

ALLEN OVERY SHEARMAN STERLING US LLP

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Attorneys for Morgan Stanley Senior Funding, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
2U, Inc., <i>et al.</i> ,	Case No. 24-bk-11279 (MEW)
Debtors. ¹	(Joint Administration Requested)

**NOTICE OF APPEARANCE AND REQUEST
FOR SERVICE OF NOTICES AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that the undersigned appears as counsel for Morgan Stanley Senior Funding, Inc. (“Morgan Stanley”) in the above-captioned cases, pursuant to Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests that all notices and papers filed or entered in these cases, and all documents served or required to be served in these cases, be given to and served upon:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors’ mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, facsimile transmission, electronically, or otherwise filed or given in connection with these chapter 11 cases and the proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any subsequent appearance, pleading, claim or suit is intended to waive and shall not constitute a waiver of (i) the right of Morgan Stanley to have final orders in non-core matters entered only after *de novo* review by a District Court; (ii) the right of Morgan Stanley to a jury trial in any proceedings so triable herein, or in any case, controversy, or proceeding related hereto; (iii) the right of Morgan Stanley to request to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which Morgan Stanley is or may be entitled to under agreements, documents or instruments, in law or equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved; (v) an election of remedies; or (vi) any other substantive or procedural right.

Dated: New York, New York
July 29, 2024

Respectfully submitted,

ALLEN OVERY SHEARMAN STERLING US LLP

By: /s/ Robin Spigel

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CERTIFICATE OF SERVICE

I, Robin Spigel, counsel to Morgan Stanley Senior Funding, Inc., certify that on July 29, 2024, I caused a true and correct copy of the foregoing Notice of Appearance and Request for Service of Notices and Other Documents to be served via the Court's CM/ECF system on those parties authorized to receive electronic notices in these cases.

By: /s/ Robin Spigel

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