United States Bankruptcy Court Southern District of Texas

ENTERED

July 23, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
CONVERGEONE HOLDINGS, INC., et al. ¹)	Case No. 24-90194 (CML)
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No. 473

FINAL ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF EXPENSES

The Court has considered the *Final Application for Allowance of Compensation and Reimbursement of Expenses for the Period from April 4, 2024 Through May 23, 2024* (the "**Application**") filed by White & Case LLP (the "**Applicant**"). The Court orders:

- 1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$5,742,521.36 for the period set forth in the Application.
- 2. The compensation and reimbursement of expenses allowed in this order are approved on a final basis.
- 3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: July 22, 2024

Christopher Lopez

United States Bankruptcy Judge

The Reorganized Debtors in these Chapter 11 Cases, together with the last four digits of each Reorganized Debtor's federal tax identification number, are as follows: AAA Network Solutions, Inc. (7602); ConvergeOne Dedicated Services, LLC (3323); ConvergeOne Government Solutions, LLC (7538); ConvergeOne Holdings, Inc. (9427); ConvergeOne Managed Services, LLC (6277); ConvergeOne Systems Integration, Inc. (9098); ConvergeOne Technology Utilities, Inc. (6466); ConvergeOne Texas, LLC (5063); ConvergeOne Unified Technology Solutions, Inc. (2412); ConvergeOne, Inc. (3228); Integration Partners Corporation (7289); NetSource Communications Inc. (6228); NuAge Experts LLC (8150); Providea Conferencing, LLC (7448); PVKG Intermediate Holdings Inc. (4875); Silent IT, LLC (7730); and WrightCore, Inc. (3654). The Reorganized Debtors' mailing address is 10900 Nesbitt Avenue South, Bloomington, Minnesota 55437.

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-90194-cml

ConvergeOne Holdings, Inc.

Chapter 11

WrightCore, Inc.

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 6 Date Rcvd: Jul 23, 2024 Form ID: pdf002 Total Noticed: 49

The following symbols are used throughout this certificate:

Symbol **Definition**

- Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS
 - regulations require that automation-compatible mail display the correct ZIP.
- Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
- Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 25, 2024:

Recip ID	+	Recipient Name and Address ConvergeOne Holdings, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	AAA Network Solutions, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Dedicated Services, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Government Solutions, LLC, 350 Clark Drive, Suite 120, Mount Olive, NJ 07828-1391
jdb	+	ConvergeOne Managed Services, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Systems Integration, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Technology Utilities, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne Texas, LLC, 1900 W. Gray St., #130884, Houston, TX 77219, UNITED STATES 77219-2641
jdb	+	ConvergeOne Unified Technology Solutions, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	ConvergeOne, Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	Integration Partners Corporation, 12 Hartwell Avenue, Lexington, MA 02421-3113
jdb	+	NetSource Communications Inc., 860 Centre Street, Ridgeland, MS 39157-4501
jdb	#+	NuAge Experts LLC, 2737 Mapleton Ave, Suite 300, Boulder, CO 80304-3836
jdb	+	PVKG Intermediate Holdings Inc., 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	Providea Conferencing, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	+	Silent IT, LLC, 10900 Nesbitt Avenue South, Bloomington, MN 55437-3124
jdb	#+	WrightCore, Inc., 725 Cool Springs Blvd., Suite 420, Franklin, TN 37067-2767
aty	+	Abraham Bane, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982
aty	+	Adam L. Shpeen, Daivs Polk et al, 450 Lexington Ave., New York, NY 10017-3982
aty	+	Brian D. Roy, Harris Beach PLLC, 333 W. Washington St., Suite 200, Syracuse, NY 13202-5202
aty	+	C. Lee Wilson, 200 Park Avenue, New York, NY 10166-0005
aty	+	Chad B. Simon, Otterbourg P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+	Daniel F. Fiorillo, OTTERBOURG P.C., 230 Park Avenue, New York, NY 10169-2898
aty	+	Elizabeth Marks, Latham and Watkins LLP, 200 Clarendon St, Boston, MA 02116-5021
aty	+	George B Hofmann, IV, Cohne Kinghorn, P.C., 111 East Broadway, 11th Fl, 84111, UT 84111-5238
aty	+	Jason L. Pettie, Taylor English Duma, LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119
aty	+	Julia D. Alonzo, Proskauer Rose LLP, Eleven Times Square, New York 10036-8299
aty	+	Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
aty	+	Michael T. Mervis, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036-8299
aty		Michelle Choi, Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, CA 90071-3197
aty		Peter J. Young, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
aty		Steve Y. Ma, Proskauer Rose LLP, 2029 Century Park East, Suite 2400, Los Angeles, CA 90067-3010
cr	+	
cr	+	Aziah Fisher, 9715 Stone Cross Bend, Houston, TX 77070, UNITED STATES 77070-4399
cr	+	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+	Google LLC, c/o White and Williams LLP, 1650 Market St., Fl. 18, Philadelphia, PA 19103-7304
cr	+	Lexon Insurance Company and Endurance Assurance Co, c/o Harris Beach PLLC, Lee E. Woodard, Esq., 333 West Washington St., Ste. 200, Syracuse, NY 13202-9204
cr	+	Mediu, Inc., 106 Stover Drive, Delaware, OH 43015, UNITED STATES 43015-8601
cr	+	Pexip, Inc., 13461 Sunrise Valley Drive, Suite 160, Herndon, VA 20171, UNITED STATES 20171-3288
cr	+	Phyllis Carson, 1801 Metzerott Road, Adelphi, MD 20783, UNITED STATES 20783-5101
cr	+	WnG Construction JV, Inc., c/o Stone LLP, 9 Executive Circle, Irvine, CA 92614-6734

