IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

YELLOW CORPORATION, et al.,1

Debtors.

Chapter 11

))

Case No. 23-11069 (CTG)

(Jointly Administered)

FOURTH SUPPLEMENTAL DECLARATION OF PATRICK J. NASH, JR. IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF AUGUST 6, 2023

I, Patrick J. Nash, Jr., being duly sworn, state the following under penalty of perjury:

1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland

& Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively,

"Kirkland").² I am one of the lead attorneys from Kirkland working on the above-captioned

chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have

been admitted to practice in the U.S. Court of Appeals for the Sixth Circuit, the U.S. District Court

for the Northern District of Illinois, and the U.S. District Court for the Eastern District of Michigan.

There are no disciplinary proceedings pending against me.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <u>https://dm.epiq11.com/YellowCorporation</u>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application or Original Declaration (as defined herein), as applicable.

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2. On August 6, 2023, (the "<u>Petition Date</u>"), each of the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed a petition with this Court under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). On August 30, 2023, the Debtors filed an application to employ and retain Kirkland as counsel for the Debtors [Docket No. 371] (the "<u>Application</u>") pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of Delaware (the "<u>Local Rules</u>").

3. My declaration in support of the Application (the "<u>Original Declaration</u>") was attached to the Application as <u>Exhibit B</u>. On September 22, 2023, the Court entered the Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 [Docket No. 639] (the "<u>Retention Order</u>").

4. On September 21, 2023, the Debtors filed the First Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 [Docket No. 626] (the "First Supplemental Declaration"). On December 14, 2023, the Debtors filed the Second Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 [Docket No. 1373] (the "Second Supplemental Declaration"). On February 14, 2024, the Debtors filed the Third Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Burglemental Declaration of Patrick J. Nash, Jr.

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Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 (the "<u>Third Supplemental</u> <u>Declaration</u>," and, together with the Original Declaration, the First Supplemental Declaration, and the Second Supplemental Declaration, the "<u>Prior Declarations</u>").

5. In connection with the Application and the Retention Order, I submit this fourth supplemental declaration (this "<u>Fourth Supplemental Declaration</u>") to provide additional disclosures in accordance with Bankruptcy Rules 2014(a) and 2016(b). Unless otherwise stated in this Fourth Supplemental Declaration, I have personal knowledge of the facts set forth herein.

Additional Disclosures

6. As set forth in the Original Declaration and the Third Supplemental Declaration, Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Prior Declarations. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland has become aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and disclosed in the Application and the Third Supplemental Declaration, Kirkland has searched its electronic database for the entities listed on <u>Schedule 1</u>, attached hereto. The following is a list of the categories that Kirkland has searched for this Fourth Supplemental Declaration:³

<u>Schedule</u>	<u>Category</u>
1(a)	Claims Parties
1(b)	Customers
1(c)	Notice of Appearance Parties

³ Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtor or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtor of the nature described in the schedules.

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7. I have included the results of Kirkland's conflicts searches of the above-listed entities on <u>Schedule 2</u> to this Fourth Supplemental Declaration.⁴ Listed on <u>Schedule 3</u> to this Fourth Supplemental Declaration are new client connections for entities identified in the Original Declaration and the Third Supplemental Declaration. All current and prior representations of the parties identified on <u>Schedule 2</u> and <u>Schedule 3</u> are in matters unrelated to the Debtors and these chapter 11 cases.

8. Based on the conflicts searches conducted to date, to the best of my knowledge, neither I, Kirkland, nor any partner, of counsel, or associate thereof, insofar as I have been able to ascertain, has any connections with the Debtors or any party in interest in these chapter 11 cases except as disclosed or otherwise described in this Fourth Supplemental Declaration and in the Prior Declarations.

9. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in the conflicts search. For example, if an entity has already been disclosed in the Prior Declarations in one capacity (*e.g.*, a customer), and the entity appears in the subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

⁴ As referenced in <u>Schedule 2</u> and <u>Schedule 3</u>, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in <u>Schedule 2</u> and <u>Schedule 3</u>, the term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in <u>Schedule 2</u> and <u>Schedule 3</u>, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date. As referenced in <u>Schedule 2</u> and <u>Schedule 3</u>, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

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10. As disclosed on <u>Schedule 2</u>, Kirkland currently represents, and in the past has represented, certain of the Debtors' claims parties, whose proofs of claim were reviewed, and in certain circumstances, objected to, by the Debtors in the course of the Debtors' claim review process (collectively, the "<u>Claims Parties</u>") on a variety of matters. Kirkland's current and former representations of the Claims Parties have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any of the Claims Parties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or former representation of the Claims Parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

11. As set forth in the Prior Declarations, Kirkland currently represents, and in the past has represented, certain of the Debtors' customers and their affiliates (collectively, the "<u>Customers</u>") on a variety of matters. Kirkland's current and former representations of the Customers have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any of the Customers in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or former representation of the Customers precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

12. Certain vendors to the Debtors disclosed in Prior Declarations, including Bayard Advertising Agency and ExperSolve, are affiliates of Kirkland client Kohlberg Kravis Roberts & Co. LP (together, with its affiliates, "<u>KKR</u>"). KKR represents more than one percent of Kirkland's fee receipts for the twelve-month period ending on May 31, 2024. All current and prior Kirkland representations of KKR have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland does not, and will not, represent any of these entities in connection with the chapter 11

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cases. I do not believe that any current or prior representation of KKR and affiliates precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

13. Kirkland will continue to review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file an additional supplemental declaration, as required by Bankruptcy Rule 2014(a).

Affirmative Statement of Disinterestedness

14. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

[*Remainder of page intentionally left blank*]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 17, 2024

Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr. as President of Patrick J. Nash, Jr., P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

List of Schedules

Schedule 1(a) 1(b) **Category**

- Claims Parties
- Customers
- Notice of Appearance Parties 1(c)

SCHEDULE 1(a)

Claims Parties

3GTMS LLC 448 Couriers LLC **9KSTRG Trucking LLC** AB Trans LLC **ABK Logistics LLC** Accuscreen Drug & Alcohol Testing Ad Cargo Inc. Adobe Inc. Advanced Welding & Engineering Co. Inc. Air Savers Inc. Airport Logistics Services Group Inc. AKA Cargo Inc. Alexander Winton & Associates Inc. Alicea, Eduardo V. All American Metal Corp. Allen's Recycling LLC Alltest Inc. Ally Bank AltAir LLC Alva Electric Inc. Ameren Illinois Co. American Digital Cartography Inc. American Fleet Service Solutions Inc. Amerigas Propane LP Amerisource Funding Inc. Anderson, Jamie Anderson, Jeffrey Anderson, Michael J. Ansell, Robert L. Anthony, Herbert Apex Forklift & Transport Repair Inc. Aras Logistics Inc. Arch Transport LLC Argo Partners Arizona, State of, Department of Revenue Armaan Transport LLC Armentrout, Robert W. Arrow Towing & Recovery Inc. **ATB Freight Expeditors LLC** Atlantic Lift Services LLC Atlas Copco Compressors LLC Atlas Toyota Material Handling LLC

B & W Investments Ltd. Bailey, Robert Ballentine, Lonnie Baranoski, Gary Barbiere, Chanin Baxter Bailey & Associates Bechtold, Douglas Allen Bedford Valley Petroleum Corp. Bentley Street Enterprise Best American Transport Inc. BHF Transportation LLC BMS Transportation Co. Inc. Boeker, Paul A. **Bohren** Logistics Boulevard Truck Lease Inc. **Bowkeys Logistics LLC** Bowman, Marvell T. Boyer, Todd Bradford Capital Holdings LP Braidt, Carl Brandolino, Wayne J. Brothers Express LLC Brown Brothers Asphalt & Concrete LLC Brownawell, James Bruce Moore Snap On Tools **BSE** Transport BTI Inc. Buffalo Scale & Supply Co. Inc. BX USA Inc. C & C USA Corp. Caldwell, Donovan Canasi, Michael Can-Ex Group Logistics Inc. Cargobot LLC Carkin, Donna M. Carlock, Joshua A. Carriernet Group Financial Inc. Cassell, Samuel J. Cavalieri, Christopher **CDW Direct LLC** Central Service Group LLC CH Trucking EPT LLC

