

Fill in this information to identify the case:

Debtor 1 NEVADA COPPER CORP.

Debtor 2 _____

(Spouse, if filing) _____

United States Bankruptcy Court District of NevadaCase number: 24-50567

FILED

U.S. Bankruptcy Court
District of Nevada

7/5/2024

Mary A. Schott, Clerk

Official Form 410
Proof of ClaimFiled: USBC - District of Nevada
Nevada Copper, Inc., et al
24-50566 (HLB)

(CLM)



0000000013

04/22

Read the instructions before filling out this form. This form is for making a claim
make a request for payment of an administrative expense. Make such a request a

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?		Layne Minerals LLC	
		Name of the current creditor (the person or entity to be paid for this claim)	
		Other names the creditor used with the debtor	
2. Has this claim been acquired from someone else?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)	
	Layne Minerals LLC	_____	
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name	
		12030 E RIGGS RD Chandler, AZ 85249	
		Name	
	Contact phone	602-824-0939	Contact phone
	Contact email	minerals.ar@gcinc.com	Contact email
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____			
4. Does this claim amend one already filed?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____	
		MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed**6. Do you have any number you use to identify the debtor?**☐ No☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:

6255

7. How much is the claim?

\$ 161879.53

Does this amount include interest or other charges?☒ No☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).**8. What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as healthcare information.

Services performed

9. Is all or part of the claim secured?☒ No☐ Yes. The claim is secured by a lien on property.**Nature of property:**☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.☐ Motor vehicle☐ Other. Describe: _____**Basis for perfection:** _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property:

\$ _____

Amount of the claim that is secured:

\$ _____

Amount of the claim that is unsecured:

\$ _____

(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition:

\$ _____

Annual Interest Rate (when case was filed)

_____%

☐ Fixed☐ Variable**10. Is this claim based on a lease?**☒ No☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____**11. Is this claim subject to a right of setoff?**☒ No☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply:</i>	<p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p>	Amount entitled to priority
		<input type="checkbox"/> Domestic support obligations (including alimony and child support) § 507(a)(1)(A) or (a)(1)(B).	\$ _____
		<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
		<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
		<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
		<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
		<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies	\$ _____
* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.			

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☒ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 7/5/2024
MM / DD / YYYY

/s/ Michael Magnin

Signature

Print the name of the person who is completing and signing this claim:

Name	Michael Magnin
	First name Middle name Last name
Title	General Manager – Southwest
Company	Layne Minerals LLC
	Identify the corporate servicer as the company if the authorized agent is a servicer
Address	12030 E Riggs Rd
	Number Street
	Chandler, AZ 85249
	City State ZIP Code
Contact phone	602-824-0938
Email	minerals.ar@gcinc.com



www.layne.com

Layne Minerals, LLC
12030 E. Riggs Road
Chandler AZ 85249
T: (480) 895-9336

Invoice

Client	Nevada Copper Inc	Invoice Number	3407403
Address	61 E. Pursel Lane	Contract Number	NCIAccounting@nevadacopper.com>
	Yerington NV 89447	Invoice Date	2023-12-21
Attention		Job #	1292558
Proj. Desc	Nevada Copper Fuel Hole Core	Master Reference #	
Locations:	Nevada Copper	Service Order:	
Rigs:	36534 Holes: Demob, NC23-001	Supplement #	
Invoicing Period From:	11/27/23 To: 12/06/23	PO #	PO30011950

Description	Rig #		Amount USD
Footage Charges as per attached detail	36534		8,455.00
Consumables as per attached detail	36534		72,500.00
Work time as per attached detail	36534		50,640.00
Additional charges as per attached detail	36534		17,500.00
Other Charges			
2023-11-30 IDS INVOICE 8229032 Survey Equipment 11/01 - 11/30 12784.53 1.00	36534		12,784.53
Total Invoice Value			161,879.53
Net Invoice Value			161,879.53

Manager

Please Remit Payment as Follows

ACH Bank of America, N.A.
2000 Clayton Road
Concord, CA 94520-2425
ABA#: [REDACTED]
Account Name: Layne Minerals, LLC
Account Number: [REDACTED]

Wire Bank of America, N.A.
2000 Clayton Road
Concord, CA 94520-2425
ABA#: [REDACTED]
Account Name: Layne Minerals, LLC
Account Number: [REDACTED]

Check By Mail: Layne Minerals, LLC
PO Box 743524
Los Angeles, CA 90074-3524

Check by Courier: Bank of America Lockbox Services
Lockbox 743524
2706 Media Center Drive
Los Angeles, CA 90065-1733

Payment is due upon receipt of this invoice. Layne Christensen Company will institute a late payment charge at a rate of 18% per annum (unless a lower rate is required under law, in which case the lower rate will apply) for all delinquent payments. It is the policy of Layne Christensen Company to preserve all lien and payment bond rights where available. All notifications are sent strictly for this purpose.



