

FORCHELLI DEEGAN TERRANA LLP
Gerard R. Luckman
333 Earle Ovington Boulevard, 10th Floor
Uniondale, NY 11553
Telephone: (516) 248-1700
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*Special Real Estate Counsel for the
Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,¹

Debtor.

Chapter 11

Case No. 20-12345 (MG)

**SUMMARY OF FORCHELLI DEEGAN TERRANA LLP'S SEVENTH
INTERIM APPLICATION FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED DURING RETENTION
PERIOD FROM OCTOBER 1, 2023 TO MAY 31, 2024**

Name of Applicant:	Forchelli Deegan Terrana LLP
Authorized to Provide Professional Services as:	Special Counsel
Date of Appointment:	January 4, 2022, effective as of December 15, 2021
Date of Order Approving Appointment:	January 4, 2022
Period for Which Compensation and Reimbursement is Sought:	October 1, 2023 through and including May 31, 2024

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue P.O. Box 9023, Rockville Centre, NY 11571-9023.

Amount of Compensation Requested for this Period: \$36,308.50

Amount of Expense Reimbursement Requested for this Period: \$0.00

Total Amount of Compensation and Expense Reimbursement Sought for this Period: \$36,308.50

Total Amount of Compensation Sought for this Period Already Paid Pursuant to Monthly Fee Statements: \$0.00

Blended Rate in This Application for all Timekeepers: \$651.86

Number of Timekeepers Included in this Application: 5

Number of Timekeepers Billing Fewer Than 15 Hours: 4

This is an Monthly X Interim Final Fee Application

Fee Summary for the Period from October 1, 2023
through and including May 31, 2024

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNER</u>				
Jeffrey D. Forchelli	1970	\$840.00	10.50	\$ 8,820.00
Jeffrey D. Forchelli	1970	\$ 0.00	.60	\$ 0.00
Gerard R. Luckman	1994	\$725.00	2.10	\$ 1,522.50
Gerard R. Luckman	1994	\$785.00	.40	\$ 314.00
Brian R. Sahn	1984	\$660.00	30.80	\$20,592.00
Gregory Kalnitsky	2012	\$550.00	5.80	\$ 3,190.00
TOTAL PARTNER:			50.20	\$34,438.50
<u>PARALEGAL</u>				
Lisa Coppola	N/A	\$340.00	5.50	\$ 1,870.00
TOTAL PARALEGAL:			5.50	\$ 1,870.00
TOTAL:			55.70	\$36,308.50

**Summary of Disbursements and Expenses for the Period from
October 1, 2023 through and including May 30, 2024**

<u>Expenses</u>	<u>Amount</u>
	0.00

Blended Rate of Professionals¹

Category of Timekeepers	Blended Rate
Partners	\$686.03
Associates	\$ 0.00
Paralegal	\$340.00
TOTAL (Blended)	\$651.86

¹ Forchelli Deegan Terran calculated the average hourly rate for timekeepers who billed the Debtor by dividing the total dollar amount billed by each class of timekeepers by the total number of hours billed by such timekeepers during the Compensation Period.

Monthly Fee Statements

Applicant did not seek payment under the monthly fee order as amounts sought were minimal in relation to the added costs to the estate in preparing such statements.

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,¹

Debtor.

Chapter 11

Case No. 20-12345 (MG)

**FORCHELLI DEEGAN TERRANA LLP'S SEVENTH INTERIM
APPLICATION FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED DURING RETENTION
PERIOD FROM OCTOBER 1, 2023 TO MAY 31, 2024**

TO THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE:

Forchelli Deegan Terrana, LLP, ("FDT") Special Counsel to the above-captioned debtor and debtor in possession (the "Debtor"), hereby files its seventh interim application (this "Application"), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the "Local Bankruptcy Rules"), for (i) allowance of

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue P.O. Box 9023, Rockville Centre, NY 11571-9023.

compensation in the amount of \$36,308.50 for professional services rendered for the Debtor and (ii) reimbursement of actual and necessary expenses incurred in the amount of \$0.00, for the period of October 1, 2023 through and including May 3, 2024 (the “Compensation Period”). In support of this Application, FDT respectfully represents as follows:

Background

General Background

1. On October 1, 2020 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”). The Debtor continues to operate and pursue its religious, non-profit mission and ministry, and manage its properties and affairs, as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 16, 2020, the U.S. Trustee appointed an official committee of unsecured creditors of the Debtor (the “Committee”). No trustee or examiner has been appointed in this case.

