

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

SAM ASH MUSIC CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-14727 (SLM)

(Jointly Administered)

Ref. Docket Nos. 186-188

CERTIFICATE OF SERVICE

I, JACK LAWRENCE, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 4, 2024, I caused to be served the:
 - a. “Notice of Filing of Proposed Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507 and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 (I) Authorizing Debtors to Obtain Post-Petition Financing, (II) Granting Liens and Superpriority Claims, (III) Authorizing Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief,” dated June 4, 2024 [Docket No. 186], (the “Cash Collateral Notice”),
 - b. “Notice of Filing of Revised Final Order (I) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Sale of Inventory, (II) Approving Procedures for the Sale of Inventory, (III) Approving Modifications to Certain Customer Programs, and (IV) Granting Related Relief,” dated June 4, 2024 [Docket No. 187], (the “Inventory Notice”), and

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sam Ash Music Corporation (3915); Samson Technologies Corp. (4062); Sam Ash Megastores, LLC (9955); Sam Ash California Megastores, LLC (3598); Sam Ash Florida Megastores, LLC (7276); Sam Ash Illinois Megastores, LLC (8966); Sam Ash Nevada Megastores, LLC (6399); Sam Ash New York Megastores, LLC (7753); Sam Ash New Jersey Megastores, LLC (8788); Sam Ash CT, LLC (5932); Sam Ash Music Marketing, LLC (2024); and Sam Ash Quikship Corp. (7410). The location of debtor Sam Ash Music Corporation’s principal place of business is 278 Duffy Avenue, P.O. Box 9047, Hicksville, NY 11802.

- c. “Notice of Filing of Revised Order (A) Approving Bidding Procedures and Breakup Fee, (B) Approving the Form Asset Purchase Agreement, (C) Scheduling an Auction and a Sale Hearing, (D) Approving the Form and Manner of Notice Thereof, and (E) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases,” dated June 4, 2024 [Docket No. 188], (the “Sale Notice”),

by causing true and correct copies of the:

- i. Cash Collateral Notice, Inventory Notice, and Sale Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit A,
- ii. Inventory Notice and Sale Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and
- iii. Sale Notice to be delivered via electronic mail to 65 parties whose names and email addresses are confidential and therefore not included.

/s/ Jack Lawrence
Jack Lawrence

EXHIBIT A

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