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*Co-Counsel for Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**NOTICE OF THE REORGANIZED DEBTORS' OBJECTION TO YOUR CLAIM**

**PLEASE TAKE NOTICE** that the above- captioned debtors and debtors in possession (collectively, the "Reorganized Debtors") are objecting to your Claim(s)<sup>2</sup> pursuant to the attached objection (the "Objection").

<sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Reorganized Debtor WeWork Inc.'s principal place of business is 71 5th Avenue, 2nd Floor, New York, NY 10003; the Reorganized Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection Procedures (as defined herein).

**Important Information Regarding the Objection**

**YOU SHOULD LOCATE YOUR REFERENCE NUMBER OR CLAIM NUMBER AND YOUR CLAIM(S) ON THE SCHEDULES ATTACHED HERETO. PLEASE TAKE NOTICE THAT YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

Grounds for the Objection. Pursuant to the Objection, the Debtors are seeking to disallow, expunge, reclassify, and/or reduce your Claim(s) listed in the table at the end of this notice on the grounds that your Claim(s) has been amended, or is duplicative, improperly classified, or not entitled to a distribution. The Claim(s) subject to the Objection may also be found on the schedules attached to the Objection, a copy of which has been provided with this notice.

Objection Procedures. On May 8, 2024, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered an order [Docket No. 1892] (the “Order”) approving procedures for filing and resolving objections to Claims asserted against the Debtors in these chapter 11 cases (the “Objection Procedures”), which are attached to the Order at Exhibit 1. *Please review the Objection Procedures carefully to ensure your response to the Objection, if any, is filed and served timely and correctly. You may obtain a copy of the Order as set forth in the Additional Information section below.*

**Resolving the Objection(s) to Your Claim(s)**

1. Resolving Objections. Claimants that hold Claims subject to a pending Objection shall, prior to filing a response to such pending Objection, attempt to consensually resolve such Objection in good faith by contacting (i) co-counsel to the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); (ii) co-counsel to the Reorganized Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com); (iii) co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (iv) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com) within ten (10) calendar days following the date of the applicable Objection Notice or such other date as the Reorganized Debtors may agree in writing (email being sufficient). Please have your Proof(s) of Claim and any related material available for any such discussions.

2. Parties Required to File a Response. If you are not able to resolve the Objection filed with respect to your Claim(s) as set forth above consensually, you must file a response (each, a “Response”) with the Court in accordance with the following procedures:

3. Response Contents. Each Response must contain the following (at a minimum):

- a. a caption stating the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to such Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Proof of Claim (if applicable), upon which the claimant will rely in opposing the Omnibus Objection; *provided, however*, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided further, however*, that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and
- d. the following contact information for the responding party:
  - i. the name, address, telephone number, and email address of the responding claimant or the claimant’s attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
  - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant’s behalf.
- e. For the avoidance of doubt, a Response may also, but is not required to, include a statement that discovery is necessary to resolve the Omnibus Objection. The statement needs only to clarify that the affected claimant believes discovery is necessary, but does not need to set forth the discovery

requested. If the affected claimant includes such statement in his or her Response, such claimant must serve notice of his or her request in accordance with the below. The scheduled hearing will then be treated as a status conference during which the parties will request that the Court issue a scheduling order to discuss what, if any, discovery is necessary to facilitate dismissal or resolution of the litigation. Such notice must be provided in a separate notice.

4. Filing and Serving the Response. A Response shall be deemed timely only if it is filed with the Court and served on all of the following parties (the “Notice Parties”) so as to be actually received **by or before 4:00 p.m. (prevailing Eastern Time) on the day that is seven (7) calendar days before the Hearing (defined below) on the Objection(s) and Response(s)** (the “Response Deadline”), unless the Reorganized Debtors consent to an extension in writing:

