

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

	)	
In re:	)	Chapter 11
	)	
Hanover Hills Surgery Center LLC,	)	Case No. 24-16995
	)	
Debtor.	)	Judge Vincent F. Papalia
	)	

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTOR’S SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**Introduction**

The above captioned debtor in possession (the “*Debtor*”), with the assistance of GlassRatner Advisory & Capital Group, LLC dba B. Riley Advisory Services, has filed its respective Schedules of Assets and Liabilities (the “*Schedules*”) and Statements of Financial Affairs (the “*Statements*”) with the United States Bankruptcy Court District of New Jersey (the “*Bankruptcy Court*”), pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.<sup>1</sup>

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“*GAAP*”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information and estimates that are subject to further review and potential adjustment, and reflect the Debtor’s reasonable best efforts to report the assets and liabilities of the Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date (as defined herein) or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets,

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<sup>1</sup> The Global Notes are in addition to any specific notes contained in the Debtor’s Schedules and Statements.

this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

Mr. Thomas Buck has signed the Schedules and Statements. Mr. Buck is the CRO of Atlantic NeuroSurgical Specialists, P.A. (“ANS”), which, through its 59% interest in ANS Continuum Holdco LLC (the “MSO”), holds an indirect interest in Hanover Hills Surgery Center LLC (the “Debtor” or “Hanover Hills”). **Mr. Buck is not a fiduciary of the Debtor, and instead is signing on behalf of the Debtor with the express written consent of Dr. Ronald Benitez and David Berman who are the authorized representatives of Hanover Hills.** In reviewing and signing the Schedules and Statements, Mr. Buck has relied upon the efforts, statements and representations of various personnel employed by the Debtor. Mr. Buck has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

The Global Notes are in addition to any specific notes contained in any of the Debtor’s Schedules or Statements. Furthermore, the fact that the Debtor has prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Notes or specific notes to the rest of the Debtor’s Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

**Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim (“*Claim*”) description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;”

or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

The listing in the Schedules or Statements by the Debtor of any obligation between the Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtor regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court. The Debtor reserves all rights with respect to such obligations.

**Description of Case.** On July 12, 2024 (the “*Petition Date*”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtor’s chapter 11 case is being jointly administered under case captioned, *In re Atlantic Neurosurgical Specialists, P.A., et al.*, Case No. 24-15276 (VFP), and a statutory committee of unsecured creditors was appointed therein on June 27, 2024. Following the Debtor’s bankruptcy filing, additional creditors were added to the committee of unsecured creditors on August 6, 2024.

**Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets. Accordingly, unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of June 2024 (draft form). Additionally, because the book values of some assets may materially differ from its fair market values, these assets are listed as undetermined amounts as of the Petition Date. Furthermore, assets which have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

**Personal Property – Leased.** In the ordinary course of business, the Debtor may lease furniture, fixtures and office equipment from certain third-party lessors for use in the daily operation of its businesses. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserves all of its rights with respect to any such issue.

**Recharacterization.** Notwithstanding the Debtor’s reasonable best efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts,

unexpired leases and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor's business. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**Liabilities.** The Debtor allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

**Insiders.** For purposes of the Schedules and Statements, the Debtor defines "insiders" to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of the Debtor entity (whether directly or indirectly); and (d) relatives of directors, officers, or shareholders of the Debtor (to the extent known by the Debtor).

Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to: (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

**Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

**Executory Contracts.** Although the Debtor made diligent attempts to identify executory contracts of the Debtor, in certain instances, the Debtor may have inadvertently failed to do so. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

**Classifications.** Listing a claim on (a) Schedule D as “secured,” (b) Schedule E as “priority,” (c) Schedule F as “unsecured,” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

**Claims Description.** Schedules D, E, and F permit the Debtor to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on a given Schedule as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a claim does not constitute an admission of liability by the Debtor.

**Excluded Assets and Liabilities.** The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. In addition and as set forth above, the Debtor may have excluded amounts for which the Debtor has been granted authority to pay pursuant to a First Day Order or other order that may be entered by the Bankruptcy Court.

**Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on account of a contract or for breaches of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, whether asserted directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “*Causes of Action*”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

**Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts or estimates thereof. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Paid Claims. The Debtor may have authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. In most instances, as applicable, the Debtor has omitted listing those prepetition liabilities which have been fully satisfied prior to the filing of these Schedules or reduced the remaining liability to reflect payments described herein. To the extent the Debtor pays any of the liabilities listed in the Schedules pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all of its rights to amend or supplement the Schedules or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- d. Liens. Property and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- e. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Credits and Adjustments**. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records (or estimates thereof) and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

**Setoffs**. The Debtor incurs certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, billing errors, and other disputes between the Debtor and its suppliers, customers, and/or vendors. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

**Estimates**. To close the books and records of the Debtor as of the Petition Date (the June 30, 2024 close remains in draft form) and to prepare such information on a legal entity basis, the Debtor

was required to make estimates, allocations, and assumptions that affect the reported amounts of assets, liabilities, revenue, and expenses as of the Petition Date. The Debtor reserves all rights, but shall not be required, to amend the reported amounts of assets, revenue, and expenses to reflect changes in those estimates and assumptions.

### **Specific Disclosures with Respect to the Debtor's Schedules**

**Schedules Summary.** Except as otherwise noted, the asset information provided herein represents the Debtor's data regarding its assets as of June 2024, and the liability information provided herein represents the Debtor's data (or estimates thereof) regarding their liabilities as of the close of business on the Petition Date.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information (and estimates thereof) that is subject to further review and potential adjustment, and reflect the Debtor's reasonable best efforts to report the assets and liabilities of the Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition

**Schedule A/B P1.** Cash balances are listed as of the Petition Date. Details with respect to the Debtor's cash management system and bank accounts are provided in the *Interim Order Authorizing the Debtor to Continue (I) Using Its Existing Business Forms and Records; (II) Maintaining Its Existing Corporate Bank Accounts, Cash Management Systems and Investment Practices; and (III) Establishing Professional Fee Escrow Accounts and (IV) to Excuse Sections 345(b) Deposit and Investment Requirements [Docket No. 46]* (the "**Cash Management Order**").

**Schedule A/B 3.** The collectability of the Debtor's accounts receivable is undetermined and may have limited recovery.

**Schedule A/B P4Q55.** The Debtor does not own any real property. The Debtor leases real property located at 83 Hanover Road, Suite 100, Florham Park, NJ 07932.

**Schedules A/B P10.** Intangibles and Intellectual Property listed in Schedules A/B 59-69 are listed as an undetermined amount or at its net book value. The fair market value of such ownership including the NJ Department of Health Ambulatory Care Facility License is dependent on numerous variables and factors and may differ significantly from its net book value. The Debtor maintains databases into which it collects and retains personally identifiable information of patients.

**Schedules A/B P11Q73** The premiums for commercial insurance policy, under which Debtor is co-insured, were paid prepetition through the global insurances of ANS Continuum Holdco LLC.

**Schedules A/B P11Q77** A collateralized Letter of Credit (\$100,000) is listed on the balance sheet of the Debtor but the Debtor has not been able to determine if the Letter of Credit still exists.

**Schedules A/B P11 Q74 and Q75.** In the ordinary course of its business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, setoffs, credits, or refunds. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtor and not quantifiable as of the Petition Date, they may not be listed in the Schedules. The Debtor's failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

**Schedule D.** The Debtor has not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtor's prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

The secured claim for KeyBank reflects the amounts asserted by KeyBank for the claim. The amount may be contested during the pendency of the case. KeyBank's secured claim may be as low as \$1,583,318 with the balance of their asserted claim being a general unsecured claim.

Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. In addition, unless otherwise stated, the Debtor has not included on Schedule D parties that may hold liens on personal property or in connection with equipment leases. The Debtor reserves all of its rights to amend Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to recharacterize or reclassify such Claim or contract.

**Schedule E/F.** The Debtor reserves its right to dispute the priority status of any claim on any basis. The Debtor reserves all of its rights to amend Schedule E/F.

The Debtor has used reasonable efforts to report all general unsecured Claims against the Debtor on Schedule E/F, based upon the Debtor's books and records as of the Petition Date.

