

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
ORLANDO DIVISION**  
[www.flmb.uscourts.gov](http://www.flmb.uscourts.gov)

IN RE:

Chapter 11 Cases

RED LOBSTER MANAGEMENT LLC,

Case No. 6:24-bk-02486-GER

RED LOBSTER RESTAURANTS LLC,  
RLSV, INC.,  
RED LOBSTER CANADA, INC.,  
RED LOBSTER HOSPITALITY LLC,  
RL KANSAS LLC,  
RED LOBSTER SOURCING LLC,  
RED LOBSTER SUPPLY LLC,  
RL COLUMBIA LLC,  
RL OF FREDERICK, INC.,  
RED LOBSTER OF TEXAS, INC.,  
RL MARYLAND, INC.,  
RED LOBSTER OF BEL AIR, INC.,  
RL SALISBURY, LLC,  
RED LOBSTER INTERNATIONAL HOLDINGS LLC,

Jointly Administered with  
Case No. 6:24-bk-02487-GER  
Case No. 6:24-bk-02488-GER  
Case No. 6:24-bk-02489-GER  
Case No. 6:24-bk-02490-GER  
Case No. 6:24-bk-02491-GER  
Case No. 6:24-bk-02492-GER  
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Case No. 6:24-bk-02495-GER  
Case No. 6:24-bk-02496-GER  
Case No. 6:24-bk-02497-GER  
Case No. 6:24-bk-02498-GER  
Case No. 6:24-bk-02499-GER  
Case No. 6:24-bk-02500-GER

Debtors.

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**OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION  
FOR APPROVAL OF EMPLOYMENT AND RETENTION OF GENESIS CREDIT  
PARTNERS LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF JUNE 4, 2024**

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**NOTICE OF OPPORTUNITY TO OBJECT AND REQUEST FOR HEARING**

If you object to the relief requested in this paper you must file a response with the Clerk of Court at the George C. Young Federal Courthouse, 400 W. Washington Street, Suite 5100, Orlando, FL 32801, within (14) days from the date of the attached proof of service, plus an additional three days if this paper was served on any party by U.S. Mail.

If you file and serve a response within the time permitted, the Court will either notify you of a hearing date or the Court will consider the response and grant or deny the relief requested in this paper without a hearing. If you do not file a response within the time permitted, the Court will consider that you do not oppose the relief requested in the paper, and the Court may grant or deny the relief requested without further notice or hearing.

**You should read these papers carefully and discuss them with your attorney if you have one. If the paper is an objection to your claim in this bankruptcy case, your claim may be reduced, modified, or eliminated if you do not timely file and serve a response.**

The Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) hereby files this application (the “Application”) for an order, substantially in the form attached hereto as **Exhibit A**, pursuant to sections 328 and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2002-4 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Middle District of Florida (the “Local Rules”), and consistent with the *Procedure Manual for the United States Bankruptcy Court for the Middle District of Florida* (the “Procedure Manual”), authorizing and approving the employment of Genesis Credit Partners LLC (“GCP”) as financial advisor to the Committee in connection with the Debtors’ chapter 11 cases, effective as of April 25, 2024. In support of the Application, the Committee also files the declaration of Edward Kim (the “Kim Declaration”), attached hereto as **Exhibit B** and incorporated herein by reference. In support of the Application, the Committee respectfully represents as follows:

### **Background**

1. On May 19, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Middle District of Florida (the “Bankruptcy Court”), commencing these chapter 11 cases (the “Chapter 11 Cases”).
2. The Debtors continue to operate their business and manage their affairs as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
3. No trustee or examiner has been appointed in the Chapter 11 Cases.
4. On May 31, 2024, the Office of the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 250]. The Committee is

comprised of nine (9) members: (i) Warner Bros. Discovery, Inc., on behalf of itself and its subsidiaries; (ii) Kenneth O. Lester Company, Inc. d/b/a Performance Food Group; (iii) Gordon Food Service Canada Ltd.; (iv) PepsiCo Sales, Inc.; (v) George Parker; (vi) Realty Income Corporation; (vii) Credera Enterprises Company, LLC; (viii) Rubin Postaer and Associates; and (ix) Provender Hall I, LLC and Provender Hall IV, LLC.

5. On June 3, 2024, the Committee selected Pachulski Stang Ziehl & Jones LLP (“PSZ&J”) to serve as its lead counsel. On June 4, 2024, the Committee selected Pack Law to serve as its Florida counsel and Genesis Credit Partners LLC (“Genesis”) to serve as its financial adviser in the Chapter 11 Cases.

6. GCP has extensive experience representing official creditors’ committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors in the bankruptcy proceedings of Number Holdings, Inc., Mr. Tortilla, Inc.; Terraform Labs Pte. Ltd.; Cano Health, Inc.; Eye Care Leaders Portfolio Holdings, LLC; Unconditional Love Inc., Aerotech Miami Inc.; American Physician Partners, LLC; Envision Healthcare Corporation; Serta Simmons Bedding, LLC; Stimwave Technologies Incorporated; Armstrong Flooring, Inc.; BH Cosmetics, LLC; Teligent, Inc.; Path Medical, LLC; Paper Source, Inc.; NITROcrete, LLC; A.B.C. Carpet, Inc.; Avadim Health, Inc.; Alex and Ani, LLC; EHT US1, Inc. (Eagle Hospitality); Carbonlite Holdings LLC; TECT Aerospace Group Holdings, Inc.; L’Occitance, Inc.; Neopharma, Inc.; PBS Brand Co., LLC (Punch Bowl); Francesca’s Holdings Corporation; Furniture Factory Ultimate Holding, LP; White Stallion Energy, LLC; Smartours, LLC; Pier 1 Imports, Inc.; One Web Global Limited; Chinos Holdings Inc. (J.Crew); Lucky’s Market; Schurman Fine Papers (Papyrus); American Blue Ribbon Holdings, LLC; BL Restaurants Holding, LLC; Destination Maternity Corporation; and Heritage

Home Group; (ii) financial advisor to the debtors in the bankruptcy proceedings of Cinemex Holdings USA; Focus Property Group; and Superior Linen, LLC; and (iii) investment banker in the bankruptcy proceedings of Cherry Man Industries, Inc.; Cinemex Holdings USA; and Superior Linen, LLC<sup>1</sup>.

### **Jurisdiction and Venue**

7. The Bankruptcy Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. The Committee confirms its consent, pursuant to Bankruptcy Rule 7008, to the entry of a final order by the Bankruptcy Court in connection with this Application to the extent that it is later determined that the Bankruptcy Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

8. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

9. The bases for the relief requested herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, Local Rule 2002-4, and the Procedure Manual.

### **Relief Requested**

10. By this Application, the Committee respectfully requests that the Court enter an order, substantially in the form annexed hereto as **Exhibit A**, pursuant to sections 328 and 1103(a) of the Bankruptcy Code and Bankruptcy Rule 2014, authorizing the Committee to employ and retain GCP as its financial advisor in these chapter 11 cases. The Committee selected GCP in furtherance of the efficient administration of the estates on behalf of the Committee. The Committee seeks to retain GCP effective as of June 4, 2024, the date that GCP began providing services to the Committee. The Committee believes that such retention is appropriate in these

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<sup>1</sup> This list includes several cases that professionals of GCP worked on at prior financial advisory firms before forming GCP in March 2024.

chapter 11 cases because the Committee required GCP's assistance prior to such time as a retention application could be submitted to the Court due to the exigencies of these cases, and GCP provided services to the Committee beginning June 4, 2024.

**Scope of Employment**

11. Subject to further order of this Court, the services GCP has rendered and may be required to render for the Committee, include without limitation, the following:

- a. Familiarizing the Committee and its counsel with and analyzing the Debtor's budget, assets and liabilities, and overall financial condition;
- b. Reviewing financial and operational information furnished by the Debtor;
- c. Facilitating or assisting in monitoring any and all sale processes; analysis of marketing efforts, outreach and potential supplementation as requested; reviewing bidding procedures, stalking horse bids, indications of interest received, schedules of cures and asset purchase agreements, and assessing the economics thereof; interfacing with the Debtor's professionals; and advising the Committee regarding the process;
- d. Scrutinizing the economic terms of various agreements;
- e. Monitoring and updating the Committee on Debtors' proposed turnaround and operational improvement plans and analyzing any forecast economics and financials;
- f. Assessing the Debtors' proposed store lease rejections, including analysis of store economics, economic potential and remedies available;
- g. Assessing the Debtors' various pleadings and proposed treatment of unsecured creditor claims therefrom;
- h. Preparing, or reviewing as applicable, avoidance action and claim analyses and other investigative analyses as requested by the Committee and counsel;
- i. Investigation and assessment of various past financial and other transactions by the Debtors and the management team;
- j. Assisting the Committee in reviewing the Debtors' financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, DIP budgets, and monthly operating reports;
- k. Advising the Committee on the current state of these chapter 11 cases;

- l. Advising the Committee in negotiations with the Debtors and third parties as necessary;
- m. If necessary, participating as a witness in hearings before the Court with respect to matters upon which GCP has provided advice; and
- n. Other activities as are approved by the Committee, the Committee's counsel, and as agreed to by GCP.

**No Adverse Interest of Professionals**

12. To the best of the Committee's knowledge and based upon the Kim Declaration attached hereto, neither GCP nor any of its employees have any connection with any party in interest, their attorneys or accountants, other than as set forth in the Kim Declaration.

13. To the best of the Committee's knowledge, except as provided in the Kim Declaration, neither GCP, nor any of its employees represent any interest adverse to that of the Committee in the matters on which they are to be retained.

14. While GCP has undertaken, and continues to undertake, efforts to identify connections with the Debtors and other parties-in-interest, it is possible that connections with some parties-in-interest have not yet been identified. Should GCP, through its continuing efforts, learn of any new connections of the nature described above, GCP will promptly file supplemental declarations, as required by Bankruptcy Rule 2014(a).

15. GCP represents many creditors, trustees, and committees in other bankruptcy cases, and the creditors, the members of those committees, or those estates may be creditors of the Debtors. However, GCP will not represent those creditors, committees, or their members with respect to any claims that they may collectively or individually have against the Debtors.

**Professional Compensation**

16. The Committee desires to employ GCP and compensate GCP with reasonable fees to be determined by the Court. No compensation will be paid to GCP except upon compliance

with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court. GCP has received no retainer in these cases to represent the Committee. Neither the Committee nor any of its members (or their representatives) are or will be liable for any fees or costs incurred by GCP in its representation of the Committee. GCP's standard hourly rates are:

<b><u>Professional Level</u></b>	<b><u>Per Hour (USD)</u></b>
Partners	\$750-\$1,000
Directors / Managing Directors	\$600-\$700
Associates/Vice-Presidents	\$450-\$550
Analysts	\$300-\$400

17. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. GCP intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in GCP's rates for professionals working on these chapter 11 cases.

18. In addition, GCP will bill for all out-of-pocket expenses reasonably and actually incurred by GCP in connection with the matters contemplated by this Application.

### **Notice**

19. The Committee will provide notice of this Application to (a) the Office of the United States Trustee; (b) counsel to the Debtors; and (c) all parties who have filed and served requests for notice pursuant to Bankruptcy Rule 2002. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

### **No Prior Request**

20. No prior request for the relief sought herein has been made to this or any other Court.

**WHEREFORE**, the Committee requests that the Court enter the order (the “Order”) annexed hereto as **Exhibit A**, (i) approving the retention and employment of GCP as its financial advisor, effective as June 4, 2024, to render services as described above with compensation to be paid as an administrative expense in such amounts as this Court may hereafter determine and allow; and (ii) grant the Committee such other and further relief as the Court deems just and proper.

Dated: July 3, 2024

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF RED LOBSTER MANAGEMENT LLC, *ET AL*.**

By: /s/ Jennifer Heeringa

Jennifer Heeringa, North American Director of Credit  
Gordon Food Service Canada Ltd.

acting solely in its capacity as Co-Chair of  
the Official Committee of Unsecured Creditors  
of Red Lobster Management, LLC, *et al*.

***Submitted by:***

**PACK LAW**

51 Northeast 24th Street, Suite 108  
Miami, Florida 33137  
Telephone: (305) 916-4500

By: /s/ Joseph A. Pack

Joseph A. Pack  
Email: joe@packlaw.com  
Florida Bar No. 117882  
Jessey J. Krehl  
Email: jessey@packlaw.com  
Florida Bar No. 1025848

*Proposed Local Counsel to the Official  
Committee of Unsecured Creditors*

*Filer’s Attestation: Pursuant to Local Rule 1001-2(g)(3) regarding signatures, Joseph A. Pack, Esq. attests that concurrence in the filing of this paper has been obtained.*



**Certificate of Service**

I HEREBY CERTIFY that a true and correct copy of the foregoing was served this July 3, 2024 to all interested parties registered to receive e-mail notice/service for this case via CM/ECF Notice of Electronic Filing.

By: /s/ Joseph A. Pack  
Joseph A. Pack, Esq.

**Exhibit A**  
**Proposed Order**

**UNITED STATES BANKRUPTCY COURT  
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IN RE:

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Case No. 6:24-bk-02491-GER

RED LOBSTER SOURCING LLC,

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RED LOBSTER INTERNATIONAL HOLDINGS LLC,

Case No. 6:24-bk-02500-GER

Debtors.

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**ORDER GRANTING  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS' APPLICATION  
FOR APPROVAL OF EMPLOYMENT AND RETENTION OF GENESIS CREDIT  
PARTNERS LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF JUNE 4, 2024**

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Upon the application (the “Application”)<sup>1</sup> of the Official Committee of Unsecured Creditors (the “Committee”) for entry of an order, as more fully described in the Application, authorizing the employment and retention of GCP as financial advisor to the Committee effective as of the June 4, 2024, pursuant to section 1103 of the Bankruptcy Code and Bankruptcy Rule 2014; and upon consideration of the Kim Declaration submitted in support of the Application; and the Court being satisfied based on the representations in the Application and the Kim Declaration that GCP is qualified to provide the services described in the Application and has disclosed all connections with parties required by Bankruptcy Rule 2014; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and good and sufficient notice of the Application having been given and no other or further notice being required; and the Application having been served upon all interested parties with the Local Rule 2002-4 negative notice legend informing the parties of their opportunity to respond within 14 days of the date of serve; and upon no party filing a response within the time permitted; and upon the Court, therefore, considering the Application to be unopposed; and the Court having reviewed the Application; and it appearing that the employment of GCP is in the best interests of the Committee and its members; and sufficient cause appearing therefor,

Accordingly, it is **ORDERED**:

1. The Application is **APPROVED** as set forth herein.

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<sup>1</sup> All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. In accordance with sections 328 and 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain GCP as its financial advisors, effective as of June 4, 2024, on the terms set forth in the Application.

3. GCP is authorized to act as the Committee's financial advisor and to perform those services described in the Application.

4. GCP shall be compensated for its services on and after June 4, 2024, at its regular hourly rates in effect from time to time, as such rates may be increased periodically, and reimbursed for any costs and expenses incurred in connection with the Debtors' Chapter 11 Cases in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Rules, and any other order of the Court. Each of the Debtors shall be jointly and severally liable for GCP's fees and expenses, and, pursuant to Section 503(b)(1) of the Bankruptcy Code, GCP's fees and expenses approved by the Court shall be entitled to administrative expense claim status against each of the Debtors on a joint and several bases. For the avoidance of doubt, under no circumstances shall any of the compensation or expense reimbursement obligations approved by the Court be an obligation of, or paid by, the Committee or any of its members or professionals.

5. GCP shall provide no less than five (5) business days' notice to the Debtors, the U.S. Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application, and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard provided in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code. For the avoidance of doubt, and as required by the Local Rules and the Procedure Manual, "Compensation will be determined later in accordance with 11 U.S.C. § 330" and "The hourly rate is not guaranteed and is subject to review."

6. GCP shall endeavor to avoid duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 Cases.

7. GCP shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost.

8. Notwithstanding anything in the Application to the contrary, GCP shall (i) to the extent that GCP utilizes the services of independent contractors or subcontractors other than current GCP personnel (collectively, the "Contractors") in these cases, pass through the cost of such Contractors to the Debtors at the same rate that GCP pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for GCP; and (iv) file with this Court such disclosures required by Bankruptcy Rule 2014.

9. The entry of this Order shall not prejudice or otherwise affect the rights of the U.S. Trustee to object to GCP's post-petition requests for compensation and reimbursement on any and all grounds.

10. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

11. The Committee and GCP are authorized and empowered to take all necessary actions to implement the relief granted in this Order.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

# # #

**Submitted by:**

Joseph Pack, Esq.

*Local Counsel to the Official Committee of Unsecured Creditors*

Pack Law, P.A.

51 Northeast 24th Street, Suite 108

Miami, Florida 33137

Tel: 305-916-4500

Email: joe@packlaw.com

*Attorney Joseph A. Pack, Esq. is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and to file a proof of service within three days of entry of this order.*

**Exhibit B**  
**Declaration of Edward Kim**



**UNITED STATES BANKRUPTCY COURT  
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Debtors.

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**DECLARATION OF EDWARD KIM IN SUPPORT OF OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS' APPLICATION FOR  
APPROVAL OF EMPLOYMENT AND RETENTION OF GENESIS CREDIT  
PARTNERS LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF JUNE 4, 2024**

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I, EDWARD KIM, being duly sworn, state the following under the penalty of perjury:

1. I am a partner with Genesis Credit Partners LLC ("GCP"), which is a financial advisory firm with its principal office located at 701 Brickell Avenue, Suite 1480, Miami, Florida 33131. GCP also has offices in the Los Angeles and New York metro areas. I am authorized to submit this declaration (the "Declaration") in support of the application for entry of an Order, authorizing and approving the retention and employment of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors (the "Application"). To the

extent that any information disclosed herein requires amendment or modification upon GCP's completion of further analysis or as additional information becomes available to it, a supplemental declaration will be submitted to the Court reflecting the same. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

### **Qualifications of GCP**

2. On June 4, 2024, the Committee selected GCP to serve as financial advisor to the Committee to perform all of the services that are necessary and appropriate to discharge the Committee's responsibilities and further the interests of the Committee's constituents in this chapter 11 case, subject to approval by the Court.

3. GCP has worked closely with the Committee and its proposed counsels, with respect to the chapter 11 case. GCP understands that the Committee selected GCP to serve as its financial advisor based in part upon GCP's extensive knowledge, experience, and expertise in representing stakeholders in chapter 11 case.

4. Given GCP's experience and knowledge in the fields of debtors', creditors', and equity security holders' rights, and business reorganizations under chapter 11 of the Bankruptcy Code, GCP is well qualified and uniquely able to act on the Committee's behalf in connection with the chapter 11 case.

5. GCP will provide, as directed by the Committee, the following services (without limitation):

- a. Familiarizing the Committee and its counsel with and analyzing the Debtor's budget, assets and liabilities, and overall financial condition;
- b. Reviewing financial and operational information furnished by the Debtor;
- c. Facilitating or assisting in monitoring any and all sale processes; analysis of marketing efforts, outreach and potential supplementation as requested;

reviewing bidding procedures, stalking horse bids, indications of interest received, schedules of cures and asset purchase agreements, and assessing the economics thereof; interfacing with the Debtor's professionals; and advising the Committee regarding the process;

- d. Scrutinizing the economic terms of various agreements;
- e. Monitoring and updating the Committee on Debtors' proposed turnaround and operational improvement plans and analyzing any forecast economics and financials;
- f. Assessing the Debtors' proposed store lease rejections, including analysis of store economics, economic potential and remedies available;
- g. Assessing the Debtors' various pleadings and proposed treatment of unsecured creditor claims therefrom;
- h. Preparing, or reviewing as applicable, avoidance action and claim analyses and other investigative analyses as requested by the Committee and counsel;
- i. Investigation and assessment of various past financial and other transactions by the Debtors and the management team;
- j. Assisting the Committee in reviewing the Debtors' financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, DIP budgets, and monthly operating reports;
- k. Advising the Committee on the current state of these chapter 11 cases;
- l. Advising the Committee in negotiations with the Debtors and third parties as necessary;
- m. If necessary, participating as a witness in hearings before the Court with respect to matters upon which GCP has provided advice; and
- n. Other activities as are approved by the Committee, the Committee's counsel, and as agreed to by GCP.

6. Subject to the Court's approval of the Application, GCP is willing to serve as the Committee's financial advisor in these chapter 11 cases and to perform the services described above.

**GCP is Disinterested**

7. I am not, nor is GCP, an insider of the Debtors. In connection with its proposed retention by the Committee in these chapter 11 cases, GCP undertook a lengthy review to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, in connection with its proposed retention by the Committee, GCP searched its client database to determine whether it had any relationships with any of the names of the parties-in-interest in these Chapter 11 Cases identified on Schedule 1 hereto (collectively, the “Interested Parties”), which reflects the list of interested parties provided by counsel to the Debtors, as well as additional parties-in-interest identified as a result of discussions with the Debtors and/or a review of pleadings filed in the Chapter 11 Cases. A search was performed for connections to the Interested Parties within the past two (2) years. Based on a review of the search performed on the Interested Parties, GCP represents that, to the best of its knowledge, GCP knows of no fact or situation that would represent a conflict of interest for GCP concerning the Debtors.

8. The results of our conflict check were compiled and analyzed by GCP employees acting under my direction or supervision. To the extent such searches indicated that GCP has performed any services for any such person or entity within the last two (2) years, the identity of such person or entity and the nature of GCP’s relationship with such person or entity is set forth in Schedule 2 hereto.

9. To the best of my knowledge, information and belief, GCP does not have any “connections” to the Interested Parties, except as described in this Declaration and Schedule 2. Neither the term “connection” as used in Bankruptcy Rule 2014, nor the proper scope of an estate professional’s search for “connection” has been expressly defined under the Bankruptcy Code.

Accordingly, out of an abundance of caution, I am disclosing many representations that would not, to my understanding, preclude GCP from representing the Committee under the Bankruptcy Code, the Bankruptcy Rules, the Local Rules or applicable standards of professional ethics.

10. GCP are advisors and crisis managers providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, GCP appears in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and parties in interest in these chapter 11 cases. Further, GCP has in the past, and may in the future, be represented by various attorneys and law firms, some of whom may be involved in these chapter 11 cases. In addition, GCP has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or these chapter 11 cases in which it works with or in opposition to other professionals involved in these chapter 11 cases. Moreover, GCP might have referred work to other professionals who are retained in these chapter 11 cases. Likewise, certain such professionals who are retained in these chapter 11 cases might have referred work to GCP. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relationships constitute interests adverse to the Debtors.

11. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of GCP's personnel (a) have any connection with the U.S. Trustee, or any employee in the Office of the U.S. Trustee; or (b) are related or connected to any United States Bankruptcy Judge for the Middle District of Florida.

12. GCP is not a "creditor" of the Debtors within the meaning of Bankruptcy Code section 101(10). Further, neither I nor any other member of the GCP engagement team serving the Committee, to the best of my knowledge (a) is a creditor, equity security holder, or insider of any

of the Debtors; (b) is or has been within two years before the Petition Date, a director, officer, or employee of any of the Debtors; or (c) has any interest materially adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason. As such, to the best of my knowledge and based upon the results of the relationship search described above and disclosed herein, GCP (i) is a "disinterested person" as defined in Bankruptcy Code section 101(14) and (ii) neither holds nor represents an interest adverse to the Debtors or their estates. Therefore, GCP believes it is eligible to represent the Committee under Bankruptcy Code section 1103.

13. Based on the result of GCP's search, I have been able to ascertain after diligent inquiry that to the best of my knowledge, GCP (i) does not represent any entity having an adverse interest in connection with these chapter 11 cases and (ii) does not represent or hold an interest adverse to the interest of the Debtors or its estate with respect to the matters on which GCP is to be employed. Moreover, GCP is disinterested within the meaning of section 101(14) of the Bankruptcy Code, in that neither I, GCP, nor any of its partners, managing directors, directors, analysts, or staff members (including those working on this engagement):

- (a) are creditors, equity security holders or insiders of the Debtors;
- (b) are or were within two years before the Petition Date, a director, officer or employee of the Debtors;
- (c) have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason; or
- (d) hold any debt or equity securities of the Debtors.

14. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any partner, managing director, director, analyst, or staff member of GCP, insofar as I have been able to ascertain, is related to the bankruptcy judge assigned to the above-captioned chapter 11 cases.

15. Despite the substantial efforts described above to identify and disclose potential conflicts and connections with parties-in-interest in these cases, neither I nor GCP can conclusively identify all potential relationships or state with absolute certainty that every client representation or other connection of GCP has been disclosed. To the extent GCP discovers any facts or additional information during the period of GCP's retention that requires disclosure, GCP will supplement this Declaration to disclose such information.

#### **Professional Compensation**

16. GCP has agreed to serve as financial advisor to the Committee and receive compensation and reimbursement in accordance with its standard billing practices for services rendered and expenses incurred on behalf of the Committee, in accordance with sections 328, 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, or as otherwise ordered by the Bankruptcy Court.

17. GCP intends to apply for compensation for professional services rendered in connection with these chapter 11 cases subject to approval of this Court as stated in the Application, and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by GCP.

18. The customary hourly rates, subject to periodic adjustments, charged by GCP professionals who anticipate being assigned to this matter are as follows:

<b><u>Professional Level</u></b>	<b><u>Per Hour (USD)</u></b>
Partners	\$750-\$1,000
Directors / Managing Directors	\$600-\$700
Associates/Vice-Presidents	\$450-\$550
Analysts	\$300-\$400

19. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. GCP intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in GCP's rates for professionals working on these chapter 11 cases.

20. GCP will also seek reimbursement for expenses incurred in connection with the rendering of services to the Committee, including transportation, photocopying, delivery services, postage and package delivery, vendor charges, court fees, transcript costs, computer-aided research, airfare, work meals and overtime meals, lodging and other out-of-pocket expenses incurred in connection with providing professional services to the Committee.

21. GCP will maintain detailed contemporaneous records of time and any costs and expenses incurred in connection with the rendering of financial advisory services described above. Subject to any interim compensation orders entered by the Court, GCP shall submit interim and final fee applications that shall be subject to the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. All allowed compensation and expenses of GCP will be paid by the Debtors and their estates (and other chapter 11 debtor(s), if any, for which the Committee acts as the official committee of unsecured creditors).

22. GCP has not received any retainer or payment from the Debtors or the Committee, nor has it received any promise of payment, during the one-year period prior to the filing of the



Debtors' petition. No compensation has been paid or promised to be paid from a source other than the Debtors' estates in these chapter 11 cases. No promises have been received by GCP nor by any advisors or attorneys thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code. GCP has no agreement with any other entity to share with such entity any compensation received by GCP in connection with these chapter 11 cases, except among employees of GCP. Neither the Committee nor its members (or any of their representatives) are or will be liable for fees or costs incurred by GCP in its representation of the Committee.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: July 3, 2024

By: /s/ Edward Kim  
Edward Kim, Partner

**Top Vendors**

3301669 Nova Scotia Company	Itw Food Equipment Group LLC
3b2 Solutions LLC	Johnson Controls Us Holdings LLC
Adp Inc.	Kenneth O Lester Company Inc.
Alixpartners Holdings LLP	(Performance Food Groups)
AlSCO Inc.	Kepler Group LLC
A O Smith Water Products	Logan Clark III
Apex Systems Inc.	Luxone LLC
Aramark Uniform And Career Apparel Group Inc.	Marsh Usa Inc.
Baker & Hostetler LLP	Merkle Inc.
Barkley Inc.	Microsoft Corporation
Blackhawk Network Inc.	Mobo Systems Inc.
Broadstone RI Portfolio LLC	Nuco2 Inc.
Buntin Advertising Inc.	Op Oakhurst Realty LLC
Coastal Sunbelt Produce	Oracle America Inc.
Cintas Corporation No 2	Paint Folks
Construction Operations And Renovation Experts	Pegnato Roof Intelligence Network
Costa Do Soesto LLC	Piedmont Cnl Towers Orland LLC
Creation Gardens	Presidio Networked Solutions LLC
Credera Enterprises Company LLC	Presto Automation Inc.
Dinova Inc.	Pricewaterhouse Coopers LLP
Directv	Rubin Postaer And Associates
Doordash Inc.	Sandy Alexander Inc.
Ecolab Pest Elimination	Sirna & Sons Inc.
Engie Insight Services Inc.	Slade Gorton & Co Inc.
Enviro Master Services LLC	Slm Waste & Recycling Services Inc.
Eplus Technology Inc.	Spirit Realty LP
First American Exchange Company LLC	Strategic Solutions Inc.
Four Corners Operating Partnership LP	State Industries Inc.
Freshpoint Inc.	Synq3 Restaurant Solutions LLC
Gartner Inc.	The Wasserstrom Company
Gordon Food Service Canada Ltd.	Town Center Refrigeration Inc.
Gfs Canada Ltd.	Twc Services Inc.
Helloworld Inc.	Usp Apollo LLC
Interactive Communications International Inc.	Vereit Operating Partnership LP
Ipsos Insight LLC	Weil Gotshal & Manges LLP
	Zurich American Insurance Company

**Banks, Administrative Agents, Secured Lenders and UCC Lien Parties**

Blue Torch Credit Opportunities

BTC Holdings Fund

DBDB Funding LLC

First Insurance Funding

First Insurance Funding of Canada

Fortress Credit Corp.

Great America Financial Services Corporation

TCW Asset Management Company, LLC

TCW Skyline Lending LP

Wells Fargo Bank, N.A.

**Debtor Professionals**

Berger Singerman LLP  
Blakes, Cassels & Graydon LLP  
Epiq Corporate Restructuring LLC  
Hilco Corporate Finance LLC  
Keen-Summit Capital Partners  
King and Spalding LLP  
Stephanie Medley

**Debtors**

Red Lobster Canada, Inc.  
Red Lobster Hospitality LLC  
Red Lobster International Holdings LLC  
Red Lobster Management LLC  
Red Lobster Of Bel Air, Inc.  
Red Lobster Of Texas, Inc.  
Red Lobster Restaurants LLC  
Red Lobster Sourcing LLC  
Red Lobster Supply LLC  
RL Columbia LLC  
RL Kansas LLC  
RL Maryland Inc.  
RL Of Frederick, Inc.  
RL Salisbury, LLC  
RLSV, Inc.

**Directors/Officers (Current and Former)**

Kate Acosta  
Carrie Barner  
Patrick Bartels  
Raymond Blanchette, III  
Rittirong Boonmechote  
Charles Braley  
Tim Breen  
Joseph Brown  
Michelle Carr  
Thiraphong Chansiri  
David Cifelli  
Elizabeth Crago  
Joann Dashiell  
Horace G. Dawson, III  
Miranda Farren  
Richard Fung  
Ludovic Garnier  
Michael Greenberg  
Ana Gulacsy  
Shawn Harrs  
Nicholas Haughey  
Tonya Heron  
Lawrence Hirsh  
Aurinelis Infante  
Robert Knopp  
Matt Livesay  
David Michael Martin  
Jef Matray  
Daniel Mcleod  
Jeff Matray  
Arlene Mussenden  
Susan Pavel  
Jeffrey Peete  
Carlos Pena  
Meera Pereira  
Michelle Rhoades  
Ribeiro Hui Services Ltd.  
Norma Rivera

Timothy Alexander Sibley  
Ravinder Singh  
Michael Sjuggerud  
Jonathan Tibus  
Trin Tapanya  
Kelli Valade  
Angela Wang  
Jarrett Whitlow  
Kathy Wood  
Fung Yan  
Joyce Zhang  
Monica Zhou

**Equity Holders**

Double P Consultants Co. Ltd.  
Employee Share Trust  
FWM Asia Holdings Limited  
FWM Dragon Holdings Limited  
FWM F&B Holdings Limited  
GGCOF RL Blocker, LLC  
Intero Investment Gmbh  
Paul Kenny  
Terrance Tan Konghwa  
Stefan Leicht  
Red Lobster Hong Kong Ltd.  
Red Lobster Master Holdings Gp, LLC  
Red Lobster Shanghai Limited (Cn)  
RL Co-Investor Blocker LLC  
RL Management Holdings LLC  
RL Management Investors LLC  
Kanya Ruengprateepsang  
Seafood Alliance Limited  
Shanghai Honglong Wei Hui F&B Management Co. Ltd.  
Thai Union Group Publicl Company Limited  
Thai Union Investments North America LLC  
Thai Union North America, Inc.  
Rit Thirakomen  
Vineland Ventures Limited  
Fung Yan

**Indemnity / Guarantee Parties**

ARCP Acquisitions, LLC  
ARCP RL PORTOLIO I, LLC  
ARCP RL PORTOLIO II, LLC  
ARCP RL PORTOLIO III, LLC  
ARCP RL PORTOLIO IV, LLC  
ARCP RL PORTOLIO V, LLC  
ARCP RL PORTOLIO VI, LLC  
ARCP RL PORTOLIO VII, LLC  
ARCP RL PORTOLIO VIII, LLC  
ARCP RL PORTOLIO IX, LLC  
ARCP RL PORTOLIO X, LLC  
Broadstone RL Portfolio, LLC  
Liberty Mutual



**Insurance Providers**

0510 KLN Lloyd's Syndicate  
Ace American Insurance Company  
AIG  
Allied World Insurance Company  
American Guarantee and Liability  
American International  
Arch Insurance Company  
Ascot Specialty Insurance Company  
Axis Insurance Company  
Axis Surplus Insurance Company  
Bowring Marsh Bermuda  
Columbia Casualty Company  
Continental Insurance  
Endurance Assurance Corporation  
Everest Indemnity Insurance Co.  
Everest National Insurance Company  
Federal Insurance Company (Subsidiary of Chubb)  
Fireman's Fund Insurance Company  
Hartford Fire Insurance Co.  
Landmark American Insurance Company  
Lloyd's Of London  
Markel Bermuda  
Ohio Casualty Co.  
Ohio Insurance Agents Association Inc. Retro Group  
Palms Insurance Company, Limited  
Starstone Specialty Insurance Company  
Swiss Re Corporate Solutions Elite  
Talbot Syndicate Tal1183  
Travelers Property & Casualty Company of America  
Westchester Fire Insurance Company (Subsidiary of Chubb)  
Zurich American Insurance Company  
Zurich Canada  
Zurich North America

