

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Meier's Wine Cellars Acquisition, LLC, et al.,¹

Debtors.

Chapter 11

Case No. 24-11575 (MFW)

(Joint Administration Requested)

Ref. Docket Nos. 14, 86 - 88

CERTIFICATE OF SERVICE

I, GREGORY WINTER, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 25, 2024, I caused to be served the:
 - a. "Motion of the Debtors and Debtors in Possession for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors' Assets, (B) Authorizing the Debtors to Enter Into One or More Stalking Horse Agreements and to Provide Bidding Protections Thereunder, (C) Scheduling an Auction And Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief," dated July 24, 2024 [Docket No. 14], (the "Bidding Procedures Motion"),

¹ The Debtors are the following eleven entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Meier's Wine Cellars Acquisition, LLC (5557); California Cider Co., Inc. (0443); Girard Winery LLC (5076); Grove Acquisition, LLC (9465); Meier's Wine Cellars, Inc. (2300); Mildara Blass Inc. (1491); Sabotage Wine Company, LLC (8393); Thames America Trading Company Ltd. (0696); Vinesse, LLC (3139); Vintage Wine Estates, Inc. (CA) (2279); and Vintage Wine Estates, Inc. (NV) (5902). The Debtors' noticing address in these chapter 11 cases is 205 Concourse Boulevard, Santa Rosa, California 95403.

- b. “Notice of Hearing with Respect to the Motion of the Debtors and Debtors in Possession for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtors’ Assets, (B) Authorizing the Debtors to Enter into One or More Stalking Horse Agreements and To Provide Bidding Protections Thereunder, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors’ Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment [*sic*] of Executory Contracts and Unexpired Leases and (C) Granting Related Relief,” dated July 25, 2024 [Docket No. 86], (the “NOH re Bidding Procedures”),
- c. “Notice of Hearing with Respect to the Omnibus Motion of the Debtors and Debtors in Possession for an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to the Petition Date and (II) Granting Certain Related Relief,” dated July 25, 2024 [Docket No. 87], and (the “NOH re Contract Rejection”), and
- d. “Notice of Filing of Revised Order Granting Omnibus Motion of the Debtors and Debtors in Possession for an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to the Petition Date and (II) Granting Certain Related Relief,” dated July 25, 2024 [Docket No. 88], (the “NOF Revised Rejection Order”),

by causing true and correct copies of the:

- i. Bidding Procedures Motion, NOH re Bidding Procedures, NOH re Contract Rejection, and NOF Revised Rejection Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Bidding Procedures Motion and NOH re Bidding Procedures to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. NOH re Contract Rejection and NOF Revised Rejection Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Bidding Procedures Motion, NOH re Bidding Procedures, NOH re Contract Rejection, and NOF Revised Rejection Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D,

- v. Bidding Procedures Motion and NOH Bidding Procedures to be delivered via electronic mail to 233 parties whose names and email addresses are confidential and therefore not included, and
 - vi. NOH re Contract Rejection and NOF Revised Rejection Order to be delivered via electronic mail to those parties listed on the annexed Exhibit E.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”
4. In addition, I hereby certify that the referenced document was electronically filed with the United States Bankruptcy Court for the Delaware District by using the CM/ECF system. I further certify that the parties of record in this case, all registered CM/ECF users located on the Court’s Electronic Mail Notice List, were served through the CM/ECF system.

