

ENTERED

July 22, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONVERGEONE HOLDINGS, INC., *et al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 24-90194 (CML)

(Jointly Administered)


**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

(Docket No. 474)

The Court has considered the Final Application for Compensation and Reimbursement of Expenses filed by AlixPartners, LLP (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$1,511,050.39 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: July 22, 2024



Christopher Lopez
United States Bankruptcy Judge

¹ The Reorganized Debtors in these Chapter 11 Cases, together with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Reorganized Debtors' mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

United States Bankruptcy Court
Southern District of Texas

In re:
ConvergeOne Holdings, Inc.
WrightCore, Inc.
Debtors

Case No. 24-90194-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jul 22, 2024

User: ADIuser
Form ID: pdf002

Page 1 of 3
Total Noticed: 49

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 24, 2024:

Recip ID	Recipient Name and Address
db	+ ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ AAA Network Solutions, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ ConvergeOne Dedicated Services, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ ConvergeOne Government Solutions, LLC, 350 Clark Drive, Suite 120, Mount Olive, NJ 07828-1391
jdb	+ ConvergeOne Managed Services, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ ConvergeOne Systems Integration, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ ConvergeOne Technology Utilities, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ ConvergeOne Texas, LLC, 1900 W. Gray St., #130884, Houston, TX 77219, UNITED STATES 77219-2641
jdb	+ ConvergeOne Unified Technology Solutions, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ ConvergeOne, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ Integration Partners Corporation, 12 Hartwell Avenue, Lexington, MA 02421-3113
jdb	+ NetSource Communications Inc., 860 Centre Street, Ridgeland, MS 39157-4501
jdb	#+ NuAge Experts LLC, 2737 Mapleton Ave, Suite 300, Boulder, CO 80304-3836
jdb	+ PVKG Intermediate Holdings Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ Providea Conferencing, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+ Silent IT, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	#+ WrightCore, Inc., 725 Cool Springs Blvd., Suite 420, Franklin, TN 37067-2767
aty	+ Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+ Adam L. Shpeen, Daivs Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+ Brian D. Roy, Harris Beach PLLC, 333 W. Washington St., Suite 200, Syracuse, NY 13202-5202
aty	+ C. Lee Wilson, 200 Park Avenue, New York, NY 10166-0005
aty	+ Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+ Elizabeth Marks, Latham and Watkins LLP, 200 Clarendon St, Boston, MA 02116-5021
aty	+ George B Hofmann, IV, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, 84111, UT 84111-5238
aty	+ Jason L. Pettie, Taylor English Duma, LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119
aty	+ Julia D. Alonzo, Proskauer Rose LLP, Eleven Times Square, New York 10036-8299
aty	+ Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+ Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
aty	Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty	Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
aty	Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
cr	+ Ad Hoc Group of Second Lien Lenders, 450 Lexington Avenue, New York, NY 10017-3904
cr	+ Aziah Fisher, 9715 Stone Cross Bend, Houston, TX 77070, UNITED STATES 77070-4399
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+ Google LLC, c/o White and Williams LLP, 1650 Market St., Fl. 18, Philadelphia, PA 19103-7304
cr	+ Lexon Insurance Company and Endurance Assurance Co, c/o Harris Beach PLLC, Lee E. Woodard, Esq., 333 West Washington St., Ste. 200, Syracuse, NY 13202-9204
cr	+ Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601
cr	+ Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3288
cr	+ Phyllis Carson, 1801 Metzertott Road, Adelphi, MD 20783, UNITED STATES 20783-5101
cr	+ WnG Construction JV, Inc., c/o Stone LLP, 9 Executive Circle, Irvine, CA 92614-6734

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	Email/Text: lreece@pbfc.com	Jul 22 2024 19:56:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042
aty	^ MEBN	Jul 22 2024 19:57:26	Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
cr	+ Email/Text: bankruptcy@abernathy-law.com	Jul 22 2024 19:56:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jul 22 2024 19:56:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	^ MEBN	Jul 22 2024 19:54:52	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr	Email/Text: fguthrie@icti.com	Jul 22 2024 19:56:00	InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES
cr	+ Email/Text: schristianson@buchalter.com	Jul 22 2024 19:56:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Jul 22 2024 19:56:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	^ MEBN	Jul 22 2024 19:53:36	Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Akamai Technologies, Inc.
fa		AlixPartners, LLP
cr		Bradford Capital Management, LLC
intp		CVC Capital Partners, Inc.
op		Evercore Group L.L.C.
cr		Federal Insurance Company and its affiliated suret
cr		Federal Insurance Company and its affiliated suret
intp		First Lien Ad Hoc Group
cr		Imimobile North America, LLC
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		Plano ISD
cr		Salesforce, Inc.
cr		Seismic LLC
cr		State of Nevada, ex rel. Department of Health and
cr		The Ad Hoc Group of Excluded Lenders
intp		The Roman Catholic Archbishop of Los Angeles
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America
cr		Verint Systems Inc.
cr		Wells Fargo Commercial Distribution Finance, LLC a
cr		Wilmington Savings Fund Society, FSB, as Term DIP

District/off: 0541-4

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TOTAL: 22 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 24, 2024

Signature: /s/Gustava Winters