

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Smallhold, Inc.,

Debtor.¹

Chapter 11

Case No. 24-10267 (CTG)

Ref. Docket Nos. 179 and 183

CERTIFICATE OF SERVICE OF SOLICITATION MATERIALS

I, Emily Young, hereby certify:

1. I am a Director of Epiq Corporate Restructuring, LLC (“Epiq”), located at 777 Third Avenue, 12th Floor, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action. Unless otherwise stated, I have personal knowledge of the facts set forth herein.

2. Epiq conducted service of the following materials:

- a. *Subchapter V Debtor’s First Amended Plan of Reorganization* (the “Plan”) [Docket No. 179];
- b. *Notice of Hearing to Consider Confirmation of the Plan and the Objection Deadline Related Thereto* (the “Confirmation Hearing Notice”) [Docket No. 183];
- c. *Non-Voting Status Notice with Respect to Debtor’s Plan* (the “Notice of Non-Voting Status”), a copy of which is attached hereto as **Exhibit 1**;
- d. *Ballot for Accepting or Rejecting Chapter 11 Plan of Reorganization of Smallhold, Inc., Class 1 – DIP Lender Claim Holder* (the “Class 1 Ballot”), attached hereto as **Exhibit 2**;
- e. *Ballot for Accepting or Rejecting Chapter 11 Plan of Reorganization of Smallhold, Inc., Class 2 – General Unsecured Claim Holder* (the “Class 2 Ballot”), attached hereto as **Exhibit 3**;
- f. a pre-addressed postage prepaid return envelope, a copy of which is not included hereto, (the “Return Envelope”).

¹ The last four digits of the Debtor’s federal tax identification number are 8880. The Debtor’s mailing is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

3. Unless otherwise indicated, on June 5, 2024, true and correct copies of the above documents were served by first class mail as follows:

- a. The Confirmation Hearing Notice, Plan, Class 1 Ballot, customized with creditor name and address, voting amount, and unique e-ballot ID, and Return Envelope were served on the party listed on **Exhibit 4** hereto;
- b. The Confirmation Hearing Notice, Plan, Class 2 Ballot, customized with creditor name and address, voting amount, and unique e-ballot ID, and Return Envelope were served on the parties listed on **Exhibit 5** hereto;
- c. Links to the Confirmation Hearing Notice and Plan, along with a PDF Class 2 Ballot, customized with creditor name and address, voting amount, and unique e-ballot ID, were served via email on the parties listed on **Exhibit 6** hereto;
- d. The Confirmation Hearing Notice, Plan, and Notice of Non-Voting Status were served on the parties listed on **Exhibit 7** hereto;
- e. Links to the Confirmation Hearing Notice, Plan, and Notice of Non-Voting Status were served via email on the parties listed on **Exhibit 8** hereto;
- f. The Confirmation Hearing Notice and Plan were served on the parties listed on **Exhibit 9** and **Exhibit 10** hereto; and on 1 party whose name and address is confidential and is not listed on Exhibit 10.

4. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, LEGAL DEPARTMENT, OR PRESIDENT.”

/s/ Emily Young
Emily Young

EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Smallhold, Inc.

Debtor.¹

Chapter 11

Case No. 24-10267 (CTG)

Obj. Deadline: July 3, 2024 at 4:00 p.m. (ET)

Hearing Date: August 22, 2024 at 10:00 (ET)

NON-VOTING STATUS NOTICE WITH RESPECT TO DEBTOR'S PLAN

PLEASE TAKE NOTICE that on June 3, 2024, the above captioned Debtor and Debtor in possession (the "Debtor") filed the *Subchapter V Debtor's First Amended Plan of Reorganization* (the "Plan") [D.I. 179] including all exhibits thereto and as amended, supplemented or otherwise modified from time to time. Instructions on how to obtain another copy are set forth below.

PLEASE TAKE FURTHER NOTICE THAT on June 4, 2024, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order [D.I. 182] (the "Procedures Order") approving, among other things, authorizing the Debtor to provide notice of their intent to seek confirmation of the Plan pursuant to certain procedures set forth therein, including the solicitation of votes to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because, under the terms of Article 2 of the Plan your Equity Interest(s) against the Debtor is Unimpaired to the extent that you are conclusively presumed to have accepted the Plan and are, therefore, not entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan may be obtained by contacting Epiq Corporate Restructuring, LLC, the administrative advisor (the "Administrative Advisor") retained by the Debtor in this chapter 11 case by: (a) calling the Administrative Advisor at 833-367-0043 (Toll Free) or +1 503-241-7618 (International); (b) e-mailing the Administrative Advisor at smallhold@epiqglobal.com with a reference to "In re: Smallhold, Inc. - Solicitation Inquiry" in the subject line; or (c) writing to the Administrative Advisor at Smallhold, c/o Epiq Corporate Restructuring LLC, 10300 SW Allen Blvd, Beaverton, OR 97005. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtors' restructuring website, <https://dm.epiq11.com/case/Smallhold>, or for a fee via PACER at: <http://pacer.psc.uscourts.gov>. Please be advised that the Debtor's counsel Pashman Stein Walder Hayden, P.C. or the Administrative Advisor cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need.

¹ The last four digits of the Debtor's federal tax identification number are 8880. The Debtor's mailing address is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

Dated: June 4, 2024
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

/s/ Joseph C. Barsalona II

Joseph C. Barsalona II (No. 6102)

Alexis R. Gambale (No. 7150)

1007 North Orange Street, 4th Floor, Suite 183

Wilmington, DE 19801-1242

Telephone: (302) 592-6496

Email: jbarsalona@pashmanstein.com

agambale@pashmanstein.com

-and-

Amy M. Oden (admitted *pro hac vice*)

The Woolworth Building

233 Broadway, Suite 820

New York, New York 10279

Email: aoden@pashmanstein.com

Counsel to the Debtor and Debtor in Possession

EXHIBIT 2

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Smallhold, Inc.

Debtor.¹

Chapter 11

Case No. 24-10267 (CTG)

**BALLOT FOR ACCEPTING OR REJECTING
CHAPTER 11 PLAN OF REORGANIZATION OF SMALLHOLD, INC.**

CLASS 1 – DIP LENDER CLAIM HOLDER

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR
COMPLETING BALLOTS CAREFULLY BEFORE COMPLETING THE BALLOT**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY EPIQ CORPORATE
RESTRUCTURING, LLC (THE “ADMINISTRATIVE ADVISOR” OR “EPIQ”) BY
JULY 3, 2024 AT 5:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”)**

The Debtor has sent this Ballot to you because its records indicate that you are a holder of a Class 1 Claim, and accordingly, you have a right to vote to accept or reject the *Subchapter V Debtor’s First Amended Plan of Reorganization* (the “Plan”) [D.I. 179],² including all exhibits thereto and as amended, supplemented, or otherwise modified from time to time.

You were previously served with a copy of the Plan. Additional copies of the Plan may be obtained by contacting the Administrative Advisor retained by the Debtor in this chapter 11 case by: (a) calling the Administrative Advisor at 833-367-0043 (Toll Free) or +1 503-241-7618 (International); (b) e-mailing the Administrative Advisor at smallhold@epiqglobal.com with a reference to “In re: Smallhold, Inc. - Solicitation Inquiry” in the subject line; or (c) writing to the Administrative Advisor at Smallhold, Inc., c/o Epiq Ballot Processing, 10300 SW Allen Blvd, Beaverton, OR 97005. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtor’s restructuring website, <https://dm.epiq11.com/case/smallhold/info>, or for a fee via PACER at: <http://pacer.psc.uscourts.gov>. Please be advised that the Debtor’s counsel

¹ The last four digits of the Debtor’s federal tax identification number are 8880. The Debtor’s mailing address is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the *Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief*, as applicable.

Pashman Stein Walder Hayden, P.C. or the Administrative Advisor cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need. If you believe you have received this Ballot in error, please contact Epiq as set forth above.

You should review the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 1 (DIP Lender Claims) under the Plan.

If the Administrative Advisor does not receive your Ballot on or before the Voting Deadline, July 3, 2024, at 5:00 p.m. (Eastern Time) your vote as either an acceptance or rejection of the Plan will not count. If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.

Item 1. Principal Amount of Class 1 – DIP Lender Claims.

As of the Record Date, May 28, 2024, the undersigned was the holder of Class 1 – DIP Lender Claims against the Debtor in the aggregate principal amount set forth below:

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Item 2. Acceptance or Rejection of the Plan.

The holder of the Class 1 – DIP Lender Claims set forth in the Item 1 votes to (please check one):

☐ ACCEPT THE PLAN ☐ REJECT THE PLAN

ANY BALLOT THAT IS EXECUTED BY THE HOLDER OF A CLAIM BUT THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN OR DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN WILL NOT BE COUNTED.

Pursuant to the Plan, if you return a Ballot and vote to ACCEPT the Plan, you are automatically deemed to have accepted the Releases in Section 6.11 of the Plan.

