

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

| | | |
|---|--------------------------------------|---|
| In re: STRAITLINE PUMPS, LLC <p style="text-align: center;">Debtor.¹ </p> | § § § § § § § § | Chapter 11 Case No. 24-60020 (CML) |
|---|--------------------------------------|---|

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODS, AND DISCLAIMERS REGARDING THE DEBTOR’S SCHEDULE
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The above-captioned debtor (the “Debtor”), by and through its undersigned counsel, is filing its Schedule of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “SOFA”) in the United States Bankruptcy Court for the Southern District of Texas, Victoria Division (the “Bankruptcy Court”). The Debtor prepared the Schedules and SOFA in accordance with § 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methods, and Disclaimers Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SOFA. These Global Notes should be referred to and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA have been prepared by Brad Walker, the Debtor’s Chief Restructuring Officer in consultation with the Debtor’s management team and advisors and are unaudited and subject to further review and potential revision. In preparing the Schedules and SOFA, the Debtor relied on financial data derived from the Debtor’s books and records as it was available at the time of preparation. Mr. Walker, the Debtor’s management, and advisors have made reasonable efforts to ensure that they are as accurate and complete as possible under the circumstances. However, subsequent information or discovery may result in material changes to the Schedules and SOFA, and inadvertent errors or omissions may exist. Notwithstanding any such discovery or new information however, the Debtor may, but shall not be required to, update the Schedules and SOFA.

Reservation of Rights. Nothing contained in the Schedules and SOFA or these Global Notes shall constitute a waiver of any of the Debtor’s rights or an admission with respect to its bankruptcy

¹ The last four digits of the Federal Tax ID number for Straitline Pumps, LLC are 4168 and the location of the service address for Straitline Pumps, LLC is: 13750 San Pedro Ave., Ste. 560, San Antonio, Texas 78232.

case, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or recharacterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Description of the Case and “as of” Information Date. On May 15, 2024 (the “**Petition Date**”), the Debtor filed a petition for relief with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. A detailed description of the Debtor, its business, and the facts and circumstances supporting the Schedules and SOFA and the chapter 11 case are described in detail in the *Declaration of Brad Walker in Support of the Debtors’ Chapter 11 Petitions and Requests for First Day Relief*, which was filed on May 17, 2024 [Docket No. 19 in Case No. 24-60018].

Given the nature of the case and the Debtor’s assets, the valuations given are estimates at varying points in time. This is because those values fluctuate over time and, given the nature of the Debtor’s business and its assets and liabilities, the Debtor is presenting these filings in its best attempt to “mark to market” the types of assets it owns in each category of assets and liabilities. In some instances, equipment values have been stated as set forth in recent valuations conducted on such assets.

Amendment. Although reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. Thus, the Debtor reserves all rights, but shall not be required to, to amend or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

Basis of Presentation. Although these Schedules and SOFA may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“**GAAP**”), the Schedules and SOFA do not purport to represent or reconcile financial statements otherwise prepared or distributed by the Debtor in accordance with GAAP, income tax basis, or otherwise. To the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent or insolvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was solvent or insolvent on the Petition Date or at any time prior to the Petition Date.

Insiders. For purposes of the Schedules and SOFA, the term “insiders” shall have the meaning set forth in Bankruptcy Code § 101(31).

Persons listed in the SOFA as insiders have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in

the Schedules and SOFA correctly. The Debtor reserves all rights to recharacterize, reclassify, recategorize, and redesignate items reported in the Schedules and SOFA at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition and whether leases listed herein were unexpired as of the Petition Date or remain unexpired post-petition.

Summary of Significant Reporting Policies.

Current Market Value and Net Book Value. In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtor. The Debtor has used its best efforts to estimate the assets value or provided that the value is unknown. Where indicated, the disclosures may provide that the retail value is provided. Additionally, as set forth above, certain of the values have been provided based upon recent valuations of assets of the Debtor.

Liabilities. Unless otherwise indicated, all liabilities are listed as of the Petition Date.

Credits and Adjustments. The claims of individual creditors are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

Totals. All totals that are included in the Schedules and SOFA's represent totals of all currently known amounts included in the Debtor's books and records as of the Petition Date. To the extent that there are undetermined amounts, the actual total may be different from the listed total.

Classifications. Listing a claim (a) on Schedule D as "secured," (b) on Schedule E as "priority," or (c) on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize or reclassify such claim, contract, or lease.

Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves all rights to dispute, or to assert any offsets or defenses to, any claim reflected on its respective Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right, but shall not be required, to amend the Schedules accordingly.

