

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

iSun, Inc., *et al.*,¹

Debtor.

Chapter 11

Case No. 24-11144 (TMH)

**GLOBAL NOTES REGARDING DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “SOFA,” and collectively with the Schedules, the “Schedules and Statement”) filed by the above-captioned debtor and debtor-in-possession (the “Debtor”), in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 1007 by advisors to the Debtor and are unaudited. While the Debtor’s advisors and management have made every reasonable effort to ensure that the Schedules and Statement are accurate and complete, based upon information that was available to them at the time of preparation, the subsequent receipt of information may result in material changes to the financial data and other information contained therein. These Global Notes Regarding Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statement, and should be referred to and reviewed in connection with any review of the Schedules and Statement.

On June 3, 2024 (the “Petition Date”), the Debtors filed a Chapter 11 petition in the Bankruptcy Court. Unless otherwise stated, asset and liability information is as of the Petition Date. Prior to the Petition Date, the Debtor suffered from personnel turnover and vacancy in key positions, which means that the Debtor’s accounting system and books and records may not be complete and may not have been updated for certain transactions. The Debtor relied upon information derived from its books and supplemented by the records that were available at the time that the Schedules and Statement were prepared. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial

¹ The Debtors in these Chapter 11 cases, along with the last four (4) digits of their federal tax identification numbers, are: (i) iSun, Inc. (“iSun”) (0172) (ii) Hudson Solar Service, LLC (“Hudson”) (1635); (iii) Hudson Valley Clean Energy, Inc. (“Hudson Valley”) (8214); (iv) iSun Corporate, LLC (“iSun Corporate”) (4391); (v) iSun Energy, LLC (“iSun Energy”) (1676); (vi) iSun Industrial, LLC (“iSun Industrial”) (4333); (vii) iSun Residential, Inc. (“iSun Residential”) (3525); (viii) iSun Utility, LLC (“iSun Utility”) (4411) ; (ix) Liberty Electric, Inc. (“Liberty”) (8485); (x) Peck Electric Co. (“Peck”) (5229); (xi) SolarCommunities , Inc. (“SolarCommunities”) (7316); and (xii) Sun CSA 36, LLC (“Sun CSA”) (7316); (collectively referred to as the “Debtors”). The Debtors’ mailing address is: 400 Avenue D, Suite 10 Williston, Vermont 05495, with copies to Gellert Seitz Busenkell & Brown LLC, Attn: Michael Busenkell, 1201 N. Orange Street, Suite 300, Wilmington, DE 19801.

information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statement.

The Debtors and its officers, employees, agents, attorneys and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statement and shall not be liable for any loss or injury arising out of or caused in whole or in part by any act or omission, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statement.

The Schedules and Statement have been signed by an authorized representative of the Debtor. In reviewing and signing the Schedules and Statement, this representative relied upon the efforts, statements and representations of the Debtor's personnel and professionals. The representative has not and could not personally verify the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

1. Basis of Presentation. The Debtor has not prepared detailed financial statements. The Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles.

2. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtor in the preparation of the Schedules and Statement:

(a) Book Value. Unless otherwise noted, each asset and liability of the Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtor's accounting and/or tax books and records as of the Petition Date, and are not based upon any estimate of their current market values.

(b) Cash. Any cash balances in the Debtor's bank accounts set forth in Schedule B are based on the bank balance as of the Petition Date.

(c) Property and Equipment: Owned. Fixed assets are recorded at net book value. Depreciation is computed using accelerated methods over the estimated useful lives of the respective assets.

(d) Liens and Encumbrances on Assets. In the ordinary course of the Debtor's business, tax liens and other encumbrances (e.g., judgment liens) are occasionally filed against property owned by the Debtor. As of the Petition Date, except as reflected on Schedule D (secured claims) and as discussed below, the Debtor was not aware of any material liens or encumbrances filed against assets directly owned by the Debtor.

(e) Secured Claims. Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. No attempt was made by the Debtor to estimate the fair market value as of the Petition Date of assets pledged

pursuant to any secured obligation. Accordingly, deficiency claims of secured creditors were not listed on Schedule F and such omission is not an admission by the Debtor as to the sufficiency of collateral related to any secured claim listed on Schedule D. In certain instances, the Debtor may be a co-obligor, co-mortgagor or guarantor with respect to a non-Debtor, and no claim set forth on Schedule D of the Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens.