- a. Reorganized Debtors’ Counsel. (i) Co-counsel to the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Ciara Foster (ciara.foster@kirkland.com), Oliver Paré (oliver.pare@kirkland.com), and Jimmy Ryan (jimmy.ryan@kirkland.com) and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654, Attn.: Connor Casas (connor.casas@kirkland.com); and (ii) co-counsel to the Reorganized Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (WUsatine@coleschotz.com), Ryan T. Jareck, Esq. (RJareck@coleschotz.com), and Felice R. Yudkin, Esq. (FYudkin@coleschotz.com);
- b. Committee Counsel. (i) Co-counsel to the Committee, Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn.: Gabe Sasson (gabesasson@paulhastings.com) and Frank Merola (frankmerola@paulhastings.com); and (ii) co-counsel to the Committee, Riker Danzig LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, NJ 07962, Attn: Joseph Schwartz (jschwartz@riker.com) and Tara Schellhorn (tschellhorn@riker.com); and
- c. U.S. Trustee. Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn.: Fran Steele (Fran.B.Steele@usdoj.gov) and Peter D’Auria (Peter.DAuria@usdoj.gov).

5. Failure to Respond. A Response that is not filed with the Court and served in accordance with the procedures set forth herein on or before the Response Deadline or such other date as agreed with the Reorganized Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. **Absent reaching an agreement with the Reorganized Debtors in writing (email being sufficient) resolving the Omnibus Objection to a Claim, failure to both timely file and serve a Response as set forth herein may result in the**

**Court granting the Omnibus Objection without further notice or hearing.** Affected creditors shall be served with such order once it has been entered.

### **Hearing on the Objection**

6. **Date, Time, and Location.** A hearing (the “Hearing”) on the Objection will be held on September 17, 2024 at 10:00 a.m., prevailing Eastern Time, before the Honorable John K. Sherwood, United States Bankruptcy Judge for the District of New Jersey. The Hearing will be conducted virtually using Zoom for Government. To the extent parties wish to present their argument at the Hearing, a request for “Presenter Status” must be submitted to the Court at least one (1) business day prior to the Hearing by emailing Chambers (chambers\_of\_jks@njb.uscourts.gov) and providing the following information: (i) name of presenter, (ii) email address of presenter, (iii) presenter’s connection to the case, and/or (iv) what party or interest the presenter represents. If the request is approved, the presenter will receive appropriate Zoom credentials and further instructions via email. The Hearing may be adjourned to a subsequent date in these cases in the Court’s or Reorganized Debtors’ discretion. You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. If such Claims cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the Hearing to the extent the Reorganized Debtors did not file a notice of Hearing previously.

7. **Reply to a Response.** The Reorganized Debtors shall be permitted to file a reply to any Response no later than one (1) business day before the Hearing with respect to the relevant Notice of Satisfaction.

8. **Discovery.** If the Reorganized Debtors determine that discovery is necessary in advance of a Hearing on an Omnibus Objection, the Reorganized Debtors shall serve notice on the affected claimant and its counsel of record that the scheduled Hearing shall be treated as a status conference during which the parties shall request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. Unless otherwise agreed between the Reorganized Debtors and the applicable claimant, the first Hearing on any contested Omnibus Objection with respect to a particular Claim will not be an evidentiary Hearing, and there is no need for any witnesses to appear at such Hearing unless the Court orders otherwise.

### **Additional Information**

9. Copies of these procedures, the Order, the Motion, or any other pleadings filed in these chapter 11 cases are available for free online at <https://dm.epiq11.com/WeWork>. Copies of these documents may also be obtained upon written request to Epiq, the Reorganized Debtors’ Notice and Claims Agent by (i) accessing the Reorganized Debtors’ restructuring website at <https://dm.epiq11.com/WeWork>; (ii) writing to WeWork Inc. Ballot Processing, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005; (iii) emailing [WeWorkinfo@epiqglobal.com](mailto:WeWorkinfo@epiqglobal.com); or (iv) calling the balloting agent at the following number: (877) 959-5845 (U.S. /Canada Toll-Free), +1 (503) 852-9067 (International).