**Known Affiliates & JVs**

Red Lobster Asia Holdings Limited  
Red Lobster Cares, Inc.  
Red Lobster China Operations Co. Limited  
Red Lobster Holdings LLC  
Red Lobster Hong Kong  
Red Lobster Intermediate Holdings LLC  
Red Lobster Master Holdings, L.P.  
Red Lobster Seafood Co., LLC  
RL Billings, Inc.  
RL Of Jonesboro, Nc.  
Shanghai Honglong Wei Hui F&B Management Co.  
Shanghai Red Lobster F&B Management Company

**Landlords**

1st Coast Energy	3360 Camp Creek Parkway Owner LLC
10010 Station LLC	3815 South Lamar, LP
100 Ih 35 North Owner LLC	3909 Sunset Drive Owner LLC
10920 Moorpark LLC	39401 Fremont Boulevard LLC
109 West Anderson, LP	411 Lenox Realty Inc.
10th Fairway LLC	416 Commerce Center Drive LLC
112 RLT LLC	4230 Broadway Realty Co. Inc.
1120 South Walton Partners LLC	454 W 22 St LLC
1123 - New Plan Hampton Village, LLC	6091 Sawmill Road LLC
116 Rlt LLC	500 Galleria Dr - 10108896 LLC
1229 Richmond LLC	5950 North Federal Investments LLC
1340 East 9th Street Realty Corp.	6701 18th Avenue Associates LLC
1359 Sn Owners LLC	684 Myrtle Ave Realty LLC
13612 Harbor Boulevard LLC	684 Myrtle Avenue Realty LLC
1420 Noble Ave LLC	714 Yonge Street Inc.
1601 Dahill Properties Inc.	698000 Alberta Ltd.
170 Wolf Road LLC	801 Red Lobster LLC
1726 Nc LLC	8040 Kingston Pike Road Owner LLC
1846 Jonesboro Road Owner LLC	828 Eastern Bypass Owner LLC
1885 Ltd.	8407 Little Road Owner LLC
20 Towne Center Owner LLC	95metcalf Properties InC
2015 Wesel Blvd LLC	99 Year Lease
2300 Restaurant Corp	9069 Vantage Point Drive Owner LLC
2325 East Flamingo LLC	Aark USA LLC
2328 Commercial Way Properties LLC	Aasthi LLC
2355 North Highway 41 Associates, LLC	Enayat Abrishami
237 Uptown Inc.	Enayat Abrishami And Naima Abrishami
2474 Valentine Realty LLC	Ackrik Associates, LP
2525 Bowling Green LLC	Adam Eidemiller Inc.
2620 Mcfarland Blvd East LLC	Admns Meadowlands Investment
27th Mesa LLC	Corporation
29 Ocean Parkway LLC	Advanced Housing Developers Inc.
300, LLC	Afli2 LLC
3087 Associates LLC	AIB Management I LP
3087 Rlga, LLC	Aib Shenandoah I, LLC
3130 Plainfield Road, LLC	Airway Centre Inc.
32 Blanding Boulevard Owner LLC	Airway Centre Inc. C/O Carillion Services
3301669 Nova Scotia Company	Inc.

Aj Chen LLC  
 Akerman LLP  
 Alamance Crossing Cmbs, LLC  
 Alamo Crossing Commercial Association  
 Alexandria Seafood LLC  
 Alin Urun  
 Allan R Hoffman  
 Allstate Plaza West M2c Attn: Commercial  
     Mortgage Div  
 Almaden Plaza Merchants Assoc  
 Almaden Plaza Shopping Center, Inc.  
 Alr Racanelli LLC  
 Alva Investment Corp  
 Alysheba Association Inc.  
 Amb Property LP  
 American Finance Operating Partnership LP  
 American General Life Ins. Co. & National  
     Union Fire Ins. Co. Of Pittsburgh Pa  
 American Realty Capital Properties, Inc.  
 American United Life Insurance Company  
 Andersen Jung & Co.  
 Andrew J Bass Jr Irrevocable  
 Andrew J Bass Jr Irrevocable Trust  
 Andyharris LLC  
 Amj Wolf Corp  
 Anna Buecheler Investment Partnership  
 Annapolis Mall Shopping Ctr Co.  
 Annapolis Mall Shopping Center Company,  
     LLP  
 Annapolis Management Company C/O The  
     Beatson Companies  
 Antelope Valley Mall  
 Antelope Valley Shop, LLC  
 Apache Mall, LLC  
 Geraldine Aprahamian  
 Arc Clorlf001, LLC  
 Armel LLC  
 Arundel Mills Limited Partnership  
 Arvig4 LLC  
 Ashby, Inc.

Atherton Development Company LP  
 At Home Holding Iii Inc.  
 Aucallutim LLC  
 August America LLC  
 Aviana Company Ltd.  
 Aviana Company Ltd. LLC  
 Avr Cpc Associates LLC  
 B33 Re Partners Investments Lll LLC  
 B33 Yuma Palms Iii LLC  
 B&A Development Real Estate Div Inc.  
 B&L Storage  
 Ballard Spahr LLP  
 Bancohio National Bank  
 Thomas J. Barger, Esq.  
 Barlas Rlr LLC  
 Tom Bass  
 Bassuk Brothers Management  
 Bay City Mall Partners LLC  
 Bay Plaza West LLC  
 Bay Plaza West, LLC C\O Prestige  
     Properties & Development Co., Inc.  
 Bdg Sufka LLC  
 Bel Air Square, LLC  
 Belk-Hudson Company Of Waycross, Ga,  
     Inc.  
 Wayne Belleau  
 Wayne A Belleau  
 Belos Exchange LLC  
 Belos Holding LLC  
 Beluz Properties X Ltd.  
 Benedetti & Associates  
 Bennett Boehning & Clary LLP  
 Ber Real Estate Investments Iv, LLC  
 Bertha Aiken LLC  
 Bhagat Md LLC  
 Big Red LLC  
 Big V Properties LLC  
 Bison Palm Desert, LLC  
 B Kline Family LLC  
 Black Sand Capitl Series 1 Mb, LLC

Blackstock Westside Associates LLC  
 Blj Holdings, LLC  
 Bluestripes Investments LLC  
 Blue Tree Properties Oh LLC  
 Boise Towne Plaza LLC  
 Boise Towne Plaza LLC C/O General  
     Growth Properties  
 Boise Towne Square  
 Bowles Crossing  
 Boyton Town Center  
 Bpg Hotel Partners Vi, LLC  
 Bpr Ff LLC  
 Bpw Inc.  
 Brand Property Management Corporation  
 Brandywine Commons Asc Of Rest  
 Bre Ddr Retail Holdings Iii LLC  
 Steven E Breitman  
 Briarholm Inc.  
 Norene Brink  
 Brixmor Operating Partnership LP  
 Broadridge Apartments LLC  
 Broadstone Rl Portfolio LLC  
 Broadway & Nevada LLC  
 Broadway & Pearl Associates, LLC  
 Broadway And Pearl Associates LLC  
 Brock Associates LLC  
 Brookside Improvements LLC  
 Brooks Shopping Center LLC  
 Brooks Shopping Centers LLC  
 Brown-Belkin Rl LLC  
 K. Bellamy Brown Murphy & Posner  
 Bryan Rental Inc.  
 Budd Street, LLC  
 Buildings For Babies Foundation  
 Burkhardt Development Group Inc.  
 Burns White  
 Paul A Butera  
 George A. Butler, Esq.  
 Bva Deerbrook Spe LLC  
 William N Cafritz @ Aip Associates LP

California Property Owner I, LLC  
 Caltamp Realty Associates LLC  
 Campbell Blacklidge Plaza De LLC  
 Camwood Construction Ltd.  
 Canada Redlob LP  
 Carnegie Management & Development Corp  
 Cassco Land Company Inc.  
 Catalina Partners L.P. C/O Glimcher  
     Colonial Park Mall, Inc.  
 Causeway Associates C/O Greater Lakeside  
     Corp.  
 Cay\Mem Joint Venture C\O Geogr Young  
 Cbl & Associates Limited Partnership  
 Cbl & Associates Management, Inc.  
 Cbl & Associates Properties, Inc.  
 Cbl Rm-Waco, LLC  
 Cbl-T-C LLC  
 Cb Portfolio, LLC  
 Centennial Real Estate Management, LLC  
 Centerpointcap I LLC  
 Center Pointe Associates, LP  
 Centrecorp Management Services Limited  
 Century Plaza Commercial LLC  
 Cg Watertown LLC  
 Cg Watertown LLC And Pw Watertown  
     LLC  
 Channel Islands Marketplace, LP  
 Charles & Co. Realty LLC  
 Damian Charles  
 Charles L Cauthorn Real Estate &  
     Development  
 Charlottesville Fashion Square  
 Kisan B Chavan  
 T. Paul S. Chawla, Esq  
 Harry S. Cherken, Jr, Esq. Biddle And Reath  
 Cheung K. Tom Leung & Betty Yuen-Wah  
     Leung Trust  
 Ch Gresham LLC  
 Chillicothe Mall Inc.  
 Christopher James Management Company

Chula Vista Center, LP  
Chula Vista Center Management Office  
Cielo Vista Mall Mgmt. Office  
Cigna Investments Inc. C/O Cigna  
Investment Group  
Cincinnati Holding Company LLC  
Citicorp Usa, Inc. C/O Citycorp North  
America Inc.  
City Of Colorado Springs  
City Of Danbury  
City Of North Charleston  
Cj & J Corporation  
Clk Ann Arbor, LLC  
Cloud Enterprises Corporation Inc.  
Cobb Place Associates  
Coddling Enterprises  
Coddling Enterprises LP  
Cole Credit Property Trust Iv Inc.  
Colonial Park Mall Realty Holding LLC  
Conroe Marketplace S C, LP  
Cookeville Tn Investment Partners  
Coolsprings Crossing Limited Partnership  
Coltrane Real Estate Investments LLC  
Compass Commercial Inc.  
Conway Inn Corp  
Coral Ridge Mall  
Cornhusker Project Gi2 LLC  
Costa Do Soesto LLC  
Country LLC  
Country Orchard Estates Inc.  
Courtelis Company  
Cousins Prop. Of Tn, Inc. Attn: Henry  
Cenker, Vp-Land  
Cox, Castle & Nicholson  
Cpp River Falls LLC  
Cpp River Falls LLC & Cpp River Falls Ii  
LLC As Tenants In Common  
Credit Lyonnais New York Branc C/O  
Chicago Real Estate Group

Credit Lyonnais New York Branc Credit  
Lyonais Building  
Cri Outparcels LLC  
Cr Kingston Associates LLC  
Crosspoint Realty Services Inc.  
C. S. Fossee C/O Reale Fossee  
Cumberland Mall Realty Holding LLC  
Curry Investment Company  
Curtis C. Curry Q Tip Trust  
Dacf Invest-4 LLC  
Harry Dahl  
Dan C Inc.  
Dale Hale, LLC  
Danville Mall LLC  
David + Gilbert LLP  
David L Lansky  
Davrich Realty Corp  
Ddr Homestead LLC  
Ddr Southeast Fountains LLC  
Dees Sugar House Center LLC  
Del Amo Associates LLC  
Developers Diversified Realty Corporation  
Developments West Corporation  
Development West Corporation C/O Cb  
Commercial Property Mgn  
Diadon LLC  
Diajeff LLC C/O Kin Properties, Inc.  
Dillard Department Stores Inc. Dean L.  
Worley, Asst Gen Cnsl  
Diversified Investments Corp. Attn: Barbara  
Riel  
Dixie Partners V LP  
D J W Properties LLC  
Dlc Management Corporation  
D.L. Grove, Inc.  
Donovan LLP  
Drescher & Cheslow, P.A.  
Grant R Drawing  
Drury Development Corporation  
Drury Inns, Inc.

