

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION**
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<p>IN RE:</p> <p>RED LOBSTER MANAGEMENT LLC,¹ RED LOBSTER RESTAURANTS LLC, RLSV, INC., RED LOBSTER CANADA, INC., RED LOBSTER HOSPITALITY LLC, RL KANSAS LLC, RED LOBSTER SOURCING LLC, RED LOBSTER SUPPLY LLC, RL COLUMBIA LLC, RL OF FREDERICK, INC., RED LOBSTER OF TEXAS, INC., RL MARYLAND, INC., RED LOBSTER OF BEL AIR, INC., RL SALISBURY, LLC, RED LOBSTER INTERNATIONAL HOLDINGS LLC,</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11 Cases</p> <p>Case No. 6:24-bk-02486-GER Case No. 6:24-bk-02487-GER Case No. 6:24-bk-02488-GER Case No. 6:24-bk-02489-GER Case No. 6:24-bk-02490-GER Case No. 6:24-bk-02491-GER Case No. 6:24-bk-02492-GER Case No. 6:24-bk-02493-GER Case No. 6:24-bk-02494-GER Case No. 6:24-bk-02495-GER Case No. 6:24-bk-02496-GER Case No. 6:24-bk-02497-GER Case No. 6:24-bk-02498-GER Case No. 6:24-bk-02499-GER Case No. 6:24-bk-02500-GER</p> <p>(Jointly Administered)</p> <p>Ref. Docket Nos. 6, 11, 19, 25, 30, 37, 49, 52-55, 68-69, 79, 93, 94, 98, 125-128, 135, 139, 140, 141, 143, 155, 163, 192, 193, 194, 201, 216, 217, 223, 240, 242</p>
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SUPPLEMENTAL CERTIFICATE OF SERVICE

I, WING LAI-CHAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are Red Lobster Management LLC (6889); Red Lobster Sourcing LLC (3075); Red Lobster Supply LLC (9187); RL Kansas LLC (2396); Red Lobster Hospitality LLC (5297); Red Lobster Restaurants LLC (4308); RL Columbia LLC (7825); RL of Frederick, Inc. (9184); RL Salisbury, LLC (7836); RL Maryland, Inc. (7185); Red Lobster of Texas, Inc. (1424); Red Lobster of Bel Air, Inc. (2240); RLSV, Inc. (6180); Red Lobster Canada, Inc. (4569); and Red Lobster International Holdings LLC (4661). The Debtors’ principal offices are located at 450 S. Orange Avenue, Suite 800, Orlando, FL 32801.

2. On June 5, 2024, I caused to be served the:

- a. “Declaration of Jonathan Tibus in Support of Debtors’ Chapter 11 Petitions and First Day Relief,” filed on May 19, 2024 [Docket No. 6],
- b. “Corrected Emergency Application of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Executive Officer, a Chief Restructuring Officer, and Certain Additional Personnel, (II) Designate Jonathan Tibus as Chief Executive Officer, and (III) Designate Nicholas Haughey as Chief Restructuring Officer for the Debtors, in Each Case, Effective as of the Petition Date,” dated May 19, 2024 [Docket No. 11],
- c. “Debtors’ Emergency Motion for Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Employee Obligations, (II) Maintain Employee Benefit Programs and (III) for Related Relief,” dated May 19, 2024 [Docket No. 19],
- d. “Debtors’ Emergency Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 366(b) and Local Rule 2081-1(g)(7): (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Services, (II) Deeming Utilities Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief,” dated May 19, 2024 [Docket No. 25],
- e. “Debtors’ Emergency Motion for Interim and Final Orders Authorizing Debtors to Pay Prepetition Sales, Use, Trust Fund, Property, Foreign, and Other Taxes and Similar Obligations,” dated May 19, 2024 [Docket No. 30],
- f. “Debtors’ Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Use Existing Cash Management System, (II) Maintain Bank Accounts and Continue Use of Existing Business Forms and Checks, (III) Honor Certain Related Prepetition and Postpetition Obligations, and (IV) Perform Intercompany Transactions, (B) Granting a Waiver of Certain Investment and Deposit Guidelines, and (C) Granting Related Relief,” dated May 19, 2024 [Docket No. 37],

