

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOLAR BIOTECH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11402 (LSS)

(Jointly Administered)

Ref Docket Nos. 70 & 71

CERTIFICATE OF SERVICE

I, AMY HENAULT, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 3, 2024, I caused to be served the:
 - a. “Interim Order (I) Authorizing Debtors to Pay Prepetition Claims of Critical Vendors and (II) Granting Related Relief,” dated July 3, 2024 [Docket No. 70], (the “Interim Order”), and
 - b. “Second Interim Dip Order Pursuant to Sections 105(a), 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014, and Local Bankruptcy Rule 4001-2 (I) Authorizing (A) Debtor-In-Possession Financing and (B) Use of Cash Collateral, (II) Granting Dip Liens and Superpriority Administrative Claims, (III) Scheduling a Final Hearing; and (IV) Granting Related Relief,” dated July 3, 2024 [Docket No. 71], (the “Second Interim DIP Order”),

by causing true and correct copies of the:

- i. Interim Order and Second Interim DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Second Interim DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,

¹ The Debtors in these Chapter 11 Cases are Solar Biotech, Inc. and Noblegen Inc. The location of Debtors’ principal place of business is 5516 Industrial Park Rd, Norton, VA 24273, Attn: Alex Berlin.

- iii. Interim Order and Second Interim DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. Second Interim DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Amy Henault
Amy Henault

EXHIBIT A

Claim Name	Address Information
AEROTEK, INC.	P.O. BOX 198531 ATLANTA GA 30384
AGGREKO	4610 WEST ADMIRAL DOYLE DRIVE NEW IBERIA LA 70560
BDO CANADA LLP	20 WELLINGTON STREETEAST, SUITE 500 TORONTO ON M5E 1C5 CANADA
BIOFORS LLC	2915 OGLETOWN ROAD NEWARK DE 19713
BRENDAN BRAZIER	ADDRESS ON FILE
CHRISTIAN DOPPLER FORSCHUNGSGESELLSCHAFT	BOLTZMANNGASSE 20 1090 WIEN OSTERREICH AUSTRIA
CLIFTONLARSONALLEN LLP	220 S 6TH ST STE 300 MINNEAPOLIS MN 55402
DLA PIPER	ONE LIBERTY PLACE, 1650 MARKET ST. SUITE 5000 PHILADELPHIA PA 19103-7301
FEDERAL ECONOMIC DEVELOPMENT AGENCY	101-139 NORTHFIELD DRIVE WEST WATERLOO ON N2L 5A6 CANADA
FOOD 4 THOUGHT	4900 NARCISSUS LANE-N PLYMOUTH MN 55446
HOGAN LOVELLS LLP	ATTN: CHRISTOPHER R. BRYANT 390 MADISON AVENUE NEW YORK NY 10017
HOGAN LOVELLS LLP	ATTN: CHRISTOPHER R. DONOHO III 390 MADISON AVENUE NEW YORK NY 10017
HOGAN LOVELLS US LLP	(COUNSEL TO INGREDION INC) ATTN CHRISTOPHER DONOHO III, MATTHEW SCHERNECKE; CHRISTOPHER BRYANT; JENNIFER LEE; KATHERINE LYNN 390 MADISON AVE NEW YORK NY 10017
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE. NW WASHINGTON DC 20224
INTERTEK	2233 ARGENTIA ROAD, SUITE 201 MISSISSAUGA ON L5N 2X7 CANADA
JAMES RICHARDSON & SONS LIMITED	3000 ONE LOMBARD PLACE WINNIPEG MB R3B 0Y1 CANADA
KAWARTHA CREDIT UNION	4 HUNTER ST E PETERBOROUGH ON K9H 7R8 CANADA
MARAT KHODOUN	ADDRESS ON FILE
MCWILLIAMS BROTHERS HOLDINGS INC.	712 THE KINGSWAY PETERBOROUGH ON K9J 6W6 CANADA
NANDKUMAR NANDU NAYAR	ADDRESS ON FILE
NUTRITION SUSTAINABILITY STRATEGIES LLC	7901 4TH ST. N., SUITE 13538 ST. PETERSBURG FL 33702
OFFICE OF THE UNITED STATES TRUSTEE FOR	THE DISTRICT OF DELAWARE ATTN: ROSA SIERRA-FOX 844 N. KING ST, STE 2207, LOCKBOX 35 WILMINGTON DE 19807
OFFICE OF THE UNITED STATES TRUSTEE FOR	THE DISTRICT OF DELAWARE ATTN: TIMOTHY FOX 844 N. KING ST, STE 2207, LOCKBOX 35 WILMINGTON DE 19807
PARTTIME CFO SERVICES	5115 OAK HILLS RD HAMILTON TOWNSHIP ON K0L 1E0 CANADA
POTTER ANDERSON & CORROON LLP	ATTN: BLAKE CLEARY HERCULES PLAZA, 1313 NORTH MARKET STREET 6TH FLOOR, P.O. BOX 951 WILMINGTON DE 19801
POTTER ANDERSON & CORROON LLP	(COUNSEL TO INGREDION INC) ATTN M BLAKE CLEARY; KATELIN A MORALES 1313 N MARKET ST, 6TH FL WILMINGTON DE 19801
SAFE, INC.	1350 N WELLS ST. STE E102 CHICAGO IL 60610
SEPARATION GURU, LLC	105 REDHILL RD HOLLY SPRINGS NC 27540
SOLIDIFY LLC	2212 BOILING SPRINGS RD BOILING SPRINGS SC 29316
SOLINOX (AES)	150 CHEVREFILS SAINT-REMI QB J0L 2L0 CANADA
STELLARIA	459 ALBERTUS AVENUE PETERBOROUGH ON K9J 5Z9 CANADA
TF RESEARCH AND DEVELOPMENT, INC.	840 KATAHDIN WAY CARY NC 27519
THE KENDALL GROUP INC.	5101 S SPRINKLE ROAD PORTAGE MI 49002
TRENT UNIVERSITY	2140 E BANK DR PETERBOROUGH ON K9L 1Z8 CANADA
TROUTMAN PEPPER	UNION TRUST BUILDING 501 GRANT STREET SUITE 300M PITTSBURGH PA 15219-4429
UNITED STATES ATTORNEY'S OFFICE FOR THE	DISTRICT OF DELAWARE HERCULES PLAZA, 1313 NORTH MARKET STREET P.O. BOX 2046 WILMINGTON DE 19801
WELLS FARGO EQUIPMENT FINANCE, INC.	P.O. BOX 3072 CEDAR RAPIDS IA 52406-3072
WILDEBOER DELLELCE LLP IN TRUST	365 BAY STREET, SUITE 800 TORONTO ON M5H 2V1 CANADA
YOUNG AMERICA CAPITAL	141 E BOSTON POST ROAD MAMARONECK NY 10543

