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Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:)	Chapter 11
COTTONWOOD FINANCIAL LTD., et al., 1)	Case No. 24-80035 (SWE)
Debtors.)	(Jointly Administered)
Debtors.)	(Jointly Administered)

NOTICE OF SALE CLOSING DATE

PLEASE TAKE NOTICE that, on May 13, 2024, the Court entered the *Order (I) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims and Interests; and (II) Granting Related Relief* [Docket No. 301] (the "Sale Order"). The Sale Order approved that certain Asset Purchase Agreement, dated as of May 1, 2024 (as amended, the "APA"), by and among the above-captioned debtors and debtors in possession (the "Sellers") and Axcess Financial Holdings, Inc., as purchaser (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that, on July 1, 2024, the Sellers and the Purchaser closed the sale contemplated by the APA attached to the Sale Order.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: Cottonwood Financial Ltd. (1001); Cottonwood Financial Administrative Services, LLC (7228); Cottonwood Financial Texas, LLC (9059); Cottonwood Financial Idaho, LLC (5651); Cottonwood Financial Wisconsin, LLC (7075). The Debtors' principal offices are located at 2100 W Walnut Hill Lane, Suite 300, Irving, TX 75038.

Respectfully submitted this 3rd day of July, 2024.

GRAY REED

By: Lydia R. Webb

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Certificate of Service

I certify that on July 3, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Lydia R. Webb

Lydia R. Webb