**Reservation of Rights**

10. NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE REORGANIZED DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

Dated: August 9, 2024

*/s/ Michael D. Sirota*

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**COLE SCHOTZ P.C.**

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*Co-Counsel for Reorganized Debtors*

**Schedule 1**

**[Amended Claims]**

## Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	85 BROAD STREET PROPERTY OWNER LLC C/O HINES ATTN MICHAEL W MCMAHON 3 BRYANT PARK, STE 2400B NEW YORK, 10036	03/11/24	23-19874-JKS WeWork Companies U.S. LLC	10765	Undetermined*	85 BROAD STREET PROPERTY OWNER LLC C/O HINES 3 BRYANT PARK, STE 2400B NEW YORK, 10036	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10928	\$641,528.00*
2	85 BROAD STREET PROPERTY OWNER LLC C/O HINES ATTN MICHAEL W MCMAHON 3 BRYAND PARK, STE 2400B NEW YORK, 10036	03/11/24	23-19968-JKS WW 85 Broad LLC	10769	Undetermined*	85 BROAD STREET PROPERTY OWNER LLC C/O HINES 3 BRYANT PARK, STE 2400B NEW YORK, 10036	03/12/24	23-19968-JKS WW 85 Broad LLC	10930	\$641,528.00*
3	85 BROAD STREET PROPERTY OWNER LLC C/O HINES EAST LLC ATTN MICHAEL W MCMAHON 3 BRYANT PARK, STE 2400B NEW YORK, 10036	03/24/24	23-19874-JKS WeWork Companies U.S. LLC	40131	\$516,177.00	85 BROAD STREET PROPERTY OWNER LLC C/O HINES EAST LLC ATTN MICHAEL W MCMAHON 3 BRYANT PARK, STE 2400B NEW YORK, 10036	03/24/24	23-19874-JKS WeWork Companies U.S. LLC	40133	\$516,177.00

First Omnibus Objection  
Schedule 1 - Amended ClaimsCLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
4	ARIZONA DEPARTMENT OF REVENUE C/O OFFICE OF THE AZ ATTORNEY GENERAL ATTN TAX BANKRUPTCY AND COLLECTION SCT 2005 N CENTRAL AVE, STE 100 PHOENIX, 85004	12/08/23	23-20126-JKS 3003 Woodbridge Ave Tenant LLC	10115	\$325.00	ARIZONA DEPARTMENT OF REVENUE C/O OFFICE OF THE AZ ATTORNEY GENERAL ATTN TAX BANKRUPTCY AND COLLECTION SCT 2005 N CENTRAL AVE, STE 100 PHOENIX, 85004	12/08/23	23-20126-JKS 3003 Woodbridge Ave Tenant LLC	10116	\$325.00
5	NAME ON FILE ADDRESS ON FILE	11/21/23	23-19865-JKS WeWork Inc.	10018	\$35,000.00	NAME ON FILE ADDRESS ON FILE	11/21/23	23-20050-JKS 100 S State Street Tenant LLC	10019	\$35,000.09
6	CITY OF BOSTON ATTN TREASURY DEPT BANKRUPTCY COOR CITY HALL ROOM M-5 ONE CITY HALL SQUARE BOSTON, 02201	11/27/23	23-19865-JKS WeWork Inc.	6	\$10,992.90	CITY OF BOSTON ATTN TREASURY DEPT, BANKRUPTCY COOR CITY HALL RM M-5 ONE CITY HALL SQUARE BOSTON, 02201	02/15/24	23-19865-JKS WeWork Inc.	44	\$14,795.08
7	DEBEVOISE & PLIMPTON LLP ATTN ELIE WORENKLEIN 66 HUDSON BLVD NEW YORK, 10001	03/11/24	23-19874-JKS WeWork Companies U.S. LLC	10737	\$200,305.36	DEBEVOISE & PLIMPTON LLP ATTN ELIE WORENKLEIN 66 HUDSON BLVD NEW YORK, 10001	03/20/24	23-19874-JKS WeWork Companies U.S. LLC	11191	\$179,069.98