Section 6.11 of the Plan provides as follows:

On the Effective Date, except as otherwise provided herein and except for the right to enforce this Plan, all persons (i) who voted to accept this Plan or who are presumed to have voted to accept this Plan and (ii) who voted to reject this Plan but did not affirmatively mark the box on the ballot to opt out of granting the releases provided under this Plan, under section 1126(f) of the Bankruptcy Code shall, to the fullest extent permitted by applicable law, be deemed to forever release, and waive the Released Parties of and from all liens, claims, causes of action, liabilities, encumbrances, security interests, interests or charges of any nature or description whatsoever based or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Case or affecting property of the Estate, whether known or unknown,

suspected or unsuspected, scheduled or unscheduled, contingent or not contingent, unliquidated or fixed, admitted or disputed, matured or unmatured, senior or subordinated, whether assertable directly or derivatively by, through, or related to any of the Released Parties and their successors and assigns whether at law, in equity or otherwise, based upon any condition, event, act, omission occurrence, transaction or other activity, inactivity, instrument or other agreement of any kind or nature occurring, arising or existing prior to the Effective Date in any way relating to or arising out of, in whole or in part, the Debtor, the Debtor's prepetition operations, governance, financing, or fundraising, the purchase or sale of the Debtor's securities, the Chapter 11 Case, the pursuit of Confirmation of this Plan, the consummation of this Plan or the administration of this Plan, including without limitation, the negotiation and solicitation of this Plan, the DIP Loan, and the DIP Loan Documents, all regardless of whether (a) a Proof of Claim or Equity Interest has been filed or is deemed to have been filed, (b) such Claim or Equity Interest is allowed, or (c) the Holder of such Claim or Equity Interest has voted to accept or reject this Plan, except for willful misconduct, gross negligence, fraud or criminal misconduct; *provided, however*, that the Debtor shall not be a Released Party until the Last Distribution Date if the Plan is confirmed under section 1191(b) of the Bankruptcy Code. Nothing contained herein shall impact the right of any Holder of an Allowed Claim or interest to receive a Distribution on account of its Allowed Claim or Allowed Interest in accordance with this Plan.

Under the Plan, "Released Party" means each of the following: (a) the Debtor (but only if the Plan is confirmed under section 1191(a) of the Bankruptcy Code); (b) the Debtor's prepetition attorneys and professionals; (d) the Debtor's Professionals; (e) the DIP Lender; (f) the DIP Lender's attorneys; and (g) the Representatives of (a) through (f) hereof. If the Plan is confirmed under section 1191(b), the Debtor shall be a Released Party only on the Last Distribution Date.

Item 3. Certifications

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and to the Debtor:

- a. that either: (i) the Entity is the holder of the Class 1 Claim being voted; or (ii) the Entity is an authorized signatory for an Entity that is a holder of the Class 1 Claim being voted;
- b. that the Entity has received a copy of the Plan and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- c. that the Entity has cast the same vote with respect to all Class 1 Claims that it holds or for which it is the authorized signatory; and

Smallhold, Inc.
Class 1 Ballot

- d. that no other Ballots with respect to the amount of the Class 1 Claims identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such Ballots dated earlier are hereby revoked.

Name of holder: _____
(Print or Type)

Signature: _____

Name of Signatory: _____
(If other than holder)

Title: _____

Address: _____

City, State, Zip: _____

Date Completed: _____

THE BALLOT MUST BE COMPLETED AND SUBMITTED, ON OR BEFORE THE VOTING DEADLINE, BY ANY OF THE FOLLOWING APPROVED SUBMISSION METHODS:

If by First Class Mail:

Smallhold, Inc.
c/o Epiq Ballot Processing
P.O. Box 4422
Beaverton, OR 97076-4422

If by Overnight Courier or Hand Delivery:

Smallhold, Inc.
c/o Epiq Ballot Processing
10300 SW Allen Blvd.
Beaverton, OR 97005

or

Via the online voting portal at <https://dm.epiq11.com/Smallhold>.

(Click on the “E-Ballot” link under the Case Actions section of the website and follow the instructions to submit your Ballot.)

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Unique E-Ballot ID#: _____

BALLOTS OTHERWISE SUBMITTED BY FACSIMILE, TELECOPY, OR ANY ELECTRONIC MEANS OTHER THAN EXPRESSLY PROVIDED IN THESE SOLICITATION PROCEDURES WILL NOT BE ACCEPTED.

**YOUR BALLOT MUST BE RECEIVED BY THE VOTING DEADLINE,
WHICH IS JULY 3, 2024 AT 5:00 P.M. (ET).**

INSTRUCTIONS FOR COMPLETING BALLOTS

1. The Debtor is soliciting the votes of holders of Claims with respect to the Plan. Capitalized terms used in the Ballot or in these instructions but not otherwise defined in the Ballot or these instructions shall have the meanings set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you by the terms of the Plan if, among other things, the Plan is confirmed.
3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) submit the Ballot to the address set forth on the enclosed pre-addressed envelope or via Epiq's online voting portal as described more fully below. The Voting Deadline for the receipt of Ballots by Epiq is **July 3, 2024 at 5:00 p.m. (ET)**. Your completed Ballot must be received by Epiq on or before the Voting Deadline.

To submit your Ballot via the online voting portal, please visit <https://dm.epiq11.com/case/Smallhold>, click on the E-Ballot link under the Case Actions section of the website and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Unique E-Ballot ID#: _____

Epiq's online voting platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, e-mail, or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit a Ballot for each E-Ballot ID# you receive, as applicable. Creditors who cast a Ballot using the Administrative Agent's online voting portal should **not** also submit a hard copy Ballot.

4. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtor determines otherwise. **The method of delivery of Ballots to the Administrative Advisor is at the election and risk of each holder of a Claim.** Delivery will be deemed made only when the Administrative Advisor **actually receives** the originally executed Ballot. If a holder of a Claim chooses effecting delivery by mail, it is recommended, though not required, that holders use an overnight or hand delivery service to assure timely delivery.
5. Delivery of a Ballot to the Administrative Advisor by facsimile, telecopy, or any electronic means other than expressly provided in these Solicitation Procedures will not be valid.

6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last dated valid Ballot timely received will supersede and revoke any earlier dated Ballots.
7. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtor nor the Administrative Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
8. This Ballot does not constitute and shall not be deemed to be a Proof of Claim.
9. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you should indicate such capacity when signing and, if requested by the Debtor's counsel, the Administrative Advisor, the Debtor, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
10. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim; (b) any Ballot cast by a party that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot; (d) any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan; and (e) any Ballot submitted by any Entity not entitled to vote pursuant to the Solicitation Procedures.

PLEASE SUBMIT YOUR BALLOT PROMPTLY!
IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING
PROCEDURES, PLEASE CONTACT EPIQ AT +1 833-367-0043 (TOLL FREE) OR +1
503-241-7618 (INTERNATIONAL).

EXHIBIT 3

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Smallhold, Inc.

Debtor.¹

Chapter 11

Case No. 24-10267 (CTG)

**BALLOT FOR ACCEPTING OR REJECTING
CHAPTER 11 PLAN OF REORGANIZATION OF SMALLHOLD, INC.**

CLASS 2 – GENERAL UNSECURED CLAIM HOLDER

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR
COMPLETING BALLOTS CAREFULLY BEFORE COMPLETING THE BALLOT**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY EPIQ CORPORATE
RESTRUCTURING, LLC (THE “ADMINISTRATIVE ADVISOR” OR “EPIQ”) BY
JULY 3, 2024 AT 5:00 P.M. (EASTERN TIME) (THE “VOTING DEADLINE”)**

**PLEASE BE ADVISED THAT SECTION 6.11 OF THE PLAN CONTAINS CERTAIN
RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, INCLUDING
THOSE SET FORTH BELOW.**

**PLEASE BE ADVISED THAT UNDER THE PLAN YOU ARE DEEMED TO GIVE
RELEASES UNLESS YOU OPT OUT OR OBJECT TO THE PLAN. PLEASE READ
THIS NOTICE IN ITS ENTIRETY AND PLEASE SEE PAGE 3 BELOW FOR MORE
DETAILS ON THE RELEASES. SECTION 6.11 CONTAINS A THIRD-PARTY
RELEASE.**

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND
CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND
INJUNCTION PROVISIONS SET FORTH IN SECTION 6.11 OF THE PLAN AS
YOUR RIGHTS MAY BE AFFECTED.**

The Debtor has sent this Ballot to you because its records indicate that you are a holder of a Class 2 Claim, and accordingly, you have a right to vote to accept or reject the *Subchapter V Debtor's*

¹ The last four digits of the Debtor's federal tax identification number are 8880. The Debtor's mailing address is 285 Nostrand Avenue #1066, Brooklyn, NY 11216.

First Amended Plan of Reorganization (the “Plan”) [D.I. 179],² including all exhibits thereto and as amended, supplemented, or otherwise modified from time to time.

You were previously served with a copy of the Plan. Additional copies of the Plan may be obtained by contacting the Administrative Advisor retained by the Debtor in this chapter 11 case by: (a) calling the Administrative Advisor at 833-367-0043 (Toll Free) or +1 503-241-7618 (International); (b) e-mailing the Administrative Advisor at smallhold@epiqglobal.com with a reference to “In re: Smallhold, Inc. - Solicitation Inquiry” in the subject line; or (c) writing to the Administrative Advisor at Smallhold, Inc., c/o Epiq Ballot Processing, 10300 SW Allen Blvd, Beaverton, OR 97005. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtor’s restructuring website, <https://dm.epiq11.com/case/smallhold/info>, or for a fee via PACER at: <http://pacer.psc.uscourts.gov>. Please be advised that the Debtor’s counsel Pashman Stein Walder Hayden, P.C. or the Administrative Advisor cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need. If you believe you have received this Ballot in error, please contact Epiq as set forth above.

You should review the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 2 (General Unsecured Claims) under the Plan.

