

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Steven N. Serajeddini, P.C. (admitted *pro hac vice*)

Ciara Foster (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

edward.sassower@kirkland.com

joshua.sussberg@kirkland.com

steven.serajeddini@kirkland.com

ciara.foster@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Ryan T. Jareck, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

msirota@coleschotz.com

wusatine@coleschotz.com

fyudkin@coleschotz.com

rjareck@coleschotz.com

Co-Counsel for Reorganized Debtors

Co-Counsel for Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**THIRD SUPPLEMENTAL DECLARATION OF
STEVEN N. SERAJEDDINI IN SUPPORT OF DEBTORS'
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF NOVEMBER 6, 2023**

I, Steven N. Serajeddini, being duly sworn, state the following under penalty of perjury:

1. I am the president of Steven N. Serajeddini, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Reorganized Debtor WeWork Inc.'s principal place of business is 71 5th Avenue, 2nd Floor, New York, NY 10003; the Reorganized Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”). I am a member in good standing of the Bars of the State of New York and the State of Illinois, and I have been admitted to practice in the United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. On November 6, 2023 (the “Petition Date”), each of the above-captioned reorganized debtors and debtors in possession (collectively, the “Reorganized Debtors” and, prior to the effective date of their chapter 11 plan, the “Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On November 20, 2023, the Debtors filed an application to employ and retain Kirkland as counsel for the Debtors [Docket No. 213] (the “Application”)² pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey.

3. My declaration in support of the Application (the “Original Declaration”) was attached to the Application as Exhibit B. On December 14, 2023, I filed the *Supplemental Declaration of Steven N. Serajeddini in Support of Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 6, 2023* [Docket No. 445] (the “First Supplemental Declaration”). On December 20, 2023, I filed the *Second Supplemental Declaration of Steven N. Serajeddini in Support of Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and*

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

Debtors in Possession Effective as of November 6, 2023 [Docket No. 474]
(the “Second Supplemental Declaration” and together with the Original Declaration and the First Supplemental Declaration, the “Previous Declarations”).

4. In connection with the Application, I submit this third supplemental declaration (this “Third Supplemental Declaration”) to supplement the disclosures set forth in the Prior Declarations in accordance with Bankruptcy Rules 2014(a) and 2016(b). Except as otherwise indicated in this Third Supplemental Declaration, all facts stated in this Third Supplemental Declaration are based on personal knowledge, information learned from my review of relevant documents, and information supplied to me by Kirkland’s partners or employees. If called upon to testify, I could and would testify on that basis.

Additional Disclosures

5. As set forth in the Prior Declarations and herein, Kirkland in the past may have represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed in the Prior Declarations and herein) to the Reorganized Debtors or the Debtors in these chapter 11 cases.

6. This Third Supplemental Declaration makes certain additional disclosures. As stated in the Prior Declarations, Kirkland has searched its electronic database for its connections to parties in interest in these chapter 11 cases. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland became aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and disclosed in the Prior Declarations, Kirkland searched its electronic database for the entities

listed on **Schedule 1**, attached hereto. The following is a list of the additional categories that Kirkland has searched:³

<u>Schedule</u>	<u>Category</u>
1(a)	Current and Former Directors and Officers
1(b)	Certain Scheduled Parties
1(c)	Debtors' Professionals
1(d)	Landlords, Landlord Counsel, Lease Rejection Counterparties, and Guarantor Landlord
1(e)	Ordinary Course Professionals
1(f)	UCC Members
1(g)	Utilities

7. I have included the results of Kirkland's conflicts searches of the entities included in the above-listed categories on **Schedule 2** hereto.⁴ In addition, Kirkland re-ran searches in its electronic database for the entities that were previously reviewed in the Prior Declarations. The results of Kirkland's conflicts searches from the entities that were re-run are listed on **Schedule 3**. All current and prior representations of the parties identified on **Schedule 2** and **Schedule 3** are in matters unrelated to the Reorganized Debtors and these chapter 11 cases. None of the representations set forth on **Schedule 2** and **Schedule 3** are materially adverse to the interests of the Reorganized Debtors or to the Debtors and their estates, as applicable. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as

³ Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

⁴ As referenced in **Schedules 2** and **3**, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

the Reorganized Debtors' counsel merely because it represents certain of the Debtors' creditors or other parties in interest in matters unrelated to these chapter 11 cases.