(f) Executory Contracts. While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts, inadvertent errors or omissions may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Additionally, the Debtor may be party to various other agreements concerning real property, such as easements, rights of way, air rights, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, may not be set forth in Schedule G. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Similarly, the absence of a contract or agreement on Schedule G does not constitute an admission that any other contract or agreement to which the Debtor is a party is not executory. Parties to executory contracts and unexpired leases were not listed on Schedule F, except where past due amounts were recorded in the Debtor's accounts payable. The Debtor has not listed on Schedule F landlords and executory contract counter-parties which may have claims related to contract/lease rejection or other damages.

3. Global Notes Control. In the event that the Schedules and Statement differ from the foregoing Global Notes, the Global Notes shall control.

SPECIFIC DISCLOSURE WITH RESPECT TO THE SCHEDULES

Schedule AB – Real and Personal Property

The Debtors have made reasonable efforts to list all the book value of owned real and personal property assets on Schedules A/B. The Debtors have not performed an independent review of the value of their assets for purposes of these Schedules. The values listed on the Schedules are an estimated view of the net value of all assets.

Schedule D – Creditors Holding Secured Claims

The Claims listed on Schedule D may have been incurred on various dates, prior to the Petition Date. The Debtors reserve the right to dispute or challenge the validity, perfection or priority of any lien. The descriptions provided are intended to serve as a summary. By listing a party on Schedule D based on a UCC-1 filing, the Debtors are not conceding that such party actually holds a perfected, unavoidable security interest in the asset that is subject of such filing and reserves all rights as set forth in these Global Notes.

Schedule E/F – Creditors Holding Unsecured Priority and/or Unsecured Non-Priority Claims

The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve their right to dispute the priority status of any Claim on any basis.

The unsecured non-priority Claims of individual creditors for, among other things, products, goods or services are listed as the amounts reflected on the Debtors' books and records and may not reflect credits or allowances due from such Creditors to the Debtors. All Claims listed on Schedule E/F were incurred on various dates and in certain instances, the date may be subject to dispute. While reasonable efforts have been made, determining the date upon which each Claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list respective dates for the Claims.

Accounts Payable amounts listed on Schedule E/F have been assigned to a specific Debtor when possible based on the Debtors' books and records. The Debtors reserve all rights to amend or modify Schedules E/F in respect of, among other things, the specific Debtor listed as liable on a particular obligation.

During the normal course of certain projects, the Debtors have set up Bonded Accounts for its Customers to deposit funds to fund the Debtors' vendors as well as Joint Checking Arrangements ("JCAs"), where certain customers have paid pre-petition invoices directly to Creditors. The Debtors have made reasonable efforts to reconcile all prepetition amounts owed to Creditors based on the Debtors' books and records. The Debtors reserve all rights to amend or modify Schedules E/F in respect of, among other things, the Debtors receiving documentation that prepetition obligations were satisfied directly by Customers or by funds deposited into a Bonded Account.

Schedule E/F includes potential and threatened litigation Claims. Any information contained in Schedule E/F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F all parties to pending litigation listed on Item 7 of the SOFAs as contingent, unliquidated, and disputed Claims, to the extent not already listed on Schedule E/F.

Schedule G – Unexpired Leases and Executory Contracts

Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. In the ordinary course of business, the Debtors entered into various agreements with customers and vendors, which may include letter agreements, indemnity agreements, supplemental agreements, and confidentiality agreements that may not be set forth in Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. Likewise, the listing of an agreement on Schedule G does not constitute the admission that such an agreement is an executory contract or unexpired lease, or that such agreement was in effect or unexpired on the applicable Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, change orders, and other documents that may not be listed on Schedule G.

SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENTS

Statement Question 1 – Gross Revenue from Business

Gross revenue is reported on the SOFAs in a manner consistent with the Company's public financial filings.

