

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

SAM ASH MUSIC CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-14727 (SLM)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, JANICE LIVINGSTONE, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 17, 2024, I caused to be served the:
 - a. “Bar Date Notice,” dated June 6, 2024, *related to Docket No. 201*, a copy of which is annexed hereto as Exhibit A, and
 - b. “Proof of Claim (Official Form 410),” a copy of which is annexed hereto as Exhibit B,by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Janice Livingstone
Janice Livingstone

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sam Ash Music Corporation (3915); Samson Technologies Corp. (4062); Sam Ash Megastores, LLC (9955); Sam Ash California Megastores, LLC (3598); Sam Ash Florida Megastores, LLC (7276); Sam Ash Illinois Megastores, LLC (8966); Sam Ash Nevada Megastores, LLC (6399); Sam Ash New York Megastores, LLC (7753); Sam Ash New Jersey Megastores, LLC (8788); Sam Ash CT, LLC (5932); Sam Ash Music Marketing, LLC (2024); and Sam Ash Quikship Corp. (7410). The location of debtor Sam Ash Music Corporation’s principal place of business is 278 Duffy Avenue, P.O. Box 9047, Hicksville, NY 11802.

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

SAM ASH MUSIC CORPORATION, *et al.*

Debtors.¹

Chapter 11

Case No. 24-14727 (SLM)

(Jointly Administered)

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

The United States Bankruptcy Court for the District of New Jersey (the “Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. prevailing Eastern Time on July 10, 2024** (the “General Claims Bar Date”),² as the last date for each Person or Entity³ (including individuals, partnerships, corporations, joint ventures, and trusts) to submit proofs of claim (each, a “Proof of Claim”) against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

Except for those holders of the Claims (as defined herein) listed below under “Claims for Which Proofs of Claim Need Not be Filed” that are specifically excluded from the General Claims Bar Date submission requirement, the General Claims Bar Date, the Rejection Damages Bar Date, Administrative Claims Bar Date, the Supplemental Bar Date, and the Governmental Bar Date, (each as defined herein and collectively, the “Bar Dates”) the procedures set forth below for submitting Proofs of Claim apply to all Claims against the Debtors that arose prior to **May 8, 2024** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to**

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² The Debtors anticipate filing the Schedules approximately twenty-eight (28) days prior to the General Claims Bar Date. Creditors may file a Proof of Claim prior to the date the Debtors file the Schedules, in which case the Debtors will reconcile the filed Proof of Claim with the filed Schedules. Any creditors’ filed Proof of Claim will supersede any amount listed on the Schedules.

³ Except as otherwise defined herein, all terms specifically defined in title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term “Entity” (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (b) the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (c) the term “Person” has the meaning given to it in section 101(41) of the Bankruptcy Code.

section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).⁴ In addition, Governmental Units have until **5:00 p.m. prevailing Eastern Time on November 4, 2024** (the date that is the one-hundred and eighty (180) days after the Petition Date) (the “Governmental Bar Date”), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Sam Ash Music Corporation	3915	24-14727 (SLM)
Samson Technologies Corp.	4062	24-14738 (SLM)
Sam Ash Megastores, LLC	9955	24-14732 (SLM)
Sam Ash California Megastores, LLC	3598	24-14728 (SLM)
Sam Ash Florida Megastores, LLC	7276	24-14730 (SLM)
Sam Ash Illinois Megastores, LLC	7753	24-14731 (SLM)
Sam Ash Nevada Megastores, LLC	6399	24-14734 (SLM)
Sam Ash New Jersey Megastores, LLC	8788	24-14725 (SLM)
Sam Ash New York Megastores, LLC	7753	24-14736 (SLM)
Sam Ash CT, LLC	5932	24-14729 (SLM)
Sam Ash Music Marketing, LLC	2024	24-14733 (SLM)
Sam Ash Quikship Corp.	7410	24-14737 (SLM)

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

⁴ “503(b)(9) Claims” are Claims for the value of goods received by a Debtor within twenty days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. *See* 11 U.S.C. § 503(b)(9).

What to Submit

The Debtors are enclosing a Proof of Claim form for use in the cases. You may utilize the Proof of Claim Form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim Form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained by contacting the Debtors' notice and claims agent, Epiq Corporate Restructuring, LLC ("Epiq" or the "Notice and Claims Agent"), by calling (888) 991-6919 (Toll Free) for callers or by calling +1 (971) 257-8267 for callers outside the United States and/or visiting the Debtors' restructuring website at: <https://dm.epiq11.com/SamAsh>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in U.S. Dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at <https://dm.epiq11.com/SamAsh> by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims;
- c. **Receipt of Service.** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. **Identification of the Debtor Entity.** Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by selecting the applicable Debtor at the top of a proposed Proof of Claim

Form. A Proof of Claim submitted under Case No. 24-14727 (SLM) or that does not identify a Debtor will be deemed as submitted only against Sam Ash Music Corporation. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 24-14727 (SLM) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. The failure to select the correct Debtor on the Proof of Claim form shall not be a basis to object to the allowability of the Claim, provided that the asserted Claim otherwise complies with the terms of this Bar Dates Order;

- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a Claim against only one Debtor and clearly indicate the Debtor against which the Claim is asserted. If the holder asserts separate Claims against different Debtors, a separate Proof of Claim Form must be submitted with respect to each Claim. To the extent more than one Debtor is listed on a Proof of Claim, such Claim may be treated as if filed only against Sam Ash Music Corporation; and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not being included with the Proof of Claim. To the extent the relevant documentation is available, it must be transmitted to counsel for the Debtors and Committee upon request, at least no later than 10 days from the date of such request.

When and Where to Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://dm.epiq11.com/SamAsh>, or (ii) first-class U.S. Mail, which Proof of Claim must include an ***original*** signature, at the following address: Epiq Corporate Restructuring, LLC, Re: Sam Ash Music Corporation, *et al.*, 10300 SW Allen Blvd., Beaverton OR 97005, or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address:

By First-Class U.S. Mail to:

**Sam Ash Music Corp. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419**

If by Overnight Courier or Hand Delivery:

**Sam Ash Music Corp. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005**

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL,
BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE.**

**PROOFS OF CLAIM
SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE
ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

Claims for Which Proofs of Claim Need Not Be Filed

Notwithstanding anything to the contrary herein, Persons or Entities need *not* submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a. any Claim that has already been asserted in a Proof of Claim against the Debtors with the Notice and Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert a Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b. any Claim that is listed on the schedules of assets and liabilities and statements of financial affairs (collectively, the "Schedules") filed by the Debtors, *provided* that (i) the Claim is *not* scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;
- c. any Claim that has previously been allowed by order of this Court;
- d. any Claim that has already been paid in full by any of the Debtors;
- e. any Claim for which a different deadline has previously been fixed by this Court;
- f. any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Sam Ash Music Corporation;
- g. any Person or Entity that holds an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, or rights of purchase, or who sell or subscribe to such a security or interest; *provided* that any holder of an equity interest in the Debtors who wishes to

assert a Claim (as opposed to an ownership interest) against the Debtors (including a Claim relating to such equity interest or the purchase or sale of such equity interest), must file a Proof of Claim on or before the applicable Bar Date;

- h. any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that a current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- i. any Professional Compensation Claim;⁵
- j. any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k. any Person or Entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases, including the DIP Lender (as defined in the *Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507 and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 (I) Authorizing Debtors to Obtain Post-petition Financing, (II) Granting Liens and Superpriority Claims, (III) Authorizing the Debtors to Use Cash Collateral, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 49] (and any amended or final order entered by the Court in respect thereof);
- l. any Claim held by any Person or Entity solely against a non-Debtor entity; and
- m. any landlord counterparty of an unexpired non-residential real property lease where the lease has not yet been rejected as of the General Bar Date; *provided further*, for the avoidance of doubt, if a landlord counterparty's lease is rejected, the Rejection Damages Bar Date shall apply to all claims

⁵ “*Professional Compensation Claims*” means, at any given moment, all Claims for accrued fees and expenses (including success fees) for services rendered by a Professional (as defined herein) through and including the effective date of any confirmed plan, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional's fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

“*Professional*” means an Entity: (a) retained in these chapter 11 cases pursuant to a final order in accordance with sections 327, 328, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered and expenses incurred before or on the confirmation date, pursuant to sections 327, 328, 329, 330, 363, or 331 of the Bankruptcy Code; or (b) awarded compensation and reimbursement by the Court pursuant to section 503(b)(4) of the Bankruptcy Code.

arising under the lease in question, and entities holding such claims shall not be required to file a Proof of Claim with respect to prepetition amounts unless and until such unexpired lease has been rejected.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is thirty (30) days following entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease (the "Rejection Damages Bar Date"). The Debtors will provide notice of the Rejection Damages Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease. For the avoidance of doubt, counterparties to unexpired leases of non-residential real property shall not be required to file prepetition claims against any of the Debtors unless and until the applicable lease is rejected by the Debtors.

Amended Schedules Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall submit their Claims by the later of (a) the applicable Bar Date and (b) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) calendar days after such person or entity is served with notice that the Debtor has amended its Schedules in a manner that affects such Person or Entity (any such date, the "Amended Schedules Bar Date").

Administrative Claims Bar Date

If you have an Administrative Expense Claim for costs and expenses of administration of the estates pursuant to 503(b), other than section 503(b)(9), or 507(a)(2), you must submit your Proof of Claim by (a) **5:00 p.m., prevailing Eastern Time on July 10, 2024** for Claims incurred through June 28, 2024, (b) for all Claims arising after June 28, 2024, by the earlier of (i) the 15th day of the month following the month in which the Claim arose, and (ii) fourteen days following the effective date of any confirmed plan (the "Administrative Claims Bar Date").

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules.

Copies of the Debtors' Schedules are available: (a) from the Notice and Claims Agent by calling (888) 991-6919 (Toll Free) for callers or by calling +1 (971) 257-8267 for callers outside

the United States and/or visiting the Debtors' restructuring website at: <https://dm.epiq11.com/SamAsh>; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court's Internet Website at <http://ecf.njb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Court at Martin Luther King, Jr. Federal Building, 50 Walnut Street, Newark, NJ 07102.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, (2) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (3) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM. SUCH PERSON OR ENTITY SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

DATED: June 6, 2024

Respectfully submitted,

COLE SCHOTZ P.C.

By: /s/ Ryan T. Jareck

Michael D. Sirota, Esq.

Ryan T. Jareck, Esq.

Matteo Percontino, Esq.