Although reasonable efforts have been made to identify the date of incurrence of each Claim, determining the date upon which each Claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each Claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims of the counterparties to executory contracts and unexpired leases that may be rejected.

The Debtor has certain intercompany loans owed to Atlantic Neurosurgical Specialists, P.A. (\$1,807,199), Morristown Intraoperative Monitoring, PA (\$54,000) and NJ Pain Consultants (\$1,422). The amounts are not listed under Schedule E/F P2.



Debtor employees participated in 401k plan sponsored by Atlantic Neurosurgical Specialists, P.A. and as of the ANS petition date, plans have been terminated. However, the final discontinuance date of the plans has not yet been established. 401k Plan employer contribution amounts owed to employees are reflected under Schedule E/F Part 2 of SOALs filed by Atlantic Neurosurgical Specialists, P.A. and not included in Hanover Hills Surgery Center SOALs.

**Schedule G.** Although reasonable efforts have been made to ensure the accuracy of the Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement was an executory contract or unexpired lease as of the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtor reserves all of its rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements, settlement agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtor reserves all of its rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtor reserves all of its rights, Claims, and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtor reserves all of its rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtor maintains a variety of insurance policies, including, without limitation, property, general liability, and employee related policies.

The Debtor rejected agreement with Sasso Consulting LLC, effective as of the Petition Date, as per court order (Doc # 39 - ORDER (I) AUTHORIZING REJECTION OF THE EXECUTORY CONTRACT BETWEEN THE DEBTOR AND SASSO CONSULTING LLC EFFECTIVE AS OF THE PETITION DATE, AND (II) GRANTING RELATED RELIEF).

**Schedule H.** For purposes of Schedule H, the Debtor is a co-obligor under a Restated Loan Agreement with KeyBank the overall amount and extent and validity of which may be disputed.

The Debtor may not have identified certain guarantees associated with the Debtor's executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtor reserves all of its rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

### **Specific Disclosures with Respect to the Debtor's Statements**

**Statement 1.** Sales are reflected net of credits, adjustments and contractual allowances.

- 2024 reflects no revenue as revenue is reflected on an accrual basis. All clinical services were provided in 2023.

**Statement 2.** Non-business revenue includes such items as business interruption insurance.

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtor within 90 days before the Petition Date. Payments to insiders, and bankruptcy professionals are noted in Statement 4 and Statement 11 respectively and note reflected in Statement 3. The amounts listed in Statement 3 may reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3. All disbursements listed on Statement 3 are made through the Debtor's global cash management system.

Within 90 days prior to Petition Date, certain cash receipts were returned due to mis-deposits or reversed patient checks. Those disbursements are not shown under SOFA 2.3

**Statement 4.** With respect to individuals, the amounts listed reflect certain payments and transfers to such individuals, including, without limitation, distributions, compensation, expense reimbursement, relocation reimbursement, and/or severance and the like.

**Statement 5.** The Debtor received insurance proceeds related to flooding at the Surgical Center in February 2023. The insurance proceeds were received for losses arising due to business interruption (\$843,599) and property loss/damage (\$506,000).

**Statement 7.** The Debtor reserves all rights with respect to the suits and proceedings included in Statement. 7. Nothing contained herein shall be construed as an admission of liability or waiver of any right or defense.

- The legal matters listed in Statement 7 are outstanding, known and pending matters and do not include settled matters.

**Statement 11.** Payments made to restructuring professionals include retainer amounts, subject to application of pre-petition fees.

**Statement 15** The Debtor has ceased any healthcare related services and operations and is a non-operating entity. The debtor stores patient records in both electronic and paper form at the various locations as listed under SOFA Part 8.15 and SOFA Part 10.20. For transparency purposes Statement 15 reflects storage of debtor and affiliate non-debtor locations.

**Statement 16** Debtor and non-debtor affiliates collect and maintain personal healthcare information (PHI) including demographics, billing and medical record information.

**Statement 17** Debtor employees participated in 401k plan sponsored by Atlantic Neurosurgical Specialists, P.A. and as of Petition Date, plans have been terminated. However, the final discontinuance date of the plans has not yet been established.

**Statement 26** Individuals listed in Statement 26 include employees, former employers, and contractors of the Debtor and non-debtor affiliates for disclosure purposes.