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TOTAL: 41

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID aty		Notice Type: Email Address Email/Text: !reece@pbfcm.com	Date/Time	Recipient Name and Address
·		•	Jul 23 2024 20:12:00	Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Suite 640, LB 40, Garland, TX 75042
aty	,	MEBN	Jul 23 2024 20:13:26	Matthew R. Bentley, ArentFox Schiff LLP, 233 South Wacker Drive, Suite 7100, Chicago, IL 60606-6446
cr	+	Email/Text: bankruptcy@abernathy-law.com	Jul 23 2024 20:12:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Jul 23 2024 20:13:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	۸	MEBN	Jul 23 2024 20:12:46	Epiq Corporate Restructuring, LLC, 777 Third Avenue, 12th Floor, New York, NY 10017-1302
cr		Email/Text: fguthrie@icti.com	Jul 23 2024 20:12:00	InfinityCTI, Inc., 10601-G Tierrasanta Blvd., #178, San Diego, CA 92124, UNITED STATES
cr	+	Email/Text: schristianson@buchalter.com	Jul 23 2024 20:12:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+	Email/Text: AGBankRevenue@ag.tn.gov	Jul 23 2024 20:12:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	^	MEBN	Jul 23 2024 20:12:25	Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address Akamai Technologies, Inc.
fa		AlixPartners, LLP
cr		Bradford Capital Management, LLC
intp		CVC Capital Partners, Inc.
op		Evercore Group L.L.C.
cr		Federal Insurance Company and its affiliated suret
cr		Federal Insurance Company and its affiliated suret
intp		First Lien Ad Hoc Group
cr		Imimobile North America, LLC
cr		Liberty Mutual Insurance Company
cr		PVKG Investment Holdings, Inc.
cr		Plano ISD
cr		Salesforce, Inc.
cr		Seismic LLC
cr		State of Nevada, ex rel. Department of Health and
cr		The Ad Hoc Group of Excluded Lenders
intp		The Roman Catholic Archbishop of Los Angeles
cr		Thomson Logistics Assets, LLC
cr		Travelers Casualty and Surety Company of America
cr		Verint Systems Inc.
cr		Wells Fargo Commercial Distribution Finance, LLC
cr		Wilmington Savings Fund Society, FSB, as Term DII

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TOTAL: 22 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 25, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 23, 2024 at the address(es) listed below:

 Name
 Email Address

 Adam Swingle
 on behalf of Debtor ConvergeOne Holdings Inc. adam.swingle@whitecase.com, mco@whitecase.com

 Amy E Vulpio
 on behalf of Creditor Google LLC vulpioa@whiteandwilliams.com

 Andrew Jimenez
 on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov

 Andrew Magee
 on behalf of Debtor ConvergeOne Holdings Inc. magee.andrew4@gmail.com, mco@whitecase.com

 Andrew F. O'Neill

on behalf of Debtor ConvergeOne Holdings Inc. aoneill@whitecase.com, mco@whitecase.com

on behalf of Debtor ConvergeOne Holdings Inc. andrew.rudolph@whitecase.com, mco@whitecase.com

Annie E Catmull
on behalf of Creditor Oracle America Inc. aecatmull@o-w-law.com, aecatmull@ecf.courtdrive.com,llumtacae@gmail.com

Arsalan Muhammad
on behalf of Creditor Ad Hoc Group of Second Lien Lenders arsalan.muhammad@haynesboone.com

kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com

Ashley L. Harper on behalf of Creditor PVKG Investment Holdings Inc. ashleyharper@HuntonAK.com

Blair Warner

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Bojan Guzina on behalf of Debtor ConvergeOne Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com

Brandon Kevin Bains
on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com

langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tlangley@l-llp.com

Brett D Goodman
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edocket@afslaw.com

Andrew J Rudolph

Charles R. Koster

Catherine Allyn Rankin
on behalf of Creditor PVKG Investment Holdings Inc. crankin@huntonak.com

Catherine Allyn Rankin
on behalf of Interested Party CVC Capital Partners Inc. crankin@huntonak.com

Charles R. Koster
on behalf of Debtor PVKG Intermediate Holdings Inc. ckoster@whitecase.com mco@whitecase.com

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on behalf of Joint Debtor Integration Partners Corporation ckoster@whitecase.com mco@whitecase.com

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Date Rcvd: Jul 23, 2024 Form ID: pdf002 Total Noticed: 49
Charles R. Koster on behalf of Joint Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Joint Debtor ConvergeOne Systems Integration Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
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Charles R. Koster
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Charles R. Koster

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Charles R. Koster

on behalf of Joint Debtor ConvergeOne Technology Utilities Inc. ckoster@whitecase.com, mco@whitecase.com

on behalf of Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

on behalf of Joint Debtor NuAge Experts LLC ckoster@whitecase.com mco@whitecase.com

on behalf of Joint Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Unified Technology Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Holdings Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Technology Utilities Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor NetSource Communications Inc. ckoster@whitecase.com mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Systems Integration Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Integration Partners Corporation ckoster@whitecase.com mco@whitecase.com

Charles R. Koster
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Charles R. Koster

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on behalf of Joint Debtor AAA Network Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Joint Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com

on behalf of Joint Debtor ConvergeOne Dedicated Services LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Joint Debtor Silent IT LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Joint Debtor ConvergeOne Texas LLC ckoster@whitecase.com, mco@whitecase.com

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on behalf of Debtor ConvergeOne Managed Services LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Government Solutions LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Joint Debtor WrightCore Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor ConvergeOne Inc. ckoster@whitecase.com, mco@whitecase.com

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Charles R. Koster

on behalf of Debtor NuAge Experts LLC ckoster@whitecase.com mco@whitecase.com

Charles R. Koster

on behalf of Debtor Providea Conferencing LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster

on behalf of Debtor ConvergeOne Dedicated Services LLC ckoster@whitecase.com, mco@whitecase.com

Christopher S Murphy

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sherri.simpson@oag.texas.gov

David Brownstein

on behalf of Creditor WnG Construction JV Inc. brownsteinlaw@gmail.com

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Erin Rosenberg

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Gary David Bressler

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Hala Hammi

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Jason S Brookner

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Jayson B. Ruff

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Jeffrey Philipp Prostok

on behalf of Creditor Salesforce Inc. jprostok@forsheyprostok.com,

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Jeffrey Philipp Prostok

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Jeffrey Richard Gleit

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nkoslof@sandw.com,aweiss@sandw.com,tkethro@sandw.com

