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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

☒ NEVADA COPPER, INC.  
☒ NEVADA COPPER CORP.  
☒ NC DITCH COMPANY LLC  
☒ NC FARMS LLC  
☒ LION IRON CORP.  
☒ 0607792 B.C. LTD.

Debtors.<sup>1</sup>

Lead Case No.: 24-50566-hlb  
Chapter 11

Jointly Administered with:  
Case No.: 24-50567-hlb  
Case No.: 24-50568-hlb  
Case No.: 24-50569-hlb  
Case No.: 24-50570-hlb  
Case No.: 24-50571-hlb

**DECLARATION OF TONY DEMARINIS IN SUPPORT OF THE  
DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING  
THE RETENTION AND EMPLOYMENT OF TORYS  
LLP AS CORPORATE COUNSEL AND SPECIAL CANADIAN  
COUNSEL FOR THE DEBTORS EFFECTIVE AS OF THE PETITION DATE**

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

1 I, Tony DeMarinis, make this declaration under 28 U.S.C. § 1746, and state as follows:

2 1. I am an attorney at law admitted to practice in the Canadian province of Ontario  
3 and am a partner of the law firm Torys LLP ("**Torys**") at its Toronto office located at 79 Wellington  
4 St W, Suite #3300, Toronto, Ontario, Canada, M5K 1N2. I am familiar with the matters set forth  
5 herein and make this declaration (this "**Declaration**") in support of the application (the  
6 "**Application**")<sup>1</sup> filed on the date hereof by Nevada Copper, Inc. and its affiliates (collectively, the  
7 "**Debtors**") that are debtors and debtors in possession in these cases (the "**Chapter 11 Cases**"), for  
8 entry of an order authorizing the retention and employment of Torys as corporate counsel and  
9 special Canadian counsel for the Debtors.

10 2. Unless otherwise stated, I have personal knowledge of the facts set forth herein. To  
11 the extent that any information disclosed herein requires amendment or modification upon Torys'  
12 completion of further analysis or as additional parties in interest are identified to me, I will submit  
13 a supplemental declaration to the Court.

14 3. Except as otherwise disclosed herein, including as described on **Schedule I** hereto,  
15 insofar as I have been able to ascertain, to the best of my knowledge, the partners, counsel, or  
16 associates of Torys: (i) do not represent entities other than the Debtors in connection with these  
17 Chapter 11 proceedings; (ii) do not have any connections with any of the Debtors, their creditors,  
18 any other party in interest, the United States Trustee or any person employed in the office of the  
19 same, or any judge in the United States Bankruptcy Court for the District of Nevada or any person  
20 employed in the office of the same; and (iii) do not hold any interest adverse to the Debtors or their  
21 estate with respect to the matters for which Torys is to be employed. For the purposes of this  
22 paragraph, my knowledge of the creditors, other parties in interest, U.S. Trustee and their  
23 employees, judges in the U.S. Bankruptcy Court for the District of Nevada and any person  
24 employed in the office of same is defined by the attached **Schedule III** (discussed below) provided  
25 to me by the Debtors.

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26  
27 1 Capitalized terms used but not defined herein shall have the meanings set forth in the Application.

**Previous Services and Qualifications**

4. Torys was first engaged as corporate and securities counsel to Nevada Copper Corp. (“NCU”), the ultimate parent company of each of the other Debtors, in 2017 to prepare, negotiate and provide advice in respect of the Debtors’ Stream Agreement with Triple Flag. Since that time, Torys has advised NCU on an extensive array of matters, including strategic initiatives, corporate and finance transactions, public company compliance, corporate governance, and labor and employment considerations. Those engagements have included, among others:

- a. strategic and corporate advice in respect of the pre-Petition Date Sale Process;
- b. preparation, negotiation and advice in respect of the Senior Secured Credit Agreement;
- c. preparation, negotiation and advice in respect of various credit facilities;
- d. preparation, negotiation and advice in respect of various short form public equity offerings of securities;
- e. preparation, negotiation and advice in respect of a private placement of securities;
- f. communications with Canadian securities regulators and the Toronto Stock Exchange;
- g. advice relating to employment agreements, employee compensation and severance matters;
- h. corporate governance and board matters, including advice in connection with related-party transactions; and
- i. advice relating to continuous disclosure, including press releases and other required filings (e.g., annual information circular and financial statements).

5. More recently, on May 17, 2024, NCU and NCI entered into the Engagement Letter with Torys setting out the terms of, among other things, Torys’ engagement in these Chapter 11 Cases.

6. The engagements and extensive activities mentioned above have resulted in Torys becoming deeply familiar with the Debtors' history, business and affairs, and properties, including the events and challenges that led to the Debtors' decision to commence these Chapter 11 Cases. Since 2017, the lawyers at Torys have also built deep working relationships with the Debtors' management, key personnel and boards of directors. I believe that this familiarity, and these working relationships, would be very difficult or impossible to replicate in the short- or medium-term if Torys were to be replaced by another firm, and that such an outcome could result in wasted resources, significant inefficiencies and worse outcomes for stakeholders in these Chapter 11 Cases.

7. As a result both of Torys' longstanding history with the Debtors, including the engagements referred to above, and Torys' position as a market-leading firm in the areas of corporate and insolvency law, I believe that Torys possesses extensive knowledge and expertise in the areas of law relevant to these Chapter 11 Cases and corporate issues that may arise in connection with the Debtors' operation of their business.

8. In addition, I believe that Torys possesses the expertise necessary to advise the Debtors in their recognition proceedings under Part IV of the Companies' Creditors Arrangement Act in Canada. Torys is a leading Canadian law firm with deep experience in restructuring, previously having represented parties in many cross-border insolvency matters, including: (i) Mallinckrodt Canada ULC in the Canadian recognition proceedings of the chapter 11 cases of Mallinckrodt Canada ULC and certain other members of the Mallinckrodt group of companies; (ii) GNC Holdings Inc. et al. in their chapter 11 sale process and the Canadian recognition proceedings of their chapter 11 cases; (iii) the Court-appointed Information Officer in the Canadian recognition proceedings of the chapter 11 cases of Purdue Pharma L.P. et al.; (iv) Nortel Networks Inc. in it and its subsidiaries' U.S. restructuring proceedings and the Canadian restructuring proceedings of Nortel Networks Corporation et al. (v) Fairfax Financial Holdings, in its capacity as the DIP lender and principal credit and rights plan backstop party in the Canadian and U.S.