8. As disclosed on Schedule 2 and Schedule 3, certain parties in interest in these chapter 11 cases are current or former Kirkland clients. Kirkland has not represented, nor will Kirkland represent, any of these parties or any of their affiliates in any matter related to these chapter 11 cases. I do not believe that these representations preclude Kirkland from being disinterested under the Bankruptcy Code.

9. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in this Declaration or the Prior Declarations in one capacity (*e.g.*, a customer), and the entity appears in a subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

Specific Disclosures

10. As previously disclosed on Schedule 2 annexed to the Original Declaration, Kirkland represents Alvarez & Marsal, Inc. Alvarez & Marsal Capital, LLC, AMCP Security Holdings L.P. / Centerra Group, LLC, Alvarez & Marsal Tax and UK LLP, and affiliated entities in matters unrelated to the Reorganized Debtors and these chapter 11 cases. In addition, certain former Kirkland attorneys are currently employed by Alvarez & Marsal North America, LLC, the Reorganized Debtors' restructuring advisor. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys was unrelated to the Reorganized Debtors or these chapter 11 cases.

11. James H.M. Sprayregen, a Kirkland partner, is the incoming Vice Chairman of Hilco Global (“Hilco Global”). Hilco Global is the ultimate parent of Hilco Real Estate, LLC (“Hilco Real Estate”). Hilco Real Estate is providing services to the Reorganized Debtors as real estate consultant and advisor in these chapter 11 cases. Mr. Sprayregen did not work on the Debtors’ cases while in chapter 11, and has not worked, and will not work, on the Reorganized Debtors’ cases while at Kirkland. I do not believe that Mr. Sprayregen’s upcoming employment at Hilco Global precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code. In addition, out of an abundance of caution, Kirkland has instituted formal screening measures to screen Mr. Sprayregen from all aspects of Kirkland’s representation of the Reorganized Debtors.

12. The son of Kirkland partner Patrick J. Nash Jr. is employed by Hilco Redevelopment Partners LLC, an affiliate of Hilco Real Estate. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

13. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, a confidential client and various of its subsidiaries and affiliates (collectively, the “Confidential K&E Client”) on a variety of matters.⁵ Kirkland’s current and prior representations of the Confidential K&E Client have been in matters unrelated to the Reorganized Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, the Confidential K&E Client in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior

⁵ The Debtors will share further details regarding the representation of the Confidential K&E Client with the U.S. Trustee upon request.

representation of the Confidential K&E Client precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

14. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with C Street Advisory Group, LLC ("**C Street**"). C Street is providing services to the Reorganized Debtors in the ordinary course as a communications advisor. Jonathan S. Henes, a former partner of Kirkland, is the CEO and principal of C Street and Whitney C. Fogelberg, a former partner of Kirkland, is a Managing Director of C Street. Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with C. Street. Kirkland's current and prior representations of C Street have been unrelated to the Reorganized Debtors and these chapter 11 cases and Mr. Henes and Ms. Fogelberg did not work on the Reorganized Debtors' cases while at Kirkland. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

15. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with Willis Towers Watson PLC ("**WTW**"). WTW is providing services to the Reorganized Debtors in the ordinary course as an executive compensation advisor. Kirkland's current and prior representation of WTW have been in matters unrelated to the Reorganized Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, WTW in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of WTW precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

16. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain affiliates, subsidiaries, and entities associated with Nuveen Real Estate (“**Nuveen**”). Nuveen is a landlord to the Reorganized Debtors as well as a member of the Committee. Kirkland’s current and prior representations of Nuveen have been in matters unrelated to the Reorganized Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, Nuveen in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland’s current or prior representation of Nuveen precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