First Omnibus Objection  
Schedule 1 - Amended ClaimsCLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
8	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	01/17/24	23-19874-JKS WeWork Companies U.S. LLC	10244	\$303,679.00*	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	03/04/24	23-19874-JKS WeWork Companies U.S. LLC	10470	\$303,479.31*
9	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	01/24/24	23-20109-JKS WW Co-Obligor Inc.	10256	\$100.00*	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	03/04/24	23-20109-JKS WW Co-Obligor Inc.	10480	\$0.00
10	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	01/26/24	23-20118-JKS WeWork Interco LLC	10262	\$600.00*	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	03/05/24	23-20118-JKS WeWork Interco LLC	10489	Undetermined*
11	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	02/22/24	23-20260-JKS WeWork Space Services LLC	10347	\$600.00*	DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, 19101-7346	03/05/24	23-20260-JKS WeWork Space Services LLC	10490	Undetermined*
12	GS 505 PARK LLC C/O KUCKER MARINO ET AL ATTN EDMOND O'BRIEN 747 THIRD AVE, 17TH FL NEW YORK, 10017	03/11/24	23-20306-JKS 505 Park Avenue Q LLC	10705	\$3,154,261.21	GS 505 PARK LLC C/O KUCKER MARINO ET AL ATTN EDMOND O'BRIEN 747 THIRD AVE, 17TH FL NEW YORK, 10017	03/15/24	23-20306-JKS 505 Park Avenue Q LLC	11181	\$3,154,261.21

First Omnibus Objection  
Schedule 1 - Amended ClaimsCLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT		NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
13	JACK VOGEL ASSOCIATES ATTN DAVID VOGEL 36 E 12TH ST, 7TH FL NEW YORK, 10003	03/11/24	23-19874-JKS WeWork Companies U.S. LLC	10759	Undetermined*		JACK VOGEL ASSOCIATES ATTN DAVID VOGEL 36 E 12TH ST, 7TH FL NEW YORK, 10003	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10879	\$5,862,367.46*
14	JACK VOGEL ASSOCIATES ATTN DAVID VOGEL 36 E 12TH ST, 7TH FL NEW YORK, 10003	03/11/24	23-19936-JKS 38 West 21st Street Tenant LLC	10761	Undetermined*		JACK VOGEL ASSOCIATES ATTN DAVID VOGEL 36 E 12TH ST, 7TH FL NEW YORK, 10003	03/12/24	23-19936-JKS 38 West 21st Street Tenant LLC	10894	\$5,862,367.46*
15	JACK VOGEL ASSOCIATES ATTN DAVID VOGEL 36 E 12TH ST, 7TH FL NEW YORK, 10003	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10879	\$5,862,367.46*		JACK VOGEL ASSOCIATES ATTN DAVID VOGEL 36 E 12TH ST, 7TH FL NEW YORK, 10003	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10922	\$805,560.00
16	MASSACHUSETTS DEPARTMENT OF REVENUE ATTN BANKRUPTCY PO BOX 7090 BOSTON, 02204-7090	04/29/24	23-20318-JKS We Work Management LLC	11220	\$7,145.19*		MASSACHUSETTS DEPARTMENT OF REVENUE ATTN BANKRUPTCY PO BOX 7090 BOSTON, 02204-7090	05/29/24	23-20318-JKS We Work Management LLC	11276	\$6,813.67
17	MILLENNIUM GROUP OF DELAWARE INC, THE PO BOX 10300 NEW BRUNSWICK, 08906	12/20/23	23-19865-JKS WeWork Inc.	10171	\$114,962.96		MILLENNIUM GROUP OF DELAWARE INC, THE PO BOX 10300 NEW BRUNSWICK, 08906	05/21/24	23-19865-JKS WeWork Inc.	11268	\$88,533.54

