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Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

☒ NEVADA COPPER, INC.
☒ NEVADA COPPER CORP.
☒ NC DITCH COMPANY LLC
☒ NC FARMS LLC
☒ LION IRON CORP.
☒ 0607792 B.C. LTD.

Debtors.¹

Lead Case No.: 24-50566-hlb
Chapter 11

Jointly Administered with:
Case No. 24-50567-hlb
Case No. 24-50568-hlb
Case No. 24-50569-hlb
Case No. 24-50570-hlb
Case No. 24-50571-hlb

**VERIFIED STATEMENT OF ADAM ROSEN
IN SUPPORT OF APPLICATION FOR
ORDER AUTHORIZING RETENTION AND
EMPLOYMENT OF PROVINCE, LLC AS
FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

Hearing Date: August 26, 2024
Hearing Time: 1:30 p.m.

¹ The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

1 I, Adam Rosen, hereby declare and state as follows:

2 1. I am a principal of Province, LLC ("Province" of the "Firm") and am authorized to
3 make this declaration on behalf of the Firm. The Firm is proposed financial advisor for the Official
4 Committee of Unsecured Creditors in the above captioned cases (the "Committee"). In such
5 capacity, and except as otherwise indicated herein, I have personal knowledge of the facts set forth
6 below, and if called as a witness I could and would competently testify to the matters set forth in
7 this declaration. I hereby submit this declaration in support of the *Application For Order*
8 *Authorizing Retention And Employment Of Province, LLC As Financial Advisor To The Official*
9 *Committee Of Unsecured Creditors* ("Application") made pursuant to sections 328 and 1103(a) of
10 title 11 of the United States Code ("Bankruptcy Code"), Rule 2014(a) of the Federal Rules of
11 Bankruptcy Procedure ("Federal Bankruptcy Rules"), and Rule 2014 of the Local Bankruptcy
12 Rules for the United States Bankruptcy Court for the District of Nevada (the "Local Rules").

13 2. The chapter 11 cases are jointly administered under case no. 24-50566-HLB and
14 the Debtors are operating their businesses and managing their financial affairs as debtors-in-
15 possession pursuant to Bankruptcy Code sections 1107 and 1108.

16 3. On June 10, 2024 (the "Petition Date"), each of the Debtors filed voluntary petitions
17 for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the
18 District of Nevada (the "Court"), thereby commencing the chapter 11 cases.

19 4. The Committee is comprised of five (5) members: (a) Mercuria Holdings
20 (Singapore) PTE Ltd. (b) Small Mine Development, LLC; (c) Boart Longyear Company; (d) Jim
21 Menesini Petroleum, LLC; and (e) NewFields Companies, LLC.

22 5. On July 2, 2024 (the "Retention Date"), the Committee selected Province as its
23 financial advisor in the chapter 11 cases.

24 6. Pursuant to Bankruptcy Rules 2014 and 9034, a copy of this Verified Statement
25 will be contemporaneously transmitted to the Office of the United States Trustee (the "UST") with
26 this filing. Fed. R. Bankr. P. 2014, 9034; Guidelines, § 2.1.

27 7. Province's corporate structure, including its parent entities, affiliates, and
28 subsidiaries, is as follows: Province, LLC is a Delaware limited liability company, and Province's
only subsidiary, which is wholly owned, is Province Fiduciary Services, LLC, a Nevada limited

1 liability company. All of Province's conflicts checks and related disclosures include any
2 connections of Province's subsidiary.

3 8. Province's professionals have extensive experience and a national reputation in
4 providing the type of services required by Committee in the chapter 11 cases. With a breadth of
5 experience in complex restructuring matters and finance, its professionals advise debtors,
6 shareholders, equity committees, lenders, and creditors in chapter 11 proceedings, compiling an
7 impressive track record of debtor and creditor advisory assignments. Province has professionals
8 with the ability to act as expert witnesses in litigation matters on such issues as economic damages
9 and valuation, and has professionals with substantial experience in recovery of assets for creditors
10 in cases similar to the chapter 11 cases.

11 9. Specifically, Province has extensive experience representing official creditors'
12 committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases,
13 including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C.
14 Carpet, AgileThought, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim
15 Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man
16 Industries, Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity,
17 DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo
18 International, Express, Francesca's Holding Corporation, Honx, Insys Therapeutics, Independent
19 Pet Partners, Invacare, J Crew, Lucky's Market, L'Occitane, Mallinckrodt, Mountain Express Oil
20 Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus,
21 Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Purdue Pharma, Prime Core Technologies,
22 Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, Sientra, SiO2 Medical
23 Products, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport Company,
24 True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White
25 Stallion Energy, Whittaker, Clark & Daniels, and Winsor Terrace; (ii) financial advisor to the
26 debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA,
27 Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Superior
28 Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or
trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze, Borden

1 Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration
 2 (ENXP), Fieldwood, Gump's, Invacare, La Paloma Generating Company, Limetree Bay Services,
 3 Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise
 4 Healthcare Group, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources,
 5 SiO2, Stimwave Technologies, and Vesta Holdings, among others.