restructuring proceedings of the AbitibiBowater group of companies; (vi) Brookfield Asset Management Inc., in its capacity as the DIP lender, controlling shareholder and majority owner of the purchaser of a substantial portion of the assets of the Fraser Papers group of companies in their Canadian restructuring proceedings and U.S. recognition proceedings; (vii) TLC Vision et al., a leading North American eye care business, in its U.S. restructuring proceedings and Canadian recognition proceedings; (viii) General Motors Acceptance Corp. and the Canada Development Investment Corporation, a Canadian Crown holding company and equity claimant, in the U.S. restructuring proceedings and Canadian recognition proceedings of the General Motors group of companies; (ix) the Canada Development Investment Corporation, a Canadian Crown holding company and equity claimant, in the U.S. restructuring proceedings and Canadian recognition proceedings of the Chrysler group of companies; and (x) Tricap Partners, a leading bondholder and subsequent majority shareholder, in the Canadian restructuring proceedings and U.S. recognition proceedings of Ainsworth Lumber, a leading North American producer of engineered wood products.

### **Scope of Services**

9. The services that Torys is expected to perform in these Chapter 11 Cases include, but are not limited to, advice, assistance and/or representation with respect to the following:

- (a) consultations with the Debtors on the sales process in these Chapter 11 Cases, including consideration and negotiation of transaction bids and implementation of approved bids;
- (b) consultations with the Debtors on strategic alternatives available to the Debtors in conjunction with or in the alternative to potential sales transactions;
- (c) representing the Debtors in their recognition proceedings commenced in respect of the Debtors under the Companies' Creditors Arrangement Act of Canada;
- (d) other matters relating to Canadian jurisdiction, including public company requirements, disclosure obligations, filings, disputes, tax and stock exchange matters;
- (e) governance of the Debtors, including the oversight of these Chapter 11 Cases by the Debtors' boards of directors and decisions and other activities in relation thereto;

(f) consultations with the Debtors regarding their financing activities and compliance requirements, including in relation to these Chapter 11 Cases and potential strategic initiatives; and

(g) consultations, communications and negotiations with the Debtors' interested parties in connection with the administration of the recognition proceedings under the Companies' Creditors Arrangement Act and the other services above.

### **Disinterestedness**

10. Torys has a large and diversified legal practice that encompasses the representation of many financial institutions, commercial corporations and other persons. Torys has in the past represented, currently represents, and may in the future represent entities that are claimants or interest holders of the Debtors in matters unrelated to these Chapter 11 Cases. Some of those entities are, or may consider themselves to be, creditors or parties in interest in these Chapter 11 Cases or otherwise have interests in this case.

11. Torys' Conflicts and Records Department was provided by the Debtors with the list attached as **Schedule III** (the "***Interested Parties List***") of: (i) entities affiliated with or related to the Debtors; and (ii) certain other parties in interest in these Chapter 11 Cases. Torys' Conflicts and Records Department ran a computerized check of each of these persons or entities against Torys' client database (the "***Client Database***") to determine which persons or entities Torys currently represents that hold an interest adverse to the interest of the Debtors. I have relied on the findings of inquiries made by Torys in accordance with this paragraph 11 in making this Declaration.

12. Torys will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Torys will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

13. **Schedule I** lists current and former relationships Torys currently has or has in the last five years had to parties-in-interest listed on the Interested Parties List, as identified in the

Client Database pursuant to the disclosure process described above. Either I, or an attorney working under my supervision, reviewed the connections between Torys and the current or former clients identified on Schedule I, and the connections between those entities and the Debtors. After such review, either I, or an attorney working under my supervision, determined, in each case and to the best of our knowledge and information, that Torys does not hold or represent an interest that is adverse to the Debtors' estates with respect to the matters for which Torys is to be employed, for the reasons discussed below.

14. To the best of my knowledge and information—and after reasonable inquiry—the fees for any single party listed on Schedule I did not exceed 1% of Torys' gross revenues in 2022 and 2023 with the exception only of Bank of Montreal and its affiliates, which accounted for fees of less than 5.0% of Torys' gross revenues in 2022 and 2023.

15. Torys has represented or currently represents primary creditors and shareholders of the Debtors, including Elliott,<sup>2</sup> KfW IPEX-Bank GmbH, Pala<sup>3</sup> and Triple Flag<sup>4</sup>—in matters not adverse to the Debtors or related to these Chapter 11 Cases. Torys also represented Pala on certain matters opposite the Debtors on and before 2017 but, since the time, has only represented the Debtors on any matters involving Pala, and Pala has retained separate counsel from other law firms for such matters. For clarity, Torys' current and past relationships with Elliott, KfW IPEX-Bank GmbH, Pala and Triple Flag have not, and will not, result in Torys holding or representing an interest that is adverse to the Debtors' estates with respect to the matters for which Torys is to be employed.

16. Torys's inquiries have identified no connection, as such term is used in section 101(14)(C) of the Bankruptcy Code, as modified by section 1107(b) and Bankruptcy Rule 2014(a), between Torys and: (i) the United States Trustee or any person employed by the United States

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<sup>2</sup> For this purpose, "*Elliott*" means Elliott Investment Management and affiliates thereof.

<sup>3</sup> For this purpose, "*Pala*" means Pala Assets Holding Limited, Pala Investments Limited and affiliates thereof.

<sup>4</sup> For this purpose, "*Triple Flag*" means TF R&S Canada Ltd., Triple Flag International Ltd., Triple Flag Mining Finance Bermuda, Ltd., Triple Flag USA Royalties Ltd and affiliates thereof.

Trustee; and (ii) any parties in interest in the Chapter 11 Cases listed on the attached **Schedule III**; except for connections that are set out in the attached **Schedule I** or otherwise discussed herein. As part of its practice, Torys appears in numerous cases, proceedings, and transactions involving many different attorneys, accountants, financial consultants, and investment bankers, some of whom now, or may in the future, represent claimants and other parties in interest in these Chapter 11 Cases. Torys has not represented, and will not represent, any of such parties in relation to the Debtors or these Chapter 11 Cases except as set out in the attached **Schedule I** or otherwise discussed herein. Torys does not have any relationship with any such attorneys, accountants, financial consultants, or investment bankers that would be adverse to the Debtors or the estates in these Chapter 11 Cases with respect to the matters for which Torys is to be retained and employed.