\*Indicates claim contains unliquidated and/or undetermined amounts

First Omnibus Objection  
Schedule 1 - Amended ClaimsCLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
18	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, 97301-2555	01/22/24	23-19865-JKS WeWork Inc.	10249	\$8,204.34	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, 97301-2555	05/16/24	23-19865-JKS WeWork Inc.	11262	\$9,152.44
19	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, 97301-2555	02/06/24	23-19865-JKS WeWork Inc.	10271	\$8,921.79	OREGON DEPARTMENT OF REVENUE 955 CENTER ST NE SALEM, 97301-2555	05/16/24	23-19865-JKS WeWork Inc.	11262	\$9,152.44
20	RONBET 40TH STREET LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10771	Undetermined*	RONBET 40TH STREET LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10938	\$3,770,074.19*
21	RONBET 40TH STREET LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-19987-JKS 10 East 40th Street HQ LLC	10772	Undetermined*	RONBET 40TH STREET LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-19987-JKS 10 East 40th Street HQ LLC	10942	\$32,899,432.20*
22	RONBET 437 LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10775	Undetermined*	RONBET 437 LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-19874-JKS WeWork Companies U.S. LLC	10947	\$1,261,500.00*

## First Omnibus Objection

## Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT		NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
23	RONBET 437 LLC C/O JOSEPH P DAY REALTY CORPORATION 2 W 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-20083-JKS 437 5th Avenue Q LLC	10776	Undetermined*		RONBET 437 LLC C/O JOSEPH P DAY REALTY CORPORATION 2 WEST 45TH ST, 3RD FL NEW YORK, 10036	03/12/24	23-20083-JKS 437 5th Avenue Q LLC	10955	\$8,856,526.54*
24	WEWORK 401 (K) PLAN C/O US DEPARTMENT OF LABOR EBSA ATTN BINH NGUYEN 201 VARICK ST, RM 746 NEW YORK, 10014	03/07/24	23-20318-JKS We Work Management LLC	10526	Undetermined*		WEWORK 401 (K) PLAN C/O US DEPARTMENT OF LABOR EBSA ATTN BINH NGUYEN 201 VARICK ST, RM 746 NEW YORK, 10014	03/07/24	23-20318-JKS We Work Management LLC	10544	Undetermined*

\*Indicates claim contains unliquidated and/or undetermined amounts

**Schedule 2**

**[Duplicate Claims]**

## First Omnibus Objection

## Schedule 2 - Duplicate Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	NEW YORK CITY DEPARTMENT OF FINANCE 375 PEARL ST, 27TH FL NEW YORK, 10038	04/29/24	23-19865-JKS WeWork Inc.	138	\$3,159,494.14	NEW YORK CITY DEPARTMENT OF FINANCE 375 PEARL ST, 27TH FL NEW YORK, 10038	05/01/24	23-19865-JKS WeWork Inc.	139	\$3,159,494.14
2	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL ATTN BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548, MC-008 AUSTIN, 78711	05/06/24	23-19865-JKS WeWork Inc.	140	\$1,954,673.62*	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL ATTN BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548, MC-008 AUSTIN, 78711	05/06/24	23-19865-JKS WeWork Inc.	142	\$1,954,673.62*