6 10. In the chapter 11 cases, the Committee anticipates that Province will render
 7 financial advisory services as needed, including with respect to bankruptcy, financial restructuring,
 8 corporate, labor and employment, tax and litigation matters. The professional services that
 9 Province will render to the Committee may include, but shall not be limited to, the following:

- 10 a. becoming familiar with and analyzing the Debtors' DIP budget, assets and
 11 liabilities, and overall financial condition;
- 12 b. reviewing financial and operational information furnished by the Debtors;
- 13 c. monitoring the sale process, reviewing bidding procedures, stalking horse
 14 bids, asset purchase agreements, interfacing with the Debtors'
 15 professionals, and advising the Committee regarding the process;
- 16 d. scrutinizing the economic terms of various agreements, including, but not
 17 limited to, the Debtors' various professional retentions;
- 18 e. analyzing the Debtors' proposed business plans and developing alternative
 19 scenarios, if necessary;
- 20 f. assessing the Debtors' various pleadings and proposed treatment of
 21 unsecured creditor claims therefrom;
- 22 g. preparing, or reviewing as applicable, avoidance action and claim analyses;
- 23 h. assisting the Committee in reviewing the Debtors' financial reports,
 24 including, but not limited to, statements of financial affairs, schedules of
 assets and liabilities, DIP budgets, and monthly operating reports;
- 25 i. advising the Committee on the current state of the chapter 11 cases;
- 26 j. advising the Committee in negotiations with the Debtors and third parties
 as necessary;
- 27 k. if necessary, participating as a witness in hearings before the Court with
 28 respect to matters upon which Province has provided advice; and
- l. other activities as are approved by the Committee, the Committee's counsel,
 and as agreed to by Province.

11. Subject to this Court's approval of this Application, Province is willing to serve as
 Committee's financial advisor and to perform the services described above.

12. As a result of the business acumen, broad advisory experience, and financial
 expertise of Province's professionals, it is well-suited to serve as Committee's financial advisors.

13. Province's current hourly rates for the services contemplated herein are as follows:

<u>Professional Level</u>	<u>Per Hour (USD)</u>
Managing Directors and Principals	\$870-\$1,450
Vice Presidents, Directors, and Senior Directors	\$690-\$950
Analysts, Associates, and Senior Associates	\$370-\$700
Other / Para-Professional	\$270-\$410

14. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on the chapter 11 cases.

15. Province did not agree to any variations from, or alternatives to, its standard or customary billing arrangements for this engagement.

16. None of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case.

17. Province's rates are consistent with the rates charged by other professionals serving in a similar capacity.

18. Following Court approval of Province's retention in the Debtors' chapter 11 cases, Province intends to apply to the Court for allowances of compensation for its fees and reimbursement of its expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Guidelines for Professional Compensation established by the Office of the United States Trustee, and further orders of this Court, for all services performed and expenses incurred after the Petition Date.

19. In connection with its proposed retention by the Committee in the chapter 11 cases and in preparing this Declaration, Province used a set of procedures developed to ensure full compliance with the requirements of the Bankruptcy Code and the Federal and Local Bankruptcy Rules regarding the retention of professionals (the "Retention Procedures"). Pursuant to the Retention Procedures, and under my direction and supervision, Province researched its client connections database, which includes all engagements that concluded within the past twenty-four (24) months, to determine whether it has relationships with any of the entities that were identified

1 to Province as creditors or parties-in-interest in the chapter 11 cases (the “Entity List”) attached
 2 hereto as **Schedule 1**. To the extent such a search indicated that Province has a relationship with
 3 any of the entities on the Entity List, the identities of such entities and Province’s relationship with
 4 such entities is disclosed attached here to as **Schedule 2**.