17. Torys is a large law firm with hundreds of lawyers. Consequently, Torys may have “connections” with the attorneys and other professionals involved in these Chapter 11 Cases. Torys may have referred matters to professionals now or hereafter involved in these Chapter 11 Cases and it may have been referred matters by such parties. Torys may represent or have, from time to time, represented one or more of the professionals involved in these Chapter 11 Cases.

18. Partners, counsel, and associates of Torys, and employees of Torys, may have familial or personal relationships and/or business, contractual or economic relationships with the Debtors or their officers, directors, creditors or competitors and/or other persons or entities listed on the attached **Schedule III**. Torys Client Database does not include information regarding personal and familial relationships or connections which Torys partners, counsel, associates or employees may have and the inquiries described above on which this Declaration rely would therefore not have disclosed any such familial or personal relationships and connections with the Debtors and the persons listed on the attached **Schedule III**. Notwithstanding the limitations of the Client Database, I am aware that certain Torys lawyers hold shares of NCU. To the best of my knowledge, no such lawyer individually holds more than 1% of NCU’s total issued and outstanding shares.



**Other Specific Disclosures**

19. Based on the foregoing, insofar as I have been able to ascertain after diligent inquiry, I believe that Torys' current or past representation of the parties listed in **Schedule I** has not affected and will not affect its representation of the Debtors in these Chapter 11 Cases. To the extent it becomes known that any lawyer of Torys has a relationship that, in the view of Torys, could give rise to an actual or potential conflict, an ethical screen will be put in place to ensure that such lawyer does not have access to information related to Torys' representation of the Debtors. Further, I believe Torys does not hold or represent an interest adverse to the Debtors' estates with respect to the matters for which it is to be retained and employed.

20. As described in the First Day Declaration, the Debtors intend to commence a sale process in which it is anticipated that various third parties may submit a bid. It is possible that some such parties who submit a bid have in the past been represented by Torys, or are now being represented or will hereafter be represented by Torys on matters unrelated to the Debtors. For the sake of maintaining confidentiality and the integrity of the sale process, Torys will not disclose its connections or relationships with any such bidders in the early stages of the sale process, to the extent any such connections or relationships arise, but it will supplement its disclosures as may become appropriate as the sale process develops, including by making disclosures under seal to the extent appropriate.

**Torys' Rates and Billing Practices**

21. Torys intends to charge the Debtors for services rendered in these Chapter 11 Cases at Torys' normal hourly rates in effect at the time the services are rendered less a discount of 10% negotiated by the Debtors. Torys' current customary hourly rates, subject to change from time to time and after giving effect to the discount, are C\$865 to C\$2,386 (US\$629 to US\$1,735) for partners, C\$355 to C\$1,774 (US\$258 to US\$1,290) for associates, and C\$180 to C\$705 (US\$131 to US\$513) for paraprofessionals.<sup>5</sup>

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<sup>5</sup> These U.S. dollar figures were converted from Canadian dollars using the daily rate of exchange for June 14, 2024 (US\$1.00 = CAD\$1.3751), as published by the Bank of Canada, and rounded to the nearest dollar.

22. Torys also intends to seek reimbursement for expenses incurred in connection with its representation of the Debtors in accordance with Torys normal reimbursement policies, subject to any modifications to such policies that Torys may be required to make to comply with the *Appendix B—Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “**United States Trustee Guidelines**”) which became effective on November 1, 2013.

23. As described in the declaration of Carolyn Tanner, the General Counsel of the Debtor NCI as well as its parent Nevada Copper Corp. (the “**Client Declaration**”), filed contemporaneously herewith: (i) Torys’ rates for bankruptcy representations are comparable to the standard rates Torys charges for non-bankruptcy representations; and (ii) Torys’ rates charged to the Debtors in the prepetition period for bankruptcy preparation are the same as the rates Torys will charge the Debtors in the postpetition period, subject to periodic adjustment to reflect economic and other conditions.

24. Torys acknowledges that all amounts paid to Torys during these Chapter 11 Cases are subject to final allowance by the Court. In the event that any fees or expenses paid to Torys during these Chapter 11 Cases are disallowed by the Court, the fees and expenses will be disgorged by Torys and returned to the Debtors or otherwise disposed of as ordered by the Court.

#### **Compensation Received from the Debtors**

25. Pursuant to Bankruptcy Rule 2016(b), Torys has neither shared nor agreed to share: (a) any compensation it has received or may receive with another party or person, other than with the partners, associates, and contract attorneys associated with Torys; or (b) any compensation another person or party has received or may receive. Torys is not a creditor of the Debtors. The billing and payment history between the parties for the 90 days prior to the commencement of this case is set forth on **Schedule II** attached hereto. In addition, in the 12 months prior to the Petition

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Additionally, certain of these Canadian dollar rates are those of personnel from Torys’ New York office, which rates are typically billed in U.S. dollars. Such rates have also been converted into Canadian dollars using the daily rate of exchange for June 14, 2024 (US\$1.00 = CAD\$1.3751), and rounded to the nearest dollar.

Date, Torys billed a total of approximately C\$925,000 in relation to restructuring and insolvency related work.

**Statement Regarding the U.S. Trustee Guidelines**

26. Consistent with the United States Trustee Guidelines, which became effective on November 1, 2013, I state as follows:

- i. Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?
  - a. Torys has applied a discount of 10% to its standard fees for this engagement. For clarity, that 10% discount is reflected in the hourly rates reproduced in this Application. Torys has not otherwise agreed to a variation of its standard or customary billing arrangements for this engagement.
- ii. Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?
  - b. None of the firm's professionals included in this engagement have varied their rate based on the geographic location of these Chapter 11 Cases.
- iii. If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.
  - c. Torys billing rates and material financial terms for these Chapter 11 Cases are consistent with the billing rates and material financial terms for its prepetition engagements with the Debtors, subject to usual annual increases.
- iv. Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?
  - d. The Debtors have approved Torys' prospective budget and staffing plan for Torys' engagement for the postpetition period as appropriate. In accordance with the United States Trustee Guidelines, the budget may be amended as necessary to reflect changed or unanticipated developments.

27. Torys has informed the Debtors that Torys will not share any compensation to be paid by the Debtors, in connection with services to be performed after the Petition Date, with any

1 other person, other than other partners, counsel, associates and employees of Torys, to the extent  
2 permitted or contemplated by section 504 of the Bankruptcy Code.