/s/ Gregory Winter
Gregory Winter

EXHIBIT A

Claim Name	Address Information
ALTERNATIVE RISK UNDERWRITING, LLC	1834 WALDEN OFFICE SQUARE SUITE 550 SCHAUMBURG IL 60173
ARDAGH GLASS INC.	10194 CROSSPOINT BLVD., SUITE 410 INDIANAPOLIS IN 46256
BARTOW ETHANOL OF FLORIDA LC	1705 E MANN RD BARTOW FL 33830
BODEGA & VINEDOS RIO DULCE S.A.	DORREGO 4901 COQUIMBITO, MAIPU MENDOZA ARGENTINA
BUCHALTER	(COUNSEL TO BMO BANK, NA) ATTN: BRIAN T. HARVEY 1000 WILSHIRE BLVD, STE 1500 LOS ANGELES CA 90017
BUCHALTER	COUNSEL TO LENDERS AND DIP AGENT ATTN: ROBERT MILLER & KHALED TARAZI 15279 N. SCOTTSDALE ROAD, SUITE 400 SCOTTSDALE AZ 85254
CHEROKEE FREIGHT LINES	3655 CHEROKEE RD STOCKTON CA 95205
CHERRY BEKAERT LLP	3800 GLENWOOD AVENUE SUITE 200 RALEIGH NC 27612
COASTAL VINEYARD CARE ASSOCIATES	224 EAST HIGHWAY 246, SUITE A BUELLTON CA 93427
DIRT FARMER AND COMPANY	9725 LOS GUILICOS AVE KENWOOD CA 95452-0638
DISTILLED SPIRITS EPICENTER	801 SOUTH 8TH ST LOUISVILLE KY 40203
EMBARK INTERMEDIATE HOLDINGS, LLC	333 1ST AVE DALLAS TX 75226
FEDERAL EXPRESS CORP.	3965 AIRWAYS BLVD MODULE G 3RD FL MEMPHIS TN 38116-5010
FERMENTED VISION	8958 E HIGHWAY 12 UNIT 776 VICTOR CA 95253-2016
FRUITSMART, INC.	506 6TH ST PO BOX 177 PROSSER WA 99350
G3 ENTERPRISES INC	5174 SONOMA MOUNTAIN ROAD SANTA ROSA CA 95404
GALLO GLASS COMPANY	605 S SANTA CRUZ AVE MODESTO CA 95354
GUALA CLOSURES NORTH AMERICA INC	2300 S WATNEY WAY SUITE A FAIRFIELD CA 94533
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
MHV, LLC	5537 SOLANO AVE NAPA CA 94558
MICROSTAR KEG MANAGEMENT LLC	6400 S FIDDLERS GREEN CIR ENGLEWOOD CO 80111
MONVERA GLASS DECOR	1414 HARBOUR WAY SOUTH STE 1400 RICHMOND CA 94804
MULTI-COLOR CORPORATION	C/O WS PACKAGING GROUP INC 4053 CLOUGH WOODS DR BATAVIA OH 45103
NORTH ANDRE JUICE	39 ENCHANTED IRVINE CA 92620
OPPENHEIMER & CO. INC.	85 BROAD ST 4TH FL NEW YORK NY 10004
PRICEWATERHOUSECOOPERS LLP	PWC US TAX LLP 300 MADISON AVE NEW YORK NY 10017
RAMONDIN CAPSULAS	541 TECHNOLOGY WAY NAPA CA 94558-7589
SAXCO INTERNATIONAL LLC	1855 GATEWAY BLVD SUITE 400 CONCORD CA 94520
SC WAREHOUSES, LLC	360A INDUSTRIAL CT BENICIA CA 94510
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHANNON RANCHES, INC.	12601 E. HIGHWAY 20 CLEARLAKE OAKS CA 95423
SONOMA BRANDS PARTNERS II, LLC	117 W. NAPA STREET, STE. C SONOMA CA 95476
VINTNERS 1904, INC.	ADDRESS ON FILE
WITHERS ROAD NAPA CA, LP	GLADSTONE LAND CORPORATION 1521 WESTBRANCH DRIVE, STE 100 MCLEAN VA 22102
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO BMO BANK, NA) ATTN MATTHEW WARD & MORGAN PATTERSON 1313 NORTH MARKET ST, STE 1200 WILMINGTON DE 19801

