# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
YELLOW CORPORATION, et al.,1	) Case No. 23-11069 (CTG)
Debtors.	) ) (Jointly Administered)
	)

NOTICE OF AGENDA FOR HEARING SCHEDULED ON AUGUST 6, 2024 AT 10:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CRAIG T. GOLDBLATT AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures <a href="https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl">https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl</a> or on the Court's website at and the Court's website <a href="https://www.deb.uscourts.gov">www.deb.uscourts.gov</a> for information on who may participate remotely, the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

## **MATTERS GOING FORWARD:**

1. Central States Pension Fund's Motion for Partial Summary Judgment [Filed: 6/28/24] (Docket No. 3803)

Response Deadline: July 16, 2024, at 4:00 p.m. (ET)

#### Responses Received:

- A. Debtors' Omnibus Opposition to the SFA MEPPS' Motion for Partial Summary Judgment [Filed: 7/16/24] (<u>Docket No. 3917</u>)
- B. MFN Partners, LP's Opposition to SFA MEPPS' Motions for Summary Judgment

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/YellowCorporation">https://dm.epiq11.com/YellowCorporation</a>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

[Filed: 7/16/24] (Docket No. 3918)

Reply Deadline: July 30, 2024, at 4:00 p.m. (ET)

#### Replies Received:

A. Central States Pension Fund's Reply in Support of Its Motion for Partial Summary Judgment [Filed: 7/30/24] (<u>Docket No. 4010</u>)

### **Related Documents:**

- A. Proposed] Order Granting Central States Pension Fund's Motion for Partial Summary Judgment [Filed: 6/28/24] (<u>Docket No. 3803</u>)
- B. Debtors' Objection to the Proofs of Claim Filed by the Central States Pension Fund [Filed: 12/8/24] (Docket No. 1322)
- C. [Signed] Order Scheduling Certain Dates and Deadlines in Connection with the Debtors' Objections to Proofs of Claim Filed by the Pension Funds That Received Special Financial Assistance [Filed: 2/14/24] (<u>Docket No. 2195</u>)
- D. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 5/22/24] (Docket No. 3479)
- E. Certification of Counsel Submitting Stipulation Relating to Extension of Expert Disclosure Deadline in SFA MEPP Litigation [Filed: 5/25/24] (<u>Docket No. 3505</u>)
- F. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [File: 6/11/24] (<u>Docket No. 3663</u>)
- G. Certification of Counsel Submitting Stipulation Relating to Extension of Fact and Expert Discovery Deadlines in SFA MEPP Litigation [Filed: 7/12/24] (<u>Docket No. 3712</u>)
- H. [Filed Under Seal] Central States Pension Fund's Brief in Support of its Motion for Partial Summary Judgment [Filed: 6/28/24] (Docket No. 3804)
- I. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 6/29/24] (Docket No. 3806)
- J. [Redacted] Central States Pension Fund's Brief in Support of its Motion for Partial Summary Judgment [Filed: 7/3/24] (<u>Docket No. 3820</u>)
- K. [Signed] Amended Order Scheduling Certain Dates and Deadlines in Connection with the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 7/12/24] (<u>Docket No. 3872</u>)

Status: Oral argument will go forward on this matter.

2. [Filed Under Seal] Motion for Summary Judgment Filed by Certain Pension Funds [Filed: 6/28/24] (Docket No. 3805)

Response Deadline: July 16, 2024, at 4:00 p.m. (ET)

#### Responses Received:

- A. Debtors' Omnibus Opposition to the SFA MEPPS' Motion for Partial Summary Judgment [Filed: 7/16/24] (<u>Docket No. 3917</u>)
- B. MFN Partners, LP's Opposition to SFA MEPPS' Motions for Summary Judgment [Filed: 7/16/24] (Docket No. 3918)
- C. Statement of the Official Committee of Unsecured Creditors of Yellow Corporation, et al., Regarding Motions for Summary Judgment Regarding Withdrawal Liability [Filed: 7/30/24] (Docket No. 3998)