Guarantees and Other Secondary Liability Claims. The Debtor has used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the "Guarantees") in its

executory contracts, unexpired leases, secured financing, debt instruments, and other such agreements. The Debtor's review of its contracts in such regard is ongoing. Where such Guarantees have been identified, they have been included in the relevant Schedule for the Debtor. Further, certain Guarantees embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtor reserves its right to amend the Schedules to the extent that additional Guarantees are identified. In addition, the Debtor reserves the right, but shall not be required, to amend the Schedules and SOFA to recharacterize or reclassify any such contract, lease, claim, or Guarantee.

Causes of Action. The Debtor, despite its best efforts, may not have listed all of its causes of action (filed or potential) against third parties as assets in the Schedules and SOFA. The Debtor reserves all of its rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Schedule A – Real Property. The Debtor's failure to list any rights in real property on Schedule A should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Schedule B – Personal Property. Personal property owned by the Debtor is listed in the Schedule B. To the extent that the Debtor has not been able to identify the actual physical location of certain personal property, the Debtor has reported the address of the Debtor's principal place of business.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by its terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Schedule D – Creditors Holding Secured Claims. The Debtor reserves the right to dispute or challenge the validity, perfection, priority, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such all creditors may have a lien has been undertaken.

The descriptions in Schedule D are intended to be only a summary. Reference to the applicable agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Schedule E – Creditors Holding Unsecured Priority Claims. Listing a claim on Schedule E as "unsecured priority" does not constitute the Debtor taking a position on the legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule E does not constitute an unsecured priority claim under section 507 of the Bankruptcy Code.

The claims listed on Schedule E arose, or were incurred on, various dates and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on

Schedule E, however, appear to have arisen, or to have been incurred, on or before the Petition Date.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Listing a claim on Schedule F as “unsecured nonpriority” does not constitute an admission by the Debtor of any legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule F does not constitute an unsecured nonpriority claim (including the right to assert that any such claim constitutes a secured or priority claim). Additionally, noting that a claim on Schedule F is “subject to setoff” does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor expressly reserves the right to assert that any claim listed on Schedule F is not subject to setoff or dispute any claim to such setoff.

Certain creditors may assert mechanic’s, materialman’s, or other statutory liens against the Debtor for amounts listed on Schedule F. The Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule F.

The claims listed on Schedule F arose, or were incurred, on various dates, and a determination of each date upon which each claim arose, or was incurred, would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen, or to have been incurred, prior to the Petition Date.

Schedule G – Executory Contracts and Unexpired Leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtor’s review is ongoing, and inadvertent errors, omissions, or over- inclusion may have occurred.

The Debtor reserves all its rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in Schedule G. The Debtor may be a party to various other agreements concerning real property, such as supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps, office services, and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Further, the Debtor is a party to master service agreements with numerous entities for which the Debtor is not currently performing work pursuant to those agreements. Such agreements are not set forth in Schedule G. Also, the Debtor has not listed on Schedule G monthly service contracts for which the Debtor is not obligated long-term and can cancel at any time.

Schedule H – Co-Obligors. Although the Debtor has made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtor hereby reserves all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtor further reserves all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure

of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

SOFA – Transfers Outside of the Ordinary Course of Business. Nothing in the Debtor's response to Question 13 constitutes an admission by the Debtor that such transfers were outside of the ordinary course of the Debtor's business.

Fill in this information to identify the case:

Debtor name Straitline Pumps, LLC

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): 24-60020

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|--|---|
| From the beginning of the fiscal year to filing date: From <u>01/01/2024</u> to Filing date MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$ <u>1,971,359.23</u> |
| For prior year: From <u>01/01/2023</u> to <u>12/31/2023</u> MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$ <u>41,646,448.03</u> |
| For the year before that: From <u>01/01/2022</u> to <u>12/31/2022</u> MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | \$ <u>90,351,455.51</u> |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

| | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|---|-----------------------------------|--|
| From the beginning of the fiscal year to filing date: From _____ to Filing date MM / DD / YYYY | _____ | \$ _____ |
| For prior year: From _____ to _____ MM / DD / YYYY | _____ | \$ _____ |
| For the year before that: From _____ to _____ MM / DD / YYYY | _____ | \$ _____ |

Debtor **Straitline Pumps, LLC**
NameCase number (if known) **24-60020****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None **Ex. SOFA.3**

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------|-----------------------|---|
| 3.1. Creditor's name Street City State ZIP Code | | \$ | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other |
| 3.2. Creditor's name Street City State ZIP Code | | \$ | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None **Ex. SOFA.4**

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|-------|-----------------------|---------------------------------|
| 4.1. Insider's name Street City State ZIP Code Relationship to debtor | | \$ | |
| 4.2. Insider's name Street City State ZIP Code Relationship to debtor | | \$ | |