**Statement 27.** As of Petition Date, the Debtor's inventory comprised of pharmaceuticals and disposables and is listed in SOFAs on cost basis.

**Statement 28** The Debtor is owned by non-Debtor entity, Florham Park Investors LLC (100%). Florham Park Investors LLC is owned by another non-Debtor entity, ANS Continuum Holdco LLC (MSO).

**Statement 31** The Debtor is a disregarded entity for tax purposes since 2021; its activity is included in the non-debtor ANS Continuum Holdco, LLC tax returns.

Fill in this information to identify the case:

Debtor Hanover Hills Surgery Center LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (if known) 24-16995

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From 1/1/2024 To 7/12/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	
From 1/1/2023 To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$930,785.13
From 1/1/2022 To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$3,960,970.67

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: FOR PRIOR YEAR:	From 1/1/2024 To 7/12/2024 MEDICAL RECORDS	\$20.00
FOR THE YEAR BEFORE THAT:	From 1/1/2023 To 12/31/2023 MEDICAL RECORDS, INSURANCE PAYMENT FROM FLOOD INCIDENT AT HHSC, REIMBURSEMENT FOR PARTICIPATION IN STUDY	\$845,198.80
	From 1/1/2022 To 12/31/2022 MEDICAL RECORDS	\$678.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HANOVER ASSOCIATES C/O EASTMAN MANAGEMENT CORPORATION 651 OLD MT. PLEASANT AVE SUITE 110 LIVINGSTON, NJ 07039	05/01/2024	\$50,173.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR HANOVER ASSOCIATES</b>		<b>\$50,173.78</b>	
INSPERITY 19001 CRESCENT SPRINGS DR. KINGWOOD, TX 77339	04/18/2024	\$8,683.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	05/01/2024	\$8,683.56	
	05/15/2024	\$8,683.56	
	05/29/2024	\$8,683.56	
	06/25/2024	\$8,683.56	
	07/03/2024	\$8,683.56	
<b>TOTAL FOR INSPERITY</b>		<b>\$52,101.36</b>	
THE MEDICAL PROTECTIVE COMPANY 5814 REED RD. FORT WAYNE, IN 46835	05/31/2024	\$31,161.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR THE MEDICAL PROTECTIVE COMPANY</b>		<b>\$31,161.00</b>	
<b>GRAND TOTAL:</b>		<b>\$133,436.14</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
POTENTIAL CAUSES OF ACTION AGAINST ANS CONTINUUM HOLDCO, LLC	POTENTIAL CAUSES OF ACTION	N/A	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b>			

Case title	Nature of case	Court or agency's name and address	Status of case
POTENTIAL CAUSES OF ACTION AGAINST CONTINUUM INSTITUTE ATLANTIC, LLC AND RELATED PARTIES <b>Case number</b>	POTENTIAL CAUSES OF ACTION	N/A	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
POTENTIAL CAUSES OF ACTION AGAINST KEYBANK <b>Case number</b>	POTENTIAL CAUSES OF ACTION	N/A	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
FLOODING AT SURGICAL CENTER LOCATED AT 83 HANOVER RD, FLORHAM PARK, NJ 07932. LOSSES DUE TO BUSINESS INTERRUPTION AND PROPERTY DAMAGES.	\$1,349,599.00	FEB 2023	\$1,349,599.00