John F Higgins, IV

on behalf of Interested Party First Lien Ad Hoc Group jhiggins@porterhedges.com

emorel and @porter hedges.com; eliana-gar fias-8561 @ecf.pacer pro.com; mwebb @porter hedges.com; and the properties of the properties o

John Justin Leppler

on behalf of Creditor Phyllis Carson jleppler@lepplerinjurylaw.com

John Justin Leppler

on behalf of Creditor Aziah Fisher jleppler@lepplerinjurylaw.com

John Kendrick Turner

 $on\ behalf\ of\ Creditor\ Dallas\ County\ john.turner@lgbs.com\ Dora. Casiano-Perez@lgbs.com; Dallas\ Bankruptcy@lgbs.com, Dallas\ County\ part of\ Creditor\ part of$

Keith A Simon

on behalf of Creditor PVKG Investment Holdings Inc. keith.simon@lw.com

Keith Richard Martorana

on behalf of Interested Party First Lien Ad Hoc Group kmartorana@gibsondunn.com

Lee E Woodard

on behalf of Creditor Lexon Insurance Company and Endurance Assurance Corporation LWoodard@HarrisBeach.com

efilings@harrisbeach.com,bkemail@harrisbeach.com;broy@harrisbeach.com

Mark Alan Platt

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on behalf of Creditor Seismic LLC mplatt@fbtlaw.com dwilliams@fbtlaw.com;mluna@fbtlaw.com

Marni Watkins

on behalf of Creditor State of Nevada ex rel. Department of Health and Human Services, Division of Welfare and Supportive

Services mkwatkins@ag.nv.gov, etrotter@ag.nv.gov

Matthew John Williams

on behalf of Interested Party First Lien Ad Hoc Group mjwilliams@gibsondunn.com

Michael Morano

on behalf of Creditor Federal Insurance Company and its affiliated sureties mmorano@mdmc-law.com

Michael T Stewart

on behalf of Creditor Pexip Inc. mstewart@peristewart.com

Patrick L Huffstickler

on behalf of Creditor Thomson Logistics Assets LLC phuffstickler@dykema.com,

ggonzalez@dykema.com;ggonzalez@dykema.com

Paul M. Lopez

on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR bankruptcy@abernathy-law.com

Rachel L. Steinlage

on behalf of Debtor ConvergeOne Holdings Inc. rls@mccarthylebit.com

Rachel L. Steinlage

on behalf of Creditor Mediu Inc. rls@mccarthylebit.com

Randall Carl Weber-Levine

on behalf of Creditor PVKG Investment Holdings Inc. Randall.Weber-Levine@lw.com

Ryan A Andersen

on behalf of Creditor State of Nevada ex rel. Department of Health and Human Services, Division of Welfare and Supportive

Services ryan@abwfirm.com

Shawn M Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Stephen R. Butler

on behalf of Creditor TN Dept of Revenue agbanktexas@ag.tn.gov

Timothy Alvin Davidson, II

on behalf of Creditor PVKG Investment Holdings Inc. taddavidson@andrewskurth.com

Todd Allan Atkinson

on behalf of Creditor Travelers Casualty and Surety Company of America todd.atkinson@wbd-us.com

Heidi. Sasso@wbd-us.com; cindy. giobbe@wbd-us.com; morgan. patterson@wbd-us.com

Trinitee Gale Green

on behalf of Interested Party The Roman Catholic Archbishop of Los Angeles tggreen@polsinelli.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Virginia T Shea

on behalf of Creditor Federal Insurance Company and its affiliated sureties vshea@mdmc-law.com

William Alfred Wood, III

on behalf of Creditor Wells Fargo Commercial Distribution Finance LLC as ABL DIP Agent Trey. Wood@bracewell.com,

mary.kearney@bracewell.com

William Dylan Fay

on behalf of Debtor ConvergeOne Holdings Inc. dylan.fay@whitecase.com

William P Fennell

on behalf of Creditor InfinityCTI Inc. william.fennell@fennelllaw.com, wpf@ecf.courtdrive.com

TOTAL: 90