3 **Coordination With the Debtors' Other Professionals**

4 28. Torys' services are intended to complement and not duplicate the services rendered  
5 by any other professional retained by the Debtors in these Chapter 11 Cases. The Debtors are  
6 seeking to retain and employ Torys as special counsel in order to work on the services described  
7 above. Accordingly, I believe that Torys' services will not be duplicative of the services provided  
8 by any of the other professionals in these Chapter 11 Cases.

9 29. By reason of the foregoing, I believe that Torys is eligible for employment and  
10 retention by the Debtors pursuant to section 327(e) of the Bankruptcy Code, the applicable  
11 Bankruptcy Rules and the Local Bankruptcy Rules.

12 30. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing  
13 is true and correct to the best of my knowledge and belief.

14  
15 Dated: June 25, 2024  
16 Toronto, Ontario

**TORYS LLP**

By: /s/ Tony DeMarinis

Name: Tony DeMarinis

Title: Partner

**Schedule I to DeMarinis Declaration****Current<sup>1</sup> and Former Client Relationships****For the Five-Year Period from June 21, 2019 to June 21, 2024**

<b>Party in Interest</b>	<b>Relationship to Debtors<sup>2</sup></b>	<b>Relationship to the Firm</b>
AccuWeather Enterprise Solutions	Others, Case Specific	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
AIG Specialty Insurance Co	Insurance Providers	Torys represents and/or has represented the interested party and certain affiliates of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Akin Gump Strauss Hauer & Feld	Creditor Professionals	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Alberta Securities Commission	Other Governmental Authorities/Agencies	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Allen Overy Shearman Sterling US LLP	Debtors' Bankruptcy Professionals	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Allied World Specialty Insurance Company	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Alvarez & Marsal	Affiliate of the Information Officer in Canadian recognition proceedings	Torys represents and/or has represented the interested party and certain affiliates of the interested

1 Torys does not represent the current clients identified herein in any matters or interests that are connected to or adverse to the Debtors' estate.

2 This is based upon the parties-in-interest list attached as Schedule III below. Due to their tangential nature, Torys is not disclosing instances in which the firm is or was adverse to a creditor or other non-Debtor party in interest.

Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
		party in matters unrelated to the Debtors' Chapter 11 Cases.
Alvarez & Marsal Canada Inc.	Information Officer in the Debtors' Canadian recognition proceedings	Torys represents and/or has represented the interested party and certain affiliates of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Amazon.com	Others, Case Specific	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Aon	Sureties	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Aon Reed Stenhouse Inc.	Others, Case Specific	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Bank of Montreal/Banque De Montreal	Bank	Torys represents and/or has represented the interested party and an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Berkshire Hathaway Homestate Insurance Co	Others, Case Specific	Torys has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Berkshire Hathaway Specialty Insurance Company	Insurance Providers	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
BMO Harris Bank	Depository Banks	Torys represents and/or has represented the interested party and certain affiliates of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
British Columbia Securities Commission	Other Governmental Authorities/Agencies	Torys represents and/or has represented the interested party in

Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
		matters unrelated to the Debtors' Chapter 11 Cases.
CDS & Co	Shareholders	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Chubb Insurance Company of Canada	Insurance Providers	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
CIGNA	Benefit Providers	Torys represents and/or has represented the interested party and affiliates of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
CIT Group/Equipment Financing, Inc.	Equipment Lessors	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Citigroup Global Markets Inc.	Debtors' Bankruptcy Professionals	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Cleary, Gottlieb, Steen & Hamilton LLP	Creditor Professionals	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Colonial Insurance	Benefit Providers	Torys has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Computershare	Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Dorsey & Whitney LLP	Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.

Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
Elliott Investment Management	Secured Lenders	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
FastTrack	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Federal Express	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
FedEx Freight	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Frontier Communications Parent, Inc.	Utility Providers	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Hitachi Solutions Canada, Ltd.	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Insight Direct USA, Inc.	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Intact Insurance Company	Insurance Providers	Torys represents and/or has represented the interested party and affiliates of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
International Finance Corporation (IFC)	Other Governmental Authorities/Agencies	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Kaman Industrial Technologies Corporation	Other Lienholders	Torys represents and/or has represented an affiliate of the



Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
		interested party in matters unrelated to the Debtors' Chapter 11 Cases.
KfW IPEX-Bank GmbH	Secured Lenders	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Komatsu Equipment Co.	Other Lienholders	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Lloyds Insurance Company	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
McInnes Cooper	Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Milbank LLP	Creditor Professionals	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Minister of Finance	Taxing Authorities	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Munich Reinsurance America, Inc.	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Nationwide	Benefit Providers	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Ontario Securities Commission	Other Governmental Authorities/Agencies	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.

Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
Pala Assets Holding Limited	Shareholders	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Pala Investments Limited	Shareholders Secured Lenders Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Partners in Performance USA Inc.	Unsecured Creditors	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Pricewaterhouse Coopers LLP	Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
PricewaterhouseCoopers LLP	Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Prudential Insurance Company of America	Benefit Providers	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
QBE Insurance	Insurance Providers	Torys represents and/or has represented the interested party and an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Reliance Standard Life Insurance	Benefit Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Sheldon Vanderkooy	Directors and Officers	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Staples Contract & Commercial LLC	Others, Case Specific	Torys represents and/or has represented an affiliate of the

Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
		interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Starr Indemnity & Liability Co	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Swiss Reinsurance America Corp	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
The Economical Insurance Group	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
ThermoFisher Scientific	Contract Counterparties	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Toronto Stock Exchange (TSX)	Other Governmental Authorities/Agencies	Torys represents and/or has represented the interested party and an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
TF R&S Canada Ltd.	Secured Lenders	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Triple Flag International Ltd.	Secured Lenders Unsecured Creditors	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Triple Flag Mining Finance Bermuda, Ltd.	Secured Lenders	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Triple Flag USA Royalties Ltd.	Secured Lenders	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.

Party in Interest	Relationship to Debtors <sup>2</sup>	Relationship to the Firm
Trisura Insurance Company	Sureties	Torys represents and/or has represented the interested party and an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
UPS	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
UPS Freight - Dallas	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Wells Fargo Vendor Financial Services LLC	Others, Case Specific	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
White & Case LLP	Creditor Professionals	Torys represents and/or has represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Zurich Insurance Company Ltd	Insurance Providers	Torys represents and/or has represented an affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.