Statement Question 2 – Non-business Revenue

In 2022, SolarCommunities, Inc. ("SunCommon") had non-business revenue related to its recognition of its PPP Loan Forgiveness. Also, SunCommon received a Grant for an EV Charger that it recognized as other revenue. These are reported as non-business revenue, consistent with the annual financials for the calendar year.

Statement Question 3 – 90 Day Payments

This item includes all payments made from the various accounts of the debtors within 90 days before the applicable Petition Date except for those made to insiders (which appear in response to SOFA Item 4). The disbursement schedule includes the Company's total funding of payroll through its payroll provider, Paylocity. The Schedules do not include individual payroll amounts to employees.

Statement Question 4 – Insider Payments

The Debtors attempted to include all payments made on or within 12 months before the applicable Petition Date to any individual or entity deemed an "insider". The listing of a party as an insider is not intended to be nor should be construed as a legal characterization of such party as an insider.

Statement Question 5 – Repossessions, foreclosures, and returns

The Debtors listed all vehicles that were repossessed without the Debtors permission within 1 year before filing. The Debtors did not list any vehicles that creditors attempted to repossess that the Debtors decided to pay-off in full and satisfy all remaining obligations.

Statement Question 7 – Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

The litigation listed in SOFA 7 relate to law suits and proceedings that were filed prior to the Petition Date. It does not include any legal actions that were initiated post petition and it does not include any claims or allegations, including the whistleblower allegations that may have been written to the U.S. Securities and Exchange Commission ("SEC") post-filing.

Statement Question 10 – Certain Losses from Fire, Theft or Other Casualty

The Debtors occasionally incur losses for a variety of reasons, including property damage

at various project sites caused by natural causes. The Debtors may not have complete records to all such losses to the extent such losses do not have material impact on the Debtors' business.

Statement Question 13 – Transfers not already listed on this statement

Occasionally, the Debtors will sell trailers that are worn down and can no longer be used by the Company or its field teams. As a way to minimize the Company's cost to dispose of these trailers, it will often sell them to employees for a minimal charge. The question includes the transactions that were recorded in the past year.

Statement Question 20 – Off-premise storage

The Debtors have included all storage units and warehouses that it pays to store equipment and materials related to projects. At times throughout projects, it may temporarily store equipment and materials at project sites while projects and installation are in progress.

Statement Question 26d – Issuance of Financial Statements

Collectively, the Debtors provided financial statements through its quarterly and annual public filings as required by the SEC. All of its financial statements and notices were easily accessible to the public and may have been provided in a consistent manner with financial institutions, creditors, and other parties that requested this information directly from the Debtors.

Statement Question 29 – Former Officers, Directors, and Managing Members

The former officers, directors, managing members, and other people in control are listed with their titles with their dates of service with the Debtors. Specifically, the start dates listed on SOFA 29 are based on each person's start date with the Company, not their start date in the respective position.

Fill in this information to identify the case:

Debtor Liberty Electric, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 24-11152
(if known)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

NOT APPLICABLE

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$1,875,165.16

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$1,875,165.16

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$8,703,778.89

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

NOT APPLICABLE

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+

\$1,463,086.22

4. **Total liabilities**

Lines 2 + 3a + 3b

\$10,166,865.11

Fill in this information to identify the case:

Debtor Liberty Electric, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11152☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. CASH ON HAND**

NONE

3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS
(IDENTIFY ALL)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. TD BANK

CHECKING

7568

\$468,433.03

4. OTHER CASH EQUIVALENTS

NONE

5 Total of Part 1.

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE
TOTAL TO LINE 80.

\$468,433.03

Part 2: DEPOSITS AND PREPAYMENTS**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

(Name)

Current value of
debtor's interest**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

NOT APPLICABLE

Part 3: ACCOUNTS RECEIVABLE**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. ACCOUNTS RECEIVABLE**

| | | | | | | |
|-------------------------------|--------------|---|------------------------------------|---|---|--------------|
| FACE AMOUNT - 90 DAYS OR LESS | \$778,226.41 | | \$0.00 | = | → | \$778,226.41 |
| | face amount | - | doubtful or uncollectable accounts | | | |
| FACE AMOUNT - OVER 90 DAYS | \$528,505.72 | | \$0.00 | = | → | \$528,505.72 |
| | face amount | - | doubtful or uncollectable accounts | | | |