Court Plaza North

25 Main Street

Hackensack, NJ 07601

(201) 489-3000

(201) 489-1536 Facsimile

Email: msirota@coleschotz.com

rjareck@coleschotz.com

mpercontino@coleschotz.com

Proposed Counsel to Debtors and Debtors in Possession

EXHIBIT B

Case No. 24-14732-11 Doc 287 Filed 06/19/24 Entered 06/19/24 17:50:55 Desc Main Document Page 13 of 23													
Fill in this information to identify the case. United States Bankruptcy Court for the District of New Jersey Sam Ash Music Corp. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419													
Indicate Debtor against which you assert a claim by checking the appropriate box below													
(Check only one Debtor per Proof of Claim form): <table><tr><td><input type="checkbox"/> Sam Ash Music Corporation (Case No. 24-14727)</td><td><input type="checkbox"/> Sam Ash Music Marketing, LLC (Case No. 24-14733)</td></tr><tr><td><input type="checkbox"/> Sam Ash California Megastores, LLC (Case No. 24-14728)</td><td><input type="checkbox"/> Sam Ash Nevada Megastores, LLC (Case No. 24-14734)</td></tr><tr><td><input type="checkbox"/> Sam Ash CT, LLC (Case No. 24-14729)</td><td><input type="checkbox"/> Sam Ash New Jersey Megastores, LLC (Case No. 24-14725)</td></tr><tr><td><input type="checkbox"/> Sam Ash Florida Megastores, LLC (Case No. 24-14730)</td><td><input type="checkbox"/> Sam Ash New York Megastores, LLC (Case No. 24-14736)</td></tr><tr><td><input type="checkbox"/> Sam Ash Illinois, LLC (Case No. 24-14731)</td><td><input type="checkbox"/> Sam Ash Quikship Corporation (Case No. 24-14737)</td></tr><tr><td><input type="checkbox"/> Sam Ash Megastores, LLC (Case No. 24-14732)</td><td><input type="checkbox"/> Samson Technologies Corporation (Case No. 24-14738)</td></tr></table>		<input type="checkbox"/> Sam Ash Music Corporation (Case No. 24-14727)	<input type="checkbox"/> Sam Ash Music Marketing, LLC (Case No. 24-14733)	<input type="checkbox"/> Sam Ash California Megastores, LLC (Case No. 24-14728)	<input type="checkbox"/> Sam Ash Nevada Megastores, LLC (Case No. 24-14734)	<input type="checkbox"/> Sam Ash CT, LLC (Case No. 24-14729)	<input type="checkbox"/> Sam Ash New Jersey Megastores, LLC (Case No. 24-14725)	<input type="checkbox"/> Sam Ash Florida Megastores, LLC (Case No. 24-14730)	<input type="checkbox"/> Sam Ash New York Megastores, LLC (Case No. 24-14736)	<input type="checkbox"/> Sam Ash Illinois, LLC (Case No. 24-14731)	<input type="checkbox"/> Sam Ash Quikship Corporation (Case No. 24-14737)	<input type="checkbox"/> Sam Ash Megastores, LLC (Case No. 24-14732)	<input type="checkbox"/> Samson Technologies Corporation (Case No. 24-14738)
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<input type="checkbox"/> Sam Ash Megastores, LLC (Case No. 24-14732)	<input type="checkbox"/> Samson Technologies Corporation (Case No. 24-14738)												
	<input type="checkbox"/> Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.												
For Court Use Only													
Proof of Claim (Official Form 410)													
04/22													

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Except for claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim		
1. Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim): _____ Other names the creditor used with the debtor: _____		
2. Has this claim been acquired from someone else? <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)		4. Does this claim amend one already filed?
Where should notices to the creditor be sent? Name _____ Number Street _____ City _____ State _____ ZIP Code _____ Country (if International): _____ Contact phone: _____ Contact email: _____	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City _____ State _____ ZIP Code _____ Country (if International): _____ Contact phone: _____ Contact email: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) _____ Filed on _____ MM / DD / YYYY
		5. Do you know if anyone else has filed a proof of claim for this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

____ _

7. How much is the claim?

\$ _____.

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____

(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

☐ Fixed ☐ Variable

10. Is this claim based on a lease?

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of petition.**

\$ _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No

☐ Yes. *Check all that apply:*

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507 (a)(____) that applies.

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

13. Is all or part of the claim entitled to priority 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation identifying which of the Debtors such goods were shipped to and the date such goods were received by such Debtors, state whether the value of the goods asserted in the Proof of Claim represents a combination of goods and services, and, if applicable, the percentage of alleged value related to services and related to goods, and attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted.

\$ _____

14. Is all or part of the claim being asserted as an administrative expense claim?

☐ No

☐ Yes. Indicate the amount of your claim costs and expenses of administration of the estates pursuant to 503(b), other than section 503(b)(9), or 507(a)(2). Attach documentation supporting such claim. If yes, please indicate when this claim was incurred:

• On or prior to May 8, 2024: \$ _____

• After May 8, 2024: \$ _____

Total Administrative Expense Claim Amount: \$ _____

THIS SECTION SHOULD ONLY BE USED BY CLAIMANTS ASSERTING AN ADMINISTRATIVE EXPENSE CLAIM ARISING AGAINST ONE OF THE ABOVE DEBTORS FOR POSTPETITION ADMINISTRATIVE CLAIMS. THIS SECTION SHOULD NOT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND ENTITLED TO PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature _____

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact Phone _____ Email _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** Indicate the Debtor against which you assert a claim by checking the appropriate box. Check only one Debtor per claim form. If you are asserting claims against more than one Debtor, you MUST file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering confidential goods or services, do not disclose confidential information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent’s website (<https://dm.epiq.com/SamAsh>) to view the filed form.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Administrative expense claim under 11 U.S.C. §503(b)(9):
Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If Proof of Claim is sent by mail, send to:

Sam Ash Music Corp.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Sam Ash Music Corp.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Alternatively, your proof of claim may be filed electronically on Epiq's website at:
<https://dm.epiq11.com/SamAsh>