**Schedule II to DeMarinis Declaration****Billing and Payment History of Torys and the Debtors Ninety Days Prior to Petition Date**

Type of Transaction	Invoice Date	Billed Amount <sup>1</sup>	Transfer Date	Amount Received / Applied	Retainer Balance
Invoice	January 22, 2024	\$75,702.90	April 22, 2024	\$75,702.90	\$0.00
Invoice	February 21, 2024	\$64,370.25	April 22, 2024	\$64,370.25	\$0.00
Invoice	March 11, 2024	\$90,360.38	April 22, 2024	\$90,360.38	\$0.00
Invoice	March 11, 2024	\$195,738.97	April 22, 2024	\$195,738.97	\$0.00
Invoice	April 22, 2024	\$294,439.35 & US\$3,516.00	April 22, 2024	\$53,825.50	\$0.00
			May 29, 2024	\$240,613.85	
			June 7, 2024	US\$3,516.00	
Invoice	May 3, 2024	\$152,780.25	May 29, 2024	\$152,780.25	\$0.00
Payment	May 8, 2024	Retainer	May 13, 2024	US\$250,000	US\$250,000
Invoice	May 17, 2024	\$46,878.30	May 29, 2024	\$46,878.30	US\$250,000
Invoice	June 6, 2024	\$113,299.20	June 7, 2024	\$113,299.20	US\$250,000
Invoice	June 6, 2024	\$652,898.51	June 7, 2024	\$652,898.51	(US\$250,000) <sup>2</sup> \$0.00 Balance

<sup>1</sup> All references to dollar amounts in this Schedule II are to Canadian dollars unless otherwise specified.

<sup>2</sup> Denotes application in full of US\$250,000 retainer on June 7, 2024 in partial payment of June 6, 2024 Invoice, leaving a US\$0.00 retainer balance.

**Schedule III to DeMarinis Declaration****List of Interested Parties****(A) Debtors**

0607792 B.C. Ltd. (BC)	d/b/a Carolina Casualty	Reliance Standard Life
Lion Iron Corp. (Nevada)	Insurance Company	Insurance
NC Ditch Company LLC	CIGNA	SamCore Inc.
(Nevada)	Colonial Insurance	Talk Space
NC Farms LLC (Nevada)	Ginger	Victor Insurance Managers
Nevada Copper Corp. (BC)	Happify	Inc.
Nevada Copper Inc.	Humana Insurance Co.	Virgin Pulse
(Nevada)	IMG's Travel Assistance	WorkingAdvantage, an
	Services	EBG Platform

**(B) Bankruptcy Judges**

August B. Landis	iPrevail	WorkSafeBC
Gary A. Spraker	MacLean Financial Group	<b>(D) Contract</b>

**Counterparties**

Gregg W. Zive	MD Live	Adobe Inc.
Hilary L. Barnes	Nationwide	Allied Sanitation Services
Mike K. Nakagawa	Navia Benefit Solutions	Alpesh Surati
Natalie M. Cox	PayChex	Arimex Industrial
	Paylogix f/b/o Nationwide	Atkinson Construction

**(C) Benefit Providers**

ADP Canada Co. Payroll	Prudential Insurance	LLC
Technologies	Company of America	Barr Engineering
American Specialty Health	QUILITY Insurance	BESTECH Canada
Incorporated (ASH)	Services	Limited
d/b/a Active&Fit	Regional Emergency	Boart Longyear
Direct	Medical Services	Carwil
Berkley Industrial Comp.	Authority (REMSA)	

CGK Consulting Inc.	Company	SRK Consulting Inc
Cheek Construction LLC	MyComply	Steve Newman
Deswik USA Inc.	Nevada Cement Company	Subterranean Boring Inc
Dusenbury Environmental	Inc.	Technologent
Services	Next Level Internet Inc	Teresa Thom
Evolve Security	NOREX Inc.	ThermoFisher Scientific
FKC Lakeshore Inc.	Pacific Office Automation	Thomas Gallaway Corp
Fort Lowell Consulting	Paterson & Cooke	d/b/a Technologent
Graymar Environmental	Platoro Mine Consulting	Tori Martinez
Service, Inc.	LLC	Velosio
GroundHog Apps	Preffered Networks Inc.	Walker River Mechanical
Haley & Aldrich	Quality Scales Unlimited	Corporation
Haley & Aldrich, Inc.	R & M Security	Westland Resources
Halo Service Solutions	Redi Services LLC	<b>(E) Creditor</b>
ICM Solutions, LLC	RGGS Land & Minerals	<b>Professionals</b>
Jim Menesini Petroleum	Ltd.	Akin Gump Strauss Hauer
JW Welding Supplies &	Robert Half	& Feld
Tools	Robison Engineering	Bennett Jones LLP
Konica Minolta Premiere	Company Inc.	Cleary, Gottlieb, Steen &
Finance	Rocky Mountain Railcar	Hamilton LLP
Kool-IP	Repair	Davis, Graham & Stubbs
Layne Minerals LLC	Rough Stock Mining LLC	LLP
Major Drilling America	Sierra Rentals and	Milbank LLP
Inc.	Transport	Shea Larson PC
McGinley & Associates	Sierra Staffing Group LLC	White & Case LLP
Millcreek Engineering	Southwest Energy	<b>(F) Customers</b>

Aurubis AG	Evgenij Iorich	Executive Chairman)
Aurubis Bulgaria AD	Greg French (VP	Tom Albanese (Lead
<b>(G) Debtors' Bankruptcy</b>	Exploration)	Independent Director)
<b>Professionals</b>	Gregory Martin (EVP and	<b>(J) Environmental/</b>
AlixPartners, LLP	CFO)	<b>Regulatory</b>
Allen Overy Shearman	Guillaume de Dardel	Bureau of Safe Drinking
Sterling US LLP	John Cash (Advisory	Water
Alvarez & Marsal Canada	Member)	NDEP – BAPC
Inc.	John Nagulendran	NDEP-BMRR
Citigroup Global Markets	Kalidas Madhavpeddi	NDEP-BWPC
Inc.	Kate Southwell	Nevada Department of
Epiq Corporate	Lucio Genovese	Wildlife
Restructuring, LLC	Matthew Anderson (VP	Nevada Mining
Moelis & Company	Finance and Treasurer)	Association
<b>(H) Depository Banks</b>	Michael Brown	NevDCNR
BMO Harris Bank	Michael Hassler	Oak Valley Hospital
<b>(I) Directors and Officers</b>	Patrick Gormen (Advisory	District
Anna Ladd-Kruger	Member)	South Lyon Medical
Carolyn "Lina" Tanner	Phillip "Kris" Sims	Center
(General Counsel)	Raffaele (Lucio) Genovese	State of Nevada - Div. of
Cassandra Joseph	Randy Buffington	H2O Resources
Clare Devincenzi	(President and CEO)	Walker River Irrigation
(Corporate Secretary)	Rod Redden (Advisory	District
Elaine Dorward-King	Member)	<b>(K) Equipment Lessors</b>
Elva Gonzalez	Sheldon Vanderkooy	CAT Financial
Ernest (Ernie) Nutter	Stephen Gill (Non-	CIT Group/Equipment