12 Total of Part 3.

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$1,306,732.13

Part 4: INVESTMENTS**13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE**16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

17 Total of Part 4.

ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS**18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest

(Name)

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|--|---|------------------------------------|
| 19. RAW MATERIALS | | | | |
| 19.1. ELECTRICAL CONSTRUCTION/TRADE MATERIAL | 12/31/2023 | \$100,000.00 | HISTORICAL COST | \$100,000.00 |
| 20. WORK IN PROGRESS | | | | |
| NONE | | | | |
| 21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE | | | | |
| NONE | | | | |
| 22. OTHER INVENTORY OR SUPPLIES | | | | |
| NONE | | | | |
| 23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84. | | | | \$100,000.00 |
| 24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____ | | | | |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND) | | | | |
| 27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below. | | | | |
| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 28. CROPS—EITHER PLANTED OR HARVESTED | | | | |
| 29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH | | | | |
| 30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES) | | | | |
| 31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED | | | | |
| 32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6 | | | | |
| 33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85. | | | | NOT APPLICABLE |
| 34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

(Name)

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES**38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?**

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|--|---|------------------------------------|
| 39. OFFICE FURNITURE | | | | |
| 39.1. | LIBERTY ELECTRIC - FURNITURE & FIXTURES | \$4,788.66 | NET BOOK VALUE | UNKNOWN |
| 39.2. | LIBERTY ELECTRIC - FURNITURE & FIXTURES | \$4,788.66 | NET BOOK VALUE | UNKNOWN |
| 40. OFFICE FIXTURES | | | | |
| 41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE | | | | |
| 41.1. | IT EQUIPMENT - 8 LAPTOP'S DELL 15.6 LATITUDE 5X | \$10,602.88 | NET BOOK VALUE | UNKNOWN |
| 41.2. | LIBERTY ELECTRIC - LAPTOP | \$1,229.80 | NET BOOK VALUE | UNKNOWN |
| 41.3. | LIBERTY ELECTRIC - LAPTOP | \$1,765.31 | NET BOOK VALUE | UNKNOWN |
| 41.4. | LIBERTY ELECTRIC - LAPTOP | \$1,229.80 | NET BOOK VALUE | UNKNOWN |
| 41.5. | RESILIENT (LIBERTY) IT EQUIPMENT | \$11,665.58 | NET BOOK VALUE | UNKNOWN |
| 42. COLLECTIBLES <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES | | | | |
| 43. Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86. | | | | UNDETERMINED |

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES | | | | |

(Name)

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest | |
|---|--|--|---|------------------------------------|
| 47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES | | | | |
| 47.1. 2021 TRANSIT FORD : VIN 1FTBR1Y85MKA86818 | \$35,377.10 | NET BOOK VALUE | UNKNOWN | |
| 47.2. 2022 TRANSIT FORD : VIN: 1FTBR1Y80NKA15253 | \$36,343.76 | NET BOOK VALUE | UNKNOWN | |
| 47.3. 2023 FORD F150 - 1FTFX1E55PFB37149 (LIBERTY) | \$38,568.20 | NET BOOK VALUE | UNKNOWN | |
| 47.4. 2023 FORD F150 - 1FTFX1E56PFB49262 (LIBERTY) | \$38,361.40 | NET BOOK VALUE | UNKNOWN | |
| 47.5. 2023 FORD F-150 (LIBERTY) : VIN: 1FTEX1EP6PKF91852 | \$48,082.35 | NET BOOK VALUE | UNKNOWN | |
| 48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS | | | | |
| 49. AIRCRAFT AND ACCESSORIES | | | | |
| 50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT) | | | | |
| 50.1. LIBERTY ELECTRIC - EQUIPMENT | \$2,602.59 | NET BOOK VALUE | UNKNOWN | |
| 50.2. LIBERTY EQUIPMENT | \$0.00 | NET BOOK VALUE | UNKNOWN | |
| 51 Total of Part 8. ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87. | | | UNDETERMINED | |
| 52. Is a depreciation schedule available for any of the property listed in Part 8? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 53. Has any of the property listed in Part 8 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| Part 9: REAL PROPERTY | | | | |
| 54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY? <input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below. | | | | |
| 55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST | | | | |
| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 56 Total of Part 9. ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88. | | | NOT APPLICABLE | |
| 57. Is a depreciation schedule available for any of the property listed in Part 9? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY**59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS | | | |
| 61. INTERNET DOMAIN NAMES AND WEBSITES | | | |
| 62. LICENSES, FRANCHISES, AND ROYALTIES | | | |
| 63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS | | | |
| 64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY | | | |
| 65. GOODWILL | | | |
| 66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89. | | | NOT APPLICABLE |
| 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 11: ALL OTHER ASSETS**70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?**

