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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

SAM ASH MUSIC CORPORATION, *et al.*

Debtors.¹

Chapter 11

Case No. 24-14727 (SLM)

(Jointly Administered)

**NOTICE OF FILING OF ORDER (A) AUTHORIZING THE DEBTORS TO ENTER
INTO AN ASSET PURCHASE AGREEMENT, (B) APPROVING THE ASSET
PURCHASE AGREEMENT, AND (C) AUTHORIZING THE ASSUMPTION AND
ASSIGNMENT OF THE ASSUMED CONTRACTS**

PLEASE TAKE NOTICE that on May 10, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of Orders (I) (A) Approving Bidding Procedures and Breakup Fee, (B) Approving Stalking Horse Purchase Agreement, (C) Scheduling an Auction and a Sale Hearing, (D) Approving the Form and Manner*

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sam Ash Music Corporation (3915); Samson Technologies Corp. (4062); Sam Ash Megastores, LLC (9955); Sam Ash California Megastores, LLC (3598); Sam Ash Florida Megastores, LLC (7276); Sam Ash Illinois Megastores, LLC (8966); Sam Ash Nevada Megastores, LLC (6399); Sam Ash New York Megastores, LLC (7753); Sam Ash New Jersey Megastores, LLC (8788); Sam Ash CT, LLC (5932); Sam Ash Music Marketing, LLC (2024); and Sam Ash Quikship Corp. (7410). The location of debtor Sam Ash Music Corporation’s principal place of business is 278 Duffy Avenue, P.O. Box 9047, Hicksville, NY 11802.

of Notice Thereof, and (E) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases and (II) (A) Authorizing the Debtor to Enter Into an Asset Purchase Agreement, (B) Approving the Asset Purchase Agreement, and (C) Authorizing the Assumption and Assignment of the Assumed Contracts [Docket No. 47] (the “Sale Motion”), seeking an order (the “Bidding Procedures Order”), among other things, approving certain bidding procedures (the “Bidding Procedures”) in connection with the sale or sales of substantially all of the Debtors’ assets (the “Assets”) pursuant to section 363 of the Bankruptcy Code (the “Sale”).

PLEASE TAKE FURTHER NOTICE that the Court held a hearing on June 5, 2024 on the approval of the Bidding Procedures Order. On June 5, 2024, the Court granted the Bidding Procedures Order [Docket No. 204], which scheduled certain dates and deadlines related to the Sale.

PLEASE TAKE NOTICE that in connection with the Sale, the Debtors hereby file a proposed form of *Order (A) Authorizing the Debtors to Enter Into an Asset Purchase Agreement, (B) Approving the Asset Purchase Agreement, and (C) Authorizing the Assumption and Assignment of the Assumed Contracts* (the “Proposed Sale Order”), which is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the Proposed Sale Order attached as **Exhibit A** hereto remains subject to continuing negotiations and the final version may contain material differences from the version filed herewith. For the avoidance of doubt, no party has consented to such document as being in final form and all rights are reserved in this regard. All parties reserve all of their respective rights with respect to such document and to amend, modify, or supplement any filing with respect to such document or related documents. To the extent material

amendments or modifications are made to the Proposed Sale Order, the Debtors will file a redline version with the Court concurrently with the filing of such amended or modified document.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/SamAsh>. You may also obtain copies of any pleadings by visiting the Court's website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank.]

DATED: June 26, 2024

Respectfully submitted,

COLE SCHOTZ P.C.

By: /s/ Ryan T. Jareck

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Exhibit A

Proposed Sale Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Counsel to Debtor and Debtor in Possession

In re:

SAM ASH MUSIC CORPORATION,

Debtors.¹

Chapter 11

Case No. 24-14727 (SLM)

Judge: Stacey L. Meisel

**ORDER (A) AUTHORIZING THE DEBTORS TO ENTER INTO AN ASSET
PURCHASE AGREEMENT, (B) APPROVING THE ASSET PURCHASE
AGREEMENT, AND (C) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF
THE ASSUMED CONTRACTS**

The relief set forth on the following pages, numbered two (2) through forty-two (42), is
ORDERED.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Sam Ash Music Corporation (3915); Samson Technologies Corp. (4062); Sam Ash Megastores, LLC (9955); Sam Ash California Megastores, LLC (3598); Sam Ash Florida Megastores, LLC (7276); Sam Ash Illinois Megastores, LLC (8966); Sam Ash Nevada Megastores, LLC (6399); Sam Ash New York Megastores, LLC (7753); Sam Ash New Jersey Megastores, LLC (8788); Sam Ash CT, LLC (5932); Sam Ash Music Marketing, LLC (2024); and Sam Ash Quikship Corp. (7410). The location of debtor Sam Ash Music Corporation's principal place of business is 278 Duffy Avenue, P.O. Box 9047, Hicksville, NY 11802.

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Debtors: SAM ASH MUSIC CORPORATION
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Caption of Order: ORDER (A) AUTHORIZING THE DEBTORS TO ENTER INTO AN ASSET PURCHASE AGREEMENT, (B) APPROVING THE ASSET PURCHASE AGREEMENT, AND (C) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED CONTRACTS

Upon consideration of the *Debtors' Motion for Entry of Orders (I) (A) Approving Bidding Procedures and Bid Protections, (B) Approving the Form Asset Purchase Agreement, (C) Scheduling an Auction and a Sale Hearing, (D) Approving the Form and Manner of Notice Thereof, and (E) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases and (II) (A) Authorizing the Debtor to Enter Into an Asset Purchase Agreement, (B) Approving the Asset Purchase Agreement, and (C) Authorizing the Assumption and Assignment of the Assumed Contracts* [Docket No. 47] (the "Motion"),² filed by the above-captioned debtors and debtors in possession (the "Debtors"), and the *Order (A) Approving Bidding Procedures and Bid Protections, (B) Approving the Form Asset Purchase Agreement, (C) Scheduling an Auction and a Sale Hearing, (D) Approving the Form and Manner of Notice Thereof, and (E) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases* [Docket No. 204] (the "Bidding Procedures Order"), which authorized and approved, among other things, the Sale of the Assets, on an "as is, where is" basis, free and clear of all liens, claims, encumbrances, and interests; and the Debtors having conducted an auction (the "Auction") pursuant to the Bidding Procedures and selected Organizacion Gonher S.A. de C.V. (or one or more of its designees) (the "Purchaser") as the Successful Bidder and entered into the Asset Purchase Agreement, dated June 20, 2024, annexed together with all its exhibits hereto as

² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion, Bidding Procedures Order, or Asset Purchase Agreement, as applicable.

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Exhibit 1 (the “Asset Purchase Agreement”); and upon the First Day Declaration, the *Declaration of Jamie Lisac In Support of Debtor’s Motion for Entry of an Order (A) Authorizing the Debtor to Enter Into an Asset Purchase Agreement, (B) Approving the Asset Purchase Agreement, and (C) Authorizing the Assumption and Assignment of the Assumed Contracts*, and *Declaration of Jorge Gonzalez Silva in Support of Entry of Order (A) Authorizing the Debtor to Enter Into an Asset Purchase Agreement, (B) Approving the Asset Purchase Agreement, and (C) Authorizing the Assumption and Assignment of the Assumed Contracts* (collectively, the “Supporting Declarations”); and this Court having reviewed the Motion, the Bidding Procedures Order and the Supporting Declarations; and this Court having determined that the Debtors have complied with the Bidding Procedures Order, and that the Debtors’ entry into the Asset Purchase Agreement is in the best interest of the Debtors and their estates, creditors, interest holders and all other parties in interest, and provides for the highest or best bid for the Assets; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby

FOUND AND DETERMINED THAT:

A. Findings and Conclusions. The findings and conclusions set forth herein constitute the Court’s findings of fact and conclusions of law pursuant to Rule 7052 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), made applicable to this proceeding pursuant to Bankruptcy Rule 9014.

B. Jurisdiction and Venue. This Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 1334 and 157 and the *Standing Order of Reference to the Bankruptcy Court Under*

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Title 11 of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.). This is a core matter pursuant to 28 U.S.C. § 157(b)(2), and this Court may enter a final order consistent with Article III of the United States Constitution. Venue of the Chapter 11 Cases and of the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

C. Final Order. This Sale Order constitutes a final and appealable order within the meaning of 28 U.S.C. § 158(a). Time is of the essence in closing the Sale referenced herein, the Debtors and the Purchaser intend to close the Sale as soon as practicable, and there is no just reason for delay in the implementation of this Sale Order. Specifically, the Sale must be approved and consummated promptly in order to preserve the viability of the business in the hands of the Purchaser as a going concern, and to maximize the value to the Debtors, their estates, creditors, interest holders and all other parties-in-interest. Accordingly, there is cause to lift the stays contemplated by Bankruptcy Rules 6004(h) and 6006(d).

D. Statutory Predicates. The statutory predicates for the relief sought in the Motion are sections 105, 363, 364, 365, and 541 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Bankruptcy Rules 2002, 6004, 6006 and 9007, and Rules 6004-1 and 6004-2 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”).

E. Notice. As evidenced by the certifications of service previously filed with the Court, and based on the representations of counsel at the Sale Hearing, proper, timely, adequate and sufficient notice of the Motion, the Auction, the Asset Purchase Agreement, this Sale Order

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and the Sale Hearing, have been provided in accordance with the Bidding Procedures Order, sections 102(1), 363 and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006 and 9014. Such notice was good and sufficient and appropriate under the particular circumstances and all known creditors of the Debtors and other parties-in-interest in the Chapter 11 Cases were offered a reasonable opportunity to object and be heard. No other or further notice of the Motion, including, without limitation, the Asset Purchase Agreement, the Auction, the assumption and assignment of the Transferred Contracts (as defined below) (and proposed Cure Costs related thereto), the Sale Hearing, or of the entry of this Sale Order was or is necessary or shall be required.

F. Best Interests and Business Justification. The relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, interest holders and other parties in interest. The Debtors have demonstrated a sufficient basis and compelling circumstances to sell the Assets to the Purchaser, and to assume and assign the Transferred Contracts to the Purchaser pursuant to the terms and conditions of the Asset Purchase Agreement. Such action is an appropriate exercise of the Debtors' business judgment and in the best interest of the Debtors, their estates, creditors, interest holders and other parties in interest.

G. Opportunity to Bid. The Debtors and their professionals marketed the Assets appropriately and conducted the marketing and sale process (including the Auction) as set forth in the Motion in good faith without collusion and in accordance with the Bidding Procedures and the Bidding Procedures Order. The marketing process set forth in the Bidding Procedures and the Bidding Procedures Order was fair in substance and procedure and afforded a full and fair

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opportunity for any party to make a higher or otherwise better offer to purchase the Assets. Based upon the record of these proceedings, all creditors of the Debtors, other parties in interest in the Chapter 11 Cases, and all prospective bidders have been afforded a reasonable and fair opportunity to bid for the Assets.

H. Auction. The Debtors, in the exercise of their reasonable discretion, and in consultation with the Official Committee of Unsecured Creditors (the “Committee”), conducted the Auction for the Assets being purchased by the Purchaser under the Asset Purchase Agreement. The Auction complied in all respects with the Bidding Procedures and Bidding Procedures Order.

I. Highest or Otherwise Best Offer. The total consideration provided by the Purchaser for the Assets is the highest or otherwise best offer for the Assets received by the Debtors. At the conclusion of the Auction, the Debtors, in exercising their reasonable discretion, following consultation with the Committee, determined that the Purchaser submitted the highest or otherwise best offers for the Assets identified in the Asset Purchase Agreement, and that the Backup Bidder, submitted the second highest or otherwise best offers for such respective assets. Thus, after the consultation required by the Bidding Procedures, the Debtors declared the Purchaser the Successful Bidder for the Assets set forth in the Asset Purchase Agreement in accordance with the Bidding Procedures, the Bidding Procedures Order and the Asset Purchase Agreement, and designated the Backup Bidder, and such determination constitutes the valid and sound exercise of the Debtors’ business judgment. The Debtors, the Purchaser, as the Successful Bidder, the Backup

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Bidder, and their respective agents and representatives, have complied in all respects with the Bidding Procedures and Bidding Procedures Order.

J. Good Faith Purchaser. The Asset Purchase Agreement and the Sale have been negotiated by the Debtors and the Purchaser, and its respective agents and representatives, in good faith, at arms' length, and without collusion or fraud. The terms and conditions of the Asset Purchase Agreement, including the consideration to be paid by the Purchaser to the Debtors pursuant to the Asset Purchase Agreement for the Assets identified in such agreement, are fair and reasonable, and the Sale, including each part thereof with respect to the Purchaser, is in the best interest of the Debtors, their estates, creditors, interest holders and other parties in interest. The Purchaser is a "good faith purchaser" entitled to the full benefits and protections of section 363(m) of the Bankruptcy Code and any other applicable bankruptcy or non-bankruptcy law with respect to the sale and assignment of the Assets and Transferred Contracts that the Purchaser is acquiring pursuant to the Asset Purchase Agreement.

K. Cure/Adequate Assurance. Subject to resolution or adjudication of any objections, Exhibit 2-A of this Sale Order sets forth the list of executory contracts and unexpired leases the Debtors shall assume and assign to the Purchaser upon closing under the Asset Purchase Agreement (the "Transferred Contracts"). Exhibit 2-B of this Sale Order sets forth the list of executory contracts and unexpired leases that the Purchaser has identified as contracts or leases that it does not seek to have assigned to it and which it does not seek to have designation rights (the "Excluded Contracts"). Exhibit 2-C of this Sale Order sets forth the list of executory contracts

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and unexpired leases that the Purchaser maintains designation rights pursuant to the Asset Purchase Agreement (the “Designated Contracts”). The Debtors have met all of the requirements of section 365(b) of the Bankruptcy Code for each of the Transferred Contracts and have met all of the requirements of section 365(b) of the Bankruptcy Code for each of the Designated Contracts, except for payment of cure amounts, if any. Through, among other things, the filing and service of the *Notice to Contract Parties to Potentially Assumed Executory Contracts and Unexpired Leases* on May 31, 2024 [Docket No. 152] (the “Cure Schedule”), the Debtors have provided adequate assurance of cure of any default existing prior to the Closing Date under any of the Transferred Contracts, within the meaning of section 365(b)(1)(A) of the Bankruptcy Code, and provided adequate assurance of compensation to any party for any actual pecuniary loss to such party resulting from such default under any of the Transferred Contracts within the meaning of section 365(b)(1)(B) of the Bankruptcy Code. The Purchaser is obligated to pay any and all Cure Costs, if any, with respect to the Transferred Contracts, in cash on the Closing Date in the amount specified on the Cure Schedule, or in such other manner or amount as agreed to by the Purchaser and the counterparty to a Transferred Contract. In accordance with section 2.6(c) of the Asset Purchase Agreement, a Designated Contract shall become a Transferred Contract upon designation by the Purchaser, and as soon as reasonably practical (or as otherwise agreed between the Purchaser and the counterparty to the Transferred Contract), the Purchaser is obligated to pay any undisputed Cure Costs in cash in the amount specified on the Cure Schedule, or in such other manner or amount as agreed to by the Purchaser and the counterparty. Notwithstanding anything

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to the contrary, the Debtors' estates shall not be responsible for the payment of any Cure Costs and the Purchaser's payment of any Cure Costs shall not (i) be deemed a purchase price adjustment that reduces the overall consideration received by the Debtors' estates, or (ii) reduce the amount of the cash and contingent consideration that is otherwise payable by Purchaser under the Asset Purchase Agreement (as applicable). The Purchaser has provided adequate assurance of its future performance of and under the Transferred Contracts, within the meaning of section 365(b)(1)(C) and 365(b)(3) (to the extent applicable) of the Bankruptcy Code. The counterparties to the Transferred Contracts (a "Contract Counterparty" and, collectively, the "Contract Counterparties") were each given adequate notice and the opportunity to object to the Cure Schedule and are deemed to have consented pursuant to section 363(f)(2) of the Bankruptcy Code; any such objection filed by a Contract Counterparty that has not been withdrawn is hereby overruled. Except as expressly set forth in the Asset Purchase Agreement including with respect to the Assumed Liabilities, the Transferred Contracts will not subject the Purchaser to any liability whatsoever relating to any period prior to the Closing Date whether arising before or after such Closing Date, or by reason of such transfer under the laws of the United States, any state, territory, or possession thereof, or the District of Columbia, based, in whole or in part, on any theory of law or equity.

L. Adequate Consideration. The consideration provided by the Purchaser to the Debtors for the Assets (i) is fair and reasonable, (ii) is the highest or best offer for the Assets, (iii) will provide a greater recovery for the Debtors' creditors than would be provided by any other available alternative, and (iv) constitutes reasonably equivalent value and fair consideration under the

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Bankruptcy Code and under the laws of the United States, any state, territory, or possession or the District of Columbia.

M. Satisfaction of 363(f) Standards. The Debtors are selling and assigning the Assets free and clear of all Liens, Claims and Excluded Liabilities, as applicable, because, with respect to each creditor asserting a Lien, Claim or Excluded Liability (each as defined in the Asset Purchase Agreement), one or more of the standards set forth in sections 363(f)(1)-(5) of the Bankruptcy Code have been satisfied. Those holders of Liens, Claims or Excluded Liabilities who did not object or who withdrew their objections to this Sale Order are deemed to have consented to the Motion and the sale and assignment of the Assets to the Purchaser pursuant to section 363(f)(2) of the Bankruptcy Code. Those holders of Liens, Claims, or Excluded Liabilities who did object fall within one or more of the other subsections of section 363(f) of the Bankruptcy Code and are adequately protected by having their Liens, Claims or Excluded Liabilities, if any, attach to the proceeds of the Sale ultimately attributable to the Assets in which such holders allege a Lien, Claim or Excluded Liability in the same order of priority, with the same validity, force and effect that such holder had prior to such Sale, and subject to any claims and defenses the Debtor and its estate may possess with respect thereto, any rights of the DIP Lender pursuant to that certain *Final Order Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, And 507 And Fed. R. Bankr. P. 2002, 4001, 6003, 6004 And 9014 (I) Authorizing Debtors To Obtain Post-Petition Financing, (II) Granting Liens And Superpriority Claims, (III) Authorizing Use Of Cash Collateral, (IV) Modifying The Automatic Stay, And (V) Scheduling A Final Hearing*, dated June 5, 2024 [Docket

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No. 203] (the “Final DIP Order”) and any rights of the Stalking Horse Bidder in respect of the Break-Up Fee.

N. No Successor Liability. The transactions contemplated under the Asset Purchase Agreement do not amount to a consolidation, merger, or de facto merger of the Purchaser with the Debtors and/or the Debtors’ estates, there is not substantial continuity between the Debtors and the Purchaser, there is no common identity between the Debtors and the Purchaser, there is no continuity of enterprise between the Debtors and the Purchaser, the Purchaser is not a mere continuation of the Debtors or their estates, and the Purchaser does not constitute a successor to the Debtors or their estates in any way. The Purchaser would not have acquired the Assets but for the foregoing protections against potential claims based upon “successor liability” or similar theories.

O. No Fraudulent Transfer. The Sale is not for the purpose of hindering, delaying or defrauding creditors under the Bankruptcy Code or under the laws of the United States, any state, territory, or possession or the District of Columbia. Neither the Debtors nor the Purchaser has entered into the Asset Purchase Agreement or is consummating the Sale with any fraudulent or otherwise improper purpose.

P. Compliance with Bankruptcy Code. The consummation of the Sale is legal, valid, and properly authorized under all applicable provisions of the Bankruptcy Code, including without limitation sections 105(a), 363(b), 363(f), 363(k), 363(m), 365(b) and 365(f) of the Bankruptcy

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Code and all of the applicable requirements of such sections have been or will be complied with in respect to the Sale as of the Closing Date.

Q. Sale Transaction Not a Sub Rosa Plan. The sale and assignment of the Assets and Assumed Liabilities, as applicable, outside of a plan of reorganization pursuant to the Asset Purchase Agreement neither impermissibly restructures the rights of the Debtors' creditors nor impermissibly dictates the terms of a liquidating plan of reorganization for the Debtors. The Sale does not constitute a *sub rosa* chapter 11 plan.

R. The Sale contemplated by the Asset Purchase Agreement is in the best interest of the Debtors, their estates, creditors, interest holders and all other parties in interest in the Chapter 11 Cases.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. Relief Granted. The relief requested in the Motion is hereby granted in its entirety.

2. Objections Overruled. All objections and responses to the Motion, the Auction, this Sale Order or the relief granted herein (including all reservations of rights included therein) that have not been overruled, withdrawn, waived, settled, or otherwise resolved, are hereby overruled and denied on the merits with prejudice.

3. Notice. Notice of the Motion, and the assumption and assignment of the Transferred Contracts and potential assumption and assignment of the Designated Contracts (including proposed Cure Costs related thereto), the Auction, the Sale Hearing and the Sale was reasonable, sufficient, fair and equitable under the circumstances and complied in all respects with

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the Bidding Procedures, sections 102(1), 363 and 365 of the Bankruptcy Code, Bankruptcy Rules 2002, 6004, 6006, 9006, 9007 and 9008 and Local Rule 6004-1.

4. Prior Findings of Fact and Conclusions of Law. The Court's findings of fact and conclusions of law in the Bidding Procedures Order shall remain in full force and effect.

5. Approval. The Asset Purchase Agreement, annexed hereto as **Exhibit 1**, and all ancillary documents related thereto are hereby approved and authorized in all respects and shall be deemed in full force and effect, and the Debtors and the Purchaser are hereby authorized, empowered and directed to fully perform under, consummate, and implement the terms of the Asset Purchase Agreement and to execute, deliver and perform under, any and all additional instruments and documents that may be reasonably necessary or desirable to implement and effectuate the terms of Asset Purchase Agreement and this Sale Order, including, without limitation, deeds, assignments, patents, stock powers, transfers of membership interests and other instruments of transfer, and to take all further actions as may reasonably be requested by the Debtors or the Purchaser for the purpose of assigning, transferring, granting, conveying, and conferring to the Purchaser or reducing to possession any or all of the Assets, as may be necessary or appropriate to the performance of the Debtors' obligations as contemplated by the Asset Purchase Agreement, without any further corporate action or orders of the Court. Notwithstanding anything set forth in this Sale Order to the contrary, all rights, duties and obligations of the Purchaser may be assigned to one or more of its designees (including an Affiliate) of the Purchaser in accordance with the Asset Purchase Agreement; provided, that the Purchaser is, and shall

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remain, primarily and irrevocably responsible for the full performance of the Purchaser's duties and obligations under the Asset Purchase Agreement notwithstanding any such designation or the terms thereof.