5 20. Province sent an email questionnaire to each employee inquiring as to whether each
 6 employee or any member(s) of his or her household:

- 7 i. owns any debt or equity securities of the Debtors or their non-debtor
8 affiliates;
- 9 ii. holds a claim against or interest adverse to the Debtors or their non-debtor
10 affiliates;
- 11 iii. is or was an officer, director, or employee of the Debtors or their non-debtor
12 affiliates;
- 13 iv. is related to or has any connections to any Bankruptcy Judge in the United
14 States Bankruptcy Court for the District of Nevada;
- 15 v. is related to or has any connections to anyone working in the Office of the
16 United States Trustee for the District of Nevada;
- 17 vi. was an officer, director or employee of the Debtors within two years prior
18 to the Petition Date; or
- 19 vii. has a connection with a party in interest listed on the Entity List attached
20 hereto as **Schedule 1**.

21 21. Province did not receive any responses to the above questionnaire.

22 22. Based on the result of that search and employee questionnaire, I have been able to
 23 ascertain after diligent inquiry that to the best of my knowledge, Province (i) does not represent
 24 any entity having an adverse interest in connection with the chapter 11 cases and (ii) does not
 25 represent or hold an interest adverse to the interest of the Debtors or their estates with respect to
 26 the matters on which Province is to be employed. Moreover, Province and its subsidiaries are
 27 disinterested within the meaning of section 101(14) of the Bankruptcy Code, in that neither I,
 28 Province, any Province subsidiary, nor any of their principals, employees (including those working
 on this engagement) or associates:

- a. are creditors, equity security holders or insiders of the Debtors;

- b. are or were within two years before the Petition Date, a director, officer or employee of the Debtors;
- c. have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason; or
- d. hold any debt or equity securities of the Debtors.

23. As a part of Province's financial advisory practice, Province's clientele includes: debtors, creditors and other statutory committees, institutional creditors, asset purchasers, venture capitalists, secured parties, lessors, contract parties, equity holders, directors and officers, court-appointed fiduciaries, plan sponsors, indenture trustees, and bond insurers. The Debtors have numerous creditors and other parties-in-interest. Province may have in the past represented, and may presently or in the future represent or be deemed adverse to, creditors or parties-in-interest in addition to those specifically disclosed in Schedule 2 in matters unrelated to the chapter 11 cases. Province believes that its representation of such creditors or other parties in such other matters has not affected and will not affect its representation of the Committee in these proceedings.

24. Except as otherwise set forth herein and in Schedule 2, insofar as I have been able to ascertain, the principals, associates and staff members of Province do not have any connection with the Debtors, the Debtors' officers and directors, the Debtors' creditors, the Debtors' equity security holders and other known parties-in-interests or their respective professionals.

- a. As required by Bankruptcy Rules 2014(a) and 5002, Province confirms that it does not have any connections with the Bankruptcy Judge overseeing the chapter 11 cases, the Debtors, their creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee for the District of Nevada, or any person employed in the office of the United States Trustee for the District of Nevada, other than as disclosed in Schedule 2 attached hereto. Province will supplement these disclosures in the event further material connections are discovered regarding persons or entities that later become identified as parties in interest in the chapter 11 cases.

25. Province has in the past been retained by, and presently and likely in the future will provide services for, certain creditors of the Debtors, other parties-in-interest, and their respective attorneys and accountants in matters unrelated to such parties' claims against the Debtors or interests in the chapter 11 cases.

SCHEDULE 1

Entity List²

Bankruptcy Judges

August B. Landis
 Gary A. Spraker
 Gregg W. Zive
 Hilary L. Barnes
 Mike K. Nakagawa
 Natalie M. Cox

Benefit Providers

ADP Canada Co. Payroll Technologies
 American Specialty Health Incorporated (ASH) d/b/a Active&Fit Direct
 Berkley Industrial Comp. d/b/a Carolina Casualty Insurance Company
 CIGNA
 Colonial Insurance
 Ginger
 Happify
 Humana Insurance Co.
 IMG's Travel Assistance Services
 iPrevail
 MacLean Financial Group
 MD Live
 Nationwide
 Navia Benefit Solutions
 PayChex
 Paylogix f/b/o Nationwide
 Prudential Insurance Company of America
 QUILITY Insurance Services
 Regional Emergency Medical Services Authority (REMSA)
 Reliance Standard Life Insurance
 SamCore Inc.
 Talk Space
 Victor Insurance Managers Inc.
 Virgin Pulse
 WorkingAdvantage, an EBG Platform
 WorkSafeBC

Contract Counterparties

Adobe Inc.
 Allied Sanitation Services
 Alpesh Surati
 Arimex Industrial
 Atkinson Construction LLC
 Barr Engineering

² The parties included on this list (and the categories contained herein) are for purposes of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that would otherwise fall under multiple categories is likely to be listed under only one category.