**Schedule 3**

**[Reclassification Claims]**

## Schedule 3 - Reclassification Claims

ASSERTEDMODIFIED

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	DIRECT ENERGY BUSINESS LLC C/O MCDOWELL HETHERINGTON LLP ATTN NICK R LAWSON 1001 FANNIN ST, STE 2700 HOUSTON, 77002	10546	We Work Management LLC We Work Management LLC	503(b)(9) Unsecured	\$15,463.63 \$44,160.11	We Work Management LLC We Work Management LLC	503(b)(9) Unsecured	\$0.00 \$59,623.74
				Subtotal	\$59,623.74		Subtotal	\$59,623.74
Reason: Claimant asserts administrative priority under 11 U.S.C. § 503(b)(9) in the amount of \$15,463.63 for various unpaid invoices. All invoices are related to electricity services provided and thus are not entitled to administrative priority.								
2	NAME ON FILE ADDRESS ON FILE	10285	WeWork Inc. WeWork Inc.	503(b)(9) Unsecured	Undetermined* Undetermined*	WeWork Inc. WeWork Inc.	503(b)(9) Unsecured	\$0.00 Undetermined*
				Subtotal	Undetermined*		Subtotal	Undetermined*
Reason: Claimant asserts administrative priority under 11 U.S.C. § 503(b)(9) in an unliquidated amount related to a customer claim. The invoice provided is for a customer "On Demand" room reservation and thus is not entitled to administrative priority.								
3	MILLENNIUM GROUP OF DELAWARE INC, THE PO BOX 10300 NEW BRUNSWICK, 08906	11268	WeWork Inc.	Priority	\$88,533.54	WeWork Inc. WeWork Inc.	Priority Unsecured	\$0.00 \$88,533.54
							Subtotal	\$88,533.54
Reason: Claimant asserts priority under 11 U.S.C. § 507(a)(4) in the amount of \$88,533.54 for unpaid invoices for temporary staffing. Claimant is not an employee and does not assert that it is an individual or corporation with only one employee acting as an independent contractor and earning greater than 75 % of its income from the sale of goods or services in the ordinary course of the debtors' business. Accordingly, claimant is not entitled to priority status.								

## First Omnibus Objection

## Schedule 3 - Reclassification Claims

ASSERTEDMODIFIED

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
4	PINSENT MASONS LLP FAO JESSICA WEIR CAPITAL SQUARE 58 MORRISON STREET EDINBURGH EH3 8BP,	10720	WeWork Inc.	503(b)(9)	\$17,837.80*	WeWork Inc.	503(b)(9)	\$0.00
			WeWork Inc.	Unsecured	Undetermined*	WeWork Inc.	Unsecured	\$17,837.80*
			Subtotal	\$17,837.80*		Subtotal	\$17,837.80*	
Reason: Claimant asserts administrative priority under 11 U.S.C. § 503(b)(9) in the amount of \$17,837.80 for an unpaid invoice. Invoice 6789379 is related to legal fees for services provided and thus is not entitled to administrative priority.								
5	RE-STREAM CO 124 PROSPECT ST WALTHAM, 02453	10024	WeWork Inc.	503(b)(9)	\$4,295.00	WeWork Inc.	503(b)(9)	\$0.00
						WeWork Inc.	Unsecured	\$4,295.00
						Subtotal	\$4,295.00	
Reason: Claimant asserts administrative priority under 11 U.S.C. § 503(b)(9) in the amount of \$4,295.00 for unpaid invoices. Invoices 21634, 21758, 21805 lists recycling services provided and thus are not entitled to administrative priority.								

**Schedule 4**

**[Service Retainer Claims]**

WeWork Inc. Case No. 23-19865-JKS

First Omnibus Objection  
Schedule 4 - Service Retainer Claims

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	NAME ON FILE ADDRESS ON FILE	02/27/2024	23-20382-JKS	222 North Sepulveda Tenant LLC	56	\$4,350.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
2	NAME ON FILE ADDRESS ON FILE	04/18/2024	23-19865-JKS	WeWork Inc.	11215	\$14,625.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
3	NAME ON FILE ADDRESS ON FILE	03/06/2024	23-20274-JKS	167 N Green Street Tenant LLC	10519	\$1,515.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
4	NAME ON FILE ADDRESS ON FILE	03/06/2024	23-19886-JKS	33 Arch Street Tenant LLC	10521	\$24,255.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
5	NAME ON FILE ADDRESS ON FILE	02/26/2024	23-19865-JKS	WeWork Inc.	10377	\$1,250.00*
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
6	NAME ON FILE ADDRESS ON FILE	02/21/2024	23-19865-JKS	WeWork Inc.	10341	\$36,481.48
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
7	NAME ON FILE ADDRESS ON FILE	02/26/2024	23-20010-JKS	135 Madison Ave Tenant LLC	54	\$2,205.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					