Claim Name

Address Information

Total Creditor count 39

SOLAR BIOTECH, INC., *et al.*,
Case No. 24-11402 (LSS)
First Class Mail Service

AIR PRODUCTS AND CHEMICALS, INC.
1940 AIR PRODUCTS BOULEVARD
ALLENTOWN, PA 18106-5500

COMFORT SYSTEMS USA
675 BERING DR., SUITE 400
HOUSTON, TX 77057

FISHER SCIENTIFIC CO.
168 THIRD AVENUE
WALTHAM, MA 02451

HOLSTON GASES, INC.
545 W BAXTER AVE
KNOXVILLE, TN 37921

RAIN FOR RENT
5101 OFFICE PARK DR.,
BAKERSFIELD, CA 93309

EXHIBIT B

Claim Name

Address Information

WELLS FARGO BANK N.A.

701 PARK AVE SW NORTON VA 24273

Total Creditor count 1

Claim Name	Address Information
DELAWARE DIVISION OF CORPORATIONS	(DELAWARE FRANCHISE TAX) DIVISION OF CORP.O.RATIONS, JOHN G. TOWNSEND BLDG, 401 FEDERAL ST, STE 4 DOVER DE 19901
DELAWARE DIVISION OF CORPORATIONS	(DELAWARE FRANCHISE TAX) DIVISION OF CORP.O.RATIONS P.O. BOX 898 DOVER DE 19903
STATE CORPORATION COMMISSION OF VIRGINIA	1300 E. MAIN ST. RICHMOND VA 23219
VIRGINIA DEPARTMENT OF TAXATION	1957 WESTMORELAND STREET RICHMOND VA 23230
WISE COUNTY (REAL ESTATE AND PERSONAL	PROPERTY TAXES) P.O. BOX 1308 WISE VA 24293