2. Background information regarding the Debtor, its mission and operations, and the events and circumstances preceding the Petition Date is set forth in the *Declaration Of Charles Moore, Managing Director Of Alvarez & Marsal North America, LLC, Proposed Restructuring Advisor To The Roman Catholic Diocese Of Rockville Centre, New York, In Support Of Chapter 11 Petition And First Day Pleadings* (the “First Day Declaration”) filed on the Petition Date [Dkt. No. 3].

3. By Order dated January 4, 2022, the Court approved the Debtor’s retention of FDT as Special Real Estate Counsel to the Debtor.

Jurisdiction and Venue

4. The Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested and Reasons Therefore

5. FDT makes this Application (a) pursuant to sections 330(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 2016-1; and (b) consistent with (i) the U.S. Trustee Guidelines, (ii) the Local Guidelines and (iii) the Interim Compensation Order (collectively with the U.S. Trustee Guidelines and the Local Guidelines, the “Guidelines”).

6. FDT hereby seeks an interim (i) allowance of compensation in the amount of \$36,308.50 for professional services rendered for the Debtor and (ii) reimbursement of actual and necessary expenses incurred in the amount of \$0.00 for the Compensation Period. This is the seventh interim application for reimbursement of fees and expenses filed by FDT in connection with the Debtor’s Chapter 11 Case.

7. Pursuant to Local Bankruptcy Rule 2016-1, section A(3) of the Local Guidelines and Section C of the U.S. Trustee Guidelines, prefixed to this Application and incorporated herein are the following:

- (a) a cover sheet summarizing the contents of this Application;
- (b) a schedule identifying all FDT professionals and legal support staff who performed services in this Chapter 11 Case during the Compensation Period, including, with respect to each professional or paraprofessional, as applicable, his or her title or position, date of first admission, number of hours and fees billed, current and initial billing rate and the number of rate increases (if any) since the commencement of this Chapter 11 Case;
- (c) a summary of actual and necessary expenses that FDT incurred during the Compensation Period in connection with the performance of professional services for the Debtor, and for which it seeks reimbursement herein;

- (d) computation of the blended hourly rate for persons who billed time during the Compensation Period; and
- (e) a summary of total compensation and expenses previously awarded by the court.

8. In addition, (a) the certification of Gerard R. Luckman with respect to the Application in accordance with the Local Guidelines is attached hereto as Exhibit A; (b) a table identifying the number of hours and amount of fees requested by each FDT timekeeper is attached hereto as Exhibit B; (c) a summary of the expenses incurred by FDT during the Compensation Period in performing professional services to the Debtor and the bankruptcy estate is attached hereto as Exhibit C; (d) a table identifying, by project category, the number of hours worked and amount of fees requested is attached hereto as Exhibit D; and (e) detailed time records for the Compensation Period are attached hereto as Exhibit E.

Prior Payments to Forchelli Deegan Terrana

9. Due to the relatively modest amounts billed by FDT during the Compensation Period, FDT did not seek monthly payments under the Interim Compensation Order.

Services Provided by FDT by Project Category

10. The following is a brief description of the principal activities of Forchelli Deegan Terrana's professionals during the Compensation Period.

11. FDT was retained as special real estate counsel to evaluate the potential zoning, environmental, regulatory, or other legal hurdles associated with the potential development of certain properties. During the Compensation Period, FDT drafted and appeared on its prior Interim Application and continued to assist the Debtor in connection with the review and analysis of title, legal and tax issues in connection with the appraisal and sale of certain Diocese properties. FDT acted as local real estate co-counsel to Jones Day in the representation

of the Diocese of Rockville Centre and responded to questions and worked on projects regarding zoning and sale issues, regarding the Debtor's Hempstead properties. Our work included title and land use review and assistance in researching and documenting the transactions.