If the Administrative Advisor does not receive your Ballot on or before the Voting Deadline, July 3, 2024, at 5:00 p.m. (Eastern Time) your vote as either an acceptance or rejection of the Plan will not count. If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.

Item 1. Principal Amount of Class 2 – General Unsecured Claims.

As of the Record Date, May 28, 2024, the undersigned was the holder of Class 2 – General Unsecured Claims against the Debtor in the aggregate principal amount set forth below:

<hr style="width: 60%; margin: auto;"/>

Item 2. Acceptance or Rejection of the Plan.

The holder of the Class 2 – General Unsecured Claims set forth in the Item 1 votes to (please check one):

☐ ACCEPT THE PLAN

☐ REJECT THE PLAN

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the *Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief*, as applicable.

ANY BALLOT THAT IS EXECUTED BY THE HOLDER OF A CLAIM BUT THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN OR DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN WILL NOT BE COUNTED.

Item 3. (ONLY APPLICABLE IF VOTED TO REJECT THE PLAN) Release Opt-Out Election.

PLEASE BE ADVISED THAT THE PLAN CONTAINS CERTAIN RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS, INCLUDING THE FOLLOWING:

Section 6.11 of the Plan provides as follows:

On the Effective Date, except as otherwise provided herein and except for the right to enforce this Plan, all persons (i) who voted to accept this Plan or who are presumed to have voted to accept this Plan and (ii) who voted to reject this Plan but did not affirmatively mark the box on the ballot to opt out of granting the releases provided under this Plan, under section 1126(f) of the Bankruptcy Code shall, to the fullest extent permitted by applicable law, be deemed to forever release, and waive the Released Parties of and from all liens, claims, causes of action, liabilities, encumbrances, security interests, interests or charges of any nature or description whatsoever based or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Case or affecting property of the Estate, whether known or unknown, suspected or unsuspected, scheduled or unscheduled, contingent or not contingent, unliquidated or fixed, admitted or disputed, matured or unmatured, senior or subordinated, whether assertable directly or derivatively by, through, or related to any of the Released Parties and their successors and assigns whether at law, in equity or otherwise, based upon any condition, event, act, omission occurrence, transaction or other activity, inactivity, instrument or other agreement of any kind or nature occurring, arising or existing prior to the Effective Date in any way relating to or arising out of, in whole or in part, the Debtor, the Debtor's prepetition operations, governance, financing, or fundraising, the purchase or sale of the Debtor's securities, the Chapter 11 Case, the pursuit of Confirmation of this Plan, the consummation of this Plan or the administration of this Plan, including without limitation, the negotiation and solicitation of this Plan, the DIP Loan, and the DIP Loan Documents, all regardless of whether (a) a Proof of Claim or Equity Interest has been filed or is deemed to have been filed, (b) such Claim or Equity Interest is allowed, or (c) the Holder of such Claim or Equity Interest has voted to accept or reject this Plan, except for willful misconduct, gross negligence, fraud or criminal misconduct; *provided, however*, that the Debtor shall not be a Released Party until the Last Distribution Date if the Plan is confirmed under section 1191(b) of the Bankruptcy Code. Nothing contained herein shall impact the right of any Holder of an Allowed Claim or interest to receive a Distribution on account of its Allowed Claim or Allowed Interest in accordance with this Plan.

Under the Plan, "Released Party" means each of the following: (a) the Debtor (but only if the Plan is confirmed under section 1191(a) of the Bankruptcy Code); (b) the Debtor's prepetition attorneys and professionals; (d) the Debtor's Professionals; (e) the DIP Lender; (f) the DIP Lender's attorneys; and (g) the Representatives of (a) through (f) hereof. If the

Plan is confirmed under section 1191(b), the Debtor shall be a Released Party only on the Last Distribution Date.

Check this box if you elect **not** to grant the releases contained in Section 6.11 of the Plan. Election to withhold consent is at your option. If you exercise your right to not grant the releases by checking the box below, you will not be a Released Party. If you submit your Ballot without this box checked, you will be deemed to consent to the releases set forth in Section 6.11 of the Plan and the related injunction to the fullest extent permitted by applicable law.

☐ **OPT OUT** The undersigned elects not to grant the releases contained in Section 6.11 of the Plan.

Item 4. Certifications

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and to the Debtor:

- a. that either: (i) the Entity is the holder of the Class 2 Claim being voted; or (ii) the Entity is an authorized signatory for an Entity that is a holder of the Class 2 Claim being voted;
- b. that the Entity has received a copy of the Plan and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- c. that the Entity has cast the same vote with respect to all Class 2 Claims that it holds or for which it is the authorized signatory; and
- d. that no other Ballots with respect to the amount of the Class 2 Claims identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such Ballots dated earlier are hereby revoked.

Name of holder: _____

(Print or Type)

Signature: _____

Name of Signatory: _____

(If other than holder)

Title: _____

Address: _____

City, State, Zip: _____

Date Completed: _____

THE BALLOT MUST BE COMPLETED AND SUBMITTED, ON OR BEFORE THE VOTING DEADLINE, BY ANY OF THE FOLLOWING APPROVED SUBMISSION METHODS:

By first class mail, overnight courier, or hand-delivery to:

If by First Class Mail:

Smallhold, Inc.
c/o Epiq Ballot Processing
P.O. Box 4422
Beaverton, OR 97076-4422

If by Overnight Courier or Hand Delivery:

Smallhold, Inc.
c/o Epiq Ballot Processing
10300 SW Allen Blvd.
Beaverton, OR 97005

or

Via the online voting portal at <https://dm.epiq11.com/Smallhold>.

(Click on the “E-Ballot” link under the Case Actions section of the website and follow the instructions to submit your Ballot.)

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Unique E-Ballot ID#: _____

BALLOTS OTHERWISE SUBMITTED BY FACSIMILE, TELECOPY, OR ANY ELECTRONIC MEANS OTHER THAN EXPRESSLY PROVIDED IN THESE SOLICITATION PROCEDURES WILL NOT BE ACCEPTED.

YOUR BALLOT MUST BE RECEIVED BY THE VOTING DEADLINE, WHICH IS JULY 3, 2024 AT 5:00 P.M. (ET).

INSTRUCTIONS FOR COMPLETING BALLOTS

1. The Debtor is soliciting the votes of holders of Claims with respect to the Plan. Capitalized terms used in the Ballot or in these instructions but not otherwise defined in the Ballot or these instructions shall have the meanings set forth in the Plan, a copy of which also accompanies the Ballot.
2. The Bankruptcy Court may confirm the Plan and thereby bind you by the terms of the Plan if, among other things, the Plan is confirmed.
3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) submit the Ballot to the address set forth on the enclosed pre-addressed envelope or via Epiq's online voting portal as described more fully below. The Voting Deadline for the receipt of Ballots by Epiq is **July 3, 2024 at 5:00 p.m. (ET)**. Your completed Ballot must be received by Epiq on or before the Voting Deadline.

To submit your Ballot via the online voting portal, please visit <https://dm.epiq11.com/case/Smallhold>, click on the E-Ballot link under Case Actions, and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:

Unique E-Ballot ID#: _____

Epiq's online voting platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, e-mail, or other means of electronic transmission will not be counted.

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit a Ballot for each E-Ballot ID# you receive, as applicable. Creditors who cast a Ballot using the Administrative Agent's online voting portal should NOT also submit a hard copy Ballot.

4. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtor determines otherwise. **The method of delivery of Ballots to the Administrative Advisor is at the election and risk of each holder of a Claim.** Delivery will be deemed made only when the Administrative Advisor **actually receives** the originally executed Ballot. If a holder of a Claim chooses effecting delivery by mail, it is recommended, though not required, that holders use an overnight or hand delivery service to assure timely delivery.
5. Delivery of a Ballot to the Administrative Advisor by facsimile, telecopy, or any electronic means other than expressly provided in these Solicitation Procedures will not be valid.

6. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last dated valid Ballot timely received will supersede and revoke any earlier dated Ballots.
7. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtor nor the Administrative Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.
8. This Ballot does not constitute and shall not be deemed to be a Proof of Claim.
9. Please be sure to sign and date your Ballot. If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you should indicate such capacity when signing and, if requested by the Debtor's counsel, the Administrative Advisor, the Debtor, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.
10. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim; (b) any Ballot cast by a party that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot; (d) any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan; and (e) any Ballot submitted by any Entity not entitled to vote pursuant to the Solicitation Procedures.

PLEASE SUBMIT YOUR BALLOT PROMPTLY!
IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING
PROCEDURES, PLEASE CONTACT EPIQ AT +1 833-367-0043 (TOLL FREE) OR +1
503-241-7618 (INTERNATIONAL).