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

| | Current value of debtor's interest |
|---|------------------------------------|
| 71. NOTES RECEIVABLE DESCRIPTION (INCLUDE NAME OF OBLIGOR) | |
| 72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS) DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL) | |
| 73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES | |
| 74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED) | |
| 75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS | |

Current value of
debtor's interest**76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY****77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP** *EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP***78. Total of Part 11.**
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

NOT APPLICABLE

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No
☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|---------------------------------------|-----------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$468,433.03 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$1,306,732.13 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$100,000.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | UNDETERMINED | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | UNDETERMINED | |
| 88. Real property. <i>Copy line 56, Part 9.</i> → | | N/A |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> + | | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | \$1,875,165.16 + | 91b. N/A |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | \$1,875,165.16 |

Fill in this information to identify the case:

Debtor Liberty Electric, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11152☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Creditors with Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Column B

Amount of claim

Value of collateral that supports this claim

Do not deduct the value of collateral.

| | | | |
|-----|--|--|----------------|
| 2.1 | Creditor's name CLEAN ROYALTIES, LLC Creditor's mailing address C/O SILTSTONE CAPITAL KORY LI & JOSHUA SANGER 1401 MCKINNEY ST, STE 900 HOUSTON, TX 77010 Creditor's email address KORY.LI@SILTSTONE.COM; JOSHUA.SANGER@SILTSTONE.COM Date or dates debt was incurred VARIOUS Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,008,952.00 |
| 2.2 | Creditor's name CORPORATION SERVICE COMPANY Creditor's mailing address AS REPRESENTATIVE PO BOX 2575 SPRINGFIELD, IL 62708 Creditor's email address Date or dates debt was incurred VARIOUS Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien Describe the lien UCC FILING NO. 2310260001602 (DEPARTMENT OF STATE, NH) Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | UNKNOWN |

(Name)

Part 1: Additional Page

| | | | Column A Amount of claim <i>Do not deduct the value of collateral.</i> | Column B Value of collateral that supports this claim |
|-----|---|--|--|--|
| 2.3 | Creditor's name CORPORATION SERVICE COMPANY Creditor's mailing address AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD, IL 62708 Creditor's email address Date or dates debt was incurred VARIOUS Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien Describe the lien UCC FILING NO. 24-436871 (VERMONT SECRETARY OF STATE) Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | UNKNOWN | |
| 2.4 | Creditor's name DECATHLON SPECIALTY FINANCE, LLC Creditor's mailing address 1441 WEST UTE BOULEVARD, SUITE 240 PARK CITY, UT 84098 Creditor's email address WAYNE@DECATHLONCAPITAL.COM Date or dates debt was incurred VARIOUS Last 4 digits of account number: 7687 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$7,576,497.89 | |
| 2.5 | Creditor's name FORD MOTOR CREDIT COMPANY Creditor's mailing address PO BOX 33631 TAMPA, FL 33631 Creditor's email address KMORROW9@FORD.COM; FCFFALD@FORD.COM Date or dates debt was incurred VARIOUS Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien VEHICLE Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$47,401.00 | |