Chappell, Herman Charles H. Bay Co. Inc., The Charlie's Repair Service Inc. Cheetah Final Mile LLC Chets Electric LLC CHS Sioux Falls Propane Circle Express International Group Inc. Cluff, Douglas **CNH Industrial America LLC** Coleman, Breeana Columbia Fleet Service Inc. Columbia Pest Control Compass Funding Solutions LLC Coons Truck & Auto Center LLC **CRG** Financial LLC Crown Packaging Corp. Crystal Flash Inc. CS Truck & Trailer Repair Services Inc. CTR Auto Industrial Supply D & D Wreck Rebuilders Inc. D & G Transportation Inc. DACSA Trucking LLC Dale's Maintenance Ltd. Dalfonzo, Mark Davis Towing & Inc. **Davis Ulmer Fire Protection** Dawson, Leah K. DB Roadline Inc. Derusso, James Desi Transport LLC Design Mechanical Inc. Diaz & Sons Logistics Inc. **Diesel Direct LLC** Diesel Direct Mid-Atlantic LLC **Diesel Direct West LLC Diesel Maintenance Services LLC** Divis10n **DK Express LLC** Donnelley Financial Solutions Inc. Doss, Byron Daniel Duenez, Jesus **Durable Diesel** DW Equipment Repair & Service Dynamic Diesel Works LLC East Bay Drayage Drivers Security Fund Eastwest Xpress LLC

Economy Commercial Landscaping Inc. EJ Brooks Co. Inc. Ekam Transport LLC **Emission & Cooling Solutions LLC** Emory, Ronnie **Empire Freight Logistics LLC** Employment Partners Benefits Fund Environmental Management Inc. **EP** Expedited Transport LLC eShipping LLC Esquivel Transport LLC Evenson, Grant F&T Infinity Trucking LLC Facility Services Northwest LLC Fagnant, Marc A. Fair Harbor Capital LLC Farinas-Amargo, Ysabelita Farmore Trucking LLC Farrington Towing LLC Fastenal Co. Fentons Truck Repair Fiers Heating & A/C Inc. Fine Line Settings Inc. First Choice Cleaning Co First Response Towing Inc. First Transport LLC FirstLine Funding Group FIS Capital Markets US LLC Fleeman Carriers Inc. Fleet Management Road Services Inc. Fleet Management Systems Inc. Fletes Mexico Carga Express S De RL De CV Four Ways Logistics II Inc. Freightcom Inc. **Fscmep Engineers LLC** Fuzion Carriers De Mexico **G&H Motor Freight Lines** Gann, Bobby David Gary McBride Plumbing Services Inc. General Source Inc. General Truck Parts & Equipment Co. Geos Environmental Inc. Gersch, Gregory Gesco Group LLC, The **Ghl Services LLC**

Gill Xpress LLC Gilmore, Jimmie Gilmore, Natterlene Gilson, Russel Dean Global Montello Group GMR Xpress Inc. Goetz Energy Corp. Golden Empire Fleet Service Inc. Golden Gate Trucking Inc. Golden Time Trucking Inc. Gonzalez-Carillo, Fabian Grass Roots Lawn Care Grateful Transport Inc. Green, Willie GreenScreens AI Inc. Greenville, City of (SC) Gregory, Eddie D. Guiano International LLC Haley, William T., III Harper, Michael Ray HD Distribution Inc. Healthy Trucks R Wealthy Trucks Heritage Motor Freight Inc. Hernandez, Leovardo Higareda Transport LLC Hightowers Petroleum Co. Hobson, Harry William, III Hoerler, Michael E. Holm's Radiator Hoover, Carl M. Howard & Sons Automotive Services Inc. Husband & Wife Transportation LLC Icon Glass LLC Integra Tire (Morris) International Association of Machinists Interstate Auto & Truck Body Interstate Building Maintenance Corp. Interstate Express Inc. J&D Truck Repair Inc. J&J Pallet Solutions Inc. J&L Electric Inc. Jackson, Raymond O. Jacobus Energy LLC Jagim Transportation Inc. James F. Richey Inc. James River Petroleum Inc.