EXHIBIT C

Claim Name	Address Information
ABOVE ALL GARAGE DOORS	OF SOUTH FLORIDA, INC. 3590 NW 34 STREET MIAMI FL 33142
AMAZON PAYMENTS, INC.	1200 12TH AVENUE SOUTH SEATTLE WA 98144
AMBER BLUES LLC	C/O DAVE BRUMBERG 95 TALL OAKS DR. EAST BRUNSWICK NJ 08816
AMERICAN SOCIETY OF COMPOSERS, AUTHORS, AND PUBLISHERS	2 MUSIC SQUARE WEST NASHVILLE TN 37203
AMERICAN STROKE ASSOCIATION	JENNIFER VIRGINIA 1205 MAPLE COURT MT. JULIET TN 37122
AMPLIFY 11, INC.	25400 US 19N SUITE 137 CLEARWATER FL 33763
ASK VIDEO	31 FALLING BROOK DRIVE BARRIE ON L4N7E9 CANADA
ATLAS/SOUNDOLIER	PO BOX 88817 MILWAUKEE WI 53288-0817
AUDIO ASSOCIATES INC.	3993 OLD COLUMBIA PIKE ELLICOTT CITY MD 21043
B'NAI B'RITH	ADDRESS ON FILE
BACKFLOW APPARATUS & VALVE CO.	20435 S. SUSANA RD LONG BEACH CA 90810-1136
BASS GEAR MAGAZINE LTD.	207 N PARK AVE FREMONT OH 43420
BAYHAVEN OM 2018	BAYHAVEN SCHOOL OF BASICS PLUS 2901 W. TAMiami CIRCLE SARASOTA FL 34234
BEN MICHAEL MANNING	ADDRESS ON FILE
BEST BUY PURCHASING LLC	7601 PENN AVENEUE SOUTH RICHFIELD MN 55423
BETH DAVIDSON	C/O SWIGART LAW GROUP 2221 CAMINO DEL RIO S STE. 308 SAN DIEGO CA 92108
BILL'S CARPENTRY	DBA: BILL KACHNOWSKI'S CARPENTRY 11730 S. KOMENSKY AVENUE ALSIP IL 60803
BLACSTONE REAL ESTATE SPECIAL	SITUATIONS ADVISORS L.L.C. C/O BLACKSTONE MORTGAGE TRUST, INC., 345 PARK AVENUE NEW YORK NY 10154
BMW FINANCIAL SERVICES	PO BOX 78103 PHOENIX AZ 85062-8103
BOOSTER ASSOCIATION FOR STRING STUDENTS	MRS. KAREN FISK 1182 DUSK COURT REYNOLDSBURG OH 43068
BRIAN'S LOCK SERVICE, INC.	PO BOX 414 GROVEPORT OH 43125-0414
BRINK'S INCORPORATED	7191 PATTERSON DRIVE GARDEN GROVE CA 92841-1415
BROADCAST MUSIC, INC.	7 WORLD TRADE CENTER NEW YORK NY 10007
BROADCAST MUSIC, INC.	7 WORLD TRADE CENTER 250 GREENWICH STREET NEW YORK NY 10007
BRYCO PRODUCTS	1017 E. EL SEGUNDO BLVD. EL SEGUNDO CA 90245
BUFETE MEJIA & ASOCIADOS	P.O. BOX 1744 SAN PEDRO SULA HONDURAS
C.C.J.INC.	PO BOX 50922 BELLE MEADE TN 37205
CA WASHINGTON LLC	ATTN CAO MORRISVILLE NC 27560
CA WASHINGTON LLC	ATTN CFO MORRISVILLE NC 27560
CA WASHINGTON LLC	ATTN VP, GLOBAL SALES & BUS DEV MORRISVILLE NC 27560
CA WASHINGTON LLC	ATTN GENERAL COUNSEL SEATTLE WA 98105
CA WASHINGTON LLC	ATTN VP SALES SEATTLE WA 98105
CALIFORNIA DEPARTMENT OF TAX AND	FEE ADMINISTRATION 12750 CENTER CT DR S # 400 CERRITOS CA 90703
CENTRAL OHIO BLUEGRASS ASSOCIATION	PO BOX 343 HOWARD OH 08003
CENTURY LINK	PO BOX 91155 SEATTLE WA 98111-9255
CHANNELADVISOR CORPORATION	3025 CARRINGTON MILL BLVD, STE 500 MORRISVILLE NC 27560
CHEMISTRY DESIGN WERKS, LLC.	2400 N 2ND STREET STE.124 MINNEAPOLIS MN 55411
CHURCHILL HIGH SCHOOL	CHURCHILL HIGH SCHOOL BAND PARENTS PO BOX 791765 SAN ANTONIO TX 78279-1765
CITY AND COUNTY OF DENVER	201 W. COLFAX AVE. DEPARTMENT 1009 DENVER CO 80202
CITY OF ASPEN COLORADO	427 RIO GRANDE PLACE ASPEN CO 81611
CITY OF AURORA, COLORADO	PO BOX 33001 AURORA CO 80041
CITY OF BOULDER COLORADO	1777 BROADWAY BOULDER CO 80302
CITY OF CASTLE PINES COLORADO	7437 VILLAGE SQUARE DRIVE CASTLE PINES CO 80108
CITY OF COLORADO SPRINGS COLORADO	107 N. NEVADA AVE. #300 COLORADO SPRINGS CO 80903
CITY OF COMMERCE CITY COLORADO	7887 E. 60TH AVE. COMMERCE CITY CO 80022
CITY OF FORT COLLINS COLORADO	215 N MASON ST FORT COLLINS CO 80524
CITY OF GLENWOOD SPRINGS COLORADO	101 W 8TH STREET GLENDWOOD SPRINGS CO 81601
CITY OF GRAND JUNCTION COLORADO	250 NORTH 5TH STREET GRAND JUNCTION CO 81501

