# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11

BLINK HOLDINGS, INC., et al., 1 Case No. 24-11686 (JKS)

Debtors. (Joint Administration Requested)

NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR REMOTE HEARING ON FIRST DAY MOTIONS SCHEDULED FOR AUGUST 13, 2024 AT 1:30 P.M. (ET) BEFORE THE HONORABLE J. KATE STICKLES OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>

This proceeding will be conducted remotely via **Zoom**.

Please refer to Judge Stickles' Chambers Procedures (<a href="https://www.deb.uscourts.gov/content/judge-j-kate-stickles">https://www.deb.uscourts.gov/content/judge-j-kate-stickles</a>) and the Court's website (<a href="http://www.deb.uscourts.gov/ecourt-appearances">https://www.deb.uscourts.gov/ecourt-appearances</a>) for information on the method of allowed participation (video or audio), Judge Stickles' expectations of remote participants, and the advance registration requirements.

The deadline to register for remote attendance at **first day** or emergency hearings is one hour prior to the hearing (<u>Prevailing Eastern Time</u>) unless otherwise noticed. using the *eCourtAppearances* tool available on the Court's website.

PLEASE TAKE NOTICE that, on August 12, 2024, the debtors and debtors in possession in the above-captioned case (collectively, the "**Debtors**") filed voluntary petitions (collectively, the "**Petitions**") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "**Bankruptcy Code**"), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The last four digits of Blink Holdings, Inc.'s federal tax identification number are 6354. The mailing address for Blink Holdings, Inc. is 45 West 45th Street, 10th Floor, New York, New York 10036. Due to the large number of debtors in these chapter 11 cases, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/BlinkFitness, or by contacting the proposed undersigned counsel for the Debtors.

All motions and other pleadings referenced herein are available online at https://dm.epiq11.com/BlinkFitness or by request to the Debtors' proposed counsel, Young Conaway Stargatt & Taylor, LLP, Attn: Debbie Laskin, paralegal, 302-571-6710, or dlaskin@ycst.com.

### **PETITIONS AND RELATED PLEADINGS**

- 1. Voluntary Petitions
  - A. See Schedule, attached
- 2. Declaration of Steven Shenker, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions [D.I. 2]<sup>3</sup>

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day motions (collectively, the "First Day Motions") is scheduled for <u>August 13, 2024 at 1:30 p.m. (ET)</u> (the "First Day Hearing") before The Honorable J. Kate Stickles, United States Bankruptcy Judge for the District of Delaware.

# **FIRST DAY MOTIONS GOING FORWARD**

3. Debtors' Motion for Entry of Order Directing the Joint Administration of the Debtors' Chapter 11 Cases [D.I. 3]

Status: This matter will be going forward.

- 4. Debtors' Application for an Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent, Effective as of the Petition Date [D.I. 4]
- 5. Debtors' Motion for an Order (I) Authorizing the Debtors to Redact Personally Identifiable Information for Certain Individual Creditors and Parties in Interest; and (II) Granting Related Relief [D.I. 5]

Status: This matter will be going forward.

6. Debtors' Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief [D.I. 6]

Status: This matter will be going forward.

7. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [D.I. 7]

Status: This matter will be going forward.

8. Debtors' Motion for Interim and Final Orders (I) Authorizing (A) Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance and Surety Programs, Including Payment of Policy Premiums, Broker Fees, and Claims Administrator Fees, and (B) Continuation of Insurance Premium Financing Program;

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The physical location of the declarant is New York, New York.

(II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [D.I. 8]

Status: This matter will be going forward.

9. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Claims of Critical Vendors, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, and (III) Granting Related Relief [D.I. 9]

Status: This matter will be going forward.

10. Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Operating Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Affiliate Transactions; (II) Authorizing Debtors' Continued Use of Corporate Credit Cards and Granting Administrative Expenses Status to Postpetition Credit Card Obligations; (III) Waiving Certain U.S. Trustee Guidelines; and (IV) Granting Related Relief [D.I. 10]

Status: This matter will be going forward.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain and Honor Certain Prepetition Customer Programs; (II) Authorizing the Debtors to Serve Customers Certain Pleadings Filed in the Chapter 11 Cases by Electronic Means; (III) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (IV) Granting Related Relief [D.I. 11]

Status: This matter will be going forward.

12. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Accrued Prepetition Employee Wages, Salaries, and Other Compensation; (B) Honor Commission and Bonus Obligations to Non-Insider Employees in the Ordinary Course of Business; (C) Pay Prepetition Employee Business Expenses; (D) Contribute to Prepetition Employee Benefit Programs And Continue Such Programs in the Ordinary Course of Business; (E) Pay Workers' Compensation Obligations; (F) Remit Payments for Which Prepetition Payroll Deductions Were Made; and (G) Pay the Costs and Expenses Incident to the Foregoing Payments and Contributions; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; and (III) Granting Related Relief [D.I. 12]

Status: This matter will be going forward.

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13. Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens, Super-Priority Claims, and Adequate Protection; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [D.I. 13]

## **Related Document:**

A. Declaration of Andrew Swift in Support of Debtors' Motion for Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing and Use Cash Collateral; (II) Granting Liens, Super-Priority Claims, and Adequate Protection; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [D.I. 14]

Status: This matter will be going forward.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: Wilmington, Delaware August 12, 2024

#### YOUNG CONAWAY STARGATT & TAYLOR, LLP

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Proposed Counsel to the Debtors and Debtors in Possession

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SCHEDULE 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

	Entity Name	Case No.	Tax ID No.
1.	Blink Holdings, Inc.	24-11686	27-2776354
2.	692 Broadway Fitness Club, Inc.	24-11687	27-1908592
3.	Bergen Town Center Fitness Club, Inc	24-11688	27-2538809
4.	Blink 101 W 87th Street, Inc.	24-11690	83-1783466
5.	Blink 1060 W Alameda, Inc.	24-11692	83-1265606
6.	Blink 1065 6th Avenue, Inc.	24-11694	90-1019542
7.	Blink 108-14 Roosevelt, Inc.	24-11751	37-1777158
8.	Blink 1134 Fulton, Inc.	24-11755	83-2810654
9.	Blink 116th Street, Inc.	24-11759	30-0749666
10.	Blink 12201 Victory Blvd Inc.	24-11787	84-3211199
11.	Blink 125 Park, Inc.	24-11791	38-3954457
12.	Blink 125th Street, Inc.	24-11798	35-2432332
13.	Blink 130 W.G. Street, Inc.	24-11802	37-1893849
14.	Blink 16123 Bellflower Blvd., Inc.	24-11807	83-2965389
15.	Blink 16th Street, Inc.	24-11812	35-2482999
16.	Blink 18th Avenue, Inc.	24-11816	32-0559117
17.	Blink 19500 Plummer, Inc.	24-11817	84-1994631
18.	Blink 2192 Texas Parkway, Inc.	24-11796	84-2945470
19.	Blink 229 E. Foothill Boulevard, Inc.	24-11800	37-1895426
20.	Blink 2374 Grand Concourse, Inc.	24-11803	46-0787144
21.	Blink 2465 Jerome Inc.	24-11806	83-2903660
22.	Blink 2862 Fulton Street, Inc.	24-11801	38-4086152
23.	Blink 287 Broadway, Inc.	24-11815	32-0489864
24.	Blink 2883 3rd Avenue, Inc.	24-11713	38-3979327
25.	Blink 3779 Nostrand, Inc.	24-11725	90-0991412
26.	Blink 56-02 Roosevelt, Inc.	24-11731	32-0458357
27.	Blink 600 Third Avenue, Inc.	24-11736	45-4495006
28.	Blink 69th Street Inc.	24-11743	36-4883652
29.	Blink 78-14 Roosevelt, Inc.	24-11747	36-4763657