The Requested Compensation Should Be Allowed

12. Section 330(a)(1) of the Bankruptcy Code provides that the Court may award a professional person employed under section 327 or 1103 of the Bankruptcy Code:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1). Section 330(a)(3) further provides the following standards for the Court's review of a fee application:

In determining the amount of reasonable compensation to be awarded to an examiner, trustee under chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

13. FDT respectfully submits that it has satisfied the requirements for the allowance of the compensation and reimbursement of expenses sought herein. The services described above were necessary to the administration of the Debtor's Chapter 11 Case and were beneficial to the Debtor and parties in interest. Further, the compensation sought by FDT is reasonable because it is based on the customary compensation charged by comparably skilled practitioners outside of bankruptcy.

Review by the Debtor

14. The Debtor has received and had the opportunity to review the invoices for the Compensation Period.

Notice

15. Notice of this Application has been provided to: (a) the Office of the United States Trustee for the Southern District of New York (b) the Committee; and (c) all parties entitled to notice pursuant to Bankruptcy Rule 2002. The Debtor submits that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

16. No Prior request for the relief sought herein has been made to this Court or any other court.

[Remainder of Page Intentionally Blank]

WHEREFORE, FDT respectfully requests that the Court enter an order: (i) granting this Application; (ii) allowing on an interim basis compensation in the amount of \$36,996.62 for professional services rendered by FDT during the Compensation Period; (iii) allowing on an interim basis reimbursement of expenses of \$0.00 by FDT during the Compensation Period; (iv) authorizing and directing the Debtor to pay the approved fees and expenses to Forchelli Deegan Terrana; and (v) granting such other and further relief to FDT as is just and proper.

Dated: July 15, 2024
Uniondale, New York

Respectfully submitted,

/s/ Gerard R. Luckman

Gerard R. Luckman
FORCHELLI DEEGAN TERRANA LLP
333 Earle Ovington Boulevard, 10th Fl.
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*Special Real Estate Counsel for the
Debtor and Debtor-in-Possession*

EXHIBIT A

Certification of Gerard R. Luckman

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and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

THE ROMAN CATHOLIC DIOCESE OF
ROCKVILLE CENTRE, NEW YORK,¹

Case No. 20-12345 (MG)

Debtor.

CERTIFICATION OF GERARD R. LUCKMAN

I, Gerard R. Luckman, hereby certify as follows:

1. I am a partner in the law firm of Forchelli Deegan Terrana LLP (“FDT”). I submit this certification with respect to *Forchelli Deegan Terrana’s Seventh Interim Application for Allowance of Compensation for Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During Compensation Period from October 1, 2023 to May 31, 2024* (the “Application”).²

2. I make this certification in accordance with the Local Guidelines and the U.S. Trustee Guidelines.

3. In connection therewith, I hereby certify that:

¹ The Debtor in this chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is 50 North Park Avenue P.O. Box 9023, Rockville Centre, NY 11571-9023.

² All capitalized terms used but not defined herein have the meanings given to them in the Application.

(a) I have read the Application;

(b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought in the Application fall within the Local Guidelines and the U.S. Trustee Guidelines;

(c) Except to the extent that fees or disbursements are prohibited by the Local Guidelines or the U.S. Trustee Guidelines, the disbursements sought are billed at rates customarily employed by FDT and generally accepted by Forchelli Deegan Terrana's clients;

(d) In providing a reimbursable service included in its expense reimbursement request, FDT does not make a profit on that service, whether the service is performed by FDT in-house or through a third party;

(e) With respect to B.2 of the Local Guidelines, I certify that FDT has previously provided monthly statements of FDT's fees and disbursements in accordance with section B.2 of the Local Guidelines by serving monthly statements to the Debtor.