Claim Name	Address Information
CITY OF LITTLETON COLORADO	2255 W BERRY AVE LITTLETON CO 80120
CITY OF LONGMONT COLORADO	350 KIMBARK STREET LONGMONT CO 80501
CITY OF LOUISVILLE COLORADO	749 MAIN ST LOUISVILLE CO 80027
CITY OF WOODLAND PARK COLORADO	220 W SOUTH AVENUE WOODLAND PARK CO 80866
COMPTROLLER OF MARYLAND	P.O. BOX 1829 ANNAPOLIS MD 21404
COX V SAM ASH CALIFORNIA MEGASTORES, LLC	C/O SO.CAL.EQUAL ACCESS GROUP 101 S. WESTERN AVE. 2ND FL LOS ANGELES CA 90004
CREATIVE ENTERPRISES	RAY BARAGARY BATTLE GROUND WA 96604
CYBERSOURCE CORPORATION	PO BOX 8999 SAN FRANCISCO CA 94128-8999
DAMSON LIMITED	ATTN JAMES TALBOT ARABESQUE HOUSE MONKS CROSS DR HUNTINGTON, YORK NORTH YORKSHIRE YO32 9GW UNITED KINGDOM
DAMSON LIMITED	C/O DREITLER TRUE LLC ATTN JOSEPH R DREITLER, ESQ 19 E KOSSUTH ST COLUMBUS OH 43206-2001
DEER RIVER FOLIO CO INC	10 1ST ST. NE PO BOX 517 DEER RIVER MN 56636
DENHAM, MICHAEL	ADDRESS ON FILE
DON BELL SIGNS	365 OAK PLACE PORT ORANGE FL 32127
E ALON MUSIC LLC	7 MESSINA HILL RD DOVER DE 19904
EISENHOWER HS BAND, ASB	1321 N. LILAC AVENUE RIALTO CA 92376
ELEVATION 3D INC.	555 E PAMALYN AVE, SUITE C LAS VEGAS NV 89119
EMERALD DOCUMENT IMAGING INC.	100 MILBAR BLVD FARMINGDALE NY 11735
EMERSON JR. SR, HIGH SCHOOL	131 MAIN STREET EMERSON NJ 07630
ERIC C. ADAMS	ADDRESS ON FILE
ERIC KIM	ADDRESS ON FILE
ESKUCHE INC	746 S LOS ANGELES ST #910 LOS ANGELES CA 90014
EST (HY) CO., LIMITED	SANTUN MANAGEMENT ZONE (GUANTAI ROAD) HOUJI DISTRICT, DONGGUAN, GUANGDONG CHINA
FISH WINDOW CLEANING	17252 HAWTHORNE BLVD BOX 101 TORRANCE CA 90504
FRIENDS OF WONDERLAND	8510 WONDERLAND AVENUE LAUREL CANYON CA 91605
FXPANSION AUDIO UK. LTD	PO BOX 101 MORRISTOWN NJ 08057-0101
GARY L. MARTIN AND RICKI SUE MARTIN	C/O NIEBOW LAW ATTN: STEVEN N. NIEBOW, ESQ. 5700 CANOGA AVENUE, SUITE 160 WOODLAND HILLS CA 91367
GLOBAL MUSIC RIGHTS, LLC	1100 GLENDON AVENUE LOS ANGELES CA 90024
GLOBAL MUSIC RIGHTS, LLC	1100 GLENDON AVENUE SUITE 200 LOS ANGELES CA 90024
GRAVES, SCOTT	ADDRESS ON FILE
GUANGZHOU LONGJOIN ELECTRONIC TECH CO	LTD; LONGJOIN INDUSTRIAL PARK GORIGYEDADAO SGUILAND VILLAGE, DALINGSHAN TOWN DONGGUAN CITY P.R. CHINA
GUITAR SOCIETY OF LAS VEGAS	4950 W. CRAIG RD SUITE 3PMB210 LAS VEGAS NV 89130
GURUZ MEDIA, INC.	26133 US HWY 19 NORTH SUITE 300 CLEARWATER FL 33763
HAVERFORD BOPS	C/O JERI COOPERSTEIN 54 BARBARA LANE HAVERTOWN PA 19083
HYPEX ELECTRONICS BV	KATTEGAT 8 GRONINGEN 9723 JP THE NETHERLANDS
ICEF	NATE HOLDEN PERFORMING ARTS CTR 4718 WASHINGTON BLVD LOS ANGELES CA 90016
IMPERIAL GLASS & DOOR, INC.	712 FARMERS AVENUE BELLMORE NY 11710
INT'L AMATEUR RUGBY ASSN	5939 LAURAWOOD LANE HUDSON OH 44236
JACOB ADAMSON	C/O CA LABOR COMMISSIONER RETALIATION UNIT 2 MACARTHUR PL.; STE. 800 SANTA ANA CA 92707
JAHRON BLACK	C/O MARS KHAIMOV LAWK, PLLC 10826 64TH AVE. 2ND FL FOREST HILLS NY 11375
JAPANESE TOURIST GUIDE, INC.	291 S. LA CIENEGA BLVD SUITE 310 BEVERLY HILLS CA 90211
JEEKAI & PARTNERS	FLOOR 15A, BLDG. #5, GTFC PLAZA 9 GUANG'AN RD., FENGTAI DISTRICT BEIJING 100055 CHINA
JOHN CARROLL UNIVERSITY	OFFICE OF THE STUDENT UNION UNIVERSITY HEIGHTS CLEVELAND OH 44118