Debtor **Straitline Pumps, LLC** Case number (if known) **24-60020** Type text here
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Description of the property | Date | Value of property |
|--|-----------------------------|------|-------------------|
| 5.1. Creditor's name Street City State ZIP Code | | | \$ |
| 5.2. Creditor's name Street City State ZIP Code | | | \$ |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|--|---|-----------------------|--------|
| Creditor's name Street City State ZIP Code | | | \$ |
| Last 4 digits of account number: XXXX- _ _ _ _ | | | |

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None Ex. SOFA.7

| Case title | Nature of case | Court or agency's name and address | Status of case |
|-----------------------------------|----------------|---|--|
| 7.1. Case number | | Name Street City State ZIP Code | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Case title Case number | | Court or agency's name and address Name Street City State ZIP Code | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

Debtor **Straitline Pumps, LLC**
Name

Case number (if known) **24-60020**

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property | Value |
|------------------------------|-----------------------------|------------------------|
| Custodian's name | | \$ |
| Street | | |
| City State ZIP Code | | |
| | Case title | Court name and address |
| | | Name |
| | Case number | Street |
| | | |
| | Date of order or assignment | City State ZIP Code |
| | | |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None Ex. SOFA.9

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------------|---|-------------|-------|
| 9.1. Recipient's name | | | \$ |
| Street | | | |
| City State ZIP Code | | | |
| Recipient's relationship to debtor | | | |
| 9.2. Recipient's name | | | \$ |
| Street | | | |
| City State ZIP Code | | | |
| Recipient's relationship to debtor | | | |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| Disabled vehicle due to fuel contamination and vehical crash | 14,180.12 | 2023 | \$ unknown |

Debtor **Straitline Pumps, LLC**
NameCase number (if known) **24-60020****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

| Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|-------|-----------------------|
| 11.1. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____ | _____ _____ _____ | _____ | \$ _____ |
| 11.2. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____ | _____ _____ _____ | _____ | \$ _____ |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|----------------------------------|-----------------------------------|---------------------------|-----------------------|
| _____ Trustee _____ | _____ _____ | _____ | \$ _____ |

Debtor Straitline Pumps, LLC
NameCase number (if known) 24-60020**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None **Ex. SOFA.13**

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|--|--|------------------------|-----------------------|
| 13.1. _____ | _____ | _____ | \$ _____ |
| Address _____ Street _____ _____ City State ZIP Code | | | |
| Relationship to debtor _____ | | | |
| 13.2. _____ | _____ | _____ | \$ _____ |
| Address _____ Street _____ _____ City State ZIP Code | | | |
| Relationship to debtor _____ | | | |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| Address | Dates of occupancy |
|--|----------------------------|
| 14.1. 1314 East Sontera Blvd Suite 401 Street | From 3/1/2017 To 4/30/2018 |
| San Antonio Texas 78258 City State ZIP Code | |
| 14.2. _____ Street | From _____ To _____ |
| _____ | |
| City State ZIP Code | |

Debtor **Straitline Pumps, LLC**
NameCase number (if known) **24-60020****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.1.

| | | |
|---------------------|---|--|
| Facility name | | |
| Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| City State ZIP Code | | Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper |

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

15.2.

| | | |
|---------------------|---|--|
| Facility name | | |
| Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| City State ZIP Code | | Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper |

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|--------------|--|
| | EIN: ____ - ____ - ____ |

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Straitline Pumps, LLC
NameCase number (if known) 24-60020**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---|---|--|---|
| 18.1. | <u>Plains Capital Bank</u> Name <u>PO Box 271</u> Street <u>Lubbock</u> <u>Texas</u> <u>79408</u> City State ZIP Code | XXXX- <u>4</u> <u>1</u> <u>0</u> <u>1</u> | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | <u>1/9/2024</u> | \$ <u>2,332.64</u> |
| 18.2. | <u>Blue Sky Money Market Account</u> Name <u>Po Box 27</u> Street <u>Pawhuska</u> <u>OK</u> <u>74056</u> City State ZIP Code | XXXX- <u>2</u> <u>9</u> <u>2</u> <u>5</u> | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | <u>4/29/2024</u> | \$ <u>88.75</u> |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|---|
| Name Street City State ZIP Code | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Address | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|---|
| Name Street City State ZIP Code | | | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| Address | | | |

Debtor **Straitline Pumps, LLC** Case number (if known) **24-60020**
 Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own
21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|----------|
| Name | | | \$ _____ |
| Street | | | |
| City State ZIP Code | | | |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------|----------------------------------|--------------------|------------------------------------|
| Case number | Name | | <input type="checkbox"/> Pending |
| | Street | | <input type="checkbox"/> On appeal |
| | City State ZIP Code | | <input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name | Name | | |
| Street | Street | | |
| City State ZIP Code | City State ZIP Code | | |