6. Good Faith. The Purchaser is a good faith purchaser of the Assets set forth in the Asset Purchase Agreement and is hereby granted and entitled to all of the protections provided to a good faith purchaser under section 363(m) of the Bankruptcy Code. Pursuant to section 363(m) of the Bankruptcy Code, neither the reversal nor modification on appeal of this Sale Order under section 363(b) or (c) of the Bankruptcy Code shall affect the validity of the sale of the Assets under this Sale Order to the Purchaser, which purchased the Assets in good faith, whether or not the Purchaser knew of the pendency of the appeal unless this Sale Order and the sale of the Assets were stayed pending appeal prior to Closing.

7. Section 363(n) of the Bankruptcy Code. The Sale approved by this Sale Order is not subject to avoidance or any recovery or damages pursuant to section 363(n) or any other section of the Bankruptcy Code.

8. Documentation. Each of the Debtors and the Purchaser are authorized and empowered to cause to be filed with the secretary of state of any state or other applicable officials of any applicable governmental units, any and all certificates, agreements, or amendments necessary or appropriate to effectuate the Sale contemplated by the Asset Purchase Agreement, any related agreements and this Sale Order, including amended and restated certificates or articles of incorporation, by-laws, or certificates or articles of amendment, and all such other actions,

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filings, or recordings as may be required under appropriate provisions of the applicable laws of all applicable governmental units or as any of the officers of the Debtors may determine are necessary or appropriate, and all such officials are hereby authorized to accept the foregoing. The execution of any such document or the taking of any such action shall be, and hereby is, deemed conclusive evidence of the authority of such person to so act.

9. Cooperation. The Debtors are hereby authorized and directed to cooperate with the Purchaser as reasonably requested by the Purchaser and take all actions and execute all documents which the Purchaser reasonably and in good faith determines is necessary or desirable to ensure that the Sale related to the Purchaser is consummated in accordance with the Asset Purchase Agreement, and the Debtors are authorized to make such modifications or supplements reasonably acceptable to the Debtors and the Purchaser to any bill of sale or other document or instrument executed or to be executed in connection with the Closing to the Purchaser to facilitate such consummation as contemplated by the Asset Purchase Agreement.

10. Duty to Close. Neither the Debtors nor the Purchaser shall have any obligation to proceed with the Closing to the Purchaser until all conditions precedent to its respective obligations to proceed have been met, satisfied or waived in accordance with the terms of the Asset Purchase Agreement.

11. Valid Transfer. Effective as of the Closing of the Sale and with respect to the Sale, (i) the sale and assignment of the Assets and the Transferred Contracts, as applicable, by the Debtors to the Purchaser pursuant to the terms of the Asset Purchase Agreement shall constitute a

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legal, valid and effective transfer of the Assets and the Transferred Contracts, as applicable, notwithstanding any requirement for approval or consent by any person, and shall vest the Purchaser with all right, title, and interest of the Debtors in and to the Assets and Transferred Contracts, free and clear of all Liens, Claims and Excluded Liabilities, as applicable (other than the Assumed Liabilities, as applicable) pursuant to section 363(f) of the Bankruptcy Code, and (ii) the assumption of the Transferred Contracts and all Assumed Liabilities by the Purchaser constitutes a legal, valid, and effective assignment and delegation of any and all obligations, liabilities, and claims in respect thereof to the Purchaser and, other than to the extent expressly provided in this Sale Order and/or constituting Excluded Liabilities under the Asset Purchase Agreement, as applicable, divests the Debtors of all right, title and interest in, and all obligations and liability with respect to, the Transferred Contracts and such Assumed Liabilities. Upon the occurrence of the Closing, this Sale Order shall be considered and constitute, for any and all purposes, a full and complete general assignment, conveyance, and transfer of the Assets (including the Transferred Contracts, as applicable) to the Purchaser pursuant to the Asset Purchase Agreement and/or a bill of sale or assignment transferring indefeasible right, title and interest in the Assets set forth in the Asset Purchase Agreement, including the Transferred Contracts, as applicable, and all other rights and interests associated with or appurtenant to the Assets, including, without limitation, warranty rights, intellectual property rights (including, without limitation, rights to all associated patents, regulatory approvals, permits, and registrations)

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and other non-executory contract rights, to the Purchaser all to the extent set forth in the Asset Purchase Agreement.

12. Free and Clear. Upon the occurrence of a Closing under the Asset Purchase Agreement, the Debtors shall be, and hereby are, authorized, empowered, and directed, pursuant to sections 105, 363(b) and 363(f) of the Bankruptcy Code, to sell, assign, convey, and transfer the Assets under the Asset Purchase Agreement to the Purchaser and assign the Transferred Contracts to the Purchaser, as applicable. Except, and solely, to the extent specifically provided in the Asset Purchase Agreement or this Sale Order, the sale and assignment of the Assets and the assignment of the Transferred Contracts, as applicable, to the Purchaser pursuant to the Asset Purchase Agreement vests the Purchaser with all right, title and interest of the Debtors in and to its Assets, free and clear of any and all Liens, Claims, Excluded Liabilities, as applicable, and other liabilities of any kind or nature whatsoever (except for Assumed Liabilities, as applicable), whether known or unknown as of the Closing Date, now existing or hereafter arising, legal or equitable, matured or unmatured, contingent or non-contingent, liquidated or unliquidated, whether imposed by agreement, understanding, law, equity, or otherwise, with all such Liens, Claims and Excluded Liabilities, as applicable, to attach only to the proceeds of the sale and assignment of the Assets with the same priority, validity, force, and effect as they now have in or against the Assets subject in all respects to the rights of the DIP Lender and Stalking Horse Bidder in paragraphs 13, 14 and 15 below. The Motion shall be deemed to have provided sufficient notice as to the sale and assignment of the Assets free and clear of all Liens, Claims and Excluded Liabilities. Following a

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Closing, no holder of any Lien or Claim on any of the Assets subject to such Closing may interfere with the Purchaser's enjoyment of the Assets, as applicable, based on or related to such Lien or Claim, or any actions that the Debtors may take or fail to take in the Chapter 11 Cases and no interested party may take any action to prevent, interfere with or otherwise enjoin consummation of the Sale.

13. DIP Obligations. In connection with the Closing of the transactions provided for under the Asset Purchase Agreement and this Order, the Debtors are authorized and directed to pay the DIP Lender the proceeds of the sale as provided under the Asset Purchase Agreement, which payment shall be in partial satisfaction of the DIP Obligations (as defined in the Final DIP Order). Anything herein and/or in the Final DIP Order to the contrary notwithstanding, the automatic stay under section 362(a) of the Bankruptcy Code is hereby modified to enable the DIP Lender to realize upon and apply such sale proceeds in satisfaction of Debtors' DIP Obligations under, inter alia, the DIP Credit Agreement.

14. Surviving Obligations. Upon the DIP Lenders' receipt of the payment of an amount equal to the aggregate outstanding dollar amount of the DIP Obligations, all of the existing indebtedness and other obligations to the DIP Lenders under or pursuant to the DIP Credit Agreement and all other DIP Financing Agreements (as defined in the Final DIP Order), excepting only such matters which by their express terms survive the termination of the DIP Credit Agreement and the other DIP Financing Agreements (collectively, the "Surviving Obligations"), will be fully and finally paid and discharged and all such obligations shall be satisfied in full and

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all DIP Financing Agreements and loan arrangements contemplated thereby between the Debtors, on the one hand, and the DIP Lenders, on the other hand, will be terminated, and, except for the Surviving Obligations, the Debtors will not be indebted to the DIP Lenders for any reason in respect of the DIP Financing Agreements or otherwise. Anything in the foregoing notwithstanding, (a) the respective commitments of the DIP Lenders under the DIP Credit Agreement shall be terminated, and the DIP Lenders shall not be obligated to make any further Loans (as defined in the DIP Credit Agreement) or other extension of credit under the DIP Financing Agreements to the Debtors, and (b) each Debtor shall remain obligated in all respects for the Surviving Obligations. Nothing in this Sale Order shall be deemed to limit, abridge, or otherwise modify (i) the provisions concerning the use of Cash Collateral (as defined in the Final DIP Order) in the Final DIP Order, or (ii) the DIP Lenders' rights, liens, and claims, including any adequate protection liens and claims, against all of the Excluded Assets to the extent of the Surviving Obligations.

15. Break-Up Fee. In accordance with Paragraph 23 of the Bidding Procedures Order, upon the Closing of the transactions provided for under the Asset Purchase Agreement and this Order, the Debtors are authorized and directed to pay Stalking Horse Bidder the Break-Up Fee as provided in the Stalking Horse Agreement.

16. Self-Executing Provisions. The provisions of this Sale Order authorizing the sale and assignment of the Assets free and clear of Liens, Claims and Excluded Liabilities (other than Assumed Liabilities), as applicable, shall be self-executing, and none of the Debtors and the

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Purchaser shall be required to execute or file releases, termination statements, assignments, consents, or other instruments in order to effectuate, consummate, and implement the provisions of this Sale Order.

17. With regard to the forms of, timing, and other terms concerning the consideration to be provided by the Purchaser to the Debtors as set forth in the Asset Purchase Agreement, the Purchaser is directed to comply with its respective obligations thereunder, and the Debtors, any liquidating trustee appointed in these Chapter 11 Cases, and its successors and assigns, are hereby authorized to enforce all such provisions. As further set forth in paragraph 45 hereof, the Court shall retain jurisdiction with regard to any and all issues, disputes, controversies, causes of action, and/or claims with regard to, or arising under, such provisions, including, without limitation, the enforcement thereof.

18. Authorization to Creditors. On and after a Closing Date, each of the Debtors' applicable creditors are authorized and directed to execute such documents and take all other actions as may be reasonably necessary to release its Liens, if any, in the Assets subject to such Sale, as such Liens may otherwise exist. If any person or entity that has filed financing statements, mortgages, mechanics liens, lis pendens or other documents, instruments, notices or agreements evidencing any Lien against or in the Assets shall not have delivered to the Debtors before such Closing, in proper form for filing and executed by the appropriate parties, termination statements, releases or instruments of satisfaction that the person or entity has with respect to the Assets subject to such Sale, then with regard to the Assets, (i) each of the Debtors and the Purchaser is authorized

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and directed to execute and file such termination statements, releases, instruments of satisfaction or other documents on behalf of the person or entity with respect to the Assets and (ii) each of the Debtors or the Purchaser, as applicable, is authorized and directed to file, register or otherwise record a certified copy of this Sale Order which, once filed, registered or otherwise recorded, shall constitute conclusive evidence of the release of all Liens against the Assets.

19. Authorization to Government Agencies. Each and every Governmental Authority (as defined in the Asset Purchase Agreement), filing agent, filing officer, title agent, recording agency, governmental department, secretary of state, federal, state, and local official, and any other persons and entity who may be required by operation of law, the duties of their office or contract, to accept, file, register, or otherwise record or release any documents or instruments or who may be required to report or insure any title in or to the Assets, is hereby authorized and directed to accept any and all documents and instruments necessary and appropriate to consummate the Sale contemplated by the Asset Purchase Agreement or this Sale Order. All such entities described above in this paragraph are authorized to strike all recorded Liens against the Assets from their records, official and otherwise.

20. Direction to Surrender Possession or Control. All persons or entities, presently or on or after a Closing Date, in possession or control of some or all of the Assets subject to a Sale, are directed to surrender possession or control of the Assets to the Purchaser as soon as possible, but no later than on the Closing Date of the Sale or at such time thereafter as the Purchaser may request.

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21. Licenses and Permits. To the extent provided in any of the Asset Purchase Agreement and available under applicable law, the Purchaser shall be authorized, as of the applicable Closing Date, to operate under any Governmental Authorization, rights granted in respect of Intellectual Property Licenses (as defined in the Asset Purchase Agreement), if any, or other Intellectual Property (as defined in the Asset Purchase Agreement), constituting part of the Assets, any other license, permit, registration, and any other governmental approval of the Debtors with respect to the Assets and the Transferred Contracts, as applicable, and all such licenses, permits, registrations, and Governmental Authorizations, Intellectual Property, and any other approvals are deemed to have been, and hereby are, directed to be transferred to the Purchaser as of such Closing Date. To the extent any license or permit necessary for the operation of the business of the Debtors is determined not to be an executory contract assumable and assignable under section 365 of the Bankruptcy Code, the Purchaser is authorized to apply for and obtain any necessary license or permit promptly after the Closing Date and the Debtors are hereby authorized and directed to use commercially reasonable efforts to cooperate with the Purchaser in connection with any such application as the Purchaser deems reasonably necessary or desirable, subject to the provisions of the Asset Purchase Agreement.

22. No Successor Liability. Except as is expressly set forth in the Asset Purchase Agreement or this Sale Order, the Purchaser and its affiliates, predecessors, successors, assigns, members, partners, directors, officers, principals, agents and shareholders (or equivalent) are not and shall not be (i) deemed a “successor” in any respect to the Debtors and their estates as a result

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of the consummation of the Sale contemplated the Asset Purchase Agreement or any other event occurring in the Chapter 11 Cases under any theory of law or equity (other than with respect to Assumed Liabilities assumed by the Purchaser under the Asset Purchase Agreement), (ii) deemed to have, de facto or otherwise, merged, or consolidated with or into the Debtors or their estates, (iii) deemed to have a common identity with the Debtors, (iv) deemed to have a continuity of enterprise with the Debtors, or (v) deemed to be a continuation or substantial continuation of the Debtors or any enterprise of the Debtors. Except for the Assumed Liabilities, as applicable, or as otherwise expressly provided in this Sale Order and/or the Asset Purchase Agreement, the transfer of the Assets and the Transferred Contracts, as applicable, to the Purchaser under the Asset Purchase Agreement shall not result in the Purchaser or its affiliates, predecessors, successors, assigns, members, partners, directors, officers, agents or principals and shareholders (or equivalent) (i) having any liability or responsibility for any Claim against the Debtors or against an insider of the Debtors (including, without limitation, for any Excluded Liabilities, as applicable), (ii) having any liability whatsoever with respect to or be required to satisfy in any manner, whether at law or in equity, whether by payment, setoff or otherwise, directly or indirectly, any Lien or Excluded Liability, as applicable, or (iii) having any liability or responsibility to the Debtors, including in the case of each of (i-iii), without limitation (x) within the meaning of any foreign, federal, state or local revenue law, pension law, the Employee Retirement Income Security Act, the Consolidated Omnibus Budget Reconciliation Act, the WARN Act (29 U.S.C. §§ 2101 et seq.) (“WARN”), Comprehensive Environmental Response Compensation and Liability Act

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(“CERCLA”), the Fair Labor Standard Act, Title VII of the Civil Rights Act of 1964 (as amended), the Age Discrimination and Employment Act of 1967 (as amended), the Federal Rehabilitation Act of 1973 (as amended), the National Labor Relations Act, 29 U.S.C. § 151, et seq. or (y) in respect of (i) any environmental liabilities, debts, claims or obligations arising from conditions first existing on or prior to the Closing Date (including, without limitation, the presence of hazardous, toxic, polluting, or contaminating substances or wastes), which may be asserted on any basis, including, without limitation, under CERCLA, (ii) any liabilities, penalties, costs, debts or obligations of or required to be paid by the Debtors for any taxes of any kind for any period, labor, employment, or other law, rule or regulation (including, without limitation, filing requirements under any such laws, rules or regulations), (iii) any products liability law or doctrine with respect to the Debtors’ liability under such law, rule or regulation or doctrine or (iv) any consumer protection law or doctrine with respect to the Debtors’ liability under such law, rule or regulation or doctrine, including, without limitation, any liabilities, penalties, costs, debts or obligations imposed by the Federal Trade Commission and/or Bureau of Consumer Protection required to be paid by the Debtors. The Purchaser shall not assume, nor be deemed to assume, or in any way be responsible for any liability or obligation described in the foregoing sentence (other than with respect to Assumed Liabilities, as applicable), and the Motion shall be deemed to have provided sufficient notice as to the Sale and assignment of the applicable Assets free and clear of all such liabilities and obligations.

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23. Examples of No Successor Liability. Without limiting the generality, effect or scope of the foregoing, as a result of and following the Closing of the Sale to the Purchaser, the Purchaser and its affiliates, predecessors, successors, assigns, members, partners, directors, officers, agents, principals and shareholders (or equivalent) shall have no successor or vicarious liabilities of any kind or character, including, without limitation, any theory of antitrust, environmental, transferee liability, continuity of enterprise, mere continuation, labor law, bulk sales law, employment or benefits law, alter ego, veil piercing, escheat, de facto merger or substantial continuity, whether known or unknown as of the Closing Date, now existing or hereafter arising, whether legal or equitable, matured or unmatured, contingent or non-contingent, liquidated or unliquidated, whether imposed by agreement, understanding, law, equity or otherwise with respect to the Debtors or any obligations of the Debtors relating to the period prior to the Closing Date to the Purchaser whether arising before or after such Closing Date, including, without limitation, United States or foreign pension liabilities or liabilities on account of any federal, state or other taxes arising, accruing or payable under, out of, in connection with, or in any way relating to or calculated or determined with respect to or based in whole or in any part upon the operation of the Assets or the Transferred Contracts, as applicable, on or prior to such Closing Date or any taxes in connection with, or in any way related to, the cancellation of debt of the Debtor. The consideration given by the Purchaser shall constitute valid and valuable consideration for the release of any potential claims of successor liability against the Purchaser which releases shall be deemed to have been given in favor of the Purchaser by all holders of Liens, Claims and Excluded

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Liabilities (other than Assumed Liabilities), as applicable, against the Debtors or the Assets and the Transferred Contracts.

24. Injunction. Except to the extent expressly included in the Assumed Liabilities, or to enforce this Sale Order, as applicable, all persons and entities, including, but not limited to, the Debtors, employees, former employees, all debt security holders, equity holders, licensors, administrative agencies, governmental units (as defined in section 101(27) of the Bankruptcy Code), tax and regulatory authorities, secretaries of state, federal, state, and local officials, lenders, contract parties, bidders, lessors, other parties in possession of any of the Assets at any time, trade creditors, holders of rejection damages claims, and all other creditors holding any Liens, Claims or Excluded Liabilities of any kind or nature whatsoever against or in the Debtors or in the Debtors' interests in the Assets (whether known or unknown as of the Closing Date, now existing or hereafter arising, legal or equitable, matured or unmatured, contingent or noncontingent, liquidated or unliquidated, whether imposed by agreement, understanding, law, equity, or otherwise), arising under or out of, in connection with, or in any way relating to, the Debtors, the Assets, the Transferred Contracts, the operation of the Debtors' business, on or prior to the Closing Date, the Sale (other than the Purchaser's obligations under this Sale Order and the Purchase Agreement, and all other ancillary agreements, documents or instruments entered into in connection with the Asset Purchase Agreement), or the transfer of the Assets or the Transferred Contracts, as applicable, to the Purchaser shall be and hereby are forever barred, estopped and permanently enjoined from asserting, prosecuting, commencing, continuing, or otherwise pursuing in any

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manner any action, claim or other proceeding of any kind, directly or indirectly, against the Purchaser or any of their respective affiliates, predecessors, successors, or assigns or any of their respective current and former members, officers, directors, managed funds, investment advisors, attorneys, employees, partners, principals, affiliates, shareholders (or equivalent), financial advisors and representatives (each of the foregoing in its individual capacity), their property or the applicable Assets. In connection with the foregoing, actions that are barred hereby include, without limitation: (i) the commencement or continuation of any action or other proceeding, (ii) the enforcement, attachment, collection, or recovery of any judgment, award, decree or order, (iii) the creation, perfection, or enforcement of any Lien, Claim, interest, or encumbrance, (iv) the assertion of any right of setoff, subrogation, recoupment, reversion, assignment or specific performance of any kind, (v) the commencement or continuation of any action that does not comply with, or is inconsistent with, the provisions of this Sale Order, any actions contemplated or taken in respect hereof, or the Asset Purchase Agreement, and (vi) the revocation, termination or failure or refusal to renew any Governmental Authorization or other right, license, trademark, permit, registration, or governmental authorization or other permission or approval to operate any of the Assets or conduct the businesses associated with, or related to, the Assets. Following the Closing Date, no Person that was the holder of a Lien on, in or against any of Assets prior to the Closing Date shall interfere with the Purchaser's title to, license of, or use and enjoyment of the Assets based on or related to such Lien, or any actions that the Debtors may take in the Debtors' cases.

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25. No Bulk Sales; No Brokers. No bulk sales law or any similar law of any state or other jurisdiction shall apply in any way to the Sale or the other transactions contemplated the Asset Purchase Agreement or this Sale Order. The Purchaser is not and will not become obligated to pay any fee or commission or like payment to any broker, finder, or financial advisor as a result of the consummation of the Sale or the other transactions based upon any arrangement made by or on behalf of the Debtors.

26. Fees and Expenses; Indemnity. Any amounts payable or otherwise reimbursable by the Debtors under the Asset Purchase Agreement (if applicable) or any of the documents delivered by the Debtors in connection with the Asset Purchase Agreement, including without limitation (i) any allowed claims for breach thereof, and (ii) any purchase price or other adjustments, shall be paid under the terms of and in the manner provided in the Asset Purchase Agreement without further order of the Court, as an allowed administrative claim in an amount equal to such payment in accordance with sections 503(b) and 507(a)(2) of the Bankruptcy Code, and shall not be discharged, modified, or otherwise affected by any reorganization plan for the Debtor, except by written agreement with the Purchaser or its successors or assigns (such agreement to be provided in the Purchaser's or its successor's or assign's respective sole discretion).