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPSTEIN BECKER & GREEN, P.C. 1 GATEWAY CENTER 13TH FLOOR NEWARK, NJ 07102-5003  <b>Email or website address</b> HTTPS://WWW.EBGLAW.COM/		3/5/2024	\$18.00
EPSTEIN BECKER & GREEN, P.C. 1 GATEWAY CENTER 13TH FLOOR NEWARK, NJ 07102-5003  <b>Email or website address</b> HTTPS://WWW.EBGLAW.COM/		1/23/2024	\$1,181.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPSTEIN BECKER & GREEN, P.C. 1 GATEWAY CENTER 13TH FLOOR NEWARK, NJ 07102-5003  <b>Email or website address</b> HTTPS://WWW.EBGLAW.COM/		10/26/2023	\$14,658.25
EPSTEIN BECKER & GREEN, P.C. 1 GATEWAY CENTER 13TH FLOOR NEWARK, NJ 07102-5003  <b>Email or website address</b> HTTPS://WWW.EBGLAW.COM/		10/11/2023	\$27,360.79
EPSTEIN BECKER & GREEN, P.C. 1 GATEWAY CENTER 13TH FLOOR NEWARK, NJ 07102-5003  <b>Email or website address</b> HTTPS://WWW.EBGLAW.COM/		9/27/2023	\$19,931.50
EPSTEIN BECKER & GREEN, P.C. 1 GATEWAY CENTER 13TH FLOOR NEWARK, NJ 07102-5003  <b>Email or website address</b> HTTPS://WWW.EBGLAW.COM/		8/16/2023	\$23,721.50
FOX ROTHSCHILD LLP 49 MARKET STREET MORRISTOWN, NJ 07960  <b>Email or website address</b> HTTPS://WWW.FOXROTHSCHILD.COM/		7/11/2024	\$41,748.00

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Hanover Hills Surgery Center LLC

Case Number Unknown 24-15995

(Name)

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
HANOVER HILLS SURGERY CENTER 83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	AMBULATORY SURGERY CENTER (NON-OPERATING)	0
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. ACCESS INFORMATION MANAGEMENT (2010 RT 57, WASHINGTON, NJ, 07882)	How are records kept? <input type="checkbox"/> Electronically <input checked="" type="checkbox"/> Paper
HANOVER HILLS SURGERY CENTER 83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	AMBULATORY SURGERY CENTER (NON-OPERATING)	0
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. HANOVER HILLS SURGICAL CENTER (83 HANOVER RD, SUITE 100, FLORHAM PARK, NJ, 07932-1508)	How are records kept? <input type="checkbox"/> Electronically <input checked="" type="checkbox"/> Paper
HANOVER HILLS SURGERY CENTER 83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	AMBULATORY SURGERY CENTER (NON-OPERATING)	0
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. WESTY SELF STORAGE (15 RIVER ROAD, CHATHAM, NJ, 07928)	How are records kept? <input type="checkbox"/> Electronically <input checked="" type="checkbox"/> Paper
HANOVER HILLS SURGERY CENTER 83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	AMBULATORY SURGERY CENTER (NON-OPERATING)	0
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. CENTRICITY/IRON MOUNTAIN (ONE FEDERAL STREET, BOSTON, MA, 02110)	How are records kept? <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
HANOVER HILLS SURGERY CENTER 83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	AMBULATORY SURGERY CENTER (NON-OPERATING)	0
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. ECLINICALWORKS (2 TECHNOLOGY DR., WESTBOROUGH, MA, 01581)	How are records kept? <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
HANOVER HILLS SURGERY CENTER 83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	AMBULATORY SURGERY CENTER (NON-OPERATING)	0
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. SURGICAL INFORMATION SYSTEMS/AMKAI (8000 AVALON BLVD., SUITE 350, ALPHARETTA, GA, 30009)	How are records kept? <input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personal Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

Name, Address, Phone, Email, Billing details, Medical records, Emergency Contact Information, Date of Birth, SSN (optional), Demographics information including Gender, Ethnicity, Race



Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
  - No.
  - Yes. Fill in below:

Name of plan	Employer identification number of the plan
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NOTE: DEBTOR EMPLOYEES PARTICIPATED IN 401K PLAN SPONSORED BY ANS PA AND AS OF PETITION DATE, PLANS HAVE BEEN TERMINATED. HOWEVER, THE FINAL DISCONTINUANCE DATE OF THE PLANS HAS NOT YET BEEN ESTABLISHED.

Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
ACCESS INFORMATION MANAGEMENT 2010 RT 57 WASHINGTON, NJ 07882	CYNTHIA VOGLER, PAULA G SUAREZ	MEDICAL RECORDS (PAPER)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
ECLINICALWORKS 2 TECHNOLOGY DR. WESTBOROUGH, MA 01581	CYNTHIA VOGLER, PAULA G SUAREZ, RUMON AHMED, WAKEFIELD & ASSOCIATES (COLLECTRX), STEPHANIE PARKER, ANA HILDA PAGAN, JAY LISTISEN, ALEXANDRA ARCHIBALD, SAMARA M GOMEZ, AMANDA MONTERROSO-BEZICK, LAUREN MORROCCO	MEDICAL RECORDS (DIGITAL)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
HANOVER HILLS SURGICAL CENTER 83 HANOVER RD SUITE 100 FLORHAM PARK, NJ 07932-1508	CYNTHIA VOGLER, PAULA G SUAREZ	MEDICAL AND BUSINESS RECORDS (PAPER)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
IRON MOUNTAIN ONE FEDERAL STREET BOSTON, MA 02110	RUMON AHMED (MEDICAL & BUSINESS), ALEXANDRA ARCHIBALD (MEDICAL ONLY)	MEDICAL, BUSINESS AND BILLING RECORDS (DIGITAL)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
SURGICAL INFORMATION SYSTEMS/AMKAI 8000 AVALON BLVD. SUITE 350 ALPHARETTA, GA 30009	CYNTHIA VOGLER, RUMON AHMED, WAKEFIELD & ASSOCIATES (COLLECTRX), STEPHANIE PARKER, ANA HILDA PAGAN	MEDICAL RECORDS (DIGITAL)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
WESTY SELF STORAGE 15 RIVER ROAD CHATHAM, NJ 07928	CYNTHIA VOGLER, PAULA G SUAREZ, RUMON AHMED	MEDICAL, HR AND BUSINESS RECORDS (PAPER)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**  
 List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No  
 Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**  
 List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

**26. Books, records, and financial statements**

**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
RUMON AHMED ADDRESS ON FILE	From 3/2/2020 To PRESENT
JASMINE NICOLE MARTINEZ ADDRESS ON FILE	From 2/18/2019 To 3/30/2024
MAGDALENA OWCZARSKI ADDRESS ON FILE	From 8/7/2023 To 1/2/2024
MARK D FARRINGTON ADDRESS ON FILE	From 11/23/2020 To 12/20/2023
KATHLEEN LORIA ADDRESS ON FILE	From 10/3/2005 To 10/31/2023
SUZANNE EEW SHAH ADDRESS ON FILE	From 9/26/2022 To 7/31/2023

(Name)

Name and address	Dates of service	
KRESHNIK HOXHA ADDRESS ON FILE	From 12/28/2020	To 2/7/2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service	
ABAR RETIREMENT PLAN SERVICES LLC 25B VREELAND RD SUITE 103 FLORHAM PARK, NJ 07932	From MID 1990S	To PRESENT
LBMC, PC 201 FRANKLIN ROAD SUITE 400 BRENTWOOD, TN 37027	From FROM 2019	To PRESENT
LEE CPA AUDIT GROUP 10301 PLACER LANE SACRAMENTO, CA 95827	From 4/2/2024	To PRESENT
INTERNAL REVENUE SERVICE 50 W STATE ST TRENTON, NJ 08609	From 5/1/2023	To 2/29/2024

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
ALEXANDRA ARCHIBALD ADDRESS ON FILE	
AMANDA MONTERROSO-BEZICK ADDRESS ON FILE	
ANA PAGAN ADDRESS ON FILE	
CYNTHIA VOGLER ADDRESS ON FILE	
ECLINICALWORKS 2 TECHNOLOGY DR. WESTBOROUGH, MA 01581	
IRON MOUNTAIN ONE FEDERAL STREET BOSTON, MA 02110	
JAY LISTISEN ADDRESS ON FILE	
LAUREN MORROCCO ADDRESS ON FILE	
LBMC, PC 201 FRANKLIN ROAD SUITE 400 BRENTWOOD, TN 37027	
LEE CPA AUDIT GROUP 10301 PLACER LANE SACRAMENTO, CA 95827	
PAULA G SUAREZ ADDRESS ON FILE	
RUMON AHMED ADDRESS ON FILE	
SAMARA M GOMEZ ADDRESS ON FILE	
STEPHANIE PARKER ADDRESS ON FILE	
SURGICAL INFORMATION SYSTEMS/AMKAI 8000 AVALON BLVD. SUITE 350 ALPHARETTA, GA 30009	