Dtc Development Msp LLC  
Duvall & Fall, P.C.  
East Lampeter Associates LP  
Eastridge LP  
East West Crossings LLC  
Edmark I LLC  
Edward C. Smith C/O J.T. Jackson Co.  
Edward F. Selby And Linda L. Selby, As  
Trustees Of The Edward And Linda  
Selby Trust Dated May 29, 2012  
Edward J. Debartolo Corp.  
Ege5 LLC  
Eirrek Rlf LLC  
Elhio Ii LLC  
Elhio LLC  
Elhio LLC & Elhio Ii LLC  
Joseph El Sineitti  
Elyria Midway Mall LLC  
Empire Mall, LLC  
Esters-183 Joint Venture Attn James R  
French  
Esue LLC  
E. Thomas Nasoff Co.  
Eugenia F. Haasis Trust  
Evergreen Commercial Property  
Management  
  
Fab-Rite LLC  
Fair Oaks Community Development  
Corporation  
Far Horizons Trailer Village LLC  
Jina Farzinpour  
Fcpt Holdings LLC  
Federal Realty Op LP  
Federman Steifman LLP  
Ferguson & Saunders  
Renee L Ferrero  
Renee L. Ferrero, Trustee  
Frankie Fesko  
Fima Development

First & Main LLC  
First And Main, LLC C/O Norwood  
Limited, Inc.  
First Arizona Rl Associates LLC  
First Internet Bank Of Indiana  
First Internet Bank Of Indiana - Mike Lewis  
First National Realty Partners  
First New York Partners  
Benjamin Fiscella  
William Fisher  
William C Fisher Jr And Janet Fisher  
Fk Properties LLC  
Flamingo Eastern LLC  
Ilene Flaum  
Fleet Bank  
Fleet Bank National Assoc  
Florida National Properties Inc./W.C.I.  
Florida National Properties Inc. / W.C.I.  
Communities  
Florida Plaza Owners Association Inc.  
Floyd Lewis Real Estate  
Fnw Realty Corp  
Fnwrl LLC  
Formosa Developers Inc.  
Fortified Beltway Lanham LLC  
Forty One Connector, Ltd.  
Four Corners Operating Partnership LP  
Four Hand Realty LLC  
Fox River Shopping Ctr LLP  
Fox River Shopping Center Ltd. C/O  
General Growth Center Co.  
Fox River Shopping Center LLP C/O  
General Growth Prop. Inc.  
Frenchtown Charter Township Business  
Park Assoc Inc.  
Frisco 3056 Preston LLC  
Fr White Marsh, LLC  
Fslro 10700 Parallel Kansas City LLC  
Ft. Sheri Fort Wayne LLC

Ft Sheri Realty LLC A New York Limited  
Liability Company  
G&I X Crossroads Mzl LLC  
Galleria At Wolfchase LLC  
Galo Properties Inc.  
Joseph Garofalo  
Gateway Center Properties, LLC  
Gateway Center Prop I LLC  
Gcfp Limited Partnership  
Gelly LLC  
Marvin H Geistlinger  
General Counsel Merchandise Group  
Geneva Management LLC  
Geneva Rl Venture LLC  
George And Flora Dunaiaans Revocable  
Trust  
George Dunaiaans And Flora Dunaiaans  
Revocable Trust  
Kent J. George, Esquire C/O Robinson &  
Mcelwee PLLC  
Jeannette D Germann  
Gershenson Realty & Investment, LLC  
Tilde Mariani Giacche  
Gina El Sineitti Estate  
Girardeau P2 LLC  
Glr Property Management LLC  
Ruth Goodman  
Gotham Organization, Inc.  
Gpg Clovis Holdings LLC  
Gpg Clovis Owner LLC  
Ggp Limited Partnership  
Ggp Mall Of Louisiana LLC  
Gp Texarkana LLC  
Grae La Sierra LLC  
Grand Robster LLC  
Grand Robster LLC; Lompoc Jack LLC;  
Handy Hardees LLC  
Grd Properties, LLC  
Greater Lakeside Corporation As Agent For  
Causeway Associates

Great Northern Management Pr, LLC  
Greenberg Traurig, LLP  
Greentree Apartments LLC  
Greenway Property LLC  
Greenwood Mall Realty Holding LLC  
Gressley, Kaplin & Parker LLP  
Gri Epy Sparkleberry Square LLC  
Grupo Tjf Properties  
Gsms 2001-Gc5 East Broadway Boulevard,  
LLC  
Gsms 2011 Gc5 East Broadway Boulevard  
LLC  
Gtl Properties  
Gtl Properties, LLLP  
Aldo Guidotti  
Guidotti Properties  
Guima Brazil Usa LLC  
Gurnee Mills Operating Company  
Haasis/Mcgrath Joint Venture Acc  
No 1036-7826  
Kiemle Hagood  
Hai Yue Tx LLC  
Douglas V Hale  
Halme & Clark  
Hamburg, Karic, Edwards & Martin LLP  
Hanabi  
Hanabi A California General Partnership  
H&R Property Management Ltd.  
Handy Hardees LLC  
Harbor Plaza LLC  
Harco Capital LLC  
Harmon Meadow Owner LLC  
Haq Corporation  
Hartman, Simons, Spielman & Wood, LLP  
Harwell Capital, LLC  
Hawaiian Properties Ltd.  
Hc Lakeshore LLC  
Hcl Goodyear Centerpointe LLC  
Hcl Inglewood Village LLC



Hcl Inglewood Village, LLC C/O Haagen  
Company, LLC  
Hendrie Family Properties LLC  
Herbert & Isabel Wolfe Trust  
Herzman Nieces Exempt Trust  
Herzman Nieces Exempt Trust U/D/T  
December 15, 1972  
Hickory Grove Community LLC  
Hickory Hollow Development Inc.  
Hickory Point LLC  
Hiffman National, LLC  
Highland Lakes Property LLC  
Hkt Enterprises LLC  
Hoffman 4101 Veterans Memorial LLC  
Hoffman 4101 Veterans Memorial LLC,  
C/O Woodson Development Co.  
Holland & Hart LLP  
Ned S. Holmes, Trustee  
Home Depot U.S.A., Inc.  
Home Properties  
Homestead Pavilion Acquisition LLC  
Homestead Pavilion Acquisitions LLC  
Peter Moon Hong  
Horlbeck, LLC, Alexander G. Thompson,  
Ruth Ann Curry, Trustee  
Howarth, Glenn S.  
Hrp 0137 San Antonio, LLC  
Hunter Equities 309 LLC  
Hunter Equities 326 LLC  
Hurst Savage & Vanderburg, L.L.P.  
Id Seafood LLC  
Illiana Realty  
Imperial Life Assurance Co. Of Canada  
Imperial Parking Canada Corp  
Independence Properties 348 LLC  
Indiana Land Trust Company - Trust #3518  
Indigo Park Canada Inc.  
Inland Southeast King's Grant, L.L.C.  
Interstate Management LLC  
Ironwood 1 LLC

Ironwood I, LLC  
Ivision Holdings LLC  
Jaffe Raitt Heuer & Weiss Pc  
James F. McGrath  
James M. Tomlin Attorney At Law  
Janet M Robinson  
Jcc California Properties LLC  
Jcp Realty, Inc. Mail Stop 2102-Bldg B-1  
Jeanne Jackson As Administratrix  
Jeanne Jackson, Administratrix Of The  
Estate Of Lee Jackson  
Jaks LLC  
Jal Enterprises Inc.  
James Campbell Company LLC  
Roger J Janow  
Jfcf Invest-3 LLC  
Jh Dreyfus LLC  
Jll  
Joe Amato East End Centre LP  
John Hancock Mutual Life Insurance  
Company  
Johnsons Trailer Parks LLC  
Jo-Lyn Management Corp  
Jps Realty Management LLC  
Jones Lang Lasalle  
Jones Lang Lasalle Americas, Inc.  
Joseph Garofalo 2017 Trust  
Joseph P. Klapholz, Pa  
Jssa Ventures Inc.  
J T Jackson Company  
Jtn-Rl LLC.  
Juan Ssynra Owner LLC  
Karruli LLC  
Katy Mills Mall LP  
Kb Riverdale LLC  
Christel Kelley  
Kelso Rl Property LLC  
Kennedy Mall Ltd.  
Kennedy Mall, Ltd. D/B/A Great East Plaza  
Annex

Phil R Kensinger  
Kensinger & Company, LLC  
Kensinger Properties Ltd., C/O Kensinger &  
Company, LLC  
Kentucky Oaks Mall Company  
Keystone Fiesta Plaza LLC  
James Khezrie  
Kimco Realty Corporation  
Kimco Realty Op LLC  
Kimven Corporation C/O Kimco Realty  
Corp  
King Of Prussia Pa Retail LLC  
Kin Properties Inc.  
Kir Copiague LP  
K.I.R. Copiague L.P. C\O Kimco Realty  
Corporation  
Kite Realty Group LP  
Kite Realty Group Trust  
Kiu Nd Holdings LLC  
Knickerbocker Properties, Inc.  
Knox & American I LLC  
Kolee 59 Trust  
Steve Koroneos  
Konstantine P. George  
Kplp Ii LLC  
Harry & Sarah Kranc  
Sarah Kranc  
Philip L. Kreitlein, Esq.  
Krishnamoorti Family Limited Partnership  
Krishnamoorti Family LP  
Kriss & Feuerstein LLP  
Kroll, Mcnamara, Evans & Delehanty, LLP  
Ks Aob Toronto Inc.  
Ks Aob Toronto Inc. And Dundas Atrium  
Toronto Inc.  
Ks Seafood LLC  
Geoffrey M Kunz  
William Kunz  
Kuzmak-Williams, LLC  
La Frontera Landlord LLC

La Jolla Group B LLC  
L & A Michigan Partners, Ltd.  
Landsource Inc.  
L&S Toluca Properties  
Lake Park Investors LLC  
Lakeside Ootb Ventures, LLC  
Lakes Mall Realty LLC  
Lakewood Center Mall Attn: Mark Long,  
G.M.  
Lane4 Property Group  
Langston Seawright  
Thomas A. Langston  
Lansing Retail Center LLC  
Dennis Lapidus  
Larco Management LLC  
Largo Plaza C/O Kimco Realty Corporation  
Laurel Lakes LLC  
Laurel Lakes, LLC C/O Maryland Financial  
Investors, Inc.  
Lauth Management, LLC  
L B Billingsley Investment Co.  
Lbx Deptford Th LLC  
Lbx Management LLC  
Lebcon Associates Ltd.  
Ledgewood Outparcel Investors LLC  
Emily Ko Lee  
Lehigh Valley Associates  
Lehigh Valley Mall LLC  
Leibco Realty Limited  
Leland W Pollard  
Cheung K Tom Leung  
Levine Family Trust  
Levitt & Boccio, LLP  
Levy Family Limited Partnership  
Michael A Lightman Sr  
Limestone Redcan Ulc  
Limestone Redlob LLC  
Lincoln Center LLC  
Lincoln Center LLC C/O Shorenstein  
Properties LLC