- g. “Motion of the Debtors for Entry of Order (I)(A) Approving Bidding Procedures for Substantially All of the Debtors’ Assets, (B) Authorizing the Debtors to Enter Into Stalking Horse Agreement and to Provide Bidding Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, and (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof; (II)(A) Approving the Sale of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (III) Granting Related Relief,” dated May 20, 2024 [Docket No. 49],
- h. “Debtors’ Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals,” dated May 20, 2024 [Docket No. 52],
- i. “Debtors’ Third Omnibus Motion for Order Authorizing (A) Rejection of Unexpired Leases of Non-Residential Real Property *Effective as of* the Rejection Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises, and (C) Fixing a Bar Date for Claims of Counterparties,” dated May 20, 2024 [Docket No. 53],
- j. “Debtors’ Fourth Omnibus Motion for Order Authorizing (A) Rejection of Unexpired Leases of Non-Residential Real Property *Effective as of* the Rejection Date, (B) Abandonment of Any Remaining Personal Property Located at the Leased Premises, and (C) Fixing a Bar Date for Claims of Counterparties,” dated May 20, 2024 [Docket No. 54],
- k. “Consolidated Chapter 11 Case Management Summary,” dated May 20, 2024 [Docket No. 55],
- l. “Declaration of Jonathan Tibus in Support of the Corrected Emergency Application of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Executive Officer, a Chief Restructuring Officer, and Certain Additional Personnel, (II) Designate Jonathan Tibus as Chief Executive Officer, and (III) Designate Nicholas Haughey as Chief Restructuring Officer for the Debtors, in Each Case, Effective as of the Petition Date,” dated May 20, 2024 [Docket No. 68],
- m. “Debtors’ Application for Approval of the Employment of Paul Steven Singerman and the Law Firm of Berger Singerman LLP as Co-Counsel to the Debtors, Effective as of the Petition Date,” dated May 20, 2024 [Docket No. 69],

- n. “Corrected Emergency Motion for Interim and Final Orders (I) Approving Postpetition Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief,” dated May 20, 2024 [Docket No. 79],
- o. “Debtors’ Motion for Entry of Order Approving Retention and Employment of Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date,” dated May 20, 2024 [Docket No. 93],
- p. “First Supplemental Declaration of Jonathan Tibus in Support of the Emergency Application of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide the Debtors a Chief Executive Officer, a Chief Restructuring Officer, and Certain Additional Personnel, (II) Designate Jonathan Tibus as Chief Executive Officer, and (III) Designate Nicholas Haughey as Chief Restructuring Officer for the Debtors, in Each Case, Effective as of the Petition Date,” dated May 20, 2024 [Docket No. 94]
- q. “Debtors’ Application for Approval of the Employment of the Law Firm of King & Spalding LLP as Co-Counsel to the Debtors-in-Possession, Effective as of the Petition Date,” dated May 19, 2024 [Docket No. 98],
- r. “Interim Order Granting Debtors’ Emergency Motion for Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Employee Obligations, (II) Maintain Employee Benefit Programs, and (III) for Related Relief,” dated May 21, 2024 [Docket No. 125],
- s. “Interim Order Granting Debtors’ Emergency Motion for Interim and Final Orders (A) Authorizing the Debtors to (I) Continue to Use Existing Cash Management System, (II) Maintain Bank Accounts and Continue Use of Existing Business Forms and Checks, (III) Honor Certain Related Prepetition and Postpetition Obligations, and (IV) Perform Intercompany Transactions, (B) Granting a Waiver of Certain Investment and Deposit Guidelines, and (C) Granting Related Relief,” dated May 21, 2024 [Docket No. 126],
- t. “Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief,” dated May 21, 2024 [Docket No. 127],

- u. “Debtors’ Application for Approval of Employment of Keen-Summit Capital Partners LLC, as Real Estate Advisor and Consultant for the Debtors-in-Possession, Effective as of the Petition Date,” dated May 19, 2024 [Docket No. 128],
- v. “Debtors’ Notice of Filing Corrected Exhibits A-1 and A-2 to Debtors’ Motion for Entry of Order Approving Retention and Employment of Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date,” dated May 22, 2024 [Docket No. 135],
- w. “Order Conditionally Granting Debtors’ Emergency Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 366(b) and Local Rule 2081-1(g)(7): (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services, (II) Deeming Utilities Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief,” dated May 22, 2024 [Docket No. 139],
- x. “Notice of Initial Status Conference,” dated May 22, 2024 [Docket No. 140],
- y. “Hearing Proceeding Memo,” filed on May 21, 2024 [Docket No. 141],
- z. “Notice of Preliminary Hearing,” dated May 22, 2024 [Docket No. 143],
- aa. “Interim Order Granting Debtors’ Emergency Motion for Interim and Final Orders Authorizing Debtors to Pay Prepetition Sales, Use, Trust Fund, Property, Foreign and Other Taxes and Similar Obligations,” dated May 22, 2024 [Docket No. 155],
- bb. “Order Granting Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to Pay Certain Prepetition Claims of Lien Claimants in the Ordinary Course of Business, and (II) Granting Related Relief,” dated May 23, 2024 [Docket No. 163],
- cc. “Order Granting Debtors’ Emergency Motion for Entry of an Order (I) Authorizing Debtors to Pay Certain Section 503(b)(9) Claims in the Ordinary Course of Business, and (II) Granting Related Relief,” dated May 24, 2024 [Docket No. 192], and
- dd. “Order Establishing Certain Notice Procedures,” dated May 24, 2024 [Docket No. 193],
- ee. “Notice of Chapter 11 Bankruptcy Case,” filed on May 24, 2024 [Docket No. 194],