Total Creditor count 5

Claim Name	Address Information
AT-BAY INSURANCE SERVICES, LLC	1209 ORANGE STREET WILMINGTON DE 19001
EVANSTON INSURANCE COMPANY	10275 WEST HIGGINS ROAD SUITE 750 ROSEMONT IL 60018
FIRST INSURANCE FUNDING	450 SKOKIE BLVD, STE 1000 NORTHBROOK IL 60062-7917
GEICO INDEMNITY COMPANY	ONE GEICO BOULEVARD FREDERICKSBURG VA 22412-0003
LIMIT (FORMERLY APOLLO BROKERS, INC.)	440 N BARRANCA AVE #1568 COVINA CA 91723
MONROE GUARANTY INSURANCE COMPANY	6300 UNIVERSITY PARKWAY SARASOTA FL 34240-8424
NORTHWEST PROFESSIONAL CENTER	227 US HWY 206 SUITE 302 FLANDERS NJ 07836-9174
SCOTTSDALE INSURANCE COMPANY	ONE NATIONWIDE PLAZA COLUMBUS OH 43215
SOUTH-WEST INSURANCE AGENCY INC.	P.O. BOX 700 NORTON VA 24273
SOUTH-WEST INSURANCE AGENCY, INC.	220 WOOD AVENUE EAST BIG STONE GAP VA 24219

Total Creditor count 10

Claim Name	Address Information
INDUSTRIAL DEVELOPMENT AUTHORITY OF WISE	COUNTY; ATTN: KAREN MULLINS, WISE ATTN: KAREN MULLINS, WISE COUNTY ATTORNEY, 206 EAST MAIN ST, RM 223 WISE VA 24293
POWELL VALLEY NATIONAL BANK	ATTN: MATTHEW EADES 24495 LEE HIGHWAY ABINGDON VA 24211
POWELL VALLEY NATIONAL BANK	5430 WEST MAIN STREET WISE VA 24293
YOUNG AMERICA CAPITAL, LLC	141 EAST BOSTON POST RD MAMARONECK NY 10504

Total Creditor count 4

Claim Name	Address Information
APPALACHIAN NATURAL GAS	391 CLYDESWAY DR LEBANON VA 24266
CITY OF NORTON UTILITIES	618 VIRGINIA AVENUE NW P. O. BOX 618 NORTON VA 24273
COMCAST	2605 CIRCLE 75 PKWY SE ATLANTA GA 30339-4268
KENTUCKY UTILITIES	P.O. BOX 771670 ST. LOUIS MO 63177-1670
ORKIN	2000 HIGHWAY 75 BLOUNTVILLE TN 37617-5837
POINT BROADBAND	P.O. BOX 429 BRISTOL VA 24203-0429
SCOTT COUNTY PUBLIC SERVICE AUTHORITY	156 LEGION ST WEBER CITY VA 24290
WISE COUNTY PUBLIC SERVICE AUTHORITY	P.O. BOX 3388 WISE VA 24293