Part 1: Additional Page

| | | Column A Amount of claim <i>Do not deduct the value of collateral.</i> | Column B Value of collateral that supports this claim | |
|-----|--|--|--|--|
| 2.6 | Creditor's name FORD MOTOR CREDIT COMPANY Creditor's mailing address PO BOX 33631 TAMPA, FL 33631 Creditor's email address KMORROW9@FORD.COM; FCFFALD@FORD.COM Date or dates debt was incurred VARIOUS Last 4 digits of account number: 5145 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien VEHICLE Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$35,559.00 | |
| 2.7 | Creditor's name FORD MOTOR CREDIT COMPANY Creditor's mailing address PO BOX 33631 TAMPA, FL 33631 Creditor's email address KMORROW9@FORD.COM; FCFFALD@FORD.COM Date or dates debt was incurred VARIOUS Last 4 digits of account number: 2034 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien VEHICLE Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$35,369.00 | |
| 2.8 | Creditor's name INTERNAL REVENUE SERVICE Creditor's mailing address 31 HOPKINS PLZ, RM 1140 PO BOX 1076 BALTIMORE, MD 21203 Creditor's email address Date or dates debt was incurred VARIOUS Last 4 digits of account number: Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Describe debtor's property that is subject to a lien Describe the lien UCC FILING NO. 20184632796 (DEPARTMENT OF STATE, DE) Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | UNKNOWN | |
| 3. | Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | | \$8,703,778.89 | |

(Name)

Fill in this information to identify the case:

Debtor Liberty Electric, Inc.United States Bankruptcy Court for the: District of DelawareCase number 24-11152
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No.
☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

ADI
 PO BOX 731340
 DALLAS, TX 75373-1340

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number: N/A

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

MATERIALS

Is the claim subject to offset?

- ☒ No
☐ Yes

\$2,657.75

3.2 Nonpriority creditor's name and mailing address

ANIXTER
 PO BOX 847428
 DALLAS, TX 75284-7428

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number: N/A

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

MATERIALS

Is the claim subject to offset?

- ☒ No
☐ Yes

\$5,851.94

Part 2:

Additional Page

| | | | Amount of claim |
|-----|--|--|-----------------|
| 3.3 | Nonpriority creditor's name and mailing address CED TWIN STATE PO BOX 780819 PHILADELPHIA, PA 19178-0819 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$30,521.86 |
| 3.4 | Nonpriority creditor's name and mailing address CHINT POWER SYSTEMS AMERICA CO. (CPS) 2188 POMONA BLVD POMONA, CA 91768 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$50,640.00 |
| 3.5 | Nonpriority creditor's name and mailing address CMA ENGINEERING 35 BOW STREET PORTSMOUTH, NH 03801 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CIVIL ENGINEER Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$5,910.79 |
| 3.6 | Nonpriority creditor's name and mailing address COLONIAL ENGRAVING CO., INC. 17 ROUTE 125 UNIT #2 KINGSTON, NH 03848 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$125.38 |
| 3.7 | Nonpriority creditor's name and mailing address COMMONWEALTH OF MASSACHUSETTS - ISUN PO BOX 847840 BOSTON, MA 02284-7840 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PERMITS/FEES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8.80 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.8 | Nonpriority creditor's name and mailing address COMPUTER CABLE COMPANY 150 ZACHARY ROAD MANCHESTER, NH 03109 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$94,844.25 |
| 3.9 | Nonpriority creditor's name and mailing address ELECTRIC SUPPLY CENTER 200 MIDDLESEX TURNPIKE BURLINGTON, MA 01803 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$159,926.69 |
| 3.10 | Nonpriority creditor's name and mailing address EMERGENCY ALARM RESPONSE SYSTEM 23 MILLSTONE ROAD WINDHAM, NH 03087 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,216.00 |
| 3.11 | Nonpriority creditor's name and mailing address FORD MOTOR CREDIT COMPANY PO BOX 33631 TAMPA, FL 33631 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,175.48 |
| 3.12 | Nonpriority creditor's name and mailing address GAMECHANGE SOLAR 152 WEST 57TH STREET 44TH FLOOR NEW YORK, NY 10019 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$586,747.00 |

Part 2:

Additional Page

| | | Amount of claim |
|------|---|---|
| 3.13 | Nonpriority creditor's name and mailing address GRANITE CITY ELECTRIC SUPPLY CO. PO BOX 213 BRATTLEBORO, VT 05302-0213 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: \$33,727.89 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.14 | Nonpriority creditor's name and mailing address GRAYBAR ELECTRIC COMPANY, INC -0000164442 PO BOX 414426 BOSTON, MA 02241-4426 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: \$50,796.43 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.15 | Nonpriority creditor's name and mailing address GREEN MOUNTAIN ELECTRIC (GMES) - STOCK 356 RATHE ROAD COLCHESTER, VT 05446 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: \$435.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.16 | Nonpriority creditor's name and mailing address HILTI, INC. - ISUN PO BOX 70299 PHILADELPHIA, PA 19176 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: \$479.94 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.17 | Nonpriority creditor's name and mailing address INDEPENDENT ELECTRIC SUPPLY 41 INNER BELT ROAD SOMERVILLE, MA 02143 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: \$19,891.47 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.18 | Nonpriority creditor's name and mailing address INDUSTRIAL POWER GROUP 4 ARLINGTON ROAD NEEDHAM, MA 02494 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMP LABOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,654.00 |
| 3.19 | Nonpriority creditor's name and mailing address JOHN P. COMEAU, LLC P.O. BOX 165 NORTH SALEM, NH 03073 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$57,363.48 |
| 3.20 | Nonpriority creditor's name and mailing address LAKES REGION DUMPSTER 9 HATCH DR. GILFORD, NH 03249 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,200.00 |
| 3.21 | Nonpriority creditor's name and mailing address LIBERTY UTILITIES 75 REMITTANCE DRIVE SUITE 1032 CHICAGO, IL 60675-1032 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$418.41 |
| 3.22 | Nonpriority creditor's name and mailing address MISSION CLEAN, LLC PO BOX 2022 DERRY, NH 03038 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: REPAIRS AND MAINT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$390.00 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.23 | Nonpriority creditor's name and mailing address NORTH EAST ELECTRICAL DIST. PO BOX 415931 BOSTON, MA 02241-5931 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$77,895.56 |
| 3.24 | Nonpriority creditor's name and mailing address NORTHEAST DELTA DENTAL - ISUN PO BOX 9566 MANCHESTER, NH 03108-9566 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE LIABILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,019.40 |
| 3.25 | Nonpriority creditor's name and mailing address NORTHEAST PANELS, INC 1980 TURNPIKE STREET BUILDING 1 NORTH ANDOVER, MA 01845 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$11,283.31 |
| 3.26 | Nonpriority creditor's name and mailing address ONE SOURCE SECURITY 674 DANIEL WEBSTER HIGHWAY MERRIMACK, NH 03054 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUBCONTRACTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$128,295.76 |
| 3.27 | Nonpriority creditor's name and mailing address PAGE STREET LEASING, LLC PO BOX 129 CANDIA, NH 03034-0129 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EQUIPMENT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,899.70 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.28 | Nonpriority creditor's name and mailing address PALMER GAS CO., INC. PO BOX 9516 MANCHESTER, NH 03108-9516 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$756.64 |
| 3.29 | Nonpriority creditor's name and mailing address PAYDATA PAYROLL SERVICES PO BOX 706 ESSEX JUNCTION, VT 05453 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PAYROLL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$70.00 |
| 3.30 | Nonpriority creditor's name and mailing address PRETI FLAHERTY BELIEVEAU & PACHIOS LLP P.O. BOX 9546 PORTLAND, ME 04112-9546 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LEGAL FEES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$20,898.50 |
| 3.31 | Nonpriority creditor's name and mailing address PRINCIPAL LIFE - LIBERTY ELECTRIC 711 HIGH ST DES MOINES, IA 50392 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PAYROLL BENEFIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$15,148.98 |
| 3.32 | Nonpriority creditor's name and mailing address QUILL LLC P.O. BOX 37600 PHILADELPHIA, PA 19101-0600 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OFFICE SUPPLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$244.12 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.33 | Nonpriority creditor's name and mailing address R.T.D ENTERPRISES 196 OLD POINT AVENUE PO BOX 247 MADISON, ME 04950 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUBCONTRACTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,775.00 |
| 3.34 | Nonpriority creditor's name and mailing address READYREFRESH PO BOX 856192 LOUISVILLE, KY 40825-6195 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OFFICE SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$103.92 |
| 3.35 | Nonpriority creditor's name and mailing address RESILIENT NETWORKS, INC. - INDUSTRIAL PO BOX 663 MILTON, VT 05468 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: COMPUTER/IT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$249.38 |
| 3.36 | Nonpriority creditor's name and mailing address SCOTT R SECREST, PE 64 BEACON STREET WORCESTER, MA 01608 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUBCONTRACTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,975.00 |
| 3.37 | Nonpriority creditor's name and mailing address SHEA CONCRETE PRODUCTS 87 HAVERHILL ROAD AMESBURY, MA 01913 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,130.00 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|--|---|-----------------|
| 3.38 | Nonpriority creditor's name and mailing address STANDARD INSURANCE COMPANY PO BOX 5676 PORTLAND, OR 97228-5676 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PAYROLL BENEFIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,140.81 |
| 3.39 | Nonpriority creditor's name and mailing address SULLIVAN TIRE SALEM PO BOX 1993 BRATTLEBORO, VT 05302-1993 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: VEHICLE REPAIR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,270.31 |
| 3.40 | Nonpriority creditor's name and mailing address SUNBELT RENTALS, INC. 272 WOLF ROAD LATHAM, NY 12110 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,596.62 |
| 3.41 | Nonpriority creditor's name and mailing address TERRASMART PO BOX 715005 CINCINNATI, OH 45271 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MATERIALS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$33,551.96 |
| 3.42 | Nonpriority creditor's name and mailing address TODD OSGOOD CONTRUCTION LLC 524 JOHN STARK HIGHWAY NEWPORT, NH 03773 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SUBCONTRACTOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$5,656.80 |