Lincoln Holdings LLC  
 Steve Lin  
 Linda Roth, P.A.  
 Linden Business Center Assn  
 Lo Brothers Investment Co Ltd.  
 Lo Brothers Investment Co, Ltd. C/O  
     Archigraph Inc.  
 Lobster Building  
 Lobzona LLC  
 Lod Jacksonville LLC  
 Lohrmann & Rim, P.C.  
 Lompock Jack LLC  
 Longfish Improvements LLC  
 Louis Joliet Realty LLC  
 Lowes Home Centers Inc.  
 Loyal Plaza Sc LLC  
 Loyal Plaza Sc Realty Fund LLC  
 Lpk Holdings, LLC And Bpw, Inc.  
 Lpre Holdings LLC  
 Lsg1 Crossroads Square LLC  
 Lth Investments LLC  
 Luxone LLC  
 Lufkin Mall Realty Holding LLC  
 L W Riverdale LLC  
 Lyn-Jo Washington LLC  
 Macerich Lakewood, LLC C/O Macerich  
     Management Company  
 Macwh LP  
 Macys Inc.  
 Macy's Retail Holdings, LLC - Ca  
 Madden Family LLC No 3  
 Madison East Towne LLC  
 Mae Dean Wheeler Trustee  
 Main & Main Del Paso LLC  
 Mall Del Norte LLC C/O Cbl & Associates  
     Management Inc.  
 Mall Of Louisiana  
 Mall Of Louisiana, LLC  
 Mall Of South Carolina Outparcel LP

Mall Of South Carolina Outparcel LP C/O  
     Cbl & Assoc. Mgmt. Inc.  
 Manhattan 338 Corp  
 Maplewood Partners LLC  
 Marci Shapiro LLC  
 Marine Iron & Ship Bldg Co Inc.  
 Marine Iron & Ship Building Company  
 Marion Plaza Associates LP  
 Marion Plaza Associates LP C/O Madison  
     Acquisitions, LLC  
 Mark J. Freitag, Trustee Of The Mark J.  
     Freitag Trust Of 1988  
 Mark J Freitag Trust Of 1988  
 Benjamin Marks  
 Marland Limited Partnership  
 Marquette Realty Capital, LLC  
 Maryland Financial Investors, Inc.  
 Robert Mascall And Susan Woodell Mascall  
 Mbi Red Lob LLC  
 Mcd 6 LLC  
 Mcclure& Kornheiser, LLC  
 Mccrary Law, P.C.  
 Mrs. Eleanor Mcgrath  
 Mckinley Mall  
 Mckinley Mall, LLC  
 Dr J Roland Mckinney & Mrs Martha  
     Mckinney  
 M.D. Atkinson Company, Inc.  
 Meile Investment LLC  
 Meile Investment, LLC D/B/A Doubletree  
     By Hilton Monrovia-Pasadena  
 Meislik & Levavy  
 Alan Merovitch, Esq.  
 Mesa Valley Housing Associates II Limited  
     Partnership  
 Gerald Messuri  
 Gerald And Rita Messuri  
 Metrocenter Mall - Management Office  
 Metro North Crossing LLC  
 Meyers, Roman, Friedberg & Lewis

Mga Mcdonough, LLC  
Mga Ventures Inc.  
Michael, Levitt, Goldberger & Rubenstein,  
LLC  
Mi Claw LLC  
Midamerica Hotels Corporation  
Mid-Atlantic Property Jt LLC  
Middletown I Resources L P  
Midway Shopping Center, L.P.  
Millcreek Plaza Company Limited  
Partnership  
Milpitas Town Center 2008 LP  
Frank Mineo  
Mir Queens Place Associates, LLC  
Mir Queens Place LLC  
Mission San Jose LLC  
Mkn Property Inc.  
Ml Claw LLC  
M. Leo Storch Management Corporationrch  
Developer  
Anne Mohr As Trustee Of The Horst Mohr  
Trust  
Monica Inc.  
Montgomery Cross Retail Group LLC  
Montvista LLC  
Moorland Medicine LLC  
Morguard Boynton Town Center Inc.  
Mortgage Electronic Registration Systems,  
Inc.  
Mosites Development Company  
Mount Hunger Holdings LLC  
Mpnt Michigan LLC  
Mpnt Realty LLC  
Vincent A Muzzi  
Myers, Roman, Friedberg & Lewis  
Nadg Nnn Rlob May Nj LP  
Naples Leasing 416 LLC  
Kannan Natarajan Co-Trustee  
Natarajan Living Trust  
Bahram Navid

Navid Bypass Trust 07262020  
Byron Navid  
Kefayat Navid  
Navid Qtip Trust 07262020  
Nelson Slosbergas, P.A  
Net Leased Management  
New Plan Hampton Village LLC  
New Towne Mall Realty Holding LLC  
New York Mutual Life Insurance Company  
Nexbank Ssb  
Nextgen Woodside Realty LLC  
Next Tech Development LLC  
North American Development Group  
Northfield Bank  
Northfield Stapleton Associates LLC  
Northtown Square LLC  
Northtown Square, LLC C/O Stejer  
Development, LLC  
North Valley Plaza, LLC  
North Valley Plaza, LLC C/O Kimco Realty  
Corporation  
Northwest Promenade LLC  
Nts Corporation - Spoa  
Nwcc Center Plaza LLC - 0010448  
Nwcc Investments Ii LLC  
Oakdale Village LLC  
Oaktree Investments 4 LLC  
Oakwood Plaza Limited Partnership  
Oakwood Plaza LP  
Obeach LLC  
Ocean Bank  
Cozen O'connor  
Ocre Investments LLC  
Office Complex Enterprises Inc.  
Offit Kurman, P.A.  
Olesen Al LLC  
Omaha Cave Partnership LP  
Omaha Cave Partnership, L.P. C/O St. Louis  
County Realty Co.  
Ontario Mills Ltd. Partnerhip

Op Oakhurst Realty LLC  
Orion Investment & Management Ltd.,  
Corp.  
Orion Real Estate Group  
Orlando Plaza Partners  
Outer Banks Limited Partnership  
Overland Corp Center Property  
Ovm Delaware LLC, Campbell Blacklidge  
Plaza De LLC, First Ave./Wetmore  
Office Plaza De LLC, And Twovm  
Investments LLC  
Owned  
Oxford Development Company – Moraine  
Oxford Development Company Associates  
Pacific Premier Retail Trust LLC  
Soon Chun Nanci Pak  
Panobster LLC  
Pared Motel Associates LLC  
Robert D Parham  
Robert D. Parham & Judy J. Parham  
Park East LLC  
Park Mall LLC  
Park Place Management Pr, LLC  
Parkway Crossing Association  
Shashikant Patil  
Bishwendu K Paul  
Paul Mantella Limited And Horner  
Developments Limited  
Peconic LLC  
Penn Mutual Life Insurance Company  
Peoples Security Life Insurance Co. (Loan  
87758)  
Juan Perez  
Jose Perez  
Otto M Perez  
Perini Land & Development Co.  
Persam Wethersfield LLC  
Pfa-C Silver Spring Lc  
Pfp Columbus Ii LLC  
Pheasant Realty LLC

Phillips Edison Arc Shopping Center  
Operating Partnership LP  
Phoenix Ig, LLC  
Phoenix Partners LLC  
Piedmont Cnl Towers Orland LLC  
Pierre Bossier Mall Realty Holding LLC  
Pine Bluff Income Properties LLC  
Pine Ridge Mall C/O Capital Real Estate  
Services, LLC  
Pine Ridge Mall Jc, LLC  
Pine View Enterprises LLC  
Pinlen Lubbock LLC  
Piper Rudnick LLP  
Piqred LLC  
Pk Ii El Camino North LP  
Pk Ii El Camino North, LP C/O Kimco  
Realty  
Plaza Speedway LLC  
Pointe @ Tampa Palms Association Inc.  
Port Mcdonald, Inc.  
Pottstown Center LP  
Pottstown Center LP C/O Longview  
Management  
Pran McCain LLC  
Pratt Goldsmith Inc.  
Preferred Associates LLC  
Prestige Properties & Development Co., Inc.  
Price Development Company LP Inactive  
See Lad1295  
Prime Bank  
Prime Site Development, Inc.  
Private Restaurant Properties, LLC  
Prologis LP  
Promenade Red Cliffs L.L.C  
Provender Hall I LLC  
Provender Hall Iv, LLC  
Prss LLC  
Prudential Insurance Co. Of America Attn:  
T.C. Kennif  
Puma Industries 307 LLC

Pvsc Company  
 Pw Watertown LLC  
 Qr Rushmore LLC  
 Quail Lakes Executive Plaza Association  
 Quail Lakes Owners Association  
 Queensbury Plaza I, LLC  
 Rai Sawak LLC  
 Rai Union Realty, LLC  
 R&H Properties LP  
 Radiant Sunset Building, LLC  
 Rainbow Investment Co  
 Rainbow Investment Co LP  
 Ramco Jacksonville LLC  
 Raymarc Re LLC  
 Rb Sandrini Farms LP  
 Rcg-Psc Camp Creek Owner, LLC  
 Rcg Ventures, LLC  
 Rdhw Management LLC  
 Real Estate Services Inc.  
 Realty Income Corporation X 2293  
 Redd Realty Services C/O Redd Realty  
 Services  
 Red Garden LLC  
 Redlob Sheppard Avenue Limited  
 Partnership  
 Redlob Sheppard Avenue LP  
 Red Lobster Of Lakeland LLC  
 Red Lobster St Cloud Mn LLC  
 Red Olive Properties LLC  
 Red Summit Fair LLC  
 Redwood Nc LLC  
 Reep-Rtl Dtc Va LLC  
 Regency Centers Corporation  
 Regency Centers LP  
 Regency Commerce Center Owners Assoc  
 Inc.  
 Reims Incorporated  
 Related Retail Management Corporation  
 Retail Opportunity Investments Partnership  
 LP

Retail Value Trs LLC  
 Rfh1 LLC  
 Rgli LLC  
 Rh Tacoma Place Associates LLC  
 Rh Tacoma Place Associates, LLC And  
 H.I.R. 3  
 Rhyl Realty Inc.  
 Richmond Mall Partners, LLC  
 Ridge Line Inc.  
 Riocan Management Inc.  
 Riocan (Reit) West  
 Ripco Management, LLC  
 River Oaks El Paso, LLC  
 River Oaks Properties Ltd.  
 River Prairie LLC  
 Riverside Income Fund I LP  
 Rivertown Point Court Property Owners  
 Association  
 Rjp Rl I Drive LLC  
 Rl1ak LLC  
 Rl12580 LLC  
 Rl 4010 LLC  
 Rl Arizona LLC  
 Rlca Properties Inc.  
 Rl Charleston Owner LLC  
 Rl Decatur LLC  
 Rl Elizabethtown LLC  
 Rl Enterprises LLC  
 Rlfl, LLC  
 Rl Jensen Beach LLC  
 Rl Kaf LLC  
 Rl Kbn LLC  
 Rl Kokomo LLC  
 Rl Lcg LLC  
 Rl Madison Heights LLC  
 Rl Mpn LLC  
 Rl New Brunswick Owner LLC  
 Rl Ptx LLC A Texas Limited Liability  
 Company  
 Rl.Ptx LLC C/O Ron Demilt