1 BESTECH Canada Limited
2 Boart Longyear
3 Carwil
4 CGK Consulting Inc.
5 Cheek Construction LLC
6 Deswik USA Inc.
7 Dusenbury Environmental Services
8 Evolve Security
9 FKC Lakeshore Inc.
10 Fort Lowell Consulting
11 Graymar Environmental Service, Inc.
12 GroundHog Apps
13 Haley & Aldrich
14 Haley & Aldrich, Inc.
15 Halo Service Solutions
16 ICM Solutions, LLC
17 Jim Menesini Petroleum
18 JW Welding Supplies & Tools
19 Konica Minolta Premiere Finance
20 Kool-IP
21 Layne Minerals LLC
22 Major Drilling America Inc.
23 McGinley & Associates
24 Millcreek Engineering Company
25 MyComply
26 Nevada Cement Company Inc.
27 Next Level Internet Inc
28 NOREX Inc.
29 Pacific Office Automation
30 Paterson & Cooke
31 Platoro Mine Consulting LLC
32 Preffered Networks Inc.
33 Quality Scales Unlimited
34 R & M Security
35 Redi Services LLC
36 RGGS Land & Minerals Ltd.
37 Robert Half
38 Robison Engineering Company Inc.
39 Rocky Mountain Railcar Repair
40 Rough Stock Mining LLC
41 Sierra Rentals and Transport
42 Sierra Staffing Group LLC
43 Southwest Energy
44 SRK Consulting Inc
45 Steve Newman
46 Subterranean Boring Inc
47 Teresa Thom
48 ThermoFisher Scientific
49 Thomas Gallaway Corp d/b/a Technologent
50 Tori Martinez
51 Velosio
52 Walker River Mechanical Corporation
53 Westland Resources

Creditor Professionals

Akin Gump Strauss Hauer & Feld
Bennett Jones LLP
Cleary, Gottlieb, Steen & Hamilton LLP
Davis, Graham & Stubbs LLP
Milbank LLP
Shea Larson PC
White & Case LLP

Customers

Aurubis AG
Aurubis Bulgaria AD

Debtors

0607792 B.C. Ltd. (BC)
Lion Iron Corp. (Nevada)
NC Ditch Company LLC (Nevada)
NC Farms LLC (Nevada)
Nevada Copper Corp. (BC)
Nevada Copper Inc. (Nevada)

Debtors' Bankruptcy Professionals

AlixPartners, LLP
Allen Overy Shearman Sterling US LLP
Alvarez & Marsal Canada Inc.
Citigroup Global Markets Inc.
Epiq Corporate Restructuring, LLC
Moelis & Company

Depository Banks

BMO Harris Bank

Directors and Officers

Anna Ladd-Kruger
Carolyn "Lina" Tanner (General Counsel)
Cassandra Joseph
Clare Devincenzi (Corporate Secretary)
Elaine Dorward-King
Elva Gonzalez
Ernest (Ernie) Nutter
Evgenij Iorich
Greg French (VP Exploration)
Greg Martin (EVP and CFO)
Guillaume de Dardel
John Cash (Advisory Member)
John Nagulendran
Kalidas Madhavpeddi
Kate Southwell
Lucio Genovese
Matthew Anderson (VP Finance and Treasurer)
Michael Brown
Michael Hassler
Patrick Gormen (Advisory Member)
Phillip "Kris" Sims

1 Raffaele (Lucio) Genovese
2 Randy Buffington (President and CEO)
3 Rod Redden (Advisory Member)
4 Sheldon Vanderkooy
5 Stephen Gill (Non-Executive Chairman)
6 Tom Albanese (Lead Independent Director)

Environmental/Regulatory

7 Bureau of Safe Drinking Water
8 NDEP - BAPC
9 NDEP-BMRR
10 NDEP-BWPC
11 Nevada Department of Wildlife
12 Nevada Mining Association
13 NevDCNR
14 Oak Valley Hospital District
15 South Lyon Medical Center
16 State of Nevada - Div. of H2O Resources
17 Walker River Irrigation District

Equipment Lessors

18 CAT Financial
19 CIT Group/Equipment Financing, Inc.
20 CIT Railcar Funding Company, LLC
21 Epiroc Financial Solutions
22 Mine Hoist International Ltd
23 Normet Americas

Insurance Providers

24 AIG Specialty Insurance Co
25 Allied World Specialty Insurance Company
26 Apollo Syndicate Management Limited
27 Aspen Insurance
28 Banyan Risk Services Ltd.
29 Beazley
30 Berkshire Hathaway Specialty Insurance Company
31 Canopus/Amlin
32 Chubb Insurance Company of Canada
33 CNA Canada
34 CNA Hardy
35 Continental Casualty Company
36 Definity
37 FastTrack
38 First Insurance Funding Corp.
39 First Insurance Funding of Canada
40 General Star Indemnity Company
41 Great American Insurance Group (GAIG)
42 Inigo Insurance
43 Intact Insurance Company
44 International Mining Industry Underwriters (IMIU)
45 Lloyd's Insurance Company
46 LP Insurance Services, LLC
47 Markel Canada Limited
48 Marsh Canada Limited

