140.40
Precycle	\$0.00	\$0.00	\$0.00	\$0.00	\$1,274.28	\$1,274.28
Queenies'	\$0.00	\$0.00	\$0.00	\$0.00	\$126.90	\$126.90
Raina Robinson	\$0.00	\$0.00	\$0.00	\$0.00	\$43.20	\$43.20
Ralphs	\$0.00	\$0.00	(\$1,301.28)	\$9,349.16	(\$4,249.79)	\$3,798.09
Russell Markus	\$0.00	\$0.00	\$0.00	\$0.00	\$796.77	\$796.77
Rustic Canyon	\$0.00	\$0.00	\$0.00	\$0.00	(\$8.50)	(\$8.50)
Sprouts Farmers Market Produce						
Sprouts Farmers Market Produce - SoCal	\$3,610.00	\$44,983.00	\$0.00	\$49.80	\$0.00	\$48,642.80
Total - Sprouts Farmers Market Produce	\$3,610.00	\$44,983.00	\$0.00	\$49.80	\$0.00	\$48,642.80
Stir Crazy	\$0.00	\$0.00	\$0.00	\$315.00	\$0.00	\$315.00
Strega Provisions	\$0.00	\$0.00	\$0.00	\$199.80	\$280.80	\$480.60
Sweetwater	\$0.00	\$0.00	(\$167.40)	\$0.00	\$0.00	(\$167.40)
The Eddy	\$0.00	\$0.00	\$0.00	\$67.08	\$0.00	\$67.08
The Meat Hook	\$0.00	\$0.00	(\$189.00)	(\$33.54)	\$167.40	(\$55.14)
The Overland Bar	\$0.00	\$0.00	\$0.00	\$0.00	\$132.50	\$132.50
The Rose Venice	\$0.00	\$0.00	\$0.00	\$0.00	(\$15.00)	(\$15.00)
Thom's Market - Barton Springs	\$0.00	\$0.00	\$0.00	\$33.54	\$0.00	\$33.54
Thom's Market - Burnet	\$0.00	\$0.00	\$0.00	\$67.08	\$134.16	\$201.24
UNFI - Earth Fare	\$0.00	\$0.00	\$0.00	\$2,643.84	\$486.58	\$3,130.42
Ursula	\$0.00	\$0.00	\$0.00	\$0.00	\$216.00	\$216.00
Veda Spirits	\$0.00	\$0.00	\$0.00	\$3,496.00	\$0.00	\$3,496.00
Vegan Bandits	\$0.00	\$0.00	\$0.00	\$0.00	\$260.00	\$260.00
Vegan Banh Mi Thao	\$0.00	\$0.00	\$0.00	\$0.00	\$382.50	\$382.50
Vesta Food Service	\$0.00	\$0.00	\$0.00	\$0.00	\$726.40	\$726.40
Voodoo Vegan	\$0.00	\$0.00	\$0.00	\$0.00	\$36.00	\$36.00
Wheatsville - North	\$0.00	\$0.00	\$0.00	\$499.54	\$375.54	\$875.08
Wheatsville - South	\$0.00	\$0.00	\$0.00	\$466.00	\$67.08	\$533.08
Whole Foods						
WFM DCM Midwest Distribution Center (MW)	\$0.00	(\$28,081.56)	\$17,322.30	\$3,301.20	(\$344.40)	(\$7,802.46)
WFM Denver (DDC)	\$0.00	\$30,165.20	\$18,075.40	\$0.00	\$0.00	\$48,240.60
WFM Pacific Northwest Distribution Center (PN2)	\$0.00	\$11,559.90	\$3,178.10	\$0.00	\$0.00	\$14,738.00
WFM Richmond Distribution Center (RDC)	\$0.00	\$25,806.30	\$9,499.70	\$0.00	\$0.00	\$35,306.00
WFM South Distribution Center (SE)	\$0.00	\$17,671.00	\$10,440.50	\$2,632.80	\$360.00	\$31,104.30
WFM Southern California Distribution (SCD)	\$0.00	\$44,562.70	(\$2,988.50)	(\$4,804.80)	\$0.00	\$36,769.40
WFM Southwest Distribution Manor (SDM)	\$0.00	\$49,567.98	(\$15,519.26)	\$1,990.08	(\$3,017.84)	\$33,020.96
Whole Foods Cheshire (NDC)	\$0.00	\$16,149.40	\$26,899.24	(\$108.00)	\$0.00	\$42,940.64
Whole Foods FL	\$0.00	\$0.00	(\$5,711.76)	\$0.00	(\$374.40)	(\$6,086.16)
Whole Foods Mid Atlantic	\$0.00	(\$18,967.10)	\$7,666.10	\$0.00	(\$100.80)	(\$11,401.80)
Whole Foods NE						
Whole Foods GWS	\$0.00	\$0.00	\$0.00	\$0.00	(\$300.00)	(\$300.00)
Total - Whole Foods NE	\$0.00	\$0.00	\$0.00	\$0.00	(\$300.00)	(\$300.00)
Total - Whole Foods	\$0.00	\$148,433.82	\$68,861.82	\$3,011.28	(\$3,777.44)	\$216,529.48

Wink	\$0.00	\$0.00	(\$105.00)	\$0.00	\$0.00	(\$105.00)
Winona's	\$0.00	\$0.00	\$0.00	\$0.00	\$4,594.86	\$4,594.86
WorldWideProduce	\$0.00	\$0.00	\$3,240.00	\$248.00	\$0.00	\$3,488.00
WR Vernon-The Fresh Market (Texas)	\$0.00	\$0.00	\$0.00	\$0.00	\$1,942.40	\$1,942.40
Total	\$3,610.00	\$221,591.12	\$65,102.63	\$73,079.33	\$28,139.09	\$391,522.17