Financing, Inc.	Company	Casualty Insurance
CIT Railcar Funding	Definity	Company
Company, LLC	FastTrack	Starr Indemnity &
Epiroc Financial Solutions	First Insurance Funding	Liability Co
Mine Hoist International	Corp.	Swiss Reinsurance
Ltd	First Insurance Funding of	America Corp
Normet Americas	Canada	The Economical Insurance
<b>(L) Insurance Providers</b>	General Star Indemnity	Group
AIG Specialty Insurance	Company	Zurich Insurance Company
Co	Great American Insurance	Ltd
Allied World Specialty	Group (GAIG)	<b>(M) Members of US</b>
Insurance Company	Inigo Insurance	<b>Trustee Office</b>
Apollo Syndicate	Intact Insurance Company	Alisa Wongvasinkul
Management Limited	International Mining	Anabel Abad-Santos
Aspen Insurance	Industry Underwriters	Anita Benson
Banyan Risk Services Ltd.	(IMIU)	Avis J. Rhinehart
Beazley	Lloyd's Insurance	Bryan Coleman
Berkshire Hathaway	Company	Cameron Gulden
Specialty Insurance	LP Insurance Services,	Carla K. Cordero
Company	LLC	Carlos Hernandez-Vivoni
Canopus/Amlin	Markel Canada Limited	Cecilia Jimenez
Chubb Insurance Company	Marsh Canada Limited	Christina Goebelsmann
of Canada	Munich Reinsurance	Deanna K Hazelton
CNA Canada	America, Inc.	Edmund Gee
CNA Hardy	QBE Insurance	Edward M. McDonald
Continental Casualty	Redwood Fire and	Gregory Powell

Ivy Cones	<b>Professionals</b>	Corporation (FDIC)
Jared A. Day	Torys LLP	International Accounting
Jason Blumberg	Vedder Price	Standards Board
Jay Chien	<b>(O) Other Governmental</b>	International Finance
Joni Brun	<b>Authorities/Agencies</b>	Corporation (IFC)
Jorge A. Gaitan	Alberta Securities	Lyon County Fair and
Justin C. Valencia	Commission	Rodeo
Katina Umpierre	British Columbia	Lyon County Recorder
Keith Swanson	Securities Commission	Mason Valley Fire
Kristin McAbee	Bureau of Alcohol,	Protection
Kristine Kinne	Tobacco,	Mineral County Assessor
Lamar Lewis-Sutton	Bureau of Safe Drinking	Mineral County Building
Laurie Brugger	Water (BSDW)	Department
Lisa M. Grootendorst	Canada Deposit Insurance	Mineral County Recorder
Michael Fletcher	Corporation (CDIC)	Nevada Department of
Michael Mitchell	City of Reno	Wildlife (NDOW)
Michelle Forrest	City of Yerington	Nevada Division of
Monette Semana	Department of Homeland	Environmental
Paul Leahy	Security	Protection (NDEP) -
Reinhard Freimuth	Department of Interior -	BAPC
Shane Bharat	BLM	Nevada Division of
Sue Wolny	Department of Motor	Environmental
Terri Didion	Vehicles	Protection (NDEP) -
Tracy Hope Davis	Federal Communications	BMRR
Trevor Fehr	Commission	Nevada Division of
<b>(N) Ordinary Course</b>	Federal Deposit Insurance	Environmental

1	Protection (NDEP) -	State of Nevada - Dept of	Barr Engineering Co.
2	BSMM	Ag	Boart Longyear Company
3	Nevada Division of	State of Nevada - Div. of	BrandSafway Services
4	Environmental	H2O Resou	LLC
5	Protection (NDEP) -	System for Electronic	CarWil, LLC
6	BWPC	Document Analysis	CIT Bank, N.A.
7	Nevada Mining	and Retrieval	Davidson Sales &
8	Association	(SEDAR)	Engineering, Inc.
9	Nevada Secretary of State	Toronto Stock Exchange	Double Down Heavy
10	Nevada State Fire Marshall	(TSX)	Repair LLC
11	Nevada State Health	US Department of	Durus Industrial, LLC
12	Division	Treasury - MSHA	Ecofab Maintenance USD
13	NevDCNR	Walker River Irrigation	Inc
14	Northern Nevada	District	Expt1 Ltd., A Company
15	Development	<b>(P) Other Lienholders /</b>	Organized Under The
16	Authority	<b>Bank</b>	Laws of The Cayman
17	Oak Valley Hospital	Amalgamated Mining &	Islands
18	District	Tunnelling Inc.	GM Financial
19	Office of the United States	AMC USA LLC	Hoffman Manufacturing
20	Attorney for the	American Assay	Inc.
21	District of Nevada	Laboratories	Idaho Mine Technicians,
22	Ontario Securities	American Equipment, Inc.	LLC
23	Commission	Atlas Copco Customer	Jodouin Mine Ventilation
24	Ontario Superior Court of	Finance USA LLC	LTD
25	Justice	Bank of Montreal/Banque	Kaman Industrial
26	State of Nevada	De Montreal	Technologies