1 Munich Reinsurance America, Inc.
2 QBE Insurance
3 Redwood Fire and Casualty Insurance Company
4 Starr Indemnity & Liability Co
5 Swiss Reinsurance America Corp
6 The Economical Insurance Group
7 Zurich Insurance Company Ltd

8 **Members of US Trustee Office**

9 Alisa Wongvasinkul
10 Anabel Abad-Santos
11 Anita Benson
12 Avis J. Rhinehart
13 Bryan Coleman
14 Cameron Gulden
15 Carla K. Cordero
16 Carlos Hernandez-Vivoni
17 Cecilia Jimenez
18 Christina Goebelsmann
19 Deanna K Hazelton
20 Edmund Gee
21 Edward M. McDonald
22 Gregory Powell
23 Ivy Cones
24 Jared A. Day
25 Jason Blumberg
26 Jay Chien
27 Joni Brun
28 Jorge A. Gaitan
Justin C. Valencia
Katina Umpierre
Keith Swanson
Kristin McAbee
Kristine Kinne
Lamar Lewis-Sutton
Laurie Brugger
Lisa M. Grootendorst
Michael Fletcher
Michael Mitchell
Michelle Forrest
Monette Semana
Paul Leahy
Reinhard Freimuth
Shane Bharat
Sue Wolny
Terri Didion
Tracy Hope Davis
Trevor Fehr

29 **Ordinary Course Professionals**

30 Davison Van Cleve, P.C.
31 Hartwell Thalacker, Ltd.
32 Jackson Kelly PLLC
33 Miller Thomson LLP

1 Pashman Stein Walder Hayden, P.C.
2 Torsys LLP
3 Vedder Price, P.C.

4 **Other Governmental Authorities/Agencies**

5 Alberta Securities Commission
6 British Columbia Securities Commission
7 Bureau of Alcohol, Tobacco,
8 Bureau of Safe Drinking Water (BSDW)
9 Canada Deposit Insurance Corporation (CDIC)
10 City of Reno
11 City of Yerington
12 Department of Homeland Security
13 Department of Interior - BLM
14 Department of Motor Vehicles
15 Federal Communications Commission
16 Federal Deposit Insurance Corporation (FDIC)
17 International Accounting Standards Board
18 International Finance Corporation (IFC)
19 Lyon County Fair and Rodeo
20 Lyon County Recorder
21 Mason Valley Fire Protection
22 Mineral County Assessor
23 Mineral County Building Department
24 Mineral County Recorder
25 Nevada Department of Wildlife (NDOW)
26 Nevada Division of Environmental Protection (NDEP) - BAPC
27 Nevada Division of Environmental Protection (NDEP) - BMRR
28 Nevada Division of Environmental Protection (NDEP) - BSMM
Nevada Division of Environmental Protection (NDEP) - BWPC
Nevada Mining Association
Nevada Secretary of State
Nevada State Fire Marshall
Nevada State Health Division
NevDCNR
Northern Nevada Development Authority
Oak Valley Hospital District
Office of the United States Attorney for the District of Nevada
Ontario Securities Commission
Ontario Superior Court of Justice
State of Nevada
State of Nevada - Dept of Ag
State of Nevada - Div. of H2O Resou
System for Electronic Document Analysis and Retrieval (SEDAR)
Toronto Stock Exchange (TSX)
US Department of Treasury - MSHA
Walker River Irrigation District

26 **Other Lienholders**

27 Amalgamated Mining & Tunnelling Inc.
28 AMC USA LLC
American Assay Laboratories
American Equipment, Inc.
Atlas Copco Customer Finance USA LLC