Reply Deadline: July 30, 2024, at 4:00 p.m. (ET)

#### Replies Received:

A. Multiemployer Pension Plans' Reply in Support of Their Motion for Partial Summary Judgment [Filed: 7/30/24] (<u>Docket No. 4009</u>)

#### Related Documents:

- A. Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (Docket No. 1962)
- B. Exhibit(s) 1 through 5 to Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (Docket No. 1963)
- C. Exhibit(s) 6 through 9 to Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (<u>Docket No. 1964</u>)
- D. [Signed] Order Scheduling Certain Dates and Deadlines in Connection with the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 2/14/24] (Docket No. 2195)
- E. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 5/22/24] (Docket No. 3479)
- F. Certification of Counsel Submitting Stipulation Relating to Extension of Expert Disclosure Deadline in SFA MEPP Litigation [Filed: 5/25/24] (<u>Docket No. 3505</u>)
- G. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [File: 6/11/24] (<u>Docket No. 3663</u>)

- H. Certification of Counsel Submitting Stipulation Relating to Extension of Fact and Expert Discovery Deadlines in SFA MEPP Litigation [Filed: 7/12/24] (Docket No. 3712)
- I. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 6/29/24] (Docket No. 3806)
- J. [Redacted] Multiemployer Pension Plans' Motion for Partial Summary Judgment [Filed: 7/3/24] (<u>Docket No. 3822</u>)
- K. [Proposed] Order Granting the Multiemployer Pension Plans' Motion for Partial Summary Judgment [Filed: 7/3/24] (<u>Docket No. 3822</u>)
- L. [Signed] Amended Order Scheduling Certain Dates and Deadlines in Connection With the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 7/12/24] (Docket No. 3872)

Status: Oral argument will go forward on this matter.

3. [Filed Under Seal] Debtors' Motion for Partial Summary Judgment on SFA MEPPS' Withdrawal Liability Claims [Filed: 7/3/24] (Docket No. 3825)

Response Deadline: July 22, 2024, at 4:00 p.m. (ET)

#### Responses Received:

- A. [Filed Under Seal] Central States Pension Fund's Response to Debtors' Motion for Partial Summary Judgment [Filed: 7/22/24] (Docket No. 3950)
- B. Multiemployer Pension Plans' Opposition to Debtors' Motion for Partial Summary Judgment on SFA MEPP Withdrawal Liability Claims [File: 7/22/24] (<u>Docket No 3975</u>)
- C. Central States Pension Fund's Response to Debtors' Motion for Partial Summary Judgment [Filed: 7/25/24] (<u>Docket No. 3983</u>)
- D. Statement of the Official Committee of Unsecured Creditors of Yellow Corporation, et al., Regarding Motions for Summary Judgment Regarding Withdrawal Liability [Filed: 7/30/24] (<u>Docket No. 3998</u>)
- E. Ad Hoc Group of Equity Holders' Joinder to and Statement in Support of Debtors' Motion for Summary Judgment [Filed: 7/31/24] (<u>Docket No. 4015</u>)

Reply Deadline: July 30, 2024, at 4:00 p.m. (ET)

#### Replies Received:

A. Debtors' Omnibus Reply in Support of Their Motion for Partial Summary Judgment on SFA MEPPS' Withdrawal Liability Claims [Filed: 7/30/24] (Docket

#### No. 4011)

B. MFN Partners, LP's Omnibus Reply in Support of Debtors' Motion for Partial Summary Judgment on SFA MEPPS' Withdrawal Liability Claims [Filed: 7/30/24] (Docket No. 4012)