EXHIBIT 4

Claim Name	Address Information
MONOMYTH SPONSOR GROUP, LLC	C/O GREENBERG TRAURIG. LLP ATTN JOHN D. ELROD, TERMINUS 200 33323 PIEDMONT RD NE, STE 2500 ATLANTA GA 30305

Total Creditor count 1

EXHIBIT 5

Claim Name	Address Information
3.14 SPECIALTY WORKS	2803 WHIRLAWAY DRIVE DEL VALLE TX 78617
3521 EAST 26 STREET LLC	3251 E 26TH ST VERNON CA 90058
84.51 LLC	C/O THE KROGER CO ATTN MEG WAGNER PIEDEL 1014 VINE ST CINCINNATI OH 45202
ACOSTA INC.	6600 CORPORATE CENTER PARKWAY JACKSONVILLE FL 32216
AEROBIOLOGY LABORATORY ASSOCIATES	43760 TRADE CENTER PLACE SUITE 100 DULLES VA 20166
ALL ACCESS SERVICES	3364 HELIX STREET SPRING VALLEY CA 91977
ALL-WAYS TRUCKING CO. LLC	11738 DUNNING STREET SANTA FE SPRINGS CA 90670
ARCTIC COOLING SYSTEMS, LLC	14350 CHEROKEE PLACE CHINO CA 91710
BC GOURMET USA INC	11-15 PARKER ST GLOUCESTER MA 01930
BEL AIR INTERNET	15301 VENTURA BOULEVARD 250D SHERMAN OAKS CA 91403
BMO BANK	PO BOX 2045 MILWAUKEE WI 53201
BREAK IT DOWN LLC	PO BOX 144851 AUSTIN TX 78714
BUSBOT INCORPORATED DBA DENIM	205 HUDSON STREET NEW YORK NY 10013
CALIFORNIA SPECIALTY FARMS	2421 EAST 16TH STREET LOS ANGELES CA 90021-2914
CAMBER ROAD	4999 FRANCE AVENUE S STE 216 MINNEAPOLIS MN 55410
CARE OF CHAN	
CARTER FAMILY TRUST	184 MESEROLE ST BROOKLYN NY 11206
CARTER, ANDREW	552 HANCOCK ST, APT 2 BROOKLYN NY 11233
CF LOGISTICS LLC	ATTN JAMES RONDINI 289 CHAMBERS RD TOUGHKENAMON PA 19374
CHUNG, NANCY	C/O LAW OFFICES OF RAMIN R YOUNESSI 3435 WILSHIRE BLVD, STE 2200 LOS ANGELES CA 90010
CINTAS CORPORATION	ATTN ANN DEAN, LITIGATION PARALEGAL 6800 CINTAS BLVD MASON OH 45040
CITY OF AUSTIN	CITY OF AUSTIN UTILITY CUSTOMER SERVICE PO BOX 2267 AUSTIN TX 78783-2267
CITY OF VERNON- VERNON PUBLIC UTILITIES	CUSTOMER SERVICE DIVISION, 4305 SANTA FE AVE VERNON CA 90058
CLIMATE SOLUTIONS	2330 PATTERSON INDUSTRIAL DRIVE PFLUGERVILLE TX 78660
COMET AMERICA	11045 ALAMEDA AVE INVER GROVE HEIGHTS MN 55077
CON EDISON	PO BOX 1701 NEW YORK NY 10116-1701
DAYMON WORLDWIDE	18100 VON KARMAN AVENUE SUITE 1000 IRVINE CA 92612
DELO AIR	6421 CENTRAL AVENUE UNIT 108H RIVERSIDE CA 92504
EARTH ANGEL MUSHROOMS	7515 NORTH SERVICE ROAD WEST BOURBON MO 65441
ECOLAB INC.	PO BOX 70343 CHICAGO IL 60673
EDGE LOGISTICS	125 SOUTH WACKER DRIVE SUITE 2820 CHICAGO IL 60606
FALLEN OAK MYCOLOGY	550 E HWY 71 UNIT A DEL VALLE TX 78617
FILTERSDIRECTUSALLC	5485 RAYNOR ROAD GARNER NC 27529
FORAGER VR LLC	ATTN ELIAS ZANANIRI 105 SCHENECTADY AVE, APT 1 BROOKLYN NY 11213
GANDER INC	ATTN MIKE MCVICAR 811 CORTELYOU RD, APT 5D BROOKLYN NY 11218
GROWNYC	100 GOLD STREET, SUITE 3300 NEW YORK NY 10038
H.J. VAST	449 WEST FOOTHILL BOULEVARD GLENDORA CA 91741
HILL COUNTRY SPRINGS, INC.	10019 IH 35 AUSTIN TX 78747
HYGIENA	941 AVENIDA ACASO CAMARILLO CA 93012
IEH LABORATORIES & CONSULTING GROUP	15300 BOTHELL WAY NORTHEAST LAKE FOREST PARK WA 98155
IEH QUANTA LAB	9330 CORPORATE DRIVE 703 SELMA TX 78154
INFORMATION & COMPUTING SERVICES INC	3563 PHILIPS HWY, STE F-601 JACKSONVILLE FL 32207
INMAR BRAND SOLUTIONS, INC	635 VINE ST. WINSTON SALEM NC 27101
INTERACTIONS CONSUMER EXPERIENCE	MARKETING INC PO BOX 744888 ATLANTA GA 30374-4888
JLS HOLDINGS LLC	36 TAAFFE PLACE BROOKLYN NY 11205
JONES LANG LASALLE	630 FLUSHING AVENUE MAILBOX 99 BROOKLYN NY 11206
KAUFMAN	3310 MARY STREET SUITE 501 MIAMI FL 33133
KIN CIRCUITS INC	C/O J LOGAN RAPPAPORT, ESQ 156 W 56TH ST, STE 703 NEW YORK NY 10019

Claim Name	Address Information
LA BURG LLC	1118 MOHAWK STREET APT. 203 LOS ANGELES CA 90026
LATHAM & WATKINS	1271 AVENUE OF THE AMERICAS NEW YORK NY 10020-1303
LELAM HOLDINGS LLC	D/B/A CLIMATE SOLUTIONS 2330 PATTERSON INDUSTRIAL DR PFLUGERVILLE TX 78660
LIBERTY INDUSTRIAL GASES	600 SMITH STREET BROOKLYN NY 11231
MARCELINO GOMEZ	
MEMCO INC	296 CARLTON ROAD HOLLISTER HOLLISTER MO 65672
MJB SALES	PO BOX 939 AVONDALE PA 19311
MOBILE HEALTH MEDICAL SERVICES PC	229 W. 36TH ST 9TH FLOOR NEW YORK NY 10018
MRBP LTD	C/O DEITCH LAW OFFICES ATTN MICHAEL DEITCH 800 RIO GRANDE AUSTIN TX 78701
MUSHKA HASKELEVICH	264 KOSCIUSZKO STREET BROOKLYN NY 11221
MYCO MYCO LLC	1011 N STATE ST LOS ANGELES CA 90033
MYERS-HOLUM, INC.	244 MADISON AVENUE SUITE 217 NEW YORK NY 10016
NATIONAL GRID	PO BOX 371416 PITTSBURGH PA 15250-7416
NATIONAL PARTNERS PFCO, LLC	PO BOX 89 DENVER CO 80201-0089
NOFA	834 UPPER FRONT STREET BINGHAMTON NY 13905
NYS DEPARTMENT OF AGRICULTURE	DIVISION OF FOOD SAFETY INSPECTION FARM PRODUCTS UNIT 10B AIRLINE DRIVE ALBANY NY 12235
ORACLE AMERICA INC SII TO NETSUITE INC	C/O BUCHALTER PC ATTN SHAWN M CHRISTIANSON, ESQ 425 MARKET ST, STE 2900 SAN FRANCISCO CA 94105
PACE ANALYTICAL SERVICES LLC	ATTN PAM KRANK PO BOX 4621 SAINT PAUL MN 55101
PATTI ANN	570 VANDERBILT AVENUE BROOKLYN NY 11238
PATTY'S HERBS (GG PHI LLC)	9342 I- 410 ACCESS ROADSAN ANTONIO TX 78242
PEACH HILL SOILS, INC	PO BOX 158 MOORPARK CA 93020-0158
PEARCE WORLDWIDE LOGISTICS INC	5120 VIRGINIA WAY, STE C23 BRENTWOOD TN 37027
PEDERNALES ELECTRIC COOPERATIVE, INC.	PO BOX 1 JOHNSON CITY TX 78636-0001
PENSKE TRUCK RENTAL	ROUTE 10 GREEN HILLS, PO BOX 563 READING PA 19603
PHOUNG TRAN	155 MONITOR ST, APT 3R BROOKLYN NY 11222
PLANTA QUEEN	
PRIMO	2100 HOOVER AVENUE ALLENTOWN PA 18109
PROMETHEAN ANALYTICS, INC.	2351 SUNSET BLVD, SUITE 170-818 ROCKLIN CA 95765
PROPELLER INDUSTRIES LLC	285 FULTON ST, FL 21 NEW YORK NY 10007
SAM SHOEMAKER	1011 NORTH STATE STREET LOS ANGELES CA 90033
SAMBRAILO PACKAGING	ATTN MARK STAILEY 800 WALKER ST WATSONVILLE CA 95076
SMURFIT KAPPA	10600 FISCHER ROAD VON ORMY TX 78073
STATE FARM - NY	5139 69TH STREET WOODSIDE NY 11377
STATE FARM - TX	3933 STECK AVE, SUITE B-111 AUSTIN TX 78759-8648
SURVEY.COM	1 BEACON STREET 15TH FLOOR BOSTON MA 02108
SUTTERWHITE LLC	2203 WALSH TARLTON LN, UNIT B AUSTIN TX 78746
TEINNOVATIONS LLC	700 N COMMERCE ST AURORA IL 60504
TIVE, INC.	56 ROLAND STREET SUITE 100A BOSTON MA 02129
TRAX RETAIL INC	1 BEACON STREET 15TH FL BOSTON MA 02108
TRICORBRAUN FLEX	15300 WOODINVILLE REDMOND RD NE SUITE A WOODINVILLE WA 98072
TRIPACTIONS, INC.	3045 PARK BLVD PALO ALTO CA 94306
TRIUMPH FINANCIAL SERVICES LLC	651 CANYON DR, STE 105 COPPELL TX 75034
TWIC INC	47000 WARM SPRINGS BOULEVARD FREMONT CA 94539
ULINE	PO BOX 88741 CHICAGO IL 60680-1741
USDA AMS	PO BOX 790303 ST. LOUIS MO 63179-0303
VECTOR	STRADA STATALE PER VOGHERA 25/B TORTONA PIEMONTE 15057 ITALY
VERYABLE INC.	PO BOX 201197 DALLAS TX 75320