JAS&L Logistic LLC Jayray Trucking LLC JCS Enterprises Inc. Jeffrey, David Jerome Electric Inc. Jimenez, Nery Felipe JM Freight Logistics Inc. Joelg Trucking LLC Johnson Controls Inc. Jones, Gary Wesley Jones, Travis Jones, Yvonne Jordan, Mark A. Joyner, Larry Jpk Trucking LLC Kad Group Logistics Inc. Kalinowski, Patrick Kanagy, Rebecca Kan-Seek Services KC Global Trucking Keystone Automotive Industries Inc. Keystone Automotive Operations Inc. King Kong Transportation Inc. Kingfleet Inc. Kogut, Mark E. Krick Plumbing & Heating Co. Inc. Kupel Transport LLC L Dillon Transport LLC Lanyap Pest Control Inc. Leach, Keith D. Leitz, Steven E. Leslie, Steven Letke, David Lewis Transportation Inc. Lewis, Kevin S. Lindsay Truck & Towing Inc. LJ Transportation Ltd. Loadsmart Inc. Lopez Peña Brothers Trucking Lowrance, Herbert D. Lumifi Cyber Inc. Luyken, Frank Mag Instrument Inc. Magia Logistics LLC Maksi Trans LLC Mann Trucking Service Inc.

Markowski. Gale Marlex Pharmaceuticals Inc. Marsh, Marilyn Marshall, Ann Marshall, Dave Martinez, Amador J. Martinez, Joe L., II Matthews, Kevin Maurer Truck Repair Inc. Maxx Fleet Service Mcghee, Derrick McKibben, Peter Melzers Fuel Service Met Transfer MG Express Inc. MH Equipment Co. Mid Columbia Marina Inc. Midwest Diesel Service Inc. Milford Towing & Service Inc. Miller's Towing Inc. Minnesota, State of, Department of Revenue Mirabito Holdings Inc. Mobile Truck Wash LLC Mohawks Transport LLC Moore, Lavelus Morgan Distributing Inc. MRK Express Inc. MRW Technical Services LLC MSB Service & Supply Corp. Muk Transportation Inc. Mulla, Farook Naron, Daryl Neal, Ronald New York, State of, Department of Labor Niczyporuk, Jaroslaw North Carolina, State of, Department of Revenue North Express LLC Northstar Environmental Group Inc. Norton Trucking Inc. Nyght, Kyle Ohara, Alan M. Olson, Raymond **On-Site Fleet Services LLC** Optiv Security Inc. Oracle America Inc.

Ortiz, Angel M. Ortiz, Ronald Oswald, Terry **OTR** Capital LLC Paccar Leasing Co. (Mississauga) Pacheco, Michael Pacific Coast Fleet Services Pacific Yurts Inc. Packerland Rent-A-Mat Inc. Palm Portable Restrooms LLC Palombo, Bruno Paper Chasing Trucking LLC Perales, Isidro Perez, Alberto Peter Venegas Inc. Peterson Trucks Inc. Petroleum Products Fleet Fueling Pioneer Heavy Duty Parts Inc. Plumbing The Bay Pro-Active Janitorial Services Inc. Proffitt, Louis PSG Trucking Inc. **QP** Capital LLC Quality Collision Center Quantronix Inc. Queen Transportation LLC **Ouintex Services Ltd.** R&L Collision Center Inc. Raczkowski, John Raisbeck, Stephen Ralph Wilkens Co. Inc. Range, Paul Raynor, Reginald **RCB** Awards LLC Reibsane, Michael **Reliance Medical Group LLC** Retiree's Welfare Trust Fund Rhino Environmental Services Ltd. **Richards & Richards LLC Richland Industries LLC** Right Choice Trans Inc. Rlh Export LLC Rm Capital Inc. Roach. Jamie Roadside Truck Plaza Inc. Roar Logistics Inc.

Robbins, William G. Roberts, Alan G. Rodriguez, Robert Romar Truck Repair & Mechanical Services Inc. Romtex Transport LLC Russell, Thomas Salco Truck & Trailer Repair LLC Santiago, Roberto Sawatzky, James Sbs Services Group LLC Scharf, Douglas G. Scoggins, Darren Securitas Security Services USA Inc. Seko Worldwide LLC Shatto, Kenneth W. Shaver, Randy Sherrell, Tony Shunk, Timothy Lamar Siderits, William Signode Industrial Group LLC Silver Fortress Logistics Inc. Sites Transport LLC Slyco Drivelines Inc. Smack Trucking LLC Sommers, Stephen W. South San Francisco Scavenger Co. Inc. Southtown Wrecker Service Inc. Sparks, Steven Sprague, Gary St. Germain, Dana **Steady Fleet Logistics** Stec, Sandra Step Express Inc. Stoops Freightliner-Quality Trailer Inc. Straight Stripe Painting Inc. Superior Material Handling Inc. Superior Pool Products LLC SVX Transportation LLC Tafs Inc. Talon Logistics Services LLC Tanner, Barbara Tatanka LLC **TBK Bank SSB** TDH Transport Inc. **Teamsters Local 701**