Debtor **Straitline Pumps, LLC** Case number (if known) **24-60020**
 Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---------------------------------------|---------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | _____ | _____ |
| Street _____ | Street _____ | _____ | |
| _____ | _____ | _____ | |
| City _____ State _____ ZIP Code _____ | City _____ State _____ ZIP Code _____ | | |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

| | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. EIN: ____ - ____ - ____ Dates business existed From ____ To ____ |
|-------|---|-------------------------------------|--|
| 25.1. | Name _____ Street _____ City _____ State _____ ZIP Code _____ | _____ _____ _____ | _____ _____ _____ From ____ To ____ |
| 25.2. | Name _____ Street _____ City _____ State _____ ZIP Code _____ | _____ _____ _____ | _____ _____ _____ From ____ To ____ |
| 25.3. | Name _____ Street _____ City _____ State _____ ZIP Code _____ | _____ _____ _____ | _____ _____ _____ From ____ To ____ |

Debtor **Straitline Pumps, LLC** Case number (if known) **24-60020**
 Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|-------------------------|
| 26a.1. Travis J. Baros CPA Name 13750 San Pedro Avenue Street Suite 560 San Antonio Texas 78232 City State ZIP Code | From 03/2017 To Current |

| Name and address | Dates of service |
|--|-------------------------|
| 26a.2. Kristin Mendez Name 8939 Veranda Court Street San Antonio TX 78250 City State ZIP Code | From 01/2018 To 01/2024 |

Julie Powers - 821 Emerald Bay San Anotnio, TX 78260

From 01/2024 To Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|-------------------------|
| 26b.1. Travis J. Baros CPA Name 13750 San Pedro Avenue Street Suite 560 San Antonio Texas 78232 City State ZIP Code | From 03/2017 To Current |

| Name and address | Dates of service |
|---|---------------------|
| 26b.2. Buckley & Associates Name 101 N Shoreline Blvd #500 Street Corpus Christi Texas 78401 City State ZIP Code | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| Name and address | If any books of account and records are unavailable, explain why |
|---|--|
| 26c.1. Travis J. Baros CPA Name 13750 San Pedro Avenue Street Suite 560 San Antonio Texas 78232 City State ZIP Code | _____ _____ _____ |

Debtor **Straitline Pumps, LLC**
Name

Case number (if known) **24-60020**

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. No assurance complete or accurate - bank, insurance, credit apps -

☐ None Ex. SOFA.26d

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor **Straitline Pumps, LLC** Case number (if known) **24-60020**
 Name _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|-------------------------|---|-------------------------------------|-----------------------|
| Bobby Lee Koricanek | 29138 Tivoli Way Boerne, TX 78015 | President | 40 |
| Jackie Ray Simpson, Jr. | 14714 Santa Gertrudis Corpus Christi, TX 78410 | Member | 30 |
| Travis J. Baros | 13750 San Pedro Ave Suite 560 San Antonio, TX 78232 | Chief Financial Officer | 10 |
| John B. Strait, II | 422 Evans Ave San Antonio, TX 78209 | Member | 10 |
| Anthony A. Giacobbe | P.O. Box 1985 Mason, TX 76856 | Member | 10 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____ | _____ | From _____ To _____ |
| _____ | _____ | _____ | From _____ To _____ |
| _____ | _____ | _____ | From _____ To _____ |
| _____ | _____ | _____ | From _____ To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Ex. SOFA.30

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor

Debtor **Straitline Pumps, LLC** Case number (if known) **24-60020**
 Name

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _ _ - _ _ _ _ _

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/12/2024
 MM / DD / YYYY

X /s/ Bradford C. Walker

Printed name Bradford C. Walker

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Strailine Pumps, LLC - Form 207B #3: Transfers to Creditors Within 90 Days of Filing

