

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§
	§ Chapter 11
CONN'S, INC., <i>et al.</i> ¹	§
	§ Case No. 24-33357 (ARP)
Debtors.	§
	§ (Jointly Administered)
	§
	§ Ref. Docket Nos. 2, 20, 41, & 76
	§

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, BETINA WHEELON, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 1, 2024, I caused to be served the:
 - a. “Notice of Designation as Complex Chapter 11 Bankruptcy Case,” dated July 23, 2024 [Docket No. 2],
 - b. “Debtors’ Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief,” dated July 23, 2024 [Docket No. 20],
 - c. “Order Granting Complex Case Treatment,” dated July 24, 2024 [Docket No. 41],
 - d. “Order (I) Authorizing the Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief,” dated July 24, 2024 [Docket No. 76], and
 - e. “Notice of Chapter 11 Bankruptcy Case,” a copy of which is annexed hereto as Exhibit A,

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors’ service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

by causing true and correct copies to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit B.

3. The envelope utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Betina Wheelon
Betina Wheelon

EXHIBIT A

Information to identify the case:

Debtor

Conn's Inc.

EIN: 06-16728402

United States Bankruptcy Court for Southern District of Texas

Case number: 24-33357-ARP

Date cases filed for chapter 11: July 23, 2024

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: Conn's, Inc.

2. All other names used in the last 8 years: Conn's Inc.

Jointly Administered Cases	Other Names (Last 8 Years)	Case No.	Tax ID No.
Conn Appliances, Inc	Conn Appliances Conn's Conn's HomePlus Conn's Home Plus	24-90423- ARP	74-1290706
CAI Holding, LLC	CAI Holding Co.	24-90424- ARP	76-0612675
Conn Lending, LLC	N/A	24-90425-ARP	26-3049857
Conn Credit I, LP	N/A	24-90426-ARP	26-3080545
Conn Credit Corporation, Inc.	Conn Credit Conn Credit Corp	24-90427-ARP	74-1589273
CAI Credit Insurance Agency, Inc.	N/A	24-90428-ARP	76-0575846
New RTO, LLC	Improvemint Financial	24-90429-ARP	88-1326400
W.S. Badcock LLC	W.S. Badcock Corporation	24-90430-ARP	59-0152010
W.S. Badcock Credit LLC	N/A	24-90431-ARP	99-1265990
W.S. Badcock Credit I LLC	N/A	24-90432-ARP	99-1266422

3. Address: 2445 Technology Forest Blvd, Suite 800, The Woodlands, TX 77381

4. Debtors' Attorneys

Name and address

Duston McFaul, Esq
Jeri Leigh Miller, Esq.
Maegan Quejada, Esq.

Sidley Austin LLC
1000 Louisiana Street, Suite 5900
Houston, Texas 77002

Email: dmcfaul@sidley.com
jeri.miller@sidley.com
mquejada@sidley.com

Contact Phone: (713) 495-4500

Debtors' Claims and Noticing Agent

If you have questions about this notice, please contact
Epiq Corporate Restructuring, LLC

Contact Phone: 1 (877) 848-5813 (Toll Free)
+1 (971) 257-1680 (International)

Email ConnAppliancesInfo@epiqglobal.com

Website: <https://dm.epiq11.com/ConnAppliances>

5. Bankruptcy clerk's office

Documents in this case may be filed
at this address.

You may inspect all records filed in
this case at this office or online at
<https://pacer.uscourts.gov>.

515 Rusk Avenue
Houston, TX 77002

Hours open: Monday – Friday 8:00 AM – 5:00 PM
Contact phone 713-250-5500

6. Meeting of creditors

The debtor's representative must
attend the meeting to be questioned
under oath.
Creditors may attend, but are not
required to do so.

August 29, 2024, at 10:00 am. (CT)

The meeting may be continued or
adjourned to a later date. If so,
the date will be on the court
docket.

Location:

**The meeting of Creditors will
be held by phone.
Please call 1-866-707-5468, and use
access code 6166997# to join the
meeting.**

**7. Proof of claim
deadline**

Deadline for filing proof of claim:

**Not yet set. If a deadline is set, the court will
send you another notice.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge
Deadline**

The bankruptcy clerk's office
must receive a complaint and
any required filing fee by the
following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined.

**9. Creditors with a
foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

EXHIBIT B

CONN'S, INC., et al.
Case No. 24-33357 (ARP)
First Class Mail Service

GRANT PARISH LA
GRANT PARISH SHERIFFS OFFICE
EX OFFICIO TAX COLLECTOR
PO BOX 187
COLFAX, LA 71417