Claim Name	Address Information
WAPITI SERVICES, LLC	4707 WEIDEMAR LANE AUSTIN TX 78745
WASSER TECHNOLOGIES, INC	14080 NACOGDOCHES ROAD 71 SAN ANTONIO TX 78247-1944
WELLS FARGO EQUIPMENT FINANCE INC	ATTN KIMBERLY PARK 800 WALNUT ST, MAC F0005-055 DES MOINES IA 50309

Total Creditor count 98

EXHIBIT 6

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BREAK IT DOWN LLC	JEFF@BREAKITDOWNAUSTIN.COM
CARE OF CHAN	ACCOUNTING@CAREOFCHAN.COM
CARTER, ANDREW	CARTER.SOUNDS@GMAIL.COM
CF LOGISTICS LLC	JRONDINI@CFLOGISTICSLLC.COM; JOSHSARNER@EARTHLINK.NET
CHUNG, NANCY	HPHILLIPS@YOUNESSILAW.COM
CINTAS CORPORATION	DEANA3@CINTAS.COM
COMET AMERICA	ALEX@COMET-AMERICA.COM
FORAGER VR LLC	PRISONERJOHN@GMAIL.COM
GANDER INC	MIKE@TAKEAGANDER.COM
INFORMATION & COMPUTING SERVICES INC	GEORGE.CHENG@RFSMART.COM
KIN CIRCUITS INC	LRAPPAPORT@BRONSTERLLP.COM
LELAM HOLDINGS LLC	VICKIE.STANLEY@CLIMATESOLUTIONSTX.COM
MRBP LTD	MIKE@DEITCHLAW.COM; LOIS@DEITCHLAW.COM
MYCO MYCO LLC	INFO@MYCOMYCO.FARM
ORACLE AMERICA INC SII TO NETSUITE INC	SCHRISTIANSON@BUCHALTER.COM
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EXHIBIT 7

<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
ABBOTT, MARTHA WILLS	213 TAAFFE PLACE, APT 404		BROOKLYN	NY	11205
ALMANAC INSIGHTS LLC	75 WASHINGTON PLACE		NEW YORK	NY	10011
BAEZA, ADRIANNA RAE	2 PIERREPONT ST, APT 1201B		BROOKLYN	NY	11201
BLUNK, ALEXANDER RYAN	8 BUCKEYE CIRCLE	PO 153	WOODACRE	CA	94973
BRAY, SHAWN	4 RAMONA DR		TOMS RIVER	NJ	08757-5943
BRAZELL, BILL	11 WITTKOP PLACE		MILLBURY	NJ	07041
BREIHAN, TRAVIS BONHAM	2224 TARLTON COVE		AUSTIN	TX	78746
CARROLL, BENJAMIN MATTHEW	6021 RODERICK DR		AUSTIN	TX	78724-4469
CARTER FAMILY TRUST	184 MESEROLE ST		BROOKLYN	NY	11206
CARTER, ANDREW	552 HANCOCK ST, APT 2		BROOKLYN	NY	11233
CULVER, JEREMY	51-40 30TH AVE	APT 5D	WOODSIDE	NY	11377
DEMARTINO, ADAM JOSEPH	10 UNION ST		WALTON	NY	13856
DIAZ, CHRISTOPHER RAY	618 W ROUTE 66 APT 22		GLENDORA	CA	91740
DUANE STREET GENERAL, LLC	105 DUANE STREET	APT 24H	NEW YORK	NY	10007
EBTKS, LLC	100 BEACON STREET		BOSTON	MA	02116
ENGOYAN, HAIK	19029 NORDHOFF STREET APT 107		NORTHRIDGE	CA	91324
ERMEY, CHRISTOPHER LEE	1215 E 19TH ST		LAWRENCE	KS	66046
FISK, ERIN	30 CHEEVER PLACE	1RF	BROOKLYN	NY	11231
FITZGERALD, TYLER SPRADLIN	8908 BRIARDALE DR		AUSTIN	TX	78758
GOLDMAN, JESSE ABEL	7845 AGNES AVENUE		LOS ANGELES	CA	91605
HARRIS, CURT PARKER	3609 NORTH 27TH WAY		PHOENIX	AZ	85016
HELMAN V, WILLIAM WILSON	106 7TH AVE		NEW YORK	NY	10011
HELMAN, ELIZABETH DAISY	65 W 13TH ST		NEW YORK	NY	10011
HILL, WILLIAM	12 WENTWORTH PARK		FARMINGTON	CT	06032
HUMPHREY, CARTER DANIEL	930 E 55TH ST #A		AUSTIN	TX	78751-1723
INDJIAN, GARY JACK	350 PATTON STREET		LOS ANGELES	CA	90026
ISAAC, MARTY	50 SKATING POND ROAD		TRUMBULL	CT	06611
JAMES, BRONWYN ALEXANDRA	380 ADELPHI STREET		BROOKLYN	NY	11238
JOMAOAS, STEPHEN	474 HARMAN STREET	APT 3R	BROOKLYN	NY	11237
KATS, HAYLEY	1249 MADISON ST		BROOKLYN	NY	11221-5010
KIMBERLY MACLEOD AND SAMOON AHMAD	145 EAST 27TH STREET	APT 14F	NEW YORK	NY	10016
KNOFF, ABIGAIL JONES	268A 18TH ST	APT 2	BROOKLYN	NY	11215
KNOX, ALLYSON	2200 S PLEASANT VALLEY RD	APT 831	AUSTIN	TX	78741
LANDAU, SARAH	3 TOPAZ CT		SUFFERN	NY	10901
LEE, CONNIE	351 MANHATTAN AVENUE	APT 2R	BROOKLYN	NY	11211
LEE, SAVANNA CHONTILLA	10211 BRANTLEY BEND		AUSTIN	TX	78748
LEWIS, ANDREW	96 3RD AVENUE		BROOKLYN	NY	11217
MANTHEI, RYAN LYNN	1519 MARLTON STREET		SAN MARCOS	TX	78666
MENDOZA, OSCAR ALBERTO	2203 RESERVOIR ST, APT 2		LOS ANGELES	CA	90026
MONOMYTH, LLC	2215 PATRIOT BOULEVARD		GLENVIEW	IL	60026
MORENO, FABIAN	11710 PEARL ST		LOS ANGELES	CA	90064-2823
NELMS, LESLIE	11428 HAVENHILL DR		AUSTIN	TX	78748
NELSON, TAREK	321 GRAND AVENUE	B	BROOKLYN	NY	11238
PARKER, BENJAMIN LYNN	3046 42ND STREET, 3F		ASTORIA	NY	11103

<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
PORTER, AURORA	2308 EAST 5TH STREET		CHARLOTTE	NC	28204
RANGEL, EMILIO CHARLES	239 CRADDOCK AVE D		SAN MARCOS	TX	78666
RODRIGUEZ, ERIK	3211 RIVER RD		CEDAR CREEK	TX	78612
SACCO, MELISSA LYNN	26 UNIVERSITY PLACE BLVD	UNIT 558	JERSEY CITY	NJ	07305
SAGE HILL INVESTORS, LLC	3104 BRIARCLIFF RD #98281		ATLANTA	GA	30359
SAKIAN, JENNIFER IVETTE	2000 BURTON DR	APT 117	AUSTIN	TX	78741
SASIKUMAR, SREEKRISHNA	407 17TH ST, APT 1		BROOKLYN	NY	11215
SAXTON, JACOB	665 WOODWARD AVE, APT 1		RIDGEWOOD	NY	11385
SEIDMAN, ERIC	35 TOPFIELD ROAD		WILTON	CT	06897
SHUFRO, HANNAH	1000 UNION STREET	7A	BROOKLYN	NY	11225
STARK, MICHAEL	33 CATON PLACE, APT 7D		BROOKLYN	NY	11218
TAPPAN, CRISTINA	108 WEST GREGG STREET		FAIRFIELD	TX	75840
THE KEVIN P. RYAN 2012 TRUST	1201 NORTH MARKET STREET	SUITE 1002	WILMINGTON	DE	19801
TOLZMANN, DAVID	244 WATCH HILL ROAD		BERLIN	CT	06037
TULLY, PATRICK ANDREW	5828 GREGORY AVE	APARTMENT #8	LOS ANGELES	CA	90038

EXHIBIT 8

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ALLEYCORP INVESTOR 2020 FUND (WT), LLC	KEVN@ALLEYCORP.COM
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DELPHI VC FUND, LP	PIP@DELPHI.VC
DELPHI VC FUND, LP	INFO@DELPHI.VC
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DUANE STREET GENERAL, LLC	RYAN.SOBECK@GMAIL.COM
EBTKS, LLC	WHELMAN@GREYLOCK.COM
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GOOD HARVEST VENTURES I, SCSP	SANJEEV.JEWOOTAH@CRESTBRIDGE.COM
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HILL, WILLIAM	WDHILL@MAC.COM
HINDS, JEFF	JHINDS1441@GMAIL.COM
HSU, LAWRENCE	LAWRENCERHSU@GMAIL.COM
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KEYES, JAMES	JAMESKEYES23@GMAIL.COM