	Entity Name	Case No.	Tax ID No.
30.	Blink 79th Holdings Inc.	24-11753	83-2909310
31.	Blink 8201 Broadway, Inc.	24-11762	84-2616273
32.	Blink 833 Flatbush, Inc.	24-11770	45-5092397
33.	Blink 886 Broadway, Inc.	24-11775	83-4227471
34.	Blink 88th Street, Inc. (f/k/a Blink Hylan Blvd., Inc.)	24-11780	46-1952665
35.	Blink 97-01 Northern Blvd., Inc.	24-11784	83-3318749
36.	Blink 98th Street, Inc. (f/k/a Blink 25 Broadway, Inc.)	24-11789	45-4982583
37.	Blink 9901 S. Alameda, Inc.	24-11793	30-1061345
38.	Blink Abrams Road Inc.	24-11795	84-2870711
39.	Blink Airline Drive, Inc.	24-11799	84-2005358
40.	Blink Amboy Road Inc. (f/k/a Blink 1239 Fulton, Inc.)	24-11804	46-0777652
41.	Blink Ashland Avenue, Inc.	24-11809	83-2658290
42.	Blink Ashland Inc.	24-11813	84-3234185
43.	Blink Atlantic Ave LB Inc.	24-11818	84-3175172
44.	Blink Atlantic Avenue, Inc.	24-11819	80-0961483
45.	Blink Avenue A, Inc.	24-11820	61-1770310
46.	Blink Baldwin, Inc.	24-11821	46-1827913
47.	Blink Beach Street, Inc.	24-11822	83-3167941
48.	Blink Bedford, Inc.	24-11701	83-3194165
49.	Blink Belleville Inc.	24-11706	36-4921832
50.	Blink Bissonnet, Inc.	24-11714	84-5091686
51.	Blink Braddock Avenue Inc.	24-11719	35-2632603
52.	Blink Brentwood, Inc.	24-11724	45-5556468
53.	Blink Broadway Marketplace, Inc.	24-11728	27-3900800
54.	Blink Brookhurst, Inc.	24-11741	30-1004151
55.	Blink Clifton, Inc.	24-11746	90-1026972
56.	Blink Commercial Boulevard, Inc.	24-11752	83-4461645
57.	Blink Company Intermediate Holdco Inc.	24-11758	84-3927929
58.	Blink Compton & Central Avenue, Inc.	24-11764	38-4074958

	Entity Name	Case No.	Tax ID No.
59.	Blink Concourse Holdings, Inc.	24-11768	45-5565698
60.	Blink Courtesy Plaza Inc.	24-11774	83-1805160
61.	Blink Deerwood Inc.	24-11778	84-2882616
62.	Blink Diversey, Inc.	24-11782	30-1095520
63.	Blink East 54th Street, Inc.	24-11786	30-0844661
64.	Blink East Orange, Inc. (f/k/a Blink Belleville, Inc.)	24-11790	37-1784847
65.	Blink East Tremont Avenue, Inc.	24-11792	61-1775251
66.	Blink Eighth Avenue, Inc.	24-11794	46-1939235
67.	Blink Farmers Boulevard Inc.	24-11797	61-1807517
68.	Blink Fitness Franchising, Inc.	24-11801	30-0838012
69.	Blink Fitness Rialto Inc.	24-11805	83-2986020
70.	Blink Flatlands Avenue, Inc.	24-11808	37-1757211
71.	Blink Fourth Avenue, Inc.	24-11811	61-1762535
72.	Blink Frankford Avenue, Inc.	24-11702	36-4853685
73.	Blink Fulton Street, Inc.	24-11705	61-1723329
74.	Blink Gage Park LLC	24-11709	84-3451110
75.	Blink Gates, Inc.	24-11712	36-4759927
76.	Blink Georgetown Inc.	24-11716	37-1902616
77.	Blink Hawthorne, Inc.	24-11720	30-0992856
78.	Blink Hicksville, Inc.	24-11723	38-3941155
79.	Blink Highway 249, Inc.	24-11729	84-5052871
80.	Blink Holdings II, Inc.	24-11733	84-4018470
81.	Blink Irvington Inc.	24-11738	45-5161528
82.	Blink Islandia, Inc.	24-11740	45-5092358
83.	Blink Jamaica Avenue, Inc.	24-11744	45-4494871
84.	Blink Jerome Avenue, Inc.	24-11748	37-1878960
85.	Blink Journal Square, Inc.	24-11754	38-3904829
86.	Blink Keller, Inc.	24-11760	83-3233569
87.	Blink Kendall Market Place Inc.	24-11765	84-2918310
88.	Blink Kenwood, Inc.	24-11769	84-2028594
89.	Blink Knickerbocker, Inc.	24-11771	37-1778698
90.	Blink KWT Holdco LLC	24-11776	84-3088279