Corporation	Rubicon Mechanical LLC	Systems LLC
Kelley Freight Brokers	Saia LTL Freight	Agilent Technologies, Inc.
Komatsu Equipment Co.	Savage Services	Agru America, Inc.
Lhoist North America of	Corporation	AHern Rentals, Inc.
Arizona	Somerset Leasing Xxv,	Aikenhead Physical
Maxim Crane Works LP	LLC	Therapy, LLC
Mine Hoists International	SunBelt Rentals Inc	Alan Rogelio Pineda-
LTD	Tech-Flow, LLC	Chavez
NFS Leasing, Inc.	Techline Services Inc	Aletek LLC
Normet Americas Inc.	TFORCE Freight, Inc.	Amazon.com
Northern Nevada	Total Quality Logistics,	American Drilling Corp
Equipment	LLC	LLC
Paterson & Cooke Canada	WebBank	American Group, LLC
Inc.	Wesco	Analytics-Shop USA LP
PDM Steel Service	Wild West Chevrolet	Anthony O. Lopez
Centers, Inc.	Williams Scotsman, Inc.	Anthony T. Reviglio
Peoples United Bank	<b>(Q) Other Professionals</b>	Aon Reed Stenhouse Inc.
Purcell Tire & Rubber	McDonald Carano LLP	Applied Industrial
Company	<b>(R) Others, Case Specific</b>	Technologies, Inc.
Rema Tip Top/North	Aaron Lopez	ARC WorkPlace Services
America Inc	AccuWeather Enterprise	Associated Pension
Respec Company, LLC	Solutions	Consultants, LLC
Responsible Mining	acQuire Technology	Atlas Electric Inc
Solutions	Solutions	Audiology Consulting and
RGGS Land & Minerals.	Adam King	Training
Ltd., L.P.	Advanced Weighing	Azteca Consulting, LLC

1 Bentley Systems, Inc	Cisco Air Systems	Elko Wire Rope and
2 Berkley Industrial Comp.	Codale Electric Supply,	Mining Supply
3 Berkshire Hathaway	Inc.	Empire Southwest
4 Homestate Insurance	Coeur Products LTD INC	Employer Lynx, Inc.
5 Co	Colton Honnold	Environmental Express,
6 Big Iron Rents and Sales,	Compressor-Pump &	Inc
7 Inc	Services, Inc.	Eric C. Scott
8 Bittersweet NC LLC	Comstock Seed	Evolve Security, LLC
9 Brenner-Fiedler &	Copper Village	Examinetics Inc
10 Associates, Inc	CraneTech, Inc.	Farmer Brothers
11 Brian Groom	Crescent Electric	Fastenal Company
12 Bryce Roe	Cyclone Transport LLC	Federal Express
13 BTE West	D. Isom Mobile Glass &	FedEx Freight
14 Burt Process Equipment,	Isom Crane	Ferguson Enterprises, Inc.
15 Inc.	David Anthony Coelho	FKC Lake Shore
16 C.C. Jensen, Inc.	De Lage Landen Financial	Flanders Electric Motor
17 C.H. Spencer & Company	Services, Inc	Service LLC
18 Call & Nicholas, Inc.	DEA Incorporated	Flo Components Ltd
19 Capurro Trucking	Desert Engineering	Flo-Line Technology, Inc.
20 CDW Direct LLC	Dominic Carvelas	Forestry Supplies, Inc.
21 Centennial Equipment Co.,	Doug Cleland	Fritz-Pak Corporation
22 Inc.	DSV Air & Sea, Inc.	G.L. Tiley & Associates
23 CGK Consulting Group,	DXP Enterprises, Inc.	LTD.
24 Inc	Dynaway	G2 Archaeology
25 CGS, Inc.	Electrical Reliability	Geologic Associates, Inc.
26 Chuck Pollard	Services Inc	GIOMI, INC.

Globe 24-7 Inc	Ingeteam Inc	L.N. Curtis & Sons
Grainger	Insight Direct USA, Inc.	L/P Insurance Services,
Grand Sierra Resort	International Casting &	LLC
Graphic Products, Inc	Supplies	Lahontan Paramedical
Greenfield Project	J.W. Welding Supplies and	LBR Enterprises, LLC
Development Services	Tools	d/b/a Copper Village
LLC	Jack R. Cline	Legend, Inc.
Hard Rok Equipment, Inc.	Jackson Kelly PLLC	Luis A. Ramirez
Hard-Line USA, Inc.	JBA Works, Inc.	M. Dusenbury Envi.
Hartwell Thalacker LTD	Jeff N. Faillers, P.C.	Services, Inc.
Hatch LTD	Jennifer L. Light	Marsh USA LLC
Hawthorne Recycling	Jentech Drilling Supply	Mason Valley Fire
Metals Co	Inc	Protection Distri
Haynsworth Sinkler Boyd,	Jeremy B. Croft	McGinley & Associates,
PA	Jose L. Arredondo Vizcaya	Inc.
H-E Parts International	JP Mine Rescue	McLanahan Corporation
Mining	Consultant, LLC	McMaster-Carr
Herc Rentals Inc	Kahl Commercial Interiors	Mike Probst
Hexagon Mining Inc.	Kappes, Cassiday &	Miller Sales &
High Grade Controls	Associates	Engineering, Inc.
Corporation	Kasandra C. Fimbres	MineARC Systems
Hitachi Solutions Canada,	Kenton Hoshino	America, LLC
Ltd.	Kimball Rentals LLC	Minova USA Inc
HosePower USA	Korin Carpenter	Moly-Cop USA LLC
Industrial Automation	Kyle Bryce	Motion Industries, Inc.
Services, Inc.	Kyle White	MSC Industrial Supply

1	myComply US Inc.	Praneeth Gali	Shoebox Ltd.
2	Nevada Cement Co.	Print N' Copy Center	Shred-It USA LLC
3	NevCan Inc.	(PNCC)	Sierra Corporate Services
4	New Pig Corporation	Priority 1 Alert, Inc.	Sierra Electronics
5	NISS	Progressive Insurance	Sierra Rental and
6	Noe Leanos Garcia	Qal-Tek Associates LLC	Transport Co.Inc
7	Norco, Inc.	Radiation Detection	Sign City
8	Nordic Minesteel	Company	Silver State Analytical
9	Technologies Inc	Ramiro Guerrero	Labs
10	Northern Nevada Rebar,	Raul D. Elenes	Silver State Fire LLC
11	INC.	Redi Services, LLC	Silver State Wire Rope &
12	Northern Tool	Renaissance Reno	Rigging
13	Occupational Health	Downtown Hotel	Smith Power Products, Inc.
14	Centers of the	RespSafety	SNF Inc.
15	Office Depot	Rick Hemsworth	Sonoma Health & Safety
16	OSECOELFAB	Rock Solid Training and	Center
17	Pashman Stein Walder	Solutions	Sonsray Machinery, LLC
18	Hayden, P.C.	Rock-Tech	Source Too Machine, Inc.
19		RPM Expedite Nevada,	Staples Contract &
20	Pac Machine Company,	LLC	Commercial LLC
21	Inc.	Ryan McCalden	State Fire DC Specialties,
22	Paessler AG	Safetyculture PTY LTD	LLC
23	PetroSolutions LLC	SAMG Occupational	Sticks & Stones
24	PEX - Prepaid	Medicine	Summit Engineering
25	Plastiques G Plus Inc	Sangoma US	Corporation
26	Postmaster	Senergy Petroleum	Super Tek X Automation,