Case #24-60020

| Vendor | Total | Category | Secured | Unsecured | Supplier / Vendor | Services | Other | Address 1 | Billing City | State | Billing Zip |
|------------------------------------|--------------|-----------------------|---------|-----------|-------------------|----------|-------|-------------------------------------|----------------|-------|-------------|
| American Express | \$99,240.93 | Credit Card | | Yes | | Yes | | | | | |
| AT&T | \$8,332.81 | Internet / Phone / IT | | Yes | | Yes | | PO Box 660921 | Dallas | TX | 75266-0921 |
| Atascosa County Tax Office | \$42,181.12 | Government / Taxes | | Yes | | | Yes | 1001 Oak St. | Jourdanton | TX | 78026 |
| Blue Cross Blue Shield | \$12,337.13 | Health Insurance | | Yes | | Yes | | PO Box 650615 | Dallas | TX | 75265-0615 |
| Blue Sky Bank | \$122,742.86 | Banking / Finance | Yes | | | | Yes | 224 E Broadway St | Cushing | OK | 74023 |
| Bob L. Koricane (Rent Vendor) | \$35,000.00 | Employee | | Yes | | | Yes | PO Box 865 | Yorktown | TX | 78164 |
| Dragon Products LLC | \$28,296.53 | Operating Expense | | Yes | Yes | | | P.O. Box 3127 | Beaumont | TX | 77704 |
| Dustin K Valdez | \$13,016.99 | Employee | | Yes | Yes | | | 8916 Ironwood Hill | San Antonio | TX | 78254 |
| Ernesto Santos Jr | \$7,988.75 | 1099 Contractor | | Yes | Yes | | | 4301 Montserrat Ct | Laredo | TX | 78046 |
| Ford Credit | \$96,432.44 | Vehicle Loan | Yes | | | | Yes | P.O. Box 650575 | Dallas | TX | 75265 |
| Granstaff, Gaedke and Edgmon, P.C. | \$16,712.50 | Legal | | Yes | | Yes | | 5535 Fredericksburg Road, Suite 110 | San Antonio | TX | 78229 |
| ISNetworld | \$8,528.00 | Vendor | | Yes | | Yes | | PO Box 841808 | Dallas | TX | 75284 |
| J2 Acid Solutions | \$22,728.99 | Operating Expense | | Yes | Yes | | | 2989 S. County Rd West | Odessa | TX | 79766 |
| Jackie R. Simpson | \$35,000.00 | Employee | | Yes | | | Yes | 14714 Santa Gertrudis | Corpus Christi | TX | 78410 |
| Keep Trucking Inc | \$10,965.93 | Operating Expense | | Yes | Yes | | | | | | |
| Moffitt Services | \$25,000.00 | Operating Expense | | Yes | Yes | | | PO Box 4820 | Houston | TX | 77210 |
| Prime WSI | \$25,000.00 | Operating Expense | | Yes | Yes | | | 1544 Sawdust Road, Ste 301 | The Woodlands | TX | 77380 |
| Straitline Rentals | \$43,118.46 | Operating Expense | | Yes | Yes | | | 13750 San Pedro Ave, STE 560 | San Antonio | TX | 78232 |
| Swift Funding Solutions LLC | \$117,050.00 | Factoring | | | | | Yes | 13750 San Pedro Ave, STE 560 | San Antonio | TX | 78232 |
| Texas State Disbursement | \$9,183.09 | Government / Taxes | | Yes | | | Yes | | | | |
| Texnet State Comptroller | \$31,124.24 | Government / Taxes | | Yes | | | Yes | PO Box 149359 | Austin | TX | 78714-9359 |
| United States Treasury | \$138,404.24 | Government / Taxes | | Yes | | | Yes | PO Box 932000 | Louisville | KY | |
| Wright Express Corporation | \$48,741.93 | Fuel Cards | | Yes | | | Yes | PO Box 639 | Portland | ME | 04104 |

Strailine Pumps, LLC - Form 207B #4: Transfers to Insiders Within 1 Year of Filing

Case #24-60020

| Vendor | Total | Reason for Transfer | Address 1 | Billing City | State | Billing Zip |
|-------------------------------|----------------|------------------------|------------------------------|----------------|-------|-------------|
| A Strait Merch Co | \$54,687.82 | Supplier / Vendor | PO Box 865 | Yorktown | TX | 78164 |
| Bob L. Koricane (Rent Vendor) | \$157,500.00 | Facilities Rent | PO Box 865 | Yorktown | TX | 78164 |
| Coastline Waste Solutions | \$49,158.16 | Supplier / Vendor | 4646 Daniel Dr. | Robstown | TX | 78380 |
| Crown Tool & Machine Shop | \$367,748.41 | Supplier / Vendor | PO Box 865 | Yorktown | TX | 78164 |
| Jackie R. Simpson | \$157,500.00 | Facilities Rent | 14714 Santa Gertrudis | Corpus Christi | TX | 78410 |
| Straitline Rentals | \$232,539.30 | Supplier / Vendor | 13750 San Pedro Ave, STE 560 | San Antonio | TX | 78232 |
| Straitline Well Services | \$1,123,163.67 | Supplier / Vendor | 13750 San Pedro Ave, STE 560 | San Antonio | TX | 78232 |
| Swift Funding Solutions LLC | \$2,390,958.28 | Supplier / Vendor | 13750 San Pedro Ave, STE 560 | San Antonio | TX | 78232 |
| Top Shelf Oilfield Supply | \$303,876.40 | Supplier / Vendor | 13750 San Pedro Ave | San Antonio | TX | 78232 |
| Travis Baros | \$197.34 | Expense Reimbursements | 13750 San Pedro Ave | San Antonio | TX | 78232 |
| Travis J Baros, CPA | \$2,193.03 | Supplier / Vendor | 13750 San Pedro Ave | San Antonio | TX | 78232 |