Teamsters Local Union 560 TEKsystems Inc. Telman Express Inc. **TF Logistics SRL** Thompson, Brandon Thorburn, David H. Thunder AG Thunder Auto Group LLC Thunder Express Inc. Timberland Trucking Inc. Trail Lines Inc. Trane Technologies Co. LLC Trans Am Logistics International LLC Trans Recovery Solutions LLC Transport Repair Service Inc. Travelers Indemnity Co, The TRC Master Fund LLC Trinity Glass International Inc. Trucking Employees of North Jersey Welfare Fund Inc. TT United Inc. Tydenbrooks Security Products Group Umber Trans Inc. Unlimited Cargo Transport LLC V4U Logistic Inc. Valenzuela, Jose M. Valor LLC Vandemark, Marcel Vereen's Expediting Services LLC Via's Truck & Tractor Repair LLC Vinco Logistics LLC Vital Transportation Corp. Wals, Daniel Warmka Service Center LLC Washington, County of (AR), Tax Collector Waste Management Canada Corp. West Coast Mobile Service Whistler Towing & Truck Repair Inc. White Eagle Transport LLC Wisconsin, State of, Department of Workforce Development, Equal Rights Division Wu, Victor Zastezhko, Olena Zero Max Motors Inc.

SCHEDULE 1(b)

Customers

American Standard Arrive Logistics Central Garden & Pet Co. Jarrett Logistics Systems Inc. KC Fixture & Display Inc. LE Johnson Products Inc. Lixil Corp. National Auto Tools Inc. Rolls-Royce Solutions America Inc. Thomas & Betts

SCHEDULE 1(c)

Notice of Appearance Parties

Abernathy Roeder Boyd & Hullett PC Allen Matkins Leck Gamble Mallory & Natsis LLP Ashby & Geddes PA Baker & Hostetler LLP **Ballard Spahr LLP** Beacon Law Group LLC Beeson Tayer & Bodine PC Benesch Friedlander Coplan & Aronoff LLP Bielli & Klauder LLC Bifferato Firm PA, The Bond, Schoeneck & King PLLC Brouse McDowell LPA Brown McGarry Nimeroff LLC Bryan Cave Leighton Paisner LLP Buchanan Ingersoll & Rooney PC Cava Law LLC Chaffetz Lindsev LLP Charles E. Dorr PC Chipman Brown Cicero & Cole LLP Choate, Hall & Stewart LLP Clark Hill PLC Cohen Leder Montalbano & Connaughton LLC Cohne Kinghorn PC Cooksey Toolen Gage Duffy & Woog Cousins Law LLC Cross & Simon LLC **Dilworth Paxson LLP** DLA Piper LLP (US) Duane Morris LLP Emmet Marvin & Martin LLP Epstein Becker & Green PC Faegre Drinker Biddle & Reath LLP Farnan LLP Feinberg Dumont & Brennan FisherBroyles LLP Fox Swibel Levin & Carroll LLP Gellert Scali Busenkell & Brown LLC GGRM Law Firm GrayRobinson PA Greenberg Traurig LLP

Groom Law Group Haynes & Boone LLP Hiller Law LLC Hogan Lovells US LLP Jack Shrum PA Jacoby & Meyers LLP Javerbaum Wurgaft Hicks Kahn Wikstrom & Sinins PC Kelley Drye & Warren LLP King & Spalding LLP Klehr Harrison Harvey Branzburg LLP Kleinbard Bell & BreckerLLC Kroll Heineman Ptasiewicz & Parsons LLC Kye Law Group PC Lane & Nach PC Law Office Of James Tobia LLC, The Linebarger Goggan Blair & Sampson LLP Lipson Neilson PC Loizides PA Maddin Hauser Roth & Heller PC McCarter & English LLP Mcelroy Deutsch Mulvaney & Carpenter LLP Milbank LLP Montgomery McCracken Walker & Rhoads LLP Morris Nichols Arsht & Tunnell LLP Munsch Hardt Kopf & Harr PC Myers & Myers PLLC Norton Rose Fulbright US LLP Offit Kurman PA Osler, Hoskin & Harcourt LLP Paravati, Karl, Green & Debella LLP Pashman Stein Walder Hayden PC Perdue, Brandon, Fielder, Collins & Mott LLP Polsinelli PC Potter Anderson & Corroon LLP Previant Law Firm SC, The Pullman & Comley LLC Quinn Emanuel Urquhart & Sullivan LLP Raines Feldman Littrell LLP