17. As disclosed on **Schedule 2**, certain of the Reorganized Debtors and/or Non-Debtor Affiliates are parties in interest in the chapter 11 cases of current or former Kirkland restructuring clients and/or such clients may be parties in interest in these chapter 11 cases, including SmileDirectClub, Inc., Ascena Retail Group, Inc., RGN-Group Holdings, LLC, Bed Bath & Beyond, Inc., Katerra, Inc., David’s Bridal LLC, Altera Infrastructure L.P., Pipeline Health Systems, LLC, Voyager Digital Ltd., Express LLC, Windstream Holdings, Inc, and/or certain of their subsidiaries and affiliates (collectively, the “Restructuring Clients”). Kirkland’s current and prior representations of the Restructuring Clients are unrelated to the Reorganized Debtors’ chapter 11 cases. Kirkland will not represent the Reorganized Debtors, the Non-Debtor Affiliates, or other entities associated with the Reorganized Debtors in any matter related to the Restructuring Clients’ restructuring matters. Similarly, Kirkland will not represent the Restructuring Clients against the Reorganized Debtors in these chapter 11 cases. I do not believe that Kirkland’s current or former representation of the Restructuring Clients precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

18. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain of the Reorganized Debtors' Landlords, including GPT Funds Management Limited, Advent International LP, AIP Management and/or certain of their subsidiaries and affiliates (collectively, the "**Landlords**") in a variety of matters. Kirkland's current and prior representation of the Landlords have been in matters unrelated to the Reorganized Debtors or these chapter 11 cases. Kirkland has not represented and will not represent, the Landlords in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Landlords precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

19. As disclosed on **Schedule 2**, Kirkland currently represents, and in the past has represented, certain of the Reorganized Debtors' Vendors, including Cantor Fitzgerald & Co., Inc., and/or certain of their subsidiaries and affiliates (the "**Vendor**") in a variety of matters. Kirkland's current and prior representation of the Vendor have been in matters unrelated to the Reorganized Debtors or these chapter 11 cases. Kirkland has not represented and will not represent, the Vendor in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or prior representation of the Vendor precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

Affirmative Statement of Disinterestedness

20. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest

adverse to the Reorganized Debtors or the Debtors and their estates, as applicable, and
(b) Kirkland has no connection to the Reorganized Debtors, their creditors, or other parties in interest, except as may be disclosed in the Prior Declarations and herein.

[Remainder of Page Intentionally Left Blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 24, 2024

Respectfully submitted,

/s/ Steven N. Serajeddini

Steven N. Serajeddini
as President of Steven N. Serajeddini, P.C., as
Partner of Kirkland & Ellis LLP; and as
Partner of Kirkland & Ellis International LLP

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Certain Scheduled Parties
1(b)	Current and Former Directors and Officers
1(c)	Debtors' Bankruptcy Professionals
1(d)	Hudson's Bay Leadership
1(e)	Landlords, Lease Rejection Counterparties, and Guarantor Landlord
1(f)	Ordinary Course Professionals
1(g)	UCC Members
1(h)	Unsecured Creditors Committee Advisors
1(i)	Utilities

SCHEDULE 1(a)

Certain Scheduled Parties

400 California Llc
AG Redstone Owner LP
Radio Wave LLC
Redwood Nebraska LP
Softbank Vision Fund (Aiv M1) LP
TIAA For The Benefit Of Its Real Estate Account

SCHEDULE 1(b)

Current and Former Directors and Officers

Cavel, Alex
Dematteis, Jared
Depinho, Michael
Dunlevie, Bruce
Fernandez, Andre
Fetten, Timothy
Fisher, Trish
Fritts, Lauren
Granaghan, Edward
Hurwitz, Daniel
Iverson, Brianna
Laury, Véronique
Luu, Jacqueline
Marcoux, Bobby
Mathrani, Sandeep
Miller, Henry
Morey, Scott
Parekh, Deven
Poch, Devin
Ranadive, Vivek
Safdie, Abraham
Swidler, Pamela
Vierling, Matt
Wang, Jane

SCHEDULE 1(c)