27. Assumption and Assignment of Transferred Contracts. Under sections 105(a), 363 and 365 of the Bankruptcy Code, and subject to and conditioned upon the Closing, the Debtors' assumption of the Transferred Contracts and assignment thereof to the Purchaser, free and clear of all Liens, Claims and Excluded Liabilities (other than Assumed Liabilities) pursuant to the terms

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set forth in the Asset Purchase Agreement is hereby approved, and the requirements of sections 365(b)(1) and 365(f)(2) (including section 365(b)(3) to the extent applicable) of the Bankruptcy Code with respect thereto are hereby deemed satisfied. Each of the Contract Counterparties is hereby forever barred, estopped and permanently enjoined from raising or asserting against the Debtors or the property of any of such parties, any assignment fee, default, breach, claim, pecuniary loss, liability, or obligation (whether known or unknown as of the Closing Date, now existing or hereafter arising, legal or equitable, matured or unmatured, contingent or noncontingent, liquidated or unliquidated, whether imposed by agreement, understanding, law, equity, or otherwise) arising under or out of, in connection with, or in any way related to the Transferred Contracts existing as of the Closing Date or arising by reason of the assumption, assignment and/or such Closing except to the extent constituting an Excluded Liability under the Asset Purchase Agreement (other than the Assumed Liabilities). Notwithstanding the foregoing, pursuant to the terms of the Asset Purchase Agreement, the Purchaser shall be liable for all obligations and liabilities arising after and relating to the period following the Closing Date under the Transferred Contracts, all of which shall constitute Assumed Liabilities, and the Debtors shall not be liable for any such obligations or liabilities.

28. Each of the Transferred Contracts shall be deemed to be valid and binding and in full force and effect and enforceable in accordance with its terms as of the date of this Sale Order, subject to any amendments or modifications agreed to between a Contract Counterparty and the Purchaser. Upon Closing, in accordance with sections 363 and 365 of the Bankruptcy Code, the

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Purchaser shall be fully and irrevocably vested with all right, title and interest of the Debtor under the applicable Transferred Contracts. The assignment of each of the Transferred Contracts is deemed to be made in good faith under, and is entitled to the protections of, section 363(m) of the Bankruptcy Code.

29. Adequate Assurance. The Purchaser has provided adequate assurance of its future performance under the relevant Transferred Contracts or Designated Contracts within the meaning of sections 365(b)(1)(C) and 365(f)(2)(B) of the Bankruptcy Code (including section 365(b)(3) to the extent applicable). All other requirements and conditions under sections 363 and 365 of the Bankruptcy Code for the assumption by the Debtors and assignment to the Purchaser of the Transferred Contracts have been satisfied.

30. Anti-Assignment Provisions Unenforceable. No sections or provisions of the Transferred Contracts that purport to (i) prohibit, restrict, or condition the Debtor's assignment of the Transferred Contracts, including, but not limited to, the conditioning of such assignment on the consent of the Contract Counterparties; (ii) authorize the termination, cancellation, or modification of the Transferred Contracts based on the filing of a bankruptcy case, the financial condition of the Debtors or similar circumstances; (iii) declare a breach or default as a result of a change in control in respect of the Debtors; or (iv) provide for additional payments, penalties, conditions, renewals, extensions, charges, other financial accommodations in favor of the non-Debtor third party to the Transferred Contracts, or modification of any term or condition upon the assignment of a Transferred Contract or the occurrence of the conditions set forth in subsection

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(ii) above, shall have any force and effect, and such provisions constitute unenforceable anti-assignment provisions under section 365(f) of the Bankruptcy Code and/or are otherwise unenforceable under section 365(e). The entry of this Sale Order constitutes the consent of the Contract Counterparties to the assumption and assignment of such agreements without the necessity of obtaining such party's consent, written or otherwise, to such assumption or assignment. All Transferred Contracts shall remain in full force and effect, without existing default(s), subject only to payment of the applicable Cure Costs in accordance with the Asset Purchase Agreement (unless otherwise agreed to by the Purchaser and the applicable Contract Counterparty), and to any amendments or modifications agreed to between a Contract Counterparty and the Purchaser.

31. No Fees for Assumption and Assignment. Other than Assumed Liabilities, there shall be no rent accelerations, penalties, assignment fees, increases or any other fees charged to the Purchaser, its successors or assigns, or the Debtors as a result of the assumption and assignment of the Transferred Contracts.

32. Cure Costs. Payment of the Cure Costs by Purchaser as set forth on the Cure Schedule (or such other amount or such other terms as may be agreed to by the Purchaser and the Contract Counterparties to the applicable Transferred Contract) in accordance with the Asset Purchase Agreement (unless otherwise agreed to by the Purchaser and the applicable Contract Counterparty) is hereby authorized and directed. All defaults or other obligations shall be deemed cured and shall no longer exist upon the payment or other satisfaction by the Debtors of such Cure

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Costs against which no timely objections have been properly filed and served (or if filed and served, overruled) in accordance with the Cure Schedule (or such other amount or such other terms as may be agreed to by the Purchaser and the Contract Counterparties to the applicable Transferred Contract or otherwise ordered by the Court) and, for the avoidance of doubt, no Contract Counterparty shall be entitled to a claim against the Debtors or the Debtors' estates for any such default. Except for the Cure Costs for Transferred Contracts set forth on the Cure Schedule that was filed and served, there are no defaults existing under the Transferred Contracts, nor shall there exist any event or condition existing on the Closing Date which, with the passage of time or giving of notice, or both, would constitute such a default. For the avoidance of doubt, and notwithstanding anything to the contrary the Asset Purchase Agreement, the Debtors' estates shall not be responsible for the payment of any Cure Costs and the Purchaser's payment of Cure Costs shall not (i) be deemed a purchase price adjustment that reduces the overall consideration received by the Debtors' estates, or (ii) reduce the amount of the cash and contingent consideration that is otherwise payable by the Purchaser under the Asset Purchase Agreement.

33. Notice of Assumption and Assignment. The Debtors have filed and served the Cure Schedule with the Court and on all of the Contract Counterparties identified on the schedule attached thereto. No other or further notice is required. Any Contract Counterparties to a Transferred Contract who have not timely filed and served an objection shall be barred from objecting, or asserting monetary or non-monetary defaults, with respect to any such Transferred Contract, and such Transferred Contract shall be deemed assumed by the Debtors and assigned to

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the Purchaser on the Closing Date pursuant to this Sale Order. All Claims of a counterparty to a Transferred Contract that is assumed by the Purchaser which arise from or are related to such counterparty's Transferred Contract shall be void, and all proofs of claim filed by such counterparty, whether filed prior to or after the date of entry of this Sale Order, asserting a claim that arises from or is related to such counterparty's or Transferred Contract, shall be deemed automatically expunged from the Debtors' registry of claims without the need for any further action.

34. In the event of an objection by the Contract Counterparty to the Cure Costs asserted by Debtors or the Debtors' ability to assume and assign with regard to any Transferred Contract or Designated Contract (such contract, a "Disputed Contract"), the Debtors, with the consent of Purchaser, shall either settle the objection of such party or shall litigate such objection under procedures as the Bankruptcy Court shall approve and proscribe; provided, that the Purchaser shall pay to the Debtors on a current basis any post-petition administrative expense arising on or after the Closing Date under such Disputed Contract, pending the determination whether such Disputed Contracts will be assumed and assigned or rejected. In no event shall any Debtor settle a Cure Costs objection with regard to any Disputed Contract without the express written consent of Purchaser (with an email consent being sufficient). In the event that a dispute regarding a Disputed Contract has not been resolved as of the Closing Date, the Debtors and Purchaser shall nonetheless remain obligated to consummate the transactions contemplated by the Asset Purchase Agreement; provided that, pending resolution of the dispute pursuant to this Order, the Contract Counterparty

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to such Disputed Contract shall not have any claim against the Debtors or Purchaser (or one of more of its designees) for infringement or any other similar type of claim for the use of any rights afforded to the applicable Debtor under such Disputed Contract. Upon entry of an order of this Court determining any Cure Costs regarding any Disputed Contract after the Closing (the “Disputed Contract Order”), Purchaser shall have the option to designate the Disputed Contract as an Excluded Contract in accordance with the Asset Purchase Agreement (but, for the avoidance of doubt, the right to designate such Disputed Contract in this circumstance shall survive expiration of the Designation Rights Period), in which case, for the avoidance of doubt, Purchaser shall not assume the Disputed Contract and shall not be responsible for the associated Cure Costs (if any) with such Disputed Contract, other than administrative expenses arising on or after the Closing Date under such Contract.

35. Direction to Contract Counterparties. All Contract Counterparties are hereby directed to cooperate and expeditiously execute and deliver, upon the reasonable request of the Debtors, and shall not charge the Debtors or the Purchaser for, any instruments, applications, consents, or other documents which may be required or requested by any public or quasi-public authority or other party or entity to effectuate the applicable transfers in connection with the Sale involving the Purchaser.

36. Nothing in this Sale Order, the Motion, the Cure Schedule (as amended from time to time), or any notice or any other document is or shall be deemed an admission by the Debtors that any contract is an executory contract or, unless otherwise specified in the Asset Purchase

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Agreement, must be assumed and assigned pursuant to the Asset Purchase Agreement, in order to consummate the Sale.

37. Failure to Specify Provisions. The failure specifically to include any particular provisions of the Asset Purchase Agreement or any related agreements in this Sale Order shall not diminish or impair the effectiveness of such provision, it being the intent of the Court, the Debtors and the Purchaser that the Asset Purchase Agreement and any related agreements are authorized and approved in their entirety with such amendments thereto as may be made by the parties in accordance with this Sale Order. Likewise, all of the provisions of this Sale Order are non-severable and mutually dependent.

38. Failure to Enforce Transferred Contracts. The failure of the Debtors or the Purchaser at any time to enforce one or more terms or conditions of any Transferred Contract shall not constitute a waiver of any such terms or conditions, or of the Debtors' or the Purchaser's rights to enforce every term and condition of the Transferred Contracts.

39. Backup Bids. At the Auction, the Debtors designated E-Distributors Inc. as the Backup Bidder for the Assets that are subject to the Asset Purchase Agreement. The Backup Bid of the foregoing Backup Bidder shall remain open and irrevocable as set forth in the Bidding Procedures and Bidding Procedures Order, and, in the event that the Purchaser, as the Successful Bidder, shall fail to close for whatever reason on the Assets that are the subject of the Asset Purchase Agreement, the Debtors and the Backup Bidder shall close on the sale of such Assets, subject to final negotiations on the Backup Bidder's bid and executing a sale agreement with the

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Backup Bidder, within the time period set forth in the Bidding Procedures and Bidding Procedures Order. To the extent the Debtors notify the Backup Bidder of their intention to close on a sale transaction with the Backup Bidder, the Backup Bidder shall have fourteen (14) days from written notification (e-mail to counsel being sufficient) to consummate that transaction.

40. Deposits. The Deposits shall be returned to each Qualified Bidder as set forth in the Bidding Procedures, provided that, notwithstanding anything to the contrary in the Bidding Procedures or Bidding Procedures Order, the Deposits of the Successful Bidder and Backup Bidder shall be retained by the Debtors in the event that such bidder or bidders, in the reasonable discretion of the Debtors, and after five (5) business days' written notice to such bidder, shall fail to proceed with, or consummate, its bid, including, without limitation, by failing to negotiate in good faith with the Debtors, failing to execute its asset purchase agreement, or failing to close on the sale which is the subject of its bid; provided that, notwithstanding the foregoing, nothing shall prejudice the rights of the Successful Bidder and Backup Bidder related to the foregoing. On the Closing Date under the Purchaser's Asset Purchase Agreement, the Purchaser's Deposit shall be released to the Debtors and credited towards the cash consideration due by the Purchaser under the Asset Purchase Agreement.

41. Sale of Personally Identifiable Information. To the extent applicable, the sale of any personally identifiable information pursuant to the Asset Purchase Agreement is approved under section 363(b)(1) of the Bankruptcy Code, and the sale of the Assets does not necessitate

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the appointment of a consumer privacy ombudsman pursuant to sections 332 and 362(b)(1) of the Bankruptcy Code.

42. Texas Taxing Entities. Nothing in this Sale Order shall amend, alter, or otherwise modify the terms of the DIP Order as it relates to the Texas Tax Reserve established as adequate protection for the claims of the Texas Taxing Entities.

43. Binding Order. This Sale Order shall be binding upon and govern the acts of all persons and entities, including, without limitation, the Debtors, the Purchaser, the Backup Bidder, and their respective successors and permitted assigns, including, without limitation, any chapter 11 trustee or liquidating trustee hereinafter appointed for the Debtors' estates or any trustee appointed in a chapter 7 case if any of these cases is converted from chapter 11, all creditors of the Debtors (whether known or unknown), all non-Debtor parties to any Transferred Contracts, all Governmental Authorities, filing agents, filing officers, title agents, recording agencies, governmental departments, secretaries of state, federal, state, and local officials, and all other persons and entities who may be required by operation of law, the duties of their office or contract, to accept, file, register, or otherwise record or release any documents or instruments or who may be required to report or insure any title in or to the Assets, and each of the foregoing persons and entities is hereby directed to accept for filing any and all of the documents and instruments necessary and appropriate to consummate the transactions contemplated by the APA, including the Transaction. The Acquired Assets are sold free and clear of any reclamation rights. The Asset Purchase Agreement and the Sale shall not be subject to rejection or avoidance under any

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circumstances. This Sale Order and the Asset Purchase Agreement shall inure to the benefit of the Debtors, their estates, creditors, the Purchaser and their respective successors and assigns.

44. No Stay of Order. The provisions of Bankruptcy Rules 6004 and 6006, and to the extent applicable under Bankruptcy Rules, Rules 54(b) and 62(a) of the Federal Rules of Civil Procedure, staying the effectiveness of this Sale Order for fourteen (14) days are hereby waived, and this Sale Order shall be effective and enforceable immediately upon entry and its provisions shall be self-executing. Any party desiring to appeal this Sale Order must exercise due diligence in filing an appeal, pursuing a stay and obtaining a stay prior to the Closing, or risk its appeal being foreclosed as moot.

45. Lift of Automatic Stay. The automatic stay pursuant to section 362 of the Bankruptcy Code is hereby lifted with respect to the Debtors to the extent necessary, without further order of the Court, to allow the Purchaser to deliver any notice provided for in the Asset Purchase Agreement and allow the Purchaser to take any and all actions permitted under the Asset Purchase Agreement, as applicable.

46. Retention of Jurisdiction. The Court shall retain jurisdiction to (i) interpret, implement and enforce the terms and provisions of this Sale Order, the Bidding Procedures Order, and the Asset Purchase Agreement, including all amendments thereto and any waivers and consents thereunder and each of the agreements executed in connection therewith, in all respects, (ii) decide any disputes concerning this Sale Order, the Asset Purchase Agreement or the rights and duties of the parties hereunder or thereunder or any issues relating to the Asset Purchase

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Agreement and this Sale Order including, but not limited to, the interpretation of the terms, conditions, and provisions hereof and thereof, the status, nature, and extent of the Assets and any Transferred Contracts or Designated Contracts, and all issues and disputes arising in connection with the relief authorized herein, inclusive of those concerning the transfer of the assets free and clear of all Liens, and (iii) enforce the injunctions set forth herein.

47. Subsequent Plan Provisions. Unless otherwise provided herein, nothing contained in any chapter 11 plan confirmed in the Debtors' cases or any order confirming any such plan or any other order in the Debtor's cases (including any order entered after any conversion of any of these cases into a case under chapter 7 of the Bankruptcy Code) shall alter, conflict with, or derogate from, the provisions of the Asset Purchase Agreement or this Sale Order and, to the extent of any such conflict, subject to this paragraph, the terms of this [Sale Order and the Asset Purchase Agreement]¹ shall control.

48. Further Assurances. From time to time, as and when requested by the other, the Debtors and the Purchaser, as the case may be, shall execute and deliver, or cause to be executed and delivered, all such documents and instruments and shall take, or cause to be taken, all such further or other actions as such other party may reasonably deem necessary or desirable to consummate the Sale with respect to the Purchaser, including, such actions as may be necessary to vest, perfect or confirm, or record or otherwise, in the Purchaser its right, title and interest in

¹ To be discussed with Purchaser counsel.

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and to the Assets and the Transferred Contracts, as applicable, subject to the provisions of the Asset Purchase Agreement.

49. Samson Trading. The Debtors are authorized pursuant, and subject to, the terms and conditions set forth in the Asset Purchase Agreement to sell and convey their right, title and interest, free and clear of all Liens (as set forth in this Order), in Samson Trading. The Debtors shall file a notice on the docket on or around the Closing Date indicating whether the equity interests of Samson Trading was an “Acquired Asset” under the Asset Purchase Agreement. To the extent the Purchaser exercises such option, the Debtors, their estates and each of their insiders and affiliates shall release and be deemed to have released and/or waived any and all claims (including, but not limited to intercompany claims), causes of action, lawsuits, judgments, privileges, counterclaims, defenses, rights of recovery, rights of set-off, rights of subrogation and all other rights of any kind under any provision of the Bankruptcy Code or applicable laws, including all avoidance claims or causes of action arising under sections 544, 547, 548, 549 and 550 of the Bankruptcy Code and any similar state law against or in any way related to Samson Trading.

50. Retained Causes of Action: Notwithstanding anything in this Sale Order, the Asset Purchase Agreement and/or any other related document, except for all claims, causes of action, lawsuits, judgments, privileges, counterclaims, defenses, rights of recovery, rights of set-off, rights of subrogation and all other rights of any kind under any other provision of the Bankruptcy Code or applicable Laws, including all avoidance claims or causes of action arising under sections 544,

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547, 548, 549 and 550 of the Bankruptcy Code and any similar state Law, against (x) any vendor or service provider used in the Business or (y) any non-debtor counterparty to the Transferred Contracts or any non-debtor counterparty to a Rejected Contract or Lease that engages in business with the Buyer after the Closing Date ((x) and (y) collectively, the “Purchased Avoidance Actions”), all other claims, causes of action, lawsuits, judgments, privileges, counterclaims, defenses, demands, right of recovery, rights of set-off, rights of subrogation and all other rights of any kind of the Debtors, including, without limitation, all avoidance claims or causes of action arising under sections 544, 547, 548, 549 and 550 of the Bankruptcy Code and any similar state Law, and all other claims, causes of action, lawsuits, judgments, privileges, counterclaims, defenses, rights of recovery, rights of set-off, rights of subrogation and all other rights of any kind under any other provision of the Bankruptcy Code or applicable Laws (collectively, the “Retained Causes of Action”) shall be Excluded Assets. The Retained Causes of Action and any associated insurance proceeds shall remain with the Debtors’ estates. For the avoidance of doubt, the Purchased Avoidance Actions shall not include any claims or causes of action against Tiger Finance, LLC or its affiliates, and any insiders, affiliates, and/or professionals of the Debtors, and Purchaser shall provide a list of the parties subject to the Purchased Avoidance Actions to the Debtors and the Committee by September 30, 2024.

51. Governing Terms. Unless otherwise provided herein, to the extent this Sale Order is inconsistent with the terms of the Asset Purchase Agreement (including all ancillary documents executed in connection with the Asset Purchase Agreement), this Sale Order shall govern.

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52. Headings. The headings in this Sale Order are for purposes of reference only and shall not limit or otherwise affect the meaning of the Sale Order.

Exhibit 1

Purchase Agreement

(Intentionally Excluded)

Exhibit 2-A

(Assumed Contracts Schedule)

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
487	SAMSON TECHNOLOGIES CORPORATION	Long Island Industrial Management LLC	LEASE AGREEMENT - Samson Corp.
620	SAM ASH QUIKSHIP CORPORATION	Pompanette, LLC	LEASE AGREEMENT - Tampa, FL Distriution Center

Exhibit 2-B

(Designated Contract Schedule)

