

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
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TERRAFORM LABS PTE. LTD.,	:	Case No. 24-10070 (BLS)
	:	
Debtor.¹	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON JUNE 24, 2024 AT 11:00 A.M. (ET), BEFORE THE HONORABLE
BRENDAN L. SHANNON, AT THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE, 6TH FLOOR, COURTROOM 1²**

*AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT*

I. ADJOURNED MATTERS:

1. Motion of Debtor for Entry of Interim and Final Orders (I) Authorizing Debtor to Use Treasury Management System, (II) Authorizing Continuation of Intracompany and Intercompany Transactions, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), and (IV) Granting Related Relief [[Docket No. 21](#) – filed January 30, 2024]

Objection / Response Deadline: February 26, 2024 at 4:00 p.m. (ET); extended for the U.S. Trustee, the Official Committee of Unsecured Creditors (the “Creditors’ Committee”), and the U.S. Securities and Exchange Commission (the “SEC”)

Objections / Responses Received:

- A. Informal comments from the U.S. Trustee, the Creditors’ Committee, and the SEC

Related Documents:

- i. Interim Order (I) Authorizing Debtor to Use Treasury Management System, (II) Authorizing Continuation of Intracompany and Intercompany Transactions,

¹ The Debtor’s principal office is located at 1 Wallich Street, #37-01, Guoco Tower, Singapore 078881.

² All motions and other pleadings referenced herein are available online at the following address: <https://dm.epiq11.com/case/terraform>.

(III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), and (IV) Granting Related Relief [[Docket No. 40](#) – entered February 2, 2024]

- ii. Notice of (A) Entry of Interim Order (I) Authorizing Debtor to Use Treasury Management System, (II) Authorizing Continuation of Intracompany and Intercompany Transactions, (III) Extending Time to Comply with Requirements of 11 U.S.C. § 345(b), and (IV) Granting Related Relief; and (B) Final Hearing Thereon [[Docket No. 41](#) – filed February 2, 2024]
- iii. Second Interim Order (I) Authorizing Debtor to Use Treasury Management System, (II) Authorizing Continuation of Intercompany and Intracompany Transactions, and (III) Granting Related Relief [[Docket No. 211](#) – entered April 8, 2024]

Status: The hearing on this matter has been continued to the omnibus hearing on July 9, 2024 at 1:30 p.m. (ET).

- 2. Application of Debtor for Authority to Employ and Retain WongPartnership LLP as Special Foreign Counsel to Terraform Labs Pte. Ltd., Effective as of the Petition Date [[Docket No. 156](#) – filed March 7, 2024]

Objection / Response Deadline: March 21, 2024 at 4:00 p.m. (ET); extended for the U.S. Trustee

Objections / Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents: None.

Status: The hearing on this matter has been continued to the omnibus hearing on July 9, 2024 at 1:30 p.m. (ET).

- 3. Motion of Debtor for Entry of an Order (I) Authorizing the Debtor to File Under Seal Confidential Information in the Exhibits to Dentons US LLP's First Monthly Fee Application and (II) Establishing Procedures for the Debtor to File Under Seal Confidential Information in Prospective Dentons Fee Applications [[Docket No. 246](#) – filed April 22, 2024]

Objection / Response Deadline: May 6, 2024 at 4:00 p.m. (ET); extended for the U.S. Trustee

Objections / Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. (SEALED) First Monthly Fee Application of Dentons US LLP as Special Counsel for the Debtor and Debtor in Possession for Allowance of Compensation and

Reimbursement of Expenses for the Period from January 21, 2024 through February 29, 2024 [[Docket No. 232](#) – filed April 17, 2024]

- ii. (REDACTED) First Monthly Fee Application of Dentons US LLP as Special Counsel for the Debtor and Debtor in Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from January 21, 2024 through February 29, 2024 [[Docket No. 233](#) – filed April 17, 2024]
- iii. (SEALED) Second Monthly Fee Application of Dentons US LLP as Special Counsel for the Debtor and Debtor in Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2024 through March 31, 2024 [[Docket No. 284](#) – filed May 3, 2024]
- iv. (REDACTED) Second Monthly Fee Application of Dentons US LLP as Special Counsel for the Debtor and Debtor in Possession for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2024 through March 31, 2024 [[Docket No. 285](#) – May 3, 2024]

Status: The hearing on this matter has been continued to the omnibus hearing on July 9, 2024 at 1:30 p.m. (ET).