Claim Name	Address Information
JORDAN NAVARRO	ADDRESS ON FILE
JORDAN STEINBERG	ADDRESS ON FILE
K&L ENTERPRISES	DBA: K & L ENTERPRISES 8801 ETON AVE #67 CANOGA PARK CA 91304
KORG USA INC	LOCKBOX 9675 PO BOX 70280 PHILADELPHIA PA 19176-0280
LC CEILINGS	CHARLTON HARP 100 POWELL PL., #1583 NASHVILLE TN 37204
LEE ROAD PARTNERS LP	300 SOUTH ORANGE AVENUE SUITE 1600 ORLANDO FL 32801
LEE ROAD PARTNERS LP	LEE ROAD PARTNERS LP C/O SHUTTS & BOWEN LLP ATTN: TODD KOBRIN 300 SOUTH ORANGE AVENUE, SUITE 1600 ORLANDO FL 32801
LIAM FREIVALD	ADDRESS ON FILE
LINKSHARE CORPORATION	20 SOUTH CLARK STREET CHICAGO IL 60603
LUKE ROBINSON	500 E MAPLE AVENUE LANGHORNE PA 19047
MAN YUE ELECTRONICS CO. LTD.	ATTN MANAGING DIR 10 KA YIP ST 16/F, YIKO INDUSTRIAL BLDG CHAI WAN HONG KONG
MAN YUE ELECTRONICS CO. LTD.	C/O COOPER & DUNHAM LLP ATTN NORMAN H ZIVIN, ESQ 1185 AVE OF THE AMERICAS NEW YORK NY 10036
MASTERS MUSIC PUBL.	AKA LUDWIGMASTERS MUSIC PO BOX 810157 BOCA RATON FL 33481
MATT VANACORO	ADDRESS ON FILE
MHMC	74 DILLON AVE CAMPBELL CA 95008
MIKE MOSTERT & ASSOC.	118 FROST CIRCLE UNIT 103X SHEFFIELD AL 35660
MJM PLUMBING & MECHANICAL INC.	576 ROUTE 25A ROCKY POINT NY 11778
MONTGOMERY COUNTY FRATERNAL	ORDER OF POLICE LODGE 14 PO BOX 2238 JENKINTOWN PA 19046
MOON VALLEY HIGH SCHOOL	3625 WEST CACTUS RD PHOENIX AZ 85029
MORLEY PRODUCTS GROUP, LLC	9 EDGEBROOK CT. ALGONGUIN IL 60139
MUSIC, INC.	188 W INDUSTRIAL DRIVE SUITE 310 ELMHURST IL 60126
MVP HOME ENTERTAINMENT, INC.	9428 ETON AVENUE UNIT D CHATSWORTH CA 91311
MWANZI HARRIOTT	1418 PUTNAM AVE BROOKLYN NY 11237
NATHAN WATTS	ADDRESS ON FILE
NEOGRID NORTH AMERICA, LLC	55 WEST MONROE STREET, SUITE 3950 CHICAGO IL 60603
NETER LIMITED	ATTN FOUNDER & OWNER UNIT 04, 7/F, BRIGHT WAY TWR NO. 33 MONG KOK ROAD KOWLOON HONG KONG
OMACRO	6585 FEATHER DR HUNTINGTON BEACH CA 92648
PACOIMA MIDDLE SCHOOL BAND TRUST FUND	9919 LAUREL CANYON BLVD PACOIMA CA 91331
PALLADIN TECHNOLOGIES, LLC	1535 KNOB HILL DRIVE NE ATLANTA GA 30329
PARAMUS INVESTMENT VENTURE	BOROUGH OF PARAMUS PARAMUS NJ 07652
PATHDEFENDER LLC	BILLING DEPT. SAN FRANCISCO CA 94105-3503
PAUL GENTILE	ADDRESS ON FILE
PENNSYLVANIA DEPARTMENT OF REVENUE	1131 STRAWBERRY SQUARE HARRISBURG PA 17128
PHI MU ALPHA	CHAPTER ZETA OMEGA WESTFORD CT 06117
PITNEY BOWES GLOBAL FINANCIAL SERVICES	PO BOX 856460 LOUISVILLE KY 40285-6460
PLEK SERVICES LLC	3605 WOODLARK DRIVE NE ROSWELL GA 30075
POWER BRIGHT AKA BRIGHT MANUFACTURING	20423 STATE ROAD 7 BOCA RATON FL 33498
PREMIER GUITAR	THREE RESEARCH CENTER MARION IA 52302
PROG LEASING LLC	256 W DATA DR DRAPER UT 84020
PROG LEASING LLC	ATTN CEO 256 W DATA DR DRAPER UT 84020
PROG LEASING LLC	ATTN LEGAL DEPT 256 W DATA DR DRAPER UT 84020
PROG LEASING LLC	ATTN SVP OF FINANCE 256 W DATA DR DRAPER UT 84020
RED STAR DISTRIBUTION/TONEPROS	TONEPROS AGOURA HILLS CA 91301
REFUSED, REFUSE	ADDRESS ON FILE
REGINA HIGH SCHOOL	C/O MRS. MARILYN M. LELLI SOUTH EUCLID OH 44121
REGSOFT.COM	9625 WEST 76TH STREET EDEN PRAIRIE MN 55344
REVERB.COM LLC	3345 N. LINCOLN AVENUE CHICAGO IL 60657