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
7	SAM ASH QUIKSHIP CORPORATION	ABLETON INC	AUTHORIZED ABELTON AFFILIATE APPLICATION
14	SAM ASH QUIKSHIP CORPORATION	ACERNO	COOPERATIVE MEMBER MASTER AGREEMENT DTD 12/5/2008
15	SAMSON TECHNOLOGIES CORPORATION	ADEMCO DISTRIBUTIONS INC	SUPPLIER AGREEMENT
18	SAM ASH MEGASTORES LLC	ADT SECURITY SERVICES INC	RIDER FOR ADD'TL SERVICE DTD 3/17/2009
19	SAM ASH MUSIC CORPORATION	ALGOLIA INC	SERVICE ORDER QUOTE #Q-26163
20	SAM ASH MUSIC CORPORATION	ALGOLIA INC	SERVICE ORDER QUOTE #Q-12181-1
21	SAM ASH MUSIC CORPORATION	ALGOLIA INC	SERVICE ORDER #Q009449
36	SAM ASH MUSIC CORPORATION	AMMP LLC	AGREEMENT 2008 DTD 1/1/2008
44	SAM ASH MUSIC CORPORATION	APC CORPORATION	SERVICE AGREEMENT CONTRACT
47	SAM ASH QUIKSHIP CORPORATION	ASTOUND COMMERCE CORPORATION	STAFF AUGMENTATION STATEMENT OF WORK
48	SAM ASH MUSIC CORPORATION	AT&T CORP	AMENDMENT TO THE MANAGED ROUTER SOLUTION PRICING SCHEDULE
49	SAM ASH MUSIC CORPORATION	ATTENTIVE MOBILE INC	ATTENTIVE MASTER SUBSCRIPTION AGREEMENT DTD 3/11/2019
50	SAM ASH MUSIC CORPORATION	ATTENTIVE MOBILE INC	WEBSITE USAGE CONTRACT
51	SAM ASH MUSIC CORPORATION	ATTENTIVE MOBILE INC	MASTER SUBSCRIPTION AGREEMENT
52	SAM ASH MUSIC CORPORATION	ATTENTIVE MOBILE INC	ATTENTIVE MASTER SUBSCRIPTION AGREEMENT
53	SAM ASH MUSIC MARKETING LLC	ATTENTIVE MOBILE INC	ORDER FORM RE: MASTER SUBSCRIPTION AGREEMENT DTD 5/1/2019
63	SAM ASH MUSIC CORPORATION	AVALARA INC	PROFESSIONAL SERVICES STATEMENT OF WORK
64	SAM ASH MUSIC CORPORATION	AVALARA INC	SALES ORDER TERMS AND CONDITIONS FOR AVALARA SVS DTD 9/22/2023
66	SAM ASH MUSIC CORPORATION	AVELEC COMERICO LTDA	AUTHORIZATION LETTER DTD 11/13/2023
67	SAM ASH MUSIC CORPORATION	AVELEC COMERICO LTDA	AUTHORIZATION LETTER DTD 10/19/2022
68	SAMSON TECHNOLOGIES CORPORATION	AVELEC CR SA	DISTRIBUTION AGREEMENT
73	SAMSON TECHNOLOGIES CORPORATION	B WYNN SPORTS LLC	ENCLAVE & KEY MASTER SERVICES AGREEMENT
84	SAMSON TECHNOLOGIES CORPORATION	BAX-SHOP NL BV	AGREEMENT TERMS 2020
88	SAMSON TECHNOLOGIES CORPORATION	BEDROSIAN, ARAM	LICENSE AGREEMENT DTD 5/29/2020
96	SAM ASH QUIKSHIP CORPORATION	BIDNAMIC INC	SERVICE CONTRACT DTD 11/20/2023
100	SAM ASH MUSIC MARKETING LLC	BIRDEYE INC	BIRDEYE CUSTOMER AGREEMENT
101	SAM ASH MUSIC MARKETING LLC	BIRDEYE INC	CUSTOMER AGREEMENT DTD 12/21/2016
102	SAMSON TECHNOLOGIES CORPORATION	BLACK DIAMOND VIDEO INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 7/9/2012
107	SAM ASH MUSIC CORPORATION	BLUE YONDER INC	AMENDMENT TO MASTER AGREEMENT: MAINTENANCE
114	SAM ASH QUIKSHIP CORPORATION	BREACHLOCK INC	PROPOSAL DTD 12/28/2021 REF# 20211228-195607260
115	SAM ASH MUSIC CORPORATION	BRINK'S US	SERVICES AGREEMENT #MANE10200811437
120	SAMSON TECHNOLOGIES CORPORATION	BROOKLYN NETS ESPORTS LLC	SPONSORSHIP AGREEMENT LETTER DTD 4/5/2019
121	SAM ASH MEGASTORES LLC	BUILDING SECURITY SERVICES OF PA INC	SECURITY SERVICES AGREEMENT DTD 9/29/2008
155	SAM ASH MEGASTORES LLC	CINTAS CORPORATION	NATIONAL FIRE PROTECTION AGREEMENT
169	SAM ASH MUSIC CORPORATION	CRITEO SA	ADVERTISER TERMS AND CONDITIONS - EMAIL MARKETING SERVICE
170	SAM ASH MUSIC MARKETING LLC	CRITEO SA	UNIVERSAL INSERTION ORDER# IO-230395
171	SAM ASH MUSIC CORPORATION	CRM FUSION INC	SOFTWARE LICENSE AGREEMENT
176	SAMSON TECHNOLOGIES CORPORATION	DANKELSON, DEDE	INFLUENCER AGREEMENT LETTER DTD 12/16/2022
177	SAMSON TECHNOLOGIES CORPORATION	DANKELSON, PETER	INFLUENCER AGREEMENT LETTER DTD 12/16/2022
183	SAM ASH MUSIC CORPORATION	DATADOME SOLUTIONS INC	DATADOME QUOTE #QU-1408
184	SAM ASH MUSIC CORPORATION	DATADOME SOLUTIONS INC	DATADOME QUOTE #QU-1517
185	SAM ASH QUIKSHIP CORPORATION	DATADOME SOLUTIONS INC	DATADOME QUOTE #QU-1517
186	SAM ASH MUSIC CORPORATION	DATADOME SOLUTIONS INC	AMENDMENT TO CONTRACT
187	SAM ASH MUSIC CORPORATION	DATADOME SOLUTIONS INC	AMENDMENT TO GENERAL TERMS OF SALE - YEARLY SUBSCRIPTION DTD 9/29/2021
189	SAMSON TECHNOLOGIES CORPORATION	DAVIES, WILL	INFLUENCER AGREEMENT LETTER DTD 6/30/2023
190	SAMSON TECHNOLOGIES CORPORATION	DAVIS, JORDAN	REVIEWER AGREEMENT LETTER DTD 4/3/2024

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
191	SAMSON TECHNOLOGIES CORPORATION	DE LOS REYES, DANIEL	EXTENSION OF MODEL RELEASE DTD 3/7/2023
192	SAM ASH MUSIC CORPORATION	DEERING BANJO COMPANY INC	RETAIL DEALER AGREEMENT
194	SAM ASH MUSIC CORPORATION	DELOITTE & TOUCHE LLP	ENGAGEMENT LETTER DTD 8/24/2009
195	SAMSON TECHNOLOGIES CORPORATION	DENHAM, MICHAEL	INFLUENCER AGREEMENT LETTER DTD 4/18/2023
196	SAMSON TECHNOLOGIES CORPORATION	DENNIS, ALISHA	INFLUENCER AGREEMENT DTD 12/6/2021
197	SAMSON TECHNOLOGIES CORPORATION	DENNIS, ALISHA	EXTENSION OF INFLUENCER AGREEMENT DTD 1/6/2023
199	SAM ASH MEGASTORES LLC	DETONATOR LLC	SIGNATURE PAGE TO LOCATION AGREEMENT DTD 7/6/2011
204	SAM ASH MUSIC CORPORATION	DOVE, JASON	DEALER AGREEMENT CHIBSON ENTERTAINMENT USA
205	SAM ASH MUSIC CORPORATION	DOVE, JASON	DEALER AGREEMENT
210	SAM ASH QUIKSHIP CORPORATION	EARBUZZ.COM LLC	MUTUAL AGREEMENT DTD 1/8/2009
211	SAM ASH MUSIC CORPORATION	EARBYTE LTD	COOPERATION AGREEMENT
212	SAM ASH MUSIC CORPORATION	EARBYTE LTD	NON-EXCLUSIVE DEALERSHIP AGREEMENT DTD 6/25/2013
217	SAM ASH MUSIC CORPORATION	ELECTRONIC CONCEPTS	CHANGE ORDER #1 DTD 1/25/2010 (PROPOSAL #09614D3)
218	SAM ASH MUSIC CORPORATION	ELECTRONIC CONCEPTS	CHANGE ORDER #1 DTD 1/25/2010 (PROPOSAL #09614D3)
219	SAM ASH MUSIC CORPORATION	EMC CORPORATION	MASTER LEASE AGREEMENT
220	SAM ASH MUSIC CORPORATION	EMCOR SERVICES FLUIDICS	PREVENTATIVE MAINTENANCE AGREEMENT
221	SAMSON TECHNOLOGIES CORPORATION	EMPIRE WHOLESALE INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 3/17/2016
225	SAMSON TECHNOLOGIES CORPORATION	ENGEVIDEO COM E ASSTENCIA TECNICA LTD	AUTHORIZED SERVICE CENTER AGREEMENT
229	SAM ASH MUSIC CORPORATION	EPSILON ELECTRONICS INC	RETAIL DEALER AGREEMENT DTD 2/11/2015
230	SAM ASH MUSIC CORPORATION	ERETAIL BUSINESS SOLUTIONS INC	STATEMENT OF WORK FOR LOCAL GOOGLE INTEGRATION DTD 1/18/2011
231	SAM ASH MUSIC CORPORATION	ESSENTIAL ACCESSIBILITY INC	ORDER FORM DTD 7/9/2021
236	SAM ASH MUSIC MARKETING LLC	EXACTTARGET INC	ORDER FORM Q-0239537
238	SAM ASH MUSIC CORPORATION	FANCENTRIC LLC	SALESFORCE EMAIL INTEGRATION & START-UP SERVICES DTD 5/10/2016
246	SAMSON TECHNOLOGIES CORPORATION	FERREIRA, RUDY	INFLUENCER AGREEMENT LETTER DTD 4/18/2023
248	SAM ASH MUSIC CORPORATION	FIRST DATA MERCHANT SERVICES LLC	DISCOVER NETWORK FULL SERVICE PROGRAM ADDENDUM
249	SAM ASH CT LLC	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
250	SAM ASH FLORIDA MEGASTORES LLC	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
251	SAM ASH ILLINOIS MEGASTORES LLC	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
252	SAM ASH MEGASTORES LLC	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
253	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	MERCHANT NOTICE (MERCHANT #451043201990) LETTER DTD 3/2/2009
254	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 6/18/2013
255	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
256	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #3 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 5/17/2016
257	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #4 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 7/1/2019
258	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #3 OF THE MERCHANT SERVICES BANKCARD AGREEMENT
259	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #5 OF THE MERCHANT SERVICES BANKCARD AGREEMENT
260	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #2 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 6/18/2013
261	SAM ASH MUSIC CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
262	SAM ASH NEW JERSEY MEGASTORES LLC	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
263	SAM ASH NEW YORK MEGASTORES LLC	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
264	SAM ASH QUIKSHIP CORPORATION	FIRST DATA SERVICES LLC	AMENDMENT #1 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 4/22/2010
265	SAMSON TECHNOLOGIES CORPORATION	FIRST DATA SERVICES LLC	MERCHANT NOTICE (MERCHANT #451660754990) LETTER DTD 11/1/2008
266	SAMSON TECHNOLOGIES CORPORATION	FLEXENTIAL CORP	TERMINATION OF SERVICE QUOTE #Q-135949
268	SAMSON TECHNOLOGIES CORPORATION	FORD AUDIO - VIDEO SYSTEMS INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 4/2/2007
314	SAM ASH MUSIC CORPORATION	GIVEX CANADA CORP	ORDER FORM NO SO1003
315	SAM ASH MUSIC CORPORATION	GIVEX CORPORATION	CETRIFICATION LETTER DTD 6/5/2008
316	SAM ASH FLORIDA MEGASTORES LLC	GIVEX USA CORPORATION	ORDER FORM
317	SAM ASH FLORIDA MEGASTORES LLC	GIVEX USA CORPORATION	USA MERCHANT AGREEMENT
318	SAM ASH FLORIDA MEGASTORES LLC	GIVEX USA CORPORATION	SOW #JJ-427862 DTD 3/19/2020
319	SAM ASH FLORIDA MEGASTORES LLC	GIVEX USA CORPORATION	USA MERCHANT AGREEMENT
320	SAM ASH FLORIDA MEGASTORES LLC	GIVEX USA CORPORATION	STATEMENT OF WORK
321	SAM ASH MUSIC CORPORATION	GIVEX USA CORPORATION	USA MERCHANT AGREEMENT
322	SAM ASH MUSIC CORPORATION	GIVEX USA CORPORATION	2005 ORDER FORM
323	SAM ASH MUSIC CORPORATION	GIVEX USA CORPORATION	STATEMENT OF WORK JJ#74509 DTD 9/29/2008
375	SAM ASH QUIKSHIP CORPORATION	IBM CANADA LIMITED	AGREEMENT FOR EXCHANGE OF CONFIDENTIAL INFORMATION
397	SAM ASH QUIKSHIP CORPORATION	INFAMOUS PUBLISHING	SPONSORSHIP AGREEMENT DTD 8/11/2008
400	SAM ASH MUSIC CORPORATION	INGRAM MICRO INC	RESELLER UPDATE FORM
406	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	SUPPLEMENT FOR TEMPORARY CAPACITY ON DEMAND
407	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	CUSTOMER AGREEMENT
408	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	LIFECYCLE SERVICES (TLS) SCHEDULE DTD 2/11/2023
409	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	CUSTOMER AGREEMENT
410	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	MASTER SERVICES ATTACHMENT FOR SERVICEELITE
411	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	IBM TLS SCHEDULE DTD 2/9/2023
412	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	IBM GLOBAL SERVICES PROPOSAL DTD 2/3/2016
413	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	SIGNATURE PAGE TO AN AGREEMENT
414	SAMSON TECHNOLOGIES CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	STATEMENT OF WORK FOR SERVICEELITE
415	SAMSON TECHNOLOGIES CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	SCHEDULE FOR SERVICEELITE #AN239B
416	SAMSON TECHNOLOGIES CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	STATEMENT OF WORK FOR SERVICE ELITE
418	SAM ASH QUIKSHIP CORPORATION	INTERNET MARKETING	ORDER CONFIRMATION DTD 9/12/2012
419	SAM ASH QUIKSHIP CORPORATION	INTERNET MARKETING	ORDER CONFIRMATION DTD 5/22/2013
420	SAM ASH QUIKSHIP CORPORATION	INTERNET MARKETING	ORDER CONFIRMATION DTD 6/26/2012
421	SAMSON TECHNOLOGIES CORPORATION	INYEN INDUSTRIES CO LTD	PRODUCT SOURCING AGREEMENT LETTER
422	SAM ASH QUIKSHIP CORPORATION	IPROSPECT.COM INC	MUTUAL NON-DISCLOSURE AGREEMENT DTD 2/1/2010
426	SAMSON TECHNOLOGIES CORPORATION	JACKSON, RANDOLPH L	LICENSE AGREEMENT DTD 10/28/2020
427	SAM ASH QUIKSHIP CORPORATION	JARVIS INDUSTRIES INC	DEALER QUESTIONNAIRE
428	SAM ASH MUSIC CORPORATION	JAVA MUSICAL INSTRUMENTS (JIASHAN) CO LTD	PRODUCT SOURCING AGREEMENT LETTER DTD 12/2/2021
432	SAM ASH MUSIC CORPORATION	JDA SOFTWARE INC	STATEMENT OF WORK 2014-1029
434	SAM ASH MUSIC CORPORATION	JERRY WEST LLC	DIGIMET PRODUCT DISTRIBUTION AGREEMENT
439	SAMSON TECHNOLOGIES CORPORATION	JOHNSON, MARK	REVIEWER AGREEMENT LETTER DTD 4/9/2024
444	SAMSON TECHNOLOGIES CORPORATION	KAART MARKETING LLC	MASTER SERVICES AGREEMENT
445	SAMSON TECHNOLOGIES CORPORATION	KAART MARKETING LLC	MANAGED WEBSITE HOSTING AGREEMENT DTD 5/22/2023
454	SAMSON TECHNOLOGIES CORPORATION	KPBO CORPORATION	PRODUCT SOURCING AGREEMENT LETTER DTD 12/15/2021

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
455	SAM ASH MUSIC CORPORATION	KRONOS INC	WFR SOC BRIDGE LETTER DTD 1/1/2017
456	SAM ASH MUSIC CORPORATION	KRONOS INC	SOC REPORT FOR WORKFORCE READY INFRACTURCTURE & APPLICATION SERVICES SYSTEM
457	SAM ASH MUSIC CORPORATION	KRONOS INC	WORKFOCEONE SOC BRIDGE LETTER DTD 1/1/2017
465	SAMSON TECHNOLOGIES CORPORATION	LASERVISON WORLD	AUTHORIZED CONTRACTOR AGREEMENT DTD 12/8/2015
466	SAM ASH MUSIC CORPORATION	LAWSON SOFTWARE AMERICAS INC	PRODUCT ORDER FORM
467	SAM ASH MUSIC CORPORATION	LAWSON SOFTWARE INC	SERVICES ORDER FORM
470	SAM ASH QUIKSHIP CORPORATION	LIKESHARE CORP	MASTER SERVICES AGREEMENT DTD 8/31/2008
471	SAM ASH QUIKSHIP CORPORATION	LIKESHARE CORP	ORDER FORM AND PRICING SCHEDULE
472	SAM ASH MUSIC CORPORATION	LIMBACH	INVOICE #000309444 DTD 2/22/2012
473	SAM ASH MUSIC CORPORATION	LIMBACH COMPANY LLC	SPECIAL PROJECTS AGREEMENT #P12P017 DTD 2/6/2012
476	SAM ASH MUSIC CORPORATION	LINGK INC	SERVICE ORDER D
477	SAM ASH MUSIC CORPORATION	LINGK INC	SERVICE ORDER E
478	SAM ASH MUSIC CORPORATION	LINGK INC	SERVICE ORDER F
479	SAM ASH MUSIC CORPORATION	LINGK INC	SERVICE ORDER G
480	SAM ASH MUSIC CORPORATION	LINGK INC	MASTER SUBSCRIPTION & PROFESSIONAL SVS AGREEMENT
481	SAM ASH MUSIC CORPORATION	LINGK INC	SERVICE ORDER B
482	SAM ASH MUSIC CORPORATION	LINGK INC	SERVICE ORDER C
485	SAM ASH MUSIC CORPORATION	LOGISTYX TECHNOLOGIES LLC	BUDGETART ESTIMATE/PROPOSAL REV - FINAL DTD 12/19/2017
486	SAM ASH MUSIC CORPORATION	Long Island Industrial Management LLC	LEASE AGREEMENT - Hicksville, NY (Sam Ash Corp.)
488	SAM ASH MUSIC CORPORATION	LONGJOIN INDUSTRIAL CO LTD	FIRST AMENDMENT TO TRADEMARK LICENSE AGREEMENT DTD 10/11/2023
489	SAMSON TECHNOLOGIES CORPORATION	LONGJOIN INDUSTRIAL CO LTD	FIRST AMENDMENT TO TRADEMARK LICENSE AGREEMENT DTD 10/11/2023
490	SAM ASH MUSIC CORPORATION	LONGJOIN INDUSTRIAL CO LTD	FIRST AMENDMENT TO TRADEMARK LICENSE AGREEMENT DTD 6/17/2021
491	SAMSON TECHNOLOGIES CORPORATION	LONGJOIN INDUSTRIAL CO LTD	FIRST AMENDMENT TO TRADEMARK LICENSE AGREEMENT DTD 6/17/2021
492	SAM ASH MUSIC CORPORATION	LONGJOIN INDUSTRY (HONG KONG) CO LTD	AMENDMENT TO DISTRIBUTION AGREEMENT AMENDS AGREEMENT DTD 12/11/2019
493	SAM ASH MUSIC CORPORATION	LONGJOIN INDUSTRY (HONG KONG) CO LTD	DISTRIBUTION AGREEMENT DTD 7/20/2022
494	SAMSON TECHNOLOGIES CORPORATION	LONGJOIN INDUSTRY (HONG KONG) CO LTD	AMENDMENT TO DISTRIBUTION AGREEMENT AMENDS AGREEMENT DTD 12/11/2019
495	SAMSON TECHNOLOGIES CORPORATION	LONGJOIN INDUSTRY (HONG KONG) CO LTD	DISTRIBUTION AGREEMENT DTD 7/20/2022
496	SAMSON TECHNOLOGIES CORPORATION	LONGJOIN INDUSTRY (HONG KONG) CO LTD	LETTER CONFIRMING AGREEMENT TO EXTEND TERM DTD 8/23/2019
497	SAM ASH QUIKSHIP CORPORATION	LPL FINANCIAL	VENDOR PROFILE SHEET
498	SAMSON TECHNOLOGIES CORPORATION	LSVT GLOBAL INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 6/27/2011
503	SAMSON TECHNOLOGIES CORPORATION	MALLOY, CHRIS "BIG DUKE"	LETTER CONFIRMING ENDORSEMENT AGREEMENT DTD 7/17/2019
504	SAMSON TECHNOLOGIES CORPORATION	MAMMANA, AMANDA	INFLUENCER AGREEMENT CONFIRMATION LETTER DTD 1/3/2022
510	SAM ASH MUSIC CORPORATION	MARLIN LEASING CORPORATION	VENDOR PROGRAM AGREEMENT WITH PRE DELIVERY DTD 9/5/2012
511	SAM ASH MUSIC CORPORATION	MARLIN LEASING CORPORATION	TRADEMARK USAGE AGREEMENT DTD 4/8/2013
512	SAM ASH MUSIC CORPORATION	MARLIN LEASING CORPORATION	TRADEMARK USAGE AGREEMENT DTD 4/24/2013
513	SAM ASH MUSIC CORPORATION	MARSH USA INC	MARSH AGREEMENT
514	SAMSON TECHNOLOGIES CORPORATION	MATHIS, LEXXIE	INFLUENCER AGREEMENT LETTER DTD 11/22/2023
515	SAM ASH MUSIC CORPORATION	MAYFAIR POWER SYSTEMS INC	PREVENTIVE MAINTENANCE AGREEMENT DTD 7/2/2008
516	SAMSON TECHNOLOGIES CORPORATION	MCKNIGHT, PHILLIP J	REVIEWER AGREEMENT LETTER DTD 12/17/2023

