

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:	PROMESA
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO <u>et al.</u> ,	(Jointly Administered)
Debtors. ¹	

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In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	PROMESA
as representative of	Title III
PUERTO RICO ELECTRIC POWER AUTHORITY,	No. 17 BK 4780-LTS
Debtor.	(Jointly Administered)

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ORDER REGARDING PREPA LITIGATION STAY

As stated on the record at the July 10, 2024 status conference, all Puerto Rico Electric Power Authority (“PREPA”) confirmation and bond-related litigation is stayed for at least sixty (60) days, through and including **September 8, 2024**, unless otherwise ordered by the Court. The litigation stay prohibits, inter alia, the filing of a new plan or plan amendments,

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

litigation regarding current expenses, litigation in Adversary Proceeding No. 19-00391, administrative claims relating to bond rights, and litigation regarding the PREPA Bondholders' motion to lift the automatic stay and for appointment of a receiver, motion to dismiss the PREPA Title III case, and any motion for adequate protection.

Beginning immediately and throughout the duration of the stay period, the parties are ordered to meet with the Mediation Team as directed by the Mediation Team, including the participation of principals as directed by the Mediation Team. The Mediation Team is directed to file a report regarding the status of mediation discussions and whether any modification of this stay order is recommended prior to the expiration of the stay period.

SO ORDERED.

Dated: July 11, 2024

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge