

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

2U, Inc., *et al.*,

Debtors.¹

Chapter 11

Case. No 24-11279 (MEW)

(Jointly Administered)

Ref. Docket No. 37

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 29, 2024, I caused to be served the “Interim Order (A) Authorizing the Debtors to (I) Obtain Junior Lien Postpetition Financing and (II) Use Cash Collateral; (B) Granting Liens and Super Priority [*sic*] Claims; (C) Granting Adequate Protection to Certain Parties; and (D) Granting Related Relief,” dated July 29, 2024 [Docket No. 37],

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors’ mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

EXHIBIT A

Claim Name	Address Information
BOARD OF REGENTS, UNIVERSITY OF CALIFORNIA	ANGELA CHANG 2195 HEARST AVE., RM 159 BERKELEY CA 94720-1101
OFFICE OF THE UNITED STATES TRUSTEE	REGION 2; ATTN: XXX ALEXANDER HAMILTON CUSTOM HOUSE ONE BOWLING GREEN, ROOM 534 NEW YORK NY 10004-1408
UNITED STATES ATTORNEYS OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007

Total Creditor count 3

Claim Name	Address Information
BAYSIDE CAPITAL, LLC	ATTN: RICHARD SIEGEL BAYSIDE CAPITAL, LLC 1271 AVENUE OF AMERICAS, 22ND FL NEW YORK NY 10020
BLANTYRE CAPITAL LIMITED	ATTN: ROB PATTERSON BLANTYRE CAPITAL LIMITED 52 JERMYN STREET LONDON SW1Y 6LX UNITED KINGDOM
GREENVALE CAPITAL LLP	ATTN: ANDREW WALL 1 VERE STREET LONDON W1G 0DF UNITED KINGDOM
LMR PARTNERS LLC	ATTN: ALLYSON HANLON DEVONSHIRE HOUSE 1 MAYFAIR PLACE LONDON W1J 8AJ UNITED KINGDOM
MUDRICK CAPITAL MANAGEMENT, LP	ATTN: JOHN O'CALLAGHAN 527 MADISON AVENUE, 6 FL NEW YORK NY 10022
WALLEYE CAPITAL, LLC	ATN: WILLIAM ENGLAND 315 PARK AVE S, 18TH FLOOR NEW YORK NY 10010
WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: LIZBET HINOJOSA WSFS BANK CENTER 500 DELAWARE AVENUE WILMINGTON DE 19801

Total Creditor count 7

Claim Name	Address Information
AMEX NATIONAL BANK	ATTN: GENERAL COUNSEL 200 VESEY STREET NEW YORK NY 10285
AMEX NATIONAL BANK	PABLO RIBAS 20022 NORTH 31ST AVE MAIL CODE AZ-08-03-11 PHOENIX AZ 85027
BANK OF AMERICA, NA	MIQUAN LAMMY ONE BRYANT PARK NEW YORK NY 10036
COMERICA BANK	LORI WALKER 36455 CORPORATE DRIVE FARMINGTON HILLS MI 48331
JP MORGAN CHASE BANK, NATIONAL ASSOC	PRISCILLA ROBLES & DENNY F CUEVA 383 MADISON AVE, 23 FL NEW YORK NY 10179
STRIPE INC	354 OYSTER POINT BLVD. SOUTH SAN FRANCISCO CA 94080

Total Creditor count 6

EXHIBIT B

Creditor Name	Email Address
Allen Overy Shearman Sterling US LLP	robin.spigel@aoshearman.com; joseph.badtke-berkow@aoshearman.com; chris.newcomb@aoshearman.com
ALTER DOMUS (US) LLC	legal@alterdomus.com; adagency2@alterdomus.com
AMAZON WEB SERVICES	aws-receivables- support@email.amazon.com; devineg@amazon.com
ARENTFOX SCHIFF LLP	andrew.silfen@afslaw.com; beth.brownstein@afslaw.com; james.britton@afslaw.com
BANNER EDGE MEDIA	jenay@banneredgemediacom.com
BRIGHT LABS SERVICES LLC	robert.bird@ankura.com
CIGNA HEALTH AND LIFE	ashley.ellis@cignahealthcare.com
COLUMBIA UNIVERSITY	st2840@columbia.edu; sean.wiggins@columbia.edu
EPWERY	gustavasantucho@gmail.com
FOLEY & LARDNER LLP	anann@foley.com
GEORGE WASHINGTON UNIVERSITY CPS	kboci@gwu.edu
GUILD EDUCATION INC	ar@guildeducation.com
HARVARDX	burmaa_nergui@harvard.edu
INTERNAL REVENUE SERVICES	victoria.g.mosby@irs.gov; millie.h.agent@irs.gov
KATTEN MUCHIN ROSENMAN LLP	sreisman@katten.com; cgiglio@katten.com; marc.roitman@katten.com
KFORCE INC	remits@kforce.com
MARKETPLACE OPERATIONS INC	finreports@forbesadvisor.com; sonny.anand@funaro.com
MARYLAND DEPARTMENT OF COMMERCE	mary.diferdinando@maryland.gov
MCCOMBS SCHOOL OF BUSINESS FOUNDATION	erin.steppe@austin.utexas.edu; patricia.martinez@mcombs.utexas.edu
MICHIGAN STATE UNIVERSITY	nyesl@msu.edu; beerk@msu.edu
MILBANK LLP	apisa@milbank.com
MIT	wire-transfers@mit.edu; badkison@mit.edu

Creditor Name	Email Address
NORTHWESTERN UNIVERSITY	erica.bova@northwestern.edu
OFFICE OF THE UNITED STATES TRUSTEE	rachael.e.siegel@usdoj.gov; daniel.rudewicz@usdoj.gov; brian.masumoto@usdoj.gov
PRINCE GEORGES COUNTY	drmedley@fscfirst.com
RED VENTURES EDUCATION	higheredinvoices@redventures.com
RFR/K 55 PROSPECT OWNER LLC	mparris@rfr.com
RUTGERS UNIVERSITY	hyunja@docs.rutgers.edu; andre.lepine@rutgers.edu
SCHULTE ROTH & ZABEL LLP	kristine.manoukian@srz.com; adam.harris@srz.com; david.curtiss@srz.com; kelly.knight@srz.com; reuben.dizengoff@srz.com
SECURITIES AND EXCHANGE COMMISSION	bankruptcynoticeschr@sec.gov
SEWARD & KISSEL LLP	ashmead@sewkis.com; bateman@sewkis.com; lotempio@sewkis.com
SPI GLOBAL CONTENT HOLDING	swapnil.raut@learningmate.com
THE FRIDAY CENTER-UNC CHAPEL HILL	john.albrechtsen@unc.edu
THE UNIVERSITY OF CENTRAL FLORIDA	jana.breburdova@ucf.edu
UNIVERSITY OF NC AT CHARLOTTE	generalaccounting@uncc.edu
UNIVERSITY OF TEXAS AT AUSTIN	heather.vanligten@austin.utexas.edu j.clements@austin.utexas.edu
UNIVERSITY OF UTAH GENERAL DEPOSITORY	sterling.moore@utah.edu u6039172@utah.edu iris.moulton@utah.edu
WEIL, GOTSHAL & MANGES LLP	matt.barr@weil.com; david.griffiths@weil.com; f.gavin.andrews@weil.com
WILMINGTON TRUST, NATIONAL ASSOCIATION	egazzuolo@wilmingtontrust.com; imuno@wilmingtontrust.com; jprovenzano@wilmingtontrust.com
YALE UNIVERSITY	controllers.office@yale.edu; elizabeth.roessler@yale.edu

Case No. 24-11279 (MEW)

Electronic Mail Service List

Creditor Name	Email Address
Bayside Capital, LLC	sbritain@bayside.com
Blantyre Capital Limited	rpatterson@blantyrecapital.com
Greenvale Capital LLP	andrew@greenvalecapital.com
LMR Partners LLC	legal@lmrpartners.com
Mudrick Capital Management, LP	smurugavell@mudrickcapital.com
Walleye Capital, LLC	legal@walleyecaptial.com
Wilmington Savings Fund Society, FSB	lhinojosa@wsfsbank.com

Email Service List - Banks

Creditor Name	Email Address
AMEX NATIONAL BANK	juliette.r.bennett@aexp.com
BANK OF AMERICA, NA	miquan.lammy@bofa.com
COMERICA BANK	lkwalker@comerica.com
JP MORGAN CHASE BANK, NATIONAL ASSOC	priscilla.e.robles@jpmorgan.com ; denny.f.cueva@jpmorgan.com
STRIPE INC	support@stripe.com