- Raisner Roupinian LLP Reed Smith LLP Reger Rizzo & Darnall LLP Richards, Layton & Finger PA Robinson & Cole LLP Rosner Law Group LLC, The S&D Law Saldutti Law Group Sauder Schelkopf LLC Saul Ewing LLP Seyfarth Shaw LLP Spotts Fain PC Stevens & Lee PC Stradley, Ronon, Stevens & Young LLP
- Streusand, Landon, Ozburn & Lemmon LLP Sullivan Hazeltine Allinson LLC Sussman Shank LLP Thompson Hine LLP Vinson & Elkins LLP Wachtell, Lipton, Rosen & Katz LLP Warner, Raeann White & Case LLP White & Williams LLP White ford Taylor & Preston LLP Whiteford Taylor & Preston LLP Wilson Sonsini Goodrich & Rosati PC Womble Bond Dickinson (US) LLP Zinda Law Group LLC

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
3GTMS LLC	3GTMS, LLC	Current
Chaffetz Lindsey LLP	Peter Chaffetz	Former
Fine Line Settings Inc.	Handgards LLC	Closed
	HG Holding Company, LLC	Current
Optiv Security Inc.	Optiv Security Inc.	Current
OTR Capital LLC	OTR Capital LLC	Current
Quantronix Inc.	Schneider Electric Industries SAS	Closed
	Schneider Electric SE	Closed
Reliance Medical Group LLC	Walgreens Boots Alliance, Inc.	Current
Seko Worldwide LLC	Ridgemont Equity Partners	Current
Signode Industrial Group LLC	C. V. Starr & Co., Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
AT&T Inc.	AT&T Services Inc. & its affiliated companies	Current
Aurora Parts & Accessories LLC	Sterling Investment Partners Advisors	Current
Beal Bank USA	CSG Investments Inc.	Closed
Direct ChassisLink Inc. Medline Industries	Euro Petunia Private Ltd.	Current
EverBank Commercial Finance Inc.	Reverence Capital Partners Opportunities Fund I (Cayman) LP	Current
Hartford Life & Accident Ins Co.	Hartford Funds, Independent Trustees	Current
Hyundai Translead	Hyundai Motor Group	Current
Lytx Inc.	PCS Q SARL	Current
	Permira Credit Solutions 4 Master Euro SARL	Current
	Permira Credit Solutions 4 Senior Euro SARL	Current
	Permira Credit Solutions 4 Senior GBP SARL	Current
	Permira Credit Solutions N SARL	Current
Milestone Equipment Corp.	Partners Group (Guernsey) Ltd.	Current
	Partners Group (Singapore) Pte. Ltd.	Current
	Partners Group (USA) Inc.	Closed
	Partners Group Holding AG	Current
	Partners Group Investment Services Ltd.	Current
	Partners Group Private Equity (Luxembourg) S.à r.l	Closed
	SP Investor Holdings LLC	Current
Miller, Thomas	Miller, Thomas	Current
Minnesota, State of, Attorney General	Minnesota Department of Human Rights	Current
Minnesota, State of, Department of Revenue		
Mitsubishi Logisnext Americas Inc.	Mitsubishi Logisnext Americas Inc.	Current
NATMI LPF Bloomington LP	Jones Lang LaSalle Americas Inc.	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
PetroCard Inc.	Bristol Bay Native Corp.	Current
Radio Systems Corp.	David Winokur	Current
RoadNet Technologies	Payton, Sam C.	Current
	Vista Credit BDC Management LP	Current
	Vista Credit Strategic Lending Corp. II	Current
TCW Group Inc.	TCW Group Inc., The	Current