

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

CONVERGEONE HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 24-90194 (CML)  
)  
) (Jointly Administered)  
)  
) **Ref. Docket No. 412**

**CERTIFICATE OF SERVICE**

I, HUGO SUAREZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 5, 2024, I caused to be served a *customized* “Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4),” dated June 5, 2024, *related to Docket No. 412*, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Hugo Suarez  
Hugo Suarez

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<sup>1</sup> The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Debtors’ mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

## **EXHIBIT A**

In re:

CONVERGEONE HOLDINGS, INC., et al.,

Debtors.

Chapter 11

Case No. 24-90194 (CML)

(Jointly Administered)

NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To:

FOSTER BECK ASSOCIATES  
ATTN BILL CEA  
4210 VALLEY RIDGE BLVD  
PONTE VEDRA, FL 32081

FOSTER BECK ASSOCIATES  
ATTN MARK VAYDA  
146 STATE RTE 31, STE 203  
FLEMINGTON, NJ 08822

Please note that your claim # 10023 in the above referenced case and in the amount of  
\$61,000.00 has been transferred (unless previously expunged by court order)

BAR(23) MAILID \*\*\* 000224754599 \*\*\* CIH TRFNTC (MERGE2, TXNUM2) 4000000147



CRG FINANCIAL LLC  
TRANSFEROR: FOSTER BECK ASSOCIATES  
84 HERBERT AVE, BUILDING B SUITE 202,  
CLOSTER, NJ 07624

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of Texas - Houston Division  
5401 Bob Casey United States Courthouse  
Houston, TX 77002

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 412 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 06/05/2024 David J. Bradley, Clerk of Court

Hugo Suarez

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Epiq Corporate Restructuring, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on June 5, 2024.

## **EXHIBIT B**

Claim Name	Address Information
CRG FINANCIAL LLC	TRANSFEROR: FOSTER BECK ASSOCIATES, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624
CRG FINANCIAL LLC	TRANSFEROR: FOSTER BECK ASSOCIATES, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624
CRG FINANCIAL LLC	TRANSFEROR: CRG FINANCIAL LLC, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624
CRG FINANCIAL LLC	TRANSFEROR: FOSTER BECK ASSOCIATES, 84 HERBERT AVE, BUILDING B SUITE 202,, CLOSTER, NJ 07624
FOSTER BECK ASSOCIATES	ATTN BILL CEA, 4210 VALLEY RIDGE BLVD, PONTE VEDRA, FL 32081
FOSTER BECK ASSOCIATES	ATTN MARK VAYDA, 146 STATE RTE 31, STE 203, FLEMINGTON, NJ 08822
FOSTER BECK ASSOCIATES	ATTN BILL CEA, 4210 VALLEY RIDGE BLVD, PONTE VEDRA, FL 32081
FOSTER BECK ASSOCIATES	ATTN MARK VAYDA, 146 STATE RTE 31, STE 203, FLEMINGTON, NJ 08822

**Total Creditor Count 8**

CONVERGEONE HOLDINGS, INC., *et al.*

Case No. 24-90194 (CML)

First Class Mail Counsel Service List

WHITE & CASE  
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