Bank of Montreal/Banque De Montreal
Barr Engineering Co.
Boart Longyear Company
BrandSafway Services LLC
CarWil, LLC
CIT Bank, N.A.
Davidson Sales & Engineering, Inc.
Double Down Heavy Repair LLC
Durus Industrial, LLC
Ecofab Maintenance USD Inc
Expt1 Ltd., A Company Organized Under The Laws of The Cayman Islands
GM Financial
Hoffman Manufacturing Inc.
Idaho Mine Technicians, LLC
Jodouin Mine Ventilation LTD
Kaman Industrial Technologies Corporation
Kelley Freight Brokers
Komatsu Equipment Co.
Lhoist North America of Arizona
Maxim Crane Works LP
Mine Hoists International LTD
NFS Leasing, Inc.
Normet Americas Inc.
Northern Nevada Equipment
Paterson & Cooke Canada Inc.
PDM Steel Service Centers, Inc.
Peoples United Bank
Purcell Tire & Rubber Company
Rema Tip Top/North America Inc
Respec Company, LLC
Responsible Mining Solutions
RGGS Land & Minerals. Ltd., L.P.
Rubicon Mechanical LLC
Saia LTL Freight
Savage Services Corporation
Somerset Leasing Xxv, LLC
SunBelt Rentals Inc
Tech-Flow, LLC
Techline Services Inc
TFORCE Freight, Inc.
Total Quality Logistics, LLC
WebBank
Wesco
Wild West Chevrolet
Williams Scotsman, Inc.

Other Professionals

McDonald Carano LLP

Others, Case Specific

Aaron Lopez
AccuWeather Enterprise Solutions
acQuire Technology Solutions
Adam King

Advanced Weighing Systems LLC
Agilent Technologies, Inc.
Agru America, Inc.
AHern Rentals, Inc.
Aikenhead Physical Therapy, LLC
Alan Rogelio Pineda-Chavez
Aletek LLC
Amazon.com
American Drilling Corp LLC
American Group, LLC
Analytics-Shop USA LP
Anthony O. Lopez
Anthony T. Reviglio
Aon Reed Stenhouse Inc.
Applied Industrial Technologies, Inc.
ARC WorkPlace Services
Associated Pension Consultants, LLC
Atlas Electric Inc
Audiology Consulting and Training
Azteca Consulting, LLC
Bentley Systems, Inc
Berkley Industrial Comp.
Berkshire Hathaway Homestate Insurance Co
Big Iron Rents and Sales, Inc
Bittersweet NC LLC
Brenner-Fiedler & Associates, Inc
Brian Groom
Bryce Roe
BTE West
Burt Process Equipment, Inc.
C.C. Jensen, Inc.
C.H. Spencer & Company
Call & Nicholas, Inc.
Capurro Trucking
CDW Direct LLC
Centennial Equipment Co., Inc.
CGK Consulting Group, Inc
CGS, Inc.
Chuck Pollard
Cisco Air Systems
Codale Electric Supply, Inc.
Coeur Products LTD INC
Colton Honnold
Compressor-Pump & Services, Inc.
Comstock Seed
CraneTech, Inc.
Crescent Electric
Cyclone Transport LLC
D. Isom Mobile Glass & Isom Crane
David Anthony Coelho
De Lage Landen Financial Services, Inc
DEA Incorporated
Desert Engineering
Dominic Carvelas

1 Doug Cleland
DSV Air & Sea, Inc.
2 DXP Enterprises, Inc.
Dynaway
3 Electrical Reliability Services Inc
Elko Wire Rope and Mining Supply
4 Empire Southwest
Employer Lynx, Inc.
5 Environmental Express, Inc
Eric C. Scott
6 Evolve Security, LLC
Examinetics Inc
7 Farmer Brothers
Fastenal Company
8 Federal Express
FedEx Freight
9 Ferguson Enterprises, Inc.
FKC Lake Shore
10 Flanders Electric Motor Service LLC
Flo Components Ltd
11 Flo-Line Technology, Inc.
Forestry Supplies, Inc.
12 Fritz-Pak Corporation
G.L. Tiley & Associates LTD.
13 G2 Archaeology
14 Geologic Associates, Inc.
GIOMI, INC.
15 Globe 24-7 Inc
Grainger
16 Grand Sierra Resort
Graphic Products, Inc
17 Greenfield Project Development Services LLC
Hard Rok Equipment, Inc.
18 Hard-Line USA, Inc.
Hartwell Thalacker LTD
19 Hatch LTD
Hawthorne Recycling Metals Co
20 Haynsworth Sinkler Boyd, PA
21 H-E Parts International Mining
Herc Rentals Inc
22 Hexagon Mining Inc.
High Grade Controls Corporation
23 Hitachi Solutions Canada, Ltd.
HosePower USA
24 Industrial Automation Services, Inc.
Ingeteam Inc
25 Insight Direct USA, Inc.
International Casting & Supplies
26 J.W. Welding Supplies and Tools
Jack R. Cline
27 Jackson Kelly PLLC
JBA Works, Inc.
28 Jeff N. Faillers, P.C.
Jennifer L. Light