Dated: July 15, 2024
Uniondale, New York

Respectfully submitted,

/s/ Gerard R. Luckman
Gerard R. Luckman
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333 Earle Ovington Boulevard, 10th Fl.
Uniondale, NY 11553
Telephone: (516) 248-1700
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EXHIBIT B

Summary of Professionals for Compensation Period

SUMMARY OF PROFESSIONALS/STAFF FOR COMPENSATION PERIOD

<u>NAME</u>	<u>YEAR OF ADMISSION</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
<u>PARTNER</u>				
Jeffrey D. Forchelli	1970	\$840.00	10.50	\$ 8,880.00
Jeffrey D. Forchelli	1970	\$ 0.00	.60	\$ 0.00
Gerard R. Luckman	1994	\$725.00	2.10	\$ 1,522.50
Gerard R. Luckman	1994	\$785.00	.40	\$ 314.00
Brian R. Sahn	1984	\$660.00	30.80	\$20,592.00
Gregory Kalnitsky	2012	\$550.00	5.80	\$ 3,190.00
Lisa Coppola	N/A	\$340.00	5.50	\$ 1,870.00
TOTAL PARTNER:			55.70	\$36,308.50

EXHIBIT C

Summary of Disbursements and Expenses for Compensation Period

SUMMARY OF DISBURSEMENTS AND EXPENSES FOR COMPENSATION PERIOD

<u>Expenses</u>	<u>Amount</u>
	\$0.00

EXHIBIT D

Summary of Compensation Requested by Project Category

SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY

<u>Matter</u>	<u>Hours Billed This Compensation Period</u>	<u>Fees Incurred This Compensation Period</u>	<u>Total Fees Incurred Since the Petition Date</u>
Real Estate and Zoning Issues	55.70	\$36,308.50	\$172,396.50

EXHIBIT E

Time Detail for October 1, 2023 through May 31, 2024



A LIMITED LIABILITY PARTNERSHIP
333 EARLE OVINGTON BLVD, SUITE 1010
UNIONDALE, NEW YORK 11553
(516) 248-1700

TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

December 1, 2023
Matter No. 43442
Statement/Invoice No. 348089

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from November 1, 2023 THROUGH November 30, 2023:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
11/14/2023	GRL	0.20	Emails with Andrew Butler regarding interim fee apps being filed.
11/15/2023	GRL	1.10	review monthly invoices (.2); draft and revise sixth interim fee application (.9).
11/21/2023	GRL	0.10	Review fee notice and emails regarding same.
11/24/2023	GRL	0.10	Email from Andrew Butler regarding request from UST.

PROFESSIONAL SERVICES: \$1,087.50

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
GRL	Gerard R. Luckman	725.00	1.50	1,087.50
	TOTAL FOR SERVICES		1.50	1,087.50

STATEMENT TOTAL: \$1,087.50



A LIMITED LIABILITY PARTNERSHIP
333 EARLE OVINGTON BLVD, SUITE 1010
UNIONDALE, NEW YORK 11553
(516) 248-1700

TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

January 1, 2024
Matter No. 43442
Statement/Invoice No. 350347

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from December 1, 2023 THROUGH December 31, 2023:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
12/18/2023	GRL	0.10	Review form of order.
12/19/2023	GRL	0.50	Attend fee hearing.

PROFESSIONAL SERVICES: \$435.00

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
GRL	Gerard R. Luckman	725.00	0.60	435.00
TOTAL FOR SERVICES			0.60	435.00

Payments and Credits

12/29/2023	Payment	check #754560928	8,572.15
Sub-total Payments:			<u>\$8,572.15</u>

STATEMENT TOTAL: \$435.00



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333 EARLE OVINGTON BLVD, SUITE 1010
UNIONDALE, NEW YORK 11553
(516) 248-1700

TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

February 1, 2024
Matter No. 43442
Statement/Invoice No. 352608

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from January 1, 2024 THROUGH January 31, 2024:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
01/29/2024	JDF	0.60	Conf. with Landwork Title re: 9 new title reports for DRVC properties (.4). Review email prior thereto (.2).