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
517	SAM ASH MUSIC CORPORATION	MECHANICAL SERVICES OF CENTRAL FLORIDA INC	MECHANICAL SYSTEM MAINTENANCE AGREEMENT DTD 11/7/2008
523	SAM ASH QUIKSHIP CORPORATION	MICROSOFT ONLINE INC	ADCENTER AGREEMENT INSERTION ORDER
526	SAM ASH MUSIC CORPORATION	MILESTONE AV TECHNOLOGIES LLC	AGREEMENT RE: BRAND IMAGE OF ITS PRODUCTS
533	SAM ASH QUIKSHIP CORPORATION	MITEL NETWORKS INC	SOFTWARE SITE LICENSE TRI-PARTY AGREEMENT
534	SAM ASH QUIKSHIP CORPORATION	MITEL TECHNOLOGIES INC	TOTALSOLUTION PROGRAM SERVICE AGREEMENT
535	SAM ASH QUIKSHIP CORPORATION	MITEL TECHNOLOGIES INC	SOFTWARE SITE LICENSE TRI-PARTY AGREEMENT
536	SAM ASH MUSIC CORPORATION	MMC SECURITIES CORP	BUSINESS ENTITY QUESTIONNAIRE FORM
537	SAM ASH MUSIC CORPORATION	MMC SECURITIES CORP	ADVISORY SERVICES AGREEMENT DTD 7/1/2010
538	SAM ASH MEGASTORES LLC	MOHAWK FINISHING PRODUCTS	NEW SDS'S INFORMATION LETTER DTD 3/29/223
539	SAMSON TECHNOLOGIES CORPORATION	MONTALVO, JASON LEE	WORK FOR HIRE AGREEMENT DTD 7/22/2019
546	SAM ASH MUSIC CORPORATION	MURRAY MECHANICAL SERVICES INC	AGREEMENT/PROPOSAL #061009 DTD 6/10/2009
556	SAMSON TECHNOLOGIES CORPORATION	NATICE INSTRUMENTS GMBH	AGREEMENT #2019/5017
565	SAMSON TECHNOLOGIES CORPORATION	OASIS MUSIC COMPANY	AUTHORIZED CONTRACTOR AGREEMENT DTD 5/5/2010
566	SAM ASH MUSIC CORPORATION	OGILVY GROUP LLC, THE	PURCHASING CODE OF CONDUCT LETTER DTD 4/29/2015
567	SAM ASH MUSIC CORPORATION	OGILVY GROUP LLC, THE	PURCHASING CODE OF CONDUCT LETTER DTD 4/4/2014
570	SAM ASH QUIKSHIP CORPORATION	ONLINE SERVICES CO	DIRECT SELLER AGREEMENT
572	SAMSON TECHNOLOGIES CORPORATION	OPAL OCEAN	INFLUENCER AGREEMENT LETTER DTD 3/10/2023
573	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	STATEMENT OF WORK TERMS AND CONDITIONS
574	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	STATEMENT OF WORK DTD 12/13/2019
575	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	STATEMENT OF WORK DTD 11/06/2020
576	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	AUTHORIZATION SIGNATURES FOR SOW
577	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	APPLICATION SECURITY CONSULTING SERVICES SOW DTD 7/12/2018
578	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	SOW# 2008808-2 DTD 12/7/2021
579	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	SECURITY ASSESSMENT# 955498 SOW DTD 12/19/2018
580	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	SECURITY ASSESSMENT# 955498 SOW DTD 12/12/2017
581	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	SECURITY ASSESSMENT# 825723 SOW DTD 12/9/2016
582	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	AUTHORIZATION/SIGNATURE PAGE TO SOW OPPORTUNITY #1035415
583	SAM ASH MUSIC CORPORATION	OPTIV SECURITY INC	AUTHORIZATION/SIGNATURE PAGE TO SOW OPPORTUNITY #955498
584	SAM ASH MUSIC CORPORATION	ORACLE AMERICA INC	MASTER AGREEMENT
585	SAM ASH MUSIC CORPORATION	ORACLE AMERICA INC	ORACLE NETSUITE DTD 11/8/2023
593	SAM ASH MUSIC CORPORATION	PAYPRO CORPORATION	WORKFORCEONE INVESTMENT SUMMARY DTD 3/9/2017
594	SAM ASH NEW JERSEY MEGASTORES LLC	PAYPRO CORPORATION	WORKFORCEONE INVESTMENT SUMMARY DTD 4/5/2017
595	SAM ASH NEW JERSEY MEGASTORES LLC	PAYPRO CORPORATION	WORKFORCEONE INVESTMENT SUMMARY DTD 4/7/2017
596	SAM ASH NEW JERSEY MEGASTORES LLC	PAYPRO CORPORATION	SERVICES AGREEMENT DTD 4/7/2017
597	SAM ASH MUSIC CORPORATION	PAYPRO WORKFORCE MANAGEMENT SOLUTIONS	INVESTMENT SUMMARY DTD 10/30/2023
598	SAM ASH MUSIC CORPORATION	PAYPRO WORKFORCE MANAGEMENT SOLUTIONS	WORKFORCEONE INVESTMENT SUMMARY DTD 3/9/2017
599	SAM ASH NEW JERSEY MEGASTORES LLC	PAYPRO WORKFORCE MANAGEMENT SOLUTIONS	WORKFORCEONE INVESTMENT SUMMARY DTD 4/7/2017
610	SAM ASH MUSIC CORPORATION	PETRA INDUSTRIES INC	E-COMMERCE FULFILLMENT SERVICES AGREEMENT
619	SAMSON TECHNOLOGIES CORPORATION	PLANT, BEN	INFLUENCER AGREEMENT LETTER DTD 3/6/2023
624	SAMSON TECHNOLOGIES CORPORATION	POURGOURI, STEFANI	INFLUENCER AGREEMENT LETTER DTD 4/3/2023
632	SAMSON TECHNOLOGIES CORPORATION	PUGH, JEREMIAH	INFLUENCER AGREEMENT LETTER DTD 3/6/2023
641	SAM ASH QUIKSHIP CORPORATION	RAYMOND HANDLING CONSULTANTS LLC	SCHEDULED MAINTENANCE AGREEMENT

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
642	SAM ASH QUIKSHIP CORPORATION	RAYMOND HANDLING CONSULTANTS LLC	SCHEDULED MAINTENANCE AGREEMENT
643	SAM ASH MUSIC CORPORATION	REED SMITH LLP	ENGAGEMENT LETTER-UNCLAIMED PROPERTY LAW & GIFT CARDS DTD 2/2/2012
646	SAMSON TECHNOLOGIES CORPORATION	RETAIL SOLUTIONS INC	DATA PROCESSING AGREEMENT
647	SAMSON TECHNOLOGIES CORPORATION	RETAIL SOLUTIONS INC	DIRECT COMMERCE PLATFORM AGREEMENT DTD 3/29/2023
657	SAM ASH MUSIC CORPORATION	ROADWAY EXPRESS INC	ADDENDUM
658	SAM ASH MUSIC CORPORATION	ROADWAY EXPRESS INC	ADDENDUM
659	SAM ASH MUSIC CORPORATION	ROADWAY EXPRESS INC	TRANSPORTATION SERVICE AGREEMENT ROADWAY #83906
660	SAM ASH MUSIC CORPORATION	ROADWAY EXPRESS INC	ADDENDUM
661	SAM ASH MUSIC CORPORATION	ROBOCOM SYSTEMS	PROPOSAL DTD 4/4/2017
662	SAM ASH MUSIC CORPORATION	ROBOCOM SYSTEMS	PROPOSAL DTD 3/15/2017
663	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM SYSTEMS	PROJECT SCOPE DOCUMENT DTD 6/8/2017
664	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM SYSTEMS	PROPOSAL DTD 4/4/2017
665	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM SYSTEMS	PROPOSAL DTD 3/15/2017
666	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER - CREATE PROGRAM TO REPLACE SCRIPT BRCHG10R
667	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER - SETUP & TEST NEW TRADING PARTNER FRY'S ELECTRONICS
668	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER #2039
669	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER - CONVERT CUSTOM SCRIPTS FOR USE WITH SQL
670	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	LICENSE AND SUPPORT AGREEMENT
671	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER 2203
672	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER 5849
673	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER 5977
674	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	THIRD PARTY CONNECTION AGREEMENT
675	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	LICENSE AND SUPPORT AGREEMENT
676	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	PROFESSIONAL SERVICES AGREEMENT
677	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	SEPTEMBER 2018 SUPPORT ADDENDUM
678	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	SUPPORT AGREEMENT - SEPTEMBER 2021 SUPPORT ADDENDUM
679	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER - CONVERT CUSTOM SCRIPTS FOR USE WITH SQL
680	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	WORK ORDER - FREIGHT MANAGEMENT INTERFACE MODULE (UPS & FEDEX)
681	SAMSON TECHNOLOGIES CORPORATION	ROBOCOM US LLC	SUPPORT AGREEMENT - SEPTEMBER 2023 SUPPORT ADDENDUM
686	SAMSON TECHNOLOGIES CORPORATION	RTX A/S	SHEERLINK SOFTWARE LICENSE AGREEMENT
688	SAMSON TECHNOLOGIES CORPORATION	RUSSELL, BRAD	EXTENSION FOR ENDORSEMENT AGREEMENT DTD 5/10/2023
689	SAM ASH MUSIC CORPORATION	SALESFORCE.COM INC	MAIN SERVICES AGREEMENT
690	SAM ASH MUSIC CORPORATION	SALESFORCE.COM INC	QUOTE #Q-1611675
691	SAM ASH MUSIC CORPORATION	SALESFORCE.COM INC	QUOTE #Q-00587864
692	SAM ASH MUSIC CORPORATION	SALESFORCE.COM INC	QUOTE #Q-00620696
693	SAM ASH MUSIC CORPORATION	SALESFORCE.COM INC	QUOTE #Q-00305178
694	SAM ASH MUSIC CORPORATION	SALESFORCE.COM INC	QUOTE #Q-00620696
700	SAMSON TECHNOLOGIES CORPORATION	SCHANZER, NATALIE	MUSIC LICENSE AGREEMENT DTD 2/5/2024
701	SAM ASH MUSIC CORPORATION	SCHNEIDER ELECTRIC CRITICAL POWER & COOLING SVCS	SERVICE AGREEMENT #1-988138799-2
708	SAMSON TECHNOLOGIES CORPORATION	SHEEHAN, WILLIAM ROLAND	PARTICIPATING ARTIST AGREEMENT DTD 4/1/2017
709	SAMSON TECHNOLOGIES CORPORATION	SHEEHAN, WILLIAM ROLAND	PARTICIPATING ARTIST AGREEMENT DTD 4/1/2017
710	SAM ASH MUSIC CORPORATION	SHIFT4	CONSUMER DISCLOSURE DTD 2/11/2014
711	SAM ASH MUSIC CORPORATION	SHIFT4	AGREEMENT AMENDMENT EMAIL DTD 1/4/2022
712	SAM ASH MUSIC CORPORATION	SHIFT4	INVOICE #0001668274 DTD 4/10/2024
713	SAM ASH MUSIC CORPORATION	SHIFT4	INVOICE #0001508108 DTD 11/10/2022
714	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	ADDITIONAL SERVICES ADDENDUM DTD 8/9/2018

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
715	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	DOTN SERVICE AGREEMENT AMENDMENT
716	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	ADDITIONAL SERVICES ADDENDUM DTD 1/10/2017
717	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	DOLLARS ON THE NET SERVICE AGREEMENT DTD 4/29/2015
718	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	DOTN LANGUAGE CHANGE ADDENDUM DTD 4/29/2015
719	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	WAIVER OF LIABILITY: AUTO-SETTLE ADDENDUM DTD 8/24/2015
720	SAM ASH MUSIC CORPORATION	SHIFT4 CORPORATION	ADDITIONAL SERVICES ADDENDUM DTD 1/10/2019
721	SAM ASH MUSIC CORPORATION	SHIFT4 PAYMENTS LLC	PRICING TERMS LETTER DTD 7/8/2019
722	SAM ASH MUSIC CORPORATION	SHIFT4 PAYMENTS LLC	PRICING TERMS LETTER DTD 7/8/2019
723	SAM ASH MUSIC CORPORATION	SHIFT4 PAYMENTS LLC	AGREEMENT AMENDMENT EMAIL DTD 1/7/2021
724	SAM ASH MUSIC CORPORATION	SHIFT4 PAYMENTS LLC	AGREEMENT AMENDMENT EMAIL DTD 8/20/2019
725	SAM ASH MUSIC CORPORATION	SHIFT4 PAYMENTS LLC	AGREEMENT AMENDMENT EMAIL DTD 7/8/2019
728	SAM ASH MUSIC CORPORATION	SIRIUS COMPUTER SOLUTIONS INC	MUTUAL NONDISCLOSURE AGREEMENT
763	SAM ASH QUIKSHIP CORPORATION	STARIN MARKETING INC	RESELLER-ONLINE AGREEMENT
765	SAM ASH MUSIC CORPORATION	STERLING INFOSYSTEMS INC	AGREEMENT
769	SAMSON TECHNOLOGIES CORPORATION	STRAY NOTE LLC	MASTER RECORDING & SYNCHRONIZATION LICENSE DTD 4/2/2024
771	SAM ASH MUSIC CORPORATION	SUMMA TECHNOLOGIES INC	MASTER SERVICES AGEEMENT
772	SAM ASH MUSIC CORPORATION	SUMMA TECHNOLOGIES INC	LETTER AGREEMENT DTD 9/10/2015
773	SAM ASH MEGASTORES LLC	SUN MICROSYSTEMS INC	ENTERPRISE SERVICES AGREEMENT #1679397/3 DTD 9/11/2007
774	SAM ASH MUSIC CORPORATION	SUN MICROSYSTEMS INC	CONSULTING SERVICES AGREEMENT DTD 3/9/2004
778	SAM ASH CALIFORNIA MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
779	SAM ASH CALIFORNIA MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
780	SAM ASH CALIFORNIA MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
781	SAM ASH CALIFORNIA MEGASTORES LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
782	SAM ASH CALIFORNIA MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
783	SAM ASH CT LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
784	SAM ASH CT LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
785	SAM ASH CT LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
786	SAM ASH CT LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
787	SAM ASH CT LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
788	SAM ASH FLORIDA MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
789	SAM ASH FLORIDA MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
790	SAM ASH FLORIDA MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
791	SAM ASH FLORIDA MEGASTORES LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
792	SAM ASH FLORIDA MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
793	SAM ASH ILLINOIS MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
794	SAM ASH ILLINOIS MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
795	SAM ASH ILLINOIS MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
796	SAM ASH ILLINOIS MEGASTORES LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
797	SAM ASH ILLINOIS MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
798	SAM ASH MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
799	SAM ASH MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
800	SAM ASH MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
801	SAM ASH MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
802	SAM ASH MEGASTORES LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
803	SAM ASH MUSIC CORPORATION	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
804	SAM ASH MUSIC CORPORATION	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
805	SAM ASH MUSIC CORPORATION	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
806	SAM ASH MUSIC CORPORATION	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
807	SAM ASH MUSIC CORPORATION	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
808	SAM ASH MUSIC MARKETING LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
809	SAM ASH MUSIC MARKETING LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
810	SAM ASH MUSIC MARKETING LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
811	SAM ASH MUSIC MARKETING LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
812	SAM ASH MUSIC MARKETING LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
813	SAM ASH NEVADA MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
814	SAM ASH NEVADA MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
815	SAM ASH NEVADA MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
816	SAM ASH NEVADA MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
817	SAM ASH NEW JERSEY MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
818	SAM ASH NEW JERSEY MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
819	SAM ASH NEW JERSEY MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
820	SAM ASH NEW JERSEY MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
821	SAM ASH NEW YORK MEGASTORES LLC	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
822	SAM ASH NEW YORK MEGASTORES LLC	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
823	SAM ASH NEW YORK MEGASTORES LLC	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
824	SAM ASH NEW YORK MEGASTORES LLC	SYNCHRONY BANK	SECOND AMENDMENT TO RETAILER PROGRAM AGREEMENT
825	SAM ASH NEW YORK MEGASTORES LLC	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
826	SAM ASH QUIKSHIP CORPORATION	SYNCHRONY BANK	FIFTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
827	SAM ASH QUIKSHIP CORPORATION	SYNCHRONY BANK	SIXTH AMENDMENT TO RETAILER PROGRAM AGREEMENT
828	SAM ASH QUIKSHIP CORPORATION	SYNCHRONY BANK	FOURTH AMENDMENT TO RETAILER PROGRAM AGREEMENT

COUNTER	DEBTOR COUNTERPARTY	COUNTERPARTY	CONTRACT DESCRIPTION
829	SAM ASH QUIKSHIP CORPORATION	SYNCHRONY BANK	THIRD AMENDMENT TO RETAILER PROGRAM AGREEMENT
830	SAM ASH QUIKSHIP CORPORATION	SYSIQ INC	MILESTONE / DELIVERABLE(S) SIGN OFF
836	SAMSON TECHNOLOGIES CORPORATION	TEK-AGBO, EKUEGAN	INFLUENCER AGREEMENT DTD 9/9/2021
837	SAMSON TECHNOLOGIES CORPORATION	TEK-AGBO, EKUEGAN	EXTENSION OF INFLUENCER AGREEMENT DTD 9/22/2022
849	SAMSON TECHNOLOGIES CORPORATION	TICOTIN, SAHAJ	MUSIC LICENSE AGREEMENT DTD 2/5/2024
N/A	SAMSON TECHNOLOGIES CORPORATION	Traffic Tech, Inc.	3PL Agreement
856	SAMSON TECHNOLOGIES CORPORATION	UBS BANK USA	REFERENCE TO STANDBY LETTER OF CREDIT NO BUGA-A08998-1M5E DTD 7/22/2022
867	SAM ASH MUSIC CORPORATION	VOXX ELECTRONICS CORPORATION	SINGTRIX PROGRAM FOR SAM ASH DTD 10/26/2015
869	SAM ASH MUSIC CORPORATION	VURSOR	STATEMENT OF WORK DTD 1/17/224
879	SAMSON TECHNOLOGIES CORPORATION	WEATHERSPOON, ISAIAH	INFLUENCER LETTER AGREEMENT DTD 4/11/2023
881	SAMSON TECHNOLOGIES CORPORATION	WESTLAKE PRO INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 6/11/2013
893	SAMSON TECHNOLOGIES CORPORATION	WOOTEN, VICTOR	PARTICIPATING ARTIST AGREEMENT
894	SAMSON TECHNOLOGIES CORPORATION	WOOTEN, VICTOR	PARTICIPATING ARTIST AGREEMENT DTD 11/1/2022
895	SAMSON TECHNOLOGIES CORPORATION	WOOTEN, VICTOR	PARTICIPATING ARTIST AGREEMENT DTD 1/15/2017
912	SAMSON TECHNOLOGIES CORPORATION	ZENDESK	SERVICE ORDER FORM #Q298329

Exhibit 2-C

(Excluded Contract Schedule)

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
1	SAM ASH MEGASTORES LLC	10838 NCX, LLC	LEASE AGREEMENT - Store # 65 Dallas, TX
2	SAMSON TECHNOLOGIES CORPORATION	17TH STREET PHOTO SUPPLY INC	AUTHORIZED RETAIL DEALER AGREEMENT 6/8/2022
3	SAMSON TECHNOLOGIES CORPORATION	17TH STREET PHOTO SUPPLY INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT 6/8/2022
4	SAM ASH MEGASTORES LLC	1998 Augustus Partners, LP	LEASE AGREEMENT - Store #63 Atlanta, GA
5	SAMSON TECHNOLOGIES CORPORATION	40 BILLS LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/15/2013
6	SAMSON TECHNOLOGIES CORPORATION	40 BILLS LLC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/18/2016
8	SAMSON TECHNOLOGIES CORPORATION	ABRACADABRA	AUTHORIZED RETAIL DEALER AGREEMENT
9	SAMSON TECHNOLOGIES CORPORATION	ABSOLUTE USA INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 12/3/2014
10	SAMSON TECHNOLOGIES CORPORATION	ACCESS A/V LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/20/2021
11	SAM ASH MUSIC CORPORATION	ACCESS PRODUCTS GROUP-MUSIC EXPRESS LLC	AUTHORIZED DEALER AGREEMENT
12	SAMSON TECHNOLOGIES CORPORATION	ACE KARAOKE CORPORATION	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/28/2016
13	SAMSON TECHNOLOGIES CORPORATION	ACE KARAOKE CORPORATION	AUTHORIZED RETAIL DEALER AGREEMENT DTD 10/6/2010
16	SAM ASH QUIKSHIP CORPORATION	ADLUCENT LLC	NON-DISCLOSURE AGREEMENT
17	SAMSON TECHNOLOGIES CORPORATION	ADORAMA INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 5/31/2012
22	SAMSON TECHNOLOGIES CORPORATION	ALL MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/17/2019
23	SAMSON TECHNOLOGIES CORPORATION	ALLTRONICS TECH MFTG LTD	PRODUCT SOURCING AGREEMENT LETTER
24	SAMSON TECHNOLOGIES CORPORATION	ALPHA AUDIO WORKS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/4/2021
25	SAM ASH MUSIC CORPORATION	ALPHATHETA MUSIC AMERICAS INC	TERM UPDATE LETTER DTD 9/1/2023
26	SAMSON TECHNOLOGIES CORPORATION	ALTEL SOUND SYSTEMS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/3/2005
27	SAMSON TECHNOLOGIES CORPORATION	ALTO MUSIC INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/22/2016
28	SAMSON TECHNOLOGIES CORPORATION	ALTO MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/17/2005
29	SAMSON TECHNOLOGIES CORPORATION	ALVIS MUSIC & SOUND	AUTHORIZED RETAIL DEALER AGREEMENT DTD 12/26/2023
30	SAM ASH MUSIC CORPORATION	AMERICAN MUSIC & SOUND LLC	EXHIBIT A FOCUSRITE PRODUCTS DTD 5/1/2013
31	SAM ASH MUSIC CORPORATION	AMERICAN MUSIC & SOUND LLC	EXHIBIT A NOVATION PRODUCTS DTD 5/1/2013
32	SAM ASH MUSIC CORPORATION	AMERICAN MUSIC & SOUND LLC	EXHIBIT A ALLEN & HEALTH PRODUCTS
33	SAM ASH MUSIC CORPORATION	AMERICAN MUSIC & SOUND LLC	DEALER AGREEMENT
34	SAMSON TECHNOLOGIES CORPORATION	AMERICAN MUSICAL SUPPLY	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/17/2016
35	SAMSON TECHNOLOGIES CORPORATION	AMETRON	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT
37	SAMSON TECHNOLOGIES CORPORATION	AMPLIVOX SOUND SYSTEMS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/10/2020
38	SAM ASH CALIFORNIA MEGASTORES LLC	An Tang Dao dba Eden Plaza	LEASE AGREEMENT - Store # 37 Westminster, CA
39	SAM ASH MEGASTORES LLC	ANDERSON AIR CONDITIONING	AIR CONDITIONING MAINTENANCE PROPOSAL DTD 9/21/2004
40	SAM ASH MEGASTORES LLC	ANDERSON AIR CONDITIONING	HVAC MAINTENANCE PROPOSAL DTD 11/15/2004
41	SAMSON TECHNOLOGIES CORPORATION	ANDY OWINGS MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/20/2005
42	SAMSON TECHNOLOGIES CORPORATION	ANDY OWINGS MUSIC CENTER	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT
43	SAM ASH MEGASTORES LLC	AP Growth Properties, LP	LEASE AGREEMENT - Store #61 Gendale, AZ
45	SAMSON TECHNOLOGIES CORPORATION	APPLIED AUDIO & THEATRE SUPPLY	AUTHORIZED RETAIL DEALER AGREEMENT
46	SAMSON TECHNOLOGIES CORPORATION	ASCL VENTURES INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/5/2013
54	SAMSON TECHNOLOGIES CORPORATION	AUDIO INNOVATORS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/31/2005
55	SAMSON TECHNOLOGIES CORPORATION	AUDIO VISUAL INNOVATIONS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/27/2005
56	SAMSON TECHNOLOGIES CORPORATION	AUDIOPHILE COMPONENTS INC	DISTRIBUTION AGREEMENT
57	SAM ASH MUSIC CORPORATION	AUDIO-TECHNICA US INC	SALES POLICIES
58	SAM ASH MUSIC CORPORATION	AUDIO-TECHNICA US INC	DEALER AGREEMENT DTD 4/12/2011
59	SAMSON TECHNOLOGIES CORPORATION	AUDIOTOPIA	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/1/2021
60	SAMSON TECHNOLOGIES CORPORATION	AUDIOTRONICA INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/18/2016
61	SAMSON TECHNOLOGIES CORPORATION	AUSTIN BAZAAR INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 11/13/2008
62	SAMSON TECHNOLOGIES CORPORATION	AV NOW INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/17/2016
65	SAM ASH MUSIC CORPORATION	AVEDIS ZILDJIAN & CO INC	EXTENDED WARRANTY SUPPORT AGREEMENT DTD 2/9/2010
69	SAM ASH MUSIC CORPORATION	AVIOM INC	AUTHORIZED PRO16 DEALER AGREEMENT DTD 3/6/2013
70	SAMSON TECHNOLOGIES CORPORATION	AXIS SATELLITE LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 8/25/2016
71	SAMSON TECHNOLOGIES CORPORATION	AXIS SATELLITE LLC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 8/25/2016
72	SAMSON TECHNOLOGIES CORPORATION	AXON US CORP	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 3/30/2023
74	SAMSON TECHNOLOGIES CORPORATION	B&H PHOTO	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/30/2005
75	SAM ASH MEGASTORES LLC	BAI Rivergate, LLC	LEASE AGREEMENT - Store #45 Madison, TN
76	SAMSON TECHNOLOGIES CORPORATION	BANANAS AT LARGE INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/16/2016
77	SAM ASH MUSIC CORPORATION	BANK OF AMERICA NA	AMENDMENT OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 6/18/2013
78	SAM ASH MUSIC CORPORATION	BANK OF AMERICA NA	AMENDMENT #3 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 5/17/2016
79	SAM ASH MUSIC CORPORATION	BANK OF AMERICA NA	AMENDMENT #4 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 7/1/2019
80	SAM ASH MUSIC CORPORATION	BANK OF AMERICA NA	AMENDMENT #3 OF THE MERCHANT SERVICES BANKCARD AGREEMENT
81	SAM ASH MUSIC CORPORATION	BANK OF AMERICA NA	AMENDMENT #5 OF THE MERCHANT SERVICES BANKCARD AGREEMENT
82	SAM ASH MUSIC CORPORATION	BANK OF AMERICA NA	AMENDMENT #2 OF THE MERCHANT SERVICES BANKCARD AGREEMENT DTD 6/18/2013
83	SAMSON TECHNOLOGIES CORPORATION	BASSMENT LLC, THE	AUTHORIZED RETAIL DEALER AGREEMENT
85	SAM ASH MUSIC CORPORATION	BEAMZ INTERACTIVE INC	DEALER AGREEMENT