Total Creditor count: 36

EXHIBIT B

Claim Name	Address Information
AMERICAN TARTARIC PRODUCTS INC	ATTN: ANU REDDY 2 MADISON AVE SUITE 210 LARCHMONT NY 10538
BANK OF THE WEST	12677 ALCOSTA BLVD, STE 200 NC-B15-2H-K SAN RAMON CA 94583
BANK OF THE WEST	6873 N WEST AVE, STE 102 FRESNO CA 93711
BANK OF THE WEST	AS ADMINISTRATIVE AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
BMO HARRIS BANK, NA	13205 MANCHESTER RD ST LOUIS MO 63131
BMO HARRIS BANK, NA	AS SUCCESSOR IN INTEREST TO BANK OF THE WEST AS AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
BMO HARRIS BANK, NA	RON FREED 111 W MONROE ST CHICAGO IL 60603
CORPORATION SERVICE CO	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
DEERE CREDIT INC	6400 NW 86TH ST JOHNSTON IA 50131
E & J GALLO WINERY	600 YOSEMITE BLVD MODESTO CA 95354
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
GENERAL ELECTRIC CAPITAL CORP	4 PARK PLAZA, STE 1400 IRVINE CA 92614
GENERAL ELECTRIC CREDIT	CORP OF TENNESSEE PO BOX 35713 BILLINGS MT 59107-5713
GREATAMERICA FINANCIAL SERVICES CORP	625 FIRST ST CEDAR RAPIDS IA 52401-2030
KOCH CONSTRUCTION COMPANY, INC.	1550 AIRPORT BLVD. SUITE 104 SANTA ROSA CA 95403
SIGMA EQUIPMENT INC	424 E INGLEFIELD RD EVANSVILLE IN 47725
TOYOTA INDUSTRIES COMMERCIAL FINANCE INC	PO BOX 9050 DALLAS TX 75019-9050
UMPQUA BANK	PO BOX 1580 ROSEBURG OR 97470
WATER COURT LLC	870 HAMPSHIRE RD, STE E WESTLAKE VILLAGE CA 91361
WELLS FARGO EQUIPMENT FINANCE INC	PO BOX 35713 BILLINGS MT 59107-5713