Straitline Pumps, LLC - 207B #7 - Pending Litigation

Case #24-60020

| Plaintiff | Defendant | Court | Case Number | Status |
|---------------------------------------|-----------------------|---|---------------------------|---------|
| Cummins Welding, LLC | Straitline Pumps, LLC | 81 st /218 th Judicial District, Atascosa County, Texas | Cause No. 23-11-0785-CVA | Pending |
| Eastham Machining International, Inc. | Straitline Pumps, LLC | 400th Judicial District, Fort Bend County, Texas | Cause No. 23-DCV-309527 | Pending |
| Gulfstream Services, Inc. | Straitline Pumps, LLC | 166th Judicial District, Bexar County, Texas | Cause No. 2024CI01187 | Pending |
| Hazel's Hot Shot, Inc. | Straitline Pumps, LLC | Precinct 3, Place 1 Dallas County, Texas | Cause No. JPC-23-07179-31 | Pending |
| Proppant Express Solutions, LLC | Straitline Pumps, LLC | 25th Judicial District, Gonzales County, Texas | Cause No. 28,724 | Pending |
| Team Housing Solutions, Inc. | Straitline Pumps, LLC | 207th Judicial District, Comal County, Texas | Cause No. 2023-2191B | Pending |
| Utex Industries, Inc. | Straitline Pumps, LLC | 157th Judicial District, Harris County, Texas | Cause No. 202379039 | Pending |

Straitline Pumps, LLC - 207B #9 - Charitable Contributions

Case #24-60020

| Date | Name | Memo | Amount |
|--------------|--------------------------|---|--------------------------|
| 07/19/2021 | All Cat Claims Service | Wounded Warrior Project | 1,500.00 |
| 06/08/2022 | Chase Credit Card | tshirt sales for the Uvalde families | 18,749.48 |
| 05/10/2022 | FBO Cody | | 1,000.00 |
| 08/05/2022 | Jaime & Angela Colmenero | | 5,000.00 |
| 04/09/2019 | JDRF | Golf Sponsor | 333.34 |
| 09/12/2019 | JDRF | | 400.00 |
| 05/12/2022 | JDRF | TRAVIS J BAROS-51007-20996739-50 CHARITABLE ORG GG *JDRF SAN ANTONIO TX | 6,980.00 |
| 06/28/2022 | JDRF | TRAVIS J BAROS-51007-21208255 5035970395 GG *JDRF SAN ANTONIO TX | 2,500.00 |
| 06/28/2022 | JDRF | TRAVIS J BAROS-51007-21208265 5035970395 GG *JDRF SAN ANTONIO TX | 2,500.00 |
| 06/28/2022 | JDRF | TRAVIS J BAROS-51007-21208275-50 5035970395 GG *JDRF SAN ANTONIO TX | 17,200.00 |
| 06/28/2022 | JDRF | TRAVIS J BAROS-51007-21208270-50 5035970395 GG *JDRF SAN ANTONIO TX | 25,100.00 |
| 07/08/2022 | JDRF | Kyle Dahlberg - 51791 | 2,500.00 |
| 06/28/2022 | Kickin For A Kure | JOHN STRAIT III-51502-73011002179 CHARITABLE ORG Kickin For A Kure 436845558727490 KARNES CITY TX | 2,565.00 |
| 04/22/2022 | MZ Foundation | JOHN BROWN-52575-113IAQG4VHAT9DLKCBRC2VKPLAOF782583 IN *MZ FOUNDATION SAN ANTONIO TX | 50.00 |
| 04/22/2022 | MZ Foundation | NICHOLAS VELASQUEZ-52237-112IAQG3VA3O0CETAKI1ZPZAHKJ3782583 IN *MZ FOUNDATION SAN ANTONIO TX | 400.00 |
| 04/22/2022 | MZ Foundation | JOHN BROWN-52575-113IAQG544UWVSDYFNWVPVAMNWCN782583 IN *MZ FOUNDATION SAN ANTONIO TX | 500.00 |
| 04/22/2022 | MZ Foundation | NICHOLAS VELASQUEZ-52237-112IAQG24LJXO5PQKVW7MLTAUN1N782583 IN *MZ FOUNDATION SAN ANTONIO TX | 100.00 |
| 04/21/2023 | MZ Foundation | Black Brush MZ Foundation Charity Event | 300.00 |
| 04/21/2023 | MZ Foundation | NICHOLAS VELASQUEZ-52237-111IARO6QYAMC58ZGMQUG8ILXXYC782583 IN *MZ FOUNDATION SAN ANTONIO TX | 400.00 |
| 02/10/2022 | Ryan McConnico Campaign | | 10,000.00 |
| 04/09/2019 | Straitline Rentals | JDRF- Table | 1,000.00 |
| 05/23/2019 | Straitline Rentals | JDRF Gala | 6,084.67 |
| 02/28/2023 | Texas Nitro Baseball | Maroon Sponsor | 1,200.00 |
| 09/30/2022 | TPES | TRAVIS J BAROS-51007-NT_MWX59K2G +19195893076 TPESPTA RALEIGH NC | 3,790.00 |
| 08/08/2022 | TPES PTSA | | 550.00 |
| 09/13/2023 | TPES PTSA | VOID: | 0.00 |
| | | | <u>110,702.49</u> |
| | | | <u>110,702.49</u> |
| | | | <u>110,702.49</u> |
| TOTAL | | | <u>110,702.49</u> |