Rl Schaumburg LLC  
 Rl Sdn LLC  
 Robbies Inc.  
 Robbie's Inc. C/O Charles Robertson  
 Rockstep Christiansburg, LLC  
 Rod De Llano Family Partnership LP  
 Rogers Towers, P.A.  
 Roic California  
 Roic California, LLC  
 Roland, Fogel, Koblenz & Carr  
 Round Rock Rl LLC  
 Rouse Properties LLC  
 Rouse Properties Reit Inc.  
 Roworth Enterprises, LLC  
 Rpi Salisbury Mall LLC  
 Rprl Mobile LLC  
 Rprl Stony Brook LLC  
 Rprl Union 22 LLC  
 Rpt Realty LP  
 Rsc Associates LLC  
 Rsjs Travis Blvd LLC  
 Rvm Glimcher LLC  
 Rvt Homestead Pavilion LLC  
 Rxr 5ts Holdings Jv LLC  
 Rxr 5ts Owner LLC  
 Rxr Realty  
 Ryg Realty Inc.  
 Rynako LP  
 Sabbl-Nampa, LLC  
 Sacramento Savings Bank  
 Saga Canadian Management Services  
 Limited  
 Saga LLC  
 Saint Anthony Real Estate LLC  
 Salinas Shopping Center Associates LP &  
 Harden Ranch Plaza Associates LLC  
 Salisbury Mall Realty Holding LLC  
 San Bernardino Restaurant Asso C/O The  
 Graymont Group  
 San Bruno Towne Center Partnership

Sanmarco Company  
 Santa Fe Mall Realty Holding LLC  
 Sarl Jv  
 Sayage Valdosta LLC  
 Mark Saydah  
 Scf Rc Funding I, LLC  
 Scf Rc Funding III LLC  
 Scf Rc Funding Iv LLC.  
 Scfrc-Hw-V LLC  
 Sc Heights LLC  
 Schamel, Jannice  
 Karen K Schneeberger  
 Karen K. Schneeberger And Frank A. Mineo  
 Schneider, Stuart  
 Scp Northfield, LLC  
 Scp Reo Fund Northfield Splitter LP  
 Scullin Real Estate V LLC  
 Scullin Real Estate Vii LLC  
 Bob Scullin  
 Robert J Scullin  
 Sears, Roebuck & Co.  
 See Screen 21  
 Edward F Selby  
 Linda Lea Selby  
 Seltzer Caplan McMahon Vitek  
 Seminole Mall Realty Holding LLC  
 Serg 13 LLC  
 Serota Islip Ga, LLC  
 Shades Creek R&I Corp Tutwile Properties  
 Ltd.  
 Shantinath Cs LLC  
 Shapell Properties, Inc.  
 Shawnee Mall Owner LLC  
 Shoppes At Solana LLC  
 Shop Towne Center Inc.  
 Simonian Family 2008 Trust  
 Simon Property Group L.P.  
 Simon Prop Grp Silver Springs Series, A  
 Series Of Owl's Nest Properties, LLC  
 (Tx) LP

Simon Property Group (Texas), L.P. C/O  
 Simon Property Group  
 Shorenstein Properties LLC  
 Shutts & Bowed LLP  
 Shutts & Bowen LLP  
 Sierra Property Management  
 Silver Spring Series, A Series Of Owl's Nest  
 Properties, LLC  
 Skyhy Property LLC  
 Sleiman Enterprises, Inc.  
 Smbsiris LLC  
 Smith Bros.-Ziegler  
 Smith Family Trust  
 Smith Family Trust Dated 1-7-1982  
 Smith Legacy LLC  
 Smith Ranches  
 Richard L. Smith C/O J.T. Jackson Co.  
 Robert C. Smith C/O J.T. Jackson Co.  
 Walter F. Smith C/O J.T. Jackson Co.  
 William H. Smith C/O J.T. Jackson Co.  
 Sm Mesa Mall, LLC  
 Sms Ambassadors Corp  
 Snowden Square Phase Ii Retail Center  
 Association Inc.  
 Socrates Investments Inc.  
 Solano Town Center Owner LLC  
 Southbay Highlands Limited Partnership  
 Southeast Realty Associates LLC  
 Southeast Realty Associates, LLC C/O Win  
 Properties, Inc.  
 Southern Hills Mall Realty Holding LLC  
 South Florida Property Management, Inc.  
 South Forks Associates  
 Southlands Colorado LLC  
 Southmall Development Company C/O  
 Robert R. Brown & Co.  
 South Midtown Properties LLC  
 Spadea Inc.  
 Gerald L Spande  
 Speedway95 LLC

Spencer Development LLC  
 Spencer Real Estate LLC  
 Spinosa Management Group, LLC  
 Spinoso Real Estate Group, LLC  
 Spirit  
 Spirit Master Funding Ix, LLC  
 Spm Acquisition LLC  
 Spoorna Holdings LLC  
 Sports Arena Village Ltd.  
 Sports Arena Village, Ltd. Commercial  
 Space Coordinator  
 Spotsylvania Towne Center  
 Spring Hill Mall Realty Holding LLC  
 Srb Gateway, LLC  
 Sss Northwest Crossing LLC  
 Sss Northwest Crossing LLC & Sss  
 Northwest Marketplace LLC  
 Ss Small Mouth Parkersburg LLC  
 Stagnaro, Saba & Patterson Co., Lpa  
 Star-West Great Northern Mall LLC  
 Staunton Em 2 LLC  
 Steates Remmell Steates And Dziekan  
 Steerpoint Capital II, LLC  
 Stemmons Crossroads Assoc  
 Stiles Property Management  
 Stockdale Management, LLC  
 Stone Land, LLC  
 Stout Law LLP  
 Stuart Co.  
 Sunbeam Development Corporation  
 Sundler & Daniels C\O Thomas Daniels,  
 Esq  
 Sunrise Hills  
 Superior Steel Studs Inc.  
 Sure Fire Group LLC  
 Surfside Square Condominium Association  
 Inc.  
 Swb-Lynn Holdings LLC  
 Swift Creek Associates LP



Swift Creek Associates, L.P. C/O Bet  
Investments  
Sw Investments, LLC  
Swr-Lv LLC  
Swr - Lv, L.L.C. C/O Redd Realty Services  
Symetra Life Insurance Company  
Taag Ventures LLC  
Taitz RI Mobile LLC  
Tampa Palms North Owners Association  
T&D Smith Family Trust Dated July 2, 1996  
Tanger Outlets Deer Park, LLC  
Tanger Properties Limited Partnership  
Target Stores  
Taylor & Monroe LLC  
Team Core Property Fund Operating LP  
Tech One Associates  
Ted And Marias Plaza LLC  
Tehans Realty Company  
Tehan's Realty Company C/O Tehan's  
Catalog Showrooms, Inc.  
T Eastgate Plaza Nr Nv, LLC  
Terrana Law P.C.  
Texas Hotel Management LP  
The 2015 Hong Family Trust  
The Aprahamian Trust  
The Atkins Group  
The Bahieh Jina Farzinpour 2001 Living  
Trust  
The Denny Law Firm, PLLC  
The Estate Of James Campbell  
The Evelyn D Benedetto Family Partnership  
LLP  
The Evelyn Dibenedetto Family Partnership  
LP  
The George Family Trust  
The Gerrard Family Limited Partnership  
LLLP  
The Harry And Jeanette Weinberg  
Foundation Incorporated  
The Howard Group

The Jean Ann Becker Revocable Trust Dated  
10-19-2007  
The Kisan B. Chavan & Kundan K. Chavan  
Livng Trust  
The Law Offices Of Stanley P. Kupfer, P.C.  
The Macerich Partnership LP  
The Paul Family Trust Dated June 19, 1997  
The Prado Sc, LLC  
The Promenade Diberville LLC  
The P Smith Realty LLC  
The Raphael Family Wooster Street  
Company LLC  
The Shoppes At Solana, LLC  
The Simpson Organization, Inc.  
The Steve Hongdur Lin And Carol Yao Lin  
Revocable Trust Dtd 7/22/94  
The Storage Bin Inc.  
The Villages Commercial Property  
Management  
The Villages Commercial Property  
Mangement  
The Vireo Group  
The Woods Of East Brunswick Property  
Owners Association Inc.  
Thf Chesterfield Development, LLC  
Thf Chesterfield Dev LLC  
Thf Maplewood Outparcel Development  
LLC  
Thf Realty, Inc.  
Thf St Clairsville Develop LP  
Thf St. Clairsville Development, L.P.  
Thomas Peter Moyer Trust  
Thompson & Company Inc.  
Thompson, Welch, Soroko & Gilbert LLP  
Three Rivers Mall L.L.C.  
Three Rivers Village, LLC  
Tmp Sre 1 LLC  
Tmp Sre I, LLC  
Tn Oak Ridge Rutgers LLC  
Tom & Lee Holding Co LLC

Tom & Lee Holding Company, LLC And  
Tom Family Trust Of 1984

Tornig Ga LLC

Town West Realty, Inc.

Tpi 1960 Retail LLC

Tpi Cypress Pointe LLC

Tso Winchester Station LP

Travel Lobster LLC

Tribella Properties LLC

Tri-Cities Investment Co. Attn: Joe Thalman

Trinity Development Group Inc.

Trinity Property Services - Itf - Admns

Triple Bar York Marketplace LLC

Tr Uwo Fred Ziess

Twelve Oaks Mall Ltd. Partnrshp

Two D Holdings LLC

Ub Midway LLC

Ue 2100 Route 38 LLC

Ue 675 Route 1 LLC

Union Bank

Union Bank & Trust

University Venture Corp

Uptown Partners Ltd.

Urban Edge Properties LP

Hacik Urun

Us Centennial Malls Jv LLC

Usp Apollo LLC

Ut Heights LLC

V2 Associates LLC

Valley Stream Green Acres LLC

Van Vliet Acquisition Iv LLC

Vasiliki, LLC

Philip Velka

Venable LLP

Vera Cruz Properties LP

Vera LLC

Vereit

Vereit Operating Partnership LP

Vestar Bowles Crossing LLC

Vestar Crossroads Gilbert LLC

M Coppley Vickers C/O M. Coppley  
Vickers & Associates, P.C.

Villages / Acorn Investments Ltd.

Village/Acorn Investments, Ltd.

Village At Burlington Owners Association

Vinsue Corp

Vno 7000 Hadley Road LLC C/O Vornado  
Realty Trust

Vornado Realty Trust

Vsr4 Investments LLC

Michael Scott Walker

Wal-Mart Real Estate Business Trust

Wal-Mart Stores, Inc. Property Management

Walster LLC

Washington Mall - Jcp Associates, Ltd.

Washington Mall- Jcp Assoc Ltd.

Washington Prime Property Limited  
Partnership

Washington Prime Property LP

Waterford Lakes Town Center LLC

Weatherby Enterprises

Patricia A Weatherby

Patricia Weatherby And Mary K. Darin

Weingarten I-4 Clermont Landing LLC

Westcor Partners

Westcor Inactive See Lad1804

Westlakes Mall Tom Schammel, G.M.