**Name and address**

If any books of account and records are unavailable, explain why

VERISMA (SCANSTAT TECHNOLOGIES, LLC)  
1750 FOUNDERS PKWY  
ALPHARETTA, GA 30009

WAKEFIELD & ASSOCIATES (COLLECTRX)  
7005 MIDDLEBROOK PIKE  
KNOXVILLE, TN 37909

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

B RILEY ADVISORY SERVICES  
299 PARK AVENUE  
FLOOR 21  
NEW YORK, NY 10171

EDGEMONT CAPITAL PARTNERS  
1251 AVENUE OF THE AMERICAS  
46TH FLOOR  
NEW YORK, NY 10020

EISNER ADVISORY GROUP LLC  
P.O. BOX 358190  
PITTSBURGH, PA 15251-5190

EPSTEIN BECKER & GREEN, P.C.  
1 GATEWAY CENTER  
13TH FLOOR  
NEWARK, NJ 07102-5003

FOX ROTHSCHILD LLP  
49 MARKET STREET  
MORRISTOWN, NJ 07960

GIBBINS ADVISORS, LLC  
P.O. BOX 389  
WHITE PLAINS, NY 10602

GRANT THORNTON LLP  
33562 TREASURY CENTER  
CHICAGO, IL 60694-3500

GREENBAUM ROWE SMITH & DAVIS LLP  
P.O. BOX 5600  
WOODBIDGE, NJ 07095

INGLEWOOD ASSOCIATES LLC  
JOHN K. LANE (CEO/MD)  
9242 HEADLANDS RD  
MENTOR, OH 44060

KEYBANK  
127 PUBLIC SQUARE  
CLEVELAND, OH 44114

LBMC, PC  
201 FRANKLIN ROAD  
SUITE 400  
BRENTWOOD, TN 37027

LEE CPA AUDIT GROUP  
10301 PLACER LANE  
SACRAMENTO, CA 95827

LORIENT CAPITAL  
550 WEST MERRILL ST.  
SUITE 210  
BIRMINGHAM, MI 48009

THE BLOOM ORGANIZATION, LLC  
ONYX TOWER  
1010 S. FEDERAL HIGHWAY  
SUITE 2804  
HALLANDALE BEACH, FL 33009

WILKINGUTTENPLAN  
499 SEVENTH AVENUE  
6TH FLOOR, SOUTH  
NEW YORK, NY 10018

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
CYNTHIA VOGLER	APRIL 2024	\$75,077.51 COST
<b>Name and address of the person who has possession of inventory records</b> CYNTHIA VOGLER ADDRESS ON FILE		

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

None

Name	Address	Position and nature of any interest	% of interest, if any
DAVID BERMAN	ADDRESS ON FILE	AUTHORIZED REPRESENTATIVE	
FLORHAM PARK INVESTORS LLC	83 HANOVER ROAD SUITE 100 FLORHAM PARK, NJ 07932	SOLE MEMBER	100
RONALD P BENITEZ	ADDRESS ON FILE	AUTHORIZED REPRESENTATIVE	

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

None

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
ENTER THIS INFORMATION UNDER PART 2, QUESTION 4			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

None

Name of the parent corporation	Employer identification number of the parent corporation.
NOTE: THE DEBTOR IS A DISREGARDED ENTITY FOR TAX PURPOSES SINCE 2021; ITS ACTIVITY IS INCLUDED IN THE NON-DEBTOR ANS CONTINUUM HOLDCO, LLC TAX RETURN.	

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

None

Debtor Hanover Hills Surgery Center LLC

Case Number (if known) 24-16995

(Name)

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2024.

x 

Thomas Buck

Signature of individual signing on behalf of the debtor

Printed Name

See below.

Position or relationship to debtor

Mr. Buck is the CRO of Atlantic Neurosurgical Specialists, P.A. ("ANS"), which, through its 59% interest in ANS Continuum Holdco LLC (the "MSO"), holds an indirect interest in Hanover Hills Surgery Center LLC (the "Debtor" or "Hanover Hills"). Mr. Buck is not a fiduciary of the Debtor, and instead is signing on behalf of the Debtor with the express written consent of Dr. Ronald Benitez and David Berman who are the authorized representatives of Hanover Hills.

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No
- Yes