1 Jentech Drilling Supply Inc
Jeremy B. Croft
2 Jose L. Arredondo Vizcaya
JP Mine Rescue Consultant, LLC
3 Kahl Commercial Interiors
Kappes, Cassiday & Associates
4 Kasandra C. Fimbres
Kenton Hoshino
5 Kimball Rentals LLC
Korin Carpenter
6 Kyle Bryce
Kyle White
7 L.N. Curtis & Sons
L/P Insurance Services, LLC
8 Lahontan Paramedical
LBR Enterprises, LLC d/b/a Copper Village
9 Legend, Inc.
Luis A. Ramirez
10 M. Dusenbury Envi. Services, Inc.
Marsh USA LLC
11 Mason Valley Fire Protection Distri
McGinley & Associates, Inc.
12 McLanahan Corporation
McMaster-Carr
13 Mike Probst
Miller Sales & Engineering, Inc.
14 MineARC Systems America, LLC
Minova USA Inc
15 Moly-Cop USA LLC
Motion Industries, Inc.
16 MSC Industrial Supply
myComply US Inc.
17 Nevada Cement Co.
NevCan Inc.
18 New Pig Corporation
NISS
19 Noe Leanos Garcia
Norco, Inc.
20 Nordic Minesteel Technologies Inc
Northern Nevada Rebar, INC.
21 Northern Tool
Occupational Health Centers of the
22 Office Depot
OSECOELFAB
23 Pac Machine Company, Inc.
Paessler AG
24 PetroSolutions LLC
PEX - Prepaid
25 Plastiques G Plus Inc
Postmaster
26 Praneeth Gali
Print N' Copy Center (PNCC)
27 Priority 1 Alert, Inc.
Progressive Insurance

1 Qal-Tek Associates LLC
Radiation Detection Company
2 Ramiro Guerrero
Raul D. Elenes
3 Redi Services, LLC
Renaissance Reno Downtown Hotel
4 RespSafety
Rick Hemsworth
5 Rock Solid Training and Solutions
Rock-Tech
6 RPM Expedite Nevada, LLC
Ryan McCalden
7 Safetyculture PTY LTD
SAMG Occupational Medicine
8 Sangoma US
Senergy Petroleum
9 Shoebox Ltd.
Shred-It USA LLC
10 Sierra Corporate Services
Sierra Electronics
11 Sierra Rental and Transport Co.Inc
Sign City
12 Silver State Analytical Labs
Silver State Fire LLC
13 Silver State Wire Rope & Rigging
Smith Power Products, Inc.
14 SNF Inc.
Sonoma Health & Safety Center
15 Sonsray Machinery, LLC
Source Too Machine, Inc.
16 Staples Contract & Commercial LLC
State Fire DC Specialties, LLC
17 Sticks & Stones
Summit Engineering Corporation
18 Super Tek X Automation, Inc.
Synergy Controls Corporation
19 The Cart Barn
Tony Cerasia
20 Tony Hendrick
ULINE, Inc.
21 United Central Industrial Supply Co
United Rentals (North America)
22 United Site Services of Nevada Inc
UPS
23 UPS Freight - Dallas
Vanessa Quesada
24 Vector Solutions
Verve Cloud, Inc.
25 Virginia Ibarra
VLCM
26 Walker River Mechanical Corp
Wayne D. Felzien
27 Weetah W. Kennison
Weir Minerals North American
28

1 Weld-Pro Solutions LLC
Wells Fargo Vendor Financial Services LLC
2 Western States Automation, LLC
Whistleblower Security
3 WiFiber LLC
William H. Collins
4 Wood Canada Limited
Worley Canada Services Ltd.
5 Yerington Auto Parts
Yerington Family Vison Center
6 Yerington Inn
Zoro Tools, Inc
7

8 **Potential Purchasers/Investors**

Assarel
9 Elliott Investment Management

10 **Royalty Recipients**

Majuba Mining Ltd.
11 Renegade Resources Corporation
RGGS Land & Minerals Ltd.
12

13 **Secured Lenders**

Concord Resources Limited
Elliott Investment Management
14 Elliott Investment Management d/b/a Hyperion
KfW IPEX-Bank GmbH
15 Manchester Securities Corp.
Mercuria Energy Trading
16 Mercuria Investments US, Inc.
NIU Invest SE
17 Pala Investments Limited
TF Canada
18 TF R&S Canada Ltd.
Triple Flag
19 Triple Flag International Ltd.
Triple Flag Mining Finance Bermuda, Ltd.
20 Triple Flag USA Royalties Ltd.
U.S. Bank Trust Company, National Association
21 Ziwa Investments Limited
22