Straitline Pumps, LLC - 207B #13 - Transfers Not Already Listed on This Statement

Case #24-60020

| Asset | Year | Make | Model | Vin | Sold for | Sold to | Address | Date sold |
|----------|------|--------|---|-------------------|--------------|----------------------------|---|------------|
| DV-119 | 2010 | Chas | Trailer | 1C9CK4022AA681123 | \$ 25,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 12/13/2022 |
| DV-111 | 2011 | Chas | Trailer | 1C9CK4024BA681254 | \$ 25,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 12/13/2022 |
| DV-115 | 2013 | Gene | Trailer | 1G9U6FA28CB460041 | \$ 20,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 11/14/2022 |
| DV-120 | 2011 | CHKG | Trailer | 1C9CK4022BA681169 | \$ 20,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 11/14/2022 |
| DV-116 | 2009 | Chas | Trailer | 1C9CK40239A681093 | \$ 10,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 2/8/2023 |
| DV-112 | 2012 | GENERA | Trailer | 1G9U6FA25CB460028 | \$ 25,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 1/3/2023 |
| DV-114 | 2012 | GENERA | Trailer | 1G9U6FA29CB460033 | \$ 25,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 1/3/2023 |
| DV-113 | 2011 | CHAS | Trailer | 1C9CK4026BA681255 | \$ 25,000.00 | San Saba Oilfield Services | 5315 FM 1950 Rd W Ste B 303 Houston, TX 77069 | 1/3/2023 |
| LT-335 | 2021 | Ford | F150 STX | 1FTFW1E53MFA37632 | \$ 6,500.00 | WKTK Enterprise LLC | 117 Broadway Nordheim, TX 78141 | 10/4/2023 |
| LT-302-D | 2014 | RAM | 3500 Crew 4x4 DIESEL | 3C63R3GL5EG326309 | \$ 4,000.00 | Russell Neely | 205 Sun Valley Dr Victoria, TX 77904 | 3/8/2024 |
| LT-313-F | 2018 | Ford | F-350 Crew 4X4 Diesel Super Duty | 1FT8W3BT4JEC77331 | \$ 25,000.00 | Brent Kennedy | 205 W 3rd Nordheim TX 78141 | 2/12/2024 |
| LT-316-F | 2019 | Ford | F-150 Crew 4X4 XLT | 1FTEW1EP3KKC30588 | \$ 16,000.00 | Chase Francisco | 8921 S 77th E PI Tulsa, OK 74133 | 3/21/2024 |
| LT-322 | 2014 | Ford | F-350 Crew 4X4 Diesel Super Duty XL | 1FT8W3BT8EEB01260 | \$ 5,000.00 | Travis Kennedy | 609 E 4th St Yorktown, TX 78164 | 4/3/2024 |
| LT-330 | 2021 | Ford | F-150 Crew 4X4 XLT | 1FTFW1E57MKD21692 | \$ 26,000.00 | Arlene G Hill | PO Box 1052 Queen City, TX 75572 | 2/23/2024 |
| LT-332 | 2021 | Ford | F-150 Crew 4X4 STX | 1FTEW1EP7MFA49974 | \$ 24,000.00 | Trudy C. Glaser | PO Box 38 Maringouin, LA 70757 | 3/1/2024 |
| LT-333 | 2021 | Ford | F-150 Crew 4X4 STX | 1FTEW1EP0MFA69113 | \$ 5,000.00 | Coastline Waste Solutions | 4646 Daniel Dr Robstown TX 78380 | 2/5/2024 |
| LT-334 | 2021 | Ford | F-150 Crew 4X4 STX | 1FTEW1EP9MFA37633 | \$ 5,000.00 | WKTK Enterprise, LLC | 117 Broadway Nordheim, TX 78141 | 2/5/2024 |
| LT-338 | 2021 | Ford | F-550 Crew 4X4 Diesel SRVC | 1FD0W5HT6MEC12710 | \$ 34,000.00 | Timothy Frazier | 82 Turkey Gulch Pleasanton, TX 78064 | 3/5/2024 |
| LT-342 | 2021 | Ford | F-250 Crew 4X4 Diesel Super Duty SRW | 1FT7W2BT8MEC88052 | \$ 24,000.00 | Danny Lee Hill | 901 Crestview Dr S Atlanta, TX 75551 | 2/21/2024 |
| LT-347 | 2021 | Ford | F-350 Crew 4X4 Diesel Super Duty SRW | 1FT8W3BT0MEE06881 | \$ 25,000.00 | Dustin Valdez | 8916 Ironwood Hill San Antonio, TX 78254 | 2/21/2024 |
| LT-364 | 2022 | Ford | F-250 Crew 4X4 Diesel Super Duty SRW XL | 1FT8W2BT5NED17660 | \$ 15,000.00 | WKTK Enterprise, LLC | 117 Broadway Nordheim, TX 78141 | 2/5/2024 |
| LT-371 | 2022 | Ford | F-150 Super Crew 4X2 | 1FTEW1CP7NKD55889 | \$ 33,000.00 | NET Property Management | 101 E. Pinecrest DR Atlanta, TX 75551 | 3/5/2024 |
| LT-373 | 2022 | Ford | F-150 Super Crew 4x4 | 1FTFW1E54NFB61720 | \$ 28,000.00 | Kristen Mendez | 8939 Veranda Court San Antonio, TX 78250 | 3/4/2024 |
| LT-374 | 2022 | Ford | F-150 Super Crew 4X4 | 1FTFW1E54NFB63936 | \$ 33,500.00 | NET Property Management | 101 E. Pinecrest DR Atlanta, TX 75551 | 3/5/2024 |
| LT-375 | 2022 | Ford | F-350 Crew 4X4 Diesel Super Duty SWR | 1FT8W3BT2NEF03100 | \$ 45,000.00 | Arlene G Hill | PO Box 1052 Queen City, TX 75572 | 2/23/2024 |
| LT-382 | 2022 | Ford | F-250 Crew 4X4 Diesel Super Duty SRW | 1FT7W2BT6NEG01696 | \$ 65,000.00 | Kyle Dahlberg | 26107 Choctaw Trail San Antonio, TX 78260 | 2/28/2024 |