	Entity Name	Case No.	Tax ID No.
91.	Blink Liberty Avenue, Inc.	24-11779	37-1766505
92.	Blink Linden, Inc.	24-11783	30-0818706
93.	Blink Lodi, Inc.	24-11689	80-0850640
94.	Blink Long Point, Inc.	24-11693	83-4487415
95.	Blink Macombs Road, Inc.	24-11695	90-1018701
96.	Blink Melville, Inc.	24-11697	45-2705999
97.	Blink Metropolitan Avenue, Inc.	24-11699	45-2119721
98.	Blink Miramar Parkway Inc.	24-11703	83-4112458
99.	Blink Myrtle Avenue, Inc. (f/k/a Blink 3780 Broadway, Inc.)	24-11707	46-1795639
100.	Blink Nassau Street, Inc.	24-11711	32-0440767
101.	Blink Newark, Inc.	24-11717	36-4868064
102.	Blink Normandie Avenue, Inc.	24-11721	30-0964950
103.	Blink North 10th Street Corp.	24-11726	84-4669850
104.	Blink North Riverside LLC	24-11730	84-3436520
105.	Blink Nostrand Avenue, Inc.	24-11734	45-2711259
106.	Blink NRH, Inc.	24-11737	83-3150472
107.	Blink Nutley, Inc.	24-11742	37-1888946
108.	Blink Pacific Boulevard, Inc.	24-11749	30-0963403
109.	Blink Parsippany, Inc.	24-11756	61-1709122
110.	Blink Passaic, Inc.	24-11761	30-0943994
111.	Blink Paterson, Inc.	24-11766	84-4567879
112.	Blink Perth Amboy, Inc.	24-11772	38-4010715
113.	Blink Plainfield, Inc.	24-11777	30-0950363
114.	Blink Richmond Road, Inc.	24-11781	84-2055108
115.	Blink Ridgeland Ave., Inc.	24-11785	83-1823664
116.	Blink Riverdale, Inc.	24-11788	36-4790560
117.	Blink Selden, Inc.	24-11691	45-2120221
118.	Blink SER Portfolio, Inc.	24-11969	83-2806426
119.	Blink South Orange, Inc.	24-11698	32-0469363
120.	Blink Southern Boulevard, Inc.	24-11700	80-0807202
121.	Blink St. Ann's Avenue, Inc.	24-11704	90-0770908
122.	Blink Steinway Street, Inc.	24-11708	32-0403766

	Entity Name	Case No.	Tax ID No.
123.	Blink Stonebrook, Inc.	24-11710	83-2663967
124.	Blink Sunset Park, Inc.	24-11715	32-0502888
125.	Blink Union, Inc.	24-11718	90-1018825
126.	Blink Utica Avenue, Inc.	24-11722	80-0850078
127.	Blink Valley Stream, Inc.	24-11727	61-1737539
128.	Blink Webster Avenue, Inc. (f\k\a Blink Boston Post Road. Inc.)	24-11732	45-2120528
129.	Blink West 31st Street, Inc.	24-11735	80-0931806
130.	Blink West 8th Street, Inc.	24-11739	35-2519404
131.	Blink West Islip, Inc.	24-11745	45-4494932
132.	Blink Westchase Inc.	24-11750	83-4582685
133.	Blink White Plains, Inc.	24-11757	45-4982614
134.	Blink Whitman, Inc.	24-11763	35-2578935
135.	Blink Williamsbridge, Inc.	24-11767	90-0993963
136.	Blink Willingboro, Inc.	24-11773	37-1830171
137.	Blink Wissinoming, Inc.	24-11823	32-0503005
138.	Cross County Fitness Club, Inc.	24-11814	27-2776540