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
86	SAMSON TECHNOLOGIES CORPORATION	BEAVER VALLEY MUSIC CENTER INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/24/2018
87	SAMSON TECHNOLOGIES CORPORATION	BEAVER VALLEY MUSIC CENTER INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/24/2018
89	SAM ASH MUSIC CORPORATION	BEHRINGER MACAO COMMERCIAL OFFSHORE LTD	MUTUAL NON-DISCLOSURE AGREEMENT
90	SAMSON TECHNOLOGIES CORPORATION	BEIJING 797 AUDIO CO LTD	PRODUCT SOURCING AGREEMENT LETTER
91	SAM ASH MUSIC CORPORATION	Benzel-Busch Motor Car Corp	LEASE AGREEMENT
92	SAM ASH MUSIC CORPORATION	Bergen Springfield Associates, LP	LEASE AGREEMENT - Store #21 Springfield, NJ
93	SAM ASH MUSIC CORPORATION	BEST BUY CANADA LTD	STANDARD TERMS
94	SAMSON TECHNOLOGIES CORPORATION	BEST BUY CANADA LTD	VENDOR INFORMATION REFERENCE
95	SAMSON TECHNOLOGIES CORPORATION	BEYOND INTEGRATION GROUP LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/21/2017
97	SAMSON TECHNOLOGIES CORPORATION	BIG APPLE MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/12/2005
98	SAMSON TECHNOLOGIES CORPORATION	BIG WAVE EVENTS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/17/2022
99	SAMSON TECHNOLOGIES CORPORATION	BILLS MUSIC HOUSE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/2/2005
103	SAM ASH MUSIC CORPORATION	BLACKSTAR AMPLIFICATION INC	2010 US DEALER AGREEMENT
104	SAM ASH MUSIC CORPORATION	BLIZZARD LIGHTING LLC	PRODUCT RESELLER AGREEMENT DTD 1/1/2020
105	SAMSON TECHNOLOGIES CORPORATION	BLOWS ME AWAY PRODUCTIONS	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/20/2010
106	SAMSON TECHNOLOGIES CORPORATION	BLUE OCEAN MUSIC CORP	DISTRIBUTION AGREEMENT
108	SAMSON TECHNOLOGIES CORPORATION	BLUES ANGEL MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/8/2009
109	SAMSON TECHNOLOGIES CORPORATION	BLUUM OF MINNESOTA LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 1/23/2023
110	SAMSON TECHNOLOGIES CORPORATION	BNC ELECTRONICS	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 1/14/2021
111	SAM ASH MUSIC CORPORATION	BOSE CORPORATION	PROFESSIONAL DEALER AGREEMENT
112	SAMSON TECHNOLOGIES CORPORATION	BOYNTON STUDIO INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT
113	SAM ASH NEW YORK MEGASTORES LLC	BPREP 333 W 34TH LLC	LEASE AGREEMENT - Store #7 New York, NY
116	SAM ASH MEGASTORES LLC	Broad Street FF, LLC	LEASE AGREEMENT - Store #55 Richmond, VA
117	SAMSON TECHNOLOGIES CORPORATION	BROADCAST SUPPLY WORLDWIDE	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/26/2012
118	SAMSON TECHNOLOGIES CORPORATION	BROADCASTERS GENERAL STORE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/11/2005
119	SAMSON TECHNOLOGIES CORPORATION	BROADCASTERS GENERAL STORE	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 5/11/2005
122	SAMSON TECHNOLOGIES CORPORATION	BURT'S MUSIC AND SOUND	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/7/2005
123	SAM ASH MUSIC CORPORATION	C F MARTIN & COMPANY INC	AUTHORIZED INDEPENDENT DEALER AGREEMENT DTD 1/1/2011
124	SAM ASH MUSIC CORPORATION	C F MARTIN & COMPANY INC	AUTHORIZED INDEPENDENT DEALER AGREEMENT DTD 1/1/2010
125	SAM ASH MUSIC CORPORATION	C F MARTIN & COMPANY INC	AUTHORIZED INDEPENDENT DEALER AGREEMENT DTD 1/1/2009
126	SAMSON TECHNOLOGIES CORPORATION	CALDWELL CONNECTION	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/22/2016
127	SAMSON TECHNOLOGIES CORPORATION	CAMCOR INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/12/2005
128	SAMSON TECHNOLOGIES CORPORATION	CAMCOR INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/17/2016
129	SAMSON TECHNOLOGIES CORPORATION	CAMCOR INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/17/2016
130	SAMSON TECHNOLOGIES CORPORATION	CAMERA, SAMY'S	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/10/2010
131	SAMSON TECHNOLOGIES CORPORATION	CAMERA, SAMY'S	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 3/10/2010
132	SAMSON TECHNOLOGIES CORPORATION	CANAL SOUND + LIGHT	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/21/2016
133	SAMSON TECHNOLOGIES CORPORATION	CAPITAL COMM IND INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 9/28/2005
134	SAMSON TECHNOLOGIES CORPORATION	CAPITAL COMM IND INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/28/2005
135	SAMSON TECHNOLOGIES CORPORATION	CARLTON MUSIC CENTER	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/4/2005
136	SAMSON TECHNOLOGIES CORPORATION	CARLTON MUSIC CENTER	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/16/2016
137	SAM ASH MUSIC CORPORATION	CARVIN CORP	DEALER AGREEMENT DTD 3/2/2018
138	SAM ASH MUSIC CORPORATION	CASCADE MICROPHONES	DEALER AGREEMENT DTD 6/6/2012
139	SAM ASH MEGASTORES LLC	Caseleton Plaza Shopping Center, LLC	LEASE AGREEMENT - Store #57 Indianapolis, IN
140	SAM ASH MUSIC CORPORATION	CASIO AMERICA INC	AUTHORIZED DEALER AGREEMENT DTD 3/24/2015
141	SAM ASH QUIKSHIP CORPORATION	CASIO AMERICA INC	ONLINE CASINO MUSICAL INSTRUMENT DIVISION DEALER AGREEMENT
142	SAMSON TECHNOLOGIES CORPORATION	CEASARS MUSIC OF ILLINOIS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/13/2024
143	SAMSON TECHNOLOGIES CORPORATION	CENTURIANS SOUND SYSTEMS & MORE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/7/2005
144	SAM ASH MUSIC CORPORATION	CERTEGY CHECK SERVICES INC	WELCOME CHECK WARRANTY AGREEMENT
145	SAM ASH MUSIC CORPORATION	CERTEGY CHECK SERVICES INC	STATEMENT OF WORK DTD 4/16/2007
146	SAM ASH MUSIC CORPORATION	CERTEGY PAYMENT RECOVERY SERVICES INC	COLLECTION SERVICES AGREEMENT
147	SAM ASH MUSIC CORPORATION	CERWIN-VEGA INC	2020 AUTHORIZED DEALER AGREEMENT
148	SAM ASH MUSIC CORPORATION	CF MARTIN & COMPANY INC	AUTHORIZED INDEPENDENT DEALER AGREEMENT
149	SAM ASH MUSIC CORPORATION	CHASE MERCHANT SERVICES LLC	MERCHANT SERVICES BANKCARD AGREEMENT DTD 3/1/2005
150	SAM ASH MUSIC CORPORATION	CHASE MERCHANT SERVICES LLC	MERCHANT SERVICES BANKCARD AGREEMENT DTD 3/1/2005
151	SAM ASH MUSIC CORPORATION	CHAUVET LIGHTING	DEALER AGREEMENT DTD 3/1/2016
152	SAM ASH MUSIC CORPORATION	CHAUVET LIGHTING	DEALER AGREEMENT DTD 1/31/2012
153	SAMSON TECHNOLOGIES CORPORATION	CHRISTY LANE ENTERPRISES	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/20/2016
154	SAM ASH MUSIC CORPORATION	Chrysler Capital	LEASE AGREEMENT
156	SAMSON TECHNOLOGIES CORPORATION	CLAWSON'S MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/28/2005
157	SAM ASH MUSIC CORPORATION	CLEAR COMPANY	SUBSCRIPTION AGREEMENT
158	SAM ASH MUSIC CORPORATION	CLEAR COMPANY	SUBSCRIPTION AGREEMENT PROPOSAL DTD 7/15/2020

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
159	SAM ASH MUSIC CORPORATION	CLEAR COMPANY	ORDER FORM DTD 2/17/2023
160	SAMSON TECHNOLOGIES CORPORATION	CMI SOUND SYSTEMS LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/27/2018
161	SAMSON TECHNOLOGIES CORPORATION	COLBALT ELECTRONICS (HK) CO LTD	PRODUCT SOURCING AGREEMENT LETTER
162	SAMSON TECHNOLOGIES CORPORATION	COLLINS MUSIC CENTER	AUTHORIZED RETAIL DEALER AGREEMENT DTD 8/25/2020
163	SAM ASH MUSIC CORPORATION	COMPOSITE ACOUSTICS TECHNOLOGIES LLC	AUTHORIZED INDEPENDENT DEALERSHIP AGREEMENT DTD 10/19/2008
164	SAM ASH MUSIC CORPORATION	CONN-SELMER INC	AGREEMENT DETAILS DTD 9/30/2010
165	SAM ASH MUSIC CORPORATION	CONN-SELMER INC	AGREEMENT DETAILS DTD 9/30/2009
166	SAM ASH MUSIC CORPORATION	CONN-SELMER INC	AGREEMENT DETAILS DTD 9/30/2012
167	SAMSON TECHNOLOGIES CORPORATION	COSKEY ELECTRONIC SYSTEMS LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/25/2023
168	SAMSON TECHNOLOGIES CORPORATION	COUNTS BROTHERS MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/11/2019
172	SAMSON TECHNOLOGIES CORPORATION	CRUTCHFIELD CORPORATION	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 7/8/2014
173	SAMSON TECHNOLOGIES CORPORATION	CUSTOM PRODUCTS AUDIO	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/4/2020
174	SAMSON TECHNOLOGIES CORPORATION	CUSTOM PRODUCTS AUDIO	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/4/2020
175	SAMSON TECHNOLOGIES CORPORATION	DALES ELECTRONICS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/14/2005
178	SAM ASH MUSIC CORPORATION	Darcars of Englewood Inc	LEASE AGREEMENT
179	SAM ASH MUSIC CORPORATION	DAS AUDIO OF AMERICA INC	DEALER AGREEMENT
180	SAM ASH MUSIC CORPORATION	DAS AUDIO OF AMERICA INC	DEALER AGREEMENT DTD 1/3/2022
181	SAM ASH MUSIC CORPORATION	DAS AUDIO OF AMERICA INC	RIDER TO AUDIO DEALER AGREEMENT
182	SAM ASH MUSIC CORPORATION	DAS AUDIO OF AMERICA INC	DEALER AGREEMENT DTD 1/3/2022
188	SAM ASH MUSIC CORPORATION	DAVID MILLS MUSIC INSTRUMENTS	FLAT KEY VIOLINS EXCLUSIVE AGREEMENT DTD 8/5/2008
193	SAM ASH MUSIC CORPORATION	DEERING QUALITY BANJOS	LETTER NEW RETAIL DEALER AGREEMENT DTD 1/18/2011
198	SAMSON TECHNOLOGIES CORPORATION	DENTON, MATT	LETTER CONFIRMING WORK FOR HIRE AGREEMENT DTD 3/31/2022
200	SAMSON TECHNOLOGIES CORPORATION	DIGITAL DARKROOM PHOTOGRAPHY	AUTHORIZED RETAIL DEALER AGREEMENT DTD 10/30/2017
201	SAMSON TECHNOLOGIES CORPORATION	DIGITAL DARKROOM PHOTOGRAPHY	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 10/30/2017
202	SAMSON TECHNOLOGIES CORPORATION	DISCOUNT MUSIC CENTER	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/30/2005
203	SAM ASH FLORIDA MEGASTORES LLC	Dolphin Mall Associates Limited Partnership	LEASE AGREEMENT - Store #52 Miami, FL
206	SAMSON TECHNOLOGIES CORPORATION	DOWNTOWN SOUNDS WORKERS COOP	AUTHORIZED RETAIL DEALER AGREEMENT DTD 8/23/2021
207	SAMSON TECHNOLOGIES CORPORATION	DSG DISTRIBUTORS	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/16/2016
208	SAM ASH MUSIC CORPORATION	DUNLOP MANUFACTURING INC	PRODUCT SOURCING AGREEMENT DTD 4/24/2013
209	SAMSON TECHNOLOGIES CORPORATION	DYCKMAN ELECTRONICS CENTER INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 6/27/2012
213	SAM ASH MUSIC CORPORATION	EARTHWORKS INC	DEALER AGREEMENT DTD 1/18/2019
214	SAM ASH MUSIC CORPORATION	EASTMAN MUSIC COMPANY	DEALER DISTRIBUTION AGREEMENT
215	SAMSON TECHNOLOGIES CORPORATION	E-DISTRIBUTION INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/21/2016
216	SAMSON TECHNOLOGIES CORPORATION	E-DISTRIBUTION INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 11/21/2016
222	SAMSON TECHNOLOGIES CORPORATION	ENBAO ELECTRONIC CO LTD	PRODUCT SOURCING AGREEMENT LETTER
223	SAMSON TECHNOLOGIES CORPORATION	ENCORE BROADCAST SOLUTIONS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/17/2015
224	SAMSON TECHNOLOGIES CORPORATION	ENCORE BROADCAST SOLUTIONS	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/17/2016
226	SAMSON TECHNOLOGIES CORPORATION	ENTERTAINMENT SERVICES GROUP INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/18/2005
227	SAMSON TECHNOLOGIES CORPORATION	EP INITIATIVE LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 10/15/2013
228	SAMSON TECHNOLOGIES CORPORATION	EP INITIATIVE LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/10/2016
232	SAMSON TECHNOLOGIES CORPORATION	EST INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/2/2023
233	SAMSON TECHNOLOGIES CORPORATION	EST INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 3/2/2023
234	SAM ASH MUSIC CORPORATION	ETYMOTIC RESEARCH INC	MINIMUM ADVERTISED PRICEC (MAP) POLICY
235	SAM ASH MUSIC CORPORATION	EVETS CORPORATION	EVETS CORPORATION DEALER AGREEMENT
237	SAMSON TECHNOLOGIES CORPORATION	FABBLE LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/26/2024
239	SAM ASH MUSIC CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	AUTHORIZED US DEALER AGREEMENT (2023)
240	SAM ASH MUSIC CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	AUTHORIZED DEALER AGREEMENT 2016
241	SAM ASH MUSIC CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	AUTHORIZED SERVICE CENTER AGREEMENT
242	SAM ASH MUSIC CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	AUTHORIZED DEALER AGREEMENT DTD 2/10/2009
243	SAM ASH QUIKSHIP CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	2016 WEB ADDENDUM - ALL BRANDS
244	SAM ASH QUIKSHIP CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	AUTHORIZED DEALER AGREEMENT DTD 2/10/2009
245	SAM ASH QUIKSHIP CORPORATION	FENDER MUSICAL INSTRUMENTS CORP	E-COMMERCE ADDENDUM
247	SAMSON TECHNOLOGIES CORPORATION	FFA TOURING INC	AUTHORIZED RETAIL DEALER AGREEMENT
267	SAMSON TECHNOLOGIES CORPORATION	FOCUS CAMERA	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/18/2016
269	SAMSON TECHNOLOGIES CORPORATION	FOXES MUSIC COMPANY	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/11/2024

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
270	SAM ASH MUSIC CORPORATION	FRAMUS & WARWICK MUSIC USA INC	AUTHORIZED DEALER AGREEMENT
271	SAM ASH MEGASTORES LLC	Franklin Mills Associates Limited Partnership	LEASE AGREEMENT - Store #49 Philadelphia, PA
272	SAMSON TECHNOLOGIES CORPORATION	FRONT END AUDIO LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 8/25/2008
273	SAMSON TECHNOLOGIES CORPORATION	FULL COMPASS SYSTEMS	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/27/2005
274	SAM ASH MUSIC CORPORATION	FULLTONE MUSICAL PRODUCTS INC	2019 FULLTONE FULL-LINE DEALER AGREEMENT
275	SAM ASH MUSIC CORPORATION	FULLTONE MUSICAL PRODUCTS INC	STANDARD DEALER AGREEMENT RIDER
276	SAMSON TECHNOLOGIES CORPORATION	FUMENTO LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/24/2018
277	SAM ASH FLORIDA MEGASTORES LLC	G Rack Fields, LLC	LEASE AGREEMENT - Store #70 Jacksonville, FL
278	SAMSON TECHNOLOGIES CORPORATION	GADSDEN MUSIC CO INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/15/2020
279	SAMSON TECHNOLOGIES CORPORATION	GALAXY AMUSEMENT SALES INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/10/2005
280	SAM ASH MUSIC CORPORATION	GE CAPITAL RETAIL BANK	AMENDMENT TO RETAILER PROGRAM AGREEMENT DTD 1/31/2013
281	SAMSON TECHNOLOGIES CORPORATION	GEAR CLUB DIRECT INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 12/20/2012
282	SAMSON TECHNOLOGIES CORPORATION	GEORGE'S MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT
283	SAMSON TECHNOLOGIES CORPORATION	GEORGE'S MUSIC INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 6/11/2012
284	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	THIRD PARTY E-COMMERCE AUTHORIZATION ADDENDUM
285	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	2015 DOMESTIC RETAIL DEALER AGREEMENT
286	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	AMENDMENT TO DOMESTIC RETAIL DEALER AGREEMENT AMENDS AGREEMENT DTD 7/14/2015
287	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	2016 DOMESTIC RETAIL DEALER AGREEMENT
288	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	AMENDMENT TO DOMESTIC RETAIL DEALER AGREEMENT AMENDS AGREEMENT DTD 7/20/2016
289	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	2017 DOMESTIC RETAIL DEALER AGREEMENT
290	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	AMENDMENT TO DOMESTIC RETAIL DEALER AGREEMENT AMENDS AGREEMENT DTD 8/31/2017
291	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	2014 DOMESTIC RETAIL DEALER AGREEMENT
292	SAM ASH MUSIC CORPORATION	GIBSON BRANDS INC	AMENDMENT TO DOMESTIC RETAIL DEALER AGREEMENT
293	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CANADA LTD	2015 DOMESTIC RETAIL DEALER AGREEMENT
294	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CANADA LTD	2016 DOMESTIC RETAIL DEALER AGREEMENT
295	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	IRREVOCABLE STANDBY LETTER OF CREDIT NUMBER SM227414W DTD 8/23/2007
296	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	FIRST AMENDMENT TO DOMESTIC RETAIL DISTRIBUTION AGREEMENT
297	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT
298	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	FIRST AMENDMENT TO DOMESTIC RETAIL DEALER AGREEMENT
299	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT RE: DOMESTIC DEALER AGREEMENT DTD 7/15/2009
300	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT
301	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT RE: DOMESTIC DEALER AGREEMENT DTD 7/15/2011
302	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT RE: DOMESTIC DEALER AGREEMENT DTD 7/15/2013
303	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2012 DOMESTIC RETAIL DEALER AGREEMENT
304	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2013 DOMESTIC RETAIL DEALER AGREEMENT
305	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2009 DOMESTIC RETAIL DEALER AGREEMENT
306	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2010 DOMESTIC RETAIL DEALER AGREEMENT
307	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2007 DOMESTIC RETAIL DEALER AGREEMENT
308	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT DTD 8/27/2007
309	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	FIRST AMENDMENT TO DOMESTIC RETAIL DEALER AGREEMENT
310	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	IMAGE RELEASE
311	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2010 DOMESTIC RETAIL DEALER AGREEMENT
312	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	2ND AMENDMENT TO GIBSON DOMESTIC RETAIL DEALER AGREEMENT
313	SAM ASH MUSIC CORPORATION	GIBSON GUITAR CORP	AUTHORIZATION AGREEMENT RE: DOMESTIC DEALER AGREEMENT DTD 7/15/2013
325	SAMSON TECHNOLOGIES CORPORATION	GLAMAZON LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/20/2021
326	SAMSON TECHNOLOGIES CORPORATION	GLAMAZON LLC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 5/20/2021
327	SAMSON TECHNOLOGIES CORPORATION	GLOBAL CELLUTIONS DISTRIBUTORS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/17/2021
328	SAMSON TECHNOLOGIES CORPORATION	GLOBAL CELLUTIONS DISTRIBUTORS INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 6/17/2021
329	SAM ASH MUSIC CORPORATION	GON BOPS INC	CONFIDENTIAL APPLICATION FOR CREDIT
330	SAM ASH MUSIC CORPORATION	GOOD EARTH LANDSCAPE CONTRACTORS	LAND CARE AGREEMENT DTD 3/2/2010
331	SAM ASH MUSIC CORPORATION	GOOD EARTH LANDSCAPE CONTRACTORS	LAND CARE AGREEMENT NJHC #13VH01424500 DTD 3/12/2014
332	SAM ASH NEW JERSEY MEGASTORES LLC	GOOD EARTH LANDSCAPE CONTRACTORS	AGREEMENT NJHC #13VH01424500 DTD 3/2/2010
333	SAM ASH MUSIC CORPORATION	GOPRO INC	AUTHORIZED RESELLER AGREEMENT
334	SAMSON TECHNOLOGIES CORPORATION	GRAMCO BUSINESS COMMUNICATIONS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/19/2005