Straitline Pumps, LLC - 207B #26d - Parties to Whom Financials Were Given

Case #24-60020

| Name | Address |
|-----------------------------|---|
| Blue Sky Bank | 13750 San Pedro Avenue, Suite 275, San Antonio, TX 78232 |
| PlainsCapital Bank | 6565 Hillcrest Ave., Dallas, Texas 75205 |
| Alliant Insurance | 18100 Von Karman Avenue 10th Floor Irvine, CA 92612 |
| Ford Motor Credit | P.O. Box 650575, Dallas, TX 75265 |
| GM Financial | 801 Cherry Street, Ste. 3500. Fort Worth, TX 76102 |
| Enterprise Fleet Management | 4201 State Hwy 161 Ste 110, Irving, TX 75038 |
| WEX | 1 Hancock Street, Portland, Maine USA 04101 |
| American Express | 200 Vesey Street New York, New York 10285 |
| Mesh -CC | 1350 Broadway st., New York, NY, 10018 |
| STEP Energy Services | Bow Valley Square II, 1200, 205 - 5th Ave SW, Calgary, AB T2P 2V7 |
| Element Technical Services | Calgary, Alberta, T2P 3S8, Calgary, Alberta, T2P 3S8 |
| Flying A Pump Services | 14902 I-20 North Service Rd, Cisco, Tx 76437 |
| Voyager | 5745 Weatherford Hwy, Granbury, TX 76049 |

Straitline Pumps, LLC - Payments to Insiders over the Last 365 Days

Case #24-60020

| Insider | Amount |
|-----------------------|--------------|
| Bobby Lee Koricanek | \$95,969.18 |
| Jackie Ray Simpson Jr | \$52,650.00 |
| Travis J. Baros | \$100,243.96 |
| John B Strait II | \$54,204.50 |
| Anthony A Giacobbe | \$95,004.73 |