- ff. “Order Granting Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File (A) a Consolidated Creditor Matrix and (B) a Consolidated List of the Top Thirty Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties in Interest,” dated May 25, 2024 [Docket No. 201],
 - gg. “Debtors’ Application for Entry of an Order Under 11 U.S.C. § 327(e) Authorizing Debtors to Employ and Retain Blake, Cassels & Graydon LLP as Special Counsel to the Debtors, Effective as of the Petition Date,” dated May 28, 2024 [Docket No. 216],
 - hh. “Debtors’ Application for Entry of an Order Under 11 U.S.C. §§ 327(a) and 328(a) Authorizing the Employment and Retention of Hilco Corporate Finance, LLC as Investment Banker for the Debtors, Effective as of the Petition Date and Waiving Certain Time Keeping Requirements,” dated May 28, 2024 [Docket No. 217],
 - ii. “Order Regarding Attendance at Hearings,” dated May 28, 2024 [Docket No. 223],
 - jj. “Order Granting Debtors’ Unopposed *Ex Parte* Motion for Extension of Time to File Schedules, Statements of Financial Affairs, and Lists of Equity Security Holders,” dated May 30, 2024 [Docket No. 240], and
 - kk. “Notice of Preliminary Hearing,” dated May 30, 2024 [Docket No. 242],
- by causing true and correct copies to be:
- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

s/ Wing Lai-Chan
Wing Lai-Chan

EXHIBIT A

Claim Name	Address Information
CREDERA ENTERPRISES COMPANY LLC	ATTN: ADAM KAGAN, GENERAL COUNSEL 15303 DALLAS PARKWAY, SUITE 300 ADDISON TX 75001
FRANKGECKER LLP	(COUNSEL TO PEPSICO SALES, INC. AND PEPSI-COLA ADVERTISING AND MARKETING, INC.) ATTN: JOSEPH D. FRANK & JEREMY C. KLEINMAN 1327 WEST WASHINGTON BLVD, SUITE 5 G-H CHICAGO IL 60607
GORDON FOOD SERVICE CANADA LTD.	ATTN: JENNIFER HEERINGA, NORTH AMERICA DIRECTOR OF CREDIT 2999 JAMES SNOW PARKWAY NORTH MILTON ON L9T SG4 CANADA
KENNETH O LESTER COMPANY INC	(PERFORMANCE FOOD GROUP) ATTN: DAVID EASTON, CREDIT MANAGER 12500 WEST CREEK PARKWAY RICHMOND VA 23238
PACHULSKI STANG ZIEHL & JONES LLP	(COUNSEL TO THE COMMITTEE) ATTN: BRADFORD J. SANDLER & ROBERT FEINSTEIN 780 THIRD AVENUE, 34TH FLOOR NEW YORK NY 10017-2024
PACK LAW	(COUNSEL TO GEORGE PARKER AND DONNA LOWE) ATTN: JOSEPH A. PACK 51 NORTHEAST 24TH STREET, SUITE 108 MIAMI FL 33137
PEPSICO SALES, INC.	ATTN: W. CONRAD RAGAN, FINANCE DIRECTOR 1100 REYNOLDS BLVD. WINSTON-SALEM NC 27105
PROVENDER HALL I, LLC	PROVENDER HALL IV, LLC C/O MEERA FOX, J.D., MEMBER AND DESIGNATED REPRESENTATIVE 2625 ALCATRAZ AVENUE #607 BERKLEY CA 94705
PROVENDER HALL IV LLC	ATTN: JOANNE FOX , GENERAL MANAGER 301 MISSION STREET, SUITE 29-C SAN FRANCISCO CA 94105
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RUBIN POSTAER AND ASSOCIATES	ATTN: JUAN OJEDA, VP OF FINANCE VINCE MANCUSO, CFO AND CO-CHAIR BRETT BENDER, COO 2525 COLORADO AVENUE SANTA MONICA CA 90404
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TUCKER ELLIS LLP	(COUNSEL TO GORDON FOOD SERVICE CANADA LTD) ATTN: EDET D. NSEMO 233 SOUTH WACKER DRIVE, SUITE 6950 CHICAGO IL 60606
UNDERWOOD MURRAY, P.A.	(COUNSEL TO GORDON FOOD SERVICE CANADA LTD) ATTN: MEGAN W. MURRAY 100 N. TAMPA ST, SUITE 2325 TAMPA FL 33602
VORYS, SATER, SEYMOUR AND PEASE LLP	(COUNSEL TO WARNER BROS. DISCOVERY, INC) ATTN: TIFFANY STRELOW COBB 52 EAST GAY STREET COLUMBUS OH 43215
WARNER BROS. DISCOVERY, INC.	ON BEHALF OF ITSELF AND ITS SUBSIDIARIES C/O ASHLEIGH LANDIS, VP LEGAL, LITIGATION 4000 WARNER BLVD. BURBANK CA 91505

Total Creditor count 16

EXHIBIT B

Name	Email Address
Credera Enterprises Company LLC	adam.kagan@omcpmg.com; jbell@credera.com
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