Name	Email
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MENDOZA, OSCAR ALBERTO	OSCAR.A.MENDOZA84@GMAIL.COM
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PARKER, BENJAMIN LYNN	BEN@SMALLHOLD.COM
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SAGE HILL INVESTORS, LLC	ROSTAM@WORLDWITHIN.ORG
SAKIAN, JENNIFER IVETTE	JENNIFER.SAKIAN@GMAIL.COM
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SIGMAN, DAVID	SOILMICROBIOME@YAHOO.COM
SOUNDBOARD	JONATHAN@SOUNDBOARDANGELFUND.COM

Name	Email
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STARK, MICHAEL	MICHAEL@MISTALINK.COM
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TECHSTARS ANYWHERE 2017 LLC	LEGAL@TECHSTARS.COM
TECHSTARS VENTURES 2017, L.P.	LEGAL@TECHSTARS.COM
THE KEVIN P. RYAN 2012 TRUST	BGUILLEMIN@FIRSTREPUBLIC.COM
TOBIN, PATRICK	PATRICKTOBIN150@GMAIL.COM
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TUSK, BRADLEY	BTUSK@TUSKHOLDINGS.COM
V360 HOLDINGS LLC SERIES	JONATHAN@SOUNDBOARDVENTUREFUND.COM
VASSAR, LOUIS	LVASSARS@GMAIL.COM
VENUS HERNANDEZ	VENUS.HERNANDEZ@OUTLOOK.COM
WAGNER, JAKE VAN	VANWAGNER.JAKE@GMAIL.COM
WHEATSHEAF GROUP US INC.	KATRIN.BURT@WHEATSHEAFGROUP.COM
WIZARD, NATHAN	NW0514@GMAIL.COM
WONG, CINDY	CSW814@GMAIL.COM

EXHIBIT 9

Claim Name	Address Information
AVIDBANK	ATTN VICTOR DEMARCO, SENIOR VP HEAD OF ADVISORY SERVICES EXECUTIVE ADMINISTRATION 3229 OAK GROVE CIR I RALEIGH NC 27607
AVIDBANK	C/O LEVY SMALL & LALLAS ATTN LEO D PLOTKIN, ESQ 815 MORAGA DR LOS ANGELES CA 90049
BC GOURMET USA INC	ATTN ALESSANDRO TOPAN 255 VALE ST CHELSEA MA 02150
CF LOGISTICS LLC	C/O SARNER & ASSOCIATES PC ATTN JOSHUA SARNER 1835 MARKET ST, STE 1215 PHILADELPHIA PA 19103
DEPARTMENT OF THE TREASURY - IRS	ATTN LISA JIGGETTS, BKY SPECIALIST 31 HOPKINS PLZ, RM 1150 BALTIMORE MD 21201
HASKELEVICH, MUSHKA	210 CLARKSON AVE, APT 814 BROOKLYN NY 11226
PACE ANALYTICAL SERVICES LLC	ATTN PAM KRANK PO BOX 684056 CHICAGO IL 60695-4056
SUTTERWHITE LLC	ATTN ROBERT E BLACK 2499 S CAPITAL OF TEXAS HWY, STE A-205 AUSTIN TX 78746
UNION JACK TOOLS LLC	ATTN CHRIS JOYCE 1007 AMBERGATE STATION APEX NC 27502

Total Creditor count 9

EXHIBIT 10

Claim Name	Address Information
3251 E 26TH STREET LLC	C/O MICHAEL J JOYCE, ESQ 1225 KING ST, STE 800 WILMINGTON DE 19801
3251 EAST 26 STREET LLC	3251 E. 26TH STREET VERNON CA 90058
3251 EAST 26 STREET LLC	3251 E 26TH ST VERNON CA 90058
8451 LLC	100 WEST 5TH STREET CINCINNATI OH 45202
ACP BK I LLC	C/O ACUMEN CAPITAL PARTNERS LLC 630 FLUSHING AVENUE BROOKLYN NY 11206
ADP	1 ADP BLVD ROSELAND NJ 07068
ADP TOTALSOURCE, INC.	ATTN: GENERAL COUNSEL 10200 SUNSET DRIVE MIAMI FL 33173
AMABLE, ANTONIO	160 OTTER ROAD KYLE TX 78640
AMADOR, ANDREW FREDERICK	933 SOUTH FRESNO STREET LOS ANGELES CA 90023
ARRIAGA, DANIELA MARISOL	221 MASONWOOD DR KYLE TX 78640
AVIDBANK	1732 N 1ST ST, 6TH FL SAN JOSE CA 95112
AVIDBANK	C/O CHIPMAN BROWN CICERO & COLE LLP ATTN WILLIAM E CHIPMAN JR, ESQ 1313 N MARKET ST, STE 5400 WILMINGTON DE 19801
AVIDBANK	1732 N 1ST ST, 6TH FLOOR SAN JOSE CA 95112
AVIDBANK	1732 N 1ST ST FL 6 SAN JOSE CA 95112-4544
BAI CONNECT	15301 VENTURA BLVD #250 SHERMAN OAKS CA 91403
BANK OF AMERICA	PO BOX 25118 TAMPA FL 33622
BANK OF THE WEST EQUIPMENT FINANCE	ATTN: TERESA KING 1625 W. FOUNTAINHEAD PKWY, AZ-FTN-10C-A TEMPE AZ 85282
BARRIGA, PEDRO DABID	623 LE MAR PARK DRIVE APT E. GLENDORA CA 91766
BAUTISTA, AHYCSA	10502 REICHLING LANE WHITTIER CA 90606
BC GOURMET USA, INC	ATTN: ALESSANDRO TOPAN 11-15 PARKER STREET GLOUCESTER MA 01930
BERMUDEZ, ARNOLD REYES	7300 NIEDERWALD STRASSE, UNIT C KYLE TX 78640
BLANCO, MAYRA ELIZABETH	1210 WEST 65TH PLACE LOS ANGELES CA 90044
BLAUSTEIN, BEN GERSON	196 CLINTON AVENUE APT B51 BROOKLYN NY 11205
BLUE RIDGE BANK (FORMA BENEFITS)	17 WEST MAIN STREET LUVRAY VA 22835
BOLIS, SAMUEL JESSE	7404 KILBOURN AVENUE SKOKIE IL 60076
BONILLA, CARLOS	1839 S MAIN ST APT 323 LOS ANGELES CA 90015-3659
BORRAS ALBERT, JORDI	26 KEATS WAY MORRISTOWN NJ 07960-5816
BRAVO, ANDY	8137 VICTORIA AVE SOUTH GATE CA 90280
BREAK IT DOWN AUSTIN LLC	3308 DUKE RD AUSTIN TX 78724
BROWN, JEANETTE	13709 PRIMROSE PETAL DR MANOR TX 78653
BUMM, MARTHA	1165 FIRE CRACKER DRIVE #318 BUDA TX 78610
BUSBOT INCORPORATED DBA DENIM	PMB 1067 111 TOWN SQUARE PL STE 1203 JERSEY CITY NJ 07310-2784
CABALLERO, MATTHEW	149 BLESSING LANE SAN MARCOS TX 78666
CALDERON, ANANIA	7644 MENDY STREET PARAMOUNT CA 90723
CALIFORNIA DEPARTMENT OF TAX	AND FEE ADMINISTRATION 3321 POWER INN ROAD, SUITE 210 SACRAMENTO CA 95826-3889
CALIFORNIA DEPERTMENT OF TAX	AND FEE ADMINISTRATION 3321 POWER INN ROAD, SUITE 210 SACRAMENTO CA 95826-3889
CALIFORNIA SPECIALTY FARMS	2421 EAST 1TH STREET, UNIT 1 LOS ANGELES CA 90021
CAMACHO, BRAYAN CASTILLO	212 MERCEDES LANE KYLE TX 78640
CAMBER ROAD PARTNERS INC	C/O WINTHROP & WEINSTINE PA ATTN CYNTHIA L HEGARTY 225 S SIXTH ST, STE 3500 MINNEAPOLIS MN 55402
CAMBER ROAD PARTNERS, INC.	3601 MINNESOTA DRIVE, SUITE 670 MINNEAPOLIS MN 55435
CAMBER ROAD PARTNERS, INC.	4999 FRANCE AVENUE S STE 216 MINNEAPOLIS MN 55410
CAMBER ROAD PARTNERS, INC.	3601 MINNESOTA DRIVE, STE 670 MINNESOTA MN 55436
CAMBER ROAD PARTNERS, INC.	C/O WINTHROP & WEINSTINE, P.A. 225 SOUTH SIXTH STREET, STE 3500 ATTN: CYNTHIA L. HEGARTY, ESQ MINNEAPOLIS MN 55402-4629
CARRILLO, TERESITA	8138 1/2 VICTORIA AVE SOUTH GATE CA 90280
CASTILLO, ADRIAN	453 DUCHESS PASS KYLE TX 78640
CF LOGISTICS	289 CHAMBERS ROAD TOUGHKENAMON PA 19374
CHICO MARROQUIN, KARLA ROXANA	8330 W MANCHESTER AVE APT 3 PLAYA DEL REY CA 90293