1	Inc.	Weld-Pro Solutions LLC	Management
2	Synergy Controls	Wells Fargo Vendor	KfW IPEX-Bank GmbH
3	Corporation	Financial Services LLC	Manchester Securities
4	The Cart Barn	Western States	Corp.
5	Tony Cerasia	Automation, LLC	Mercuria Energy Trading
6	Tony Hendrick	Whistleblower Security	Mercuria Investments US,
7	ULINE, Inc.	WiFiber LLC	Inc.
8	United Central Industrial	William H. Collins	NIU Invest SE
9	Supply Co	Wood Canada Limited	Pala Investments Limited
10	United Rentals (North	Worley Canada Services	TF R&S Canada Ltd.
11	America)	Ltd.	Triple Flag International
12	United Site Services of	Yerington Auto Parts	Ltd.
13	Nevada Inc	Yerington Family Vison	Triple Flag Mining
14	UPS	Center	Finance Bermuda, Ltd.
15	UPS Freight - Dallas	Yerington Inn	Triple Flag USA Royalties
16	Vanessa Quesada	Zoro Tools, Inc	Ltd.
17	Vector Solutions	<b>(T) Royalty Recipients</b>	U.S. Bank Global
18	Verve Cloud, Inc.	Majuba Mining Ltd.	Corporate Trust
19	Virginia Ibarra	Renegade Resources	U.S. Bank Trust Company,
20	VLCM	Corporation	National Association
21	Walker River Mechanical	RGGS Land & Minerals	Ziwa Investments Limited
22	Corp	Ltd.	<b>(V) Shareholders</b>
23	Wayne D. Felzien	<b>(U) Secured Lenders</b>	Alexander Hall
24	Weetah W. Kennison	Concord Resources	Cassandra Joseph Tr
25	Weir Minerals North	Limited	Cassandra Joseph
26	American	Elliott Investment	Family Trust UA



5/16/2016	Epiroc USA LLC	of the Interior Bureau
CDS & Co	Guy F. Atkinson	of Land Management
Exchanges Control For	Construction, LLC	<b>(Y) Taxing Authorities</b>
C01/C	Jennmar Corporation of	Canada Revenue Agency
Jennifer Hall	Utah. Inc.	Internal Revenue Service
Kalidas Madhavpeddi	Jim Menesini Petroleum	Lyon County Treasurer
Mercuria Holdings	Products	Mineral County Treasurer
(Singapore) Pte Ltd	NewField Companies,	Minister of Finance
Pala Assets Holding	LLC	Nevada Department of
Limited	RAM Enterprises	Taxation
Pala Investments Limited	Redpath USA Corporation	Nevada State Treasurer
Pelham Investment	Small Mine Development	Storey County Business
Partners LP	LLC	Licensing
Phillip Day	Western Nevada Supply	Storey County Treasurer
Sedgman USA Inc	<b>(X) Sureties</b>	United States Treasury
Summit Partners Credit	Aon	Washoe County Treasurer
Advisors LP	Nevada Division of	<b>(Z) Temporary</b>
<b>(W) Suppliers and</b>	Environmental	<b>Labor/Staffing</b>
<b>Vendors</b>	Protection	<b>Agencies</b>
Cashman Equipment	(Reclamation)	ERP Automated LLC
Company	Sierra Pacific Power	Fort Lowell Consulting
Caterpillar Financial	Company d/b/a NV	PLLC
SARL	Energy	Kapra Cleaning LLC.
Dumas Contracting LTD.	Trisura Insurance	Lynx Enterprise LLC
Epiroc Financial Solutions	Company	Manpower
USA LLC	United States Department	R and M Security LLC

1	TJA Consulting LLC	Hugessen Consulting	Triple Flag International
2	XRT Consultants LLC	Kimball MidWest	Ltd.
3	<b>(AA) Unsecured</b>	Kool-IP Solutions Corp.	Turnstone Industrial
4	<b>Creditors</b>	Maddox Industrial	Solutions LLC
5	Automatic Welding Inc.	Transformer, LLC	Union Pacific Railroad
6	Brake Supply Company	McInnes Cooper	Company
7	Inc	ME Global	Wedco Inc.
8	C&B Pumps &	Mercuria Investments US,	Workiva Inc.
9	Compressors, LLC	Inc.	<b>(BB) Unsecured</b>
10	Chlumsky, Armbrust &	Mill Man Steel, Inc.	<b>Noteholders</b>
11	Meyer, LLC	Pala Investments Limited	Hannam Investments
12	Computershare	Partners in Performance	<b>(CC) Utility Providers</b>
13	Cripps Leadership	USA Inc.	Allied Sanitation & Septic
14	Advisors Ltd	Prepaid Expense Card	Services
15	Desert Ready Mix, LLC	Solutions, Inc.	Charter Communications
16	DMI Digital Media	Pricewaterhouse Coopers	City of Alhambra Utilities
17	Innovations Canada,	LLP	Dept.
18	Inc	PricewaterhouseCoopers	D&S Waste Removal, Inc.
19	Dorsey & Whitney LLP	LLP	Frontier Communications
20	F & H Mine Supply, Inc.	Proactive Investors North	Parent, Inc.
21	First Insurance Funding	American Inc	H2O-4-U Potable Water
22	First Insurance Funding (a	Rain For Rent	Services, LLC
23	division of Lake Forest	Southern Tire Mart, LLC	NV Energy
24	Bank & Trust	Southwest Energy LLC	Rango
25	Company)	Thiessen Team USA, Inc.	Sky Fiber Internet
26	FLSmith	Tom Albanese	Southwest Gas

1	Corporation	Alhambra	Waste Management of
2	Sparkletts & Sierra -	Starlink.com	Nevada
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