#### **Related Documents:**

- A. Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (<u>Docket No. 1962</u>)
- B. Exhibit(s) 1 through 5 to Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (<u>Docket No. 1963</u>)
- C. Exhibit(s) 6 through 9 to Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (<u>Docket No. 1964</u>)
- D. [Signed] Order Scheduling Certain Dates and Deadlines in Connection with the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 2/14/24] (<u>Docket No. 2195</u>)
- E. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 5/22/24] (Docket No. 3479)
- F. Certification of Counsel Submitting Stipulation Relating to Extension of Expert Disclosure Deadline in SFA MEPP Litigation [Filed: 5/25/24] (Docket No. 3505)
- G. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [File: 6/11/24] (Docket No. 3663)
- H. Certification of Counsel Submitting Stipulation Relating to Extension of Fact and Expert Discovery Deadlines in SFA MEPP Litigation [Filed: 7/12/24] (<u>Docket No. 3712</u>)
- I. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 6/29/24] (Docket No. 3806)
- J. Debtors' Motion for Partial Summary Judgment on SFA MEPPS' Withdrawal Liability Claims [Filed: 7/9/24] (<u>Docket No. 3852</u>)
- K. [Signed] Amended Order Scheduling Certain Dates and Deadlines in Connection With the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 7/12/24] (Docket No. 3872)

Status: Oral argument will go forward on this matter.

4. Pension Benefit Guaranty Corporation's Motion for Partial Summary Judgment & Opposition to Summary Judgement for Debtors [Filed: 7/12/24] (Docket No. 3882)

Response Deadline: July 26, 2024, at 4:00 p.m. (ET)

# Responses Received:

- A. Debtors' Opposition to Pension Benefit Guaranty Corporation's Motion for Partial Summary Judgment [Filed: 7/26/24] (<u>Docket No. 3992</u>)
- B. MFN Partners, LP's Opposition to Pension Benefit Guaranty Corporation's Motion for Partial Summary Judgment & Opposition to Summary Judgement for Debtors [Filed: 7/26/24] (Docket No. 3993)
- C. Statement of the Official Committee of Unsecured Creditors of Yellow Corporation, et al., Regarding Motions for Summary Judgment Regarding Withdrawal Liability [Filed: 7/30/24] (<u>Docket No. 3998</u>)
- D. MFN Partners, LP's Omnibus Reply in Support of Debtors' Motion for Partial Summary Judgment on SFA MEPPS' Withdrawal Liability Claims [Filed: 7/30/24] (Docket No. 4012)

Reply Deadline: August 2, 2024, at 4:00 p.m. (ET)

Replies Received: None as of the date of this Notice of Agenda.

#### **Related Documents:**

- A. [Proposed] Order [Filed: 7/12/24] (<u>Docket No. 3882</u>)
- B. Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (<u>Docket No. 1962</u>)
- C. Exhibit(s) 1 through 5 to Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (Docket No. 1963)
- D. Exhibit(s) 6 through 9 to Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim for Withdrawal Liability [Filed: 1/26/24] (Docket No. 1964)
- E. [Signed] Order Scheduling Certain Dates and Deadlines in Connection with the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 2/14/24] (<u>Docket No. 2195</u>)
- F. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 5/22/24] (<u>Docket No. 3479</u>)
- G. Certification of Counsel Submitting Stipulation Relating to Extension of Expert Disclosure Deadline in SFA MEPP Litigation [Filed: 5/25/24] (Docket No. 3505)
- H. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [File: 6/11/24] (<u>Docket No. 3663</u>)

- I. Certification of Counsel Submitting Stipulation Relating to Extension of Fact and Expert Discovery Deadlines in SFA MEPP Litigation [Filed: 7/12/24] (<u>Docket No. 3712</u>)
- J. Certification of Counsel Submitting Stipulation Relating to Extension of Fact Discovery Deadline in SFA MEPP Litigation [Filed: 6/29/24] (<u>Docket No. 3806</u>)
- K. [Signed] Amended Order Scheduling Certain Dates and Deadlines in Connection With the Debtors' Objections to Proofs of Claim Filed by the Pension Funds that Received Special Financial Assistance [Filed: 7/12/24] (<u>Docket No. 3872</u>)

Status: Oral argument will go forward on this matter.

Dated: August 2, 2024

Wilmington, Delaware

#### /s/ Peter J. Keane

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