Total Creditor count: 20

EXHIBIT C

Claim Name	Address Information
ADAMS LAW GROUP	1792 2ND ST NAPA CA 94559
AMADOR TWO OAKS VINEYARD	PO BOX 9057 PLYMOUTH CA 95669
CAMERON HUGHES	ADDRESS ON FILE
CHARLIE SMITH VINEYARD LLC	ATTN: CHARLIE SMITH PO BOX 2163 GLEN ELLEN CA 95442
CORRIGAN VINEYARDS	4125 SILVERADO TRAIL CALISTOGA CA 94515
D'ANNEO VINEYARD	1085 DUNAWREAL LANE CALISTOGA CA 94515
DIAMOND WEST FARMING COMPANY	P.O. BOX 722 PASO ROBLES CA 93447
DL FINANCIAL SOLUTIONS PARTNER	8001 BIRCHWOOD COURT P.O. BOX 2000 JOHNSTON IA 50131
DUNBAR VINEYARD	P.O. BOX 1658 GLEN ELLEN CA 95442
ESTATE VINEYARDS LLC	224 E. HWY 246 UNIT A BUELLTON CA 93427
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
GLOBAL AG PROPERTIES USA, LLC	2004 FOX DRIVE, STE L C/O WESTCHESTER GROUP INV MGT INC. CHAMPAIGN IL 61820
GRACE A. SCHAAD	ADDRESS ON FILE
HEDGE TRACKERS, LLC	2100 E LAKE COOK RD, STE 1100 BUFFALO GROVE IL 60089-1999
ID TECHNOLOGY	P.O. BOX 73419 CLEVELAND OH 44193-0002
IMGOD, LLC	462 DEVLIN RD NAPA CA 94558
KEVIN SMITH	ADDRESS ON FILE
KEY HOUSING CONNECTIONS INC.	PO BOX 1267 ORANGEVALE CA 95662
LDVFI RUTHERFORD, LLC	C/O PINA VINEYARD MANAGEMENT P.O. BOX 373 OAKVILLE CA 94562
LEWIS H. AND BARBARA L. SCHAAD	ADDRESS ON FILE
MACH FLYNT, INC.	1020 PUJO STREET LAKE CHARLES LA 70601
MADRONA MANAGEMENT, LLC	2625 SUMMIT LAKE DRIVE ANGWIN CA 94508
MILAT RANCH	1217 ST HELENA HWY 29 ST HELENA CA 94574
MILAT WINE COMPANY, LLC	1091 SAINT HELENA HWY S SAINT HELENA CA 94574-2268
O'NEILL BEVERAGES CO. LLC	O'NEILL VINTNERS & DISTILLERS 8418 SOUTH LAC JAC AVENUE PARLIER CA 93648-9708
OPPENHEIMER & CO. INC.	85 BROAD ST 4TH FL NEW YORK NY 10004
PARMELEE - HILL VINEYARDS	PO BOX 432 SONOMA CA 95476
PETERSON, PHIL AND KAREN	ADDRESS ON FILE
PETERSON, PHIL AND KAREN	ADDRESS ON FILE
PETERSON, PHIL AND KAREN	ADDRESS ON FILE
PNC EQUIPMENT FINANCE, LLC	655 BUSINESS CENTER DRIVE SUITE 250 HORSHAM PA 19044
RENTERIA OAKVILLE ESTATE, LLC	625 IMPERIAL WAY SUITE 6 NAPA CA 94559
SCANTRUST S.A.	EPFL INNOVATION PARK PSE-D LAUSANNE, VAUD 1015 FRANCE
SCHENECKER, GEORGE	ADDRESS ON FILE
SCOTT LAVIE	ADDRESS ON FILE
SMILE BUSINESS PRODUCTS, INC.	4525 AUBURN BLVD SACRAMENTO CA 95841-4202
SONOMA BRANDS PARTNERS II, LLC	ATTN: SHAHIR AMIN 117 W. NAPA STREET, STE. C SONOMA CA 95476
STEWART CELLARS LLC	P.O. BOX 68 RUTHERFORD CA 94573-0068
SULLIVAN VINEYARD	3455 STATE HIGHWAY 128 CALISTOGA CA 94515
TAKOMA PROPERTIES, LLC	3867 BLACKWOOD COURT ATTN CHARLES J. POSTOW CINCINNATI OH 45236
TAMBOR VINEYARDS LLC	625 IMPERIAL WAY STE 6 NAPA CA 94559
TEMPLE FAMILY VINEYARDS	7220 POPE VALLEY ROAD POPE VALLEY CA 94567-9441
THE WORKS, INC/MENDOLAKE STAFFING	P.O. BOX 745 UKIAH CA 95482
TOWER C. SNOW JR. REVOCABLE TRUST	5800 PETRIFIED FOREST ROAD CALISTOGA CA 94515-9406
VINTNERS 1904, INC.	ADDRESS ON FILE
VINTNERS 1904, INC.	ADDRESS ON FILE
VINTNERS 1904, INC.	ADDRESS ON FILE
W.J. DEUTSCH & SONS LTD.	201 TRESSER BLVD SUITE 500 STAMFORD CT 06901
WINE COMMUNICATIONS GROUP, INC	584 FIRST STREET EAST SONOMA CA 95476