Claim Name	Address Information
CINTAS CORPORATION	6800 CINTAS BLVD CINCINNATI OH 45262-5737
CITY OF VERNON	CUSTOMER SERVICE DIVISION, 4305 SANTA FE AVE VERNON CA 90058
COLLETT, JOSHUA	104 SUMMERWOOD COVE SAN MARCOS TX 78666
CONCENTRA	OCCUPATIONAL HEALTH CENTERS OF CALIFORNIA PO BOX 3700 RANCHO CUCAMONGA CA 91729-3700
CONEDISON	4 IRVING PLACE 9TH FLOOR NEW YORK NY 10003
CONTRERAS, ROSELIA LOPEZ	1175 SCHUBERT DRIVE NIEDERWALD TX 78640
COUNTY OF HAYS TEXAS, THE	C/O MCCREARY VESELKA BRAGG & ALLEN PC ATTN JULIE ANNE PARSONS PO BOX 1269 ROUND ROCK TX 78680-1269
CULVER, JEREMY	51-40 30TH AVE, APT 5D WOODSIDE NY 11377
CURTIS, TAYLOR NICOLE	6512 SOUTH VERMONT AVENUE APT 1 LOS ANGELES CA 90044
DAW, TYLER MATTHEW	2105 BLOSSOM COURT REDONDO BEACH CA 90278
DELAWARE DEPARTMENT OF JUSTICE	OFFICE OF THE ATTORNEY GENERAL CARVEL STATE BUILDING 820 N. FRENCH STREET WILMINGTON DE 19801
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904
DELGADO, EMELY	6832 MARLOW AVENUE BELL GARDENS CA 90201
DEMARTINO, ADAM	155 MONITOR ST, APT 3R BROOKLYN NY 11222
DEPARTMENT OF THE TREASURY - IRS	PO BOX 7346 PHILADELPHIA PA 19101-7346
DOLLOSO, CALVIN	5611 CARLTON WAY LOS ANGELES CA 90028
DOWHOWER, RIKKI JEANNE	111 EAST 21ST STREET A2 BROOKLYN NY 11226
DUARTE, MANUEL BULLOCK	8550 COMMONWEALTH AVENUE APT 304 BUENA PARK CA 90621
ECOLAB INC.	26252 NETWORK PLACE CHICAGO IL 60673-1262
ELLIS, TAYLOR	311 JARBRIDGE DRIVE KYLE TX 78640
ESQUIJAROSA RIVERA, ENNY EVELIO	11421 GLEN FALLOCH CT AUSTIN TX 78754
FLORES, ADRIAN MICHAEL	4510 RED RIVER ST AUSTIN TX 78751
FORAGER	234 NORTH 7TH STREET GARDEN APT BROOKLYN NY 11211
FRANCHISE TAX BOARD	PO BOX 942857 SACRAMENTO CA 94257
FRANCHISE TAX BOARD	ATTN BANKRUPTCY SECTION MS A340 PO BOX 2952 SACRAMENTO CA 95812-2952
FRANCHISE TAX BOARD	PO BOX 942857 SACRAMENTO CA 94257-0500
GANDER, INC.	811 CORTELYOU RD APT 5D BROOKLYN NY 11218
GOMEZ, ISABEL	1801 CREST VISTA DRIVE APT 7 MONTEREY PARK CA 91754
GOMEZ, MARTHA	2217 NAOMI AVENUE LOS ANGELES CA 90011
GONZALEZ, BRYAN X	5641 ROSEMEAD BOULEVARD PICO RIVERA CA 90660
GREENWAY 2DAY MGT, LLC	4216 PACIFIC COAST HWY, # 10341 TORRANCE CA 90505
GROW FOOD PACKING LLC	16720 PARK ROW HOUSTON TX 77084
GUARDIAN	10 HUDSON YARDS NEW YORK NY 10001
HASKELEVICH, MUSHKA	545 WEST END AVE, APT 2EF NEW YORK NY 10024
HAYS CISD	C/O LINEBARGER GOGGAN BLAIR & SAMPSON PO BOX 17428 AUSTIN TX 78760-7428
HEAGIE, BAILEY MICHELLE	1485 1/8 SCOTT AVE LOS ANGELES CA 90026
HELD, ROBERT PAUL	23-25 30TH DRIVE APT. 4A ASTORIA NY 11102
HERNANDEZ GUERRERO, YESHUA E	12024 MANCHACA RD APT 4302 AUSTIN TX 78748-3521
HERNANDEZ, ANGEL	3524 FLORAL DRIVE LOS ANGELES CA 90063
HERNANDEZ, KIMBERLY	4220 FISHER STREET LOS ANGELES CA 90063
HERNANDEZ, MAZIEL GOMEZ	15915 FARM TO MARKET ROAD 812 DEL VALLE TX 78617
HUB TRUCK RENTAL CORP	94 GAZZA BLVD FARMINGTON NY 11735
HUB TRUCK RENTAL CORPORATION	94 GAZZA BLVD FARMINGDALE NY 11735
INMAR INTELLIGENCE	635 VINE ST. WINSTON SALEM SC 27101
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
ISHAM, EMILY	840 SOUTH HOBART BOULEVARD APT 517 LOS ANGELES CA 90005

Claim Name	Address Information
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JARAMILLO, CLARISSA	541 S. ELDER STREET ANAHEIM CA 92805
JIMENEZ, GUSTAVO	2214 BRANDEN STREET LOS ANGELES CA 90026
JIMENEZ-RODRIGUEZ, ANTONIO	21 WEST END AVENUE MANHATTAN APT #2103 NEW YORK NY 10023
JLS HOLDINGS LLC	C/O BACKENROTH FRANKEL & KRINSKY LLP 488 MADISON AVE, FL 23 NEW YORK NY 10022
JLS HOLDINGS, LLC	42 SOUTH 2ND STREET BROOKLYN NY 11211
JLS HOLDINGS, LLC	C/O LESTER BLECKNER & SHAW LLP ATTN: IAN LESTER, ESQ 350 FIFTH AVENUE, STE 3301 NEW YORK NY 10118
KANSAS DEPARTMENT OF REVENUE	PO BOX 3506 TOPEKA KS 66625-3506
KANSAS DEPARTMENT OF REVENUE	PO BOX 750260 TOPEKA KS 66699-0260
KAUFMAN ROSSIN & CO PA	3310 MARY STREET, STE 501 MIAMI FL 33133
KIN CIRCUITS	75 HERKIMER STREET 3 691 PARK PLACE BROOKLYN NY 11216
KIN CIRCUITS INC	75 HERKIMER ST, APT 3 BROOKLYN NY 11216
KIN CIRCUITS, INC	691 PARK PLACE BROOKLYN NY 11216
KSS	PO BOX 652 KENNETT SQUARE PA 19348
KSS SALES LLC	C/O ANDREW SILVERMAN, ESQ 17 W MINER ST WEST CHESTER PA 19382
LASCANO, MELISSA	1347 N HAZARD AVE LOS ANGELES CA 90063
LATHAM & WATKINS LLP	PO BOX 7247 PHILADELPHIA PA 19170-8035
LEW, BENJAMIN	344 STATE STREET BROOKLYN NY 11217
LOCKAWAY SELF STORAGE	
LOPEZ FERNANDEZ, ROGELIO DION	11421 GLEN FALLOCH CT AUSTIN TX 78754
LOPEZ, ANTHONY	33 BAXTER AVENUE NEW HYDE PARK NY 11040
LUNA CALVARIO, MARIA DE LOS ANGEL	1241 EAST 28TH STREET LOS ANGELES CA 90011
LUONG, TIFFANY T	1206 EAST LEIGH COURT LONG BEACH CA 90806
MEJIA, JASON	800 EAST 90TH STREET LOS ANGELES CA 90002
MELO BURTI, PRISCILA	1520 CORINTH AVENUE APT 2 LOS ANGELES CA 90025
MEMCO INC	296 CARLTON RD HOLLISTER MO 65672
MENDOZA, JOSHUA MOSES	1502 VANDERWELL AVENUE LA PUENTE CA 91744
MIRANDA, MAURICIO ENRIQUE	417 LA PALOMA AVENUE ALHAMBRA CA 91801
MOBILE HEALTH MEDICAL SERVICES PC	229 WEST 36TH ST, 10TH FL NEW YORK NY 10018
MONTELEONE, VICTORIA	2272 COLORADO BOULEVARD, 1276 LOS ANGELES CA 90041
MORENO, MIGUEL	15128 BURBANK BOULEVARD APT 101 SHERMAN OAKS CA 91411
MOUNTAIN MEADOW MUSHROOM FARMS INC	26948 N BROADWAY ESCONDIDO CA 92026
MOUNTAIN MEADOW MUSHROOMS	26948 N BROADWAY ESCONDIDO CA 92026
MR. T CARTING CORP	73-10 EDSALL AVE. GLENDALE NY 11385-8220
MRBP GENPAR, INC.	10421 OLD MANCHACA ROAD, SUITE 400 AUSTIN TX 78748
MRBP, LTD	10421 OLD MANCHACA RD, STE 400 AUSTIN TX 78748
MRBP, LTD.	ATTN: JOHN BOLT HARRIS 10421 OLD MANCHACA RD, STE 400 AUSTIN TX 78748
MUNIZ, GUADALUPE	351 STRAWBERRY BLONDE DRIVE BUDA TX 78610
NANCY CHUNG	LAW OFFICE OF RAMIN R. YOUNESSI 3435 WILSHIRE BOULEVARD, STE 2200 LOS ANGELES CA 90010
NANCY CHUNG	7104 MOUNTAIN VIEW AVE, APT A HUNTINGTON PARK CA 90255
NANCY CHUNG	C/O LAW OFFICE OF RAMIN R. YOUNESSI ATTN: RAMIN R. YOUNESSI 3435 WILSHIRE BLD, STE 2200 LOS ANGELES CA 90010
NAVAN	3045 PARK BLVD PALO ALTO CA 94306
NELSON, HENRY	80 MONROE STREET APT 1L BROOKLYN NY 11216
NELSON, TAREK	321 GRAND AVE, APT B BROOKLYN NY 11238
NEW BEGINNING CLEANERS LLC	20 HENRY STREET APT 2DS BROOKLYN NY 11201
NEW YORK STATE	DEPARTMENT OF TAXATION AND FINANCE W.A. HARRIMAN STATE CAMPUS BUILDING 8, ROOM 455 ALBANY NY 12227