- 4. Motion of Debtor for Entry of Order Approving Stipulation Between Debtor and Singapore Action Claimants Regarding Relief from the Automatic Stay [[Docket No. 344](#) – filed May 22, 2024]

Objection / Response Deadline: June 5, 2024 at 4:00 p.m. (ET); extended for the Office of the United States Trustee (the “U.S. Trustee”) to June 17, 2024

Objections / Responses Received:

- A. Informal Comments from U.S. Trustee

Related Documents:

- i. Notice of Adjournment of Hearing Regarding Motion of Debtor for Entry of Order Approving Stipulation Between Debtor and Singapore Action Claimants Regarding Relief from the Automatic Stay [[Docket No. 386](#) – filed June 14, 2024]

Status: The hearing on this matter has been continued to the omnibus hearing on July 17, 2024 at 11:00 a.m. (ET).

- 5. Motion of Debtor for Entry of Order Pursuant to Sections 363 and 105(a) of the Bankruptcy Code Authorizing Debtor to Honor Certain Indemnification Obligations in Connection with Litigation and Granting Related Relief [[Docket No. 365](#) – filed June 3, 2024]

Objection / Response Deadline: June 17, 2024 at 4:00 p.m. (ET)

Objections / Responses Received:

A. Informal Comments from U.S. Trustee

Related Documents: None.

Status: The hearing on this matter has been continued to the omnibus hearing on July 17, 2024 at 11:00 a.m. (ET).

II. ADJOURNED STATUS CONFERENCE:

6. Status Conference re: Order Granting Application of Debtor for Entry of an Order Authorizing the Retention and Employment of Dentons US LLP as Special Counsel to the Debtor and Debtor in Possession, Effective as of the Petition Date [[Docket No. 179](#) – entered March 12, 2024]

Status: The status conference on this matter has been continued to the omnibus hearing on July 9, 2024 at 1:30 p.m. (ET).

III. MATTERS WITH CERTIFICATIONS:

7. Motion of the Debtor for Order (I) Extending Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan, and (II) Granting Related Relief [[Docket No. 332](#) – filed May 20, 2024]

Objection / Response Deadline: June 17, 2024 at 4:00 p.m. (ET)

Objections / Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Motion of the Debtor for Order (I) Extending Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan, and (II) Granting Related Relief [[Docket No. 391](#) – filed June 18, 2024]

Status: On June 18, 2024, the Debtor filed a certificate of no objection regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

8. Application of the Fee Examiner, David M. Klauder, for Authorization to Employ and Retain Bielli & Klauder, LLC as Counsel to the Fee Examiner, *Nunc Pro Tunc* to April 29, 2024 [[Docket No. 361](#) – filed June 3, 2024]

Objection / Response Deadline: June 17, 2024 at 4:00 p.m. (ET)

Objections / Responses Received: None.

Related Documents:

- i. Certificate of No Objections [[Docket No. 394](#) – filed June 18, 2024]

Status: On June 18, 2024, the Fee Examiner filed a certificate of no objection regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

9. Motion of Debtor for Entry of Order Pursuant to Sections 363, 554, and 105(a) of the Bankruptcy Code (I) Authorizing (A) Abandonment of Certain Furniture and Equipment and (B) Entry Into Reinstatement Agreement and Payment of Fee Thereunder and (II) Granting Related Relief [[Docket No. 366](#) – filed June 3, 2024]

Objection / Response Deadline: June 17, 2024 at 4:00 p.m. (ET)

Objections / Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Motion of Debtor for Entry of Order Pursuant to Sections 363, 554, and 105(a) of the Bankruptcy Code (I) Authorizing (A) Abandonment of Certain Furniture and Equipment and (B) Entry Into Reinstatement Agreement and Payment of Fee Thereunder and (II) Granting Related Relief [[Docket No. 392](#) – filed June 18, 2024]

Status: On June 18, 2024, the Debtor filed a certificate of no objection regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

10. Motion of Debtor for Entry of an Order Pursuant to Sections 363 and 105(a) of the Bankruptcy Code Authorizing Debtor to Restore Its Wholly-Owned Subsidiary, Terraform Labs Limited, and Granting Related Relief [[Docket No. 367](#) – filed June 3, 2024]

Objection / Response Deadline: June 17, 2024 at 4:00 p.m. (ET)

Objections / Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Revised Order Pursuant to Sections 363 and 105(a) of the Bankruptcy Code Authorizing Debtor to Restore Its Wholly-Owned Subsidiary, Terraform Labs Limited, and Granting Related Relief [[Docket No. 393](#) – filed June 18, 2024]

Status: On June 18, 2024, the Debtor submitted a revised proposed form of order under certification of counsel regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

Dated: June 20, 2024
Wilmington, Delaware

/s/ Matthew P. Milana

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