Debtors' Bankruptcy Professionals

C Street Advisory Group
Deloitte LLP
Goodmans LLP
Houlihan Lokey Capital Inc.
Kelley Drye & Warren LLP
Loyens & Loeff NV
Maples Group
Milbank LLP
Reksodiputro, Ali Budiardjo Nugroho
[Confidential]

SCHEDULE 1(d)

Landlords, Lease Rejection Counterparties, and Guarantor Landlord

221 W. 6th Street (TX) Owner LLC
490 Lower Unit LP
Adams, Doug
Baker, Richard A.
Bermingham, Jerry
Brooks, Rob
Bruce, Larry
Chevy Chase LLC
Danuser, Trenesa
F1 Stevenson LLC
Hamori, Richard
Hashemi, Hamid
Hudson's Bay Co.
Hwang-Judeisch, Sophia
Eib Studio Square LLC
Interlock Atlanta LLC
Kanji Investment Corp.
Leibler, Guy
Metrick, Marc J.
Moore, Douglas Ricardo
Narva, Ken
Obersteiner, Thomas
Putnam, Ian
Roc-Fifth Avenue Associates LLC
SDL Partners Ltd.
Vandergrand Properties Co. LP

SCHEDULE 1(e)

Ordinary Course Professionals

ABNR Counselors at Law	Herrick Feinstein LLP
Accenture LLP	Inventure IP
Akerman LLP	Jipyong LLC
Al Tamimi & Co.	Karavas Kiely Schloss & Whitman LLP
August Debouzy	Kaufman Dolowich & Voluck LLP
Axiom Global USA	Kim & Chang
Baker & McKenzie LLP - Australia	King & Wood Mallesons - Melbourne
Barreda Moller	Kinstellar
BDO USA	Knauthe Rechtsanwälte Partnerschaft
Bergstein Abogados	KPMG LLP
BlackOak LLC	Leason Ellis LLP
Blank Rome LLP	Lee & Li Attorneys-at-Law
Brigard & Castro SAS	Lexfield Law Offices
Buchanan Ingersoll & Rooney PC	Locke Lord LLP
Budiardjo, Ali	Loyens & Loeff
Cabinet Beau de Lomenie	Mannheimer Swartling
Cahill Gordon & Reindel LLP	Maples And Calder (Cayman) LLP
Chatham Partners Rechtsanwälte Núñez	Matheson LLP
Müller Schäfer Fischer PartG mbB	Meister Seelig & Fein LLP
Clintons	Minino Abogados
CMS Debacker	Molinari Agostinelli
CMS Grau	Morgan, Lewis & Bockius LLP
Covington & Burling LLP	Morris Nichols Arsht & Tunnell
Crowell & Moring LLP	Nalibotsky, Saltz
Cuatrecasas - Portugal	NautaDutilh NV - Amsterdam
Cuatrecasas - Spain	NautaDutilh NV - New York
Cywiak & Co. LLP	Olivares & Cia.
Debevoise & Plimpton LLP	O'Melveny & Myers LLP
DLA Piper - Australia	Pinsent Masons
DLA Piper - United Kingdom	Rahmat Lim & Partners
DLA Piper Denmark Law Firm P/S	Richards, Layton & Finger PA
DLA Piper LLP - US	Romero Pineda & Asociados
Epstein Becker Green PC	Romulo Mabanta Buenaventura Sayoc & de
Fitch Law Partners LLP	Los Angeles
Fross Zelnick Lehrman & Zissu PC	Saba & Co. - Bahrain
Gilbert & Tobin	Saba & Co. - Morocco
Gowling WLG (Canada) LLP	Saba & Co. Intellectual Property - Egypt
Greenberg Traurig - Tokyo	Saba & Co. Intellectual Property - Lebanon
Greenberg Traurig LLP - Doral	Saba & Co. Intellectual Property - Qatar
Grunecker Patent-Und Rechtsanwälte PartG	Shook Hardy & Bacon LLP
mbB	Simmons & Simmons
Gun Danismanlik Hizmetleri Ltd.	Skadden, Arps, Slate, Meagher & Flom LLP