PROFESSIONAL SERVICES: \$504.00

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
JDF	Jeffrey D. Forchelli	840.00	0.60	504.00
	TOTAL FOR SERVICES		0.60	504.00

STATEMENT TOTAL: \$504.00



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(516) 248-1700

TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

March 1, 2024
Matter No. 43442
Statement/Invoice No. 354766

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from February 1, 2024 THROUGH February 29, 2024:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
02/01/2024	JDF	0.50	Email to client with tax info and assessed value vs. market value (equalized value).
02/04/2024	JDF	0.20	Email to client re: evaluation of properties and zoning effect on same.
02/21/2024	JDF	1.60	Study title report, title exceptions, FEMA issues, riparian rights issues, aerial photo, tax map and prep. for conference with client (1.2). Review and conference with tax cert partners re: restoration of taxes and process for same (.4).
02/21/2024	BRS	1.00	Conference with J Forchelli re title matters, start reviewing title documents .
02/22/2024	BRS	1.60	Review title commitment, prepare comments and send to J Forchelli.
02/26/2024	JDF	2.00	Final review of new title report for conf. call (.7). Conf. call with C. Ball and A. Bulter (.6). Follow up with title company on 3 other reports (.4). Review revisions to title report with title company (.3).
02/27/2024	JDF	0.60	Conf. with Mark Laffey re appraising properties on an "as is" "in place" value for sale and time frames involved.

PROFESSIONAL SERVICES:

\$5,328.00

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
JDF	Jeffrey D. Forchelli	0.00	0.60	0.00

JDF	Jeffrey D. Forchelli	840.00	4.30	3,612.00
BRS	Brian R. Sahn	660.00	2.60	1,716.00
	TOTAL FOR SERVICES		<u>7.50</u>	<u>5,328.00</u>

STATEMENT TOTAL: \$5,328.00



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UNIONDALE, NEW YORK 11553
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TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

April 1, 2024
Matter No. 43442
Statement/Invoice No. 358385

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from March 1, 2024 THROUGH March 31, 2024:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
03/01/2024	JDF	1.20	Coordinate title reports on both West Hempstead properties (.3) conf. with title company re: other 3 being reported soon (.5) Conf. with Mark Laffey re: valuations (.4).
03/06/2024	JDF	0.70	Begin review of title report for Lindenhurst property.
03/22/2024	JDF	1.30	Review emails from T. Renker and C. Bell (.4). Conf. with BRS re: same and approvals necessary for sale and AG approval (.5). Begin review of title reports (.4).
03/22/2024	BRS	0.50	Conf with Jeff Forchelli re title exceptions and question of AG approval for sale of parcels.
03/25/2024	JDF	0.60	Conf. with title company re: sale of property requirements.
03/25/2024	BRS	0.40	Conf with Laffey re title matters.
03/27/2024	BRS	2.90	Call with Laffey re title issues raised in commitments, research application of Not For Profit Law and Religious Corporation Law to sale of property.
03/29/2024	BRS	0.40	conf with Jeff Forchelli re property sale procedure.

PROFESSIONAL SERVICES:

\$5,964.00

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
JDF	Jeffrey D. Forchelli	840.00	3.80	3,192.00
BRS	Brian R. Sahn	660.00	4.20	2,772.00



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TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

May 1, 2024
Matter No. 43442
Statement/Invoice No. 359603

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from April 1, 2024 THROUGH April 30, 2024:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/10/2024	BRS	1.80	Reivew latest title documents.
04/17/2024	JDF	0.90	Conf. with Mark Laffey re: title reports and properties (.3). Conf. with BRS and GK re: title and land use review of all sites and prep. for conf. with clients (.7).
04/17/2024	BRS	0.70	Meet with j Forchelli and G Kalinitsky re parcel searches and zoning questions.
04/18/2024	LC	5.50	Review and print maps/property lines.
04/19/2024	BRS	2.30	Work on title review of proposed sale parcels and marching up tax lots with aerials and other data to define parcels.
04/22/2024	GRL	0.40	Review invoice; review docket for timing of applications.
04/24/2024	GK	0.70	Draft zoning analysis of St Thomas the Apostle Chapel in West Hempstead.
04/24/2024	GK	0.60	Zoning Analysis of Our Lady of Perpetual Help in Lindenhurst.
04/25/2024	GK	1.40	Draft zoning analysis of St. Hugh of Lincoln property in Huntington Station, including analysis of R-5 residence, C-6 commercial, and C-6 Huntington Station overlay zones.
04/25/2024	GK	0.50	Draft zoning analysis of St. Thomas the Apostle at 24 Westminster Rd., West Hempstead.
04/25/2024	GK	0.60	Draft zoning analysis of Saint Rose of Lima Church property in Massapequa.
04/25/2024	GK	0.50	Draft zoning analysis for Holy Family Church property in Hicksville.
04/25/2024	GK	0.60	Draft zoning analysis for St. Joseph's Church in Lake Ronkonkoma.