Total Creditor count 8

Claim Name	Address Information
ABHISHEK UDAWAT	ADDRESS ON FILE
ALEX BERLIN	C/O SOLAR BIOTECH 5516 INDUSTRIAL PARK ROAD NORTON VA 24273
AMELIA ROSE CLARK	ADDRESS ON FILE
CHAD ALAN JENNINGS	ADDRESS ON FILE
CHRISTOPHER MCFALL	ADDRESS ON FILE
CRAGIN K HARRIS	ADDRESS ON FILE
DAVID ALLEN KILGORE	ADDRESS ON FILE
DEVIN MCNEW	ADDRESS ON FILE
DYLAN POWERS	ADDRESS ON FILE
GABRIEL JACOB DUPREE	ADDRESS ON FILE
JAMES AUBIN	ADDRESS ON FILE
JAMES K GILLEY JR	ADDRESS ON FILE
JIMMY ROSE	ADDRESS ON FILE
JOSEPH A PETERS	ADDRESS ON FILE
KATHLEEN HORLOCK-ROBERTS	ADDRESS ON FILE
KEVIN RALPH	ADDRESS ON FILE
KIEU PHUNG LE-HAIRSTON	ADDRESS ON FILE
LUCAS BERENDSE	ADDRESS ON FILE
MADELINE PAIGE CLARK	ADDRESS ON FILE
MAHFUZUR SHAH	ADDRESS ON FILE
MARIO ALEX UGALDES ALCAVIL SR	ADDRESS ON FILE
MARK ILIOPOULOS	ADDRESS ON FILE
MICHAEL BRIAN GILLIAM	ADDRESS ON FILE
MICHAEL MEALER	ADDRESS ON FILE
NADESHDA GERASIMCHUK	ADDRESS ON FILE
NATHAN DAVID TANO A BROWN	ADDRESS ON FILE
PETER LE	ADDRESS ON FILE
PHILLIP SIAMBI	ADDRESS ON FILE
SCOTT FARROW	ADDRESS ON FILE
SEAN PAUL COPE	ADDRESS ON FILE
SERHII KOVALOV	ADDRESS ON FILE
SHAOJUN LI	ADDRESS ON FILE
SHAUN ALAN CHRISTIAN	ADDRESS ON FILE
SOHIDUL ISLAM	ADDRESS ON FILE
TATYANA BELENKAYA	ADDRESS ON FILE
THAWDAR ZIN	ADDRESS ON FILE
TIFFANY VANLENGEN	ADDRESS ON FILE
TRINET III, INC.	1 PARK PLACE, SUITE 600 DUBLIN CA 94568-7983
VERA MAXIMENKO GUTMAN	C/O SOLAR BIOTECH 5516 INDUSTRIAL PARK ROAD NORTON VA 24273

Total Creditor count 39

EXHIBIT C

SOLAR BIOTECH, INC., *et al.* ,

Case No. 24-11402 (LSS)

Email Master Service List

Email Address
Timothy.Fox@usdoj.gov
Rosa.SierraFox@usdoj.gov
chris.donoho@hoganlovells.com
chris.bryant@hoganlovells.com
bcleary@potteranderson.com

Email Service List - Top 30

Email
nancy.badolato@wellsfargo.com
ben@separationguru.com
bsuppa@bdo.ca
connect@wildlaw.ca
contact.centre@kawarthacu.com
enquiries@jrsl.ca
frank.ryan@dlapiper.com
gary@safebuildingscorp.com
info@feddevontario.gc.ca
info@nutritionsustainability.com
info@parttimecfoservices.ca
info@solidifyflooring.com
info@solinoxinc.com
jkoprivnjak@trentu.ca
legal3@aggreko.com
marbrown@aerotek.com
marketing@kendallgroup.com
marketing@yacapital.com
mms@mcwilliamsmoving.com
office@cdg.ac.at
peeyush@food4thought.biz
robert.gallagher@troutman.com
web.cp-hes@intertek.com

Email Service List

Email Address
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chris.bryant@hoganlovells.com
jennifer.lee@hoganlovells.com
katherine.lynn@hoganlovells.com
bcleary@potteranderson.com
kmorales@potteranderson.com

EXHIBIT D

Email Service List

Name	Email Address
POWELL VALLEY NATIONAL BANK	meades@powellvalleybank.com
INDUSTRIAL DEVELOPMENT AUTHORITY OF WISE COUNTY	coatty@wisecounty.org
YOUNG AMERICA CAPITAL, LLC	marketing@yacapital.com

SOLAR BIOTECH, INC., *et al.*,

Case No. 24-11402 (LSS)

Email Service List

Email Address
aarnold@s-west.com
claims@at-bay.com
contact@limit.com; john@limit.com
madina.depauw@nationwide.com
wwitt@s-west.com

Case No. 24-11402 (LSS)

Email Service List

Email Address
taxinquiry@wisecounty.org
corp@delaware.gov
sccefile@scc.virginia.gov

Email Service List

Email Address
ap@point-broadband.com
barbaram@nortonva.org
fstarnes@scottcountyva.com
john.bevington@lge-ku.com
nhastings@orkin.com
shawn_adamson@cable.comcast.com