## WeWork Inc. Case No. 23-19865-JKS

First Omnibus Objection  
Schedule 4 - Service Retainer Claims

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
8	NAME ON FILE ADDRESS ON FILE	03/07/2024	23-19865-JKS	WeWork Inc.	10538	\$33,075.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
9	NAME ON FILE ADDRESS ON FILE	03/07/2024	23-19908-JKS	33 Irving Tenant LLC	10540	\$33,075.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
10	NAME ON FILE ADDRESS ON FILE	03/11/2024	23-20327-JKS	700 K Street NW Tenant LLC	10724	\$12,625.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
11	NAME ON FILE ADDRESS ON FILE	03/11/2024	23-20366-JKS	200 Spectrum Center Drive Tenant LLC	10637	\$17,750.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
12	NAME ON FILE ADDRESS ON FILE	03/11/2024	23-20021-JKS	WW 535 Mission LLC	10641	\$13,560.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
13	NAME ON FILE ADDRESS ON FILE	03/04/2024	23-20380-JKS	2211 Michelson Drive Tenant LLC	10487	\$2,250.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
14	NAME ON FILE ADDRESS ON FILE	02/12/2024	23-20380-JKS	2211 Michelson Drive Tenant LLC	39999	\$1,125.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						

## WeWork Inc. Case No. 23-19865-JKS

First Omnibus Objection  
Schedule 4 - Service Retainer Claims

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
15	NAME ON FILE ADDRESS ON FILE	02/22/2024	23-20380-JKS	2211 Michelson Drive Tenant LLC	47	\$2,250.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
16	NAME ON FILE ADDRESS ON FILE	03/12/2024	23-20372-JKS	210 N Green Partners LLC	11173	\$2,825.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
17	NAME ON FILE ADDRESS ON FILE	03/04/2024	23-19933-JKS	120 West Trinity Place Tenant LLC	10468	\$4,650.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
18	NAME ON FILE ADDRESS ON FILE	02/15/2024	23-19867-JKS	WeWork Canada LP ULC	10318	\$16,940.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
19	NAME ON FILE ADDRESS ON FILE	03/08/2024	23-20014-JKS	53 Beach Street Tenant LLC	10587	\$133,876.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
20	NAME ON FILE ADDRESS ON FILE	01/06/2024	23-20129-JKS	Legacy Tenant LLC	10210	\$8,500.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					
21	NAME ON FILE ADDRESS ON FILE	03/11/2024	23-20042-JKS	429 Lenox Ave Tenant LLC	10753	\$4,195.00
	Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.					

WeWork Inc. Case No. 23-19865-JKS

First Omnibus Objection  
Schedule 4 - Service Retainer Claims

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
22	NAME ON FILE ADDRESS ON FILE	03/16/2024	23-19865-JKS	WeWork Inc.	40043	\$3,660.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
23	NAME ON FILE ADDRESS ON FILE	03/16/2024	23-20026-JKS	7761 Greenhouse Rd Tenant LLC	40044	\$3,660.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
24	NAME ON FILE ADDRESS ON FILE	03/10/2024	23-20064-JKS	400 Concar Drive Tenant LLC	10608	\$64,900.00
Reason: Claim was filed on account of service retainers required for members. The outstanding service retainers have been assumed by the Debtors under the Plan.						
					TOTAL	\$443,597.48*

**Schedule 5**

**[Asserted Equity Claims]**

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WeWork Inc. Case No. 23-19865-JKSFirst Omnibus Objection  
Schedule 5 - Asserted Equity Claim

NAME		DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	NAME ON FILE ADDRESS ON FILE	05/13/2024	23-19865-JKS	WeWork Inc.	11261	Undetermined*
Reason: Pursuant to Bankruptcy Rule 3007(d)(7), the Debtors object to this claim on the grounds that such claim is asserted on account of equity interests held by the claimant and is therefore not a "claim" as defined in section 101(5) of the Bankruptcy Code. Accordingly, Debtors believe the claim should be reclassified as an Equity Interest.					TOTAL	Undetermined*