04/25/2024	GK	0.20 Correspondence to JDF and B. Sahn re: zoning analysis of 7 diocese properties.
04/25/2024	BRS	0.40 Call with Andrew Butler re title and zoning review.
04/25/2024	BRS	0.30 conf with J Forchelli re title documentation.
04/25/2024	BRS	0.30 conf with title co. re searches.
04/26/2024	JDF	0.90 Review land use/zoning analysis for 7 properties and potential uses for properties and potential redevelopment of properties.
04/26/2024	GK	0.70 Conference w/ JDF and B. Sahn re: development opportunities for diocese properties & zoning analysis.
04/26/2024	BRS	2.00 Work in title review for Ronkonkoma parcels.
04/26/2024	BRS	0.50 Meet with J Forchelli and G Kalnitsky re zoning analysis.
04/30/2024	BRS	1.70 Work on analysis of west Hempstead property.
04/30/2024	BRS	1.80 Work on title analysis of Hicksville property.
04/30/2024	BRS	1.60 Work on title sheets for Massapequa site.

PROFESSIONAL SERVICES:

\$15,730.00

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
LC	Lisa Coppola	340.00	5.50	1,870.00
JDF	Jeffrey D. Forchelli	840.00	1.80	1,512.00
GK	Gregory Kalnitsky	550.00	5.80	3,190.00
GRL	Gerard R. Luckman	785.00	0.40	314.00
BRS	Brian R. Sahn	660.00	13.40	8,844.00
	TOTAL FOR SERVICES		26.90	15,730.00

STATEMENT TOTAL:

\$15,730.00



A LIMITED LIABILITY PARTNERSHIP
333 EARLE OVINGTON BLVD, SUITE 1010
UNIONDALE, NEW YORK 11553
(516) 248-1700

TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

June 1, 2024
Matter No. 43442
Statement/Invoice No. 361661

RE: Lloyd Harbor Seminary

For PROFESSIONAL SERVICES rendered from May 1, 2024 THROUGH May 31, 2024:

<u>DATE</u>	<u>ATTY</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
05/01/2024	BRS	2.60	Work on title review and analysis for 5 Fordham Avenue.
05/02/2024	BRS	2.00	Review title documents for 856 Hempstead Avenue.
05/02/2024	BRS	2.40	Review title documents for 2 Bayview Avenue.
05/09/2024	BRS	1.70	Review title for Massapequa parcels.
05/09/2024	BRS	1.90	Review title for Huntington Station title.

PROFESSIONAL SERVICES: \$6,996.00

SERVICES SUMMARY

<u>ATTY</u>	<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
BRS	Brian R. Sahn	660.00	10.60	6,996.00
	TOTAL FOR SERVICES		10.60	6,996.00

STATEMENT TOTAL: \$6,996.00



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333 EARLE OVINGTON BLVD, SUITE 1010
UNIONDALE, NEW YORK 11553
(516) 248-1700

TAX ID: 11-2394890

Diocese of Rockville Centre
50 N. Park Avenue
PO Box 9023
Rockville Centre, NY 11570

Statement/Invoice No. 364307

Statement as of 07/01/2024

Matter No:43442

Total Amount Due: \$36,996.62

Amount enclosed:\$ _____

Remit to:
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333 Earle Ovington Boulevard, Suite 1010
Uniondale, New York 11553

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