Claim Name	Address Information
RICHARD BOGAN FOUNDATION	C/O HOLIDAY INN NEW HAVEN CT 06515
RICHARD VALENZUELA	ADDRESS ON FILE
RICOH USA, INC.	ATTN: CUSTOMER ADMINISTRATI 70 VALLEY STREAM PARKWAY MALVERN PA 19355
ROCK SOLID GUITAR STANDS INC.	15196 WILLOW DRIVE THORNTON CO 80602
ROLAND SYSTEMS GROUP US	PO BOX 30849 LOS ANGELES CA 90030-0849
ROOF IT RIGHT, INC.	4355 SKYVIEW DR. LAS VEGAS NV 89104
S&T AUDIO LTD.	ATTN DAVID BLACK, MANAGING DIR VENTURE POINT WEST 70-72 EVANS RD LIVERPOOL L24 9PB UNITED KINGDOM
S&T AUDIO LTD.	C/O HILL DICKINSON LLP NO.1 ST PAUL'S SQ LIVERPOOL LC 9SJ UNITED KINGDOM
SALE, 48	ADDRESS ON FILE
SAMSIN USA LLC	ATTN THOMAS PERSZYK 5711 FAIRWAY DR MASON OH 45040
SAMSIN USA LLC	C/O WOOD HERRON & EVANS LLP ATTN KATHRYN E SMITH, ESQ 2700 CAREW TWR CINCINNATI OH 45202-2814
SAMSON AG	ATTN DIRECTOR 3 WEISMULLERSTRASSE FRANKFURT D-6000 GERMANY
SAMSON ELECTRONICS INC.	ATTN PARVIZ PARVIZI 3400 E SLAUSON AVE MAYWOOD CA 90270
SAMSON ELECTRONICS INC.	C/O CRON ISRAELS & STARK ATTN EDWARD C STARK, ESQ 1541 OCEAN AVE, STE 200 SANTA MONICA CA 90401
SAMSON SPORTS LLC	% DASCENZO INTELLECTUAL PROPERTY LAW PC ATTN DAVID S D'ASCENZO 1000 SW BROADWAY, STE 1555 PORTLAND OR 97205
SAMSON SPORTS LLC	ATTN SCOTT PARNELL, MANAGING MEMBER 4327 NW LAKE RD CAMAS WA 98607
SAMSON TECHNOLOGIES LLC	ATTN SALOMON E PAREDES, PRESIDENT 2804 DOUGLAS ST NE WASHINGTON DC 20018-1553
SAMSON TECHNOLOGIES LLC	C/O ERIK M PELTON & ASSOCIATES PLLC ATTN DENISSE F GARCIA, ESQ 111 PARK PLACE, STE 1A FALLS CHURCH VA 22046
SAMSUNG ELECTRONICS	ATTN SEUNG LEE SEOUL R&D CAMPUS, UMYEON DONG 33, SEONGCHON-GIL, SEOCHO-GU SEOUL 06765 REPUBLIC OF KOREA
SAMSUNG ELECTRONICS CO. LTD.	129, SAMSUNG-RO YEONGTONG-GU SUWON-SI, GYEONGGI-DO REPUBLIC OF KOREA
SAMSUNG ELECTRONICS CO. LTD.	ATTN YOUNG JO LIM 129 SAMSUNG-RO, YEONGTONG-GU SUWON-SI, GYEONGGI-DO REPUBLIC OF KOREA
SAMSUNG ELECTRONICS CO. LTD.	ATTN SEUNG LEE IP CTR/SEOUL R&D CAMPUS, UMYEON DONG 33 SEONGCHON-GIL, SEOCHU-GU SEOUL 06765 REPUBLIC OF KOREA
SAMSUNG ELECTRONICS CO. LTD.	ATTN SEUNG LEE SEOUL R&D CAMPUS 33 SEONGCHON-GIL, SEOCHO-GU SEOUL 06765 REPUBLIC OF KOREA
SAMUEL MAXIMIN	ADDRESS ON FILE
SAN BERNARDINO TRANSPORTATION AUTHORITY	V; ONTARIO MILLS LIMITED PTNRSHIP, ET AL C/O RICHARDS, WATSON & GERSHON 350 S.GRAND AVE., 37TH FL LOS ANGELES CA 90071
SANCON INC.	C/O RYDER LU MAZZEO & KONIECZNY LLC ATTN ALISON DUDICK 1425 E DARBY RD HAVERTOWN PA 19083
SCHECTER GUITAR RESEARCH INC.	ATTN PRESIDENT 1840 VALPREDA ST BURBANK CA 91504
SCHLAGWERK GMBH	ATTN DETLEF BORGERMANN BRUCKENSTRASSE 10 GINGEN/FILS 73333 GERMANY
SCHLAGWERK GMBH	BRUCKENSTRABE 10 73333 GINGEN/FILS GINGEN/FILS 73333 GERMANY
SCHLAGWERK GMBH	C/O LS-IP LOTH & SPUHLER IP LAW ATTN JOHANNA STOCK ALPHA-HAUS, GARMISCHER STRASSE 35 MUNICH 81373 GERMANY
SECURE L.A. LOCK & SAFE	10826 VENICE BLVD. UNIT 103 CULVER CITY CA 90232
SESAC	55 MUSIC SQAURE NASHVILLE TN 37203
SHANNON MURPHY	ADDRESS ON FILE
SIGN TRADE PROFESSIONALS	25 W. 15TH ST., UNIT B LINDEN NJ 07036
SPECTRUM SETTLEMENT RECOVERY, LLC	22 BATTERY ST SUITE 700 SAN FRANCISCO CA 94111
STATE OF NORTH CAROLINA-EPROC	PO BOX 752167 CHARLOTTE NC 28275-2167
STATE OF TEXAS V PAVILIONS NORTH	SHOPPING CENTER 18, LLC, ET AL C/O JOSHUA LONGI, ASST. AG PO BOX 12548 AUSTIN TX 78711
STILLWELL-HANSEN INC.	3 FERNWOOD AVENUE EDISON NJ 08818