23 **Shareholders**

Alexander Hall
Cassandra Joseph Tr Cassandra Joseph Family Trust UA 5/16/2016
24 CDS & Co
Exchanges Control For C01/C
25 Jennifer Hall
Kalidas Madhavpeddi
26 Mercuria Holdings (Singapore) Pte Ltd
Pala Assets Holding Limited
27 Pala Investments Limited
Pelham Investment Partners LP
28 Phillip Day
Sedgman USA Inc

Summit Partners Credit Advisors LP

Suppliers and Vendors

Cashman Equipment Company
Caterpillar Financial SARL
Dumas Contracting LTD.
Epiroc Financial Solutions USA LLC
Epiroc USA LLC
Guy F. Atkinson Construction, LLC
Jennmar Corporation of Utah, Inc.
Jim Menesini Petroleum Products
NewField Companies, LLC
RAM Enterprises
Redpath USA Corporation
Small Mine Development LLC
Western Nevada Supply

Sureties

Aon
Nevada Division of Environmental Protection (Reclamation)
Sierra Pacific Power Company d/b/a NV Energy
Trisura Insurance Company
United States Department of the Interior Bureau of Land Management

Taxing Authorities

Canada Revenue Agency
Internal Revenue Service
Lyon County Treasurer
Mineral County Treasurer
Minister of Finance
Nevada Department of Taxation
Nevada State Treasurer
Storey County Business Licensing
Storey County Treasurer
United States Treasury
Washoe County Treasurer

Temporary Labor/Staffing Agencies

ERP Automated LLC
Fort Lowell Consulting PLLC
Kapra Cleaning LLC.
Lynx Enterprise LLC
Manpower
R and M Security LLC
TJA Consulting LLC
XRT Consultants LLC

Unsecured Creditors

Automatic Welding Inc.
Brake Supply Company Inc
C&B Pumps & Compressors, LLC
Chlumsky, Armbrust & Meyer, LLC
Computershare
Cripps Leadership Advisors Ltd

Desert Ready Mix, LLC
DMI Digital Media Innovations Canada, Inc
Dorsey & Whitney LLP
F & H Mine Supply, Inc.
First Insurance Funding (a division of Lake Forest Bank & Trust Company)
FLSmith
Hugessen Consulting
Kimball MidWest
Kool-IP Solutions Corp.
Maddox Industrial Transformer, LLC
McInnes Cooper
ME Global
Mercuria Investments US, Inc.
Mill Man Steel, Inc.
Pala Investments Limited
Partners in Performance USA Inc.
Prepaid Expense Card Solutions, Inc.
Pricewaterhouse Coopers LLP
PricewaterhouseCoopers LLP
Proactive Investors North American Inc
Rain For Rent
Southern Tire Mart, LLC
Southwest Energy LLC
Thiessen Team USA, Inc.
Tom Albanese
Triple Flag International Ltd.
Turnstone Industrial Solutions LLC
Union Pacific Railroad Company
Wedco Inc.
Workiva Inc.

Unsecured Noteholders

Hannam Investments

Utility Providers

Allied Sanitation & Septic Services
Charter Communications
City of Alhambra Utilities Dept.
D&S Waste Removal, Inc.
Frontier Communications Parent, Inc.
H2O-4-U Potable Water Services, LLC
NV Energy
Rango
Sky Fiber Internet
Southwest Gas Corporation
Sparkletts & Sierra - Alhambra
Starlink.com
Waste Management of Nevada

SCHEDULE 2**Identified Connections**

Party	Connection Role
Adobe Inc.	Former UCC Member
Ahern Rentals, Inc.	Former Client
Akin Gump Strauss Hauer & Feld	Professionals
AlixPartners, LLP	Professionals
Alvarez & Marsal Canada Inc.	Professionals
CIT Group/Equipment Financing, Inc.	Professionals
Computershare	Professionals/Former UCC Member
Dorsey & Whitney LLP	Professionals
Epiq Corporate Restructuring, LLC	Professionals
Jackson Kelly PLLC	Professionals
Marsh USA LLC	Professionals
Milbank LLP	Professionals
Moelis & Company	Professionals
Pashman Stein Walder Hayden, P.C.	Professionals
Pricewaterhouse Coopers LLP	Professionals
Progressive Insurance	Adverse Party (Ahern Rentals, Inc.)
Summit Partners Credit Advisors LP	Equity Holders over 10% (Global Gaming Ventures Ltd.)
U.S. Bank Trust Company, National Association	Former UCC Member
ULINE, Inc.	Former UCC Member
UPS	Former UCC Member
Wesco	Debtor in Unrelated Case
White & Case LLP	Professionals