INTERNATIONAL DIRECTIONAL SERVICES LLC
12030 E. RIGGS ROAD
CHANDLER, ARIZONA 85249
PH:(480) 824-7100
FX:(480) 883-2010

Date 11/28/23
Invoice # 8229032
IDS Job # 101050 IDS Customer #: 1180859
Work Order # 11391 PO # Rlg 36534 Job 1292558

Ship To: Layne Minerals - Nevada Copper
61 E Pursel Lane
Yerrington, NV 89447
Attn: Minerals.Invoices; Becky

Sold To: Layne Mineral Svcs - Chandler
PO Box 1475
French Camp, CA 95231-1475

Attn:

REMIT TO:
International Directional Services, LLC
PO Box 743524
Los Angeles, CA 90074-3524

Rental Start Date: 11/01/23
Rental End Date:

Item #	Description	Qty	Price	Amount
1	Battery Module - 1910 (2023-11-01 / 2023-11-30)	30.00	.00	.00
2	BT Counter - DEBT083 (2023-11-01 / 2023-11-30)	30.00	26.00	780.00
3	Gyro Master - 2013 (2023-11-01 / 2023-11-30)	30.00	320.00	9600.00
<p style="text-align: center;"> <i>\$11,116.98</i> <i>15% \$1,667.55</i> <i>\$12,784.53</i> </p>				

NOTES:

Sub Total \$10,380.00
Tax \$736.98
Total \$11,116.98

U S CURRENCY

Layne Minerals, LLC
Drill Report

Company	Nevada Copper Inc			Contract	Nevada Copper Fuel Hole Core			Rig		36534	Job	1292558			
Location	Nevada Copper,										Period Ending	2023-12-06			
Date	Shift	Area	Hole	Daily	From	To	HQ 0 - 500	HQ 1500 - 2000	Retrieve Stuck Pipe/Drill Rods	Grouting	Other Activities Non Oper (Standby Time)	Centrifuge Rental Monthly	HQ Drill Rod	Per Diam 3-Person Crew	Mobilization / Demob Mud Sys & Centrifuge (Each)
Price							80.00	95.00	400.00	400.00	400.00	21,500.00	250.00	420.00	5,000.00
2023-11-27	Day	Nevada Copper	NC23-001	36534-231127-D	1,800.00	1,800.00					9.00			1.00	
2023-11-27	Night	Nevada Copper	NC23-001	36534-231127-N	1,800.00	1,800.00					11.50			1.00	
2023-11-28	Day	Nevada Copper	NC23-001	36534-231128-D	1,800.00	1,848.00		48.000			2.50	1.00		1.00	1.00
2023-11-28	Night	Nevada Copper	NC23-001	36534-231128-N	1,848.00	1,848.00			12.00					1.00	
2023-11-29	Day	Nevada Copper	NC23-001	36534-231129-D	1,848.00	1,848.00			3.00	8.50				1.00	
2023-11-29	Night	Nevada Copper	NC23-001	36534-231129-N	1,848.00	1,848.00					11.50			1.00	
2023-11-30	Day	Nevada Copper	NC23-001	36534-231130-D	1,848.00	1,848.00				0.50	11.00			1.00	
2023-11-30	Night	Nevada Copper	NC23-001	36534-231130-N	1,848.00	1,848.00				11.00				1.00	
2023-12-01	Day	Nevada Copper	NC23-001	36534-231201-D	1,848.00	1,853.00	5.000			15.50				1.00	
2023-12-01	Night	Nevada Copper	NC23-001	36534-231201-N	1,853.00	1,866.00		13.000			8.00			1.00	
2023-12-02	Day	Nevada Copper	NC23-001	36534-231202-D	1,866.00	1,889.00		23.000			2.50			1.00	
2023-12-02	Night	Nevada Copper	NC23-001	36534-231202-N	1,889.00	1,889.00								1.00	
2023-12-03	Day	Nevada Copper	NC23-001	36534-231203-D	1,889.00	1,889.00							205.00		
2023-12-04	Day	Nevada Copper	Demob	36534-120423-D	0.00	0.00									
2023-12-05	Day	Nevada Copper	Demob	36534-231205-D	0.00	0.00									
2023-12-06	Day	Nevada Copper	Demob	36534-231206-D	0.00	0.00									
Total Units							5.000	84.000	15.000	35.500	56.000	1.000	205.000	12.000	1.000
Total Charge							400	7980	6000.00	14200.00	22400.00	21500.00	51250.00	5040.00	5000.00
Ref							MT	MT	WT	WT	ST	CO	CO	GE	GE

Notes

Additional Charges (see attached)

Date	Description	Units	Price	Markup\$	Total
2023-12-03	De-Mobilization	1.00	17,500.00	0.00	17,500.00
Total Additional Charge:					17,500.00

Summary of Total Charges

	Ref
Meter Costs	8,380.00 (MT)
Slow Drill Adjust	
Water Carting	0 (WC)
Survey Costs	0 (SU)
Orientations	0 (OR)
Work Time	20,200.00 (WT & DR)
Standby	22,400.00 (ST)
Rig Move	0.00 (RM)
Consumables	72,750.00 (CO)
Aux/Booster Hire	0 (BO)
General Charges	10,040.00 (GE)
Additional Charges	17,500.00 (RE)
Total Charge:	151,270.00 Drilled 27.13