Smart & Biggar
Spheriens
Stephenson Harwood LLP
Thompson Hine LLP - Cleveland
Tilleke & Gibbins International Ltd.
TMI Associates
Vela Wood PC
Von Seidels Intellectual Property Attorneys
Weerawong, Chinnavat & Partners Ltd.
WeirFoulds LLP
Wikborg Rein & Co.
Wilson Sonsini Goodrich & Rosati PC
WKB Lawyers
YKVN LLC

SCHEDULE 1(f)

UCC Members

ABM Industry Groups LLC
Beacon Capital Partners LLC
Carr Properties
Computershare Trust Co. NA
Delaware Trust Co.
Hudson Pacific Properties Inc.
Nuveen Real Estate

SCHEDULE 1(g)

Unsecured Creditors Committee Advisors

Berkeley Research Group
Moelis & Co.
Paul Hastings LLP

SCHEDULE 1(h)

Utilities

ACC Business
Access One Inc.
BCN Telecom Inc.
Break It Down LLC
Cogent Canada Inc.
Cogent Communications
Commonwealth Edison Co.
Enwave Energy Corp.
Florida Power & Light Co.
Kings III of America Inc.
Nitel Inc.
Pinnacle Sustainability Solutions Inc.
Potomac Electric Power Co., The
RCN Corp.
Recycle Track Systems Inc.
Royal Waste Services Inc.
Water Systems Inc.
Zayo Group LLC

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Axiom Global USA	Axiom LLC	Closed
Berkeley Research Group	Berkeley Research Group Holdings LLC	Current
	Berkeley Research Group, LLC	Current
C Street Advisory Group	C Street Advisory Group LLC	Current
	C Street Advisory Group Management LLC	Current
	C Street Group Holdings LLC	Current
Cuatrecasas - Portugal	Cuatrecasas, Gonçalves Pereira, S.L.P.	Closed
Cuatrecasas - Spain		
KPMG LLP	KPMG (HK)	Current
	KPMG Auditores, S.L.	Closed
	KPMG International Ltd.	Closed
	KPMG International Services Ltd.	Closed
	KPMG Law Firm	Former
	KPMG LLP	Current
	KPMG LLP (Canada)	Current
	KPMG LLP (Singapore)	Closed
Moelis & Co.	Atlas Crest Investment Corp.	Closed
	Atlas Crest Investment Corp. III	Closed
	Atlas Crest Investment Corp. IV	Closed
	Atlas Crest Investment Corp. V	Closed
	MA Investment Management Pty Ltd.	Current
	Moelis & Co.	Former
Nuveen Real Estate	Arcmont Asset Management Ltd.	Current
	Nuveen Alternatives Advisors, LLC	Current
[Confidential]	[Confidential]	Closed
[Confidential]	[Confidential]	Closed

SCHEDULE 3

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Alvarez & Marsal North America LLC	A&M Capital Advisors LP	Current
Canopus Insurance Services	William Rahm	Current
Citadel Enterprise Americas LLC	GFS LLC	Current
Enwave Energy Corp.	Brookfield Private Capital (DIFC) Ltd.	Current
Express LLC	Express LLC	Current
GPT Funds Management Ltd.	GPT Funds Management Limited	Current
Hoopp Realty Inc.	Ontario Power Generation Inc.	Current
Jones Lang Lasalle Brokerage Inc. Jones Lang Lasalle Real Estate Services Inc. Lasalle Brokerage Inc.	Jones Lang LaSalle Americas Inc.	Current
Loro Piana SpA	Kelly Morgan	Current
Manufacturers Life Insurance Co., The	Manulife Financial Corp.	Current
MidAmerican Energy Co. NV Energy Inc. Pacific Power RSUI Indemnity Co.	HomeServices of America, Inc. PPW Holdings LLC	Current Current
Newmark Canada Newmark Group Inc.	Cantor Fitzgerald & Co., Inc.	Current
Patterson Belknap Webb & Tyler LLP	Patterson Belknap Webb & Tyler LLP	Current
Pioneer Underwriters – Syndicate Number 1980	Warburg Pincus LLC	Current