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335	SAM ASH FLORIDA MEGASTORES LLC	Greater Orlando Aviation Authority	LEASE AGREEMENT - Store #54 Orlando, FL
336	SAM ASH MUSIC CORPORATION	Greens of Lyndhurst, Lts	LEASE AGREEMENT - Store #35 Lyndhurst, OH
337	SAM ASH MUSIC CORPORATION	GRIFFIN TECHNOLOGY INC	SIGNATURE PAGE TO SIDE LETTER
338	SAM ASH MUSIC CORPORATION	GRIFFIN TECHNOLOGY INC	RETAILER AGREEMENT
339	SAMSON TECHNOLOGIES CORPORATION	GT MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/7/2005
340	SAMSON TECHNOLOGIES CORPORATION	GUANGDONG ZHONGXIN MUSICAL INSTRUMENT MFG CO LTD	LICENSE AGREEMENT DTD 10/1/2023
341	SAM ASH MUSIC CORPORATION	GUANGZHOU DIGITAL MUSIC ELEMENT CO LTD	AGREEMENT DTD 5/18/2022
342	SAM ASH MUSIC CORPORATION	GUANGZHOU DIGITAL MUSIC ELEMENT CO LTD	DISTRIBUTION AGREEMENT DTD 12/10/2019
343	SAMSON TECHNOLOGIES CORPORATION	GUANGZHOU DIGITAL MUSIC ELEMENT CO LTD	AGREEMENT DTD 5/18/2022
344	SAMSON TECHNOLOGIES CORPORATION	GUANGZHOU DIGITAL MUSIC ELEMENT CO LTD	LETTER CONFIRMING AGREEMENT TO EXTEND TERM DTD 8/23/2019
345	SAM ASH MUSIC CORPORATION	GUANGZHOU GALAXY ELECTRONIC TECH CO LTD	AMENDMENT TO DISTRIBUTION AGREEMENT
346	SAM ASH MUSIC CORPORATION	GUANGZHOU GALAXY ELECTRONIC TECH CO LTD	DISTRIBUTION AGREEMENT
347	SAM ASH MUSIC CORPORATION	GUANGZHOU GALAXY ELECTRONIC TECH CO LTD	AMENDMENT TO DISTRIBUTION AGREEMENT AMENDS AGREEMENT DTD 12/11/2019
348	SAM ASH MUSIC CORPORATION	GUANGZHOU GALAXY ELECTRONIC TECH CO LTD	AUTHORIZATION FOR BRAND USE
349	SAMSON TECHNOLOGIES CORPORATION	GUANGZHOU GALAXY ELECTRONIC TECH CO LTD	AMENDMENT TO DISTRIBUTION AGREEMENT AMENDS AGREEMENT DTD 12/11/2019
350	SAMSON TECHNOLOGIES CORPORATION	GUANGZHOU GALAXY ELECTRONIC TECH CO LTD	DISTRIBUTION AGREEMENT
351	SAM ASH MUSIC CORPORATION	GUANGZHOU LONGDI NETWORK TECH CO LTD	AGREEMENT DTD 5/18/2022
352	SAMSON TECHNOLOGIES CORPORATION	GUANGZHOU LONGDI NETWORK TECH CO LTD	AGREEMENT DTD 5/18/2022
353	SAMSON TECHNOLOGIES CORPORATION	GUANGZHOU LONGJOIN ELECTRONIC TECH CO LTD	LETTER CONFIRMING AGREEMENT TO EXTEND TERM DTD 8/23/2019
354	SAM ASH MUSIC CORPORATION	GUANGZHOU SUNPOST MUSICAL INSTRUMENTS CO LTD	PRODUCT SOURCING AGREEMENT LETTER DTD 12/2/2021
355	SAM ASH MUSIC CORPORATION	GUILLEMOT INC	NON EXCLUSIVE DISTRIBUTION AGREEMENT
356	SAMSON TECHNOLOGIES CORPORATION	GITARS ON MAIN	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/15/2018
357	SAM ASH MUSIC CORPORATION	HAMMOND SUZUKI USA INC	PRO-LINE DEALER AGREEMENT DTD 7/15/2012
358	SAM ASH MUSIC CORPORATION	HAMMOND SUZUKI USA INC	FULL LINE DEALER AGREEMENT DTD 7/15/2012
359	SAM ASH MUSIC CORPORATION	HARMAN INTERNATIONAL INDUSTRIES INC	AUTHORIZED US DEALER AGREEMENT
360	SAM ASH MUSIC CORPORATION	HARMAN PROFESSIONAL INC	AUTHORIZED US DEALER AGREEMENT
361	SAMSON TECHNOLOGIES CORPORATION	HARRIS, KEVIN V	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/7/2019
364	SAMSON TECHNOLOGIES CORPORATION	HERMES TRADING CO INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/27/2011
365	SAMSON TECHNOLOGIES CORPORATION	HERMES TRADING CO INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 6/27/2011
366	SAMSON TECHNOLOGIES CORPORATION	HEWLETT-PACKARD COMPAQ COMPUTER	CONFIDENTIAL DISCLOSURE AGREEMENT #1033945
367	SAMSON TECHNOLOGIES CORPORATION	HILLIE MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/4/2010
368	SAMSON TECHNOLOGIES CORPORATION	HOLLYWOOD DJ	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/26/2014
369	SAMSON TECHNOLOGIES CORPORATION	HOLLYWOOD MI INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/30/2014
370	SAMSON TECHNOLOGIES CORPORATION	HOMNI ENTERPRISES CO LTD	PRODUCT SOURCING AGREEMENT LETTER
371	SAMSON TECHNOLOGIES CORPORATION	HOSHINO GAKKI CO LTD	LICENSE AND DISTRIBUTION AGREEMENT
372	SAMSON TECHNOLOGIES CORPORATION	HOSHINO GAKKI HANBAI CO LTD	LICENSE AND DISTRIBUTION AGREEMENT
373	SAMSON TECHNOLOGIES CORPORATION	HOUSE OF GUITARS INC	AUTHORIZED RETAIL DEALER AGREEMENT
374	SAMSON TECHNOLOGIES CORPORATION	HOUSE OF GUITARS INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 5/6/2022
376	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT MASTER AGREEMENT
377	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	RAPID FINANCE AGREEMENT
378	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323115405 DTD 2/16/2013
379	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323135902 DTD 2/16/2013
380	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323114706 DTD 2/27/2013
381	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323136203 DTD 2/16/2013
382	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323115407 DTD 2/16/2013
383	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323136502 DTD 2/15/2013
384	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323203103 DTD 2/20/2013
385	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	QUOTE #Q0323397302 DTD 2/27/2013
386	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	RAPID FINANCE AGREEMENT# 076162
387	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028562 DTD 1/17/2013
388	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028563 DTD 1/17/2013
389	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028564 DTD 2/04/2013
390	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028565 DTD 1/17/2013
391	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028566 DTD 2/04/2013

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392	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028567 DTD 1/17/2013
393	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028570 DTD 1/22/2013
394	SAM ASH MUSIC CORPORATION	IBM CREDIT LLC	INSTALLMENT PAYMENT SUPPLEMENT #ID0028590 DTD 1/31/2013
395	SAM ASH MUSIC CORPORATION	IKINGDOM CORPORATION	POLICY REGARDING MINIMUM ADVERTISED PRICING (MAP)
396	SAM ASH MUSIC CORPORATION	IKINGDOM CORPORATION	US RESELLER AGREEMENT DTD 6/7/2012
398	SAMSON TECHNOLOGIES CORPORATION	INFINITY ELECTRONICS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 8/20/2008
399	SAM ASH MUSIC CORPORATION	INFOR (US) INC	MULTIYEAR SUPPORT COMMITMENT
401	SAM ASH MUSIC CORPORATION	INMUSIC BRANDS INC	INMUSIC AUTHORIZED DEALER AGREEMENT
402	SAM ASH MUSIC CORPORATION	INMUSIC BRANDS INC	RIDER TO AUTHORIZED DEALER AGREEMENT
403	SAM ASH MUSIC CORPORATION	INMUSIC BRANDS INC	2012 AUTHORIZED CONFIDENTIAL DEALER AGREEMENT
404	SAMSON TECHNOLOGIES CORPORATION	INSTRUMENTOS MUSICALES LA VOZ SA	DISTRIBUTION AGREEMENT
405	SAM ASH MUSIC CORPORATION	INTERNATIONAL BUSINESS MACHINES CORP	AGREEMENT ATTACHMENT FOR TEMPORARY CAPACITY ON DEMAND
417	SAMSON TECHNOLOGIES CORPORATION	INTERNATIONAL HOUSE OF MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/28/2010
423	SAM ASH MEGASTORES LLC	Iroquois Investment Company	LEASE AGREEMENT - Store #64 Hollywood, CA
424	SAM ASH MUSIC CORPORATION	IZOTOPE INC	DEALER AGREEMENT
425	SAM ASH MUSIC CORPORATION	IZOTOPE INC	SIGNATURE PAGE OF DEALER AGREEMENT
429	SAM ASH CT LLC	JBAD Limited Partnership	LEASE AGREEMENT - Store #82 Haven, CT
430	SAM ASH MUSIC CORPORATION	JBL PROFESSIONAL	DEALER AGREEMENT DTD 4/27/2005
431	SAM ASH MUSIC CORPORATION	JBL PROFESSIONAL	DEALER AGREEMENT DTD 4/27/2005
433	SAMSON TECHNOLOGIES CORPORATION	JERRY BAUMER COMPANY, THE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/28/2020
435	SAMSON TECHNOLOGIES CORPORATION	JHT MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/6/2012
436	SAMSON TECHNOLOGIES CORPORATION	JIM MELHART PIANO	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/20/2006
437	SAMSON TECHNOLOGIES CORPORATION	JIMMY WALLACE GUITARS	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 10/14/2020
438	SAMSON TECHNOLOGIES CORPORATION	JOHNNY'S MUSIC SHOPPE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 10/16/2023
440	SAM ASH MUSIC CORPORATION	JPMORGAN CHASE BANK	MERCHANT SERVICES BANKCARD AGREEMENT DTD 3/1/2005
441	SAM ASH MUSIC CORPORATION	JPMORGAN CHASE BANK	MERCHANT SERVICES BANKCARD AGREEMENT DTD 3/1/2005
442	SAM ASH MEGASTORES LLC	JSL Plaza Puente Hills, LLC	LEASE AGREEMENT - Store # 60 Industry, CA
443	SAMSON TECHNOLOGIES CORPORATION	K&S MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/26/2005
446	SAM ASH FLORIDA MEGASTORES LLC	Kapok Pavilion I, Ltd	LEASE AGREEMENT - Store #42 Clearwater, FL
447	SAM ASH MEGASTORES LLC	Karen MM, LLC	LEASE AGREEMENT - Store #53 Las Vegas, NV
448	SAMSON TECHNOLOGIES CORPORATION	KEY CODE MEDIA INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/2/2013
449	SAM ASH MEGASTORES LLC	King of Pruss Center, LLC	LEASE AGREEMENT - Store #34 King of Prussia, PA
450	SAMSON TECHNOLOGIES CORPORATION	KINGDOM COMPANY	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/10/2005
451	SAMSON TECHNOLOGIES CORPORATION	KINGDOM INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/24/2016
452	SAMSON TECHNOLOGIES CORPORATION	KNIGHT SOUND & LIGHTING INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 1/11/2021
453	SAM ASH MUSIC CORPORATION	KORG USA INC	DEALER AGREEMENT DTD 4/23/2009
458	SAM ASH MUSIC CORPORATION	KURZWEIL HOME PRODUCTS	MINIMUM ADVERTISED PRICE POLICY
459	SAMSON TECHNOLOGIES CORPORATION	LA MUSIC SERVICES INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/5/2012
460	SAMSON TECHNOLOGIES CORPORATION	LAFAYETTE MUSIC PRO SOUND	AUTHORIZED RETAIL DEALER AGREEMENT
461	SAMSON TECHNOLOGIES CORPORATION	LANCASTER MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 1/4/2006
462	SAMSON TECHNOLOGIES CORPORATION	LANE MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/1/2022
463	SAMSON TECHNOLOGIES CORPORATION	LANHAM MUSIC OF ST JOSEPH LLC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/17/2016
464	SAM ASH CALIFORNIA MEGASTORES LLC	Larry Scott Karlin and Debra Lisa Karlin Trustees of the Karlin Family Trust	LEASE AGREEMENT - Store #62 Torrance, CA
468	SAM ASH FLORIDA MEGASTORES LLC	Lee Road Partners LP	LEASE AGREEMENT - Store #46 Orlando, FL
469	SAM ASH MUSIC CORPORATION	LEEM PRODUCTS CO LTD	PRODUCT SOURCING AGREEMENT LETTER DTD 12/2/2021
474	SAM ASH FLORIDA MEGASTORES LLC	LINE 6 INC	CONFIDENTIALITY OF INFORMATION AGREEMENT
475	SAM ASH FLORIDA MEGASTORES LLC	LINE 6 INC	AUTHORIZED SERVICE CENTER AGREEMENT DTD 6/24/2010
483	SAMSON TECHNOLOGIES CORPORATION	LIQUID AUDIO INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/9/2019
484	SAMSON TECHNOLOGIES CORPORATION	LIQUID AUDIO INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 6/4/2019
499	SAMSON TECHNOLOGIES CORPORATION	LUBELL LABS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/23/2021
500	SAM ASH MUSIC CORPORATION	MAGIC TECH CO LTD	VENDOR/DEALER AGREEMENT DTD 2/10/2010
501	SAM ASH MUSIC CORPORATION	MAGIC TECH CO LTD	VENDOR/DEALER AGREEMENT DTD 2/10/2010
502	SAM ASH MEGASTORES LLC	Magnolia Palms Daphne, LLC	LEASE AGREEMENT - Store #48 Tampa, FL
505	SAMSON TECHNOLOGIES CORPORATION	MANCHESTER MUSIC MILL	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/1/2021
506	SAM ASH MUSIC CORPORATION	MARLIN BUSINESS BANK	VENDOR PROGRAM AGREEMENT WITH PRE DELIVERY DTD 9/5/2012
507	SAM ASH MUSIC CORPORATION	MARLIN BUSINESS BANK	VENDOR PROGRAM AGREEMENT WITH PRE DELIVERY
508	SAM ASH MUSIC CORPORATION	MARLIN BUSINESS BANK	TRADEMARK USAGE AGREEMENT DTD 4/8/2013
509	SAM ASH MUSIC CORPORATION	MARLIN BUSINESS BANK	TRADEMARK USAGE AGREEMENT DTD 4/24/2013
518	SAMSON TECHNOLOGIES CORPORATION	MEDIA RIGHT LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/27/2019
519	SAMSON TECHNOLOGIES CORPORATION	MEHAS MUSIC STORES INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/10/2018
520	SAM ASH MUSIC CORPORATION	MEINL USA INC	EXTENDED WARRANTY SUPPORT AGREEMENT DTD 2/9/2010
521	SAMSON TECHNOLOGIES CORPORATION	MELODIC PRODUCTIONS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/9/2005

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522	SAMSON TECHNOLOGIES CORPORATION	MEYER ELECTRONIC SUPPLY CO INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 8/7/2023
524	SAMSON TECHNOLOGIES CORPORATION	MIDWEST SOUND AND LIGHTING	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/18/2016
525	SAMSON TECHNOLOGIES CORPORATION	MIKE RISKO MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 3/17/2016
527	SAMSON TECHNOLOGIES CORPORATION	MILLER WALDROP MUSIC WORLD INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 10/26/2010
528	SAM ASH MUSIC CORPORATION	MITEL LEASING INC	SECRECY AGREEMENT
529	SAM ASH QUIKSHIP CORPORATION	MITEL LEASING INC	SUPPLEMENT TO EQUIPMENT LEASE
530	SAM ASH QUIKSHIP CORPORATION	MITEL LEASING INC	TOTALSOLUTION PROGRAM LEASE AGREEMENT #119094
531	SAM ASH QUIKSHIP CORPORATION	MITEL LEASING INC	TOTALSOLUTION PROGRAM LEASE AGREEMENT
532	SAM ASH QUIKSHIP CORPORATION	MITEL LEASING INC	RENEWAL AGREEMENT ACCT #119094 DTD 10/30/2015
540	SAM ASH MUSIC CORPORATION	MOODLE US LLC	MOODLE RENEWAL QUOTE
541	SAM ASH MUSIC CORPORATION	MOODLE US LLC	CONTRACT RENEWAL
542	SAM ASH MUSIC CORPORATION	MOOG MUSIC INC	AUTHORIZED DEALER AGREEMENT
543	SAMSON TECHNOLOGIES CORPORATION	MOULTON ACCORDIANS MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT
544	SAMSON TECHNOLOGIES CORPORATION	MOULTON ACCORDIANS MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/15/2016
545	SAMSON TECHNOLOGIES CORPORATION	MUNDT MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/10/2005
547	SAMSON TECHNOLOGIES CORPORATION	MUSIC CITY - ASHEVILLE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/19/2005
548	SAMSON TECHNOLOGIES CORPORATION	MUSIC CORPORATION SA	DISTRIBUTION AGREEMENT
549	SAMSON TECHNOLOGIES CORPORATION	MUSIC PEOPLE INC, THE	AUTHORIZED RETAIL DEALER AGREEMENT
550	SAMSON TECHNOLOGIES CORPORATION	MUSIC WORLD	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/17/2005
551	SAMSON TECHNOLOGIES CORPORATION	MUSICAL EXPRESS COMERCIO LTDA	DISTRIBUTION AGREEMENT
552	SAM ASH MUSIC CORPORATION	MUSIQUIP INC	DEALER AGREEMENT
553	SAMSON TECHNOLOGIES CORPORATION	MUZIC STORE INC, THE	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/24/2016
554	SAM ASH MUSIC CORPORATION	MV PRO AUDIO LLC	DEALER AGREEMENT RENEWAL
555	SAMSON TECHNOLOGIES CORPORATION	N STUFF MUSIC LLC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/19/2016
557	SAM ASH ILLINOIS MEGASTORES LLC	National Shopping Plazas, Inc.	LEASE AGREEMENT - Store #18 Buffalo Grove, IL
558	SAM ASH MUSIC CORPORATION	NEKTAR TECHNOLOGY INC	CREDIT APPLICATION FORM
559	SAMSON TECHNOLOGIES CORPORATION	NEW BLOOD MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/26/2019
560	SAMSON TECHNOLOGIES CORPORATION	NEW BLOOD MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/26/2019
561	SAM ASH MEGASTORES LLC	NMRD3 Limited	LEASE AGREEMENT - Store #36 Columbus, OH
562	SAM ASH MEGASTORES LLC	North Freeway Partners, LLC	LEASE AGREEMENT - Store #67 Houston, TX
563	SAM ASH MUSIC CORPORATION	NS DESIGN	AUTHORIZED DEALER AGREEMENT
564	SAMSON TECHNOLOGIES CORPORATION	O DI BELLA MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/23/2005
568	SAMSON TECHNOLOGIES CORPORATION	OMEGA BROADCAST GROUP	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/7/2010
569	SAMSON TECHNOLOGIES CORPORATION	ONE DIVERSIFIED LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/4/2022
571	SAM ASH CALIFORNIA MEGASTORES LLC	Ontario Mills II, LP	LEASE AGREEMENT - Store #41 Ontario Mills, CA
586	SAM ASH MUSIC CORPORATION	PAISTE AMERICA INC	AUTHORIZED DEALER AGREEMENT
587	SAM ASH MUSIC CORPORATION	PAISTE AMERICA INC	STANDARD DEALER AGREEMENT RIDER
588	SAM ASH FLORIDA MEGASTORES LLC	Pamela Robinson	LEASE AGREEMENT - Store #47 Sarasota, FL
589	SAM ASH MUSIC CORPORATION	PANASONIC CONSUMER ELECTRONICS COMPANY	AUTHORIZED DEALER AGREEMENT
590	SAMSON TECHNOLOGIES CORPORATION	PARKWAY MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 2/18/2016
591	SAMSON TECHNOLOGIES CORPORATION	PARRAMORE MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/19/2023
592	SAM ASH MEGASTORES LLC	Pavilions North Shopping Center 18, LLC	LEASE AGREEMENT - Store #59 San Antonio, TX
600	SAMSON TECHNOLOGIES CORPORATION	PEACHSTATE AUDIO	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/3/2005
601	SAMSON TECHNOLOGIES CORPORATION	PEARISON INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/26/2019
602	SAMSON TECHNOLOGIES CORPORATION	PEARISON INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/26/2019
603	SAM ASH MUSIC CORPORATION	PEARL CORPORATION	DEALER AUTHORIZATION AGREEMENT
604	SAM ASH MUSIC CORPORATION	PEAVEY ELECTRONICS CORPORATION	AUTHORIZED INTERNET DEALER ADDENDUM
605	SAM ASH MUSIC CORPORATION	PEAVEY ELECTRONICS CORPORATION	AUTHORIZED DEALER AGREEMENT
606	SAM ASH MUSIC CORPORATION	PEAVEY ELECTRONICS CORPORATION	DOMESTIC DEALER AGREEMENT DTD 3/24/2023
607	SAMSON TECHNOLOGIES CORPORATION	PENN AVE MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/5/2005
608	SAM ASH FLORIDA MEGASTORES LLC	Peppertree Plaza, LLC	LEASE AGREEMENT - Store #32 Margate, FL
609	SAMSON TECHNOLOGIES CORPORATION	PERFORMANCE AUDIO	AUTHORIZED RETAIL DEALER AGREEMENT
611	SAMSON TECHNOLOGIES CORPORATION	PIANOS N STUFF	AUTHORIZED RETAIL DEALER AGREEMENT
612	SAM ASH ILLINOIS MEGASTORES LLC	Pines Plaza, LLC	LEASE AGREEMENT - Store #20 Lombard, IL
613	SAMSON TECHNOLOGIES CORPORATION	PINEVILLE MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/20/2023
614	SAMSON TECHNOLOGIES CORPORATION	PINEVILLE MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 3/20/2023
615	SAM ASH MUSIC CORPORATION	PIONEER DJ AMERICAS INC	AUTHORIZED DIRECT DEALER AGREEMENT DTD 1/10/2017
616	SAM ASH MUSIC CORPORATION	PIONEER ELECTRONICS (USA) INC	FY2011 PRO-SV CONTRACT PROGRAM & SUPPORT AGREEMENT
617	SAM ASH MUSIC CORPORATION	PIONEER ELECTRONICS (USA) INC	ASSIGNMENT OF AUTHORIZED DIRECT DEALER AGREEMENT DTD 1/16/2015
618	SAMSON TECHNOLOGIES CORPORATION	PITNEY BOWES GLOBAL FINANCIAL LLC	EQUIPMENT SERVICE LEASE