Part 2:

Additional Page

| | | | Amount of claim |
|------|---|---|-----------------|
| 3.43 | Nonpriority creditor's name and mailing address TRADESOURCE, INC 205 HALLENE ROAD, SUITE 211 WARWICK, RI 02886 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TEMP LABOR Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$24,171.25 |
| 3.44 | Nonpriority creditor's name and mailing address ULINE PO BOX 88741 CHICAGO, IL 60680-1741 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OFFICE SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$545.47 |
| 3.45 | Nonpriority creditor's name and mailing address VERIZON - ISUN PO BOX 15062 ALBANY, NY 12212-5062 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$266.82 |
| 3.46 | Nonpriority creditor's name and mailing address VSP - LIBERTY ELECTRIC PO BOX 742788 LOS ANGELES, CA 90074-2788 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PAYROLL BENEFIT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$528.35 |
| 3.47 | Nonpriority creditor's name and mailing address WILLIAMS SCOTSMAN, INC. 325 RODMAN ROAD AUBURN, ME 04210-3864 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,260.00 |

Part 2: Additional Page

| | | Amount of claim |
|------|--|--|
| 3.48 | Nonpriority creditor's name and mailing address WINNI WASTE SOLUTIONS, LLC 95 DANIEL WEBSTER HIGHWAY MERDITH, NH 03253 Date or dates debt was incurred VARIOUS Last 4 digits of account number: N/A | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: RENTAL Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$370.00 |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | Total of claim amounts |
|-----|--|--------------------------------------|
| 5a. | Total claims from Part 1 | 5a. <u>NOT APPLICABLE</u> |
| 5b. | Total claims from Part 2 | 5b. + <u>\$1,463,086.22</u> |
| 5c. | Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. <div><u>\$1,463,086.22</u></div> |

Fill in this information to identify the case:Debtor Liberty Electric, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11152☐ Check if this is an
amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

Fill in this information to identify the case:

Debtor Liberty Electric, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number 24-11152
(if known)

☐ Check if this is an amended filing

Official Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes.

Fill in this information to identify the case:

Debtor Liberty Electric, Inc.United States Bankruptcy Court for the: District of DelawareCase number
(if known) 24-11152

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2024
MM / DD / YYYY

X

/s/ ROB VANDERBEEK

Signature of individual signing on behalf of debtor

ROB VANDERBEEK

Printed name

Chief Restructuring Officer

Position or relationship to debtor