Westerman Ball Ederer Miller Zucker &  
Sharfstein, LLP

Westport Plaza Ltd.

Westridge Park Investors Limited  
Partnership

Westridge Park Investors L P

Whitehorse 3 LLC

Whrl Mobile LLC

Whrl RI Mobile LLC

Whrl Stony Brook LLC

Widewaters Group Inc.

Widewaters Lakewood Village Center  
Company, LLC

Wild Realty 1, LLC  
Wild Realty 3, LLC  
Wilk Auslander LLP  
Wilkinson Companies, Inc.  
Wilkinson Dekalb Land Company LLC  
Winchester Seafood LLC  
Windsor Realty Ltd. Partnership  
Winmar Company, Inc. Ronald Roberts,  
S.V.P.  
Louis Wintermeyer  
Robert & Susan Woodall-Mascall, Trustees  
Of Mascall Family Trust  
Woodbridge Heights Associates LLC  
Woodbury Corp  
Woodside Parma LLC  
Woodsonia Hwy 281, LLC  
Woods Rogers Plc  
Woolley, Dale & Dingwall Barristers &  
Solicitors  
World Class Investments LLC  
Wp Centers Reit 2 LLC  
Wpe Investment 10 LLC  
Wv Lonestar Owner LLC  
Yasmon 19 Group LLC  
Yavapai Prescott Indian Tribe  
Roy Timothy Young  
Roy T. Young, Trustee Of The Roy Timothy  
Young Revocable Trust Uad April 6,  
2011  
Henry E. Ziegler C/O J.T. Jackson Co.  
Zuricha Capital Ltd.

**Litigation Parties**

2355 North Highway 41 Associates LLC  
3909 Sunset Drive Owner, LLC  
Bdg Sufka, LLC  
Eleasia Blackman  
Esperanza Carr  
E. O. Magdalia Colon  
Maria Dasilva  
Ecolab Inc.  
Elton Garrett  
Ggc Real Estate Investments I, L.P.  
Linda Guccini  
Nadina Hujic, N.B. (Nadia Hujic's Minor  
Son), And Monique Lewis  
Anna Hurlston  
Ipsos-Insight, LLC  
Louis R. Oliveira And Garen A. Oliveira  
Family Trust Dated April 15, 2020  
Luxone, LLC  
Dezzie Ray Marshall (Class Action)  
Op Oakhurst Realty, LLC As Successor To  
Provender Hall Iv LLC  
Rainbow Investment Co., LP  
Melissa Randazzo  
Carrie Robertson  
Roworth Enterprises, LLC  
Hector Sanchez  
Jose Santoyo  
Glenda Savery  
Kenneth Scheben  
Emma Scheller  
Larry Thurston  
Diane Tucker  
Robert Walker  
Tracy Walker  
Sharon Weinand And Frank Olsson  
Erich Whiteford

**Material Contract Counterparties**

Fcpt Holdings, LLC

Continental Mills, Inc.

Kenneth O. Lester Company Inc. (Performance Food Groups)

Pepsi-Cola Advertising And Marketing, Inc.

Pepsico Sales, Inc.

Pfg Customized Distribution

Spirit Master Funding Ix, LLC

**Non-Debtor Professionals**

Alix Partners

Proskauer Rose LLP

Weil, Gotshal & Manges LLP

**Sureties and Letter of Credit Beneficiaries**

Aiken Electric Cooperative, Inc.  
Alabama Power Company  
Arizona Public Service  
Baltimore Gas And Electric Company  
Birmingham Water Works Board  
Bowling Green Municipal Utilities Bgmu  
Brownsville Public Utilities Board  
Carroll Electric  
Central Arkansas Water  
Central Florida Gas Company  
City of Baytown  
City of Bloomington  
City of Cartersville Water Dept.  
City of Clearwater  
City of Cookeville  
City of Decatur  
City of Dothan, Alabama  
City of East Point - (2777 East Point Street  
East Point, Ga 30344)  
City of Farmington  
City of Fayetteville  
City of Fort Myers  
City of Fort Worth Water Department  
City of Houston, Public Works &  
Engineering Dept.  
City of Huntsville  
City of Huntsville, Alabama  
City of Lake City Fl  
City of Lakeland Florida  
City of Mesquite  
City of Oak Ridge Utilities Business Office  
City of Ocala  
City of Pasadena  
City of Peru  
City of Richmond  
City of Rocky Mount  
City of Tallahassee  
City of Winter Haven

Clarksville Department Of Electricity  
Clay Electric Cooperative, Inc.  
Coast Electric Power Association  
College Station Utilities  
Commissioner of Public Works  
Coweta - Fayette Electric Membership  
Corporation  
Decatur Utilities  
Delmarva Power And Light Company  
Duke Energy Carolinas, LLC  
Duke Energy Florida, Inc. Dba Duke Energy  
Duke Energy Ohio, Inc.  
Duke Energy Progress, Inc.  
Electric Power Board of Chattanooga  
Electric Power Board of The Metropolitan  
Government of Nashville And Davidson  
County, Tennessee  
Elizabethtown Gas  
Elk River Public Utility District  
Emerald Coast Utilities Authority  
Florence Utilities, City of Florence,  
Alabama  
Florida Power & Light Company  
Florida Public Utilities  
Fort Pierce Utilities Authority  
Georgia Power Company  
Greystone Power Corporation  
Gulf Power Company  
Hartford Financial Services Group  
Hillsborough County Public Utilities  
Department  
Jackson Electric Membership Corporation  
Jackson Energy Authority  
Jea, A Body Politic  
Jefferson County Dept of Revenue  
Johnson City Power Board  
Kansas City Power and Light  
Kansas Department of Revenue

Kansas Gas Service  
Kcmo Water Services Department  
Kentucky Utilities Company  
Keyspan Gas East Corporation D/B/A  
National Grid  
Kissimmee Utility Authority  
Kitchener-Wilmot Hydro Commission  
Knoxville Utilities Board  
Lake Apopka Natural Gas District  
Lansing Board of Water & Light  
Las Vegas Valley Water District  
Liberty Mutual Group  
Liberty Utilities Georgia  
Long Island Lighting Company DbA Lipa  
Louisville Gas and Electric  
Manatee County Public Works  
Marietta Board of Lights And Water  
Mishawaka Utilities  
Mississippi Power Company  
Mobile Gas Service Corporation  
Modesto Irrigation District  
Montgomery Water Works  
Murfreesboro Electric Department  
Nebraska Public Power District  
New York State Electric and Gas (Nyseg)  
North Little Rock Electric  
Oak Ridge Utility District - 120 S. Jefferson  
Circle - Oak Ridge Tn  
Okaloosa County Gas District  
Orange County Utilities Service  
Orlando Utilities Commission  
Pacific Gas and Electric Company  
Peco An Exelon Company  
Portland General Electric Company  
Potomac Electric Power Company  
Puget Sound Energy  
Salt River Project Agricultural Improvement  
and Power District  
Sebring Gas System, Inc. Fl

Sevier County Electric System, Sevierville,  
Tennessee  
Sevier County Utility District (Scud), Tn  
Shawnee Municipal Authority  
South Carolina Electric & Gas  
South Carolina Public Service Authority  
(Santee Cooper)  
Southeast Alabama Gas District  
Southern California Edison  
Southwestern Electric Power Company /  
American Electric Power Co.  
State Of Mississippi  
State Of Nevada  
State Of Oklahoma  
State Of Oklahoma City Tax Commission  
Sumter Electric Cooperative, Inc.  
Syracuse Ny - Keyspan Gas East  
Corporation DbA National Grid Credit &  
Collection - 300 Erie  
Tampa Electric Company  
Teco Peoples Gas  
Tennessee Department of Revenue  
Texas Gas Service, Tx  
The Board of Water, Light and Sinking Fund  
Commissioners of The City Of Dalton  
DbA Dalton Utilities  
The Brooklyn Union Gas Company D/B/A  
National Grid Ny  
The Empire District Company  
The Regional Municipality of Durham  
Travelers  
Tucson Electric Power Company  
Tullahoma Utilities Board  
Tupelo Water & Light Department  
Tucson Electric Power Company  
UGI Utilities, Inc.  
U.S. Customs and Border Protection  
Utah Department of Alcoholic Beverage  
Control  
Village Of Bolingbrook



Village of Forsyth

Village of Orland Park

Virginia Electric and Power Company

Walton Emc And Walton Emc Natural Gas

Arthur Weigold

West Virginia Alcohol Beverage Control

Administration

Withlacoochee River Electric Cooperative,

Inc.

Wells Fargo Bank, N.A.

**Unions**

ED Food and Commercial Workers Canada Local 1006a

United Food and Commercial Workers of Canada

**Utility Providers**

Alabama Power	Waste Management National Services Inc.
Ameren	Xcel Energy
Aps	
Atmos Energy	
Bp Energy Retail Company LLC	
Centerpoint Energy	
Century Link	
Columbia Gas	
Comcast	
Con Edison	
Consumers Energy	
Direct Energy	
DirecTV	
Dominion Energy	
Dominion Va/Nc Power	
DTE Energy	
Duke Energy	
Dynegy Energy Services	
Enbridge Gas Inc.	
Energy Harbor	
Entergy	
FPL - Florida Power & Light Company	
Georgia Power	
GFL Environmental Inc.	
Hudson Energy Canada Corp	
Interconn Resources LLC	
Pacific Gas & Electric	
Pse&G-Public Service Elec & Gas Co.	
PSEGLI	
Shell Energy Solutions - Ca	
Shell Energy Solutions Ne	
Smartestenergy Us LLC	
Southern California Edison	
Southern California Gas (The Gas Co.)	
Southwest Gas	
Symmetry Energy Solution LLC	
Teco: Peoples Gas	
Waste Connections	

**Bankruptcy Judges for the U.S. Bankruptcy Court for the Middle District of Florida**  
**(Orlando Division)**

Tiffany Geyer  
Grace E. Robson  
Lori V. Vaughn

**U.S. Trustee's Office for Region 21**

Audrey Aleskovsky

Michael W. Aponte

Scott E. Bomkamp

Bryan Buenaventura

Maureen E. Gimenez

Jill Kelso

Lori Luce

Robert Lynch

Allysan McGuire-Gonzalez

Daniel Munoz

Donna Murray

Ana Rosa Rodriguez

Ileraine F. Salloum

Maxie Sellers

William J. Simonitsch

Patricia A. Sinclair

J. Leila Singh

Mary Ida Townson

**Schedule 1**  
**Conflicts Search List**

**Schedule 2**  
**Identified Connections**

<b><u>Party</u></b>	<b><u>Connection Role</u></b>
Pepsi-Cola Advertising and Marketing Inc. / Pepsico Sales, Inc.	Former / Current Committee Member
GGP Limited Partnership	Former Committee Member
Simon Property Group LP	Former Committee Member
Washington Prime Property LP	Former Committee Member
Akerman LLP	Professional
AlixPartners	Professional
Baker & Hostetler LLP	Professional
Berger Singerman LLP	Professional
Cozen O'Connor	Professional
Greenberg Traurig LLP	Professional
Hilco Corporate Finance LLC	Professional
King and Spalding LLP	Professional
Proskauer Rose LLP	Professional
Venable LLP	Professional
Weil Gotshal & Manges LLP	Professional