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
621	SAMSON TECHNOLOGIES CORPORATION	POPPA'S MUSIC MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT
622	SAM ASH MUSIC CORPORATION	Porsche Audi Warrington	LEASE AGREEMENT
623	SAMSON TECHNOLOGIES CORPORATION	PORTMANS MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/23/2005
625	SAMSON TECHNOLOGIES CORPORATION	PRO ACOUSTICS LLP	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/20/2006
626	SAMSON TECHNOLOGIES CORPORATION	PRO SOUND GEAR INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/10/2013
627	SAMSON TECHNOLOGIES CORPORATION	PRO SOUND GEAR INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/10/2013
628	SAMSON TECHNOLOGIES CORPORATION	PRO SOUND INC	AUTHORIZED CONTRACTOR AGREEMENT
629	SAMSON TECHNOLOGIES CORPORATION	PRO SOUND SERVICE INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/1/2023
630	SAMSON TECHNOLOGIES CORPORATION	PROFESSIONAL AUDIO VISUAL	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/29/2018
631	SAMSON TECHNOLOGIES CORPORATION	PT ROXY MUSIC	PRODUCT SOURCING AGREEMENT LETTER
633	SAM ASH MUSIC CORPORATION	QSC AUDIO PRODUCTS LLC	E-COMMERCE ADDENDUM
634	SAM ASH MUSIC CORPORATION	QSC AUDIO PRODUCTS LLC	QSC AUDIO PRODUCTS LLC MINIMUM ADVERTISED PRICING POLICY
635	SAM ASH MUSIC CORPORATION	QSC AUDIO PRODUCTS LLC	MASTER DEALER AGREEMENT DTD 6/1/2012
636	SAMSON TECHNOLOGIES CORPORATION	QUANTUM NETWORKS LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 10/14/2015
637	SAM ASH MUSIC CORPORATION	Rallye BMW	LEASE AGREEMENT
638	SAM ASH MUSIC CORPORATION	Rallye BMW	LEASE AGREEMENT
639	SAMSON TECHNOLOGIES CORPORATION	RAWSON MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 12/7/2022
640	SAMSON TECHNOLOGIES CORPORATION	RAY SUPPLY INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 1/4/2008
644	SAMSON TECHNOLOGIES CORPORATION	REMIX AV SOLUTIONS LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/31/2018
645	SAMSON TECHNOLOGIES CORPORATION	REMIX AV SOLUTIONS LLC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 3/31/2018
648	SAMSON TECHNOLOGIES CORPORATION	RETRAC MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/28/2021
649	SAMSON TECHNOLOGIES CORPORATION	REYNOLDS, DOUGLAS	LETTER CONFIRMING WORK FOR HIRE AGREEMENT DTD 3/31/2022
650	SAM ASH MUSIC CORPORATION	RGIS LLC	SERVICES AGREEMENT
651	SAM ASH MUSIC CORPORATION	RGIS LLC	SERVICES AGREEMENT
652	SAM ASH MUSIC CORPORATION	RGIS LLC	INVENTORY SERVICES AGREEMENT
653	SAM ASH MUSIC CORPORATION	RGIS LLC	INVENTORY SERVICES AGREEMENT
654	SAMSON TECHNOLOGIES CORPORATION	RH POWERSPORTS CONSULTING LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/21/2024
655	SAMSON TECHNOLOGIES CORPORATION	RNB ENTERPRISES INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/1/2005
656	SAMSON TECHNOLOGIES CORPORATION	RNJ ELECTRONICS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/22/2005
682	SAMSON TECHNOLOGIES CORPORATION	ROCK ISLAND SOUND	AUTHORIZED RETAIL DEALER AGREEMENT
683	SAMSON TECHNOLOGIES CORPORATION	ROMEO MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 1/19/2010
684	SAMSON TECHNOLOGIES CORPORATION	ROMEO MUSIC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 1/19/2010
685	SAMSON TECHNOLOGIES CORPORATION	ROSSO MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/24/2005
687	SAM ASH MUSIC CORPORATION	RUPERT NEVE DESIGNS INC	AUTHORIZED DEALER AGREEMENT DTD 5/11/2021
695	SAMSON TECHNOLOGIES CORPORATION	SAM ASH MUSIC CORPORATION	AUTHORIZATION TO DISTRIBUTE PRODUCTS
696	SAM ASH MEGASTORES LLC	Sam Ash Properties Corp.	LEASE AGREEMENT - Store #51 Charlotte, NC
697	SAM ASH MUSIC CORPORATION	SAMSON TECHNOLOGIES CORP	AUTHORIZATION TO DISTRIBUTE PRODUCTS
698	SAMSON TECHNOLOGIES CORPORATION	SAN DIEGO COUNTY MUSIC EXCHANGE INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/30/2021
699	SAM ASH MUSIC CORPORATION	SANYO FISHER COMPANY	DEALER SALES AGREEMENT
702	SAMSON TECHNOLOGIES CORPORATION	SE SYSTEMS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/1/2005
703	SAMSON TECHNOLOGIES CORPORATION	SEALING TECHNOLOGY INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/21/2016
704	SAMSON TECHNOLOGIES CORPORATION	SEIKAKU TECHNICAL GROUP LTD	PRODUCT SOURCING AGREEMENT LETTER DTD 12/2/2021
705	SAM ASH MUSIC CORPORATION	SEQUENTIAL LLC	AUTHORIZED DEALER POLICY
706	SAM ASH NEW YORK MEGASTORES LLC	SFC2004 HUNT STA LLC	LEASE AGREEMENT - Store #2 Huntington, NY
707	SAMSON TECHNOLOGIES CORPORATION	SHANAHDOAH MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/16/2005
726	SAM ASH MUSIC CORPORATION	SHOREVIEW DISTRIBUTION INC	DISTRIBUTION DEALER AGREEMENT DTD 4/12/2011
727	SAM ASH MUSIC CORPORATION	SHOREVIEW DISTRIBUTION INC	DISTRIBUTION DEALER ADDENDUM FOR BEHRINGER
729	SAM ASH NEW YORK MEGASTORES LLC	Skellig Realty, Inc.	LEASE AGREEMENT - Store #6 White Plains, NY
730	SAM ASH NEW YORK MEGASTORES LLC	SLJ Realty, LLC	LEASE AGREEMENT - Store #5 Brooklyn, NY
731	SAM ASH MUSIC CORPORATION	SOCI ACQUISITION CO INC	NOTICE OF ASSIGNMENT DTD 7/23/2021
732	SAM ASH MUSIC CORPORATION	SOFTUBE INC	DEALER AGREEMENT
733	SAM ASH MUSIC CORPORATION	SOLID STATE LOGIC INC	RETAIL PRODUCTS AUTHORIZED DEALER AGREEMENT DTD 8/1/2020
734	SAM ASH MUSIC CORPORATION	SOLID STATE LOGIC INC	RIDER TO SSL RETAIL PRODUCTS DEALER AGREEMENT 2020
735	SAMSON TECHNOLOGIES CORPORATION	SOLOTECH US CORPORATION	AUTHORIZED RETAIL DEALER AGREEMENT DTD 6/4/2021
736	SAMSON TECHNOLOGIES CORPORATION	SOLOTECH US CORPORATION	AUTHORIZED DIREST RESPONSE DEALER AGREEMENT DTD 6/4/2021
737	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2009 RESELLER AGREEMENT
738	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	AMENDMENT #1 TO 2009 RESELLER AGREEMENT DTD 3/27/2009
739	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2012 RESELLER AGREEMENT
740	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	AMENDMENT #1 TO 2012 RESELLER AGREEMENT DTD 3/27/2012
741	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2012 RESELLER AGREEMENT
742	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2011 RESELLER AGREEMENT
743	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2010 RESELLER AGREEMENT
744	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	AMENDMENT #1 2010 RESELLER AGREEMENT DTD 3/27/2010
745	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	AMENDMENT #1 2010 RESELLER AGREEMENT DTD 3/27/2010
746	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2011 RESELLER AGREEMENT
747	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	AMENDMENT #1 2011 RESELLER AGREEMENT DTD 3/27/2011

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
748	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2012 RESELLER AGREEMENT
749	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2009 RESELLER AGREEMENT
750	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	2013 RESELLER AGREEMENT
751	SAM ASH MUSIC CORPORATION	SONY ELECTRONICS INC	AMENDMENT #1 2013 RESELLER AGREEMENT DTD 3/27/2013
752	SAMSON TECHNOLOGIES CORPORATION	SOUND BEACH MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/27/2014
753	SAMSON TECHNOLOGIES CORPORATION	SOUND CITY (XR9000)	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/5/2005
754	SAMSON TECHNOLOGIES CORPORATION	SOUND CONTRACTING	AUTHORIZED RETAIL DEALER AGREEMENT
755	SAMSON TECHNOLOGIES CORPORATION	SOUND PRODUCTIONS	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/16/2005
756	SAMSON TECHNOLOGIES CORPORATION	SOUND SHOPPE LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/19/2023
757	SAMSON TECHNOLOGIES CORPORATION	SOUND SOURCE INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/8/2005
758	SAMSON TECHNOLOGIES CORPORATION	SOUND VIBRATIONS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/26/2005
759	SAMSON TECHNOLOGIES CORPORATION	SPEECH GEAR INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT
760	SAMSON TECHNOLOGIES CORPORATION	SPEECH GEAR INC	AUTHORIZED CONTRACTOR AGREEMENT DTD 4/18/2011
761	SAM ASH MEGASTORES LLC	Springdale Kemper Associates, Ltd.	LEASE AGREEMENT - Store #56 Springdale, OH
762	SAMSON TECHNOLOGIES CORPORATION	SPRINGFIELD MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/27/2011
764	SAM ASH MUSIC CORPORATION	Steel OCR, LLC	LEASE AGREEMENT - Store #3 Carle Place, NY
766	SAMSON TECHNOLOGIES CORPORATION	STEVEN MICHEO MUSIC INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/1/2005
767	SAMSON TECHNOLOGIES CORPORATION	STOCKADE GUITARS LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/3/2020
768	SAMSON TECHNOLOGIES CORPORATION	STRAIT MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/17/2009
770	SAMSON TECHNOLOGIES CORPORATION	STRIV AV LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/26/2022
775	SAMSON TECHNOLOGIES CORPORATION	SUPREME AUTO INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 2/9/2005
776	SAMSON TECHNOLOGIES CORPORATION	SWEETWATER SOUND INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 4/27/2005
777	SAM ASH MUSIC CORPORATION	SWITCHCRAFT INC	CREDIT APPLICATION
831	SAM ASH MUSIC CORPORATION	TEAC/TASCAM AMERICA INC	MAP POLICY STATEMENT
832	SAM ASH MUSIC CORPORATION	TEACH'AMERICA INC	ADDENDUM TO TASCAM RESELLER AGREEMENT
833	SAM ASH MUSIC CORPORATION	TEAM MECHANICAL INC	PREVENTATIVE MAINTENANCE AND INSPECTION AGREEMENT DTD 5/27/2008
834	SAM ASH MUSIC CORPORATION	TEAM MECHANICAL INC	PREVENTATIVE MAINTENANCE AND INSPECTION AGREEMENT DTD 5/29/2008
835	SAM ASH MUSIC CORPORATION	TECH21 USA INC	DEALER AGREEMENT
838	SAMSON TECHNOLOGIES CORPORATION	TEXAS TOUR GEAR	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/5/2016
839	SAMSON TECHNOLOGIES CORPORATION	THAMES, JOEL E	AUTHORIZED RETAIL DEALER AGREEMENT DTD 9/15/2021
840	SAMSON TECHNOLOGIES CORPORATION	THAMES, JOEL E	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/15/2021
841	SAM ASH CALIFORNIA MEGASTORES LLC	The Donald Rothenberg Family Limited Partnership	LEASE AGREEMENT - Store #50 Hollywood, CA
842	SAM ASH CALIFORNIA MEGASTORES LLC	The Martin Family Trust	LEASE AGREEMENT - Store #95 Hollywood, CA
843	SAM ASH MUSIC CORPORATION	THE MUSIC LINK CORPORATION	DEALER APPLICATION & AGREEMENT
844	SAMSON TECHNOLOGIES CORPORATION	THE MUSIC STORE INC.	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/14/2021
845	SAMSON TECHNOLOGIES CORPORATION	THOMAS DECKER STUDIO INC	PHOTOGRAPHY & VIDEOGRAPHY SERVICES AGREEMENT LETTER DTD 6/24/2021
846	SAM ASH NEW YORK MEGASTORES LLC	Three Mac Properties, LLC	LEASE AGREEMENT - Store #4 Forest Hills, NY
847	SAM ASH MUSIC CORPORATION	TIANJIN JINBAO MUSICAL INSTRUMENT CO LTD	PRODUCT SOURCING AGREEMENT LETTER
848	SAM ASH MUSIC CORPORATION	TIANJIN LIGHT LTD	PRODUCT SOURCING AGREEMENT LETTER
850	SAMSON TECHNOLOGIES CORPORATION	TIE PHOTO INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 5/11/2011
851	SAMSON TECHNOLOGIES CORPORATION	TM INDUSTRIES	AUTHORIZED RETAIL DEALER AGREEMENT
852	SAMSON TECHNOLOGIES CORPORATION	TODOMUDICA SA	AMENDMENT TO DISTRIBUTION AGREEMENT DTD 5/1/2022
853	SAMSON TECHNOLOGIES CORPORATION	TOWER PRODUCTS INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/9/2005
854	SAMSON TECHNOLOGIES CORPORATION	TOWER PRODUCTS INC	AUTHORIZED RETAIL DEALER AGREEMENT
855	SAMSON TECHNOLOGIES CORPORATION	TRACE AUTO LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 7/2/2021
857	SAM ASH MUSIC CORPORATION	UE 2100 Route 38, LLC	LEASE AGREEMENT - Store #14 Cherry Hill, NJ
858	SAM ASH CALIFORNIA MEGASTORES LLC	Ultimate Capital LLC	LEASE AGREEMENT - Store #66 San Diego, CA
859	SAMSON TECHNOLOGIES CORPORATION	UNIQUE PHOTO INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 6/22/2016
860	SAM ASH MUSIC CORPORATION	UNIVERSAL AUDIO INC	DEALER AGREEMENT
861	SAMSON TECHNOLOGIES CORPORATION	UNIVERSAL CHAMPION ELECTROACOUSTIC TECH CO	PRODUCT SOURCING AGREEMENT LETTER
862	SAM ASH MUSIC CORPORATION	UNLIMITED TECHNOLOGY SOLUTIONS INC	PROFESSIONAL SERVICES AGREEMENT
863	SAMSON TECHNOLOGIES CORPORATION	VALIS JOINT STOCK COMPANY	DISTRIBUTION AGREEMENT 9/1/2021
864	SAMSON TECHNOLOGIES CORPORATION	VCOM/VALIANT INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/23/2005
865	SAMSON TECHNOLOGIES CORPORATION	VIDEO HI TECH CORP	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/11/2005
866	SAMSON TECHNOLOGIES CORPORATION	VIRVENTURES INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 9/1/2020
868	SAMSON TECHNOLOGIES CORPORATION	VTC SPECIALTIES INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 11/3/2021
870	SAM ASH FLORIDA MEGASTORES LLC	Wareco Enterprises, Inc	LEASE AGREEMENT - Store #33 Miami Lakes, FL
871	SAM ASH MUSIC CORPORATION	WARM AUDIO LLC	2019 DEALER SALES AGREEMENT
872	SAMSON TECHNOLOGIES CORPORATION	WASHINGTON MUSIC CTR	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/5/2005
873	SAMSON TECHNOLOGIES CORPORATION	WASSMAN AUDIO VIDEO INC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/7/2008
874	SAM ASH MEGASTORES LLC	WASTE MANAGEMENT INC	SERVICE AGREEMENT NON-HAZARDOUS WASTES

Cure Notice Counter	Debtor Counterparty	Counterparty	Contract Description
875	SAM ASH MEGASTORES LLC	WASTE MANAGEMENT OF ATLANTA METRO	SERVICE AGREEMENT
876	SAM ASH FLORIDA MEGASTORES LLC	WASTE MANAGEMENT OF DADE COUNTY	COMMERCIAL SERVICE AGREEMENT
877	SAM ASH MEGASTORES LLC	WASTE MANAGEMENT OF INDIANA	SERVICE AGREEMENT
878	SAM ASH FLORIDA MEGASTORES LLC	WASTE MANAGEMENT OF SOUTH FLORIDA	SERVICE AGREEMENT
880	SAMSON TECHNOLOGIES CORPORATION	WEST MUSIC COMPANY INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 5/15/2012
882	SAM ASH MUSIC CORPORATION	WESTONE LABORATORIES INC	DEALER AGREEMENT DTD 6/1/2013
883	SAM ASH MUSIC CORPORATION	WESTONE LABORATORIES INC	AUTHORIZED DEALER APPLICATION DTD 6/19/2013
884	SAM ASH MUSIC CORPORATION	WESTONE LABORATORIES INC	DEALER AGREEMENT DTD 1/1/2014
885	SAM ASH MUSIC CORPORATION	WHERE 2 GET IT INC	STATEMENT OF WORK CONTRACT #2020-2190 DTD 1/6/2020
886	SAM ASH MUSIC CORPORATION	WHERE 2 GET IT INC	MASTER SERVICE AGREEMENT DTD 2/1/2013
887	SAM ASH MUSIC CORPORATION	WHERE 2 GET IT INC	AMENDMENT #1 & SOW TO MASTER SERVICE AGREEMENT
888	SAM ASH MUSIC CORPORATION	WHERE 2 GET IT INC	STATEMENT OF WORK #2020-2190
889	SAM ASH MUSIC CORPORATION	WHERE 2 GET IT INC	AMENDMENT NO 1 TO THE MASTER SERVICE AGREEMENT
890	SAM ASH MUSIC CORPORATION	WHERE 2 GET IT INC	NOTICE OF ASSIGNMENT TO SOCI ACQUISITION CO INC DTD 7/23/2021
891	SAMSON TECHNOLOGIES CORPORATION	WHOLESALE MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 4/28/2020
892	SAMSON TECHNOLOGIES CORPORATION	WOODY'S MUSIC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 3/17/2005
896	SAM ASH MEGASTORES LLC	WRI/Raleigh LP	LEASE AGREEMENT - Store #58 Raleigh, NC
897	SAMSON TECHNOLOGIES CORPORATION	WYNGATE GROUP INC, THE	AUTHORIZED RETAIL DEALER AGREEMENT DTD 12/12/1994
898	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	CONFIRMING LETTER DTD 3/31/2021
899	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	AUTHORIZED DEALER AGREEMENT - GENERAL TERMS & CONDITIONS
900	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	AUTHORIZED DEALER AGREEMENT - AVE DIVISION PRODUCT SCHEDULE
901	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	AUTHORIZED DEALER AGREEMENT
902	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	BAND & ORCHESTRAL DIV PRODUCT SCHEDULE
903	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	KEYBOARD DIV PRODUCT SCHEDULE
904	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	PRO AUDIO & COMBO DIV PRODUCT SCHEDULE
905	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	STEINBERG NORTH AMERICA PRODUCT SCHEDULE
906	SAM ASH MUSIC CORPORATION	YAMAHA CORPORATION OF AMERICA	NOTICE OF TERMINATION OF AUTHORIZED DEALER AGREEMENT DTD 5/3/2024
907	SAM ASH MUSIC CORPORATION	YAMAHA GUITAR GROUP INC	AMENDMENT #1 TO DOMESTIC RESELLER AGREEMENT
908	SAM ASH MUSIC CORPORATION	YORKVILLE SOUND	POLICY REGARDING MINIMUM ADVERTISED PRICING
909	SAM ASH MUSIC CORPORATION	YOUNG CHANG NORTH AMERICA	MINIMUM ADVERTISED PRICE POLICY
910	SAM ASH MUSIC CORPORATION	YOUNG CHANG NORTH AMERICA	KURZWIL HOME PRODUCTS DEALERSHIP AGREEMENT
911	SAMSON TECHNOLOGIES CORPORATION	ZACK ELECTRONICS INC	AUTHORIZED DIRECT RESPONSE DEALER AGREEMENT DTD 1/11/2017
913	SAMSON TECHNOLOGIES CORPORATION	ZENTRA LLC	AUTHORIZED RETAIL DEALER AGREEMENT DTD 5/18/2017
914	SAMSON TECHNOLOGIES CORPORATION	ZHEJIANG TONOCHE ELECTRONICS CO LTD	PRODUCT SOURCING AGREEMENT LETTER