Claim Name	Address Information
STRADIVARI HOUSE OF PHOENIX	2440 W. MISSION LANE SUITE 9 PHOENIX AZ 85021-2824
SYPAQ SENSORS & SURVEILLANCE PTY LTD.	ATTN DOMENIC LUCARELLI LEVEL 13, 200 QUEEN ST MELBOURNE, VIC 3000 AUSTRALIA
SYPAQ SENSORS & SURVEILLANCE PTY LTD.	ATTN DAVID VICINO 60 BERTIE ST PORT MELBOURNE MELBOURNE, VIC 3207 AUSTRALIA
TAOS DRUMS	PO BOX 1916 TAOS NM 87571
TEAC AMERICA, INC.	NJ FACTORY SERVICE 600 INDUSTRIAL AVENUE PARAMUS NJ 07652
TELECHECK SERVICES, INC.	1600 TERRELL MILL RD SE MARIETTA GA 30067
TERMINIX	4 LINDA LANE, SUITE A SOUTHAMPTON TOWNSHIP NJ 08088
TEXAS FIRE AND SAFETY EQUIPMENT CO.	PO BOX 385 ST HEDWIG TX 78152
THE ACADEMY OF NOTRE DAME	DE NAMUR 560 SPROUL RD VILLANOVA PA 19085
THE CITY OF ARVADA COLORADO	8101 RALSTON ROAD RIDGWAY CO 80002
THE CITY OF MONTROSE COLORADO	400 E MAIN STREET MONTROSE CO 81401
THE CITY OF PUEBLO COLORADO	211 E. D STREET 211 E. D STREET CO 81003
THE GROMBAL COMPANY LLC	6515 GLENOAK AVE BALTIMORE MD 21214
THE SCRIM KING GROUP	418 HANLAN ROAD UNIT 4 BLDG A WOODBRIDGE ON L4L 4Z1 CANADA
THERAPEUTIC LIVING CENTERS FOR THE BLIND	7915 LINDLEY AVENUE RESEDA CA 91335
THERMAL RELIEF DESIGN INC.	3395 W. CHEYENNE AVE SUITE #105 NORTH LAS VEGAS NV 89032
TITAN HQ	6 RESEARCH DR SUITE 344 SHELTON CT 06484
TOTAL DELIVERANCE MINISTRIES	2201-09 NORRIS STREET PHILADELPHIA PA 19121
TOWN OF CASTLE ROCK COLORADO	100 N. WILCOX ST. CASTLE ROCK CO 80104
TOWN OF RIDGEWAY COLORADO	P.O. BOX 10 / 201 N. RAILROAD RIDGWAY CO 81432
TREEMEDIA, LLC	201 SOUTH BISCAYNE BLV SUITE 1200 MIAMI FL 33131
TRS RECECOVERY SERVICES, INC.	1600 TERRELL MILL RD SE MARIETTA GA 30067
UNITED CORPORATE SERVICES, INC.	10 BANK STREET, SUITE 560 WHITE PLAINS NY 10606
UNITED NEGRO COLLEGE FUND	8260 WILLIOW OAKS CORPORATE DRIVE FAIRFAX VA 22031
VANTREE SYSTEMS INC.	6500 TRANSCANADA CHEMIN DE SERVICE S 4TH FLO POINTE-CLAIRE QC H9R 0A5 CANADA
VERMONT DEPARTMENT OF TAXATION	PO BOX 547 MONTPELIER VT 05601
VILLA PARK PANTHERS	MARCIE WILSEY 301 EAST PARK BLVD VILLA PARK IL 60181
WALMART INC.	702 SW 8TH STREET BENTONVILLE AK 72716
WASHINGTON MUSIC CTR	2120 DOWNING LANE SUITE 100 LEANDER TX 78641
WASTE INDUSTRIES, LLC	PO BOX 791519 BALTIMORE MD 21279-1519
WASTE MANAGEMENT	RALEIGH DURHAM PO BOX 105453 ALTANTA GA 30348-5453
WINDY CITY PROMOTIONS	828 S. WABASH AVENUE SUITE 295 CHICAGO IL 60605
WYOMING DEPARTMENT OF REVENUE	444 W COLLINS DR CASPER WY 82601
X.COMMERCE INC.	D/B/A MAGNETO INC ATTN DIR TECHNICAL REVENUE OPS 345 PARK AVE SAN JOSE CA 95110
X.COMMERCE INC.	D/B/A MAGNETO INC 345 PARK AVE SAN JOSE CA 95110
X.COMMERCE INC.	D/B/A MAGNETO INC; ATTN VP, COMMERCE SALES & CUSTOMER SUCCESS 345 PARK AVE SAN JOSE CA 95110-2704
YMAR-MIDWEST GOSPEL SING-OFF	PO BOX 603359 CLEVELAND OH 44103
YORK, NEW	ADDRESS ON FILE

Total Creditor count 213