Claim Name	Address Information
NORTH CAROLINA DEPT OF REVENUE	POST OFFICE BOX 871 RALEIGH NC 27602
NUB TRUCK RENTAL CORP.	94 GAZZA BLVD FARMINGDALE NY 11735
NUNEZ, AIDA BALTAZAR	1241 EAST 43RD PLACE LOS ANGELES CA 90011
NYC DEPARTMENT OF FINANCE	PO BOX 5564 BINGHAMTON NY 13902-5564
NYS DEPT. OF TAX & FINANCE	POB 5300 BANKRUPTCY UNIT ALBANY NY 12205-0300
OFFICE OF SEC. OF STATE OF DELAWARE	HON. JEFFREY W. BULLOCK 820 N FRENCH ST, 10TH FL WILMINGTON DE 19801
OFFICE OF SEC. OF STATE OF NEW YORK	HON. ROBERT J RODRIGUEZ ONE COMMERCE PLAZA 99 WASHINGTON AVE, STE1100 ALBANY NY 12231
OFFICE OF THE NY STATE ATTORNEY GENERAL	THE CAPITOL ALBANY NY 12224-0341
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE JOSEPH F CUDIA 844 KING ST, STE 2207, LOCKBOX 35 WILMINGTON DE 19801
ORACLE AMERICA INC	500 ORACLE PARKWAY REDWOOD SHORES CA 94065
ORACLE AMERICA, INC.	BANK OF AMERICA LOCKBOX SERVICES 15612 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
ORACLE CREDIT CORP & ORACLE AMERICA INC	C/O BUCHALTER PC ATTN SHAWN M CHRISTIANSON, ESQ 425 MARKET ST, STE 2900 SAN FRANCISCO CA 94105
PA DEPARTMENT OF REVENUE	PO BOX 280427 HARRISBURG PA 17128-0427
PALUMBO FOODS LLC	8794 GAP NEWPORT PIKE AVONDALE PA 19311
PARK, OWEN	1035 UNION STREET BROOKLYN NY 11225
PARRA, YAKELINNE	453 DUCHESS PASS KYLE TX 78640
PASCUAL, DENNIS	214 1/2 EAST 43RD STREET LOS ANGELES CA 90011
PEARCE WORLDWIDE LOGISTICS INC	5120 VIRGINIA WAY, STE C23 BRENTWOOD TN 37027
PEDERNALES ELECTRIC COOPERATIVE, INC.	201 S AVENUE F JOHNSON CITY TX 78636
PEDERNALES ELECTRIC COOPERATIVE, INC.	C/O CT CORPORATION SYSTEM 1999 BRYAN STREET SUITE 900 DALLAS TX 75201
PENA ALANIS, LEONEL	12024 MENCHACA ROAD APTO 4302 AUSTIN TX 78748
PEREZ BERMUDEZ, LUIS DANIEL	160 OTTER ROAD KYLE TX 78640
PEREZ, ELIAS	212 MERCEDES LANE KYLE TX 78640
POPE, ZACHARY	3361 FARQUHAR AVENUE LOS ALAMITOS CA 90720
PRADO, GABRIEL ELIAS	987 AMSTERDAM AVE NEW YORK NY 10025
PRADO, JESSICA	2524 JAMES M WOOD BOULEVARD LOS ANGELES CA 90006
PROMETHEAN ANALYTICS INC	2351 SUNSET BLVD, SUITE 170-818 ROCKLIN CA 95765
PROMETHEAN ANALYTICS, INC.	2351 SUNSET BOULEVARD, STE 818 ROCKLIN CA 95765
PROPELLER INDUSTRIES	WORLD TRADE CENTER 285 FULTON ST, FL21 NEW YORK NY 10007
R.A PALLETS INC	209 E. 109TH ST LOS ANGELES CA 90061
RANGEL CASTILLO, DAYENITH	340 PRAIRIE CIRCLE BUDA TX 78610
RENGIFO VILLAMIZAR, GENESIS O	160 OTTER RD KYLE TX 78640
REPUBLIC SERVICES	12949 TELEGRAPH RD SANTA FE SPRINGS CA 90670-4049
REYES, JON	331 EAST EMERSON AVENUE MONTEREY PARK CA 91755
REYES, NELSON GARZON	7300 NIEDERWALD STRASSE NIEDERWALD TX 78640
RIVERA POMARES, EDUARDO LUIS	70 FORSYTH STREET APT 5 NEW YORK NY 10002
ROSAS, EDMUND ULISES	525 S BLUFF RD MONTEBELLO CA 90640
SAAVEDRA, NANCY	312 DELANCEY STREET GB, NEW YORK NY 10002
SAGE HILL INVESTORS LLC	3104 BRIARCLIFF RD, #98281 ATLANTA GA 30359
SALDANA, BRENDA	848 EAST ADAMS BOULEVARD LOS ANGELES CA 90011
SAMBRAILO PACKAGING	PO BOX 50090 WATSONVILLE CA 95077-5090
SANDOVAL PORRAS, ALEXANDRA	7300 NIEDERWALD STRASSE NIEDERWALD TX 78640
SECRETARY OF STATE/DIV OF REVENUE	DIVISION OF CORPORATIONS; FRANCHISE TAX JOHN G TOWNSEND BLDG 401 FEDERAL ST, STE 4 DOVER DE 19901

Claim Name	Address Information
SECRETARY OF STATE/DIV OF REVENUE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19903
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE 200 VESEY ST, STE 400 NEW YORK NY 10281-1022
SHER, NETTIE ROSE	1156 1/4 MENLO AVENUE LOS ANGELES CA 90006
SHIPP, IAIN	1162 N KINGSLEY DR APT 9 LOS ANGELES CA 90029
SILVERIO, MARI	739 WEST WILLIAM CANNON DRIVE APT. 1302 AUSTIN TX 78745
STANCOMBE, KENDEL	314 WEST 6TH STREET LOS ANGELES CA 90014
STATE FARM - CA	7923 WARNER AVE A HUNTINGTON BEACH CA 92647
STATE OF NEW YORK	DEPARTMENT OF STATE ONE COMMERCE PLAZA, 99 WASHINGTON AVE ALBANY NY 12231-0001
STRANDE, JACQUELINE	736 S SAINT LOUIS ST LOS ANGELES CA 90023
SUTTERWHITE LLC	4601 ANIKAWI DR AUSTIN TX 78746
SUTTERWHITE LLC	C/O YAMAL CHAMOUN 2203 WALSH TARLTON LN, UNIT B AUSTIN TX 78746
SUTTERWHITE LLC	ATTN YAMAL CHAMOUN 2203 WALSH TARLTON LN, UNIT B AUSTIN TX 78746
SUTTERWHITE LLC	1220 SATTERWHITE ROAD SUITE 207 BUDA TX 78610
TEINNOVATIONS, LLC	700 N COMMERCE ST AURORA IL 60504-8174
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO BOX 13528 CAPITOL STATION AUSTIN TX 78711-3528
TEXAS DISPOSAL SYSTEMS	3306 FM 1327 CREEDMOOR TX CREEDMOOR TX 78610
TIVE	56 ROLAND ST. STE 100A BOSTON MA 02129-1243
TIVE, INC.	500 RUTHERFORD AVE STE 200 CHARLESTOWN MA 02129-1647
TRADITION CAPITAL BANK	7601 FRANCE AVE S EDINA MN 55435
TRIUMPH FINANCIAL SERVICES	PO BOX 610028 DALLAS TX 75261-0028
U.S. DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20535-0001
UNION JACK TOOLS	5448 APEX PEAKWAY # 223 APEX NC 27502
UNION JACK TOOLS LLC	5448 APEX PEAKWAY, #223 APEX NC 27502
UNITEDHEALTHCARE OXFORD	PO BOX 31386 SALT LAKE CITY UT 84131
VALENZUELA, EDUARDO	1836 NORTH ALVARADO STREET LOS ANGELES CA 90026
VAN WAGNER, JAKE DANIEL	11001 S. FIRST ST. APT. 1213 AUSTIN TX 78721
VASSAR SEMANCHIK, LOUIS	1304 MORGAN LANE AUSTIN TX 78704
VERIZON	22001 LOUDON COUNTY PKYWAY ASHBURN VA 20147
VILLASENOR, ANTHONY	2176 ZOE AVENUE HUNTINGTON PARK CA 90255
VSP VISION	3333 QUALITY DRIVE RANCHO CORDOVA CA 95670
WOOLLEY, CATHERINE	82-30 138TH STREET APT 2L QUEENS NY 11435
XIANG, KATHERINE	1713 EAST 35TH STREET BROOKLYN NY 11234
ZHANG, CLAIRE	115 KINGSTON AVENUE, APT 4L BROOKLYN NY 11213

Total Creditor count 218