Claim Name

Address Information

Total Creditor count: 49

EXHIBIT D

**MEIER'S WINE CELLARS ACQUISITION, LLC
CASE NUMBER 24-11575**

NAME	EMAIL
BUCHALTER	RMILLER@BUCHALTER.COM, BHARVEY@BUCHALTER.COM; DBODKIN@BUCHALTER.COM; KTARAZI@BUCHALTER.COM, CDANIELS@BUCHALTER.COM
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INTERNAL REVENUE SERVICE	CHARLES.MESSING@IRS.GOV; DENNIS.MOODY@IRS.GOV
OFFICE OF THE UNITED STATES TRUSTEE	USTP.REGION03@USDOJ.GOV; JANE.M.LEAMY@USDOJ.GOV;
SECURITIES & EXCHANGE COMMISSION	USTPREGION03.WL.ECF@USDOJ.GOV
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MORRIS NICHOLS	SCUNDRA@MORRISNICHOLS.COM; RWEIDMAN@MORRISNICHOLS.COM, JLAWRENCE@MORRISNICHOLS.COM
CHIPMAN BROWN	HALL@CHIPMANBROWN.COM; DERO@CHIPMANBROWN.COM; FUSCO@CHIPMANBROWN.COM
RELIABLE COMPANIES	GMATTHEWS@RELIABLE-CO.COM
WITHERS ROAD NAPA CA, LP	COMMERCIAL@GLADSTONECOMPANIES.COM
FEDERAL EXPRESS CORP.	BANKRUPTCY@FEDEX.COM
MULTI-COLOR CORPORATION	KRISTI.NELSON@MCCLABEL.COM
DISTILLED SPIRITS EPICENTER	CINDYA@FLAVORMAN.COM
OPPENHEIMER & CO. INC.	INFO@OPCO.COM;
VINTNERS 1904, INC.	EMAIL ADDRESS ON FILE
SAXCO INTERNATIONAL LLC	CASHAPP@SAXCO.COM
MHV, LLC	ANTONIO@BETTINELLIVINEYARDS.COM
MICROSTAR KEG MANAGEMENT LLC	ACCOUNTSRECEIVABLE@MICROSTARKEGS.COM
CHERRY BEKAERT LLP	MCOOTER@CBH.COM
BODEGA & VINEDOS RIO DULCE S.A.	FEDERICO@DOMICIANO.COM.AR
NORTH ANDRE JUICE	SALES@NORTHANDRE.COM; ANDREHK@NORTHANDRE.COM
DIRT FARMER AND COMPANY	STACY@DIRTFARMERANDCO.COM
SONOMA BRANDS PARTNERS II, LLC	HELLO@SONOMABRANDS.COM
MONVERA GLASS DECOR	INFO@MONVERA.COM; NARGUESS@MONVERA.COM
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BARTOW ETHANOL OF FLORIDA LC	MDUNBAR@BARTOWETHANOL.COM
G3 ENTERPRISES INC	ETHAN.JONES@G3ENTERPRISES.COM
SC WAREHOUSES, LLC	HEIDI@EAGLE-REDWOOD.COM
GUALA CLOSURES NORTH AMERICA INC	NEY@GUALACLOSURESNA.COM
RAMONDIN CAPSULAS	AR.USA@CREALISGROUP.COM
EMBARK INTERMEDIATE HOLDINGS, LLC	HELLO@EMBARKWITHUS.COM
COASTAL VINEYARD CARE ASSOCIATES	VINEYARD@COASTALVINEYARDCARE.COM

EXHIBIT E

Electronic Mail List - Contract Counterparty

NAME	EMAIL
ADAMS LAW GROUP	aura@adamshrlaw.com
AMADOR TWO OAKS VINEYARD	info@amadorcellars.com.
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CORRIGAN VINEYARDS	chris@corriganvineyards.com
DIAMOND WEST FARMING COMPANY	lakhya@diamondwestfarming.com
DL FINANCIAL SOLUTIONS PARTNER	info.us@dllgroup.com
GALLO VINEYARDS INC	gallo@cscinfo.com
GLOBAL AG PROPERTIES USA, LLC	chewes@wgimglobal.com
KEY HOUSING CONNECTIONS INC.	info@keyhousing.com
O'NEILL BEVERAGES CO. LLC	joneill@oneillwine.com
OPPENHEIMER & CO. INC.	info@opco.com
PARMELEE - HILL VINEYARDS	steve@sonomasyrah.com
PETERSON, PHIL AND KAREN	EMAIL ADDRESS ON FILE
SCANTRUST S.A.	finance@scantrust.com
SONOMA BRANDS PARTNERS II, LLC	hello@sonomabrands.com
STEWART CELLARS LLC	info@stewartcellars.com
TAMBOR VINEYARDS LLC	kendra@tamberbey.com
TEMPLE FAMILY VINEYARDS	info@templefamilyvineyards.com
VINTNERS 1904, INC.	EMAIL ADDRESS ON FILE
W.J. DEUTSCH & SONS LTD.	notices@deutschfamily.com
WINE COMMUNICATIONS GROUP, INC	info@winebusiness.com

TOTAL: 21